

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052
2020
Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation Building Hope Finance		A Employer identification number 20-0367954	
% TIM MERRITT VP OF FINANCE		B Telephone number (see instructions) (202) 457-1995	
Number and street (or P.O. box number if mail is not delivered to street address) 1776 Eye St NW Suite 200	Room/suite	C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20006		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>134,425,784</u>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,736,577			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,458,907	3,458,907		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	1,486,274	0	0		
12 Total. Add lines 1 through 11	6,681,758	3,458,907	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	656,222	201,050		455,172
	14 Other employee salaries and wages	954,077	158,090		795,987
	15 Pension plans, employee benefits	139,610	31,137		108,473
	16a Legal fees (attach schedule)	40,088	0	0	40,088
	b Accounting fees (attach schedule)	104,723	52,362	0	52,361
	c Other professional fees (attach schedule)	98,893	0	0	98,893
	17 Interest	3,990,345	3,990,345		
	18 Taxes (attach schedule) (see instructions)	98,383	0	0	98,383
	19 Depreciation (attach schedule) and depletion	63,852			
	20 Occupancy	135,588	33,897		101,691
	21 Travel, conferences, and meetings	80,372			80,372
	22 Printing and publications	3,525	176		3,349
	23 Other expenses (attach schedule)	154,799	5,757	0	110,245
	24 Total operating and administrative expenses. Add lines 13 through 23	6,520,477	4,472,814	0	1,945,014
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	6,520,477	4,472,814	0	1,945,014	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	161,281				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	9,649,204	19,311,710	19,311,710
	2 Savings and temporary cash investments	15,970,979	22,407,797	22,407,797
	3 Accounts receivable ▶ <u>23,552,155</u>			
	Less: allowance for doubtful accounts ▶ _____	24,924,051	23,552,155	23,552,155
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>63,322,528</u>			
	Less: allowance for doubtful accounts ▶ <u>1,019,000</u>	45,680,704	62,303,528	62,303,528
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	37,743	0	0
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	193,258	354,383	354,383	
14 Land, buildings, and equipment: basis ▶ <u>257,364</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>213,273</u>	107,811	44,091	44,091	
15 Other assets (describe ▶ _____)	7,406,169	6,452,120	6,452,120	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	103,969,919	134,425,784	134,425,784	
Liabilities	17 Accounts payable and accrued expenses	177,472	168,068	
	18 Grants payable			
	19 Deferred revenue	51,990	80,363	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	50,520,201	80,795,816	
	22 Other liabilities (describe ▶ _____)	6,000	6,000	
	23 Total liabilities (add lines 17 through 22)	50,755,663	81,050,247	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	35,289,408	38,860,203	
	25 Net assets with donor restrictions	17,924,848	14,515,334	
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	53,214,256	53,375,537		
30 Total liabilities and net assets/fund balances (see instructions) .	103,969,919	134,425,784		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	53,214,256
2 Enter amount from Part I, line 27a		2	161,281
3 Other increases not included in line 2 (itemize) ▶ _____		3	
4 Add lines 1, 2, and 3		4	53,375,537
5 Decreases not included in line 2 (itemize) ▶ _____		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .		6	53,375,537

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved				2
3 Reserved				3
4 Reserved				4
5 Reserved				5
6 Reserved				6
7 Reserved				7
8 Reserved				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 17,766.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BUILDINGHOPE.ORG	13	Yes	
14 The books are in care of TIM MERRITT VP OF FINANCE Telephone no. (202) 457-1995			
Located at 1776 EYE ST NW SUITE 200 WASHINGTON DC ZIP+4 20006			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes", did the foundation receive any proceeds... 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: See Additional Data Table.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows include: CECILIA WALKER (110,516), DERRICK ORLANDO HOLLOWAY JR (91,061), JOHN ARNOLD HILL (85,287), SHAWN M MCCORMACK (80,016), THANH-THAO HUYNH NGUYEN (76,911).

