

2939321903803

Postmark Missing

OMB No. 1545-0047

2019

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

Form **990-T**

For calendar year 2019 or other tax year beginning _____, 2019, and ending 12/31, 2019

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

<input type="checkbox"/> Check box if address changed B Exempt under section <input checked="" type="checkbox"/> 501(c) <u>3</u> <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	Print or Type	Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) THE OREGON COMMUNITY FOUNDATION	D Employer identification number (Employees' trust, see instructions.) 23-7315673
		Number, street, and room or suite no. If a P.O. box, see instructions. 1221 SW YAMHILL STREET, 100	E Unrelated business activity code (See instructions.) 523000
		City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97205-2108	

C Book value of all assets at end of year: 2,274,086,320

F Group exemption number (See instructions.) ▶ _____

G Check organization type ▶ 501(c) corporation 501(c) trust 401(a) trust Other trust

H Enter the number of the organization's unrelated trades or businesses. ▶ 2 Describe the only (or first) unrelated trade or business here ▶ PARTNERSHIP INVESTMENTS. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

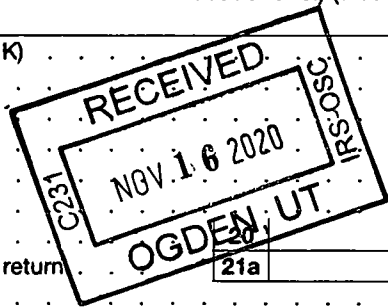
I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group? . . . ▶ Yes No
 If "Yes," enter the name and identifying number of the parent corporation. ▶ _____

J The books are in care of ▶ ERICA D. DALEY Telephone number ▶ (503) 227-6846

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales	<u>0</u>			
b Less returns and allowances	<u>0</u>			
1c Balance ▶		<u>0</u>		
2 Cost of goods sold (Schedule A, line 7)		<u>0</u>		
3 Gross profit. Subtract line 2 from line 1c	<u>I</u>	<u>0</u>		<u>0</u>
4a Capital gain net income (attach Schedule D)		<u>1,287,486</u>		<u>1,287,486</u>
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<u>0</u>		<u>0</u>
c Capital loss deduction for trusts		<u>0</u>		<u>0</u>
5 Income (loss) from a partnership or an S corporation (attach statement)		<u>1,202,600</u>		<u>1,202,600</u>
6 Rent income (Schedule C)		<u>0</u>	<u>0</u>	<u>0</u>
7 Unrelated debt-financed income (Schedule E)		<u>0</u>	<u>0</u>	<u>0</u>
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		<u>0</u>	<u>0</u>	<u>0</u>
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<u>0</u>	<u>0</u>	<u>0</u>
10 Exploited exempt activity income (Schedule I)		<u>0</u>	<u>0</u>	<u>0</u>
11 Advertising income (Schedule J)		<u>0</u>	<u>0</u>	<u>0</u>
12 Other income (See instructions; attach schedule)		<u>0</u>		<u>0</u>
13 Total. Combine lines 3 through 12		<u>2,490,086</u>	<u>0</u>	<u>2,490,086</u>

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)		<u>0</u>		<u>0</u>
15 Salaries and wages		<u>0</u>		<u>0</u>
16 Repairs and maintenance		<u>0</u>		<u>0</u>
17 Bad debts		<u>0</u>		<u>0</u>
18 Interest (attach schedule) (see instructions)		<u>146,919</u>		<u>146,919</u>
19 Taxes and licenses		<u>41,922</u>		<u>41,922</u>
20 Depreciation (attach Form 4562)		<u>0</u>		<u>0</u>
21 Less depreciation claimed on Schedule A and elsewhere on return		<u>0</u>		<u>0</u>
22 Depletion		<u>0</u>	<u>901,664</u>	<u>901,664</u>
23 Contributions to deferred compensation plans		<u>0</u>		<u>0</u>
24 Employee benefit programs		<u>0</u>		<u>0</u>
25 Excess exempt expenses (Schedule I)		<u>0</u>		<u>0</u>
26 Excess readership costs (Schedule J)		<u>0</u>		<u>0</u>
27 Other deductions (attach schedule)		<u>3,774,216</u>		<u>3,774,216</u>
28 Total deductions. Add lines 14 through 27		<u>4,864,721</u>		<u>4,864,721</u>
29 Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13		<u>(2,374,635)</u>		<u>(2,374,635)</u>
30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		<u>0</u>		<u>0</u>
31 Unrelated business taxable income. Subtract line 30 from line 29		<u>(2,374,635)</u>		<u>(2,374,635)</u>



SCANNED SEP 29 2021

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11291J

Form **990-T** (2019)

