DLN: 93493321078200

OMB No. 1545-0047

2019

Department of the

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| | | enue Service | | | | | | | | | | |
|-----------------------------|-------------------------|-----------------|--|---|-----------------|--------------------------------|--------------------|-----------------------|--|--|--|--|
| A F | or th | e 2019 d | | ning 01-01-2019 , and ending 12 | 31-2019 | | | | | | | |
| _ | | applicable: | C Name of organization HIAS Inc | D Employer | identif | fication number | | | | | | |
| | | change | % FRANK BOCCOVI CONTROLLER | | | | | | | | | |
| | ime cr itial re | nange | Doing business as | | | | | | | | | |
| | | rn/terminated | <u> </u> | | | | | | | | | |
| ☐ An | nende | d return | | ail is not delivered to street address) Room, | suite | E Telephone r | E Telephone number | | | | | |
| □ Ap | plicati | ion pending | 1300 Spring Street Suite 500 | | | (301) 844 | -7300 | | | | | |
| | | | City or town, state or province, coun Silver Spring, MD 20910 | try, and ZIP or foreign postal code | | | | | | | | |
| | | | Silver Spring, MD 20910 | | | G Gross recei | pts \$ 6 | 7,202,528 | | | | |
| | | | F Name and address of principa | l officer: | H(a) | Is this a group retur | n for | | | | | |
| | | | Mark Hetfield 1300 Spring Street Ste 500 | | | subordinates? | | □Yes 🗹 No | | | | |
| | | | Silver Spring, MD 20910 | | | Are all subordinates included? | | ☐ Yes ☐No | | | | |
| I Ta | x-exe | mpt status: | : ☑ 501(c)(3) ☐ 501(c)() ◀(| insert no.) 4947(a)(1) or 527 | | If "No," attach a list | . (see | instructions) | | | | |
| J W | ebsi | te:► ww | ww.hias.org | | H(c) | Group exemption nu | ımber | > | | | | |
| | | | | | | | | | | | | |
| K For | m of o | rganization | a: 🗹 Corporation 🗌 Trust 🔲 Assoc | ciation □ Other ► | L Year o | of formation: 1881 | State | of legal domicile: NY | | | | |
| | | | | | | | | | | | | |
| P | art I | _ | imary scribe the organization's mission or | s most significant activities: | | | | | | | | |
| | | | | ON THAT RESCUES PEOPLE WHOSE LIV | /ES ARE IN | DANGER FOR BEIN | G WH | O THEY ARE & | | | | |
| ce | | STANDS I | FOR A WORLD IN WHICH REFUGEE: | S FIND WELCOME, SAFETY AND FREED | OOM. | | | | | | | |
| æ | | | | | | | | | | | | |
| lie. | | | | | | | | | | | | |
| Activities & Governance | 2 | Check th | is box $\blacktriangleright \square$ if the organization dis | continued its operations or disposed o | f more thai | n 25% of its net ass | ets. | | | | | |
| ত >ঠ | 3 | Number | of voting members of the governin | g body (Part VI, line 1a) | | | 3 | 21 | | | | |
| S e | 4 | Number | of independent voting members of | the governing body (Part VI, line 1b) | | | 4 | 21 | | | | |
| | 5 | Total nu | mber of individuals employed in cal | endar year 2019 (Part V, line 2a) . | | | 5 | 145 | | | | |
| 5 5 | 6 | Total nu | mber of volunteers (estimate if nec | essary) | | | 6 | 437 | | | | |
| 4 | 7a | Total uni | related business revenue from Part | VIII, column (C), line 12 | | | 7a | 13,464 | | | | |
| | b | Net unre | lated business taxable income from | Form 990-T, line 39 | | | 7b | -1,489 | | | | |
| | | | | | | Prior Year | | Current Year | | | | |
| <u>Qı</u> | 8 | Contribu | tions and grants (Part VIII, line 1h) | | 46,527,210 |) | 52,305,70 | | | | | |
| Ravenue | 9 | Program | service revenue (Part VIII, line 2g) | | 894,500 |) | 966,92 | | | | | |
| λ Š | 10 | Investm | ent income (Part VIII, column (A), li | nes 3, 4, and 7d) | | 2,823,42 | 5 | 2,004,60 | | | | |
| _ | 11 | Other re | venue (Part VIII, column (A), lines 5 | 5, 6d, 8c, 9c, 10c, and 11e) | | (| o | 334,55 | | | | |
| | 12 | Total rev | enue—add lines 8 through 11 (mus | st equal Part VIII, column (A), line 12) | | 50,245,13 | 5 | 55,611,78 | | | | |
| | 13 | Grants a | nd similar amounts paid (Part IX, co | olumn (A), lines 1–3).... | | 6,690,77 | 2 | 16,568,278 | | | | |
| | 14 | Benefits | paid to or for members (Part IX, co | lumn (A), line 4) | | (|) | (| | | | |
| 83 | 15 | Salaries, | other compensation, employee be | nefits (Part IX, column (A), lines 5-10) | | 21,662,329 | Э | 22,933,568 | | | | |
| S(J | 16a | Professi | onal fundraising fees (Part IX, colun | | (| 0 | (| | | | | |
| Expenses | b | Total fund | Iraising expenses (Part IX, column (D), I | ine 25) ▶3,024,091 | | | | | | | | |
| ŭ) | 17 | Other ex | penses (Part IX, column (A), lines 1 | l1a-11d, 11f-24e) | | 15,980,053 18,288, | | | | | | |
| | 18 | Total exp | penses. Add lines 13–17 (must equ | al Part IX, column (A), line 25) | | 44,333,154 57,790, | | | | | | |
| | 19 | Revenue | less expenses. Subtract line 18 fro | om line 12 | | 5,911,98 | 1 | -2,178,68 | | | | |
| Ses. | | | | | Begi | inning of Current Yea | r | End of Year | | | | |
| Net Assets or Fund Balances | | T-4 -1 | (D+ V ! + 6 \ | | <u> </u> | 70 175 611 | + | 05 151 65 | | | | |
| Ass | | | sets (Part X, line 16) | | | 70,175,662 | | 85,174,923 | | | | |
| ĕĕ | 1 | | oilities (Part X, line 26) | | | 21,018,313 | + | 30,689,69 | | | | |
| | | _ | ts or fund balances. Subtract line 2 | 11 from line 20 | | 49,157,349 | ال | 54,485,228 | | | | |
| | a rt II r pen | | nature Block periury. I declare that I have exami | ned this return, including accompanyi | na schedul | es and statements. | and to | the best of my | | | | |
| know | ledge | and belie | | Declaration of preparer (other than o | | | | | | | | |
| any k | nowl | edge. | | | | | | | | | | |
| | | **** | ** | | | 2020-11-16 | | | | | | |
| Sign | 1 | Signat | ture of officer | | | Date | | | | | | |
| Here | | FARHA | AN IRSHAD COO | | | | | | | | | |
| | | | or print name and title | | | | | | | | | |
| | | ' | Print/Type preparer's name | Preparer's signature | Date | Check I if POO | | 1 | | | | |
| Pai | d | L | | | | self-employed | 84785 | 1 | | | | |
| Pre | | er 🗀 | Firm's name Frant Thornton LLP | | | Firm's EIN ► | | | | | | |
| Use | • | | Firm's address ► 1000 WILSON BLVD SU | ITE 1400 | | Phone no. (703) 847 | 7-7500 | | | | | |
| | | - | ARLINGTON, VA 22209 | | | | | | | | | |
| M | ho II |)C discuss | this return with the property show | | | 1 | | vos □No | | | | |

| Form | 990 (2019) | | | | | Page 2 | | | | | | | | |
|-------|--|--------------------------------|------------------|---------------------------|-------------------------|------------------------|--|--|--|--|--|--|--|--|
| Pa | rt III Statemen | t of Program Servi | ce Accomplis | hments | | | | | | | | | | |
| | Check if Sch | edule O contains a resp | onse or note to | any line in this Part III | | 🗹 | | | | | | | | |
| 1 | Briefly describe the | organization's mission: | | | | | | | | | | | | |
| SEE : | SCHEDULE O. | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 2 | Did the organization | n undertake anv signific | ant program ser | vices during the year w | hich were not listed on | | | | | | | | | |
| | the prior Form 990 | ☐ Yes ☑ No | | | | | | | | | | | | |
| | If "Yes," describe th | | | | | | | | | | | | | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program | | | | | | | | | | | | | |
| | services? | | | | | | | | | | | | | |
| | If "Yes," describe these changes on Schedule O. | | | | | | | | | | | | | |
| 4 | Describe the organize Section 501(c)(3) a expenses, and rever | ured by expenses. the total | | | | | | | | | | | | |
| | (Code: |) (Expenses \$ | 32,318,485 | including grants of \$ | 9,300,244) (Revenue \$ | 0) | | | | | | | | |
| | See Additional Data | | | | | | | | | | | | | |
| 4b | (Code: |) (Expenses \$ | 10,041,153 | including grants of \$ | 5,696,567) (Revenue \$ | 966,922) | | | | | | | | |
| | See Additional Data | | | | | | | | | | | | | |
| 4c | (Code: |) (Expenses \$ | 2,769,974 | including grants of \$ | 1,571,467) (Revenue \$ | 0) | | | | | | | | |
| | See Additional Data | | | | | | | | | | | | | |
| 4d | Other program serv | rices (Describe in Sched | ule O.) | | | | | | | | | | | |
| | (Expenses \$ | inc | luding grants of | \$ |) (Revenue \$ |) | | | | | | | | |
| 4e | Total program sei | rvice expenses ▶ | 45,129,6 | 12 | | | | | | | | | | |
| | | | | | | Form 990 (2019) | | | | | | | | |

| Par | Checklist of Red | uired Schedules | | | |
|-----|--|---|-----|-----|---------------|
| | | | | Yes | No |
| 1 | Is the organization describe Schedule A 🕏 | ed in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete</i> | 1 | Yes | |
| 2 | = | to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? 🕏 | 2 | Yes | |
| 3 | | e in direct or indirect political campaign activities on behalf of or in opposition to candidates omplete Schedule C, Part I 🥦 | 3 | | No |
| 4 | | izations. Did the organization engage in lobbying activities, or have a section 501(h) tax year? If "Yes," complete Schedule C, Part II | 4 | Yes | |
| 5 | | n 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, ounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> | 5 | | No |
| 6 | | ain any donor advised funds or any similar funds or accounts for which donors have the right stribution or investment of amounts in such funds or accounts? <i>If "Yes," complete</i> | 6 | | No |
| 7 | Did the organization receive | e or hold a conservation easement, including easements to preserve open space, and areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | No |
| 8 | • | ain collections of works of art, historical treasures, or other similar assets? If "Yes," | 8 | | No |
| 9 | Did the organization report for amounts not listed in Pa services? <i>If "Yes," complete</i> | an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian art X; or provide credit counseling, debt management, credit repair, or debt negotiation are Schedule D, Part IV | 9 | | No |
| 10 | | ly or through a related organization, hold assets in temporarily restricted endowments, r quasi endowments? If "Yes," complete Schedule D, Part V 🕏 | 10 | Yes | |
| 11 | If the organization's answer or X as applicable. | r to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, | | | |
| а | Did the organization report Schedule D, Part VI. | an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete</i> | 11a | Yes | |
| | assets reported in Part X, li | an amount for investments—other securities in Part X, line 12 that is 5% or more of its total ne 16? If "Yes," complete Schedule D, Part VII | 11b | Yes | |
| | total assets reported in Par | an amount for investments—program related in Part X, line 13 that is 5% or more of its t X, line 16? If "Yes," complete Schedule D, Part VIII 2 | 11c | | No |
| | in Part X, line 16? If "Yes," | an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported complete Schedule D, Part IX 2 | 11d | Yes | |
| е | Did the organization report | an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 😼 | 11e | Yes | |
| f | | rate or consolidated financial statements for the tax year include a footnote that addresses or uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Yes | |
| 12a | Did the organization obtain Schedule D, Parts XI and X. | separate, independent audited financial statements for the tax year? <i>If "Yes," complete II</i> | 12a | | No |
| b | Was the organization includ | ded in consulidated independent and the discounties between the feather territories. | 12b | Yes | |
| 13 | Is the organization a schoo | described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | No |
| 14a | Did the organization mainta | ain an office, employees, or agents outside of the United States? | 14a | Yes | |
| b | business, investment, and | nggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, program service activities outside the United States, or aggregate foreign investments e? If "Yes," complete Schedule F, Parts I and IV | 14b | Yes | |
| 15 | Did the organization report | on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any s," complete Schedule F, Parts II and IV | 15 | Yes | |
| 16 | Did the organization report | on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to f "Yes," complete Schedule F, Parts III and IV | 16 | Yes | |
| 17 | | a total of more than \$15,000 of expenses for professional fundraising services on Part IX, e? If "Yes," complete Schedule G, Part I(see instructions) | 17 | | No |
| 18 | lines 1c and 8a? If "Yes," co | more than \$15,000 total of fundraising event gross income and contributions on Part VIII, omplete Schedule G, Part II | 18 | | No |
| 19 | complete Schedule G, Part | more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes,"</i> | 19 | | No |
| 20a | Did the organization operat | e one or more hospital facilities? If "Yes," complete Schedule H | 20a | | No |
| b | If "Yes" to line 20a, did the | organization attach a copy of its audited financial statements to this return? | 20b | | _ |
| 21 | | more than \$5,000 of grants or other assistance to any domestic organization or domestic umn (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Yes | |

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

| rm 9 | 990 (2019) | | | Page 4 |
|------|---|-------------------|-----|--------|
| Part | Checklist of Required Schedules (continued) | | | |
| | | \longrightarrow | Yes | No |
| | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | No |
| | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J </i> | 23 | Yes | |
| | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | No |
| | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | No |
| | Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | No |
| | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | No |
| | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | No |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | No |
| | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | No |
| • | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | No |
| | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | No |
| Ļ | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | No |
| | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | Yes | |
| | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | Yes | |
| ia | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Yes | |
| | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | No |
| | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | No |
| | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 3 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |
| Part | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | ✓ |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 121 | | Yes | No |
| | 121 | , , | | |

