

April 01, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Acquisition of Equity Shares of an Unlisted Indian Company i.e., National Stock Exchange of India Ltd. ("NSE Limited") from FIH Mauritius Investments Ltd.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform you that the Company has received approval from NSE Limited, to acquire equity shares aggregating upto Rs. 284,40,00,000/- (Rupees Two Hundred Eighty-Four Crores Forty Lakh only) of NSE Limited (through off market transfer) from FIH Mauritius Investments Ltd.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given as **Annexure A**.

Kindly take above on record and oblige.

Thanking you,

For IIFL Finance Limited

Mauli Agarwal

Company Secretary and Compliance Officer

Email Id: csteam@iifl.com

Place: Mumbai

Encl: as above

Annexure A

Details as required under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

<p>Name of the target entity, details in brief such as size, turnover etc.;</p>	<p>Name: National Stock Exchange of India Ltd. (NSE Limited)</p> <p>CIN: U67120MH1992PLC069769</p> <p>Authorized Capital: Rs. 50 crores</p> <p>Standalone Turnover (Revenue from Operations): Rs. 11,181.03 crores for the fiscal year ended March 31, 2023 based on the audited standalone financial statements</p>
<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;</p>	<p>Yes, since the Company is acquiring equity shares of NSE Limited from FIH Mauritius Investments Ltd (“FIH”). FIH is a related party of the Company as per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p> <p>The promoter / promoter group / group companies of the Company have no interest in the shares being acquired.</p> <p>The transaction is on arm’s length basis.</p>
<p>Industry to which the entity being acquired belongs;</p>	<p>Finance - Exchange.</p>
<p>Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p>	<p>The equity shares are proposed to be acquired through secondary market purchase and shall form part of current investment of the Company with view to reap the long term/ short-term investment benefits.</p> <p>The Company does not intend to acquire control of the management or of the Target Entity.</p>

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
Indicative time period for completion of the acquisition;	1 Month subject to completion of conditions precedent
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration.
Cost of acquisition and/or the price at which the shares are acquired;	Cost of acquisition: Upto Rs. 284,40,00,000/-
Percentage of shareholding / control acquired and / or number of shares acquired;	Percentage of shareholding: 0.18%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief Background: NSE is India's leading stock exchange incorporated in 1992 and commenced operations in 1994</p> <p>Date of Incorporation: Incorporated in 1992</p> <p>Standalone Turnover (Revenue from Operations) Fiscal Year ended March 31, 2023 – Rs. 11,181.03 crores Fiscal Year ended March 31, 2022 – Rs. 7,762.80 crores Fiscal Year ended March 31, 2021 – Rs. 4,848.29 crores</p> <p>Country: India</p>

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