

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

2016

For calendar year 2016 or other tax year beginning 2016, and ending 2016

Information about Form 990-T and its instructions is available at www.irs.gov/form990t. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

Header section containing organization name (THE OREGON COMMUNITY FOUNDATION), address (1221 SW YAMHILL STREET, 100), city (PORTLAND, OR 97205-2108), and identification numbers (Employer ID: 23-7315673, Unrelated business activity codes: 523000).

Section C: Book value of all assets at end of year (1,672,463,945). Section F: Group exemption number. Section G: Check organization type (501(c) corporation).

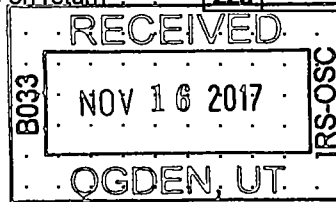
H Describe the organization's primary unrelated business activity. INVESTMENT INCOME

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? No

J The books are in care of ELIZABETH A CAREY Telephone number (503) 227-6846

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales, Cost of goods sold, Gross profit, Capital gain net income, Net gain (loss), and Total. Total income is 374,616.

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Compensation of officers, Salaries and wages, Charitable contributions, Depreciation, and Total deductions. Total deductions are 1,528,254. Unrelated business taxable income is (1,153,638).



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**Part III Tax Computation**

<b>35 Organizations Taxable as Corporations.</b> See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here <input type="checkbox"/> <b>See instructions and:</b>		
<b>a</b> Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order): (1) \$ _____ (2) \$ _____ (3) \$ _____		
<b>b</b> Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) \$ _____ (2) Additional 3% tax (not more than \$100,000) \$ _____		
<b>c</b> Income tax on the amount on line 34	<b>35c</b>	0
<b>36 Trusts Taxable at Trust Rates.</b> See instructions for tax computation. Income tax on the amount on line 34 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	<b>36</b>	
<b>37 Proxy tax.</b> See instructions	<b>37</b>	
<b>38 Alternative minimum tax</b>	<b>38</b>	
<b>39 Tax on Non-Compliant Facility Income.</b> See instructions	<b>39</b>	
<b>40 Total.</b> Add lines 37, 38 and 39 to line 35c or 36, whichever applies	<b>40</b>	0

**Part IV Tax and Payments**

<b>41a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	<b>41a</b>		
<b>b</b> Other credits (see instructions)	<b>41b</b>		
<b>c</b> General business credit. Attach Form 3800 (see instructions)	<b>41c</b>		
<b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827)	<b>41d</b>		
<b>e Total credits.</b> Add lines 41a through 41d	<b>41e</b>		0
<b>42</b> Subtract line 41e from line 40	<b>42</b>		0
<b>43</b> Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	<b>43</b>		0
<b>44 Total tax.</b> Add lines 42 and 43	<b>44</b>		0
<b>45a</b> Payments: A 2015 overpayment credited to 2016	<b>45a</b>		
<b>b</b> 2016 estimated tax payments	<b>45b</b>	0	
<b>c</b> Tax deposited with Form 8868	<b>45c</b>		
<b>d</b> Foreign organizations: Tax paid or withheld at source (see instructions)	<b>45d</b>		
<b>e</b> Backup withholding (see instructions)	<b>45e</b>		
<b>f</b> Credit for small employer health insurance premiums (Attach Form 8941)	<b>45f</b>		
<b>g</b> Other credits and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other 0 Total	<b>45g</b>	0	
<b>46 Total payments.</b> Add lines 45a through 45g	<b>46</b>		0
<b>47</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	<b>47</b>		
<b>48 Tax due.</b> If line 46 is less than the total of lines 44 and 47, enter amount owed	<b>48</b>		0
<b>49 Overpayment.</b> If line 46 is larger than the total of lines 44 and 47, enter amount overpaid	<b>49</b>		0
<b>50</b> Enter the amount of line 49 you want: <b>Credited to 2017 estimated tax</b> 0 <b>Refunded</b>	<b>50</b>		0

**Part V Statements Regarding Certain Activities and Other Information** (see instructions)

	Yes	No
<b>51</b> At any time during the 2016 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here		✓
<b>52</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.		✓
<b>53</b> Enter the amount of tax-exempt interest received or accrued during the tax year \$ _____		0

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *Elizabeth A. Carey* Date: 11/13/17 Title: VICE PRESIDENT & CFO

