

VINANZ.

NEW AGE BITCOIN MINING

INVESTOR PRESENTATION

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INTRODUCTION

Vinanz's main goal is to mine and collect as much Bitcoin from multiple decentralised operations through North America

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The company's collective view is that BTC will become more mainstream as a globally accepted asset class for the Fiat and Crypto worlds and will continue to rise to meteoric heights over time.



KEY INFORMATION

TICKER - US: VINZF

TICKER - LONDON: BTC

BTC Miners
Listed in
London

2

London IPO
Date

21 April 2023

US OTC Live
Date

5 September

US DTC
Eligibility
Date

10 April

Tickers

VINZF | BTC

Shares
Outstanding

160.2 Million

Market Cap

US \$20.8m



DTC ELIGIBILITY



Received DTC eligibility after successfully cross listing on the OTC

EXPANSION



Already reached 400 Miners operating in North America, and we are expanding aggressively every quarter

MINERS



More fast S21 and S21 Pro and S21 Pro+ BTC miners on order

YEAR 1 MILESTONES

Originally listed in London with a business model of decentralised deployment of Bitcoin mining clusters in multiple data facilities throughout the US and Canada



YEAR 2 OBJECTIVES

Significantly build Vinanz
mining fleet in North America



SHARE
AWARENESS

1

See increased Company awareness in the US and trading volumes in the US markets, now that DTC eligibility approved

DEBT

2

Remain debt free

UPGRADES

3

Target lowest quartile Bitcoin cost producer, by always upgrading mining fleet to the fastest unit available

GROWTH

4

Grow the Bitcoin Wallet



CURRENT MINING INFRASTRUCTURE



380 Miners operating in North America,
Bitmain SJ19, SJ19 Pro, SJ10 Pro+ and S21's



Miners housed in 3rd party data centres in
Iowa and Indian (USA) and Labrador
(Canada)



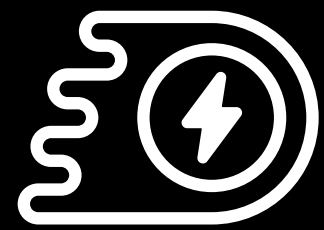
Operating costs targeted at \$40,000 per
BTC post halving



Continuously upgrading fleet and
capacity with more and faster machines
in transit

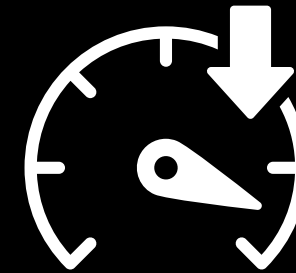


ENHANCED MINING PERFORMANCE



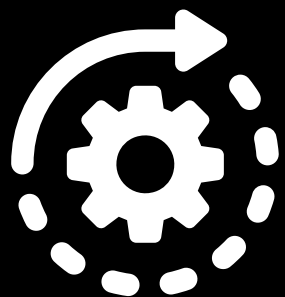
Hashrate Boost

Successfully overclocking 300 bitcoin miners in Canada with increased performance of 12% across the board



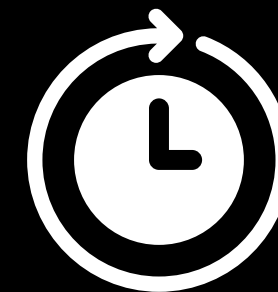
Speed Enhancement

Now implementing another increase in Canadian miners to a combined processing power of 40 PH/s from 30 PH/s by adding more miners



Firmware upgrade

Utilized Luxors new overclocking firmware to continue enhancing mining fleet



Future Expansion

Preparing to integrate high performance SJ19 Pro+ (120 TH/s) and S21's (200 TH/s) miners into the fleet



VINANZ ALTCOIN STRATEGY

In January 2024 Vinanz silhouetted \$100k to allocate towards the meme and utility coin sectors of Solana



SOLANA ECOSYSTEM

Solana's vibrant ecosystem supports a vast array of tokens. Vinanz has implemented a distribution strategy with this ecosystem and will continue to level up its exposure

ALLOCATIONS

Goal is to achieve high beta returns on BTC Hodl by allocating a portion of it towards higher risk assets.

TRENDS

Exploring opportunities around other chains + crypto assets, monitoring trends and sentiment



STRATEGIC OVERVIEW



Leveraging lessons from industry predecessors, Vinanz is strategically expanding its Bitcoin mining operations across the USA and Canada with a focus on risk mitigating through multiple data centres and maintaining a debt free status.



This approach is designed to keep overheads low, build substantial Bitcoin inventory, and provide significant upside potential for shareholders.



