



Revenio Group Corporation : REVENIO GROUP CORPORATION INTERIM REPORT Q1-Q3/2012 - GOOD OPERATING PROFIT AT Q3/2012

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REVENIO GROUP CORPORATION INTERIM REPORT Q1-Q3/2012 - GOOD OPERATING PROFIT AT Q3/2012

7-9/2012

- Consolidated net sales amounted to EUR 6.6 million (8.2), down 19.3 percent.
- Consolidated operating profit (EBIT) came to EUR 1.2 million (EUR 1.3 million), or 17.4 (15.8) percent of net sales.

1-9/2012

Significant occurrences during the period:

- Group profitability saw significant growth in Q3.
- Icare Finland's net sales and profit are experiencing strong growth.
- Done Software's profit was strong, while FLS Finland and Midas Touch are showing a healthy profit performance.
- Boomeranger Boats landed new orders worth over 2 million euros late in the period.
- Done Logistics carried out fixed-term layoffs and staffing reductions, owing to which a non-recurring cost of EUR 1.2 million was recorded in Q2.

Group key figures:

- Consolidated net sales EUR 20.6 million (24.5), down 15.7 percent.
- Consolidated operating profit excluding non-recurring costs was EUR 2.2 million (EUR 3.4 million), or 10.8 (14.0) percent of net sales.
- Consolidated operating profit (EBIT) amounted to EUR 1.0 million (EUR 3.4 million), or 5.0 (14.0) percent of net sales. The operating profit includes Done Logistics' non-recurring adjustment costs of EUR 1.2 million recorded for the second quarter.
- Net result from discontinued operations was EUR -0.3 million (EUR 1.7 million) due to the write-down of the additional sale price receivable from the divestment of Done Information in Q2.
- Diluted and undiluted earnings per share, continuing and discontinued operations, came to EUR 0.004 (EUR 0.054).
- Cash flow from operating activities amounted to EUR -1.4 million (EUR 1.8 million), primarily as the result of working capital tied for project deliveries.
- Financial guidance for 2012 will remain unchanged at the Group: Net sales and operating profit for 2012 are forecast to fall in comparison to 2011 figures, due to developments in the Systems segment. Operating profit excluding non-recurring items is expected to remain clearly positive.

President and CEO Olli-Pekka Salovaara:

"The last quarter of the period under review markedly improved our profit figures for the year. The great success enjoyed by Icare Finland remained the most important factor in our profitability, although Done Software Solutions also showed very strong development. Due to overlapping projects, the company experienced a very busy third quarter, and I am very pleased with the way the staff performed. Towards the end of the review period, both Midas Touch and FLS Finland saw improved profits. Boomeranger Boats landed significant orders late in the period, enabling the improvement of profitability in the future.

The adaptation measures, performed at Done Logistics in May and June, resulted in gradual progress for operating profit in Q3. The operating profit, however, remained negative.

After the period under review, we made the decision to suspend the FDA license process for Icare One in the US, while additional measures were taken. As far as sales license regulation is concerned, this product is included in the so-called home use category, for which the FDA sales license regulation instructions are still in the development phase. The conditions of regulation in the United States differ from the other market areas for which Icare One sales licenses have already been applied for and obtained.

The business operations of Icare Finland have developed in many areas, with the Icare TA01 tonometer responsible for basic net sales. The product keeps increasing its market share in the traditional segments due to its accuracy and ease of use. However, more and more devices are being sold to general practitioners, which signifies an expansion of the potential target customer group. The market areas in addition to the US that have seen particularly positive development are Asia and Russia. Of our newer products, the sales of Icare One and Icare Pro are growing. The Icare One tonometer in particular - the only product on the market that enables self-measurement of intraocular pressure - has received much publicity and positive statements from leading researchers all over the world."

MARKET SITUATION

The market situation was stable in the Services segment, particularly in the inbound teleservices business. General economic uncertainties are not expected to have a negative impact on business operations, based on the current service offering. Over the last two years, the segment has striven to focus its service offering for the inbound teleservices customers, in which business growth can be achieved. At the same time, telemarketing assignments that complement the service offering will continue to be carried out; the situation in this market has also remained stable.

