



SafeNet Agent for Pluggable Authentication Module 1.0.2

INSTALLATION AND CONFIGURATION GUIDE



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PREFACE

This document is intended for personnel responsible for maintaining your organization's security infrastructure. All products manufactured and distributed by Gemalto are designed to be installed, operated, and maintained by personnel who have the knowledge, training, and qualifications required to safely perform the tasks assigned to them. The information, processes, and procedures contained in this document are intended for use by trained and qualified personnel only.

Customer Release Notes

The Customer Release Notes (CRN) document provides important information about this release that is not included in other customer documentation. It is strongly recommended that you read the CRN to fully understand the capabilities, limitations, and known issues for this release.

Audience

This document is intended for personnel responsible for maintaining your organization's security infrastructure. This includes SafeNet Agent for Pluggable Authentication Module (PAM) users and security officers, the key manager administrators, and network administrators. It is assumed that the users of this document are proficient with security concepts.

All products manufactured and distributed by Gemalto are designed to be installed, operated, and maintained by personnel who have the knowledge, training, and qualifications required to safely perform the tasks assigned to them. The information, processes, and procedures contained in this document are intended for use by trained and qualified personnel only.

Document Conventions

This section provides information on the conventions used in this document.

Notifications

This document uses notes, cautions, and warnings to alert you to important information that may help you to complete your task, or prevent personal injury, damage to the equipment, or data loss.

Notes

Notes are used to alert you to important or helpful information. These elements use the following format:

NOTE: Take note. Notes contain important or helpful information.

Cautions

Cautions are used to alert you to important information that may help prevent unexpected results or data loss. These elements use the following format:

CAUTION! Exercise caution. Caution alerts contain important information that may help prevent unexpected results or data loss.

Warnings

Warnings are used to alert you to the potential for catastrophic data loss or personal injury. These elements use the following format:

WARNING Be extremely careful and obey all safety and security measures. In this situation, you might do something that could result in catastrophic data loss or personal injury.

Command Syntax and Typeface Conventions

Convention	Description		
bold	The bold attribute is used to indicate the following:		
	> Command-line commands and options (Type dir /p.)		
	> Button names (Click Save As .)		
	> Check box and radio button names (Select the Print Duplex check box.)		
	> Window titles (On the Protect Document window, click Yes .)		
	> Field names (User Name: Enter the name of the user.)		
	> Menu names (On the File menu, click Save .) (Click Menu > Go To > Folders .)		
	> User input (In the Date box, type April 1 .)		
italic	The italic attribute is used for emphasis or to indicate a related document. (See the <i>Installation Guide</i> for more information.)		
Double quote marks	Double quote marks enclose references to other sections within the document.		
<variable></variable>	In command descriptions, angle brackets represent variables. You must substitute a value for command line arguments that are enclosed in angle brackets.		

Related Documents

The following document(s) contain related or additional information:

> SafeNet Agent for PAM: Customer Release Notes

Support Contacts

If you encounter a problem while installing, registering, or operating this product, refer to the documentation. If you cannot resolve the issue, contact your supplier or <u>Gemalto Customer Support</u>.

Gemalto Customer Support operates 24 hours a day, 7 days a week. Your level of access to this service is governed by the support plan arrangements made between Gemalto and your organization. Please consult this support plan for further information about your entitlements, including the hours when telephone support is available to you.

Customer Support Portal

The Customer Support Portal, at https://supportportal.gemalto.com, is a where you can find solutions for most common problems. The Customer Support Portal is a comprehensive, fully searchable database of support resources, including software and firmware downloads, release notes listing known problems and workarounds, a knowledge base, FAQs, product documentation, technical notes, and more. You can also use the portal to create and manage support cases.

NOTE: You require an account to access the Customer Support Portal. To create a new account, go to the portal and click on the **REGISTER** link.

Telephone Support

If you have an urgent problem, or cannot access the Customer Support Portal, you can contact Gemalto Customer Support by telephone at +1 410-931-7520. Additional local telephone support numbers are listed on the support portal.

Email Support

You can also contact technical support by email at technical.support@gemalto.com.

