

To whom it may concern,

We confirm that Leo AI, Inc. has engaged GRSEE Consulting to perform a SOC 2® Type 2 examination of its controls relevant to the Security category of the AICPA Trust Services Criteria for the period: April 15 to July 15.

This statement is provided for informational purposes only and does not constitute, nor should it be relied upon as, a substitute for the formal SOC 2 report. For any formal validation or assurance, please request a copy of the official report directly from Leo AI, Inc.

Best regards,



Talia Goldich

Information Security Consultant, GRSee Consulting.