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BDO 8401 GREENSBORO DRIVE SUITE 800 MCLEAN, VA 22102	AUDIT & TAX	114,160
Total number of others receiving over \$50,000 for professional services. ▶		


Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 LATIN AMERICAN MONTESSORI BILINGUAL CS	15,000,000
2 JOHN P. HOLLAND CHARTER SCHOOL	11,687,655
All other program-related investments. See instructions.	14,182,105
3  Total. Add lines 1 through 3 ▶	40,869,760

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	15,656,721
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,656,721
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,656,721
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	234,851
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,421,870
6	Minimum investment return. Enter 5% of line 5.	6	771,094

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	771,094
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	0
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	771,094
4	Recoveries of amounts treated as qualifying distributions.	4	40,866,625
5	Add lines 3 and 4.	5	41,637,719
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	41,637,719

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,945,014
b	Program-related investments—total from Part IX-B.	1b	40,869,760
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,814,774
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	42,814,774

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				41,637,719
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018, 2017, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	5,000,997			
b From 2016.	10,816,343			
c From 2017.	6,627,087			
d From 2018.	14,314,052			
e From 2019.	8,894,365			
f Total of lines 3a through e.	45,652,844			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>42,814,774</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				41,637,719
e Remaining amount distributed out of corpus	1,177,055			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	46,829,899			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).	5,000,997			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.	41,828,902			
10 Analysis of line 9:				
a Excess from 2016.	10,816,343			
b Excess from 2017.	6,627,087			
c Excess from 2018.	14,314,052			
d Excess from 2019.	8,894,365			
e Excess from 2020.	1,177,055			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.					
1 Program service revenue:					
a IMPUTED INTEREST-BELOW MARKET NOTES REC.					1,095,724
b PROFESSIONAL SERVICES INCOME					23,713
c GUARANTY FEES					357,160
d MISCELLANEOUS					9,677
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	3,458,907	
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				3,458,907	1,486,274
13 Total. Add line 12, columns (b), (d), and (e).					4,945,181
<i>(See worksheet in line 13 instructions to verify calculations.)</i>					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
1A	IMPUTED INTEREST (NON-CASH) ON OUR NOTES RECEIVABLE (LOANS TO PUBLIC CHARTER SCHOOLS) TO RECORD THE DIFFERENCE BETWEEN THE PREVAILING MARKET INTEREST RATE AND THE BELOW MARKET INTEREST RATE CHARGED ON OUR LOANS. FEES EARNED FROM OUR PROJECT MANAGEMENT SERVICES TO PUBLIC CHARTER SCHOOLS FOR THE IDENTIFICATION, SELECTION, AND DEVELOPMENT OF SCHOOL FACILITIES.
1B	FEES EARNED FROM OUR BACK OFFICE SERVICES PROGRAM PROVIDING ACCOUNTING AND IT SERVICES TO PUBLIC CHARTER SCHOOLS TO IMPROVE THEIR OPERATIONS.
1C	FEES EARNED FROM OUR CREDIT ENHANCEMENT PROGRAM THAT SUPPORTS LOANS MADE TO PUBLIC CHARTER SCHOOLS BY FINANCIAL INSTITUTIONS FOR THE ACQUISITION, CONSTRUCTION, AND RENOVATION OF FACILITIES.
1D	MISCELLANEOUS REVENUE

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

- a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets.
b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Schedule table with columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule.

Schedule table with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature line with asterisks, date 2021-10-18, and title line with asterisks.

May the IRS discuss this return with the preparer shown below (see instr.) [X] Yes [] No

Paid Preparer Use Only

Preparer information fields including Print/Type preparer's name (Jacob Cook), Preparer's Signature, Date, Check if self-employed, PTIN (P01240455), Firm's name (BDO USA LLP), Firm's address (8401 GREENSBORO DRIVE 800 MCLEAN, VA 22102), and Firm's EIN and Phone no.

