

October 09 , 2023

The Manager,
Listing Department,
The National Stock Exchange of India
Ltd., Exchange Plaza, 5 Floor, Plot C/1, G
Block, Bandra - Kurla Complex,
Bandra (E), Mumbai 400 051.
Tel No.: 22721233

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
Tel No.: 2659 8235

Dear Sir/Madam,

Subject: Information in terms of para 10.1 of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 under SEBI (Non Convertible Securities), Regulations 2021:

Pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), please find enclosed herewith the half yearly statement containing the details of Non-Convertible Debentures outstanding as on September 30, 2023.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For IIFL Home Finance Limited

Ajay Jaiswal
Company Secretary
Encl: a/a

IIFL Home Finance Limited

Corporate Identity Number: U65993MH2006PLC166475

Corporate Office: Plot No. 98, Udyog Vihar, Phase -IV, Gurgaon – 122015 (Haryana)

Registered Office: IIFL House, Sun Infotech Park, Road No. 16V Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane- 400604

Tel: (91-124) 478 0900 • Email: secretarialhfc@iiflhomeloans.com • Website: iiflhomeloans.com

IIFL Home Finance Limited
ISIN Wise Report for the half year ended September 30, 2023

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
IIFL Home Finance Limited	INE477L08089	27-Jul-17	Jul 27, 2027	8.85%	Annually	N.A.	₹ 75,00,00,000.00	₹ 75,00,00,000.00
IIFL Home Finance Limited	INE477L08105	Feb 28, 2018	Feb 28, 2028	9.05%	Annually	Call option 28/02/2024	₹ 10,00,00,000.00	₹ 10,00,00,000.00
IIFL Home Finance Limited	INE477L08113	June 18, 2018	June 16, 2028	9.85%	Annually	Call option 18/6/2025	₹ 40,00,00,000.00	₹ 40,00,00,000.00
IIFL Home Finance Limited	INE477L08121	July 13, 2018	Jul 13, 2028	9.85%	Annually	Call option 13/7/2025	₹ 30,00,00,000.00	₹ 30,00,00,000.00
IIFL Home Finance Limited	INE477L08139	Aug 14, 2018	Aug 11, 2028	Coupon Reset (G-Sec Linked)	At maturity	Call option 14/5/2024	₹ 1,00,00,00,000.00	₹ 1,00,00,00,000.00
IIFL Home Finance Limited	INE477L08139	Sept 11, 2018	Aug 11, 2028	Coupon Reset (G-Sec Linked)	At maturity	Call option 14/5/2024	₹ 20,00,00,000.00	₹ 20,00,00,000.00
IIFL Home Finance Limited	INE477L08139	Sept 28, 2018	Aug 11, 2028	Coupon Reset (G-Sec Linked)	At maturity	Call option 14/5/2024	₹ 6,30,00,000.00	₹ 6,30,00,000.00
IIFL Home Finance Limited	INE477L07982	Dec 19, 2018	Dec 19, 2025	10.33%	Annually	N.A.	₹ 15,00,00,000.00	₹ 15,00,00,000.00
IIFL Home Finance Limited	INE477L07990	Jan 24, 2019	April 25, 2024	Coupon Reset (G-Sec Linked)	At maturity	N.A.	₹ 30,00,00,000.00	₹ 30,00,00,000.00
IIFL Home Finance Limited	INE477L07990	Feb 4, 2019	April 25, 2024	Coupon Reset (G-Sec Linked)	At maturity	N.A.	₹ 21,30,00,000.00	₹ 21,30,00,000.00
IIFL Home Finance Limited	INE477L07A66	Mar 19, 2019	Mar 20, 2026	10.05%	Annually	Call option 20/3/2024	₹ 15,00,00,000.00	₹ 15,00,00,000.00
IIFL Home Finance Limited	INE477L07A84	Mar 28, 2019	Jun 27, 2024	Coupon Reset (G-Sec Linked)	At maturity	N.A.	₹ 20,00,00,000.00	₹ 20,00,00,000.00
IIFL Home Finance Limited	INE477L07AD0	Oct 3, 2019	Oct 3, 2029	9.18%	Quarterly	N.A.	₹ 3,00,00,00,000.00	₹ 3,00,00,00,000.00
IIFL Home Finance Limited	INE477L07AF5	Nov 12, 2020	Nov 12, 2030	8.69%	Annually	N.A.	₹ 3,00,00,00,000.00	₹ 3,00,00,00,000.00
IIFL Home Finance Limited	INE477L07AG3	Feb 11, 2021	Feb 11, 2028	8.60%	Annually	N.A.	₹ 18,00,00,000.00	₹ 18,00,00,000.00
IIFL Home Finance Limited	INE477L07AH1	Mar 12, 2021	Mar 12, 2028	8.62%	Annually	N.A.	₹ 19,00,00,000.00	₹ 19,00,00,000.00