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name NICOLE BENCIK	Preparer's signature <i>Nicole Bencik</i>	2017.11.10 10:46:41 -06'00'	Check <input type="checkbox"/> if self-employed	PTIN P00756915
	Firm's name CROWE HORWATH LLP	Firm's EIN 35-0921680		Phone no. (312) 899-7000	
	Firm's address 225 WEST WACKER DRIVE, SUITE 2600, CHICAGO, IL 60606-1224				

**Schedule A—Cost of Goods Sold.** Enter method of inventory valuation ►

<b>1</b> Inventory at beginning of year	<b>1</b>	0	<b>6</b> Inventory at end of year . . . . .	<b>6</b>	0
<b>2</b> Purchases . . . . .	<b>2</b>	0	<b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2 . . . . .	<b>7</b>	0
<b>3</b> Cost of labor . . . . .	<b>3</b>	0			
<b>4a</b> Additional section 263A costs (attach schedule) . . . . .	<b>4a</b>	0	<b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? . . . . .	Yes	No
<b>b</b> Other costs (attach schedule)	<b>4b</b>	0			
<b>5</b> <b>Total.</b> Add lines 1 through 4b	<b>5</b>	0			✓

**Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

<b>1.</b> Description of property		
(1)		
(2)		
(3)		
(4)		
<b>2.</b> Rent received or accrued		
<b>(a)</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	<b>(b)</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	<b>3(a)</b> Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	0	0
<b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . .		<b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) ►
		0

**Schedule E—Unrelated Debt-Financed Income** (see instructions)

<b>1.</b> Description of debt-financed property		<b>2.</b> Gross income from or allocable to debt-financed property	<b>3.</b> Deductions directly connected with or allocable to debt-financed property	
			<b>(a)</b> Straight line depreciation (attach schedule)	<b>(b)</b> Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
<b>4.</b> Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	<b>5.</b> Average adjusted basis of or allocable to debt-financed property (attach schedule)	<b>6.</b> Column 4 divided by column 5	<b>7.</b> Gross income reportable (column 2 × column 6)	<b>8.</b> Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> . . . . .			0	0
<b>Total dividends-received deductions</b> included in column 8 . . . . .				0

**Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

Add columns 5 and 10  
Enter here and on page 1, Part I, line 8, column (A)

Add columns 6 and 11  
Enter here and on page 1, Part I, line 8, column (B)

**Totals** . . . . . 0 0

**Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				

Enter here and on page 1, Part I, line 9, column (A).

Enter here and on page 1, Part I, line 9, column (B).

**Totals** . . . . . 0 0

**Schedule I—Exploited-Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						

Enter here and on page 1, Part I, line 10, col (A)

Enter here and on page 1, Part I, line 10, col (B)

Enter here and on page 1, Part II, line 26

**Totals** . . . . . 0 0 0

**Schedule J—Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						

**Totals** (carry to Part II, line (5)) . . . . . 0 0 0 0 0 0

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b>	0	0				0
	Enter here and on page 1, Part I, line 11, col. (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
<b>Totals, Part II (lines 1-5)</b>	0	0				0

**Schedule K—Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total. Enter here and on page 1, Part II, line 14</b>			0

**Depreciation and Amortization**  
(Including Information on Listed Property)

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.  
▶ Information about Form 4562 and its separate instructions is at [www.irs.gov/form4562](http://www.irs.gov/form4562).

**2016**  
Attachment  
Sequence No **179**

Name(s) shown on return <b>THE OREGON COMMUNITY FOUNDATION</b>	Business or activity to which this form relates <b>523000</b>	Identifying number <b>23-7315673</b>
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**Part I Election To Expense Certain Property Under Section 179**  
**Note:** If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions) . . . . .	<b>1</b>	500,000
2 Total cost of section 179 property placed in service (see instructions) . . . . .	<b>2</b>	
3 Threshold cost of section 179 property before reduction in limitation (see instructions) . . . . .	<b>3</b>	500,000
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- . . . . .	<b>4</b>	0
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions . . . . .	<b>5</b>	500,000
<b>6</b> (a) Description of property . . . . . (b) Cost (business use only) . . . . . (c) Elected cost . . . . .		<b>60</b>
PARTNERSHIP INVESTMENT INCOME		
7 Listed property. Enter the amount from line 29 . . . . .	<b>7</b>	0
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 . . . . .	<b>8</b>	60
9 Tentative deduction. Enter the smaller of line 5 or line 8 . . . . .	<b>9</b>	60
10 Carryover of disallowed deduction from line 13 of your 2015 Form 4562 . . . . .	<b>10</b>	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) . . . . .	<b>11</b>	0
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 . . . . .	<b>12</b>	0
13 Carryover of disallowed deduction to 2017. Add lines 9 and 10, less line 12 . . . . .	<b>13</b>	60