Demand for internal-logistics information systems and the related development work was very healthy during the period. Implemented customer systems are also creating the basis for system expansion and continuation projects.

Demand for internal-logistics information systems was low in the Systems segment. Customers are primarily carrying out minor improvement and maintenance work on their existing systems.

In the Health Care segment, demand for Icare Finland tonometers continued to grow during the period and the market situation remained good. Demand was particularly strong in the US market. Demand for probes used in tonometers is growing due to growth in the number of devices on the market.

RIB equipment acquisitions and the related bidding processes are underway among customers of the Safety segment, in both old and new markets. Public investments in defense and security are expected to continue, since some customers need to modernize their equipment and have other concrete needs to invest in additional equipment.

In the Technology segment, the market situation for fuel price displays improved year-on-year, particularly due to Nordic export deliveries.

NET SALES, PROFITABILITY AND PROFIT

Consolidated net sales from Revenio Group's continuing operations for the period from January 1 to September 30, 2012 were EUR 20.6 million (EUR 24.5 million), showing a decrease of -15.7 percent. For Q3, consolidated net sales of continuing operations came to EUR 6.6 million (EUR 8.2 million), a decrease of -19.3 percent.

The group's earnings before interest, taxes, depreciation and amortization (EBITDA) for Q1-Q3/2012 amounted to EUR 1.6 million (EUR 4.0 million), or 7.7 percent (15.0 percent) of net sales, and before non-recurring items EUR 2.8 million (EUR 4.0 million), or 13.5 percent (15.0 percent) of net sales. Consolidated operating profit (EBIT) from continuing operations was EUR 1.0 million (EUR 3.4 million), representing 5.0 (14.0) percent of net sales. Consolidated operating profit excluding non-recurring costs was EUR 2.2 million (EUR 3.4 million), or 10.8 (14.0) percent of net sales.

The pre-tax result totaled EUR 0.8 million (EUR 3.3 million), or 3.9 per cent (13.5 per cent) of net sales. For continuing operations, net profit for Q1-Q3/2012 was EUR 0.6 million (EUR 2.4 million) and EUR 0.9 million (EUR 1.0 million) for Q3/2012, representing 13.4 (11.8) percent of net sales.

Net profit for discontinued operations for Q1-Q3/2012 was EUR -0.3 million (EUR 1.7 million). The result for discontinued operations includes the write-down of the additional sale price receivable from the divestment of Done Information Oy on July 19, 2011. The additional sale price was not paid, since the customer net sales target value, upon which the additional sale price was conditional, was not achieved during the specified period.

In Q1-Q3/2012, undiluted and diluted earnings per share came to EUR 0.008 (0.032) for continuing operations and EUR -0.004 (0.022) for discontinued operations. Equity per share was EUR 0.20 (EUR 0.22).

The decrease in net sales generated by the Systems segment's Norwegian projects and the scarcity of new orders contributed to the decrease in consolidated net sales. The Safety segment also saw a decrease in net sales. The other segments were able to significantly grow their net sales.

Key factors contributing to the decrease in operating profit were the losses sustained by Done Logistics in the delivery phase of the Norwegian projects, the difficult market situation, and the company's EUR 1.2 million adjustment costs and other non-recurring costs in the second quarter. The profitability of the Safety segment was low due to the timing of orders and production. The other segments saw marked year-on-year increases in operating profit.

BALANCE SHEET, FINANCIAL POSITION AND INVESTMENTS

The consolidated balance sheet total on September 30, 2012 was EUR 24.4 million (EUR 24.7 million). Shareholders' equity came to EUR 15.3 million (EUR 17.0 million). At the end of the review period, interest-bearing net liabilities amounted to EUR 0.3 million (EUR -0.9 million) and gearing stood at 2.1 (-5.1) per cent. The consolidated equity ratio was 63.8 (69.0) per cent. The Group's liquid assets amounted to EUR 3.8 million (EUR 2.6 million) at the end of the review period.

The Group's financial position remained stable in the period under review. To strengthen its financial position, the Group withdrew a EUR 2.0 million stand-by credit, and made arrangements for a EUR 2.0 million credit facility, which remained fully undrawn at the end of the period.

