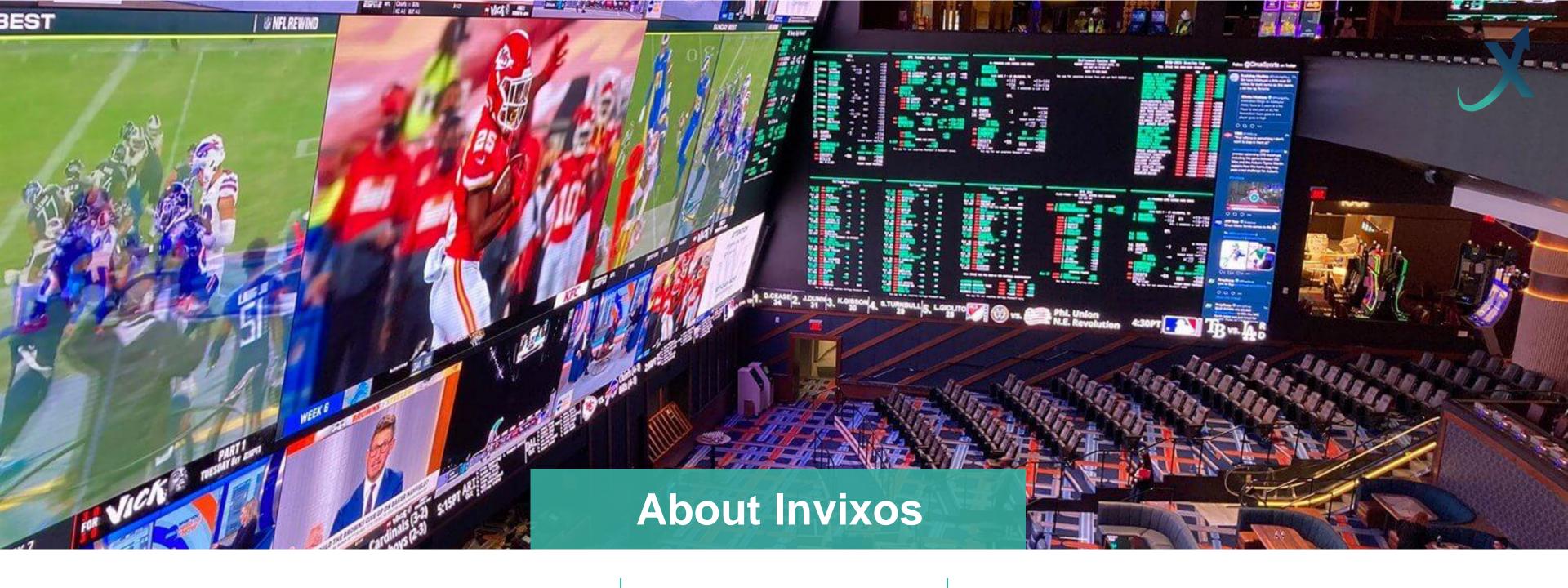


Experts in the world of iGaming



- **About Invixos**
- **Our Services**
- Next steps
- Contact



Introduction
Our Management



Team & Expertise



### Introduction



Invixos is a Sports & Media Consulting agency in the iGaming industry offering comprehensive advice and services to Online Operators and Game Providers worldwide.

With offices located in Brussels, Dubai and Limassol, our team's diverse international experience, language capabilities, and local knowledge are valuable assets at your disposal.

We believe in a **tailored and localized 360**° **marketing approach** where we create brand awareness and consideration by advertising your product with a tailored marketing strategy across various local media channels and platforms.

Brussels

Dubai

Limassol



### Our Management



#### STEVEN CARTIGNY



"Every challenge provides new opportunities."

"I am a seasoned professional with over 20 years of expertise in commercial marketing and possess over a decade of management experience in the iGaming industry.

As former Commercial Director and responsible of several country P&Ls for online operators such as Unibet (Kindred) and bwin (Entain), I have gained the valuable experience of guiding my teams to success and achieve targets.

One of my most significant accomplishments is the remarkable growth that bwin achieved under my leadership starting in 2016, during which net revenue increased fivefold and market share doubled by 2023.

These experiences and achievements helped me to decide in establishing Invixos.

Through this venture, I aim to leverage my expertise and help you guide towards achieving the same level of success."



