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## Appendix 1

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### **PRICING STATEMENT RELATED TO THE OFFERING OF SHARES IN BIOMAR GROUP A/S**

This document constitutes a pricing statement relating to the Offering of Offer Shares described in the offering circular published by BioMar Group A/S (the “**Company**” or “**BioMar**”) on 19 May 2026 (the “**Offering Circular**”), and should be read in conjunction with the Offering Circular. Terms used and not defined herein have the meaning ascribed to them in the Offering Circular.

The Offer Period closed on 27 May 2026 at 5:00 p.m. (CEST).

The final Offer Price and other Offering statistics are set forth below:

#### **1. OFFERING STATISTICS**

Offer Price per Share.....	DKK 108
Total number of Offer Shares offered assuming the Overallotment Option is not exercised.....	25,163,000
the Company .....	463,000
Aktieselskabet Schouw & Co. (the “ <b>Selling Shareholder</b> ”).....	24,700,000
Total number of Overallotment Shares .....	3,774,450
Total number of Offer Shares offered assuming the Overallotment Option is exercised in full .....	28,937,450
the Company .....	463,000
the Selling Shareholder .....	28,474,450
Market capitalisation of BioMar at the Offer Price assuming completion of the Offering .....	DKK 10.85 billion
Approximate gross proceeds receivable by the Company .....	DKK 50 million



Approximate gross proceeds receivable by the Selling Shareholder assuming the Overallotment Option is not exercised .....	DKK 2.7 billion
Approximate gross proceeds receivable by the Selling Shareholder assuming the Overallotment Option is exercised in full.....	DKK 3.1 billion
Percentage of outstanding share capital owned by BioMar’s existing shareholder following the Offering assuming the Overallotment Option is not exercised.....	74.95%
Percentage of outstanding share capital owned by BioMar’s existing shareholder following the Offering assuming the Overallotment Option is exercised in full .....	71.20 %

## 2. SHARE LENDING ARRANGEMENT AND OVERALLOTMENT OPTION

Pursuant to a share lending agreement entered into between the Selling Shareholder and the Joint Global Coordinators, DNB Carnegie Investment Bank, Filial af DNB Carnegie Investment Bank AB (publ), Sverige acting as the Stabilisation Manager borrowed 3,774,450 Shares from the Selling Shareholder for the purposes of delivery of the Offer Shares to investors in connection with the overallotment and to facilitate any stabilisation measures which may be taken in connection with the Offering. The Shares that were borrowed by the Stabilisation Manager under the share lending agreement shall be redelivered, no later than following the expiry of the Overallotment Option period 30 calendar days after Admission, unless the share lending arrangement is settled in cash in connection with the exercise of the Overallotment Option. No costs, interest or other payments shall be made by the Company as a result of the share lending agreement or the Overallotment Option, if exercised.

## 3. TIMETABLE

Below is the updated expected timetable for the remaining part of the Offering

First day of trading of the Temporary Purchase Certificates on Nasdaq Copenhagen under the temporary ISIN (subject to the Offering not being terminated or withdrawn) .....	28 May 2026 at 9:00 a.m. (CEST)
Completion of the Offering, including announcement of completion of the Offering and settlement of the Offer Shares (excluding the Overallotment Option, unless exercised by that date) by way of delivery of the Temporary Purchase Certificates.....	1 June 2026
Registration of the share capital increase regarding the New Shares to be issued by the Company pursuant to the Offering with the Danish Business Authority.....	1 June 2026



Last day of trading of the Temporary Purchase Certificates on Nasdaq Copenhagen under the temporary ISIN.....	1 June 2026
First day of trading and official listing of the Shares on Nasdaq Copenhagen under the permanent ISIN .....	2 June 2026
Automatic exchange of the Temporary Purchase Certificates for Shares in Euronext Securities.....	3 June 2026

#### 4. SHARE CAPITAL INFORMATION

BioMar's share capital immediately following completion of the Offering, including the capital increase related to the New Shares, will be as follows:

	<u>No. of shares</u>	<u>Nominal value<sup>(1)</sup></u>
Issued share capital .....	100,463,000	DKK 251,157,500

(1) Each share of BioMar has a nominal value of DKK 2.50.

The first day of trading of the Temporary Purchase Certificates on Nasdaq Copenhagen is expected to be today, 28 May 2026. The first day of trading and official listing of the Shares is expected to be 2 June 2026, subject to the Offering not being withdrawn prior to settlement and completion of the Offering.

Payment for and settlement of the Offer Shares are expected to take place on or around 1 June 2026 (the "**Settlement Date**") by way of delivery of Temporary Purchase Certificates. Upon completion of the Offering and after payment for the Temporary Purchase Certificates representing the Offer Shares, the capital increase relating to the New Shares to be issued by the Company pursuant to the Offering will be registered with the Danish Business Authority, which is expected to take place on the Settlement Date.

