

May 26, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Subject: Intimation w.r.t. proposed public issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) of face value of ₹1,000 each amounting up to ₹ 200 crore (“Base Issue Size”) with an option to retain Oversubscription of upto ₹ 800 crore (“Green Shoe Option”) aggregating for an amount up to ₹1,000 crore (“Tranche II Issue Size” or “Tranche II Issue”), which is within the shelf limit of ₹2,000 crores (“Shelf Limit”) (“Issue”), by IIFL Samasta Finance Limited (“Material Subsidiary”).

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), we wish to inform you that IIFL Samasta Finance Limited (“Samasta”), a Material Subsidiary, has informed IIFL Finance Limited (“the Company”) today i.e. May 26, 2024, that Samasta has filed a Tranche II Prospectus (“Prospectus”) with the Registrar of Companies, for the public issue of NCDs of the face value of ₹1,000 each, for an amount up to ₹ 200 crores (“Base Issue Size”) with an option to retain over subscription up to ₹ 800 crores, aggregating to ₹1,000 crores, which is within the shelf limit of ₹2,000 crores (“Shelf Limit”) (“Issue”).

The Tranche II Issue will open for subscription for a period as prescribed in the Prospectus.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given as **Annexure A**.

Kindly take above on record and oblige.

Thanking you,

For IIFL Finance Limited

Mauli Agarwal
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Place: Mumbai

Encl: a/a

Annexure A

Details as required under Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures.
type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Public Issue.
total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,00,00,000 NCDs of Face Value of ₹1000/- each.
size of the issue;	₹200 crores (“Base Issue Size”) with an option to retain oversubscription upto ₹800 crores, aggregating upto ₹1,000 crores.
whether proposed to be listed? If yes, name of the stock exchange(s);	1. BSE Limited. 2. The National Stock Exchange of India Limited. (Designated SE)
tenure of the instrument - date of allotment and date of maturity;	Annexure 1.
coupon/interest offered, schedule of payment of coupon/interest and principal;	Annexure 1.
charge/security, if any, created over the assets;	Exclusive charge by way of hypothecation over book debts of Samasta and such that a security cover of at least 1.05 times (1.05x) of the outstanding principal amount of the NCDs and all interest due and payable thereon.
special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable.
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable.
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable.

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Annexure 1

Details of the proposed issuance of NCDs

Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI
Series	I	II	III	IV	V	VI
Tenure (months)	24 Months	24 Months	36 Months	36 Months	60 Months	60 Months
DOA	21 May 2024					
Date of Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	36 Months	36 Months	60 Months	60 Months
Rate of Interest	9.20%	9.60%	9.57%	10.00%	10.03%	10.50%
Schedule of Payment	Monthly	Annual	Monthly	Annual	Monthly	Annual

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