 ${f b}$ Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .

c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

1b

0

1c

Yes

| Par | statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
|---------|---|-------------------|-----|------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 145 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | 2b | Yes | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | Yes | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | Yes | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority of financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: | | Yes | |
| b | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBA | R). | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | No |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | No |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organizat solicit any contributions that were not tax deductible as charitable contributions? | ion 6a | | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts not tax deductible? | were 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and s provided to the payor? | ervices 7a | | No |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to Form 8282? | o file 7c | | No |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | No |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | No |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | , 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a F 1098-C? | orm 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | . 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | . 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| a | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year. | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | · 13a | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| | Enter the amount of reserves on hand | | | NI - |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | No |
| ь 15 | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule 0 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or explanation or explanation. | 14b | | |
| | parachute payment(s) during the year? | . 15 | | No |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | . 16 | | No |

| Par | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "N 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI | • | nse to | lines | | | | | |
|-----|---|---------------|--------|-------|--|--|--|--|--|
| Se | ction A. Governing Body and Management | | | | | | | | |
| 1- | Enter the number of voting members of the governing body at the end of the tax year 1a 21 | \Box | Yes | No | | | | | |
| 14 | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing | 1 | | | | | | | |
| | body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | | | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 21 | | | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No | | | | | |
| 3 | 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | | | | | | | |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . | 4 | Yes | | | | | | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | No | | | | | |
| 6 | Did the organization have members or stockholders? | 6 | | No | | | | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | _{7a} | | No | | | | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | No | | | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | | | |
| а | The governing body? | 8a | Yes | | | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Yes | | | | | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No | | | | | |
| Se | ction B. Policies (This Section B requests information about policies not required by the Internal Revenu | e Code | | | | | | | |
| | | | Yes | No | | | | | |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | No | | | | | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | | | | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Yes | | | | | | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | | | | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | | | | | | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes | | | | | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done | 12c | Yes | | | | | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Yes | | | | | | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes | | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | |
| | The organization's CEO, Executive Director, or top management official | 15a | Yes | | | | | | |
| b | Other officers or key employees of the organization | 15b | Yes | | | | | | |
| 16a | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No | | | | | |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | | | | | | |
| Se | ction C. Disclosure | | | | | | | | |
| 17 | | | | | | | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | | | | | | | | |
| | ☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O) | | | | | | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. | | | | | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records: FRANK BOCCOVI CONTROLLER 1300 SPRING STREET SUITE 500 Silver Spring, MD 20910 (301) 844-7300 | | | | | | | | |

Name and title

Part VII

and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII .

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

 \checkmark

(F)

Estimated

amount of other

compensation

from the

Reportable

compensation

from related

organizations

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount

of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the

organization and any related organizations.

• List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the

organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (A) (C) (B) (D) (E)

Position (do not check more

than one box, unless person

is both an officer and a

director/trustee)

Reportable

compensation

from the

organization

Average

hours per

week (list

any hours

| | for rolated | | | | | | | - (W-2/1000- | (1)/ 2/1000 | organization and | |
|---------------------------|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------|---------------------|--|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099- MISC) | (W-2/1099- MISC) | organization and related organizations | |
| See Additional Data Table | | | | | | | | | | | |
| | | | | | | | | | | | |
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Page 8

| | 990 (2019) | | | | | | | | | | | | | Page 8 | |
|---|---|--|-----------------------------------|-----------------------|-----------------|-------------------------|------------------------------|--------|--------------------------------|--|---|----------|--|---------|--|
| Part | VII Section A. Officers, Direc | tors, Trustees | , Key | Empl | loye | es, | and | Higl | hest Con | npensa | ted Employees (| conti | inued) | | |
| | (A) Name and title | (B) Average hours per week (list any hours for related | than o | ne b | ox, u ın oft | t che inles ficer | and a | son | Repo compe fron organ | ntable nsation the ization 1099- | (E) Reportable compensation from related organizations (W-2/1099- | . | (F) Estimated amount of othe compensation from the organization an | | |
| | | organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | SC) | MISC) | | relat organiza | ed | |
| See A | dditional Data Table | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | |
| | ub-Total | | | | | | ▶ | | | | • | | | | |
| | otal from continuation sheets to P otal (add lines 1b and 1c) . . | • | | | • | | > | | 2.1 | 43,014 | | 0 | | 350,997 | |
| 2 | Total number of individuals (including | but not limited | to thos | | | bove | e) who | rec | eived mor | e than \$ | 100,000 | <u> </u> | | | |
| | of reportable compensation from the | organization 🕨 | 30 | | | | | | | | | | 1 | | |
| 3 | Did the organization list any former line 1a? <i>If "Yes," complete Schedule</i> . | | | ee, k | • | mplo | oyee, | or hi | ighest com | npensate | d employee on | 3 | Yes | No | |
| 4 | For any individual listed on line 1a, is organization and related organization individual | the sum of repo s greater than \$ | ortable (3150,00 | 0? <i>If</i> | "Yes | ," c | | | | | om the | 4 | Yes | No | |
| 5 | Did any person listed on line 1a recei services rendered to the organization | | | | | | | | | ion or in | dividual for | 5 | | No | |
| Se | ction B. Independent Contract | ors | | | | | | | | | | | | 110 | |
| 1 | Complete this table for your five high from the organization. Report compe | est compensate | | | | | | | | | | npens | sation | _ | |
| | Name : | (A) and business addre | 255 | | | | | | | Des | (B) scription of services | | (C Comper | | |
| PO Box | wis Strategies, | and business duale | | | | | | | 1 | | consulting | | сотпрет | 278,450 | |
| Armfie 20 S K | IN BOTTON THOMAS, ING STREET URG, VA 20175 | | | | | | | |] | insurance | | | | 264,320 | |
| Flores 1218 S | Associates LLC, SOUTH CHURCH STREET OTTE, NC 28203 | | | | | | | | 5 | Staff Bene | fits | | | 251,542 | |
| Grant Thornton, 33570 Treasury Center CHICAGO, IL 60694 | | | | | | | | | 204,898 | | | | | | |
| Marott 969 3F | RD AVENUE LIN SQUARE, NY 11010 | | | | | | | | ſ | NY office s | ecurity | | | 194,630 | |
| | otal number of independent contractor | rs (including but | not lim | ited t | to th | nse | licted | ahov | ve) who re | aceived r | more than \$100 00 | n of | | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 7

| orm 9 Part | | | of F | Revenue | | | | | | Page 9 |
|---|---|---|------------|----------------|---------------|---------------------|-------------------|--------------------------------|--------------------------------|--|
| | | | | | respo | onse or note to any | (A) Total revenue | (B) Related or exempt function | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections |
| | la | F. d t. d | | | | | | revenue | Tevende | 512 - 514 |
| ats nts | | Federated campaMembership due: | _ | · · [| 1a | | | | | |
| irar 10 W | | Fundraising even | | · [| 1b 1c | | | | | |
| ts, C | | Related organiza | | Ŀ | 1d | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | Government grants | | Ŀ | 1e | 21,409,292 | | | | |
| ns, Sim | f | All other contribution | | | | | | | | |
| utio er (| | and similar amounts above | | L | 1 f | 30,896,412 | | | | |
| 를 들 | g | Noncash contribution lines 1a - 1f:\$ | ns in | cluded in | 1 g | | | | | |
| Son | | h Total. Add lines | 1a-1 | f | | > | F2 00F 704 | | | |
| | | | | | | Business Code | 52,305,704 | T | | |
| | 2a | MIGRANT LOAN PROG | CESS | ING FEES | | 900099 | 545,188 | 545,188 | 0 | 0 |
| He e | | CEDVICE FEE 9 OTHE | -0.05 | YENHE | | - | 421,734 | 408,270 | 13,464 | 0 |
| Program Service Revenue | b | SERVICE FEE & OTHE | EK KE | VENUE | | 900099 | 121,701 | 100,270 | 13,101 | |
| e | c | | | | | | | | | |
| ervić | | | | | | | | | | |
| S E | d | | | | | | | | | |
| ogra | e | | | | | | | | | |
| مَ | £ | All other program | | | | | | | | |
| | | Total. Add lines 2 | | | | 966,922 | | | | |
| | | investment income | | | | | 1 | | | Ī |
| | si | imilar amounts) . | | | | • | 905,641 |) | | 905,641 |
| | | income from invest | | it of tax-exer | • | ond proceeds | <u> </u> | 0 | | |
| | - | toyalties ! ! ! | Ė | (i) Rea | | (ii) Personal | | | | |
| | 63 | Gross rents | 6a | | | | | | | |
| | | Less: rental | Ua | | | | | | | |
| | _ | expenses | 6b | | | | | | | |
| | | Rental income or (loss) | 6 c | | (| | 0 | | | |
| | | Net rental income | e or | (loss) | | | | | | |
| | (i) Securities | | | | ies | (ii) Other | | | | |
| | 7a Gross amount from sales of assets other 7a 12,689,70 | | | 1 | | | | | | |
| | | than inventory | | | | | _ | | | |
| | _ | Less: cost or other basis and sales expenses | 7b | 11,5 | 90,74 | l l | | | | |
| | | · | _ | | | | | | | |
| | | Gain or (loss) Net gain or (loss) | 7c | 1,0 | 98,963 | | 1,098,963 | 3 | | 1,098,963 |
| | | Gross income from fu | | ising events | Ė | · · · > | | | | |
| nue | | (not including \$ contributions reporte | d on | of line 1c). | | | | | | |
| e∧ | | See Part IV, line 18 | | • • • | 8a | c | | | | |
| ă. | | Less: direct expen | | | 8b | C | | | | |
| Other Revenue | C | Net income or (los | ss) fr | om fundraisi | ng ev | ents 📂 | | 0 | | |
| | | Gross income from | | | | | | | | |
| | | See Part IV, line 19 | | | 9a | C | | | | |
| | | Less: direct expen Net income or (los | | | 9b ectivit | ies | | | | |
| | | The meaning of (188 | ,,,,,, | om gammig c | | les • | | | | |
| | | Gross sales of inve returns and allowa | | | | | | | | |
| | | Less: cost of good | | | 10a 10b | | | | | |
| | | Net income or (los | | | | | | | | |
| | | Miscellaneo | us R | evenue | | Business Code | | | | |
| | 11: | aFOREIGN EXCHA | NGE | GAIN/LOSS | | 90009 | 9 334,557 | 7 0 | C | 334,557 |
| | | | | | | | | | | |
| | b | | | | | | | | | |
| | c | | | | | | | | | |
| | · | | | | | | | | | |
| | d | All other revenue | _ | | | | | | | |
| | | Total. Add lines 1 | | | | • | | | | |
| | 12 | Total revenue. S | ee ir | nstructions . | | | 334,557 | | | |
| | | | | ·- • | | | 55,611,787 | 953,458 | 13,464 | 2,339,161 Form 990 (2019) |

|) 055 (1110) | 2017) |
|--------------|---------------------------------|
| Part IX | Statement of Functional Expense |
| | |

Grants and other assistance to domestic organizations and

domestic governments. See Part IV, line 21

governments, and foreign individuals. See Part IV, lines 15

4 Benefits paid to or for members

Compensation of current officers, directors, trustees, and

6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in

8 Pension plan accruals and contributions (include section 401

section 4958(c)(3)(B)

(k) and 403(b) employer contributions) . . .

e Professional fundraising services. See Part IV, line 17

(A) amount, list line 11g expenses on Schedule O)

18 Payments of travel or entertainment expenses for any federal, state, or local public officials . 19 Conferences, conventions, and meetings

24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e

25 Total functional expenses. Add lines 1 through 24e

26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).

g Other (If line 11g amount exceeds 10% of line 25, column

7 Other salaries and wages .

10 Payroll taxes . .

b Legal .

c Accounting .

13 Office expenses .

15 Royalties .

17 Travel .

16 Occupancy .

23 Insurance .

9 Other employee benefits . .

11 Fees for services (non-employees):

. . . .

f Investment management fees .

12 Advertising and promotion .

14 Information technology .

20 Interest

expenses on Schedule O.) a PROJECT SUPPORT

c MEMBERSHIP & SUBSCRIPTION

b INDIRECT COST

d PROGRAM SUPPLIES

e All other expenses

21 Payments to affiliates

22 Depreciation, depletion, and amortization .

a Management . . .

d Lobbying

2 Grants and other assistance to domestic individuals. See 3 Grants and other assistance to foreign organizations, foreign

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

 $\overline{\mathbf{v}}$

215,116

1,203,757

427,880

13,489

92,272

100,750

11,506

105,962

420

44,842

4,561

13,114

790,422

3,024,091

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0

Check if Schedule O contains a response or note to any line in this Part IX $\,$.

(B) (C)

(D) (A) Program service Management and Fundraising

Do not include amounts reported on lines 6b, Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses

8,455,822

8,112,456

1,219,595

14,620,195

425,572

5,141,689

1,526,517

1,041,431

240,687

394,351

2,498,790

470,940

592,676

0

0

0 0

0

0

92.882

381,116

154,500

376,606

6,043,637

57,790,469

0

1,383,887

2,719,144

1,897,976

0

0

0

0

0

0

8,455,822

8,112,456

191,869

8,970,945

3,088,117

823,924

1,027,942

1,399,059

121,493

209,761

857,770

1,451,836

1,355,254

19,390

374,662

3,109,006

20,769

376,606

5,150,469

45,129,612

12,462

812,610

4,445,493

1,625,692

702,593

228,225

394,351

1,007,459

248,697

371,409

420,155

1,266,888

497,880

73,492

1,893

-3.109.006

120,617

102,746

9,636,766

0

425,572

Form 990 (2019)

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24

25

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32

33

Liabilities 22

Fund Balances

ō 29

Assets 30 Intangible assets .