### Team & Expertise



#### Steven

**CEO Invixos** 

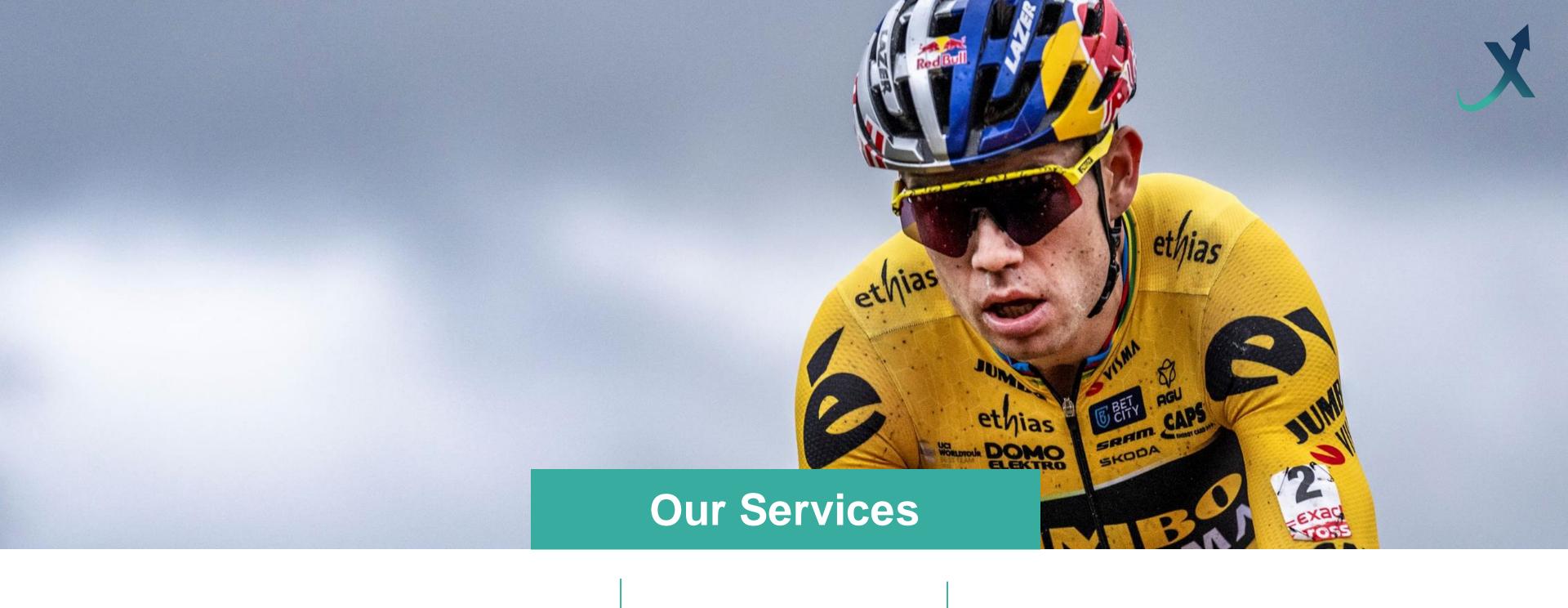
Europe, LATAM, Africa
10+ years iGaming experience: Commercial Director Kindred & Entain
20+ years Sports Marketing experience

#### Our leaders are supported by an experienced team in:

- Sponsorships & Partnerships
- Strategic Planning
- Market Research
- Detailed Reporting
- M&A

- Digital & Social Media
- Media Deals & Buying
- Promotional Strategies
- User-Experience
- Affiliation

- Conducting Studies
- Competitor Analysis
- Due Diligence
- Marketing Campaigns
- Monitoring Industry Trends



iGaming Services

M&A Strategy

Go-To-Market Planning



Day-To-Day 360° Approach 360° Targeted Marketing
The bwin Case



### iGaming Services



Our experienced services within the iGaming industry are specialized on these 3 key areas:

#### **M&A Strategy**

- Identification of Suitable Targets
- Market Analysis
- Preliminary Feasibility Studies
- Financial Assessment and Valuation
- Evaluation & Proposition
- Price Negotiations
- Regulatory Compliance Assessment
- Legal Due Diligence & Contracting

• ...

#### **Go-To-Market Planning**

- Market Research and Segmentation
- Product Localization
- Regulatory Compliance
- Brand Awareness Campaigns
- Customer Acquisition Strategies
- User Experience
- Data-Driven Marketing
- Continuous Monitoring & Optimization

• ...

