

Date: May 03, 2024

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Certificate on utilization of Commercial Papers ("CPs") proceeds and adherence to other listing conditions for CPs issued during the quarter ended March 31, 2024

Dear Sir/Madam,

Pursuant to Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, we hereby certify that issue proceeds of the CP issued and listed on the National Stock Exchange of India Limited ("NSE") during the quarter ended March 31, 2024 were utilized for the purpose(s) mentioned in the disclosure documents. We further certify that we had adhered to the other listing conditions of the said circular as amended from time to time:

- 1) the CPs were issued, listed and the CP proceeds are used for the purpose as per the disclosure documents;
- 2) the other conditions of the offer document/s and other listing conditions of the above-mentioned circular are adhered to;

Details of CP issued and listed on NSE during the quarter ended March 31, 2024 is as follows:

ISIN Code	· Maturity Value of CP (Rs. In Crores)	Units	Maturity Date of CP
INE477L14FP9	250	5,000	January 31, 2025
Total	250	5,000) 1

Kindly take the same on record and oblige.

Thanking you, Yours faithfully,

For IIFL Home Finance Limited

Gaurav Seth

Chief Financial Officer