

January 15, 2024

The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.

Subject: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2023

Dear Sir/Madam,

Pursuant to the provisions of Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 and in compliance with SEBI Operational Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (Updated as on June 30, 2023), we are furnishing herewith statement indicating utilization of issue proceeds of non-convertible debt securities and statement of deviation/ variation for the quarter ended December 31, 2023 in the format as specified under SEBI Operational Circular dated July 29, 2022 (Updated as on June 30, 2023).

Kindly take the same on your record.

Yours faithfully,

For IIFL Home Finance Limited

Ajay Jaiswal Company Secretary

Email id: secretarialhfc@iiflhomeloans.com

Encl: Statement of Utilization of Issue Proceeds & Statement of Deviation or Variation



Annexure A

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)		Remarks, if any
1	2	3	1	5	6	7	8	utilized 9	10
-	-	-	-	-	-	-	-	<i>-</i>	-

For IIFL Home Finance Limited

Ajay Jaiswal Company Secretary

Email id: secretarialhfc@iiflhomeloans.com



Statement of deviation/variation in use of Issue proceeds:

	Particulars		Remarks							
N	Name of list	ed entity	IIFL HOME FINANCE LIMITED							
N	Mode of fur	nd raising	Not applicable							
	Type of inst	rument	Not applicable							
	Date of raisi	_	Not applicable							
	Amount rais		Not applicable							
ŀ	Report filed	for quarter e	December 31, 2023							
I	s there a de	viation/ vari	Not applicable							
Whether any approval is required to vary the objects of						e Not applicable				
i	ssue stated	in the prospe								
	-	s of the appr	Not applicable							
Ι	Date of app	roval	Not applicable							
Ι	Explanation	for the devia	Not applicable							
	Comments	of the audit c	Not applicable							
	Comments	of the auditor	Not applicable							
	Objects for which funds have been raised and where there has been a deviation, variation, in the following table:									
			~							
	Original	Modified	Original	Mode of		Amount of Remarks if				
	Object	Object, if	Allocation	allocation,	Utilised					
	-	any		if any		/Variation				
/	\mathbf{v}					for the				
						quarter				
\						according				
\sim						to				
\mathbb{A}		\triangle				applicable				

Deviation could mean:

NA

a. Deviation in the objects or purposes for which the funds have been raised.

NA

NA

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

NA

Rs. Crore and in %)

NA

NA

Note: The statement covers only the details regarding utilisation of issue proceeds for Listed NCDs.

For IIFL Home Finance Limited

NA

Ajay Jaiswal Company Secretary

Email id: secretarialhfc@iiflhomeloans.com

IIFL Home Finance Limited