Grants payable .

Deferred revenue . . .

Complete Part X of Schedule D

complete lines 27, 28, 32, and 33.

Net assets without donor restrictions

Net assets with donor restrictions .

complete lines 29 through 33.

Total net assets or fund balances

Investments—program-related. See Part IV, line 11

Total assets. Add lines 1 through 15 (must equal line 34) .

Escrow or custodial account liability. Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties .

Organizations that follow FASB ASC 958, check here <a> \square and

and other liabilities not included on lines 17 - 24).

Total liabilities. Add lines 17 through 25 . .

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity

Other liabilities (including federal income tax, payables to related third parties,

Organizations that do not follow FASB ASC 958, check here > \(\begin{align*} \text{and} \\ \text{and} \end{align*}

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Other assets. See Part IV, line 11 . . .

Tax-exempt bond liabilities . . .

Accounts payable and accrued expenses .

End of year

Page **11**

0

0

0

0

0

21,121,531

30.689.695

47,640,194

6,845,034

54,485,228

85,174,923

Form 990 (2019)

6,209,738

85,174,923

4,315,161

4.927.008

325.995

| Check if Schedule O contains a response or note to any line in this Part IX | |
|---|--|
| | |

| Cash-non-interest-bearing | 0 | 1 | 0 |
|--|-----------|---|-----------|
| Savings and temporary cash investments | 6,407,908 | 2 | 5,833,698 |
| Pledges and grants receivable, net | 4,920,686 | 3 | 5,687,314 |

Beginning of year

0 13

0

0 15

0

0 19

0

0 21

0 22 0

0 24

14,932,904

21.018.313

43,472,649

5,684,700

49,157,349

70,175,662

70,175,662

6,085,409

14

16

17

18

20

23

25

26

27

28

29

30

31

32

33

66.426 Accounts receivable, net Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled 0 5

234,387 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B). 0 6 0 0 Notes and loans receivable, net 7

Assets Inventories for sale or use . . Prepaid expenses and deferred charges . 412,078 554,166 10a Land, buildings, and equipment: cost or other

10a 2.326,369 basis. Complete Part VI of Schedule D 10b 1,197,229 949,357 10c 1,129,140 b Less: accumulated depreciation 11 31,847,138 11 40,737,795 Investments—publicly traded securities . 25.572.069 24.788.685 12 Investments—other securities. See Part IV, line 11 . 12

3a

3b

Yes

Yes (2019)

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Audit Act and OMB Circular A-133?

Additional Data

Software ID: **Software Version:**

EIN: 13-5633307 Name: HIAS Inc

Form 990, Part III, Line 4a:

Form 990 (2019)

SEE SCHEDULE O.

Form 990, Part III, Line 4b: SEE SCHEDULE O.

Form 990, Part III, Line 4c: SEE SCHEDULE O.

(A) (E) (B) (C) (D) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation person is both an officer week (list from the from related compensation any hours and a director/trustee) organization organizations from the

| | formulated | ā | a uii | ecto | | usiee, | • | Organization | (W 2/1000 | organization and | |
|---|---|-----------------------------------|-----------------------|---------|--------------|---------------------|--------|----------------------|----------------------|--|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations | |
| Mark Hetfield President and CEO | 35.0 | | | × | | | | 359,084 | 0 | 28,427 | |
| Farhan Irshad | 35.0 | | | х | | | | 206,682 | 0 | 40,656 | |
| Chief Operating Officer Melanie Nezer Senior VP, Public Affairs | 0.0 35.0 0.0 | | | | Х | | | 186,686 | 0 | 58,241 | |
| Francine S Stein Senior Advisor | 35.0 | | | | | Х | | 232,121 | 0 | 9,046 | |
| Flizabeth Sweet | 35.0 | | | | | | | | | | |

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0.0 35.0

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180,054

158,039

166,929

150,559

191,868

150,792

0

0

0

0

0

0

36,648

57,643

42,149

45,797

24,348

| Senior VP, Public Affairs |
|---------------------------|
| Francine S Stein |
| Senior Advisor |
| Elizabeth Sweet |
| Chief of Staff |

Havford Mensah

Miriam Feffer

VP Development

Raphael Marcus

Emily Russ

Senior VP Programs

Austria Country Director

Chief Financial Officer

Muluemebet Hunegnaw

VP, Strategy & Measurement

.......

and Independent Contractors

(A) (D) (E) (B) (C) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation person is both an officer week (list from the from related compensation and a director/trustee) any hours organization organizations from the

and Independent Contractors

Director, to 9/30/2019

Robert D Aronson

Jeffrey Blattner

Judith H Friedman

Vice Chair

Director

Director

Director

Jane Ginns

Julie Gersten

Chair

| | fairy flours | ā | a un | eccc | <i>7</i> 1 / C1 | usice, | , | (14/ 3/4000 | (W. 2/1000 | arganization and | |
|-----------------------------|---|-----------------------------------|-----------------------|------|-----------------|------------------------------|--------|----------------------|----------------------|--|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations | |
| Jessica Reese | 35.0 | | | | | Х | | 160,200 | 0 | 8,042 | |
| Dir, Strategic Partnerships | 0.0 | | | | | | | | | | |
| Dianne F Lob | 5.0 | Х | | x | | | | 0 | 0 | 0 | |
| Ex-Officio from 7/1/2019 | 0.0 | | | | | | | | | | |
| Rene Lerer Director | 1.0 | Х | | | | | | 0 | 0 | 0 | |
| Director | 0.0 | I | l | l | | 1 | | l l | | | |

| Ex-Officio from 7/1/2019 | 0.0 | | | | | | |
|--------------------------|-----|---|--|--|---|---|---|
| Rene Lerer | 1.0 | V | | | | | Ī |
| Director | 0.0 | X | | | 0 | 0 | |
| Ann F Cohen | 3.0 | Х | | | 0 | 0 | Ī |
| Director, to 6/30/2019 | 0.0 | | | | | 3 | |
| Lana Alman | 1.0 | | | | | | Γ |

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(A) (D) (E) (B) (C) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless amount of other hours per compensation compensation person is both an officer from related week (list from the compensation

| | any hours | | | | | ustee) | | organization | organizations | from the |
|--------------------------|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations |
| Mitchell Gordon | 1.0 | | | | | | | | | |
| | | Х | | | | | | 0 | 0 | 0 |
| Director | 0.0 | | | | | | | | | |
| Karen Green | 6.0 | | | | | | | | | |
| 6. | | Х | | | | | | 0 | 0 | 0 |
| Director | 0.0 | | | | | | | | | |
| Gary Hirschberg | 2.0 | | | | | | | | | |
| | | Х | | Х | | | | 0 | 0 | 0 |
| Secretary/Treasurer | 0.0 | | | | | | | | | |
| Tamar Newberger | 1.0 | | | | | | | | | |
| Tamar Newberger Director | | X | | | | | | 0 | 0 | 0 |
| | 0.0 | | | | | | | | | |
| Dorit Perry | 2.0 | | | | | | | | | |

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| Tamar Newberger | |
|-----------------|--|
| Director | |
| Dorit Perry | |
| Director | |

Frank Risch

Leon Rodriguez

Ilan Rosenberg

Eric Schwartz

Marc Silberberg

Director

Director

Director

Director

Director

and Independent Contractors

(A) (B) (C) (D) (E) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless compensation amount of other hours per compensation person is both an officer from the from related compensation organization organizations from the

| | any nours | and | a dii | recto | | ustee |) | organization | organizations | from the |
|--------------------------|---|-----------------------------------|-----------------------|-------|--------------|------------------------------|--------|----------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (Ŵ- 2/1099- MISC) | organization and related organizations |
| Sandra Spinner | 1.0 | Х | | | | | | 0 | 0 | 0 |
| Director | 0.0 | | | | | | | _ | - | |
| Harley Ungar Director | 2.0 | X | | | | | | 0 | 0 | 0 |
| Yuli Wexler Director | 0.0 | х | | | | | | 0 | 0 | 0 |

n

| Harley Ungar | 2.0 | | | | 0 | |
|-----------------|-----|---|--|--|---|--|
| Director | 0.0 | | | | | |
| Yuli Wexler | 1.0 | x | | | 0 | |
| Director | 0.0 | | | | | |
| Philip E Wolgin | 4.0 | | | | | |

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and Independent Contractors

Director

Director

Alan Abramson

Tanaz Eshaghian

Alla Holmes

Director, 7/1 to 9/30/2019

Director, to 6/30/2019

| efil | e GR/ | APHIC pri | nt - DO NOT PROCESS | As Filed Data - | | | DLN: 9 | 3493321078200 |
|---------|----------|------------------------------|--|--|--|-------------------------------------|---|---|
| SCI | 1FD | ULE A | Bublic (| Charity Statu | s and Bul | alic Supp | ort | OMB No. 1545-0047 |
| | m 99 | | Complete if the or | ganization is a sect 4947(a)(1) nonexe ▶ Attach to Form | ion 501(c)(3) c empt charitable 990 or Form 99 | organization or trust. 00-EZ. | · a section | 2019 |
| | | f the Treasury | ► Go to <u>www.irs</u> | . <u>gov/Form990</u> for i | nstructions and | I the latest info | ormation. | Open to Public Inspection |
| | e of th | he organiza | tion | | | | Employer identific | <u> </u> |
| IIIAJ . | inc | | | | | | 13-5633307 | |
| Pa | | | for Public Charity Statu | | | | See instructions. | |
| _ | rganiz | | a private foundation because | ` | | | (4)(') | |
| 1 | | • | onvention of churches, or as | | | . ,, , | . , . , | |
| 2 | | | scribed in section 170(b)(| | , | , , | | |
| 3 | | · | or a cooperative hospital serv | - | | | - | |
| 4 | | A medical r name, city, | esearch organization operate and state: | ed in conjunction with | a hospital descri | ibed in section : | 170(b)(1)(A)(iii). E | nter the hospital's |
| 5 | | - | ation operated for the benefit (iv). (Complete Part II.) | of a college or unive | rsity owned or op | perated by a gov | ernmental unit descri | ped in section 170 |
| 6 | | A federal, s | tate, or local government or | governmental unit de | scribed in sectio | on 170(b)(1)(A | ()(v). | |
| 7 | ✓ | | ation that normally receives a 'O(b)(1)(A)(vi). (Complete | | s support from a | governmental u | init or from the gener | al public described in |
| 8 | | A communi | ty trust described in section | 170(b)(1)(A)(vi). | (Complete Part I | I.) | | |
| 9 | | | ural research organization de rant college of agriculture. Se | | | | | ege or university or a |
| 10 | | from activit investment | ation that normally receives: ties related to its exempt fun income and unrelated busin See section 509(a)(2). (Co | ctions—subject to cer ess taxable income (le | tain exceptions, | and (2) no more | than 331/3% of its su | pport from gross |
| 11 | | An organiza | ation organized and operated | exclusively to test fo | r public safety. S | See section 509 | (a)(4). | |
| 12 | | more public | ation organized and operated ly supported organizations on through 12d that describes | escribed in section 5 | 09(a)(1) or sec | ction 509(a)(2 |). See section 509(a | |
| a | | organizatio | supporting organization opera n(s) the power to regularly a Part IV, Sections A and B. | ppoint or elect a majo | | | | |
| b | | Type II. A manageme | supporting organization sup nt of the supporting organiza plete Part IV, Sections A a | ervised or controlled i Ition vested in the sar | | | | |
| c | | Type III f | unctionally integrated. A sorganization(s) (see instructi | upporting organizatio | | | | ted with, its |
| d | | Type III n | on-functionally integrated integrated integrated. The organization in You must complete Par | I. A supporting organi generally must satis | ization operated fy a distribution | in connection wi requirement and | th its supported orgar | |
| e | | Check this | box if the organization receiver Type III non-functionally | red a written determir | ation from the I | | pe I, Type II, Type II | I functionally |
| f | Enter | | | | - | | <u> </u> | |
| g | Provi | de the follow | ing information about the su | pported organization(| s). | | | |
| | (i) N | Name of supp organization | | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | | anization listed ing document? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | | Yes | No | | |
| | | | 1 | | | | | |
| | | | | | | | | |
| Tota | | | tion Act Notice, see the Ir | | | | | |

Page 2

| | If the organization failed | | | | | | quality u | ilaci i ait III. |
|-------------|--|--|---|--|--|------------------------------|-------------|------------------|
| _ 5 | Section A. Public Support | | | , p | | | | |
| | Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2 | 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") | 35,669,422 | 41,855,465 | 40,687,086 | 46,527,210 | 5. | 2,305,704 | 217,044,887 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | 0 |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | 0 |
| 4 | Total. Add lines 1 through 3 | 35,669,422 | 41,855,465 | 40,687,086 | 46,527,210 | 5. | 2,305,704 | 217,044,887 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). | | | | | | | 0 |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | | 217,044,887 |
| _ 5 | ection B. Total Support | | | | | | | |
| | Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2 | 2019 | (f) ⊤otal |
| 7 | Amounts from line 4 | 35,669,422 | 41,855,465 | 40,687,086 | 46,527,210 | 5. | 2,305,704 | 217,044,887 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 2,646,064 | 796,383 | 746,697 | 873,038 | | 905,641 | 5,967,823 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | | 0 |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | 334,557 | 334,557 |
| 11 | Total support. Add lines 7 through 10 | | | | | _ | | 223,347,267 |
| 12 | Gross receipts from related activities, | etc. (see instructio | ons) | | | 12 | | 6,777,064 |
| 13 | First five years. If the Form 990 is for | or the organization' | 's first, second, thi | rd, fourth, or fifth | tax year as a sect | ion 501 | c)(3) orga | nization, |
| | check this box and ${f stop\ here}$ | | | | | | ▶□ | |
| | ection C. Computation of Publi | | | | | | | |
| 14 | Public support percentage for 2019 (li | | • | | | 14 | | 97.178 % |
| 15 | Public support percentage for 2018 So | | | | | 15 | | 96.750 % |
| | 33 1/3% support test—2019. If the and stop here. The organization qual 33 1/3% support test—2018. If the | ifies as a publicly s | upported organiza | tion | | | | . ▶ 🗹 |
| 17 a | box and stop here. The organization 10%-facts-and-circumstances tes is 10% or more, and if the organization part VI how the organization meets | t— 2019. If the orgon meets the "facts | ganization did not o -and-circumstance | check a box on line s" test, check this | e 13, 16a, or 16b, box and stop he | and line re. Expla | : 14 ain | . ▶□ |
| b | organization | st—2018. If the or zation meets the "f | ganization did not acts-and-circumst | check a box on lir ances" test, check | ne 13, 16a, 16b, o this box and stor | r 17a, a here. | nd line | ▶□ |

Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see Schedule A (Form 990 or 990-EZ) 2019

| Р | art III Support Schedule for | | | | | | |
|-----------|---|--------------------|-----------------------|-----------------------|----------------------|----------------------|---------------------|
| | (Complete only if you cl | | | | | | er Part II. If |
| S | the organization fails to ection A. Public Support | quality under | the tests listed i | pelow, please co | ompiete Part II.) | | |
| 30 | Calendar year | () 2015 | (1) 2016 | () 2247 | (1) 2010 | | (O.T.) |
| | (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not include any "unusual grants."). | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services | | | | | | |
| | performed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are | | | | | | |
| | not an unrelated trade or business | | | | | | |
| 4 | under section 513 Tax revenues levied for the | | | | | | |
| • | organization's benefit and either paid | | | | | | |
| _ | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and | | | | | | |
| L | 3 received from disqualified persons Amounts included on lines 2 and 3 | | | | | | |
| D | received from other than disqualified | | | | | | |
| | persons that exceed the greater of | | | | | | |
| | \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c | | | | | | |
| | from line 6.) | | | | | | |
| Se | ection B. Total Support | | 1 | | | | Г |
| | Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties and income from similar sources. | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from | | | | | | |
| | businesses acquired after June 30, 1975. | | | | | | |
| С | Add lines 10a and 10b. | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, | | | | | | |
| | whether or not the business is regularly carried on. | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| 12 | (Explain in Part VI.) Total support. (Add lines 9, 10c, | | | | | | |
| 13 | 11, and 12.). | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization | n's first, second, th | nird, fourth, or fift | h tax year as a sec | tion 501(c)(3) o | ganization <u>,</u> |
| | check this box and stop here | | | | | | ▶ ⊔ |
| | ection C. Computation of Public S | | | ! (6)) | | 1 1 | |
| 15 | Public support percentage for 2019 (lin | | • | | | 15 | |
| 16 | Public support percentage from 2018 S | - | <u> </u> | | | 16 | |
| | ection D. Computation of Investr Investment income percentage for 201 | | | line 13 column (f | :)) | 17 | |
| 17 10 | Investment income percentage for 201 | - | | - | | 17 | |
| 18 10- | 331/3% support tests—2019. If the | | • | | | 18 33 1/3% and lin | e 17 is not |
| | more than 33 1/3%, check this box and s | | | | | | |
| | more than 33 1/3%, check this box and s 33 1/3% support tests—2018. If the | | | | | | |
| ט | not more than 33 1/3%, check this box | - | | | • | | _ |
| 20 | Private foundation. If the organization | - | - | | | | |
| | ritvate foundation. If the organization | ni ulu not check a | a DOX ON UNE 14, I | .a, or iad, check | , unis pox and see I | HSGRUCHONS | . 📂 📖 |

Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete

10a

answer line 10b below.

the organization had excess business holdings).

Sections A and D, and complete Part V.) Section A. All Supporting Organizations Yes No

Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). 2

Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. 3a Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the

determination. 3b Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. 3с

Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below. 4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or

4b supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and

(c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by 5a amendment to the organizing document).

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b

5c Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other 6

supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a

substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) . 7

Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ). 8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI. 9a

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Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its

organization had an interest? If "Yes," provide detail in Part VI.