In Q1-Q3/2012, cash flow from operating activities amounted to EUR -1.4 million (EUR 1.8 million) and EUR -0.6 million (EUR -0.3 million) in Q3/2012. Negative cash flow was mainly due to working capital tied in project companies' deliveries.

The Group's purchases of PPE and intangible assets totaled EUR 0.3 million (EUR 0.5 million).

OPERATIONS BY BUSINESS SEGMENT

Revenio Group Corporation's business operations are organized into five segments: Services (Midas Touch), Systems (Done Logistics and Done Software Solutions), Health Care (Icare Finland), Safety (Boomeranger Boats), and Technology (FLS Finland). This structure is in line with the Group's organization and internal reporting.

Services

The Services segment comprises Midas Touch, one of the leading contact center companies in Finland. Midas Touch provides outsourced telephone services, including customer service, help desk services, exchange management, telemarketing and market surveys for the private and public sectors alike.

The Service segment's net sales in Q1-Q3 totaled EUR 3.8 million (EUR 3.6 million), up by 5.8 percent. The segment's profit margin was EUR 0.3 million (EUR 0.2 million). For Q3, net sales amounted to EUR 1.2 million (EUR 1.2 million), while the profit margin was EUR 0.1 (0.1) million.

Midas Touch's net sales saw an increase year-on-year due to growth in inbound operations and successful telemarketing assignments. The company was able to achieve healthy efficiency in production, resulting, via increased net sales, in an improved operating profit.

Systems

The Systems segment comprises Done Logistics, which provides companies with materials handling systems associated with their internal logistics, and Done Software Solutions, which provides information systems for internal logistics and inventory management, as well as the related services.

In Q1-Q3/2012, the Systems segment's net sales amounted to EUR 4.3 million (EUR 9.6 million), down 54.8 percent. The segment's profit margin was EUR -2.0 million (EUR 1.1 million). For Q3, net sales amounted to EUR 1.0 million (EUR 3.9 million), while the profit margin was EUR 0.0 (0.7) million.

The adjustment and streamlining measures implemented in the second quarter 2012 resulted in improved operating profit for third quarter in compared to previous quarters.

The Managing Director of Done Logistics changed during the review period. On May 30, 2012, Riku Lamppu, the CEO of Midas Touch Oy, took up the position of acting Managing Director.

Done Software Solutions performed very well in the internal logistics software markets during the period and was able to significantly grow both its net sales and operating profit. Factors contributing to the increase in net sales were software delivery projects carried out for new customers, as well as system development work ordered by existing customers.

Health Care

The Health Care segment comprises Icare Finland, which specializes in the development, manufacture and sale of tonometers measuring intraocular pressure.

In Q1-Q3/2012, the Health Care segment's net sales amounted to EUR 7.8 million (EUR 6.3 million), an increase of 23.9 percent. The segment's profit margin was EUR 3.6 million (EUR 2.8 million). For Q3, net sales amounted to EUR 2.6 million (EUR 1.9 million), while the profit margin was EUR 1.2 (0.8) million.

Icare's net sales saw significant growth during period, while its profitability remained high. This increase in net sales was based on strong development in US sales and success in new market areas, especially in Asia and in Russia. Icare Pro and Icare One showed rising sales figures as trading licenses were obtained.

Safety

expenses	-1.17	-1.15
Operating Profit/loss		
(Excluding non-recurring items)	1.03	5 %
	3.43	14 %

The net sales, margin, and profit, by segment and quarter, excluding non-recurring items, were as follows:

MEUR	Q3/12	Q2/12	Q1/12	Q4/11	Q3/11	Q2/11	Q1/11
Net sales:							
Services	1.2	1.2	1.4	1.3	1.2	1.2	1.2
Systems total	1.0	0.9	2.4	3.6	3.9	3.2	2.6
-Done Logistics	0.5	0.5	1.9	3.1	3.6	2.9	2.2
-Done Software Solutions	0.5	0.5	0.5	0.4	0.3	0.3	0.3
Health care	2.6	2.6	2.6	2.6	1.9	2.2	2.3
Safety	0.5	0.6	0.6	0.6	0.6	1.2	1.4
Technology	1.3	0.9	0.7	0.7	0.7	0.7	0.4
Total	6.6	6.3	7.7	8.8	8.2	8.5	7.8
Segment profit margin:	Q3/12	Q2/12	Q1/12	Q4/11	Q3/11	Q2/11	Q1/11
Services	0.10	0.05	0.12	-0.03	0.06	0.06	0.03
Systems Total	-0.01	-1.37	-0.58	-0.81	0.69	0.34	0.11
-Done Logistics	-0.21	-1.53	-0.74	-0.94	0.64	0.30	0.04
-Done Software Solutions	0.20	0.16	0.16	0.13	0.05	0.04	0.06
Health care	1.16	1.15	1.29	1.21	0.79	0.90	1.00
Safety	-0.06	-0.05	0.00	0.06	0.13	0.17	0.19
Technology	0.30	0.07	0.07	0.03	0.07	0.06	-0.06
Total	1.49	-0.14	0.89	0.46	1.74	1.53	1.26
Parent co. expenses	-0.33	-0.39	-0.46	-0.42	-0.47	-0.37	-0.31
Operating profit	1.16	-0.52	0.44	0.04	1.27	1.16	0.95
Operating profit-%	17.4	-8.4	5.1	0.3	15.8	13.8	12.4

HUMAN RESOURCES

During the period, the number of personnel employed by the Group averaged 226 (244) in continuing operations. At the end of the period, the number of employees was 247 (242) in continuing operations.

The number of personnel employed by the Group during the period, by segment, averaged:

Average no. of employees by segments:

	30 Sept. 2012	30 Sept. 2011	Change
Services	126	135	-9
Systems	46	60	-14
Health Care	13	12	1
Safety	25	23	2
Technology	12	10	2
Parent company	4	4	0
Total	226	244	-18

Wages, salaries and other remuneration paid in continuing operations during the period totaled EUR 6.5 million (EUR 6.3 million).

SHARES, SHARE CAPITAL AND MANAGEMENT HOLDINGS

On September 30, 2012, Revenio Group Corporation's fully paid share capital registered in the Trade Register was EUR 5,314,918.72 and the number of shares outstanding totaled 76,929,730. The company has one series of shares. All shares confer the same voting rights and an equal right to dividends and the company's funds.

On September 30, 2012, the Board of Directors and the President and CEO held 2.0 percent of the company's shares, totaling 1,529,267 shares, and 18.6% of the option rights, for a total of 684,365 options.

CHANGES IN SHAREHOLDING

There were no significant changes in ownership to report during the review period.

CURRENT OPTION RIGHTS

On the basis of the share issue authorization approved by the Annual General Meeting on April 3, 2007, the Board of Revenio Group Corporation decided, on November 23, 2007, on a new corporate option plan, comprising a maximum of 3,684,365 option rights. Each option right entitles the holder to subscribe to one Revenio Group Corporation share. Against the total number of the company's shares on September 30, 2012, the proportion of shares to be subscribed to on the basis of the option rights issued represents a maximum of 2.5% of the company's shares and votes, once all new shares subscribed for with these option rights have been registered. Share subscriptions via the option program entitle the holder to a dividend from the subscription year onwards.

The option rights have been divided into three series: Series A (1,684,365 shares), Series B (1,000,000) and Series C (1,000,000). The subscription periods for options are as follows: for Series A, May 1, 2009-May 1, 2013; for Series B, November 1, 2010-November 1, 2014; and for Series C, May 1, 2012-May 1, 2016. The share subscription price will be the trade-weighted average price over the periods November 1-30, 2007 (EUR 0.62, Series A); April 1-30, 2009 (EUR 0.27, Series B); and November 1-30, 2010 (EUR 0.26, Series C).

No new options were granted during the period. At the end of the period, the company's key personnel held a total of 1,081,243 Series 2007A options, 908,122 Series 2007B options and 960,000 Series 2007C options. During the period under

review, a total of 40,000 were subscribed under 2007C Series options. Proceeds from the share subscription were booked in their entirety in invested unrestricted equity reserve.