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBIN ODLAND	PRESIDENT	267,198	0	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	62.0			
TIM MERRITT	VP of FINANCE	174,094	0	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	55.0			
MICHAEL D'ALESSANDRO	SECRETARY	82,333	4,642	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	7.0			
S JOSEPH BRUNO	CHAIR, DIRECTOR	132,597	6,325	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	1.0			
STEVE HAUBER	DIRECTOR	0	0	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	1.0			
J FERNANDO BARRUETA	DIRECTOR	0	0	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	1.0			
SHEILA RYAN-MACIE	DIRECTOR	0	0	0
1776 EYE ST NW SUITE 200 WASHINGTON, DC 20006	1.0			

TY 2020 Accounting Fees Schedule**Name:** Building Hope Finance**EIN:** 20-0367954

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX PREP FEES	104,723	52,362	0	52,361

TY 2020 All Other Program Related Investments Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**All Other Program Related Investments Schedule**

Category	Amount
TRUE NORTH CLASSICAL ACADEMY	7,248,350
PLATO HOLDINGS, LLC	5,000,000
JOHN P. HOLLAND CHARTER SCHOOL	500,000
CREATION FOUNDATION, INC.	450,000
BEACON COLLEGE PREP, INC.	293,755
CITYSCAPE EARLY CHILDHOOD LEARNING CENTER, LLC	150,000
EMMA JEWEL CHARTER SCHOOL, INC.	40,000
RIVER CITY EDUCATION SERVICES	500,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: Building Hope Finance

EIN: 20-0367954

TY 2020 General Explanation Attachment**Name:** Building Hope Finance**EIN:** 20-0367954**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	INVESTMENTS - OTHER & DEPRECIATION EXPENSE	INVESTMENTS - OTHER & DEPRECIATION EXPENSE	FURNITURE AND FIXTURES \$79,649 LEASEHOLD IMPROVEMENTS 177,715 ----- ----- EQUALS: TOTAL FIXED ASSETS 257,364 LESS: ACCUMULATED DEPRECIATION (213,273) ----- EQUALS: NET PROPERTY AND EQUIPMENT \$44,091 CURRENT YEAR DEPRECIATION EXPENSE: \$63,852

TY 2020 Investments - Other Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RESTRICTED INVESTMENTS	FMV	354,383	354,383

TY 2020 Legal Fees Schedule**Name:** Building Hope Finance**EIN:** 20-0367954

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	40,088	0	0	40,088

TY 2020 Mortgages and Notes Payable Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Total Mortgage Amount:****Mortgages and Notes Payable Schedule**

Item No.	1
Lender's Name	US TREASURY DEPARTMENT
Lender's Title	
Relationship to Insider	
Original Amount of Loan	2,091,000
Balance Due	2,091,000
Date of Note	2011-09
Maturity Date	2021-09
Repayment Terms	QTRLY INTEREST PAYMENTS, PRINCIPAL DUE 09/21/2021
Interest Rate	9.
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	2
Lender's Name	OPPORTUNITY FINANCE NETWORK
Lender's Title	
Relationship to Insider	
Original Amount of Loan	1,000,000
Balance Due	1,000,000
Date of Note	2018-01
Maturity Date	2023-03
Repayment Terms	MONTHLY INT PAYMENTS, PRINCIPAL DUE 03/31/2023
Interest Rate	4.5
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	3
Lender's Name	USDA
Lender's Title	
Relationship to Insider	
Original Amount of Loan	2,266,036
Balance Due	2,156,948
Date of Note	2016-12
Maturity Date	2056-12
Repayment Terms	MONTHLY INT PAYMENTS, PRINCIPAL DUE 12/28/2056
Interest Rate	2.38
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	4
Lender's Name	OPPORTUNITY FINANCE NETWORK BGP
Lender's Title	
Relationship to Insider	
Original Amount of Loan	9,181,817
Balance Due	12,647,868
Date of Note	2018-08
Maturity Date	2043-12
Repayment Terms	MONTHLY INT PAYMENTS, PRINCIPAL DUE 12/15/2043
Interest Rate	3.468
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	5
Lender's Name	THE WALTON FAMILY FOUNDATION
Lender's Title	
Relationship to Insider	
Original Amount of Loan	3,300,000
Balance Due	3,300,000
Date of Note	2011-12
Maturity Date	2021-11
Repayment Terms	INTEREST FREE, PRINCIPAL DUE 11/1/2021
Interest Rate	0.
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	6
Lender's Name	BAINUM FAMILY FOUNDATION BUILDING
Lender's Title	
Relationship to Insider	
Original Amount of Loan	1,711,000
Balance Due	0
Date of Note	2016-01
Maturity Date	2022-12
Repayment Terms	DUE IN FULL ON THE MATURITY DATE
Interest Rate	0.
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	7
Lender's Name	ALBERTSON FAMILY FOUNDATION
Lender's Title	
Relationship to Insider	
Original Amount of Loan	33,600,000
Balance Due	33,600,000
Date of Note	2016-12
Maturity Date	2024-12
Repayment Terms	INTEREST FREE, PRINCIPAL DUE IN ONE LUMP SUM
Interest Rate	0.
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

