

Impero A/S completes private placement. Changes in number of shares and votes.

Company Announcement No. 25-2025

Copenhagen, 16 December 2025

In Company Announcement No. 23-2025 of 9 December 2025, Impero A/S announced it had resolved to issue 2,343,750 new shares in a private placement with gross proceeds of DKK 15M.

Completion of private placement

Impero has now received the full subscription amount and the capital increase of a total nominal amount of DKK 234,375 has been registered and completed with the Danish Business Authority.

Impero's gross proceeds from the issue will amount to DKK 15M. The new shares correspond to approximately 9.85% of Impero's registered share capital prior to the share capital increase.

The directed issue has been conducted with investments from all members of the Board of Directors, certain members of the Management team, and certain existing shareholders.

Admission to trading and official listing

The new shares have the same rights as the existing shares. The new shares carry the right to receive dividends from the time the share capital increase is registered with the Danish Business Authority. The new shares will as soon as possible be admitted to trading on Nasdaq First North Growth Market Denmark under the ISIN code of the company's existing shares (DK0061536828).

Shares and voting rights

Pursuant to section 32 of the Danish Capital Markets Act, Impero's nominal share capital amounts to DKK 2,614,363.90, divided into 26,143,639 shares of nominally DKK 0.10. Each share carries 1 vote corresponding to a total of 26,143,639 votes. Impero's Articles of Association have been updated accordingly and are available on the company's website.

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ABOUT IMPERO

Impero is a Danish Software-as-a-Service (SaaS) company that provides a risk and internal control platform for compliance within finance, tax and beyond. We empower teams to proactively work with risk and streamline internal controls performance, testing and reporting – all in one cloud-based system. Built for flexibility, trusted for reliability, and designed for audit readiness. From its offices in Denmark and Germany, Impero serves 190+ customers worldwide. Impero is listed on the Nasdaq First North Growth Market. To learn more, visit: www.impero.com