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions.)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) . . . . .	<b>14</b>	
15 Property subject to section 168(f)(1) election . . . . .	<b>15</b>	
16 Other depreciation (including ACRS) . . . . .	<b>16</b>	

**Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2016 . . . . .	<b>17</b>	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here . . . . . <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2016 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19a</b> 3-year property						
<b>b</b> 5-year property						
<b>c</b> 7-year property						
<b>d</b> 10-year property						
<b>e</b> 15-year property						
<b>f</b> 20-year property						
<b>g</b> 25-year property			25 yrs.		S/L	
<b>h</b> Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
<b>i</b> Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2016 Tax Year Using the Alternative Depreciation System**

<b>20a</b> Class life					S/L
<b>b</b> 12-year			12 yrs.		S/L
<b>c</b> 40-year			40 yrs.	MM	S/L

**Part IV Summary (See instructions.)**

21 Listed property. Enter amount from line 28 . . . . .	<b>21</b>	0
22 <b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions . . . . .	<b>22</b>	0
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs . . . . .	<b>23</b>	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) .							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L		
		%				S/L		
		%				S/L		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 .							<b>28</b>	0
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1 .							<b>29</b>	0

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles) .												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven . . . . .												
<b>33</b> Total miles driven during the year. Add lines 30-through 32 . . . . .	0		0		0		0		0		0	
<b>34</b> Was the vehicle available for personal use during off-duty hours? . . . . .												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
<b>36</b> Is another vehicle available for personal use?												

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons (see instructions).

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . .		
<b>39</b> Do you treat all use of vehicles by employees as personal use? . . . . .		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . .		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) . . . . .		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2016 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2016 tax year . . . . .					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report . . . . .					<b>44</b>
					0

Total cost of qualified section 179 real property placed in service in 2016 during the tax year beginning in 2016 of the type(s) of property for which you are making the election	60
\$250,000 of the maximum section 179 deduction limitation of \$500,000 allowed for 2016 can be expensed for qualified section 179 real property	250,000
Enter the smaller of line 1 or line 2	60
Enter total cost of section 179 property (except qualified section 179 real property) placed in service in 2016 during the tax year beginning in 2016	
The maximum section 179 deduction limitation for 2016	500,000
If you have an enterprise zone business (see the instructions for Line 1, earlier), enter the smaller of \$35,000 or the cost of the qualified section 179 property that is also qualified empowerment zone property	
Add lines 5 and 6 Enter this amount here and on Form 4562, line 1	500,000