9c

10a

10b

Schedule A (Form 990 or 990-EZ) 2019

9b

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Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in
which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
```

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

| | edule A (101111 550 01 550 E2) 2015 | | | age 3 |
|----|--|--------|---------|-------|
| Pa | rt IV Supporting Organizations (continued) | | | |
| _ | | | Yes | No |
| | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | | | |
| | | 11a | | |
| | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI . | 11c | | |
| S | ection B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that | - | | |
| 2 | operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting | 2 | | |
| | organization. | | | |
| S | ection C. Type II Supporting Organizations | | | |
| _ | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of | | | |
| | each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the | 1 | | |
| | supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | | |
| S | ection D. All Type III Supporting Organizations | | v | |
| _ | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing | | | |
| | documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | | |
| _ | | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax | | | |
| | year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | |
| S | ection E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction) | ions): | | |
| | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| | b | | | |
| • | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see | instru | ctions) | |
| 2 | Activities Test. Answer (a) and (b) below. | ſ | Yes | No |
| • | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | |
| ı | b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's | | | |
| | involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| • | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a | | |
| | b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard. | 3h | | |

3b

| 1 | Type III Non-Functionally Integrated 509(a)(3) Supporting O Check here if the organization satisfied the Integral Part Test as a qualifying true. | | | . Part VIV See |
|---|--|------------|----------------|-------------------------------|
| | Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organization | | | |
| | Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Yea (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| | Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Yea (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1 b | | |
| C | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| | Section C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | |

| | Amounts paid to supported organizations to accomplish exempt purposes | |
|---|---|--|
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 | Amounts paid to acquire exempt-use assets | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | |
| 6 | Other distributions (describe in Part VI). See instructions | |
| 7 | Total annual distributions. Add lines 1 through 6. | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions | |
| 9 | Distributable amount for 2019 from Section C, line 6 | |

| 7 Total annual distributions. Add lines 1 through 6. | | | |
|---|-----------------------------|--|---|
| 8 Distributions to attentive supported organizations to who details in Part VI). See instructions | sive (provide | | |
| 9 Distributable amount for 2019 from Section C, line 6 | | | |
| 10 Line 8 amount divided by Line 9 amount | | | |
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions if any for years prior to 2019 | | | |

| | *** | | |
|---|-----------------------------|--|---|
| 7 Total annual distributions. Add lines 1 through 6. | | | |
| Distributions to attentive supported organizations to who details in Part VI). See instructions | | | |
| 9 Distributable amount for 2019 from Section C, line 6 | | | |
| 10 Line 8 amount divided by Line 9 amount | | | |
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2019: | | | |
| a From 2014 | | | |
| b From 2015 | | | |
| c From 2016 | | | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
|---|--|--|---|
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2019: | | | |
| a From 2014 | | | |
| b From 2015 | | | |
| c From 2016 | | | |
| d From 2017 | | | |
| e From 2018 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2019 distributable amount | | | |
| Carryover from 2014 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| | The state of the s | · | |

| c From 2016 | | |
|--|--|--|
| d From 2017 | | |
| e From 2018 | | |
| Total of lines 3a through e | | |
| g Applied to underdistributions of prior years | | |
| n Applied to 2019 distributable amount | | |
| Carryover from 2014 not applied (see instructions) | | |
| Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | |
| Distributions for 2019 from Section D, line 7: | | |
| \$ | | |
| Applied to underdistributions of prior years | | |
| Applied to 2019 distributable amount | | |
| Remainder. Subtract lines 4a and 4b from 4. | | |

| instructions) | | |
|--|--|--|
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | |
| 4 Distributions for 2019 from Section D, line 7: | | |
| \$ | | |
| Applied to underdistributions of prior years | | |
| b Applied to 2019 distributable amount | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | |
| 5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions. | | |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions | | |

| C Remainder, Subtract lines 4a and 4b from 4. | | |
|--|--|--|
| 5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions. | | |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions. | | |
| 7 Excess distributions carryover to 2020. Add lines 3j and 4c. | | |
| 8 Breakdown of line 7: | | |
| a Excess from 2015 | | |
| b Excess from 2016 | | |
| c Excess from 2017 | | |

Schedule A (Form 990 or 990-EZ) (2019)

d Excess from 2018.

e Excess from 2019.

Additional Data

Software ID: Software Version:

EIN: 13-5633307

Name: HIAS Inc

Schedule A (Form 990 or 990-EZ) 2019

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

DLN: 93493321078200

Inspection

Department of the Treasury Internal Revenue Service

EZ)

5

SCHEDULE C (Form 990 or 990-

> ▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C. • Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B. • Section 527 organizations: Complete Part I-A only. If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then • Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B. Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A. If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations: Complete Part III. Name of the organization **Employer identification number** HIAS Inc 13-5633307 Complete if the organization is exempt under section 501(c) or is a section 527 organization. Part I-A Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities") Political campaign activity expenditures (see instructions) 2 3 Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 1 Enter the amount of any excise tax incurred by organization managers under section 4955 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? 3 ☐ Yes □ No Was a correction made? ☐ Yes ☐ No If "Yes," describe in Part IV. Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function activities Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b....... Did the filing organization file Form 1120-POL for this year?

(a) Name (b) Address (c) EIN (d) Amount paid from (e) Amount of political filing organization's contributions received funds. If none, enter and promptly and -0-. directly delivered to a separate political organization. If none, enter -0-. 2 5

Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing

fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated

4,674

250,000

2.051

62,300

250,000

58.050

5.375

250,000

3.187

250,000

Schedule C (Form 990 or 990-EZ) 2019

75,536

1,000,000

1.500.000

60,101

(150% of line 2a, column(e))

Total lobbying expenditures

Grassroots ceiling amount

Grassroots nontaxable amount

(150% of line 2d, column (e))

Grassroots lobbying expenditures

| | dule C (Form 990 or 990-EZ) 2019 | | | | P | Page 3 |
|-------|--|---|---|--|--|----------------------|
| Pa | rt II-B Complete if the organization is exempt under section 501(c)(3) and has NOT fil Form 5768 (election under section 501(h)). | | | | | |
| or e | each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying | (a) | | | (b) | |
| ctiv | ity. | Yes | No | 1 | Amoui | nt |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, | | | $+\!-$ | | |
| 1 | including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | | | |
| а | Volunteers? | | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | 1 | | |
| С | Media advertisements? | | | 1 | | |
| d | Mailings to members, legislators, or the public? | | | t | | |
| е | Publications, or published or broadcast statements? | | | \top | | |
| f | Grants to other organizations for lobbying purposes? | | | \top | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | T | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | \top | | |
| i | Other activities? | | | + | | |
| j | Total. Add lines 1c through 1i | | | \top | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | 1 | | |
| c | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c) | (5), o | r sect | ion | | |
| | 501(c)(6). | | | | | |
| | | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | 2 | | <u> </u> |
| 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | | | 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c) | | | | 501(c | :)(6) |
| | and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes." | 111-A | , line | 3, IS | | |
| 1 | Dues, assessments and similar amounts from members | 1 | | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political | <u> </u> | | | | |
| | expenses for which the section 527(f) tax was paid). | | | | | |
| а | Current year | 2a | | | | |
| b | Carryover from last year | 2b | | | | |
| С | Total | 2c | | | | |
| 3 | Aggregate amount reported in section $6033(e)(1)(A)$ notices of nondeductible section $162(e)$ dues . | 3 | | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree? The organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure not agree? | | | | | |
| 5 | expenditure next year? | 5 | | | | |
| э | | | | | | |
| | art IV Supplemental Information | | | | | |
| | vide the descriptions required for Part l-A, line 1; Part l-B, line 4; Part l-C, line 5; Part II-A (affiliated group list); tructions), and Part II-B, line 1. Also, complete this part for any additional information. | Part II- | A, lines | ; 1 an | d 2 (se | ee |
| | Return Reference Explanation | | | | | |
| .obb | Schedule C, Part II-A, Line 1b HIAS develops and promotes policies and build increase support for HIAS work and achieve HIAS advocacy priorities including program to refugees by the United States government. In 2019, HIAS advocated admissions; robust funding for international and domestic refugee programs; of legislation and administrative actions that would curtail asylum in this cour regional advocacy trainings for advocates from the American Jewish communitations and follow-up support, there are now more than 10 active Jewish coweloome around the country. | g a rob ted for and, op try. In ity. As a | ust hun increas oposed additio a result | nanita sed re the in n, HIA of the | arian ai fugee atroduc AS prov ese | id ction vided |

SCHEDULE D

DLN: 93493321078200

2019

OMB No. 1545-0047

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990,

(Form 990)

| | of the Treasury enue Service | Part 1V, line 6, 7, 8, 9, 1 ► Go to <u>www.irs.gov/Form</u> | Attach to Form 9 | 90. | | | on. | | n to Public spection |
|---------------|---------------------------------|--|------------------------|---------|-----------------------|-------------|-----------------|-----------|-------------------------|
| | f the organ | ization | | | | Emp | loyer identi | fication | number |
| HIAS Inc | | | | | | 13-5 | 633307 | | |
| Part I | Organi | zations Maintaining Donor Advi: | sed Funds or Ot | her | Similar Funds o | r Acc | ounts. | | |
| | Comple | te if the organization answered "Ye | | | | | (L) F J | J - 11 | |
| 1 Tota | d number at | end of year | (a) Donor | advis | sea runas | | (b) Funds an | d otner | accounts |
| | | of contributions to (during year) | | | | | | | |
| | - | of grants from (during year) | | | | | | | |
| | _ | at end of year | | | | | | | |
| 5 Did | the organiza | ation inform all donors and donor adviso roperty, subject to the organization's ex | | | | | unds are the | | Yes 🗌 No |
| cha priv | ritable purpo ate benefit? | ation inform all grantees, donors, and do ses and not for the benefit of the donor · · · · · · · · · · · · · · · · · · · | or donor advisor, or | r for a | any other purpose o | | | sible | Yes 🗌 No |
| Part II | | vation Easements. | o" on Form 000 [|) o =+ | IV line 7 | | | | |
| 1 Pur | | te if the organization answered "Ye onservation easements held by the organ | | | | | | | |
| _ Ful | , | on of land for public use (e.g., recreation | ` | | Preservation of an | histor | ically imports | nt land : | area |
| | | | or education) | | | | | | ai ea |
| | | of natural habitat | | ш | Preservation of a c | ertifie | a nistoric stru | cture | |
| Ш | | on of open space | | | | | | | |
| | | 2a through 2d if the organization held a elast day of the tax year. | qualified conservation | on co | ntribution in the for | m of a I | | | of the Year |
| | | conservation easements | | | | 2a | neiu at ti | ie Liiu (| or the real |
| | | stricted by conservation easements | | | ŀ | 2b | | | |
| | - | ervation easements on a certified histori | | | | 2c | | | |
| d Nun | nber of conse | ervation easements included in (c) acqui n the National Register | | • | · | 2d | | | |
| | nber of cons year ► | ervation easements modified, transferre | d, released, extingu | ished | , or terminated by | the org | ganization dui | ring the | |
| 4 Nur | mber of state | es where property subject to conservatio | n easement is locate | ed 🕨 | | | | | |
| | | zation have a written policy regarding that of the conservation easements it holds | | | | of viola | | Yes | □ No |
| - Sta | ff and volunt | eer hours devoted to monitoring, inspec | ting handling of vic | latio | ns and enforcing co | ncerv: | | | |
| 6 Sta | II and volunt | | icing, hariding or vic | ласто | is, and emorcing co | nisei v | ation easeme | its durii | ig the year |
| 7 Am ► \$ | | nses incurred in monitoring, inspecting, | handling of violation | ns, ar | d enforcing conserv | vation | easements di | uring the | e year |
| | | ervation easement reported on line 2(d) (h)(4)(B)(ii)? | | | | 70(h)(| | Yes | □ No |
| bala | ance sheet, a | scribe how the organization reports cons and include, if applicable, the text of the 's accounting for conservation easemen | footnote to the orga | | | | tement, and | | _ No |
| Part III | | zations Maintaining Collections te if the organization answered "Ye | | | | er Siı | milar Asset | ts. | |
| art, | historical tre | on elected, as permitted under SFAS 11 easures, or other similar assets held for XIII, the text of the footnote to its finan | public exhibition, ed | lucati | on, or research in f | | | | |
| hist | orical treasu | on elected, as permitted under SFAS 11 res, or other similar assets held for pub its relating to these items: | | | | | | | |
| (i) Re | venue includ | led on Form 990, Part VIII, line 1 | | | | | > \$ | | |
| (ii)Ass | sets included | in Form 990, Part X | | | | | | | |
| 2 If t | he organizati | on received or held works of art, historicates required to be reported under SFAS | cal treasures, or oth | er sir | nilar assets for fina | | | he | |
| | - | ed on Form 990, Part VIII, line 1 | , | _ | | | . ▶\$ | | |
| | | in Form 990, Part X | | | | | | | |

d Equipment .

| Sche | dule D (Form 990) 2019 | | | | | | | Page 2 |
|------------|--|---|-------------------|---------------|-------------------|---------------------|------------------|----------------|
| Par | t IIII Organizations Mair | ntaining Collections o | f Art, Histori | ical Treas | ures, or Ot | her Similar A | ssets (contin | ued) |
| 3 | Using the organization's acquis items (check all that apply): | ition, accession, and other | records, check | any of the f | ollowing that a | are a significant (| use of its colle | ection |
| а | Public exhibition | | d | ☐ Loa | n or exchange | programs | | |
| b | Scholarly research | | е | ☐ Oth | er | | | |
| С | Preservation for future g | enerations | | | | | | |
| 4 | Provide a description of the org Part XIII. | janization's collections and | explain how the | ey further tl | ne organization | n's exempt purpo | se in | |
| 5 | During the year, did the organi assets to be sold to raise funds | | | | | | ☐ Yes | □ No |
| Pa | Complete if the orga X, line 21. | lial Arrangements. nization answered "Yes" | on Form 990 |), Part IV, | line 9, or rep | oorted an amou | unt on Form | 990, Part |
| 1a | Is the organization an agent, to included on Form 990, Part X? | • | | | | | ☐ Yes | □ No |
| b | If "Yes," explain the arrangeme | ent in Part XIII and comple | te the following | table: | | Α | mount | |
| c | Beginning balance | , | _ | | 1c | | | |
| d | Additions during the year | | | | <u> </u> | | | |
| е | Distributions during the year . | | | | | | | |
| f | Ending balance | | | | 4.5 | | | |
| 2a | Did the organization include an | | | | | int liability? | | □ No |
| b | If "Yes," explain the arrangeme | <i>'</i> | , | | | • | | _ 110 |
| | rt V Endowment Funds | | п спе ехріапас | ion nas bee | ii provided iii i | alt XIII | | |
| | | nization answered "Yes" | on Form 990 |), Part IV, | line 10. | | | |
| | · | (a) Curren | | Prior year | (c) Two years I | | | our years back |
| 1a | Beginning of year balance . | | 061,053 | 44,932,975 | 41,90 | · | ,781,390 | 62,944,322 |
| b | Contributions | | 703,471 | 831,778 | | · | ,205,457 | 2,674,367 |
| | Net investment earnings, gains, | 4114 103363 | 254,540 | -2,734,694 | | <u> </u> | ,187,686 | -955,554 |
| d | Grants or scholarships | • | | | 169 | 9,389 | 443,585 | 203,618 |
| е | Other expenditures for facilities and programs | 1, | 861,549 | 2,969,006 | | <u> </u> | ,541,863 | 18,324,255 |