Subject to registration of the New Shares with the Danish Business Authority and settlement of the Offering, the Temporary Purchase Certificates will automatically be exchanged in Euronext Securities for a corresponding number of Shares, which are expected to be delivered on 3 June 2026. In connection with the Temporary Purchase Certificates being automatically exchanged for Offer Shares, the Temporary Purchase Certificates will cease to exist.

If the Offering is terminated or withdrawn, the Offering and any associated arrangements will lapse, all submitted orders will be automatically cancelled, any monies received in respect of the Offering will be returned to the investors without interest (less any transaction costs) and admission to trading and/or official listing of the Temporary Purchase Certificates or the Shares on Nasdaq Copenhagen will be cancelled. Consequently, any trades in the Temporary Purchase Certificates and/or the Offer Shares



effected on or off the market before settlement of the Offering may subject investors to liability for not being able to deliver the Temporary Purchase Certificates and/or the Offer Shares sold, and investors who have sold or acquired Temporary Purchase Certificates and/or Offer Shares on or off the market may incur a loss. All dealings in the Temporary Purchase Certificates and/or the Offer Shares prior to settlement of the Offering are for the account of, and at the sole risk of, the parties concerned.

## 5. CORNERSTONE INVESTOR COMMITMENTS

The Company had received irrevocable commitments, subject to certain conditions, from the following Cornerstone Investors to purchase or subscribe for Offer Shares for the amount listed below in connection with the Offering and based on these commitments the Cornerstone Investors have been allocated the number of Offer Shares listed below in connection with the Offering:

Cornerstone Investor	Amount (DKK)	Number of Offer Shares allocated
Arbejdsmarkedets Tillægspension .....	300,000,000	2,777,777
Danske Bank Asset Management (division of Danske Bank A/S) .....	200,000,000	1,851,851
DNB Asset Management AS .....	400,000,000	3,703,703
Nykredit Asset Management (division of Nykredit Bank A/S) .....	300,000,000	2,777,777
TIND Asset Management AS .....	150,000,000	1,388,888

The Cornerstone Investors have received full allocation of their commitments.

## 6. OWNERSHIP STRUCTURE

The following table sets forth information regarding the Company's ownership structure (i) as at the date of the Offering Circular and (ii) after completion of the Offering and assuming (a) full exercise of the Overallotment Option and (b) the Overallotment Option is not exercised. In case the percentages do not sum to 100% in the following tables, this is due to rounding.

Shareholder	Shares owned as at the date of the Offering Circular		Shares owned after completion of the Offering			
	Number of Shares	% of share capital and voting rights	Assuming the Overallotment Option is exercised in full		Assuming the Overallotment Option is not exercised	
			Number of Shares	% of share capital and voting rights	Number of Shares	% of share capital and voting rights
Selling Shareholder.....	100,000,000	100%	71,525,550	71.20%	75,300,000	74.95%
New shareholders <sup>(1)</sup> .....	0	0%	28,937,450	28.80%	25,163,000	25.05%



<b>Board of Directors</b>						
Jens Bjerg Sørensen.....	0	0%	9,259	0.01%	9,259	0.01%
Asbjørn Reinkind <sup>(2)</sup> .....	0	0%	37,037	0.04%	37,037	0.04%
Anders Wilhelm .....	0	0%	9,259	0.01%	9,259	0.01%
Jørgen Dencker Wisborg .....	0	0%	9,259	0.01%	9,259	0.01%
Kristian Johnsen Hundebøll.....	0	0%	2,314	0%	2,314	0%
Marianne Rørslev Bock .....	0	0%	2,777	0%	2,777	0%
<b>Executive Management</b>						
Carlos Diaz .....	0	0%	18,518	0.02%	18,518	0.02%
Claus Eskildsen .....	0	0%	18,518	0.02%	18,518	0.02%
<b>Key Employees.....</b>	<b>0</b>	<b>0%</b>	<b>25,461</b>	<b>0.03%</b>	<b>25,461</b>	<b>0.03%</b>
<b>Total Board of Directors, Executive Management and Key Employees.....</b>	<b>0</b>	<b>0%</b>	<b>132,402</b>	<b>0.13%</b>	<b>132,402</b>	<b>0.13%</b>
<b>Total.....</b>	<b>100,000,000</b>	<b>100%</b>	<b>100,463,000</b>	<b>100%</b>	<b>100,463,000</b>	<b>100%</b>

(1) New shareholders do not include Shares allocated to members of the Board of Directors, Executive Management or Key Employees.

(2) Including shares held through Reinkind Invest AS.