Name of Partnership	EIN	UBI
<b>AIM Activity</b>		
(1) ALCION REAL ESTATE PARTNERS FUND III-A	80-0957298	-38,294
(2) ANTERO MIDSTREAM PARTNERS LP	46-4109058	-3,285
(3) BUCKEYE PARTNERS, L P	23-2432497	-26,340
(4) CENTERBRIDGE SPECIAL CREDIT PARTNERS II AIV I, L P	30-0706880	6,226
(5) CENTERBRIDGE SPECIAL CREDIT PARTNERS II AIV II, L.P.	46-1169211	2,503
(6) CHARLESBANK EQUITY FUND VII, LP	32-0280123	-13,964
(7) CHARLESBANK EQUITY FUND VIII, LP	47-1109521	-42,629
(8) Columbia Pipeline Partners LP	51-0658510	3,159
(9) COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	20-8306365	105
(10) CROSSHARBOR INTITUTIONAL PARTNERS II L P	27-4335021	-128,176
(11) DCP MIDSTREAM PARTNERS, LP	03-0567133	-123
(12) DENHAM COMMODITY PARTNERS FUND VI LP	45-2484628	33,665
(13) DENHAM OIL & GAS FUND LP	47-3010122	-60,262
(14) DOMINION MIDSTREAM PARTNERS, L P	46-5135781	-11,125
(15) DOVER STREET IX L P	47-5125540	61
(16) DOVER STREET VIII L P	45-2593305	18,885
(17) ENBRIDGE ENERGY PARTNERS LP	39-1715850	-14,903
(18) ENCAP ENERGY CAPITAL FUND IX, L P	80-0860738	271,897
(19) ENCAP ENERGY CAPITAL FUND VII, L P	26-0413806	-57,180
(20) ENCAP ENERGY CAPITAL FUND VIII, L.P	27-2032518	76,248
(21) EnCap Energy Capital Fund X, L P	47-2732735	-8,953
(22) ENCAP FLATROCK MIDSTREAM FUND III, LP	46-4943834	-33,541
(23) ENDEAVOUR CAPITAL FUND V AIV, L P	27-0634574	-58,015
(24) ENDEAVOUR CAPITAL FUND V L P	26-0797359	33,289
(25) ENDEAVOUR CAPITAL FUND VI, LP	45-3366594	246,778
(26) Endeavour Capital Fund VII, L P	47-2562960	56,546
(27) Energy Transfer Equity LP	30-0108820	-95,645
(28) ENERGY TRANSFER PARTNERS, LP	73-1493906	-60,695
(29) ENERVEST ENERGY INSTITUTIONAL FUND XII-A, LP	01-0938041	-16,776
(30) ENTERPRISE PRODUCTS PARTNERS LP	76-0568219	-164,442
(31) EQT GP Holdings LP	30-0855134	-6,101
(32) EQT MIDSTREAM PARTNERS, LP	37-1661577	-49,920
(33) FORTRESS CREDIT OPPORTUNITIES FUND III (A) LP	99-0365907	64,987
(34) Fortress Credit Opportunities Fund IV (A) LP	61-1742333	158,685
(35) FORTRESS INVESTMENT FUND V (FUND A) L P	98-0534591	5,986
(36) FORTRESS INVESTMENT FUND V (COINVESTMENT FUND A) L P	98-0537742	-6,326
(37) GENESIS ENERGY L P	76-0513049	-72,791
(38) H&F EFS AIV I, LP	47-5301888	-12,301
(39) H&F WAND AIV I, L P	47-1242370	-1,540
(40) HELLMAN & FRIEDMAN CAPITAL PARTNERS VII, L.P	98-0611116	-503
(41) HELLMAN & FRIEDMAN CAPITAL PARTNERS VIII, L.P.	98-1186863	1,546
(42) HFCP VI AIV, L.P.	26-1269450	-21,906
(43) KAYNE ANDERSON ENERGY FUND IV (QP), L P	20-5659373	102,353
(44) KAYNE ANDERSON ENERGY FUND V (QP), L.P	26-3294026	-117,327
(45) KAYNE ANDERSON ENERGY FUND VI, L P	38-3865939	134,489
(46) LEGACY VENTURE VI (QP), LLC	45-1140886	-566
(47) LIME ROCK PARTNERS VI, L P.	98-1027307	124,878
(48) Magellan Midstream Partners LP	73-1599053	-68,976
(49) MONROE GL TE (ALTERNATIVE) LP	47-4837728	-504
(50) MPLX LP (FKA MarkWest Energy Partners, LP)	27-0005456	-123,553
(51) NOBLE MIDSTREAM PARTNERS LP	47-3011449	1,186
(52) ONEOK PARTNERS, L.P	93-1120873	-148,663
(53) PHILLIPS 66 PARTNERS LP	38-3899432	-57,287
(54) PLAINS ALL AMERICAN PIPELINE, L P	76-0582150	-185,327

(55) RESOURCE CAPITAL FUND V L P	98-0622443	658
(56) SHELL MIDSTREAM PARTNERS, L P.	46-5223743	-23,029
(57) Spectra Energy Partners LP	41-2232463	-62,118
(58) Strategic Investors Fund V, L P	27-5109706	-324
(59) STRATEGIC INVESTORS FUND VI, L P.	46-2163407	-5,300
(60) Sunoco Logistics Partners LP	23-3096839	-101,009
(61) SV LIFE SCIENCES FUND IV (A1), L P	27-4403657	21,939
(62) TALLGRASS ENERGY PARTNERS, LP	46-1972941	-26,425
(63) TESORO LOGISTICS L.P.	27-4151603	-81,742
(64) VALERO ENERGY PARTNERS LP	90-1006559	-6,977
(65) VENTURE INVESTMENT ASSOCIATES V, L.P	94-3390505	-1,369
(66) WESTBROOK REAL ESTATE FUND IX, LP	80-0767627	10,271
(67) WESTBROOK REAL ESTATE FUND VIII, LP	26-1870363	-1,085
(68) Westbrook Real Estate Fund X, LP	37-1768594	-16,698
(69) WESTERN GAS EQUITY PARTNERS, LP	46-0967367	-12,290
(70) WESTERN GAS PARTNERS, LP	26-1075808	-92,238
(71) Williams Partners LP	20-2485124	-38,878
<b>Total for Part I, Line 5</b>		<b>-301,081</b>

