

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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1.	<b>Name of Listed Entity: IIFL Finance Limited (Formerly known as IIFL Holdings Limited)</b>	
2.	<b>Scrip Code/Name of Scrip/Class of Security: 532636/IIFL</b>	
3.	<b>Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</b>	
	a.	<b>If under 31(1)(b) then indicate the report for Quarter ending December 31, 2020</b>
	b.	<b>If under 31(1)(c) then indicate date of allotment/extinguishment</b>
4.	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>	

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	<b>Whether the Listed Entity has issued any partly paid up shares?</b>		<b>No</b>
2	<b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>		<b>No</b>
3	<b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>		<b>No</b>
4	<b>Whether the Listed Entity has any shares in locked-in?</b>		<b>No</b>
5	<b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>		<b>No</b>

<p><b>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</b></p>
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<b>Shareholding Pattern as on December 31, 2020</b>
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**IIFL Finance Limited (Formerly known as IIFL Holdings Limited)**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	8	94547490	0	0	94547490	24.98	94547490	0	94547490	24.98	0	24.98	0	0	0	0	94547490
(B)	Public	39435	283922019	0	0	283922019	75.02	283922019	0	283922019	75.02	0	75.02	0	0	NA	NA	283649228
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	NA	NA	0	
	<b>Total</b>	<b>39443</b>	<b>378469509</b>	<b>0</b>	<b>0</b>	<b>378469509</b>	<b>100.00</b>	<b>378469509</b>	<b>0</b>	<b>378469509</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>378196718</b>

Shareholding Pattern as on December 31, 2020

**IIFL Finance Limited (Formerly known as IIFL Holdings Limited)**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)		
<b>1 Indian</b>																	
<b>(a) Individuals / Hindu Undivided Family</b>	6	89978586	0	0	89978586	23.77	89978586	0	89978586	23.77	0	23.77	0	0	0	0	89978586
Nirmal Bhanwarlal Jain	1	47719154	0	0	47719154	12.61	47719154	0	47719154	12.61	0	12.61	0	0	0	0	47719154
Madhu N Jain	1	12075000	0	0	12075000	3.19	12075000	0	12075000	3.19	0	3.19	0	0	0	0	12075000
Venkataraman Rajamani	1	10984432	0	0	10984432	2.90	10984432	0	10984432	2.90	0	2.90	0	0	0	0	10984432
Harshita Jain and Mansukhlal Jain (in their capacity as Trustees of Nirmal Madhu Family Private Trust)	1	10000000	0	0	10000000	2.64	10000000	0	10000000	2.64	0	2.64	0	0	0	0	10000000
Aditi Avinash Athavankar (in her capacity as Trustee of Kalki Family Private Trust)	1	9000000	0	0	9000000	2.38	9000000	0	9000000	2.38	0	2.38	0	0	0	0	9000000
Aditi Athavankar	1	200000	0	0	200000	0.05	200000	0	200000	0.05	0	0.05	0	0	0	0	200000
<b>(b) Central Government / State Government(s)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(c) Financial Institutions / Banks</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(d) Any Other (Specify)</b>	2	4568904	0	0	4568904	1.21	4568904	0	4568904	1.21	0	1.21	0	0	0	0	4568904
<b>Persons Acting in Concert</b>	2	4568904	0	0	4568904	1.21	4568904	0	4568904	1.21	0	1.21	0	0	0	0	4568904
Ardent Impex Pvt Ltd	1	3268904	0	0	3268904	0.86	3268904	0	3268904	0.86	0	0.86	0	0	0	0	3268904
Orpheus Trading Pvt Ltd	1	1300000	0	0	1300000	0.34	1300000	0	1300000	0.34	0	0.34	0	0	0	0	1300000
<b>Sub Total (A)(1)</b>	8	94547490	0	0	94547490	24.98	94547490	0	94547490	24.98	0	24.98	0	0	0	0	94547490
<b>2 Foreign</b>																	
<b>(a) Individuals (Non-Resident Individuals / Foreign Individuals)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(b) Government</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(c) Institutions</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(d) Foreign Portfolio Investor</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>(e) Any Other (Specify)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>Sub Total (A)(2)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	8	94547490	0	0	94547490	24.98	94547490	0	94547490	24.98	0	24.98	0	0	0	0	94547490