CHAPTER 1: Overview

Introduction

Pluggable Authentication Module (PAM) is a program (or a set of programs) that aims to identify a user before granting system access. The PAM provides open-source, customizable libraries that enables:

- Developers to focus on creating programs, without having to worry about creating authentication schemes. In other words, the PAM renders a common authentication scheme that can be used with a number of applications.
- System administrators and developers to exercise better control and flexibility over the authentication.

The SafeNet Agent for Pluggable Authentication Module (PAM) is a Two-Factor Authentication (2FA) solution to authenticate Linux users before granting system access. The SafeNet Agent for PAM can be easily configured for any number of Linux systems to provide a secure mechanism of protecting PAM aware applications like login console or remote (SSH) sessions.

By taking advantage of our industry-leading authentication solution, coupled with the flexibility of PAM, organizations can prevent their Linux systems from unauthorized access. Requiring a second factor of authentication, in addition to a valid username and password, is a critical measure for information security.

Solution Flow

The SafeNet Agent for PAM is installed on a Linux machine, and acts as an intermediary between users and the SafeNet Authentication Service (SAS). The following are the steps that will help illustrate the solution flow for the users:

- 1. A user attempts to access a Linux machine protected by the SafeNet agent, either via login console, or remotely with SSH.
- 2. After providing valid username and password, the user is prompted to provide SafeNet credentials, which are then send over to the SAS.
- 3. The SAS provides the agent with authentication methods configured for the user. The agent prompts the user to authenticate. The user chooses the available authentication method and authenticates.
 - If the SAS approves the request, the information is sent to the PAM, which then denies or grants the system access.

Prerequisites

- The user must already be created and available in the SAS.
- The user must also exist locally on the machine on which the PAM agent is proposed for installation.
- Root permissions must be obtained on the machine on which the PAM agent is proposed for installation.

- SAS server should be available and reachable from the Linux machine.
- Ensure that the agent's public key, <code>gpg_verfiy.key</code>, is imported, before beginning the installation. To import, execute the following command:
 - o rpm --import /path/to/gpg verfiy.key (RedHat Linux and CentOS)
 - o gpg --import /path/to/gpg verfiy.key (Ubuntu)
- An Auth Node must be created for the agent to allow authentication requests to the SAS. To define Auth Nodes in the SAS, follow the steps:
 - a. On the Virtual Servers tab, select Comms > Auth Nodes, and click Add.
 - b. Complete the following fields, and click Save.

Field	Description
Agent Description	Enter a description for the agent.
Hostname	Enter the hostname of the server.
Low IP Address In Range	Enter the lowest IP address in the range.
High IP Address In Range	Enter the highest IP address in the range.

NOTES:

- If you are specifying a single IP address, enter the IP address in the Low IP Address. The High IP Address can be left empty.
- If more than one IP address is required, expand the **Services** module and then modify the value in **Auth Nodes: Max. Auth Nodes** field.

Exception

If *AutoLogin* feature is enabled on a Linux system for a user, the SafeNet OTP functionality will not be invoked.

Environment

Environment	Description	
Tokens	All tokens supported by SafeNet Authentication Service.	
SAS Releases	> SAS PCE/ SPE 3.5 (and later)	
	> SAS Cloud Edition	

Environment	Description
Operating Systems	> RHEL 7.5
	> CentOS 7.6
	> Ubuntu 18.04
OpenSSL Version	> RHEL-7.5 /CentOS-7.6:
	OpenSSL-1.0.2k
	> Ubuntu-18.04 OS:
	OpenSSL-1.1.1

Upgrading the Agent

The upgrade from any earlier release is not supported officially in this release. To use the latest version, please uninstall the old agent and install the new one.

CHAPTER 2: Installing the Agent

Install the SafeNet Agent:

- 1. Run the following command:
 - RedHat Linux and CentOS:
 rpm -i SafeNet_Agent_for_PAM_Linux-[your installation build no].rpm
 - Ubuntu:

 dpkg -i SafeNet_Agent_for_PAM_Linux-[your installation build
 no] amd64.deb
- 2. By default, the installation package will be installed at the following location: /usr/local/gemalto/pam/
- 3. Navigate to the installed directory (/usr/local/gemalto/pam):

cd /usr/local/gemalto/pam/

4. Copy the SAS_PAMConf.ini file from the Config folder to /usr/local/ using the following command:

cp config/SAS PAMConf.ini /usr/local/

- 5. For the following options available in the **sshd_config** file (at /etc/ssh), perform the actions:
 - Enable PasswordAuthentication option, by setting it to yes.
 - Enable ChallengeResponseAuthentication option, by setting it to yes.

```
# To disable tunneled clear text passwords, change to no here!
PasswordAuthentication yes
#PermitEmptyPasswords no

# Change to yes to enable challenge-response passwords (beware issues with
# some PAM modules and threads)
ChallengeResponseAuthentication yes
```