Series 2007B option rights, a total of 1,000,000 option rights, have been available for trading on the NASDAQ OMX Helsinki exchange since March 30, 2011, and Series 2007C option rights, a total of 1,000,000 option rights, since May 2, 2012.

TRADING ON THE NASDAQ OMX HELSINKI

During the period January 1 - September 30, 2012, Revenio Group Corporation's turnover on NASDAQ OMX Helsinki totaled EUR 8.4 million (EUR 12.8 million), representing EUR 19.9 million (EUR 29.9 million) shares, or 25.9 (38.9) percent of shares outstanding. The trading high was EUR 0.50 (EUR 0.62) and the low EUR 0.33 (EUR 0.30). At the end of the review period, the closing price was EUR 0.38 (EUR 0.47), and the average share price EUR 0.42 (EUR 0.43). Revenio Group Corporation's market value on September 30, 2012, was EUR 29.2 million (EUR 36.1 million).

ANNUAL GENERAL MEETING AND BOARD AUTHORIZATIONS IN EFFECT

The Annual General Meeting held on March 28, 2012 approved the company's financial statements and discharged the members of the Board of Directors and the President and CEO from liability for the financial year January 1 - December 31, 2011.

The AGM re-selected the following persons as members of the Board of Directors: Timo Mänty, Pekka Tammela, Rolf Fryckman, Julia Ormio and Matti Hyytiäinen. The AGM decided that the Chairman of the Board should be entitled to an annual emolument of EUR 60,000 and the other Board members to an annual emolument of EUR 36,000, with the exception that any member who holds a stake of at least five percent in Revenio Group Corporation, either directly or through a company in which he or she has a minimum holding of 50%, should not be entitled to a separate emolument. In total, 40% of Board members' emoluments will be settled in the form of shares in the company, while 60% will consist of monetary payment.

The AGM re-elected PricewaterhouseCoopers Oy, Authorized Public Accountants, as the company's auditors with Juha Tuomala, Authorized Public Accountant, acting as the principal auditor. The AGM decided to compensate the auditors upon the presentation of an approved invoice.

The AGM decided to accept the Board's proposal on profit distribution, according to which the profit for the financial period, EUR 2,056,691.01 will be added to retained earnings, and a dividend of EUR 0.02 per share will be paid, totaling EUR 1,531,342.42.

The AGM rescinded its earlier authorization to buy back 7,683,973 of the company's own shares and authorized the Board to make the decision to buy back a maximum of 7,688,973 of the company's own shares, in one or more installments, using the company's unrestricted equity, in which case any buyback will reduce the amount of company distributable earnings.

The AGM decided to rescind the Board's valid unexercised share-issue authorizations. The AGM authorized the Board of Directors to decide to issue a maximum of 30,000,000 shares or to grant special rights (including stock options) entitling to shares, as referred to in Section 1 of Chapter 10 of the Limited Liability Companies Act, in one or several tranches. This authorization was granted to be used to finance and implement any prospective corporate acquisitions or other transactions, to implement the company's share-based incentive plans, or for other purposes determined by the Board. It was decided that the authorization also grants the Board the right to decide on all terms and conditions governing said share issue and the granting of special rights, including the subscribers or the grantees of said special rights and the payable consideration. Moreover, the authorization also includes the right to waive

shareholders' pre-emptive subscription rights, thus enabling private placement of shares. The Board's authorization covers both the issue of new shares and the transfer of any treasury shares possibly held by the Company. This authorization will be valid until April 30, 2013.

BOARD OF DIRECTORS AND AUDITORS

Since March 28, 2012, Revenio Group Corporation's Board of Directors has included Timo Mänty, M.Econ, Managing Director of Onninen Oy (Chairman of the Board), Pekka Tammela, M.Econ, Authorized Public Accountant, partner in Pajamaa Partners Oy, Rolf Fryckman, optician, Chairman of the Board of Eyemaker's Finland Oy, Julia Ormio, Senior Legal Counsel at Foster Wheeler Energy Oy, and Matti Hyytiäinen, M.Econ, Managing Director of PKC Group Oyj.

PricewaterhouseCoopers Oy, Authorized Public Accountants, serves as the company's auditor, with Juha Tuomala, Authorized Public Accountant, as the principal auditor.

