

Aarhus 13 February 2026

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**Circular letter no. 3**

## **BRAIN+ A/S subject to restructuring proceedings, Svanevej 22, 2., 2400 København NV - CVR no. 36439440**

**Information to creditors of BRAIN+ A/S subject to restructuring proceedings, that a new date has been set for the meeting to discuss the proposed reconstruction plan**

On 13 February 2026, a meeting was held before the Bankruptcy Division of the Maritime and Commercial High Court.

As stated in the notice dated 4 February 2026, we requested, prior to the meeting, that the Bankruptcy Division of the Maritime and Commercial High Court postpone the discussion of the proposed reconstruction plan to a later meeting, pursuant to section 11 e(5) of the Bankruptcy Act.

No creditor objected to the postponement at the meeting.

The Maritime and Commercial High Court has scheduled a new meeting, pursuant to section 11 e of the Bankruptcy Act. The meeting is to be held

**on 12 March 2026 at 11:00 a.m. CET**

at the Bankruptcy Division of the Maritime and Commercial High Court, Amaliegade 35, 2nd floor, 1256 Copenhagen K, which all creditors are entitled to attend.

No later than one week prior to the meeting at the Maritime and Commercial High Court, we will send a proposed reconstruction plan to all known creditors.

Yours faithfully  
Søren Christensen Volder

Casper Salling  
*No signature required*