| f | Administrative expenses | | | | | 2,393 | 286,088 | 2,353,872 |
| g | End of year balance | 48, | 157,515 | 40,061,053 | 44,93 | 2,975 41, | ,902,997 | 43,781,390 |
| 2 | Provide the estimated percenta | age of the current year end | balance (line 1 | g, column (| a)) held as: | | | |
| а | Board designated or quasi-end | owment ▶ 91.444 % | | | | | | |
| b | Permanent endowment > | | | | | | | |
| C | Temporarily restricted endowm | nent ► 8.556 % | | | | | | |
| 3a | The percentages on lines 2a, 2 Are there endowment funds no | | | t are held a | nd administere | ed for the | | |
| | organization by: | F | · • | | | | | Yes No |
| | (i) unrelated organizations . | | | | | | 3a(i) | Yes |
| b | (ii) related organizations .If "Yes" on 3a(ii), are the related | | | | | | 3a(ii) 3b | No |
| ս 4 | Describe in Part XIII the intend | - | • | | | | 30 | |
| | rt VI Land, Buildings, ar | | . J Chaowillent | | | | | |
| | | nization answered "Yes" | on Form 990 |), Part IV, | line 11a. See | e Form 990, Pa | ırt X, line 10 | · <u>·</u> |
| | Description of property | (a) Cost or other basis (investment) | (b) Cost or other | | | ated depreciation | | ok value |
| | | (mvesument) | | | | | | |
| 1 a | Land | | | | | | | |
| b | Buildings | | | | | | | |
| C | Leasehold improvements | 0 | | 1,303,44 | 9 | 419,351 | | 884,098 |

0

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

1,022,920

245,042

1,129,140

777,878

| Part VII | Complete if the organization answered "Yes" on F | | ne 11b | | |
|----------------------------|---|------------------------|---------|-----------------------|---|
| | (a) Description of security or category (including name of security) | (b) Book value | | | d of valuation: -year market value |
| | l derivatives | | | | |
| (3) Other _ | held equity interests | | | | _ |
| (A) COLLECT | TIVE TRUST | 6,528,416 | | | F |
| (B) ALTERNA (C) | ATIVE INVESTMENTS | 18,260,269 | | | F |
| (D) | | | | | |
| (E) | | | | | |
| (F) | | | | | |
| (G) | | | | | |
| (H) | | | | | |
| | | | | | |
| Total. (Colum Part VIII | n (b) must equal Form 990, Part X, col. (B) line 12.) ► Investments—Program Related. | 24,788,685 | | | |
| | Complete if the organization answered 'Yes' on F | orm 990, Part IV, lir | ne 110 | | |
| | (a) Description of investment | | | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| Total. (Colum | n (b) must equal Form 990, Part X, col.(B) line 13.) | | • | | |
| Part IX | Other Assets. Complete if the organization answered 'Yes' on Fo | orm 990. Part IV. lin | e 11d | . See Form 990. Pa | rt X. line 15. |
| | (a) Description | | | | (b) Book value |
| (1)INTERCO (2) | MPANY RECEIVABLES | | | | 6,209,738 |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| Total. (Colu | mn (b) must equal Form 990, Part X, col.(B) line 15.) | | | | 6,209,738 |
| Part X | Other Liabilities. | orm 000 Dort IV lin | 11. | or 11f Coo Form | 000 Part V line 25 |
| 1. | Complete if the organization answered 'Yes' on Fo | | e 11e | or 111.5ee Form | (b) Book value |
| • • | income taxes | | | | 0 |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | (1) | | | | |
| | n (b) must equal Form 990, Part X, col.(B) line 25.) or uncertain tax positions. In Part XIII, provide the text of | the footnote to the or | ganizat | ion's financial state | 21,121,531 ments that reports the |
| | 's liability for uncertain tax positions under FIN 48 (ASC 7 | | | | |

Schedule D (Form 990) 2019

| | Complete if the organize | zation answered 'Yes' on Form 990, Part | : IV, li | ne 12a. | | |
|--|---|--|----------|---------|-----------|-------------------------|
| 1 | Total revenue, gains, and other su | upport per audited financial statements | | | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | |
| а | Net unrealized gains (losses) on in | nvestments | 2a | | | |
| b | Donated services and use of facilit | ties | 2b | | | |
| c | Recoveries of prior year grants . | | 2c | | | |
| d | Other (Describe in Part XIII.) . | | 2d | | | |
| e | Add lines 2a through 2d | | | | 2e | |
| 3 | Subtract line 2e from line 1 | e 2e from line 1 | | | | |
| 4 | Amounts included on Form 990, P | ed on Form 990, Part VIII, line 12, but not on line 1 : | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b . 4a | | | | | |
| b | Other (Describe in Part XIII.) . | | 4b | | | |
| c | Add lines 4a and 4b | | | | 4c | |
| 5 | Total revenue. Add lines 3 and 4c | . (This must equal Form 990, Part I, line 12.) | | | 5 | |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. | | | | | | |
| | • | zation answered 'Yes' on Form 990, Part | | | 1 . | |
| 1 | • | lited financial statements | | | 1 | |
| 2 | Amounts included on line 1 but no | , , | | 1 | | |
| а | | cies | 2a | | | |
| b | Prior year adjustments | | 2b | | _ | |
| С | Other losses | | | | | |
| d | Other (Describe in Part XIII.) . | | 2d | |] | |
| е | Add lines 2a through 2d | | | | 2e | |
| 3 | Subtract line 2e from line 1 | | | | 3 | |
| 4 | Amounts included on Form 990, P | art IX, line 25, but not on line 1: | | | | |
| а | Investment expenses not included | l on Form 990, Part VIII, line 7b 🔒 🔒 | 4a | | | |
| b | Other (Describe in Part XIII.) . | | 4b | | | |
| C | Add lines 4a and 4b | | | | 4c | |
| 5 | Total expenses. Add lines 3 and 4 | c. (This must equal Form 990, Part I, line 18. | .) | | 5 | |
| Part XIII Supplemental Information | | | | | | |
| | | art II, lines 3, 5, and 9; Part III, lines 1a and a 2d and 4b. Also complete this part to provide | | | t V, line | 4; Part X, line 2; Part |
| Return Reference | | Explanation | | | | |
| See Additional Data Table | | | | | | |
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Page 4

| chedule D (Form 990) 2019 | | | | | |
|---------------------------|-------------------|---------------------|--|--|--|
| Part XIII | Supplemental Info | rmation (continued) | | | |
| Retur | n Reference | Explanation | | | |
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Schedule D (Form 990) 2019

Additional Data

Software ID: Software Version:

EIN: 13-5633307

Name: HIAS Inc.

Supplemental Information

Return Reference

Explanation

INTENDED USE OF ENDOWMENT SCHEDULE D, PART V, LINE 4 Permanently restricted net assets are comprised of investments **FUNDS** stipulated in the donor's agreement and are to be held in perpetuity. Use of appropriation s from permanently restricted net assets are stipulated in the donor's agreement and may b

e used for scholarships or general expenditures.

| Supplemental Information | |
|---------------------------|--|
| Return Reference | Explanation |
| FIN 48 (ASC 740) FOOTNOTE | HIAS FOLLOWS THE ACCOUNTING GUIDANCE THAT CREATES A SINGLE MODEL TO ADDRESS UNCERTAINTY IN TAX POSITIONS AND CLARIFIES ACCOUNTING FOR INCOME TAXES BY PRESCRIBING THE MINIMUM RECOGN ITION THRESHOLD A TAX POSITION IS REQUIRED TO MEET BEFORE BEING RECOGNIZED IN ITS CONSOLID ATED FINANCIAL STATEMENTS. UNDER THE REQUIREMENTS OF THIS GUIDANCE, ORGANIZATIONS COULD NOW BE REQUIRED TO RECORD AN OBLIGATION AS THE RESULT OF TAX POSITIONS THEY HAVE HISTORICALL Y TAKEN ON VARIOUS TAX EXPOSURE ITEMS. THIS GUIDANCE PROVIDES THAT THE TAX EFFECTS FROM AN UNCERTAIN TAX POSITION CAN ONLY BE RECOGNIZED IN THE FINANCIAL STATEMENTS IF THE POSITION IS "MORE-LIKELY-THAN-NOT" TO BE SUSTAINED IF THE POSITION WERE TO BE CHALLENGED BY A TAXI NG AUTHORITY. THE ASSESSMENT OF THE TAX POSITION IS BASED SOLELY ON THE TECHNICAL MERITS OF THE POSITION, WITHOUT REGARD TO THE LIKELIHOOD THAT THE TAX POSITION MAY BE CHALLENGED. HIAS IS NOT REQUIRED TO RECORD SUCH AN OBLIGATION. |

| | SCHEDULE F St | | ment of A | Activities (| Outside the Un | ited States | OMB No. 1545-0047 |
|----------------------------|---|---------------|-------------------------------------|--|--|--|-------------------------------------|
| Department of the Treasury | | | _ | zation answered "' ▶ Attach t gov/Form990 for i | 2019 Open to Public Inspection | | |
| | l Revenue Service of the organization | | | | | Employer id | entification number |
| HIAS | Inc | | | | | 13-5633307 | |
| Pai | General Info Form 990, Pa | | | Outside the U | Jnited States. Comple | ete if the organization | answered "Yes" on |
| 1 | For grantmakers. D | Does the org | ganization mai | ntain records to | substantiate the amoun | t of its grants and | |
| | • | • | , | - | stance, and the selection | | _ |
| | to award the grants of | or assistanc | e? | | | | ☑ Yes 🗌 No |
| 2 | For grantmakers. Doutside the United St | | Part V the orga | anization's proce | dures for monitoring the | e use of its grants and | other assistance |
| | | | | | | | |
| 3 | | The following | g Part I, line 3 t | able can be dupli | cated if additional space is | s needed.) | |
| 3 | | The following | (b) Number of | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | |
| 3 | Activites per Region. (| The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| 3 | Activites per Region. (* (a) Region | The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| 3 | Activites per Region. (* (a) Region | The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| 3 | Activites per Region. (* (a) Region | The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| 3 | Activites per Region. (* (a) Region | The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| | Activites per Region. (* (a) Region See Add'l Data | The following | (b) Number of offices in the | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | for and investments |
| b | Activites per Region. (* (a) Region | | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the | (e) If activity listed in (d) in program service, described specific type of | e for and investments in the region |

| Part IV, l | Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. | | | | | | | | | | |
|--------------------------|--|------------|----------------------|--------------------------|--------------------|-----------------------|-------------------------------|-------------------------|--|--|--|
| (a) Name of organization | (b) IRS code section | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash | (g) Amount of noncash | (h) Description of noncash | (i) Method of valuation | | | |

| organization | section and EIN (if applicable) | grant | cash grant | cash disbursement | of noncash assistance | of noncash assistance | valuation (book, FMV, appraisal, other) |
|----------------|---------------------------------------|-------|------------|----------------------|--------------------------|--------------------------|---|
| See Add'l Data | | | | | | | |
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2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as taxexempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

| | uplicated if addit | (c) Number of | | (a) Mannay of as -1- | (f) Amount of | (a) Decembring | (h) Math |
|----------------------------|--------------------|---------------|-----------------------------|------------------------------------|--|---|---|
| ype of grant or assistance | (b) Region | recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other |
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| Sche | dule F (Form 990) 2019 | | Page 4 |
|------|---|--------------|---------------|
| Par | t IV Foreign Forms | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | ✓ Yes | □No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | □Yes | ✓ No |
| | | □ 162 | E 140 |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471) | ✓ Yes | Пио |
| | | IVI TES | LI NO |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621). | Yes | ☑ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | | |
| | (see Instructions for Form 6005) | ☐ Yes | ✓ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the | | |
| | organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990). | Yes | ☑ No |

| Schedule F (Form 990) 201 | Page 5 | | | | |
|--|---|--|--|--|--|
| Part V Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting met amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to prove any additional information. See instructions. 990 Schedule F, Supplemental Information | | | | | |
| Return Reference | Explanation | | | | |
| PROCEDURE FOR MONITORING GRANT FUNDS OUTSIDE THE UNITED STATES | Schedule F, Part I, Line 2 HIAS conducts worldwide operations using a system of internal controls to initiate, process, review, authorize, and accurately and timely record transactions into the accounting system. The accounting system and supplementary management reporting serve as reporting tools for GAAP financial reporting, budget-to-actual variance management reporting, and grant-specific reporting. Management's oversight ensures that programmatic grants and allocations, and donor contributions, fund reasonable expenses applicable to the source's intention. | | | | |

990 Schedule F, Supplemental Information

| Return Reference | Explanation |
|------------------------|--|
| ACCOUNTING METHOD USED | SCHEDULE F, PART I, LINE 3, COLUMN F The expenditures, per region, are presented on the accrual basis of accounting. |

Additional Data

Middle East and North Africa

Software ID: Software Version:

Activities Outside The United States

EIN: 13-5633307

Refugee Assistance

932,139

Name: HIAS Inc

| Form 990 Schedule F Pari | t 1 - Activities | Outside The C | Inited States | | |
|--|---|--|--|---|--------------------------------------|
| (a) Region | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for region |
| Europe (Including Iceland and Greenland) | 2 | 47 | Program Services | Refugee Assistance | 2,326,935 |

14 Program Services

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) Program Services 41,000 Russia and the Newly Refugee Assistance Independent States 17,296,861 South America 409 Program Services Refugee Assistance

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) Sub-Saharan Africa 22 | Program Services 2,602,035 Refugee Assistance Central America and the 71 Program Services Refugee Assistance 1,578,950 Caribbean

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) North America 9.593 192 Program Services Refugee Assistance Central America and the Grantmaking 618,882 Caribbean

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of reaion agents in service(s) in region region services, grants to recipients located in the reaion) Middle East and North Africa Grantmaking 930,772 North America Grantmaking 8,460

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of reaion agents in service(s) in region region services, grants to recipients located in the reaion) South America Grantmaking 4,630,921 Sub-Saharan Africa Grantmaking 1,923,421

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) East Asia and the Pacific 5,376,230 Investments Europe (Including Iceland and Investments 4,439,686 Greenland)

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of reaion agents in service(s) in region region services, grants to recipients located in the reaion) North America 198,291 lInvestments South America Investments 8,135

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region describe specific type of reaion agents in fundraising, program service(s) in region services, grants to reaion recipients located in the reaion) Sub-Saharan Africa 5,892,054 lInvestments

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description (b) IRS code (f) Manner of (q) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region (book, FMV, non-cash cash organization and EIN(if cash grant grant non-cash disbursement assistance appraisal, applicable) assistance other) North America Isub-award 8,460 | check Middle East sub-award 930,772 check and North

Africa

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description (b) IRS code (f) Manner of (g) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region (book, FMV, cash non-cash organization and EIN(if cash grant grant non-cash disbursement assistance appraisal, applicable) assistance other) Sub-Saharan 1,357,414 check Isub-award Africa Sub-Saharan 566,007 | check Isub-award

Africa

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description l(b) IRS code (f) Manner of (g) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region (book, FMV, non-cash cash organization and EIN(if cash grant grant non-cash disbursement assistance appraisal, applicable) assistance other) South America Isub-award 32.234 check

104,839 check

South America Isub-award

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description (b) IRS code (f) Manner of (q) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region non-cash (book, FMV, cash organization and EIN(if cash grant grant non-cash disbursement assistance appraisal, applicable) assistance other) Central America Isub-award 424,235 | check land the Caribbean

194.647

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Central America Isub-award

land the Caribbean

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description l(b) IRS code (f) Manner of (q) Amount of valuation (a) Name of (d) Purpose of (e) Amount of section (c) Region (book, FMV, cash non-cash organization and EIN(if grant cash grant non-cash disbursement assistance appraisal. applicable) assistance other) South America Isub-award 4,493,848 check

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. Schedule I

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No. 1545-0047

Open to Public

DLN: 93493321078200

Treasury

(Form 990)

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Department of the Inspection ► Go to www.irs.gov/Form990 for the latest information. Internal Revenue Service Name of the organization **Employer identification number** HIAS Inc 13-5633307 Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 1 ✓ Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (q) Description of (h) Purpose of grant (if applicable) organization cash (book, FMV, appraisal, noncash assistance or assistance grant or government assistance other) (1) See Additional Data (4)(5)(6)(7)(8)(9)(10)(11)(12)Enter total number of section 501(c)(3) and government organizations listed in the line 1 table For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 50055P Schedule I (Form 990) 2019

(2) (3) (4)

(5) (6)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

(7)

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Return Reference Explanation