#### Day-to-Day 360° Approach

- Sports Sponsorships
- Media Partnerships
- Commercial & Marketing Planning
- Activations of Commercial Plans
- Integration Go-To-Market Strategy
- New Casino Game Launch Campaigns
- Commercial & Strategic Affiliate Deals
- Reporting (Market Share, T.O.M., etc.)

• ...



### **M&A Strategy**



- Identification of suitable targets for acquisition
  - Thorough market research to pinpoint companies that align with the goals and objectives.
    - Market Analysis
      Comprehensive examination of market trends, financial health, ... to assess risks and opportunities.
- Preliminary Feasibility Studies
  Initial discussions to gauge interest and assess the viability of the transaction.
  - Financial Assessment & Valuation

    Evaluation of financial statements, cash flow projections & asset valuation to determine worth.
- Evaluation & Proposition
  Synthesizing all gathered information to formulate a compelling offer, addressing key concerns and highlighting the benefits of the acquisition.
  - Price Negotiations

    Engaging in discussions to reach a mutually agreeable purchase price.
- Regulatory Compliance Assessment

  Examining operations, contracts, and practices, mitigating potential legal risks.
  - Legal Due Diligence & Contracting

    Review of legal documents, agreements, and liabilities, followed by negotiations to establish terms and conditions.



### Go-to-Market Planning

Customer

**Acquisition** 

**Strategies** 

*Implement* 

effective

strategies to

attract new

customers, such

as sign-up

bonuses, free

bets. and

promotional

offers.



product offerings for the customers. including language translation and local sports

gambling market,

including competitors. regulations, and trends.

Market

Research &

**Segmentation** 

Analyze the

#### **Product** Localization

Customize local integration.

**Compliance** 

Ensure compliance with the local gambling regulations, focusing on licensing, responsible gaming, and advertising quidelines.

Regulatory

#### **Brand Awareness Campaigns**

Launch targeted marketina campaigns across various channels establishing strategic partnerships with sports clubs and events increasing visibility.

### **Experience**

Enhance the website and app journeys for optimal user experience and provide multilingual customer

### User

support.

**Data-Driven** 

Marketing

Use data

analytics to

personalize

marketing

campaigns and

engage with the

local gambling

community

through forums

and social media.

#### Continuous **Monitoring & Optimization**

Continuously monitor market trends. competitors, regulatory changes, and optimize the marketing and commercial strategies.





#### **Media Partnerships**

Collaborative arrangements, planning and buying between operator and media outlets, platforms, content creators, ...

#### **Sports Sponsorships**

Partnerships between operator and competitions, leagues, sports teams, events, athletes, ...

#### **Commercial & Marketing Planning**

Encompasses commercial strategies and tactics for driving sales, enhancing brand visibility & awareness, achieving marketing objectives.





## Integration Go-To-Market Strategy Proceed with the integration of the

Proceed with the integration of the agreed strategy and planning, bringing the operator's products to the market.



Day-to-Day 360° Approach



Focusing on executing the marketing initiatives, sales activities, and promotional campaigns to achieve business goals.





### New Game Launch Campaigns

Invixos creates a tailored 360° marketing plan for the new Casino Games and together with the provider, the plan is offered to the operator. Upon integration of the new game on the operator's website, the tailored marketing plan is executed by Invixos to increase awareness, reach and performance for the newly released game.

#### **Commercial & Strategic Affiliate Deals**

Generating traffic to the operator's website and increase FTDs, while decreasing pressure on marketing budgets by providing a mix of minimum guaranteed fees and rev share (hybrid deal).

#### **Reporting and Analysis**

Tracking and analyzing key performance indicators: internal KPIs, T.O.M, Market Share, Competitors, ...