Shareholding Pattern as on December 31, 2020

**IIFL Finance Limited (Formerly known as IIFL Holdings Limited)**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
							Class eg: X	No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
<b>1</b>	<b>Institutions</b>																
(a)	Mutual Fund	3	38817	0	0	38817	0.01	38817	0	38817	0.01	0	0	0	NA	NA	38817
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor	83	68436785	0	0	68436785	18.08	68436785	0	68436785	18.08	0	0	0	NA	NA	68436785
	Hwic Asia Fund Class A Shares*	1	28362530	0	0	28362530	7.49	28362530	0	28362530	7.49	0	0	0	NA	NA	28362530
	WF Asian Reconnaissance Fund Limited	1	12831441	0	0	12831441	3.39	12831441	0	12831441	3.39	0	0	0	NA	NA	12831441
	Bank Muscat India Fund	1	12598222	0	0	12598222	3.33	12598222	0	12598222	3.33	0	0	0	NA	NA	12598222
(f)	Financial Institutions / Banks	2	1276	0	0	1276	0.00	1276	0	1276	0.00	0	0	0	NA	NA	1276
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
	Sub Total (B)(1)	88	68476878	0	0	68476878	18.09	68476878	0	68476878	18.09	0	0	0	NA	NA	68476878
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
<b>3</b>	<b>Non-Institutions</b>																
(a)	Individuals																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	37547	19317483	0	0	19317483	5.10	19317483	0	19317483	5.10	0	0	0	NA	NA	19269692
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	45	18778317	0	0	18778317	4.96	18778317	0	18778317	4.96	0	0	0	NA	NA	18778317
(b)	NBFCs registered with RBI	2	1200	0	0	1200	0.00	1200	0	1200	0.00	0	0	0	NA	NA	1200
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
(e)	Any Other (Specify)	1753	177348141	0	0	177348141	46.86	177348141	0	177348141	46.86	0	0	0	NA	NA	177123141
	IEPF	1	41879	0	0	41879	0.01	41879	0	41879	0.01	0	0	0	NA	NA	41879
	Trusts	1	75000	0	0	75000	0.02	75000	0	75000	0.02	0	0	0	NA	NA	75000
	Foreign Nationals	2	151757	0	0	151757	0.04	151757	0	151757	0.04	0	0	0	NA	NA	151757
	Hindu Undivided Family	712	962232	0	0	962232	0.25	962232	0	962232	0.25	0	0	0	NA	NA	962232
	Foreign Companies	2	143143032	0	0	143143032	37.82	143143032	0	143143032	37.82	0	0	0	NA	NA	143143032
	Fih Mauritius Investments Ltd*	1	84641445	0	0	84641445	22.36	84641445	0	84641445	22.36	0	0	0	NA	NA	84641445
	Cdc Group Plc	1	58501587	0	0	58501587	15.46	58501587	0	58501587	15.46	0	0	0	NA	NA	58501587
	Non Resident Indians (Non Repat)	205	11154800	0	0	11154800	2.95	11154800	0	11154800	2.95	0	0	0	NA	NA	11154800
	Parajia Bharat Himatlal	1	10200000	0	0	10200000	2.70	10200000	0	10200000	2.70	0	0	0	NA	NA	10200000
	Non Resident Indians (Repat)	369	16331275	0	0	16331275	4.32	16331275	0	16331275	4.32	0	0	0	NA	NA	16106275
	Parajia Bharat Himatlal	1	10000000	0	0	10000000	2.64	10000000	0	10000000	2.64	0	0	0	NA	NA	10000000
	Satpal Khattar	1	5216528	0	0	5216528	1.38	5216528	0	5216528	1.38	0	0	0	NA	NA	5216528
	Office Bearers	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	NA	NA	0
	Foreign Portfolio Investor (Individual)	3	83178	0	0	83178	0.02	83178	0	83178	0.02	0	0	0	NA	NA	83178
	Clearing Member	94	302235	0	0	302235	0.08	302235	0	302235	0.08	0	0	0	NA	NA	302235
	Bodies Corporate	364	5102753	0	0	5102753	1.35	5102753	0	5102753	1.35	0	0	0	NA	NA	5102753
	Sub Total (B)(3)	39347	215445141	0	0	215445141	56.93	215445141	0	215445141	56.93	0	0	0	NA	NA	215172350
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	39435	283922019	0	0	283922019	75.02	283922019	0	283922019	75.02	0	0	0	NA	NA	283649228

Note: \*Fih Mauritius Investments Ltd and HWIC Asia Fund (Class A Shares) ("Fairfax Shareholders") has given an undertaking to SEBI that the voting rights in IIFL Finance Limited shall be collectively restricted to 25% of the equity share capital of the Company.

Shareholding Pattern as on December 31, 2020

**IIFL Finance Limited (Formerly known as IIFL Holdings Limited)**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a %	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
							No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
							Class eg: X	Class eg: y	Total									(XII)
1 Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0
<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Shareholding Pattern as on December 31, 2020

**IIFL Finance Limited (Formerly known as IIFL Holdings Limited)**

**Table V - Statement showing details of Significant Beneficial Owners (SBO)**

Sr. No	Details of SBO (I)		Details of Registered Owner (II)		Details of holding/ Exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)					Date of Creation/Acquisition of
	Name	Nationality	Name	Nationality	Whether by virtue of:					
					Shares %	Voting Rights %	Dividend Rights %	Exercise of Control	Exercise of Significant Influence	
1	Nirmal Jain and Madhu Jain collectively	Indian	Orpheus Trading Private Limited	Indian	0.34	-	-	No	No	14-03-2005
2	Nirmal Jain and Madhu Jain collectively	Indian	Ardent Impex Private Limited	Indian	0.86	-	-	No	No	19-05-2006
3	Harshita Jain, Trustee of Nirmal Madhu Family Private Trust	Indian	Harshita Jain and Mansukhlal Jain (in their capacity as Trustee of Nirmal Madhu Family Private Trust)	Indian	2.64	-	-	No	No	18-01-2018
4	Mansukhlal Jain, Trustee of Nirmal Madhu Family Private Trust	Indian	Harshita Jain and Mansukhlal Jain (in their capacity as Trustee of Nirmal Madhu Family Private Trust)	Indian	2.64	-	-	No	No	18-01-2018

\*In case the nature of holding/exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

#This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar