

(I) (a) Statement showing Shareholding Pattern

Name of the Company: IIFL Holdings Limited		BSE-532636, NSE- IIFL ; Equity		
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 31.12.2014				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				
				306210453





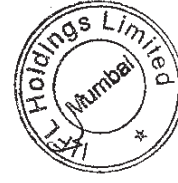
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	5	88361432	88361432	28.8564	28.8564	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	3	4000000	4000000	1.3063	1.3063	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	8	92361432	92361432	30.1627	30.1627	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	92361432	92361432	30.1627	30.1627	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	10	2087041	2087041	0.6816	0.6816	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	77	132091706	132091706	43.1376	43.1376	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	87	134178747	134178747	43.8191	43.8191	-	-
2	Non-institutions							
(a)	Bodies Corporate	444	2186536	2186536	0.7141	0.7141	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	22867	9242351	9122796	3.0183	3.0183	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	50	25334705	25334705	8.2736	8.2736	-	-

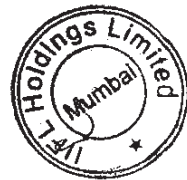
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of			Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(c)	Qualified Foreign Investors	1	1000000	1000000	0.3266	0.3266	-	-	
(d)	Any Other								
	OFFICE BEARERS	4	981304	981304	0.3205	0.3205			
i	Non Resident Indians (Repat)	213	18248418	18248418	6.0329	6.0329	-	-	
ii	Non Resident Indians (Non Repat)	78	6611040	6611040	2.1590	2.1590	-	-	
iii	FOREIGN NATIONALS	4	1079996	1079996	0.3527	0.3527	-	-	
iv	Clearing Member	151	229195	229195	0.0748	0.0748	-	-	
v	DIRECTORS /RELATIVES	3	255000	255000	0.0833	0.0833	-	-	
vi	TRUSTS	1	75000	75000	0.0245	0.0245	-	-	
	FOREIGN COMPANY	2	845780	845780	0.2762	0.2762			
	OVERSEAS BODIES CORPORATES	1	2250170	2250170	0.7348	0.7348			
	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	3	11105779	11105779	3.6268	3.6268			
	Sub Total (B)(2)	23822	79670274	79325719	26.0181	26.0181	-	-	
	Total Public Shareholding Public Group								
	(B)=(B)(1)+(B)(2)	23909	213849021	213504466	69.8373	69.8373	NA	NA	
	Total (A)+(B)	23917	306210453	305865898	100.0000	100.0000			
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000	
ii	Public	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (C)	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	23917	306210453	305865898	100.0000	100.0000	0.0000	0.0000	



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Particulars relating to shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NIRMAL BHANWARLAL JAIN	51252000	16.7375	0	0.00	0.00	0	0	0	0	0
2	VENKATARAMAN RAJAMANI	19909432	6.5019	0	0.00	0.00	0	0	0	0	0
3	MADHU N JAIN	17000000	5.5517	0	0.00	0.00	0	0	0	0	0
4	ARDENT IMPEX PVT LTD	27000000	0.8817	0	0.00	0.00	0	0	0	0	0
5	ORPHEUS TRADING PVT LTD	13000000	0.4245	0	0.00	0.00	0	0	0	0	0
6	ADITI ATHAVANKAR	2000000	0.0653	0	0.00	0.00	0	0	0	0	0
	TOTAL	92361432	30.1627	0	0.0000	0.0000	0	0	0	0	0





(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above]	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	CARLYLE MAURITIUS INVESTMENT ADVISORS, LTD. A/C CARLYLE MAURITIUS III	28761409	9.3927						
2	HWIC ASIA FUND CLASS A SHARES	27910000	9.1146						
3	COPTHALL MAURITIUS INVESTMENT LIMITED	16305530	5.3249						
4	BHARAT H PARAJA	15721778	5.1343						
5	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	13179999	4.3042						
6	BANK MUSCAT S A O G A/C BANK MUSCAT INDIA FUND	12598222	4.1142						
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	10352623	3.3809						
8	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	9595556	3.1336						
9	SATPAL KHATTAR	7950085	2.5963						
10	MORGAN STANLEY ASIA (SINGAPORE) PTE.	5789582	1.8907						
11	GIRISH NILKANTH KULKARNI	4604343	1.5037						
12	ASHISH DHAWAN	4441035	1.4503						
13	MANSUKH JAIN	3072524	1.0034						
	TOTAL	160282686	52.3438						

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above]	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	CARLYLE MAURITIUS INVESTMENT ADVISORS, LTD. A/C CARLYLE MAURITIUS III	28761409	9.3927						
2	HWIC ASIA FUND CLASS A SHARES	27910000	9.1146						
3	COPTHALL MAURITIUS INVESTMENT LIMITED	16305530	5.3249						
4	BHARAT H PARAJA	15721778	5.1343						
	TOTAL	88698717.00	28.97						

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL
TOTAL		NIL	NIL



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



**Statement showing holding of Depository Receipts (DRs), where underlying shares held by
"Promoter/ Promoter Group" are in excess of 1% of the total number of shares**

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