Description	Amount
<b>AIM Activity</b>	
(1) State Taxes	20,407
(2) Foreign Tax Deduction	14,133
<b>Total</b>	<b>34,540</b>
<b>Total for Part II, Line 19</b>	<b>34,540</b>

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	Contribution Carryover Expires
2014	289		0	289	
2015	1,074		0	1,074	
2016	1,136		0	1,136	
<b>Totals</b>	<b>2,499</b>	<b>0</b>	<b>0</b>	<b>2,499</b>	

Description	Amount
<b>AIM Activity</b>	
(1) CHARLESBANK EQUITY FUND VII, LP 320280123	79
(2) CHARLESBANK EQUITY FUND VIII, LP 471109521	128
(3) Columbia Pipeline Partners LP 510658510	68
(4) COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP 208306365	168
(5) DENHAM COMMODITY PARTNERS FUND VI LP 452484628	128,764
(6) DENHAM OIL & GAS FUND LP 473010122	1,976
(7) DOVER STREET IX L P 475125540	9,292
(8) DOVER STREET VIII L.P 452593305	34,594
(9) ENCAP ENERGY CAPITAL FUND IX, L.P. 800860738	132,437
(10) ENCAP ENERGY CAPITAL FUND VII, L P. 260413806	46,069
(11) ENCAP ENERGY CAPITAL FUND VIII, L P 272032518	181,568
(12) EnCap Energy Capital Fund X, L P. 472732735	159,224
(13) ENCAP FLATROCK MIDSTREAM FUND III, LP 464943834	37,769
(14) ENDEAVOUR CAPITAL FUND VI, LP 453366594	39,329
(15) FORTRESS CREDIT OPPORTUNITIES FUND III (A) LP 990365907	32,063
(16) Fortress Credit Opportunities Fund IV (A) LP 611742333	256,989
(17) H&F EFS AIV I, LP 475301888	163
(18) HELLMAN & FRIEDMAN CAPITAL PARTNERS VIII, L.P. 981186863	54,739
(19) HFCP VI AIV, L P. 261269450	59
(20) KAYNE ANDERSON ENERGY FUND IV (QP), L P 205659373	98
(21) KAYNE ANDERSON ENERGY FUND V (QP), L P 263294026	69,460
(22) KAYNE ANDERSON ENERGY FUND VI, L.P 383865939	192,910
(23) LIME ROCK PARTNERS VI, L.P 981027307	106,307
(24) Strategic Investors Fund VII, L.P. 471821536	1,856
(25) VENTURE INVESTMENT ASSOCIATES V, L P. 943390505	139
(26) WESTBROOK REAL ESTATE FUND IX, LP 800767627	6,216
(27) Westbrook Real Estate Fund X, LP 371768594	1,250
<b>Total</b>	<b>1,493,714</b>
<b>Total for Part II, Line 28</b>	<b>1,493,714</b>

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
2008	855,008	277,559		577,449	2028
2009	1,063,573			1,063,573	2029
2010	299,513			299,513	2030
2012	1,244,440			1,244,440	2032
2013	1,041,779			1,041,779	2033
2015	2,253,457			2,253,457	2035
2016	1,153,638			1,153,638	2036
<b>Totals</b>	<b>7,911,408</b>	<b>277,559</b>	<b>0</b>	<b>7,633,849</b>	

The taxpayer incurred a net operating loss in the current tax year and is entitled to a two-year carryback of the loss under IRC Sec 172(b)(1)(A)(i). Pursuant to IRC Sec 172(b)(3), the taxpayer hereby elects to relinquish the entire carryback period with respect to any regular tax and AMT net operating losses.

**SCHEDULE D  
(Form 1120)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.  
▶ Information about Schedule D (Form 1120) and its separate instructions is at [www.irs.gov/form1120](http://www.irs.gov/form1120).