Schedule I, Part I, Line 2 HIAS conducts worldwide operations using a system of internal controls to initiate, process, review, authorize, and accurately and timely record transactions into the accounting system. The accounting system and supplementary management reporting serve as reporting tools for GAAP financial reporting,

budget-to-actual variance management reporting, and grant-specific reporting. Management's oversight ensures that programmatic grants and allocations, and donor contributions, fund reasonable expenses applicable to the source's intention.

PROCEDURE FOR MONITORING GRANT FUNDS IN THE UNITED **STATES** SCHEDULE I, PART II IN LIGHT OF SECURITY CONCERNS RELATED TO THE RISK OF VIOLENT ANTI-SEMITISM IN THE UNITED STATES AND ABROAD AS DOCUMENTED DOMESTIC ORGANIZATION AND

IUS AFFILIATES AND CITY AND COUNTRY INFORMATION FOR INTERNATIONAL COUNTRY OFFICES.

GOVERNMENT ADDRESSES

Schedule I (Form 990) 2019

BY DHS, FBI, ADL AND OTHER ORGANIZATIONS TRACKING THE THREAT OF VIOLENT ANTI-SEMITISM, HIAS IS PROVIDING THE CITY AND STATE ADDRESSES OF OUR

Page 2

Additional Data

Jewish Famly & Chldrn

East Bay, CA 94596

See Part IV

Services of The East Bay

Software ID: Software Version:

EIN: 13-5633307

Name: HIAS Inc

(a) IDC applian

/L) EIN

94-3250304

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

| organization or government | (b) EIN | if applicable | grant | cash assistance | (book, FMV, appraisal, other) | non-cash assistance | or assistance |
|--|------------|---------------|---------|--------------------|-------------------------------|---------------------|-------------------------------|
| Jewish Family Services See Part IV Ann Arbor, MI 48104 | 41-2147486 | 501(C)(3) | 632,989 | | | | Refugee Reception & Placement |

370,834

Refugee Reception &

Placement , Pref

Communities

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) Jewish Family Service of 16-0760888 501(C)(3) 633.831 Refugee Recep & Buffalo & Erie County Placement, Pref Communities & MG

Matching Grant

See Part IV Buffalo, NY 14209 Carolina Refugee Resettlement I 30-0577219 501(C)(3) 590.281

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Charlotte, NC 28205

Refugee Recep & Placement, Pref Agency See Part IV Communities & MG

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) Jewish Family Service of 04-2104352 501(C)(3) 282.661 Refugee Reception & Western Mass Placement, Pref Communities

See Part IV Springfield, MA 01108 Jewish Family Service of 91-0565537 501(C)(3) 801.771

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Refugee Recep & Seattle Placement, Pref See Part IV Communities & MG Seattle, WA 98032

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 59-1229354 501(C)(3) 532.399 Refugee Reception & Gulf Coast Jewish Family & Community Svcs Placement, Pref

See Part IV Communities Matchina Clearwater, FL 33760 Grant 21-1405597 501(C)(3) 643.385 HIAS & Council Migration Svc

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Philadelphia, PA 19103

Refugee Recep & Philadelphia Placement, Pref See Part IV Communities & MG

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 94-2536452 501(C)(3) 213.501 Refugee Recep & Jewish Family Services of Silicon Valley Placement & Matching Grant

Communities & MG

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

See Part IV

PITTSBURGH, PA 15217

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| Jewish Family Service of San Diego See Part IV San Diego, CA 92123 | 95-1644024 | 201(C)(3) | 702,172 | | Placement, Pref Communities, MG |
|---|------------|-----------|-----------|--|---------------------------------|
| US Together Inc | 85-0395108 | 501(C)(3) | 1,525,201 | | Refugee Recep & |

Placement, Pref

Communities & MG

US Together Inc See Part IV

Columbus, OH 43229

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance assistance other) or government Reception &

| Madison JFS See Part IV | 39-1300430 | 501(C)(3) | 179,376 | | Refugee R Placement |
|----------------------------|------------|-----------|---------|--|------------------------|
| Madison, WI 53719 | | | | | riacement |
| | | | | | |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Wilmington, DE 19803

nt Wilmington JFS 51-0097026 33.044 Refugee Reception & 501(C)(3) See Part IV Placement

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 74-2723627 501(c)(3) 52.565 Refugee Reception & DIOCESAN MIGRANT AND REFUGEE SERVICES INC Placement

See Part IV El Paso, TX 79907 Asylum Seeker Assistance 81-3205931 501(C)(3) 164.862

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Refugee Reception & Project Placement See Part IV Washington, DC 20008

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government assistance other) 47-5342860 501(c)(3) 74.711 Refugee Reception & NORWEGIAN REFUGEE COUNCIL USA Placement See Part IV

Washington, DC 20006 LAS AMERICAS IMMIGRANT 74-2472774 501(c)(3) 71.063

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Refugee Reception & ADVOCACY CENTER Placement See Part IV EL PASO, TX 79902

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance assistance other) or government 52-1755744 501(C)(3) 20.0001 THE CENTER FOR MIND-BODY Refugee Reception & MEDICINE Placement See Part IV

Washington, DC 20015

| efil | e GRAPHIC pi | rint - DO NOT PROCESS | As Filed Dat | a - | DLN: 93 | 49332 | 21078 | 200 | |
|---|---|------------------------------------|--------------------------|--|-------------------------|------------|-----------------------------|------|--|
| Schedule J (Form 990) | | C | ompensat | ion Information | 0 | MB No. | 1545-0 | 0047 | |
| | | For certain Offic | | | | | | | |
| Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. | | | | | , line 23. | 2019 | | | |
| Б | ▶ Attach to Form 990. | | | | | | | | |
| • | tment of the Treasury al Revenue Service | P do to <u>www.ns.go</u> | <i>50/1 61111990</i> 101 | mistructions and the latest miori | nation. | | pen to Public Inspection | | |
| | me of the organiza | ation | | | Employer identifica | tion nu | ımber | | |
| шА | 3 Inc | | | | 13-5633307 | | | | |
| Pa | rt I Questi | ons Regarding Compensa | ation | | | | | | |
| | | | | | | | Yes | No | |
| 1a | | | | f the following to or for a person liste y relevant information regarding the | | | | | |
| | | s or charter travel | | Housing allowance or residence for | • | | | | |
| | | companions | | Payments for business use of perso | | | | | |
| | | nification and gross-up paymen | ts 🗀 | Health or social club dues or initiation Personal services (e.g., maid, chauf | | | | | |
| | Discretion | nary spending account | | Personal services (e.g., maid, chau | reur, cher) | | | | |
| b | | | | follow a written policy regarding pay ve? If "No," complete Part III to expl | | 1b | Yes | | |
| 2 | | | | or allowing expenses incurred by all r, regarding the items checked on Lir | 20.12 | 2 | Yes | | |
| | directors, truste | es, officers, including the CEO/ | executive Directo | r, regarding the items checked on th | ie las | | | | |
| 3 | | | | ed to establish the compensation of the check any boxes for methods | ne | | | | |
| | | | | CEO/Executive Director, but explain i | n Part III. | | | | |
| | ✓ Compens | ation committee | | Written employment contract | | | | | |
| | | ent compensation consultant | <u> </u> | Compensation survey or study | | | | | |
| | | of other organizations | ✓ | Approval by the board or compensa | tion committee | | | | |
| 4 | During the year related organiza | | 990, Part VII, Se | ction A, line 1a, with respect to the f | iling organization or a | | | | |
| а | Receive a sever | ance payment or change-of-cor | ntrol payment? . | | | 4a | Yes | | |
| b | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | | | | | 4b | | No | |
| c Participate in, or receive payment from, an equity-based compensation arrangement? | | | | | | | | No | |
| | If "Yes" to any o | of lines 4a-c, list the persons an | d provide the app | plicable amounts for each item in Part | t III. | | | | |
| | Only 501(c)(3 |), 501(c)(4), and 501(c)(29 |) organizations | must complete lines 5-9. | | | | | |
| 5 | | | | the organization pay or accrue any | | | | | |
| | compensation c | ontingent on the revenues of: | | | | | | | |
| а | The organization | n? | | | | 5a | | No | |
| b | | anization? | | | | 5b | | No | |
| 6 | , | • | on A line to did | the organization pay or accrue any | | | | | |
| 0 | | ontingent on the net earnings o | | the organization pay or accrue any | | | | | |
| a | - | n? | | | | 6a | | No | |
| b | | | | | | 6 b | | No | |
| 7 | • | 6a or 6b, describe in Part III. | on A line 15 did | the organization provide any nonfixe | d | | | | |
| • | | | | rt III | | 7 | | No | |
| 8 | | | | red pursuant to a contract that was | | | | | |
| | | nitial contract exception describ | | | Nic | | | | |
| 9 | | | | presumption procedure described in | | 8 | | No | |
| 7 | | | | presumption procedure described in | | 9 | | | |
| For F | Paperwork Redu | iction Act Notice, see the Ins | structions for Fo | orm 990. Cat. No. 5 | 50053T Schedule | l (Forn | 1 990) | 2019 | |

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the

| For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII. Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual. | | | | | | | | |
|--|---|---|--------------------------------|----------------------------|---|-------------------------|---|--|
| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base (ii) (iii) Other | | | | (D) Nontaxable benefits | | (F) Compensation in column (B) reported as |
| | | compensation | Bonus & incentive compensation | reportable compensation | | | | deferred on prior Form 990 |
| See Additional Data Table | 1 | <u>'</u> | 1 | l | 1 | 1 | 1 | I |
| | | | | | | | | |
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| Schedule J (Form 990) 2019 | Page 3 | | | | |
|--|---|--|--|--|--|
| Part III Supplemental Information | | | | | |
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. | | | | | |
| Return Reference | Explanation | | | | |
| , | Schedule J, Part I, Line 1a During the year, HIAS paid for additional tax liability on educational allowance for the dependents of the country director for the Austria office, Emily Russ. This adjustment was reported under Emily Russ' other reportable compensation. This was in line with European union taxation and compliance requirements. Severance or change-of-control payment Schedule J, Part I, Line 4a During the year ended 12/31/2019, an individual received severance payments. This amount is reported as taxable compensation and reported on Schedule J, Part II, Line b (iii), other reportable compensation. The individual and amount is | | | | |

Calcadula 1 (Faura 000) 2010

listed below: Francine S. Stein \$27,693 Other Compensation Schedule J, Part II, Column b(III) \$49,801 of reportable compensation for Mark Hetfield represents relocation subsidies.

Schedule 1 (Form 990) 2019

Additional Data

(ii)

(i)

(i)

(i)

(ii)

(i)

(i)

(i)

(ii)

(i)

(i)

(ii)

(i)

1Mark Hetfield

1Farhan Irshad

2Francine S Stein

Senior Advisor

3Melanie Nezer

4Miriam Feffer

VP Development

5Elizabeth Sweet

6Hayford Mensah

7Jessica Reese

8Raphael Marcus

VP, Strategy & Measurement

10Emily Russ

Senior VP Programs

9Muluemebet Hunegnaw

Austria Country Director

Chief Financial Officer

Dir, Strategic Partnerships

Chief of Staff

President and CEO

Chief Operating Officer

Senior VP, Public Affairs

Software Version:

309,283

206,682

203,228

186,686

166,929

180,054

158,039

159,000

191,868

150,559

116,049

Software ID:

EIN: 13-5633307

49,801

28,893

1,200

34,743

26,000

10,673

9,000

33,315

22,750

28,083

27,260

7,950

17,814

(F) Compensation in

column (B) reported as deferred on prior Form 990

387,511

247,338

241,167

244,927

209,078

216,702

215,682

168,242

191,868

196,356

175,140

2,427

29,983

24,926

19,399

8,565

30,383

27,983

24,348

92

Name: HIAS Inc

| Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees | | | | | | |
|---|-----------------------|------------------------|----------------|--------------------|----------------|----------------------|
| (A) Name and Title | (B) Breakdown | of W-2 and/or 1099-MIS | C compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns |
| | (i) Base Compensation | (ii) | (iii) | other deferred | benefits | (B)(i)-(D) |

| A) Name and Title | (B) Breakdown | of W-2 and/or 1099-MIS | C compensation | (C) Retirement and | (D) Nontaxable |
|--------------------------|-----------------------|------------------------|---------------------------|--------------------------------|------------------------|
| | (i) Base Compensation | Bonus & incentive | (iii) Other reportable | other deferred compensation | benefits |
| | | compensation | compensation | | |

| efile GRAPH | C print - DO NOT PROCESS | DLN: 93493321078200 |
|--|--|---|
| SCHEDUL (Form 990 or EZ) | Complete to provide information for responses to specific questic Form 990 or 990-EZ or to provide any additional information • Attach to Form 990 or 990-EZ. | ons on ZIII 9 |
| Namel Betherofge HIAS Inc 990 Schedule | Mgation O, Supplemental Information | Employer identification number 13-5633307 |
| Return Reference | Explanation | |
| Organization's Mission | FORM 990, PART III, LINE 1 HIAS is the international Jewish nonprofit that stands for a world in which refugees find welcome, safety, and freedom. There have never been more people seeking safety and so few places willing to protect and welcome them. Nearly 80 million people have fled persecution. Founded in 1881, HIAS is there for refugees when and where they need help most. We are a Jewish humanitarian organization that works in the United States and 15 other countries, providing vital services to refugees and asylum seekers so they can rebuild their lives. With the American Jewish community beside us, we advocate for the rights of forcibly displaced people of all faiths, nationalities and ethnic backgrounds. | |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|----------------------------------|--|
| PROGRAM SERVICE ACTIVITY 1 | Form 990, Part III - Program Service, Line 4a The number of forcibly displaced people cont inues to rise around the world, and at the same time, national governments are responding by reducing resettlement programs and refugee protections to all-time lows. In the countri es where protections do exist, asylum seekers often must navigate complex bureaucratic and legal systems alone to secure basic rights. As a result of their experiences-from uprooti ng their lives to surviving or witnessing violence-many refugees need urgent services as well as long-term support, like economic assistance, legal aid, and psychosocial care, in o rder to gain greater stability and rebuild their lives. The majority of forcibly displaced people are women and girls. Many face disproportionate and devastating challenges, includ ing sexual and gender-based violence. At HIAS, we have seen throughout our history that re fugees and their families make valuable contributions to our communities. They seize oppor tunities that the rights to live, work, and learn in safety and freedom offer to rebuild t heir lives and thrive. HIAS partners closely with domestic and international leadership, I like the U.S. Department of State and the United Nations High Commissioner for Refugees, as well as refugee agencies and human rights groups. Our well-established partnerships enable e us to share our expertise, achieve our advocacy objectives, and maximize our impact. We provide vital and urgent services to refugees in the United States and 15 other countries and advocate for the rights of asylum seekers and forcibly displaced people. We provide legal services and support, including free legal representation for asylum seekers. Legal st atus is critical for refugees. It ensures the government won't return them to the country where they face persecution. It provides a sense of safety and permanence, and opens acces s to healthcare, shelter, work, and education. Our network of pro-bono lawyers and volunte ers educate refugees on their rights, and help them |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|----------------------------------|--|
| PROGRAM SERVICE ACTIVITY 1 | porting safe spaces for them to forge bonds of solidarity and trust, and raising awareness of their rights and the services available to them. We also train community leaders to re cognize and work with women, girls, and LGBTQ+ individuals to ensure theyre safe. We help survivors improve their well-being, find solidarity, and heal through case management, psy chosocial services, and referrals to legal services and womens gathering places. We addres at the root cause of gender-based violence by working with men and boys to build healthy no rms around masculinity and understand their role in promoting the health and safety of wom en and girls. Our community-based mental health and psychosocial support programs help ind ividuals and families recover from the stress of displacement and develop healthy coping mechanisms. Communitities know what they need to improve the well-being of their members. We listen closely and build on communities' existing strengths and resources so that our supp ort programs are sustainable and effective. We train key community members to recognize ho w children and adults respond to traumatic events, provide basic psychosocial support, and refer people to specialized care. We create short-term and intensive care mechanisms with in communities, so that our clients can access the support they need urgently. To build connection and resilience, we create and promote support groups based on language, gender, a ge, and other facets of identity. These groups provide a safe forum for sharing experience s and healing. Through our economic inclusion work, we enable refugees to work toward fina notal independence and contribute to their community. We provide cash assistance to refuge es living in extreme poverty and offer education and coaching on establishing healthy fina notal habits, like the importance of saving and how to navigate banking institutions. We p artner with private sector employers to offer vocational training and professional skills- building opportunities for refugees. We also st |

990 Schedule O, Supplemental Information Return Explanation Reference

PROGRAM and Israel, where we served 3,282.
SERVICE

ACTIVITY 1