The Oregon Community Foundation
23-7315673

625

1

11/5/2020 2:38:01 PM

Part III Total Unrelated Business Taxable Income

32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	32	345,349
33	Amounts paid for disallowed fringes	33	
34	Charitable contributions (see instructions for limitation rules)	34	0
35	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract line 34 from the sum of lines 32 and 33	35	345,349
36	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions)	36	345,349
37	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	37	0
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38	0
39	Unrelated business taxable income. Subtract line 38 from line 37. If line 38 is greater than line 37, enter the smaller of zero or line 37	39	0

Part IV Tax Computation

40	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)	40	0
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 39 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	41	
42	Proxy tax. See instructions	42	
43	Alternative minimum tax (trusts only)	43	
44	Tax on Noncompliant Facility Income. See instructions	44	
45	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies	45	0

Part V Tax and Payments

46a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	46a	
b	Other credits (see instructions)	46b	
c	General business credit. Attach Form 3800 (see instructions)	46c	0
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	46d	
e	Total credits. Add lines 46a through 46d	46e	0
47	Subtract line 46e from line 45	47	0
48	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	48	0
49	Total tax. Add lines 47 and 48 (see instructions)	49	0
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50	0
51a	Payments: A 2018 overpayment credited to 2019	51a	0
b	2019 estimated tax payments	51b	0
c	Tax deposited with Form 8868	51c	0
d	Foreign organizations: Tax paid or withheld at source (see instructions)	51d	
e	Backup withholding (see instructions)	51e	
f	Credit for small employer health insurance premiums (attach Form 8941)	51f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other 0 Total	51g	0
52	Total payments. Add lines 51a through 51g	52	0
53	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	53	0
54	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54	0
55	Overpayment. If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid	55	0
56	Enter the amount of line 55 you want: Credited to 2020 estimated tax 0 Refunded	56	0

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here CJ, EI	Yes	No
58	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		✓
59	Enter the amount of tax-exempt interest received or accrued during the tax year \$ 0		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *James D. Daley* Date: 11/11/2020 Title: CHIEF FINANCIAL & OPERATIONS OFFICER

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name NICOLE BENCIK	Preparer's signature <i>Nicole Bencik</i>	Date 11/10/2020	Check <input type="checkbox"/> If self-employed	PTIN P00756915
Firm's name CROWE LLP	Firm's EIN 35-0921680	Firm's address 225 WEST WACKER DRIVE, CHICAGO, IL 60606-1224	Phone no. (312) 899-7000	

Schedule A—Cost of Goods Sold. Enter method of inventory valuation ►

1 Inventory at beginning of year	1	0	6 Inventory at end of year	6	0
2 Purchases	2	0	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7	0
3 Cost of labor	3	0	8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
4a Additional section 263A costs (attach schedule)	4a	0			
b Other costs (attach schedule)	4b	0			✓
5 Total. Add lines 1 through 4b	5	0			

Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)
(see instructions)

1. Description of property		
(1)		
(2)		
(3)		
(4)		
2. Rent received or accrued		
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	0	Total 0
(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)		(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ►
		0

Schedule E—Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 × column 6)	8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			0	0
Total dividends-received deductions included in column 8				0

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A) 0

Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B) 0

Totals 0

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
Totals	Enter here and on page 1, Part I, line 9, column (A). 0			Enter here and on page 1, Part I, line 9, column (B). 0

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals	Enter here and on page 1, Part I, line 10, col (A) 0	Enter here and on page 1, Part I, line 10, col (B) 0				Enter here and on page 1, Part II, line 25. 0

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))	0	0	0	0		0

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶	0	0				0
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 26
Totals, Part II (lines 1-5) ▶	0	0				0

Schedule K—Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			0

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income from an
Unrelated Trade or Business**

OMB No. 1545-0047

2019

For calendar year 2019 or other tax year beginning _____, 2019, and ending _____, 20 ____.

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

Department of the Treasury
Internal Revenue Service

Name of the organization
THE OREGON COMMUNITY FOUNDATION

Employer identification number
23-7315673

Unrelated Business Activity Code (see instructions) ▶ **211120**

Describe the unrelated trade or business ▶ **S-CORPORATION INVESTMENT**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales <u>0</u>			
b	Less returns and allowances <u>0</u>			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2	0	
3	Gross profit. Subtract line 2 from line 1c	3	0	0
4a	Capital gain net income (attach Schedule D)	4a	0	0
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b	0	0
c	Capital loss deduction for trusts	4c	0	0
5	Income (loss) from a partnership or an S corporation (attach statement)	5	436,624	436,624
6	Rent income (Schedule C)	6	0	0
7	Unrelated debt-financed income (Schedule E)	7	0	0
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8	0	0
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9	0	0
10	Exploited exempt activity income (Schedule I)	10	0	0
11	Advertising income (Schedule J)	11	0	0
12	Other income (See instructions; attach schedule)	12	0	0
13	Total. Combine lines 3 through 12	13	436,624	0