6. Restart the **sshd** service using the following command:

service sshd restart

- 7. Edit config file available at, /etc/selinux
 - Open the file using the following command:

vi /etc/selinux/config

- Change SELINUX=enforcing to SELINUX=disabled
- Save the config file, and restart the system.

NOTE: By default, selinux is not available for Ubuntu, so the above edit is not required. If it exists in the system, ensure that **SELINUX** is disabled.

CHAPTER 3: Configuring the Agent

The initialization (.ini) file is used to configure parameters for operating systems and programs. Edit the SAS_PAMConf.ini file, available at /usr/local/.

The following options can be configured:

1. **Encryption key file path**: The agent encryption key file is used to encrypt/ decrypt the data. Provide the path of the agent BSID key below:

EncryptionKeyFile=/usr/local/gemalto/pam/bsidkey/Agent.bsidkey

NOTE: If you are moving from one SAS version to another, the key file needs be downloaded (and updated above) by following the steps:

- 1. Login to SAS account, and navigate to **COMMS** > **Authentication Processing** section.
- 2. Under the **Task** list, click **Authentication Agent Settings** link and download the key.

The key file must be kept at a location accessible by all the authorized users.

2. Primary BSID Server URL: Provide the IP address of the primary authentication server.

PrimaryServiceURL=<IP>

3. Secondary BSID Server URL (not mandatory): Provide the IP address of the secondary authentication server, if applicable.

SecondaryServiceURL=<IP>

4. Log file full path and Log level: Specify the location where the log files will be saved. In addition, adjust the logging level as per the following definitions:

1 - Error, 2 - Info (Default), 3 - Debug

LogFile=/usr/local/gemalto/pam/logs/SAS_PAM_Logs-{date}.log

LogLevel=2

5. Enable/Disable SSL: This option allows to enable/ disable SSL requests to the TokenValidator. The SSL option is enabled by default. To disable, change the value to **0**.

EnableSSL=1

6. TokenValidator path: This setting is used for SAS internal purposes. We recommend not to edit this setting.

TokenValidatorURL=/TokenValidator/TokenValidator.asmx

7. AutoPush: If AutoPUSH is enabled (value set to 1), a PUSH request will be sent to the user's mobile device automatically. Enable this option only if all user accounts on the server have SAS Push tokens assigned.

To disable, set the value to 0.

AutoPush=0

CHAPTER 4: Applying Multi-Factor Authentication

RedHat Linux and CentOS

To apply the SafeNet 2FA to different login types, follow one of the following three instruction sets:

• For **login console** and **ssh** access formats, change the parameter of the **pam_unix.so** module from **sufficient** to **required** in the **/etc/pam.d/password-auth-ac** file.

Also, add the following content after the **pam unix.so** module row:

```
auth sufficient /usr/local/gemalto/pam/bin/SASAuth.so
```

Before (RedHat Linux Example)

```
#%PAM-1.0
# This file is auto-generated.
# User changes will be destroyed the next time authconfig is run.
auth
            required
                          pam env.so
auth
            required
                          pam_faildelay.so delay=2000000
auth
            sufficient
                          pam unix.so nullok try first pass
                          pam succeed if.so uid >= 1000 quiet success
auth
            requisite
auth
            required
                          pam deny.so
account
            required
                          pam unix.so
account
            sufficient
                          pam localuser.so
account
            sufficient
                          pam succeed if.so uid < 1000 quiet
account
            required
                          pam permit.so
password
            requisite
                          pam_pwquality.so try_first_pass local_users_only retry=3 authtok_type=
password
            sufficient
                          pam unix.so sha512 shadow nullok try first pass use authtok
            required
                          pam_deny.so
password
session
            optional
                          pam keyinit.so revoke
session
            required
                          pam_limits.so
-session
             optional
                           pam systemd.so
session
            [success=1 default=ignore] pam succeed if.so service in crond quiet use uid
session
            required
                          pam unix.so
```