OMB No 1545-0123

**2016**

Name

THE OREGON COMMUNITY FOUNDATION

Employer identification number

23-7315673

**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . . .				0
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				0
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				0
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .	55,923			55,923
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .				4
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .				5
<b>6</b> Unused capital loss carryover (attach computation) . . . . .				( 0 )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h. . . . .				55,923

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . . . .				0
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				0
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				0
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	214,637			214,637
<b>11</b> Enter gain from Form 4797, line 7 or 9 . . . . .				11
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .				12
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .				13
<b>14</b> Capital gain distributions (see instructions) . . . . .				14
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h . . . . .				214,637

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) . . . . .				55,923
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) . . . . .				214,637
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. If the corporation has qualified timber gain, also complete Part IV . . . . .				270,560

**Note:** If losses exceed gains, see **Capital losses** in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat No. 11460M

Schedule D (Form 1120) 2016



# Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).  
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return  
THE OREGON COMMUNITY FOUNDATION

Social security number or taxpayer identification number  
23-7315673

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I** **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SHORT-TERM GAIN/LOSS FROM INVESTMENTS			31,533				31,533
	SHORT-TERM GAIN/LOSS FROM FORM 6781			24,390				24,390
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				55,923	0		0	55,923

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  
**THE OREGON COMMUNITY FOUNDATION**

Social security number or taxpayer identification number  
 23-7315673

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LONG-TERM GAIN/LOSS FROM INVESTMENTS			178,052				178,052
	LONG-TERM GAIN/LOSS FROM FORM 6781			36,585				36,585
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 8b (if <b>Box D</b> above is checked), line 9 (if <b>Box E</b> above is checked), or line 10 (if <b>Box F</b> above is checked) ►				214,637	0		0	214,637

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Department of the Treasury  
Internal Revenue Service (99)

► Information about Form 3800 and its separate instructions is at [www.irs.gov/form3800](http://www.irs.gov/form3800).  
► You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

**2016**  
Attachment  
Sequence No. **22**

Name(s) shown on return

Identifying number

THE OREGON COMMUNITY FOUNDATION

23-7315673

**Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**  
(See instructions and complete Part(s) III before Parts I and II)

<b>1</b>	General business credit from line 2 of all Parts III with box A checked . . . . .	<b>1</b>	318	00
<b>2</b>	Passive activity credits from line 2 of all Parts III with box B checked <b>2</b> . . . . .			
<b>3</b>	Enter the applicable passive activity credits allowed for 2016 (see instructions) . . . . .	<b>3</b>		
<b>4</b>	Carryforward of general business credit to 2016. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach . . . . .	<b>4</b>		
<b>5</b>	Carryback of general business credit from 2017. Enter the amount from line 2 of Part III with box D checked (see instructions) . . . . .	<b>5</b>		
<b>6</b>	Add lines 1, 3, 4, and 5 . . . . .	<b>6</b>	318	00

**Part II Allowable Credit**

<b>7</b>	Regular tax before credits: • Individuals. Enter the sum of the amounts from Form 1040, lines 44 and 46, or the sum of the amounts from Form 1040NR, lines 42 and 44 . . . . . • Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return . . . . . • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return . . . . .	<b>7</b>	0	00
<b>8</b>	Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 35 . . . . . • Corporations. Enter the amount from Form 4626, line 14 . . . . . • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 . . . . .	<b>8</b>	0	00
<b>9</b>	Add lines 7 and 8 . . . . .	<b>9</b>	0	00
<b>10a</b>	Foreign tax credit . . . . .	<b>10a</b>		
<b>b</b>	Certain allowable credits (see instructions) . . . . .	<b>10b</b>		
<b>c</b>	Add lines 10a and 10b . . . . .	<b>10c</b>		
<b>11</b>	<b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16 . . . . .	<b>11</b>	0	00
<b>12</b>	<b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0- . . . . .	<b>12</b>		
<b>13</b>	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 33 . . . . . • Corporations. Enter the amount from Form 4626, line 12 . . . . . • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 . . . . .	<b>14</b>		
<b>15</b>	Enter the greater of line 13 or line 14 . . . . .	<b>15</b>		
<b>16</b>	Subtract line 15 from line 11. If zero or less, enter -0- . . . . .	<b>16</b>	0	00
<b>17</b>	Enter the <b>smaller</b> of line 6 or line 16 . . . . .	<b>17</b>	0	00

**C corporations:** See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.

For Paperwork Reduction Act Notice, see separate instructions.