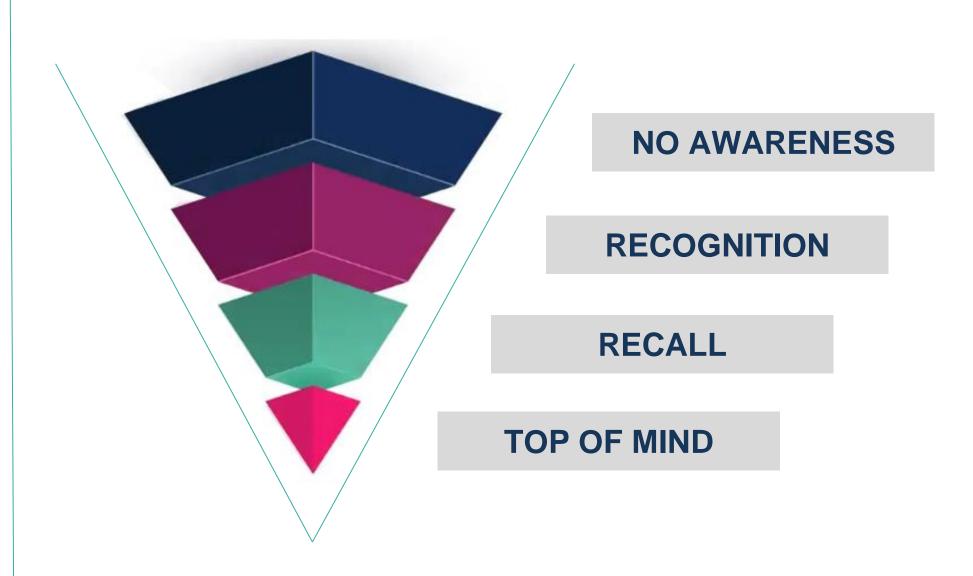


Invixos strongly believes in the power of a well executed and Targeted 360° Sports & Media Marketing Approach, which includes but is not limited to: sports sponsorships, events hospitality, media partnerships, digital visibility, social interactions, customer activations, community engagement.

These elements together form a holistic approach, creating lasting relationships with your customers and improve brand exposure and perception.

**GRP (Gross Rating Points)** is outdated in media and marketing due to its singular focus, whereas a **Targeted 360° Marketing Approach** encompasses a holistic strategy, integrating various platforms and touchpoints to capture a **broader audience** and provide a more comprehensive understanding of consumer behavior and engagement.

Thanks to **Targeted 360° Sports & Media Marketing**, it is possible to link **Top of Mind Awareness** to **Market Share**.



**Top of Mind = Market Share** 



### The bwin Case



#### Invixos' philosophy for bwin between 2019 and 2023 was to enhance Top Of Mind Awareness by:

- Evolving from outdated GRP buying towards Targeted 360° Marketing
- Signing a 3-year Exclusive Betting Partnership with Jupiler Pro League (JPL)
- A 3-year Official Sports & Casino Media Partnership with Eleven Sports/DAZN
- A 3-year Official Partnership with UEFA Europa & Conference League
- A 3-year Official Sports & Casino Jersey Main Sponsorship with KV Oostende
- Leveraging Exclusive Partnership Content across various channels:
   TV, OOH, Digital, Social Media, ...
- Exclusive Hybrid Affiliate deals with various media broadcasters and platforms
- An Always-On Marketing Plan with seasonal based activation campaigns
- Constant Market and Competitor Monitoring



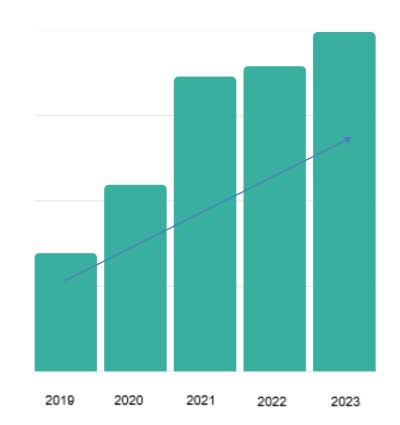
Our approach resulted in outperforming the market with an additional Market Share increase of +45%