MAJOR BUSINESS RISKS AND UNCERTAINTIES

The Group issued a notification of its major business risks and uncertainties in its financial statements bulletin of February 16, 2010. No changes in said risks have occurred since the bulletin's release.

MAJOR EVENTS AFTER THE PERIOD

On October 3, 2012, Icare Finland decided to suspend, for the duration of additional measures, the FDA sales license process for the Icare One product in the US. The product is used for self-tonometry. The company will recommence the license process at a later date.

On October 10, 2012, the company announced that Jyri Merivirta's share of all Revenio Group Corporation votes and shares had dropped below three twentieths (3/20). Merivirta's current share of all Revenio Group Corporation shares and votes is 13.00 percent.

OUTLOOK FOR 2012

Net sales and operating profit for 2012 are forecast to fall in comparison to 2011 figures due to developments in the Systems segment. Operating profit excluding non-recurring items is expected to remain clearly positive.

STATEMENT OF ACCOUNTING POLICIES

The recognition and valuation principles underlying the financial information presented in the Interim Report comply with the principles of the International Financial Reporting Standards (IFRS). The report does not comply with all the requirements of IAS 34, Interim Financial Reporting. The figures are unaudited.

GROUP KEY FIGURES AND RATIOS (MEUR)	1-9/2012	1-9/2011	1-12/2011
Net sales, continuing operations	20.6	24.5	33.3
Ebitda, continuing operations	1.6	4.0	4.2
Ebitda-%, continuing operations	7.7	15.0	12.5
Operating profit, continuing operations	1.0	3.4	3.4
Operating profit-%, continuing operations	5.0	14.0	10.3
Pre-tax profit, continuing operations	0.8	3.3	3.1
Pre-tax profit-%, continuing operations	3.9	13.5	9.2
Net profit from discontinued operations	-0.3	1.7	1.7

Net profit, continuing operations	0.6	2.4	2.2
Net profit-%, continuing operations	3.0	9.9	6.6
Gross capital expenditure	-0.3	0.5	0.7
Gross capital expenditure-%	1.3	2.1	2.1
R&D costs	0.2	0.3	0.4
R&D costs-% from net sales	1.1	1.1	1.1
Gearing-%	2.1	-5.1	-17.3
Equity ratio-%	63.8	69.0	66.6
Return on investment-% (ROI)	5.4	38.7	20.2
Return on equity-% (ROE)	1.5	34.9	14.1
Undiluted earnings per share, EUR, continuing operations	0.008	0.032	0.028
Diluted Earnings per share, EUR, continuing operations	0.008	0.032	0.028
Undiluted earnings per share, EUR, discontinued operations	-0.004	0.022	0.023
Diluted Earnings per share, EUR, discontinued operations	-0.004	0.022	0.022
Equity per share, EUR	0.20	0.22	0.021
Average no. of employees, continuing operations	226	244	248
Cash flow from operating activities	-1.4	1.8	4.2
Cash flow from investing activities	-0.1	1.3	1.1
Net cash used in financing activities	0.8	-2.6	-3.0
Total cash flow	-0.6	0.6	2.4
CONSOLIDATED COMPREHENSIVE			
INCOME STATEMENT (MEUR)	1-9/2012	1-9/2011	1-12/2011
NET SALES	20.6	24.5	33.3
Other operating income	0.1	0.1	0.1
Materials and services	-6.7	-9.3	-13.4
Employee benefits	-7.8	-7.5	-10.5
Depreciation/amortization	-0.6	-0.6	-0.7
Other operating expenses	-4.6	-3.8	-5.4
OPERATING PROFIT	1.0	3.4	3.4
Share of associates' results	0.0	0.0	0.0
Financial expenses (net)	-0.2	-0.1	-0.4

