

October 17, 2023

The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.

Subject: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2023

Dear Sir/Madam,

Pursuant to the provisions of Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 and in compliance with SEBI Operational Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (Updated as on June 30, 2023), we are furnishing herewith statement indicating utilization of issue proceeds of non-convertible debt securities and statement of deviation/ variation for the quarter ended September 30, 2023 in the format as specified under SEBI Operational Circular dated July 29, 2022 (Updated as on June 30, 2023).

Kindly take the same on your record.

Yours faithfully,

For IIFL Home Finance Limited

Ajay Jaiswal Company Secretary

Email id: secretarialhfc@iiflhomeloans.com

Encl: Statement of Utilization of Issue Proceeds & Statement of Deviation or Variation



#### Annexure A

# Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)		Remarks, if any
1	2	3	1	5	6	7	8	utilized 9	10
-	-	-	-	-	-	-	-	<i>-</i>	-

For IIFL Home Finance Limited

Ajay Jaiswal Company Secretary

Email id: secretarialhfc@iiflhomeloans.com



### Statement of deviation/variation in use of Issue proceeds:

<b>Particulars</b>		Remarks								
Name of lis	ted entity	IIFL HOME FINANCE LIMITED								
Mode of fur		Not applicable								
Type of inst		Not	Not applicable							
Date of raisi	O	Not applicable								
Amount rai		Not applicable								
Report filed	l for quarter e	September 30, 2023								
Is there a de	eviation/ var	Not applicable								
Whether an	y approval is	Not applicable								
issue stated	l in the prospe									
	ls of the appr	Not applicable								
Date of app	roval	Not applicable								
-	n for the devia	Not applicable								
	of the audit c	Not applicable								
Comments	of the auditor	Not applicable								
Objects for which funds have been raised and where						there has been a deviation/				
variation, in	n the followin	ng table:								
Original	Modified	Original	Mode of	Fund		Amount of	Remarks if			
Object	Object, if	Allocation	allocation,	Utilised	f	deviation	any	}		
	any		if any			/Variation		}		
						for the		}		
						quarter		}		
						according		}		
						to		}		
						applicable		1		
						1 /.	1	i		

## Deviation could mean:

NA

a. Deviation in the objects or purposes for which the funds have been raised.

NA

NA

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

NA

object

and in %)

Rs.

NA

(in

NA

Crore

Note: The statement covers only the details regarding utilisation of issue proceeds for Listed NCDs.

### For IIFL Home Finance Limited

NA

Ajay Jaiswal Company Secretary

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**IIFL Home Finance Limited**