Company announcement
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FINANCIAL REPORT Q1-Q3 2026 [January 1st – September 30th, 2026]

The report has not been audited.

Financial Report Q3 2026 -

Revenue Growth of 47% – Year-to-Date Performance

HIGHLIGHTS

- Revenue increase of 47%, Q1-Q3 2026 increased revenues to DKK 9,100k, compared with DKK 6,195k in the same period last year.
- EBITDA improved by 61%, EBITDA improved from DKK -7,079k in Q1-Q3 2025, to DKK -2,779k.
- The cost base decreased by DKK 1,394k, with staff costs down 11% to DKK 6,996k and other external costs down 10% to DKK 4,884k compared with Q1–Q3 2025.
- On September 1, 2026, Nexcom announced a DKK 4.8 million agreement granting TDC NET a group-wide license for the use of Nexcom's advanced workflow automation platform. The agreement includes annual support and maintenance of DKK 0.5 million, expected to contribute to revenue and ARR from 2027.
- Nexcom returned to positive equity of DKK 5,136k as of September 30, 2026, following the conversion of DKK 13.6 million of debt owed to Strategic Investments A/S into equity through the issuance of 8.2 million new shares in September.
- Nexcom generated positive operating cash flow of DKK 2,825k in Q1–Q3 2026, an improvement of DKK 8,598k compared with DKK -5,773k in the same period last year. Cash and cash equivalents totaled DKK 2,132k at September 30, 2026.
- Nexcom improved its net result by DKK 9,416k in Q1–Q3 2026, reducing the net loss by 69% to DKK -4,258k from DKK -13,674k in the same period last year. The improvement also reflected net financial income of DKK 575k, compared with net financial expenses of DKK 4,295k in Q1–Q3 2025.

MANAGEMENT REMARKS

The strategy remains to secure profitable growth and at the same time maintain a conservative cost level with the aim of getting closer to a cashflow positive situation earliest possible and preferably during 2026. The management believes the current cost level of the operation will result in achieving the announced financial outlook for the year 2026. As previously announced, revenue guidance is set at DKK 10–12 million, with expected EBITDA in the range of DKK -4 million to DKK -2 million.

Disclaimer

This report contains forward-looking statements based on management's current expectations. All statements about the future are subject to inherent risks and uncertainties, and many factors can lead to actual results and developments that differ materially from those expressed or implied in such statements.

FURTHER INFORMATION

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INCOME STATEMENT Q1-Q3 2026 [January 1st - September 30th, 2026]

The report has not been audited.

TDKK	Q1-Q3 2026	Q1-Q3 2025
Revenue	9,100	6,195
TOTAL REVENUE	**9,100**	**6,195**
Personnel	-6,996	-7,820
Other external costs	-4,884	-5,454
EBITDA	**-2,779**	**-7,079**
Depreciation	-2,043	-2,285
EBIT	**-4,822**	**-9,364**
Financial expenses	-575	4,295
PROFIT/LOSS BEFORE TAX	**-4,247**	**-13,659**
Tax	10	15
PROFIT/LOSS AFTER TAX	**-4,258**	**-13,674**

Number of employees	10
Outstanding shares	33,168,329
Earnings per share (DKK)	-0.13

CASHFLOW STATEMENT Q1-Q3 2026 [January 1st - September 30th, 2026]

The report has not been audited.

TDKK	Q1-Q3 2026	Q1-Q3 2025
Profit/loss before financial items and tax (EBIT)	-4,822	-9,364
Depreciation and amortization	2,043	2,285
Adjustment for other non-cash items	-2,236	485

CASH FLOW FROM PRIMARY ACTIVITIES	**-5,015**	**-6,594**
Financial income received	0	7
Financial costs paid	-140	-403
Other operating effects	7,990	1,217
Income taxes paid/received	-10	0
CASH FLOW FROM OPERATION ACTIVITIES	**2,825**	**-5,773**
Payments for intangible assets	-699	-841
CASH FLOW FROM INVESTING ACTIVITIES	**-699**	**-841**
Proceeds from capital increase	13,627	5,909
Proceeds from loans	-13,130	1,700
Repayment of loans	-404	-896
CASH FLOW FROM FINANCING ACTIVITIES	**93**	**6,713**
NET CASH FLOW FOR THE PERIOD	**2,219**	**99**

TDKK		
Cash and cash equivalents at the beginning of the year	-86	-103
Net cash flow for the period	2,219	99
Exchange rate adjustments on cash/cash equivalents	0	0
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	**2,132**	**-4**

BALANCE SHEET SUMMARY Q3 2026 [September 30th, 2026]

The report has not been audited.

TDKK	**Q3 2026**	**Q3 2025**
ASSETS		
Intangible assets	9,305	10,064

Material assets	0	298
Deposits	49	52
TOTAL NON-CURRENT ASSETS	**9,353**	**10,414**
TOTAL CURRENT ASSETS	**3,869**	**7,023**
TOTAL ASSETS	**13,222**	**17,437**

TDKK	**Q3 2026**	**Q3 2025**
LIABILITIES		
Share capital	16,584	12,484
Capital increase	9,527	4,741
Retained earnings	-21,560	-19,080
Foreign currency translation reserve	585	1,616
EQUITY	**5,136**	**-239**
Long-term liabilities	2,964	3,628
Short-term liabilities	883	9,588
Other debt	4,239	4,460
LIABILITIES	**8,086**	**17,676**
TOTAL EQUITY AND LIABILITIES	**13,222**	**17,437**

The company's total assets amount to DKK 13,222k as of September 30th, 2026.

EQUITY STATEMENT Q1-Q3 2026 [January 1st-September 30th, 2026]

The report has not been audited.

TDKK	**Share Capital**	**Share premium**	**Foreign currency translation reserve**	**Retained earnings**	**Equity**

Equity January 1, 2026	12,484	-	1,656	-17,303	-3,163
Capital increase	4,100	9,527	-	-	13,627
Exchange rate adjustment	-	-	-1,071	-	-1,071
Profit/loss for the period	-	-	-	-4,258	-4,258
EQUITY SEPTEMBER 30, 2026	**16,584**	**9,527**	**585**	**-21,560**	**5,136**

- The company's equity totals DKK 5,136k as of September 30th, 2026.

MANAGEMENT STATEMENT Q1-Q3 2026 [January 1st - September 30th, 2026]

The report has not been audited.

The Board of Directors and Management have today considered and approved the interim financial report of Nexcom A/S for the first nine months of 2026. The interim financial report has not been audited or reviewed by the company's independent auditors.

The interim financial report for the first nine months of 2026 has been prepared in accordance with the provisions of the Danish Financial Statements Act for Accounting Class B with the option of certain principles for Accounting Class C and additional disclosure requirements for companies admitted to trading on Nasdaq First North Growth Market. The accounting policies adopted are consistent with those applied in the annual report 2025.

In our opinion the accounting policies applied are appropriate to the effect that the interim financial report gives a true and fair view of the company's assets, liabilities, cashflow and financial position on September 30th, 2026. Furthermore, in our opinion, the Management review gives a true and fair view of the development in the activities and the financial situation, the financial result for the period and the financial position of the company, Nexcom.

Risks and uncertainties have not changed in relation to the conditions mentioned in the company description prepared in connection with Nexcom share listing on Nasdaq First North Growth Market, Copenhagen. The annual report 2025 and the company description are available at nexcom.dk.

Copenhagen October 27th, 2026

MANAGEMENT

Rolf Adamson, CEO

BOARD OF DIRECTORS

Kim Mikkelsen, Chairman

Charlotte Enlund

Christian Hein

Thomas Krogh Skou