IIFL Home Finance Limited	INE477L07AI9	Apr 16, 2021	Apr 16, 2029	8.70%	Annual	N.A.	₹ 21,00,00,000.00	₹ 21,00,00,000.00
IIFL Home Finance Limited	INE477L07AI9	Apr 16, 2021	Apr 16, 2029	8.70%	Annual	N.A.	₹ 5,00,00,000.00	₹ 5,00,00,000.00
IIFL Home Finance Limited	INE477L07AI9	Apr 26, 2021	Apr 16, 2029	8.70%	Annual	N.A.	₹ 10,00,00,000.00	₹ 10,00,00,000.00
IIFL Home Finance Limited	INE477L07AJ7	May 14, 2021	May 14, 2030	8.70%	Annual	N.A.	₹ 21,00,00,000.00	₹ 21,00,00,000.00
IIFL Home Finance Limited	INE477L07AJ7	Jun 01, 2021	May 14, 2030	8.70%	Annual	N.A.	₹ 15,00,00,000.00	₹ 15,00,00,000.00
IIFL Home Finance Limited	INE477L07AJ7	Jun 16, 2021	May 14, 2030	8.70%	Annual	N.A.	₹ 23,00,00,000.00	₹ 23,00,00,000.00
IIFL Home Finance Limited	INE477L07AJ7	Sep 13, 2021	May 14, 2030	8.70%	Annual	N.A.	₹ 35,00,00,000.00	₹ 35,00,00,000.00
IIFL Home Finance Limited	INE477L07AJ7	Sep 24, 2021	May 14, 2030	8.70%	Annual	N.A.	₹ 15,00,00,000.00	₹ 15,00,00,000.00
IIFL Home Finance Limited	INE477L07AK5	Sep 28, 2021	Sep 28, 2026	8.20%	Annual	N.A.	₹ 1,00,00,00,000.00	₹ 1,00,00,00,000.00
IIFL Home Finance Limited	INE477L07AK5	Sep 28, 2021	Sep 28, 2026	8.20%	Annual	N.A.	₹ 12,00,00,000.00	₹ 12,00,00,000.00
IIFL Home Finance Limited	INE477L07AL3	Jan 03, 2022	Jan 03, 2025	8.25%	Annual	N.A.	₹ 2,25,71,64,000.00	₹ 2,25,71,64,000.00
IIFL Home Finance Limited	INE477L07AM1	Jan 03, 2022	Jan 03, 2025	Zero coupon rate	At Maturity	N.A.	₹ 26,73,27,000.00	₹ 26,73,27,000.00
IIFL Home Finance Limited	INE477L07AN9	Jan 03, 2022	Jan 03, 2027	8.20%	Monthly	N.A.	₹ 52,65,24,000.00	₹ 52,65,24,000.00
IIFL Home Finance Limited	INE477L07AO7	Jan 03, 2022	Jan 03, 2027	8.50%	Annual	N.A.	₹ 13,59,75,000.00	₹ 13,59,75,000.00
IIFL Home Finance Limited	INE477L07AP4	Jan 03, 2022	Jan 03, 2027	Zero coupon rate	At Maturity	N.A.	₹ 4,24,86,000.00	₹ 4,24,86,000.00
IIFL Home Finance Limited	INE477L07AQ2	Jan 03, 2022	Jan 03, 2029	8.43%	Monthly	N.A.	₹ 53,73,61,000.00	₹ 53,73,61,000.00
IIFL Home Finance Limited	INE477L07AR0	Jan 03, 2022	Jan 03, 2029	8.75%	Annual	N.A.	₹ 22,17,66,000.00	₹ 22,17,66,000.00
IIFL Home Finance Limited	INE477L07AS8	Jan 03, 2022	Jan 03, 2029	Zero coupon rate	At Maturity	N.A.	₹ 5,52,65,000.00	₹ 5,52,65,000.00
IIFL Home Finance Limited	INE477L07AT6	Feb 25, 2022	Feb 25, 2030	8.59%	Half Yearly	N.A.	₹ 4,33,30,00,000.00	₹ 4,02,35,00,000.00
IIFL Home Finance Limited	INE477L07AU4	Feb 28, 2022	Feb 28, 2031	5.00%	Half Yearly	N.A.	₹ 74,70,00,000.00	₹ 74,70,00,000.00
IIFL Home Finance Limited	INE477L08147	Aug 03, 2021	Nov 03, 2028	10.00%	Annual	N.A.	₹ 2,32,72,16,000.00	₹ 2,32,72,16,000.00
IIFL Home Finance Limited	INE477L08154	Aug 03, 2021	Nov 03, 2028	9.60%	Monthly	N.A.	₹ 3,82,82,38,000.00	₹ 3,82,82,38,000.00
IIFL Home Finance Limited	INE477L08162	Aug 03, 2021	Nov 03, 2028	10.02%	At Maturity	N.A.	₹ 40,27,77,000.00	₹ 40,27,77,000.00
IIFL Home Finance Limited	INE477L07AV2	Mar 31, 2023	Mar 31, 2026	8.50%	Annual	N.A.	₹ 2,80,00,00,000.00	₹ 2,80,00,00,000.00
IIFL Home Finance Limited	INE477L07AW0	May 23, 2023	May 22, 2026	8.50%	Annual	N.A.	₹ 3,20,00,00,000.00	₹ 3,20,00,00,000.00
IIFL Home Finance Limited	INE477L07AX8	Aug 18, 2023	Aug 15, 2027	8.36%	Half Yearly	N.A.	₹ 2,73,33,33,333.00	₹ 2,73,33,33,333.00
IIFL Home Finance Limited	INE477L07AX8	Aug 18, 2023	Aug 15, 2028	8.36%	Half Yearly	N.A.	₹ 2,73,33,33,333.00	₹ 2,73,33,33,333.00
IIFL Home Finance Limited	INE477L07AX8	Aug 18, 2023	Aug 15, 2029	8.36%	Half Yearly	N.A.	₹ 2,73,33,33,334.00	₹ 2,73,33,33,334.00
						Amount Issued		₹ 42,64,80,99,000.00
						Outstanding Amount		₹ 42,33,85,99,000.00

Note: The ISINs highlighted in yellow are unlisted in nature