

May 06, 2024

The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex,  
Bandra (E), Mumbai 400 051.

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

**Subject: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended March 31, 2024**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 and in compliance with SEBI Operational Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (Updated as on June 30, 2023), we are furnishing herewith statement indicating utilization of issue proceeds of non-convertible debt securities and statement of deviation/ variation for the quarter ended March 31, 2024 in the format as specified under SEBI Operational Circular dated July 29, 2022 (Updated as on June 30, 2023).

Kindly take the same on your record.

Yours faithfully,

**For IIFL Home Finance Limited**

**Ajay Jaiswal**  
Company Secretary  
Email id: [secretarialhfc@iiflhomeloans.com](mailto:secretarialhfc@iiflhomeloans.com)

Encl: Statement of Utilization of Issue Proceeds & Statement of Deviation or Variation

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**IIFL Home Finance Limited**

**Corporate Identity Number:** U65993MH2006PLC166475

**Corporate Office:** Plot No. 98, Udyog Vihar, Phase –IV, Gurgaon – 122015 (Haryana)

**Registered Office:** IIFL House, Sun Infotech Park, Road No. 16V Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane- 400604

**Tel:** (91-124) 478 0900 • **Email:** [secretarialhfc@iiflhomeloans.com](mailto:secretarialhfc@iiflhomeloans.com) • **Website:** [iiflhomeloans.com](http://iiflhomeloans.com)



Annexure A

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
-	-	-	-	-	-	-	-	-	-

For IIFL Home Finance Limited

Ajay Jaiswal  
Company Secretary  
Email id: [secretarialhfc@iiflhomeloans.com](mailto:secretarialhfc@iiflhomeloans.com)

Annexure B

IIFL Home Finance Limited

Corporate Identity Number: U65993MH2006PLC166475

Corporate Office: Plot No. 98, Udyog Vihar, Phase –IV, Gurgaon – 122015 (Haryana)

Registered Office: IIFL House, Sun Infotech Park, Road No. 16V Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane- 400604

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**Statement of deviation/variation in use of Issue proceeds:**

Particulars		Remarks				
Name of listed entity		IIFL HOME FINANCE LIMITED				
Mode of fund raising		Not applicable				
Type of instrument		Not applicable				
Date of raising funds		Not applicable				
Amount raised		Not applicable				
Report filed for quarter ended		March 31, 2024				
Is there a deviation/ variation in use of funds raised?		Not applicable				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not applicable				
If yes, details of the approval so required?		Not applicable				
Date of approval		Not applicable				
Explanation for the deviation/ variation		Not applicable				
Comments of the audit committee after review		Not applicable				
Comments of the auditors, if any		Not applicable				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Mode of allocation, if any	Fund Utilised	Amount of deviation /Variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks if any
NA	NA	NA	NA	NA	NA	NA
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

**Note:** The statement covers only the details regarding utilisation of issue proceeds for Listed NCDs.

**For IIFL Home Finance Limited**

**Ajay Jaiswal**  
**Company Secretary**  
**Email id:** [secretarialhfc@iiflhomeloans.com](mailto:secretarialhfc@iiflhomeloans.com)

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