Cat No 12392F

Form **3800** (2016)

**Part II Allowable Credit (Continued)**

**Note:** If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (.75) (see instructions) . . . . .	18	0	00
19	Enter the greater of line 13 or line 18 . . . . .	19	0	00
20	Subtract line 19 from line 11. If zero or less, enter -0- . . . . .	20	0	00
21	Subtract line 17 from line 20. If zero or less, enter -0- . . . . .	21	0	00
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked . . . . .	22	318	00
23	Passive activity credit from line 3 of all Parts III with box B checked	23		
24	Enter the applicable passive activity credit allowed for 2016 (see instructions) . . . . .	24		
25	Add lines 22 and 24 . . . . .	25	318	00
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25 . . . . .	26	0	00
27	Subtract line 13 from line 11. If zero or less, enter -0- . . . . .	27	0	00
28	Add lines 17 and 26 . . . . .	28	0	00
29	Subtract line 28 from line 27. If zero or less, enter -0- . . . . .	29	0	00
30	Enter the general business credit from line 5 of all Parts III with box A checked . . . . .	30	318	00
31	Reserved . . . . .	31		
32	Passive activity credits from line 5 of all Parts III with box B checked	32		
33	Enter the applicable passive activity credits allowed for 2016 (see instructions) . . . . .	33		
34	Carryforward of business credit to 2016. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach . . . . .	34		
35	Carryback of business credit from 2017. Enter the amount from line 5 of Part III with box D checked (see instructions) . . . . .	35		
36	Add lines 30, 33, 34, and 35 . . . . .	36	318	00
37	Enter the <b>smaller</b> of line 29 or line 36 . . . . .	37	0	00
38	<b>Credit allowed for the current year.</b> Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. <ul style="list-style-type: none"> <li>• Individuals. Form 1040, line 54, or Form 1040NR, line 51 . . . . .</li> <li>• Corporations. Form 1120, Schedule J, Part I, line 5c . . . . .</li> <li>• Estates and trusts. Form 1041, Schedule G, line 2b . . . . .</li> </ul>	38	0	00

Name(s) shown on return Identifying number  
23-7315673

THE OREGON COMMUNITY FOUNDATION

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below (see instructions).

- A  General Business Credit From a Non-Passive Activity      E  Reserved
- B  General Business Credit From a Passive Activity      F  Reserved
- C  General Business Credit Carryforwards      G  Eligible Small Business Credit Carryforwards
- D  General Business Credit Carrybacks      H  Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ▶

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount	
<b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.			
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b Reserved	1b		
c Increasing research activities (Form 6765)	1c	98-1027307	318 00
d Low-income housing (Form 8586, Part I only)	1d		
e Disabled access (Form 8826) (see instructions for limitation)	1e		
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g Indian employment (Form 8845)	1g		
h Orphan drug (Form 8820)	1h		
i New markets (Form 8874)	1i		
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k		
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l		
m Low sulfur diesel fuel production (Form 8896)	1m		
n Distilled spirits (Form 8906)	1n		
o Nonconventional source fuel (carryforward only)	1o		
p Energy efficient home (Form 8908)	1p		
q Energy efficient appliance (carryforward only)	1q		
r Alternative motor vehicle (Form 8910)	1r		
s Alternative fuel vehicle refueling property (Form 8911)	1s		
t Reserved	1t		
u Mine rescue team training (Form 8923)	1u		
v Agricultural chemicals security (carryforward only)	1v		
w Employer differential wage payments (Form 8932)	1w		
x Carbon dioxide sequestration (Form 8933)	1x		
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z Qualified plug-in electric vehicle (carryforward only)	1z		
aa New hire retention (carryforward only)	1aa		
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
zz Other. Enhanced oil recovery (Form 8830) and certain other credits	1zz		
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		318 00
3 Enter the amount from Form 8844 here and on the applicable line of Part II.	3		
4a Investment (Form 3468, Part III) (attach Form 3468)	4a		
b Work opportunity (Form 5884)	4b		
c Biofuel producer (Form 6478)	4c		
d Low-income housing (Form 8586, Part II)	4d		
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		
g Qualified railroad track maintenance (Form 8900)	4g		
h Small employer health insurance premiums (Form 8941)	4h		
i Increasing research activities (Form 6765)	4i		
j Reserved	4j		
z Other	4z		
5 Add lines 4a through 4z and enter here and on the applicable line of Part II.	5		
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II.	6		318 00