

September 14, 2022

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| To, The Manager, Listing Department Wholesale Debt Market The National Stock Exchange of India Ltd. Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. | To, The Manager, Listing Department, Wholesale Debt Market BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. |
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Dear Sir/Madam,

Sub: - Information in terms of para 10.1 of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 under SEBI (Non Convertible Securities), Regulations 2021:

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed herewith the half yearly statement containing the details of privately placed non-convertible debentures outstanding as on September 30, 2022.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For IIFL Home Finance Limited

Ajay Jaiswal
Company Secretary
Encl: a/a

IIFL Home Finance Limited
ISIN Wise Report for the half year ended September 30, 2022

| Name of the issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding |
|---------------------------|--------------------------------|---------------|----------------|-----------------------------|-------------------|------------------------|---------------------|----------------------|
| IIFL Home Finance Limited | INE477L08071 | 30-May-16 | 29-May-23 | 9.30% | Annually | N.A. | ₹ 15,00,00,000.00 | ₹ 15,00,00,000.00 |
| IIFL Home Finance Limited | INE477L08089 | 27-Jul-17 | Jul 27, 2027 | 8.85% | Annually | N.A. | ₹ 75,00,00,000.00 | ₹ 75,00,00,000.00 |
| IIFL Home Finance Limited | INE477L08097 | 27-Jul-17 | Apr 14, 2023 | 8.93% | Annually | N.A. | ₹ 1,00,00,00,000.00 | ₹ 50,00,00,000.00 |
| IIFL Home Finance Limited | INE477L08105 | Feb 28, 2018 | Feb 28, 2028 | 9.05% | Annually | Call option 28/02/2024 | ₹ 10,00,00,000.00 | ₹ 10,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07834/1 INE477L07AC2 | May 15, 2018 | May 13, 2022 | 8.61% | Semi Annual | N.A. | ₹ 2,25,00,00,000.00 | ₹ 0.00 |
| IIFL Home Finance Limited | INE477L08113 | June 18, 2018 | June 16, 2028 | 9.85% | Annually | Call option 18/6/2025 | ₹ 40,00,00,000.00 | ₹ 40,00,00,000.00 |
| IIFL Home Finance Limited | INE477L08121 | July 13, 2018 | Jul 13, 2028 | 9.85% | Annually | Call option 13/7/2025 | ₹ 30,00,00,000.00 | ₹ 30,00,00,000.00 |
| IIFL Home Finance Limited | INE477L08139 | Aug 14, 2018 | Aug 11, 2028 | Coupon Reset (G-Sec Linked) | At maturity | Call option 14/5/2024 | ₹ 1,00,00,00,000.00 | ₹ 1,00,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07933 | Sept 6, 2018 | Apr 21, 2022 | Coupon Reset (G-Sec Linked) | At maturity | N.A. | ₹ 1,15,00,00,000.00 | ₹ 0.00 |
| IIFL Home Finance Limited | INE477L08139 | Sept 11, 2018 | Aug 11, 2028 | Coupon Reset (G-Sec Linked) | At maturity | Call option 14/5/2024 | ₹ 18,42,65,628.00 | ₹ 18,42,65,628.00 |
| IIFL Home Finance Limited | INE477L07941 | Sept 17, 2018 | Apr 04, 2022 | Zero coupon rate | N.A. | N.A. | ₹ 24,00,00,000.00 | ₹ 0.00 |
| IIFL Home Finance Limited | INE477L07958 | Sept 09, 2018 | Sept 29, 2022 | Zero coupon rate | N.A. | N.A. | ₹ 58,00,00,000.00 | ₹ 0.00 |
| IIFL Home Finance Limited | INE477L08139 | Sept 28, 2018 | Aug 11, 2028 | Coupon Reset (G-Sec Linked) | At maturity | Call option 14/5/2024 | ₹ 8,08,91,040.00 | ₹ 8,08,91,040.00 |
| IIFL Home Finance Limited | INE477L07982 | Dec 19, 2018 | Dec 19, 2025 | 10.33% | Annually | N.A. | ₹ 15,00,00,000.00 | ₹ 15,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07990 | Jan 24, 2019 | April 25, 2024 | Coupon Reset (G-Sec Linked) | At maturity | N.A. | ₹ 30,00,00,000.00 | ₹ 30,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07990 | Feb 4, 2019 | April 25, 2024 | Coupon Reset (G-Sec Linked) | At maturity | N.A. | ₹ 20,18,90,985.00 | ₹ 20,18,90,985.00 |
