

To All Broking & Depository, Mutual Fund Distribution Customers

India Infoline Limited

Dear Customers,

Sub:- For your information and record.

India Infoline Ltd, would like to inform you about the following arrangements of broking, Depository Participant, Mutual Fund distribution, PMS and Investment Banking business effected within the IIFL.

Pursuant to regulatory approval of SEBI vide letter dated April 11, 2014, Exchanges and Depositories, a Scheme of Arrangement under Section 391 to 394 of the Companies Act, 1956, as approved by Hon'ble High Court of Bombay vide its Order dated December 20, 2013:-

The 'Financial Services Undertaking' consisting of retail and institutional Broking, Depository Participant (DP), Qualified Depository Participants (QDP), Portfolio Management (PMS), Mutual Fund Distribution, Research and Investment Banking business being carried on by India Infoline Ltd ('Transferor Company'), the holding company stands transferred to India Infoline Distribution Company Limited ('Transferee Company'), the wholly owned subsidiary.

The name of the Transferee Company i.e. India Infoline Distribution Company Limited has been changed to 'India Infoline Limited' which ensures continuity of name for the above services.

With the effecting of the above, the following are the PAN and Service Tax Nos. of India Infoline Limited:-

PAN No: AAACI7397D

Service Tax No.:AAACI7397DST001

The customers of Broking, DP, QDP, PMS, Mutual Fund Distribution, Research and Investment Banking business may kindly note that all the above existing services will continue from India Infoline Ltd as usual without requiring any change at their end.

The addresses, correspondence and contact details of India Infoline Ltd and services would remain the same.

In case of any clarifications or assistance, please contact your nearest branch or write to us at cs@indiainfoline.com or call us at (022) 40071000.

Warm Regards,

Loveena Khatwani
Head, Customer Service
India Infoline Ltd.