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	0
15	Salaries and wages	15	0
16	Repairs and maintenance	16	0
17	Bad debts	17	0
18	Interest (attach schedule) (see instructions)	18	0
19	Taxes and licenses	19	10,846
20	Depreciation (attach Form 4562)	20	0
21	Less depreciation claimed on Schedule A and elsewhere on return	21a	0
22	Depletion	22	0
23	Contributions to deferred compensation plans	23	0
24	Employee benefit programs	24	0
25	Excess exempt expenses (Schedule I)	25	0
26	Excess readership costs (Schedule J)	26	0
27	Other deductions (attach schedule)	27	80,429
28	Total deductions. Add lines 14 through 27	28	91,275
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	345,349
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30	0
31	Unrelated business taxable income. Subtract line 30 from line 29	31	345,349

Name of Partnership	EIN	UBI
PARTNERSHIP INVESTMENTS		
(1) ALCION REAL ESTATE PARTNERS FUND III-A	80-0957298	-141,072
(2) ALPINE INVESTORS VII, LP	83-3489266	-85,071
(3) ANDEAVOR LOGISTICS LP	27-4151603	-17,687
(4) ANTERO MIDSTREAM PARTNERS LP	46-4109058	933
(5) ARCLIGHT ENERGY PARTNERS FUND III, LP	20-3782803	-315
(6) ARCLIGHT ENERGY PARTNERS FUND IV LP	20-8419824	158,100
(7) ARLINGTON FUND I LLC - OCF SERIES	20-3063581	1,591
(8) ARTEMIS REAL ESTATE PARTNERS HEALTHCARE FUND I LP	81-0820271	2,650
(9) BEP LEGACY A, LLC (FKA ENERVEST ENERGY INSTITUTIONAL FUND XII-A, LP)	01-0938041	-1,552
(10) BP MIDSTREAM PARTNERS LP	82-1646447	-1,530
(11) BUCKEYE PARTNERS, L P	23-2432497	-983
(12) CENTERBRIDGE SPECIAL CREDIT PARTNERS II AIV I, L.P	30-0706880	37,138
(13) CHARLESBANK EQUITY FUND IX, LP	35-2600984	-56,946
(14) CHARLESBANK EQUITY FUND VII, LP	32-0280123	-33,915
(15) CHARLESBANK EQUITY FUND VIII, LP	47-1109521	-27,634
(16) COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	20-8306365	366
(17) CROSSHARBOR INTITUTIONAL PARTNERS II L.P.	27-4335021	-55,012
(18) DCP MIDSTREAM LP COMMON UNITS	03-0567133	-3,823
(19) DENHAM COMMODITY PARTNERS FUND VI LP	45-2484628	427,278
(20) DENHAM OIL & GAS FUND LP	47-3010122	539,090
(21) DOMINION MIDSTREAM PARTNERS, L P.	46-5135781	-90
(22) DOVER STREET IX L P.	47-5125540	53,328
(23) DOVER STREET VIII L P	45-2593305	872
(24) DOVER STREET X L P	83-2356376	2,199
(25) DURABLE CAPITAL ONSHORE FUND LP	84-2716952	39
(26) ENCAP ENERGY CAPITAL FUND IX, L.P.	80-0860738	208,537
(27) ENCAP ENERGY CAPITAL FUND VII, L.P	26-0413806	2,888
(28) ENCAP ENERGY CAPITAL FUND VIII, L.P.	27-2032518	34,044
(29) ENCAP ENERGY CAPITAL FUND X, L P.	47-2732735	513,693
(30) ENCAP ENERGY CAPITAL FUND XI, LP	81-4648210	-61,054
(31) ENCAP FLATROCK MIDSTREAM FUND III, LP	46-4943834	-190,574
(32) ENCAP FLATROCK MIDSTREM FUND IV, LP	82-2890021	-154,764
(33) ENDEAVOUR CAPITAL FUND V AIV, L.P	27-0634574	10,073
(34) ENDEAVOUR CAPITAL FUND V L P.	26-0797359	-160,317
(35) ENDEAVOUR CAPITAL FUND VI, LP	45-3366594	87,879
(36) ENDEAVOUR CAPITAL FUND VII, L.P.	47-2562960	-16,972
(37) ENERGY TRANSFER EQUITY LP	30-0108820	-11,918
(38) ENERGY TRANSFER LP	30-0108820	-46
(39) ENLINK MIDSTREAM PARTNERS LP	16-1616605	-4,615
(40) ENTERPRISE PRODUCTS PARTNERS LP	76-0568219	-7,363
(41) EQM MIDSTREAM PARTNERS, LP	37-1661577	-14,444
(42) FORTRESS CREDIT OPPORTUNITIES FUND III (A) LP	99-0365907	43,259
(43) FORTRESS CREDIT OPPORTUNITIES FUND IV (A) LP	61-1742333	78,953
(44) FORTRESS CREDIT OPPORTUNITIES FUND V (A) LP	98-1439362	39,375
(45) FORTRESS INVESTMENT FUND V (FUND A) L P	98-0534591	-17,879
(46) FORTRESS INVESTMENT FUND V (COINVESTMENT FUND A) L.P.	98-0537742	-43,329
(47) GREYCROFT PARTNERS V, LP	83-1090637	-12,350
(48) H&F EFS AIV I, LP	47-5301888	-2,744
(49) H&F FLASHDANCE AIV I LP	83-0928746	64
(50) H&F WAND AIV I, L P	47-1242370	-1,264
(51) HFCP VI AIV, L P	26-1269450	-10,032
(52) KAYNE ANDERSON ENERGY FUND IV (QP), L.P.	20-5659373	-161
(53) KAYNE ANDERSON ENERGY FUND V (QP), L P.	26-3294026	296,893