| IIFL Home Finance Limited | INE477L07AA6 | Mar 19, 2019 | Mar 20, 2026 | 10.05% | Annually | Call option 20/3/2024 | ₹ 15,00,00,000.00 | ₹ 15,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AB4 | Mar 28, 2019 | Jun 27, 2024 | Coupon Reset (G-Sec Linked) | At maturity | N.A. | ₹ 20,00,00,000.00 | ₹ 20,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AD0 | Oct 3, 2019 | Oct 3, 2029 | 9.18% | Quarterly | N.A. | ₹ 3,00,00,00,000.00 | ₹ 3,00,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AF5 | Nov 12, 2020 | Nov 12, 2030 | 8.69% | Annually | N.A. | ₹ 3,00,00,00,000.00 | ₹ 3,00,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AG3 | Feb 11, 2021 | Feb 11, 2028 | 8.60% | Annually | N.A. | ₹ 18,00,00,000.00 | ₹ 18,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AH1 | Mar 12, 2021 | Mar 12, 2028 | 8.62% | Annually | N.A. | ₹ 19,00,00,000.00 | ₹ 19,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AI9 | Apr 16, 2021 | Apr 16, 2029 | 8.70% | Annual | N.A. | ₹ 21,00,00,000.00 | ₹ 21,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AI9 | Apr 16, 2021 | Apr 16, 2029 | 8.70% | Annual | N.A. | ₹ 5,00,00,000.00 | ₹ 5,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AI9 | Apr 26, 2021 | Apr 16, 2029 | 8.70% | Annual | N.A. | ₹ 10,00,00,000.00 | ₹ 10,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AJ7 | May 14, 2021 | May 14, 2030 | 8.70% | Annual | N.A. | ₹ 21,00,00,000.00 | ₹ 21,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AJ7 | Jun 01, 2021 | May 14, 2030 | 8.70% | Annual | N.A. | ₹ 15,00,00,000.00 | ₹ 15,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AJ7 | Jun 16, 2021 | May 14, 2030 | 8.70% | Annual | N.A. | ₹ 23,00,00,000.00 | ₹ 23,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AJ7 | Sep 13, 2021 | May 14, 2030 | 8.70% | Annual | N.A. | ₹ 35,00,00,000.00 | ₹ 35,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AJ7 | Sep 24, 2021 | May 14, 2030 | 8.70% | Annual | N.A. | ₹ 15,00,00,000.00 | ₹ 15,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AK5 | Sep 28, 2021 | Sep 28, 2026 | 8.20% | Annual | N.A. | ₹ 1,00,00,00,000.00 | ₹ 1,00,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AK5 | Sep 28, 2021 | Sep 28, 2026 | 8.20% | Annual | N.A. | ₹ 12,00,00,000.00 | ₹ 12,00,00,000.00 |
| IIFL Home Finance Limited | INE477L07AL3 | Jan 03, 2022 | Jan 03, 2025 | 8.25% | Annual | N.A. | ₹ 2,25,71,64,000.00 | ₹ 2,25,71,64,000.00 |
| IIFL Home Finance Limited | INE477L07AM1 | Jan 03, 2022 | Jan 03, 2025 | Zero coupon rate | At Maturity | N.A. | ₹ 26,73,27,000.00 | ₹ 26,73,27,000.00 |
| IIFL Home Finance Limited | INE477L07AN9 | Jan 03, 2022 | Jan 03, 2027 | 8.20% | Monthly | N.A. | ₹ 52,65,24,000.00 | ₹ 52,65,24,000.00 |
| IIFL Home Finance Limited | INE477L07AO7 | Jan 03, 2022 | Jan 03, 2027 | 8.50% | Annual | N.A. | ₹ 13,59,75,000.00 | ₹ 13,59,75,000.00 |
| IIFL Home Finance Limited | INE477L07AP4 | Jan 03, 2022 | Jan 03, 2027 | Zero coupon rate | At Maturity | N.A. | ₹ 4,24,86,000.00 | ₹ 4,24,86,000.00 |
| IIFL Home Finance Limited | INE477L07AQ2 | Jan 03, 2022 | Jan 03, 2029 | 8.43% | Monthly | N.A. | ₹ 53,73,61,000.00 | ₹ 53,73,61,000.00 |
| IIFL Home Finance Limited | INE477L07AR0 | Jan 03, 2022 | Jan 03, 2029 | 8.75% | Annual | N.A. | ₹ 22,17,66,000.00 | ₹ 22,17,66,000.00 |
| IIFL Home Finance Limited | INE477L07AS8 | Jan 03, 2022 | Jan 03, 2029 | Zero coupon rate | At Maturity | N.A. | ₹ 5,52,65,000.00 | ₹ 5,52,65,000.00 |
| IIFL Home Finance Limited | INE477L07AT6 | Feb 25, 2022 | Feb 25, 2030 | 8.59% | Half Yearly | N.A. | ₹ 4,33,30,00,000.00 | ₹ 4,33,30,00,000.00 |
| IIFL Home Finance Limited | INE477L07AU4 | Feb 28, 2022 | Feb 28, 2031 | 5.00% | Half Yearly | N.A. | ₹ 74,70,00,000.00 | ₹ 74,70,00,000.00 |
| IIFL Home Finance Limited | INE477L08147 | Aug 03, 2021 | Nov 03, 2028 | 10.00% | Annual | N.A. | ₹ 2,32,72,16,000.00 | ₹ 2,32,72,16,000.00 |
| IIFL Home Finance Limited | INE477L08154 | Aug 03, 2021 | Nov 03, 2028 | 9.60% | Monthly | N.A. | ₹ 3,82,82,38,000.00 | ₹ 3,82,82,38,000.00 |
| IIFL Home Finance Limited | INE477L08162 | Aug 03, 2021 | Nov 03, 2028 | 10.02% | At Maturity | N.A. | ₹ 40,27,77,000.00 | ₹ 40,27,77,000.00 |
| | | | | | | | Amount Issued | ₹ 33,80,91,46,653.00 |
| | | | | | | | Outstanding Amount | ₹ 29,08,91,46,653.00 |

Note: The ISINs highlighted in red have already been matured and repaid by the Company on the due dates. Hence, the amount for the same has not been added in the outstanding amount as on September 30, 2022
The ISINs highlighted in yellow are unlisted in nature