PRE-TAX PROFIT	0.8	3.3	3.1
Income tax expense	-0.2	-0.9	-0.9
Net profit from continuing operations	0.6	2.4	2.2
Net profit from discontinued operations	-0.3	1.7	1.7
NET PROFIT	0.3	4.1	3.9
Other comprehensive income items	0.0	0.0	0.0
Income tax expense for comprehensive income	0.0	0.0	0.0
Other comprehensive income items			
after taxes	0.0	0.0	0.0
TOTAL COMPREHENSIVE INCOME	0.3	4.1	3.9
Net profit attributable to:			
Parent company shareholders	0.3	4.1	3.9
Total comprehensive income attributable to:			
Parent company shareholders	0.3	4.1	3.9
Earnings per share, undiluted, EUR, continuing operations	0.008	0.032	0.028
Earnings per share, diluted, EUR, continuing operations	0.008	0.032	0.028
Earnings per share, undiluted, EUR, discontinued operations	-0.004	0.022	0.023
Earnings per share, diluted, EUR, discontinued operations	-0.004	0.022	0.022

CONSOLIDATED COMPREHENSIVE

INCOME STATEMENT (MEUR)	7-9/2012	7-9/2011
NET SALES	6.6	8.2
Other operating income	0.0	0.1
Materials and services	-2.0	-3.2
Employee benefits	-2.1	-2.4
Depreciation/amortization	-0.2	-0.2
Other operating expenses	-1.2	-1.2
OPERATING PROFIT	1.2	1.3
Share of associates' results	0.0	0.0
Financial expenses (net)	0.0	0.0
PRE-TAX PROFIT	1.1	1.3

Income tax expense	-0.3	-0.3
Net profit from continuing operations	0.9	1.0
Net profit from discontinued operations	0.0	1.7
NET PROFIT	0.9	2.7
Other comprehensive income items	0.0	0.0
Income tax expense for comprehensive income	0.0	0.0
Other comprehensive income items		
after taxes	0.0	0.0
TOTAL COMPREHENSIVE INCOME	0.9	2.7
Net profit attributable to:		
Parent company shareholders	0.9	2.7
Total comprehensive income attributable to:		
Parent company shareholders	0.9	2.7

CONSOLIDATED BALANCE SHEET (MEUR)

	30 Sept 2012	30 Sept 2011	31 Dec 2011
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	1.7	1.7	1.7
Goodwill	8.1	8.1	8.1
Intangible assets	0.7	1.1	1.0
Shares in associates	0.0	0.5	0.3
Deferred tax assets	1.5	1.9	1.8
TOTAL NON-CURRENT ASSETS	12.1	13.3	13.0
CURRENT ASSETS			
Inventories	1.5	1.2	1.2
Trade and other receivables	6.9	7.6	6.2
Cash and cash equivalents	3.8	2.6	4.4
TOTAL CURRENT ASSETS	12.2	11.4	11.8
TOTAL ASSETS	24.4	24.7	24.8
LIABILITIES AND SHAREHOLDERS' EQUITY			
SHAREHOLDERS' EQUITY			
Share capital	5.3	5.3	5.3

Share premium	2.4	2.4	2.4
Fair value reserve	0.3	0.3	0.3
Invested unrestricted capital reserve	7.1	7.0	7.0
Retained earnings/loss	0.2	1.9	1.4
TOTAL EQUITY. attributable to holders			
of parent company equity	15.3	17.0	16.4
TOTAL SHAREHOLDERS' EQUITY	15.3	17.0	16.4
LIABILITIES			
NON-CURRENT LIABILITIES			
Deferred tax liabilities	0.2	0.4	0.3
Provisions	0.2	0.1	0.2
Financial liabilities	2.0	0.6	0.5
TOTAL LONG-TERM LIABILITIES	2.4	1.1	0.9
CURRENT LIABILITIES			
Advance payments	0.4	0.1	0.0
Trade and other payables	4.1	5.4	6.3
Financial liabilities	2.1	1.2	1.1
TOTAL SHORT-TERM LIABILITIES	6.7	6.7	7.4
TOTAL LIABILITIES	9.1	7.8	8.3
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	24.4	24.7	24.8

CONSOLIDATED STATEMENT OF CHANGE IN EQUITY (MEUR)