With a scalable business model, Vinanz is poised for unlimited growth, aiming to attract both institutional and retail investors with its unique market positioning.



OUR TEAM



DAVID
LENIGAS

CHAIRMAN



JEREMY
EDELMAN

DIRECTOR



HEWIE
RATTRAY

ADVISOR



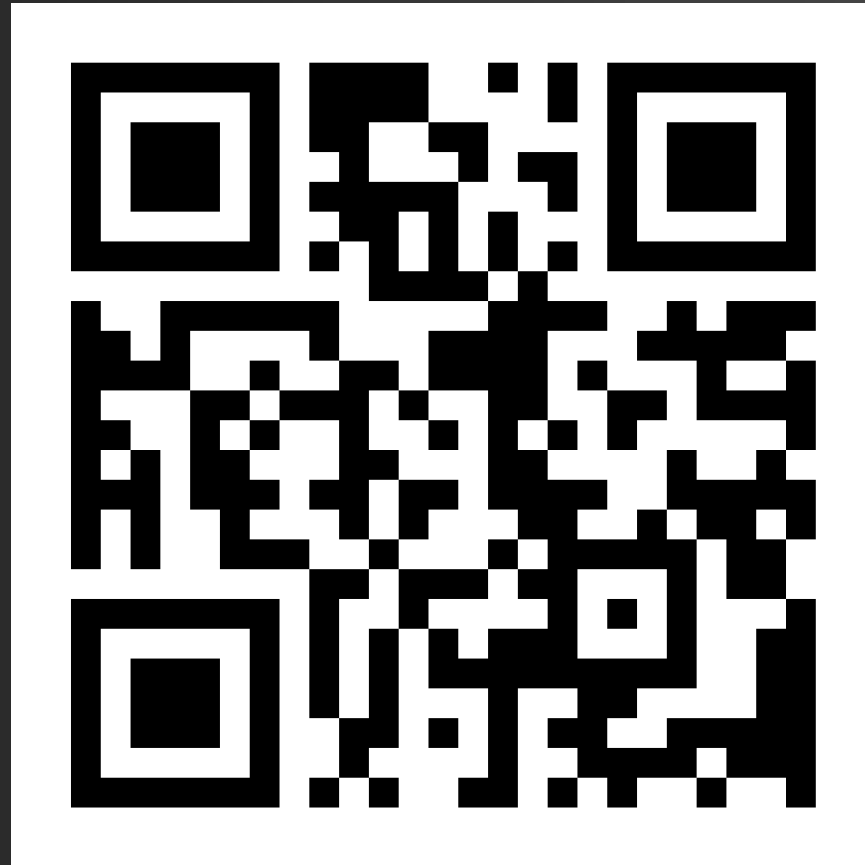
MAHESH
PULANDARAN

NED



CONTACT

VINANZ WEBSITE



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twitter.com/vinanzbtc

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UPDATES



THANK YOU

DISCLAIMER

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THESE PRESENTATION MATERIALS MAY CONTAIN FORWARD-LOOKING STATEMENTS ABOUT THE COMPANY'S FUTURE PLANS, EXPECTATIONS, AND OBJECTIVES CONCERNING, BUT NOT LIMITED TO, THE COMPANY'S EXPECTED FINANCIAL RESULTS FOR 2024. WORDS SUCH AS MAY, WILL, EXPECT, INTEND, ANTICIPATE, PLAN, BELIEVE, COULD, ESTIMATE, AND VARIATIONS OF THESE WORDS AND SIMILAR EXPRESSIONS ARE INTENDED TO IDENTIFY AS FORWARD-LOOKING STATEMENTS. THESE FORWARD-LOOKING STATEMENTS ARE NOT HISTORICAL FACTS AND ARE SUBJECT TO RISKS AND UNCERTAINTIES THAT COULD CAUSE THE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE PREDICTED IN THESE FORWARD-LOOKING STATEMENTS. THESE RISKS AND UNCERTAINTIES COULD INCLUDE, BUT ARE NOT LIMITED TO, THE RISK FACTORS DESCRIBED IN THE RISK FACTORS SECTION OF THE COMPANY'S ANNUAL REPORT FOR THE YEAR ENDED DECEMBER 31, 2023. THE COMPANY DOES NOT INTEND AND UNDERTAKES NO OBLIGATION TO UPDATE ITS FORWARD-LOOKING STATEMENTS TO REFLECT FUTURE EVENTS OR CIRCUMSTANCES. IN ADDITION TO DISCLOSING RESULTS PREPARED IN ACCORDANCE WITH GAAP.