After (RedHat Linux Example)

```
#%PAM-1.0
# This file is auto-generated.
# User changes will be destroyed the next time authconfig is run.
auth
            required
                          pam env.so
                          pam faildelay.so delay=2000000
auth
            required
#auth
            sufficient
                          pam unix.so nullok try first pass
auth
            required
                          pam unix.so nullok try first pass
auth
            sufficient
                          /usr/local/gemalto/pam/bin/SASAuth.so
auth
                          pam succeed if.so uid >= 1000 quiet success
            requisite
auth
            required
                          pam deny.so
account
            required
                          pam unix.so
account
            sufficient
                          pam localuser.so
account
            sufficient
                          pam succeed if.so uid < 1000 quiet
account
            required
                          pam permit.so
                          pam pwquality.so try first pass local users only retry=3 authtok type=
password
            requisite
password
            sufficient
                          pam unix.so sha512 shadow nullok try first pass use authtok
password
            required
                          pam deny.so
session
            optional
                          pam keyinit.so revoke
session
            required
                          pam limits.so
-session
             optional
                           pam_systemd.so
session
            [success=1 default=ignore] pam succeed if.so service in crond quiet use uid
            required
                          pam unix.so
session
```

NOTES:

- To disable the agent, revert the above changes.
- To enable only OTP-based login sessions, comment the pam_unix.so module row:

```
#auth required pam_unix.so nullok
try_first_pass
```

This action ensures that the user need not provide the system password, and will be granted system access, based on a combination of system username and SafeNet Credentials.

Only for SSH connections, add the following content to the /etc/pam.d/sshd file (at the end):

```
auth required /usr/local/gemalto/pam/bin/SASAuth.so
```

• Only when the user is switched, add the following content to the /etc/pam.d/su file (at the end):

```
auth required /usr/local/gemalto/pam/bin/SASAuth.so
```

Before (RedHat Linux Example)

```
#%PAM-1.0
auth
                sufficient
                                 pam rootok.so
# Uncomment the following line to implicitly trust users in the "wheel" group.
#auth
                sufficient
                                 pam wheel.so trust use uid
# Uncomment the following line to require a user to be in the "wheel" group.
#auth
                required
                                 pam wheel.so use uid
auth
                substack
                                 system-auth
auth
                include
                                 postlogin
                sufficient
account
                                 pam succeed if.so uid = 0 use uid quiet
                include
                                 system-auth
account
                include
                                 system-auth
password
session
                include
                                 system-auth
session
                include
                                 postlogin
session
                optional
                                 pam xauth.so
```

<u>After</u> (RedHat Linux Example)

auth		required	/usr/local/gemalto/pam/bin/SASAuth.so
session		optional	pam xauth.so
session		include	postlogin
session		include	system-auth
password		include	system-auth
account		include	system-auth
account		sufficient	<pre>pam_succeed_if.so uid = 0 use_uid quiet</pre>
auth		include	postlogin
auth		substack	system-auth
#auth		required	pam_wheel.so use_uid
# Uncomment	the		to require a user to be in the "wheel" group.
#auth		sufficient	pam_wheel.so trust use_uid
# Uncomment	the	following line	to implicitly trust users in the "wheel" group
auth		sufficient	pam rootok.so
#%PAM-1.0			

NOTE: To disable the agent, comment the following content (as added above):

#auth required /usr/local/gemalto/pam/bin/SASAuth.so

Ubuntu

To apply the SafeNet 2FA to different login types, follow one of the following three instruction sets:

For all the access formats (login console, su, and ssh), change the parameter of the pam_unix.so module from sufficient to required in the /etc/pam.d/common-auth file.