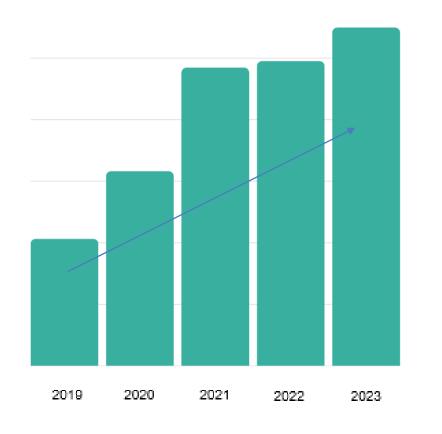
### The bwin Case



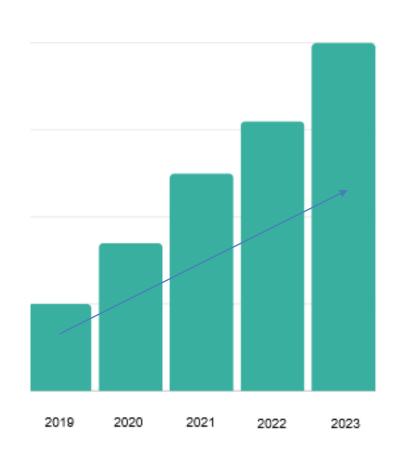
**Total Turnover** 



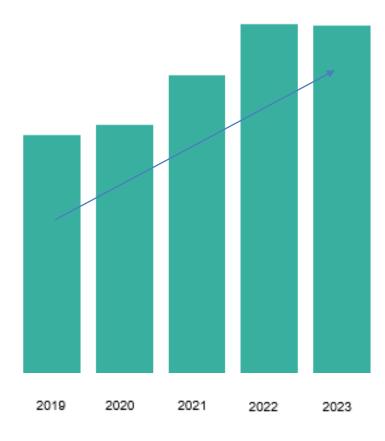
**Total GGR** 



T.O.M.



**Total Market Share** 



**Turnover:** +361%



**GGR:** +274%



**T.O.M:** +303%



Market Share: +45%

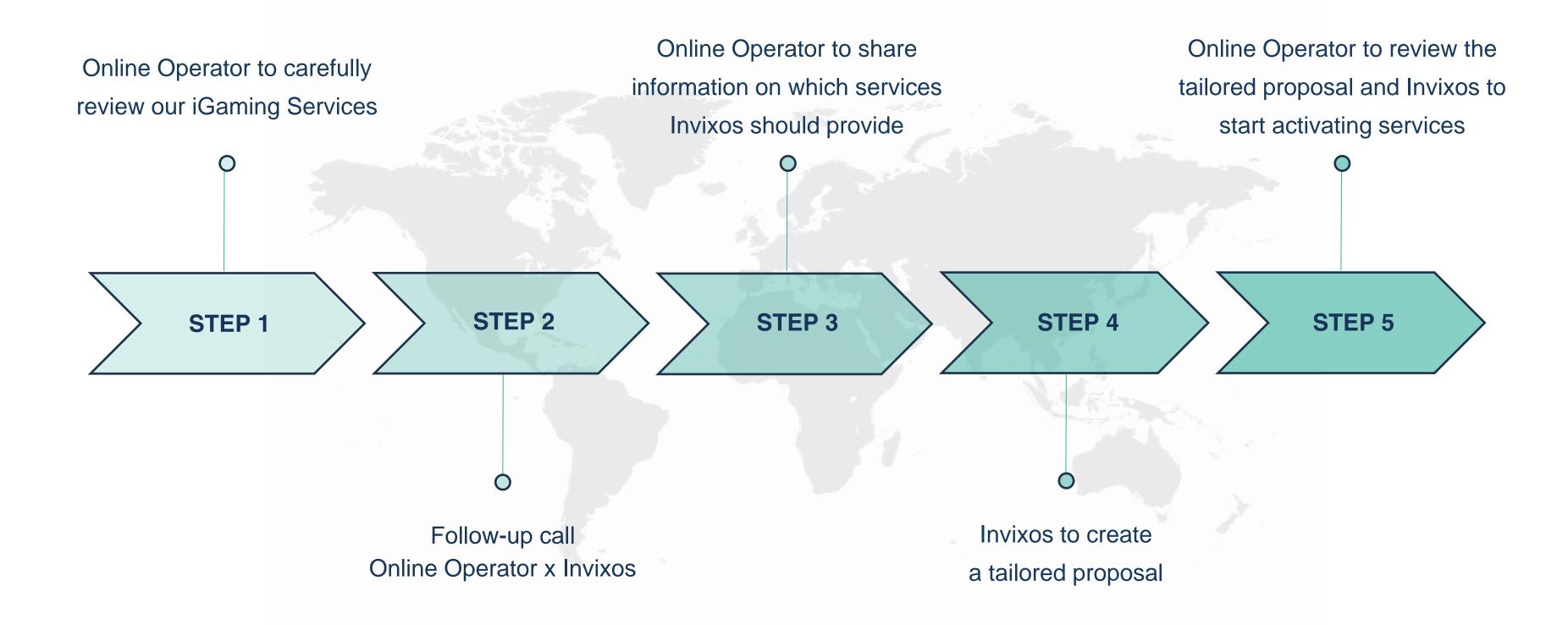


# "Ensure that your brand has every possibility for success."



### Plan of action





### THANK YOU

Further information regarding each step in this presentation will be provided upon request.

I look forward hearing from you.

Kind regards, Steven Cartigny

### Contact us



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