	Share capital	Share Premium	Other Reserves	Retained Earnings	Total Equity
Balance 1 Jan 2012	5.3	2.4	7.3	1.3	16.4
Dividend distribution	0.0	0.0	0.0	-1.5	-1.5
Options expense adjustment	0.0	0.0	0.0	0.1	0.1
Net profit	0.0	0.0	0.0	0.3	0.3
Balance 30 Sept 2012	5.3	2.4	7.3	0.2	15.3
	Share capital	Share Premium	Other Reserves	Retained Earnings	Total Equity

	capital	Premium	Reserves	Earnings	Equity
Balance 1 Jan 2011	5.3	2.4	7.3	-0.6	14.5
Dividend distribution	0.0	0.0	0.0	-1.5	-1.5
Options expense					
adjustment	0.0	0.0	0.0	0.0	0.0
Net profit	0.0	0.0	0.0	4.1	4.1
Balance 30 Sept 2011	5.3	2.4	7.3	2.0	17.0

CONSOLIDATED CASH FLOW STATEMENT (MEUR)	1-9/2012	1-9/2011	1-12/2011
Net profit	0.2	4.1	3.9
Adjustments to net profit	1.0	-0.1	1.9
Change in working capital	-2.6	-2.1	-1.6
Interest paid	-0.0	-0.1	0.0
Interest received	0.0	0.0	0.0
CASH FLOW FROM OPERATING ACTIVITIES	-1.4	1.8	4.2
Sales of subsidiaries (net)	0.0	1.7	1.7
Sales of associates' shares	0.2	0.0	0.0
Purchase of PPE	-0.2	0.0	-0.5
Purchase of Intangible assets	0.1	-0.3	0.0
NET CASH USED IN INVESTING ACTIVITIES	-0.1	1.4	1.1
Purchase of own shares	0.0	0.0	-0.2
Paid dividends	-1.5	-1.5	-1.5
Repayments of long-term borrowings	-1.3	-1.1	-1.2
Long-term loans received	3.8	0.0	0.0
Finance lease principal payment	-0.1	0.0	-0.1
NET CASH USED IN FINANCING ACTIVITIES	0.8	-2.6	-3.0
Net change in cash and equivalents	-0.6	0.5	2.4
Cash and equivalents. period-start	4.4	2.1	2.1
Cash and equivalents. period-end	3.8	2.6	4.4

NET SALES AND OPERATING PROFIT BY QUARTER (MEUR)

Q3/2012 Q2/2012 Q1/2012 Q4/2011 Q3/2011 Q2/2011 Q1/2011

Net sales	6.6	6.3	7.7	8.8	8.2	8.5	7.8
Oper. Profit	1.2	-0.5	0.4	0.0	1.3	1.2	1.0
Oper. profit.-%	17.4	-8.4	5.1	0.3	15.8	13.8	11.7

MAIN SHAREHOLDERS 30 Sept 2012

	No. of shares	%
1. Merivirta Jyri	14,000,000	18.2
2. Eyemakers' Finland Oy	7,700,000	10.0
3. Sijoitusrahasto Evli Suomi Osake	3,611,196	4.7
4. Etera	3,500,000	4.6
5. Alpisalo Mia	2,948,153	3.8
6. AJP Holding Oy	1,000,000	1.3
7. Kiesvaara Tuomo	976,230	1.3
8. Fennia	898,224	1.2
9. Salovaara Olli-Pekka	828,945	1.1
10. Siik Rauni Marjut	675,000	0.9

Revenio Group Corporation

BOARD OF DIRECTORS

For further information, please contact:

Olli-Pekka Salovaara, President and CEO, mobile +358 (0)40 5675520

olli-pekka.salovaara@revenio.fi

<http://www.revenio.fi>

DISTRIBUTION:

NASDAQ OMX Helsinki

Financial Supervisory Authority (FIN-FSA)

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Revenio Group Corporation, listed on the NASDAQ OMX Helsinki, is the parent company of the Finnish conglomerate Revenio Group. Revenio Group Corporation's subsidiaries share a focus on Finnish specialist expertise and export-based

operations.

Revenio Group consists of six independent subsidiaries in five business segments. These subsidiaries are Done Logistics Oy, Done Software Solutions Oy, Icare Finland Oy, Boomeranger Boats Oy, FLS Finland Oy and Midas Touch Oy.