Mortgages and Notes Payable Schedule

Item No.	8
Lender's Name	EB-5 DEVELOPMENT FUND
Lender's Title	
Relationship to Insider	
Original Amount of Loan	26,000,000
Balance Due	26,000,000
Date of Note	2020-03
Maturity Date	2022-03
Repayment Terms	MONTHLY INT PAYMENTS, PRINCIPAL DUE 03/10/2022
Interest Rate	4.5
Security Provided by Borrower	NONE
Purpose of Loan	TO SUPPORT DEVELOPMENT OF CHARTER SCHOOLS
Description of Lender Consideration	
Consideration FMV	

TY 2020 Other Assets Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
IMPUTED INTEREST DISCOUNT	6,774,446	5,831,536	5,831,536
SECURITY DEPOSITS	429,245	429,245	429,245
DEFERRED FINANCING COSTS	202,478	191,339	191,339

TY 2020 Other Expenses Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ALLOCATED EXPENSES	38,797	0	0	0
MEMBERSHIP	667	0	0	667
POSTAGE, DELIVERY, & SHIPPING	3,569	176		3,393
MEALS & ENTERTAINMENT	6,845	0	0	6,845
SUPPLIES	10,543	527	0	10,016
INSURANCE	11,134			11,134
MISCELLANEOUS	14,073			14,073
BANK FEES	14,954			14,954
TELECOMMUNICATIONS	15,317	5,054		10,263
FACILITY OPERATIONS	16,049			16,049

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUBSCRIPTIONS	22,851	0	0	22,851

TY 2020 Other Income Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IMPUTED INTEREST-BELOW MARKET NOTES REC.	1,095,724	0	0
Professional Services Income	23,713	0	0
GUARANTY/O rigination FEES	357,160	0	0
MISCELLANEOUS	9,677	0	0

TY 2020 Other Liabilities Schedule**Name:** Building Hope Finance**EIN:** 20-0367954

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	6,000	6,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Other Notes/Loans Receivable Long Schedule

Name: Building Hope Finance

EIN: 20-0367954

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
ATTACHMENT 7A	NONE		63,322,528	2013-01	2013-01	555	8 %				

TY 2020 Other Professional Fees Schedule**Name:** Building Hope Finance**EIN:** 20-0367954

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	74,707	0	0	74,707
INFORMATION TECHNOLOGY	19,420	0	0	19,420
PAYROLL SERVICE FEES	4,766			4,766

TY 2020 Taxes Schedule**Name:** Building Hope Finance**EIN:** 20-0367954**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	98,383	0	0	98,383

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2020

Name of the organization
Building Hope Finance

Employer identification number
20-0367954

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Building Hope Finance

Employer identification number
20-0367954

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALBERTSON FOUNDATION 501 BAYBROOK CT BOISE, ID 83706	\$ 1,377,530	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	DEPT OF ED CREDIT ENHANCEMENT GRANT 400 Maryland Avenue SW Washington, DC 20202	\$ 45,416	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization Building Hope Finance	Employer identification number 20-0367954
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	(see instructions). Use duplicate copies of Part II if additional space is needed. Imputed Interest on Notes Payable	\$ 1,377,530	2020-12-31
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____

Name of organization
Building Hope Finance

Employer identification number

20-0367954

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	