| Return Reference | Explanation |
|----------------------------------|--|
| PROGRAM SERVICE ACTIVITY 2 | Form 990, Part III - Program Service, Line 4b As the oldest resettlement agency in the world and the only Jewish organization designated by the federal government to undertake this humanitarian work, HIAS works to help refugees build stable lives throughout the country. Despite a record high of nearly 26 million refugees worldwide, the number of refugees allowed to resettle in the U.S. was capped at 30,000 in 2019, marking a new historic low for the U.S. Refugee Admissions Program since the 1980 Refugee Act became law. With fewer new arrivals, HIAS intensified our work across the U.S. to enhance the economic and social integration of refugees as they adjust to American life. Through our national resettlement network of 17 affiliates, HIAS provided clients with new programming and resources to support their full economic and social inclusion in the United States. In 2019, HIAS resettled 2,319 refugees. HIAS' economic inclusion programs take a holistic approach by supporting and empowering clients through early employment or entrepreneurship, while simultaneously enhancing their financial capability to achieve long-term economic independence. HIAS works with clients not only to gain new skills for optimal employment and a changing workforce, but also to build their financial knowledge, savings, and assets—such as purchasing a vehicle or home, starting a business, or saving for higher education. Across a range of industries, HIAS partners with local and national employers to integrate refugees into the workforce and provide training for career development and upward mobility. Our network of affiliates also works with community partners to help refugees launch or expand small businesses, access continuing education, and develop English language proficiency. In addition to economic inclusion, HIAS' social inclusion programs help refugees access critical services and successfully integrate into their new communities while maintaining their culture and identity. HIAS works with clients to improve mental health and psy |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|----------------------------------|--|
| PROGRAM SERVICE ACTIVITY 3 | Form 990, Part III - Program Service, Line 4c HIAS maintains an active network of pro bono attorneys in order to offer as much support as possible to asylees seeking legal services. In 2019, HIAS matched 96 cases with pro bono attorneys in the U.S. and organized regular pro bono attorney delegations to travel to the U.SMexico border to help asylum seekers. Groups of attorneys worked with HIAS' partner organizations in California and Texas to offer direct client support. HIAS established an early presence working on both sides of the southern U.S. border—becoming the first international organization to implement cross-border collaboration to assist Central Americans and others in Mexico in accessing the U.S. legal system to file for asylum. As a result, HIAS became a crucial advisor and role model to other organizations seeking to serve the growing population of refugees and asylum seekers at the border. HIAS' early position as one of the only international organizations operating on both sides of the border provided a unique vantage point that allowed us to channel facts on the ground into our advocacy work in the policy arena. HIAS' Wrap Around Program connects legal clients and their families with the broad support that they need as they navigate life in a new community. Other Program Services Form 990, Part III - Program Service, Line 4d Advocacy is fundamental to our work. We stand up for the rights of forcibly displaced people and lead the Jewish movement for refugees and asylum seekers. We educate, organize, and mobilize American Jews to put their values into action and fight for refugees in the U.S. and globally. We work with grassroots advocates, opinion leaders, legislators, and policymakers to protect and advance policies that promote fair and humane asylum laws, refugee resettlement, and integration. We fuel the Jewish response to the global refugee crisis by equipping clergy, leadership, congregations, and individuals with the tools and ideas to fight for the rights of asylum seekers locally and h |

Return Explanation

Reference

| FINANCIAL | FORM 990, PART V, LINE 4B Aruba, Austria, Chad, Costa Rica, Ecuador, France, Greece, Israel, Kenya, Panama, Republic of |
|------------|---|
| ACCOUNTS | Georgia, Russia, Uganda, Ukraine, Venezuela |
| IN FOREIGN | |
| COUNTRIES | |

Return Reference

| Return Reference | Explanation |
|--|---|
| SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS | FORM 990, PART VI, LINE 4 In December 2019, the HIAS Board approved a Fifth Amended and Restated By-laws. The revised by-laws reflect several changes approved by the Board in the years since the Fourth Amended and Restated By-laws was adopted in 2014. Those changes include the size of the board, designation of Standing Committees, removal procedures, and the location of the Corporation. The amended by-laws were further revised with the assistance of external legal counsel to streamline, clarify language, and ensure that the by-laws fully comply with New York state law. FORM 990 REVIEW PROCESS FORM 990, PART VI, SECTION B, LINE 11B THE FORM 990 IS PREPARED AND REVIEWED BY GRANT THORNTON. THE HIAS PRESIDENT AND CEO, COO, AND BOARD OF DIRECTORS PERFORM A DETAILED REVIEW OF THE FORM 990 PRIOR TO IT BEING FILED WITH THE IRS. A COPY OF THE 990 WAS MADE AVAILABLE TO EACH MEMBER OF THE BOARD OF DIRECTORS. QUESTIONS RAISED BY THE BOARD WERE DISCUSSED IN DETAIL. A CALL TO REVIEW THE 990 IN DETAIL WITH THE BOARD AND EXTERNAL AUDITORS AND MANAGEMENT |
| | WAS SCHEDULED ON SEPTEMBER 10, 2020. FORM 990 WAS FILED WITH THE IRS AFTER THAT. |

Evolunation

| Return Reference | Explanation |
|--|--|
| MONITORING AND ENFORCEMENT OF CONFLICT OF INTEREST POLICY | Form 990, Part VI, Section B, Line 12C All senior officials and every member of the board of directors submit written disclosure statements attesting that s/he understood and complied with the conflicts of interest policy, and certifying that except as specifically described in his/her personal disclosure form, neither s/he nor any member of his/her family to the best of his/her knowledge had been engaged in any conflict of interest. The disclosure forms are reviewed by management and nothing was noted that required action of any kind. The conflicts of interest forms are completed annually and retained by HIAS, Inc. Any potential conflicts of interest are evaluated, and individuals with any actual conflicts of interest recuse themselves from any decisions or deliberations with regards to the conflicting activity. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--------------------------------|---|
| HIAS COMPENSATION POLICY | FORM 990, PART VI, SECTION B, LINES 15A AND 15B HIAS has adopted an annual CEO performance evaluation policy and process which is fundamental to the board of directors' oversight of the CEO and the mission and strategy of the organization and a prerequisite to establishing the compensation for the CEO. The CEO submits a written self-evaluation to the governance committee of the board of directors reporting progress against the institutional, management and individual development objectives of the previous year. Concurrently, the governance committee solicits views on the CEO's performance from the full board of directors. The governance committee consolidates the feedback and makes performance recommendations to the executive committee and subsequently to the full board of directors. The full board agrees upon the delivery of the performance review and the chair of the board and the chair of the governance committee present the assessment to the CEO. HIAS's executive compensation policy is designed to provide a reasonable and competitive package of salary and benefits, consistent with market based compensation practices and the organizations' financial resources. The executive committee of the board is responsible for ensuring that a compensation market analysis is conducted at least every two years of comparable positions among similarly situated organizations and benchmarking its recommendation for CEO with such groups as Guidestar, Charity Navigator, and national Jewish leadership organizations. The full board of directors is responsible for making the final compensation determination based on the performance review of its CEO, the recommendation of the executive committee and the market analysis. The minutes of the board document the board's decision and its basis for the reasonableness of the compensation. For key employees and officers, the compensation reviews are done internally by management taking into consideration the current market situation. |

| Return Reference | Explanation |
|---|---|
| AVAILABILITY OF DOCUMENTS TO THE PUBLIC | FORM 990, PART VI, SECTION C, LINE 19 The financial statements and form 990 are made available to the public upon request and also published on HIAS' website. These documents along with our whistleblower policy are available through our website. The conflict of interest policy and other governing documents are available upon request. |

Return Explanation
Reference

| OTHER | FORM 990, PART XI, LINE 9 ACTUARIAL LOSS ON SPLIT-INTEREST AGREEMENT: \$193,504 CHANGE IN MINIMUM |
|---------|---|
| CHANGES | PENSION LIABILITY: \$517,071 TOTAL: \$710,575 |
| IN NET | |
| ASSETS | |

Return

| Reference | |
|--------------|---|
| Consolidated | SCHEDULE O, PART XII UNDER GAAP (U.S. ACCOUNTING STANDARDS), HIAS PREPARES CONSOLIDATED AUDITED |
| audited | FINANCIAL STATEMENTS WHICH INCLUDE THE U.S. HEADQUARTERS, FOREIGN BRANCH OFFICES AND FOREIGN |
| financial | LEGAL SUBSIDIARIES. PURSUANT TO U.S. INCOME TAX REPORTING RULES, HIAS PRESENTS THE INFORMATION ON |
| statements | FORM 990 FOR ONLY ITS U.S. HEADQUARTERS AND FOREIGN BRANCH OFFICES. THE ACTIVITIES OF THE FOREIGN |
| | SUBSIDIARIES HAVE BEEN REMOVED FROM THE FORM 990 PRESENTATION |

Explanation

990 Schedule O, Supplemental Information

Return Explanation

Reference

| FORM 990 | DESCRIPTION:RESETT TRANSP & DIRECT ASSIST TOTAL EXPENSES:4844444 PROGRAM SERVICES:4844444 |
|-----------|---|
| PART IX | MANAGEMENT AND GENERAL:FUNDRAISING: |
| LINE 24 - | |
| OTHER | |
| EXPENSES | |

Return Explanation

FORM 990
PART IX
CINE 24 OTHER
EXPENSES

efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE R** (Form 990)

Department of the Treasury

Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2019

DLN: 93493321078200

Open to Public Inspection

| Name of the organization | | | | Employer ident | tification number | | |
|--|--------------------------------|---|-----------------------------|--|------------------------------------|--------------------|--------------------------------|
| HIAS Inc | | | | 13-5633307 | | | |
| Part I Identification of Disregarded Entities. Complete | e if the organization answ | ered "Yes" on Form | 990, Part IV, line | 33. | | | |
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controllir entity | ıg | |
| (1) HIAS ECUADOR SEE PART VII EC 98-1566806 | LEGAL AID | EC | 8,860,660 | 2,285,315 | HIAS | | _ |
| (2) HIAS PANAMA SEE PART VII PM 98-1567109 | LEGAL AID | PM | 720,476 | 136,380 | HIAS ECUADOR | | |
| | | | | | | | _ |
| | | | | | | | _ |
| | | | | | | | _ |
| Part II Identification of Related Tax-Exempt Organization related tax-exempt organizations during the tax year See Additional Data Table | | anization answered | "Yes" on Form 990 |), Part IV, line 34 | because it had one o | r more | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section (13) co | g) n 512(lontrolle tity? |
| | | | | | | Yes | |
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| For Danamusuk Dadustian Act Natice and the Instructions for Form | - 000 | Cat No. 50135 | | | Cahadula D (Farr | 2 000) 3 | 010 |

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512- 514) | (f) Share of total incom | (g) Share of e end-of-year assets | Disprop alloca | rtionate tions? | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | mana parti | ral or aging ner? | (k) Percentage ownership |
|---|--------------------------------|-----------------------------------|---|--|---|--------------------------------|--|-------------------|--------------------|--|---------------|-------------------------|--|
| | | | | | | | | Yes | No | | Yes | No | |
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| Part IV Identification of Related Organizat because it had one or more related organizations. | | | | | | ization an | swered "Ye | s" on F | orm 9 | 990, Part IV | , line | 34 | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c Leg dom | gal | Direct c | ontrolling Type | (e) of entity o, S corp, | (f) Share of total income | Share | (g) of end-o | of- Percei | ntage | | (i) ection 512(b) l3) controlled |

| Part IV Identification of Related O because it had one or more re | | | | | answered "Yes | " on Form 990 | , Part IV, line 3 | 4 | |
|---|--------------------------------|---|-------------------------------------|---|--|---|---------------------------------------|---------------------------|-------------------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | Section (13) co ent | i) n 512(b) ontrolled ity? |
| (1)Charitable remainder unitrust (1) | CRUT | NY | NA | TRUST | | | | Yes | No No |
| See Part VII OSSINING, NY 10562 | | | | | | | | | |
| (2)HIAS COASTA RICA | LEGAL AID | CS | HIAS | C CORP | 1,131,082 | 195,054 | 100.000 % | Yes | |
| SEE PART VII CS | | | | | | | | | |
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| | 1 | | | • | | Scl | hedule R (Form | 990) 2 | 019 |

(1)Fundacion HIAS Colombia

(2)HIAS Aruba

(3)HIAS Israel

(4)HIAS Peru

| Schedule K (10th) 350) 2013 | | га | iye J |
|--|------------|-----|--------------|
| Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. | | | |
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No |
| 1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | | No |
| b Gift, grant, or capital contribution to related organization(s) | 1b | Yes | |
| c Gift, grant, or capital contribution from related organization(s) | 10 | | No |
| d Loans or loan guarantees to or for related organization(s) | 1d | | No |
| e Loans or loan guarantees by related organization(s) | 1e | | No |
| f Dividends from related organization(s) | 1f | | No |
| g Sale of assets to related organization(s) | 1 g | | No |
| h Purchase of assets from related organization(s) | 1h | | No |
| i Exchange of assets with related organization(s) | 11 | | No |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1 j | | No |

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Schedule R (Form 990) 2019

(d) Method of determining amount involved

No

No

No

No

No No

| | | , | 1 1 | |
|---|--|------------|-----|----|
| е | Loans or loan guarantees by related organization(s) | 1e | | No |
| _ | | | | |
| f | Dividends from related organization(s) | 11 | | No |
| g | Sale of assets to related organization(s) | 1 g | | No |
| h | Purchase of assets from related organization(s) | 1h | | No |
| i | Exchange of assets with related organization(s) | 1i | | No |
| j | Lease of facilities, equipment, or other assets to related organization(s) | 1j | | No |

| d Loans or loan guarantees to or for related organization(s) | 1d | No |
|--|------------|----|
| e Loans or loan guarantees by related organization(s) | 1e | No |
| f Dividends from related organization(s) | 1f | No |
| g Sale of assets to related organization(s) | 1 g | No |
| h Purchase of assets from related organization(s) | 1h | No |
| i Exchange of assets with related organization(s) | 1i | No |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1j | No |
| k Lease of facilities, equipment, or other assets from related organization(s) | 1k | No |
| l Performance of services or membership or fundraising solicitations for related organization(s) | 11 | No |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | No |

(b)

Transaction type (a-s)

b

ь

b

Amount involved

137,759

424,235

930,772

32,273

cash

cash

cash

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a)
Name of related organization

Reimbursement paid to related organization(s) for expenses . . .

Reimbursement paid by related organization(s) for expenses . . .

Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | Ar | (e) e all partners section 501(c)(3) ganizations? | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtiona allocations? | te | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General (managin partner | or g ? | (k) Percentage ownership |
|--|--------------------------------|---|--|-----|---|------------------------------------|--|--------------------------------------|----|---|---|--------------|--------------------------------|
| | | | 514) | Yes | No | | | Yes | No | | Yes | No | |
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| | 1 | | 1 | | | | | | | Schedul | e R (Forn | 1990 | 0) 2019 |

Schedule R (Form 990) 2019 Page 5 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R. (see instructions). Return Reference Explanation RELATED ORGANIZATION ADDRESSES SCHEDULE R, PARTS II AND IV IN LIGHT OF SECURITY CONCERNS RELATED TO THE RISK OF VIOLENT ANTI-SEMITISM IN THE UNITED STATES AND ABROAD AS DOCUMENTED BY DHS, FBI, ADL AND OTHER ORGANIZATIONS TRACKING THE THREAT OF VIOLENT ANTI-SEMITISM, HIAS IS PROVIDING THE CITY AND STATE ADDRESSES OF OUR US AFFILIATES AND CITY AND COUNTRY INFORMATION FOR INTERNATIONAL COUNTRY OFFICES.

Additional Data

Name, address, and EIN of related organization

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

Primary activity

LEGAL AID

SEE PART VII

MΧ

PΕ

IS

CO

EIN: 13-5633307 Name: HIAS Inc

| Software ID: | |
|-------------------|--|
| Software Version: | |

(c) Legal domicile

(state

or foreign country)

IS

AA

СО

BE

GΥ

MX

PE

CD

(d) Exempt Code

section

501(C)(3)

501(C)(3)

501(c)(3)

501(c)(3)

501(c)(3)

501(c)(3)

501(c)(3)

501(C)(3)

(e) Public charity

status

(if section 501(c)

(3))

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

(f) Direct controlling

entity

HIAS

HIAS

HIAS

HIAS

HIAS

HIAS

HIAS

HIAS

(g)

Section 512

(b)(13)

controlled entity?

No

Yes

Yes

Yes

Yes

Yes

Yes

Yes

Yes

Yes