Also, add the following content after the **pam_unix.so** module row:

auth sufficient /usr/local/gemalto/pam/bin/SASAuth.so

Before

```
/etc/pam.d/common-auth - authentication settings common to all services
 This file is included from other service-specific PAM config files,
# and should contain a list of the authentication modules that define
 the central authentication scheme for use on the system
 (e.g., /etc/shadow, LDAP, Kerberos, etc.). The default is to use the
# traditional Unix authentication mechanisms.
# As of pam 1.0.1-6, this file is managed by pam-auth-update by default.
# To take advantage of this, it is recommended that you configure any
 local modules either before or after the default block, and use
# pam-auth-update to manage selection of other modules. See
# pam-auth-update(8) for details.
# here are the per-package modules (the "Primary" block)
       [success=1 default=ignore]
                                       pam unix.so nullok secure
auth
# here's the fallback if no module succeeds
# this avoids us returning an error just because nothing sets a success code
# since the modules above will each just jump around
       required
                                       pam_permit.so
# and here are more per-package modules (the "Additional" block)
auth optional
end of pam-auth-update config
"/etc/pam.d/common-auth" 28L, 1395C
                                                            28,1
```

After

```
/etc/pam.d/common-auth - authentication settings common to all services
# This file is included from other service-specific PAM config files,
# and should contain a list of the authentication modules that define
# the central authentication scheme for use on the system
# (e.g., /etc/shadow, LDAP, Kerberos, etc.). The default is to use the
# traditional Unix authentication mechanisms.
# As of pam 1.0.1-6, this file is managed by pam-auth-update by default.
# To take advantage of this, it is recommended that you configure any
# local modules either before or after the default block, and use
# pam-auth-update to manage selection of other modules. See
# pam-auth-update(8) for details.
# here are the per-package modules (the "Primary" block)
       [success=1 default=ignore]
#auth
                                        pam unix.so nullok secure
auth
           required
                                        pam unix.so nullok secure
auth
           sufficient
                                        /usr/local/gemalto/pam/bin/SASAuth.so
# here's the fallback if no module succeeds
auth
       requisite
                                        pam deny.so
# prime the stack with a positive return value if there isn't one already;
# this avoids us returning an error just because nothing sets a success code
# since the modules above will each just jump around
        required
                                        pam_permit.so
auth
# and here are more per-package modules (the "Additional" block)
                                                                           Top
```

NOTES:

- To disable the agent, revert the above changes.
- To enable only OTP-based login sessions, comment the pam_unix.so module row:

```
#auth required pam unix.so nullok secure
```

This action ensures that the user need not provide the system password, and will be granted system access, based on a combination of system username and SafeNet Credentials.

Only for SSH connections, add the following content to the /etc/pam.d/sshd file:

```
auth required /usr/local/gemalto/pam/bin/SASAuth.so
```

• Only when the user is switched, add the following content to the /etc/pam.d/su file:

```
auth required /usr/local/gemalto/pam/bin/SASAuth.so
```

Before

```
# parsing /etc/environment needs "readenv=1"
              required pam env.so readenv=1
# locale variables are also kept into /etc/default/locale in etch
# reading this file *in addition to /etc/environment* does not hurt
                        pam env.so readenv=1 envfile=/etc/default/locale
session
              required
# Defines the MAIL environment variable
# However, userdel also needs MAIL DIR and MAIL FILE variables
# in /etc/login.defs to make sure that removing a user
# also removes the user's mail spool file.
# See comments in /etc/login.defs
# "nopen" stands to avoid reporting new mail when su'ing to another user
session
          optional pam mail.so nopen
# Sets up user limits according to /etc/security/limits.conf
# (Replaces the use of /etc/limits in old login)
session
          required pam limits.so
# The standard Unix authentication modules, used with
# NIS (man nsswitch) as well as normal /etc/passwd and
# /etc/shadow entries.
@include common-auth
@include common-account
@include common-session
"/etc/pam.d/su" 61L, 2322C
                                                             61,0-1
                                                                           Bot
```

After

```
# parsing /etc/environment needs "readenv=1"
                       pam env.so readenv=1
session
              required
# locale variables are also kept into /etc/default/locale in etch
# reading this file *in addition to /etc/environment* does not hurt
session
                         pam env.so readenv=1 envfile=/etc/default/locale
              required
# Defines the MAIL environment variable
# However, userdel also needs MAIL_DIR and MAIL_FILE variables
# in /etc/login.defs to make sure that removing a user
# also removes the user's mail spool file.
# See comments in /etc/login.defs
# "nopen" stands to avoid reporting new mail when su'ing to another user
session
          optional
                     pam mail.so nopen
# Sets up user limits according to /etc/security/limits.conf
# (Replaces the use of /etc/limits in old login)
session
          required
                     pam_limits.so
# The standard Unix authentication modules, used with
# NIS (man nsswitch) as well as normal /etc/passwd and
# /etc/shadow entries.
@include common-auth
@include common-account
@include common-session
      required /usr/local/gemalto/pam/bin/SASAuth.so
"/etc/pam.d/su" 61L, 2322C
                                                             56,1
                                                                          Bot
```

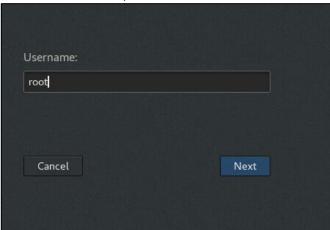
NOTE: To disable the agent, comment the following content (as added above):

#auth required /usr/local/gemalto/pam/bin/SASAuth.so

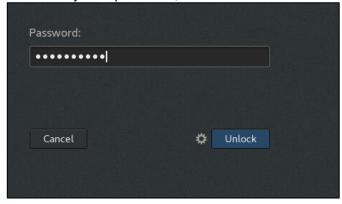
CHAPTER 5: Running the Agent

Login Console

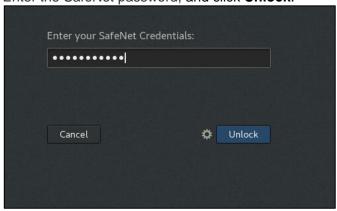
1. Enter the username, and click Next.



2. Enter the system password, and click Unlock.



3. Enter the SafeNet password, and click Unlock.



NOTES:

- To quickly select PUSH, Grid or SMS (PGS) token for authentication, <u>character</u> <u>support</u> is now provided.
- If <u>Auto Push is configured</u>, a PUSH request will be sent to the user's mobile device automatically.
- a. If GrIDsure is configured or selected, enter OTP, derived from your grid pattern, and click Unlock.



- b. If PUSH is configured or selected, the user receives a push notification on their mobile's MobilePASS app to indicate there is a login request pending. The user taps on the notification to view the login request details, and can respond with a tap to approve or deny the request.
- c. If SMS is configured or selected, the user receives an SMS on their mobile. The user enters the SMS as the SafeNet password, and clicks on **Unlock**.

The (approval) response (with a passcode attached) is sent back to the SAS server, where it is validated, and when the authentication is complete, the access is granted to the user.

Character Support for Push SMS Grid Tokens

To quickly select PUSH, Grid or SMS (PGS) token to use with the agent, character support is provided. The SafeNet Credentials field behaviour is decided by the character input; with p defaulting to trigger PUSH, s to SMS and g to GrIDsure.

If blank is submitted, the SAS verifies, and provides the agent with the authentication token configured for the user, which is then prompted to the user for a response.

Secure Shell Connections

1. Enter the system password, and press Enter.

```
login as: root
Using keyboard-interactive authentication.
Password:
```

2. Enter the SafeNet password, and press Enter.

```
login as: root
Using keyboard-interactive authentication.
Password:
Using keyboard-interactive authentication.
Enter your SafeNet Credentials:
```

NOTES:

- To quickly select PUSH, Grid or SMS (PGS) token for authentication, character support is now provided.
- If <u>Auto Push is configured</u>, a PUSH request will be sent to the user's mobile device automatically.
- a. If GrIDsure is configured or selected, enter **OTP**, derived from your grid pattern, and press **Enter**.

```
login as: grid6
Using keyboard-interactive authentication.
Password:
Using keyboard-interactive authentication.
Enter your SafeNet Credentials:
Using keyboard-interactive authentication.
Please respond to the challenge:
1  3  7  0  7  9
8  8  4  4  6  6
5  5  5  8  3  1
2  1  4  9  4  5
0  7  9  6  9  0
0  6  2  2  7  3
OTP:
```

- b. If PUSH is configured or selected, the user receives a push notification on their mobile's MobilePASS app to indicate there is a login request pending. The user taps on the notification to view the login request details, and can respond with a tap to approve or deny the request.
- c. If SMS is configured or selected, the user receives an SMS on their mobile. The user enters the SMS as the SafeNet password, and press **Enter**.

The (approval) response (with a passcode attached) is sent back to the SAS server, where it is validated, and when the authentication is complete, the access is granted to the user.