(54) KAYNE ANDERSON ENERGY FUND VI, L.P.	38-3865939	196,150
(55) LANDMARK REAL ESTATE PARTNERS VIII, L.P	81-4168710	13,689
(56) LEGACY VENTURE VI (QP), LLC	45-1140886	-304
(57) LIME ROCK PARTNERS VI, L.P.	98-1027307	-17,132
(58) LLC I FIG TREE AIV, LP	81-1584719	1,904
(59) MAGELLAN MIDSTREAM PARTNERS LP	73-1599053	-12,804
(60) MAIN POST GROWTH CAPITAL II LP	83-1572062	-10,967
(61) MONROE GL TE (ALTERNATIVE) LP	47-4837728	1,044
(62) MPLX LP (FKA MARKWEST ENERGY PARTNERS, LP)	27-0005456	-4,925
(63) NATURAL RESOURCE PARTNERS L.P.	35-2164875	-3
(64) NOBLE MIDSTREAM PARTNERS LP	47-3011449	-1,488
(65) NWC AIV, L.P.	81-4796205	-134,483
(66) OREGON ANGEL FUND 2016, LLC	36-4823817	-11,507
(67) OREGON ANGEL FUND 2017-Q, LLC	36-4853399	-4,357
(68) OREGON VENTURE FUND XII, LLC	82-3589706	-4,494
(69) PATRON CAPITAL, L P IV		-22,503
(70) PHILLIPS 66 PARTNERS LP	38-3899432	-5,403
(71) PLAINS ALL AMERICAN PIPELINE, L.P	76-0582150	-341
(72) PLAINS ALL AMERICAN PIPELINE, L.P	76-0582150	-25,511
(73) ROARK CAPITAL PARTNERS V (T) LP	98-1391234	-10,973
(74) SHELL MIDSTREAM PARTNERS, L.P.	46-5223743	-11,938
(75) STRATEGIC INVESTORS FUND V, L P	27-5109706	-166
(76) STRATEGIC INVESTORS FUND VI, L.P.	46-2163407	-8,262
(77) STRATEGIC INVESTORS FUND VII, L P	47-1821536	-794
(78) SUSTAINABLE ASSET FUND II LP	82-4330109	-72,955
(79) SV LIFE SCIENCES FUND IV (A1), L.P.	27-4403657	16,185
(80) THOMA BRAVO CREDIT FUND I	82-1731308	327,949
(81) VENTURE INVESTMENT ASSOCIATES V, L.P.	94-3390505	-1,992
(82) WESTBROOK REAL ESTATE FUND IX, LP	80-0767627	-40,740
(83) WESTBROOK REAL ESTATE FUND VIII, LP	26-1870363	-11,672
(84) WESTBROOK REAL ESTATE FUND X, LP	37-1768594	-35,099
(85) WESTERN GAS PARTNERS, LP	26-1075808	-10,621
(86) WESTERN MIDSTREAM PARTNERS, LP	46-0967367	-16,679
(87) WNDRCO, LLC	81-3734887	-279,994
	Total	1,202,600
S-CORPORATION INVESTMENT		
(1) BUCK JENKINS ENTERPRISES INC	93-1073618	436,624
	Total	436,624

Description	Amount
PARTNERSHIP INVESTMENTS	
(1) ALPINE INVESTORS VII, LP 83-3489266	183
(2) CHARLESBANK EQUITY FUND IX, LP 35-2600984	6,963
(3) CHARLESBANK EQUITY FUND VIII, LP 47-1109521	830
(4) COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP 20-8306365	22
(5) DOVER STREET IX L.P. 47-5125540	67,717
(6) DOVER STREET VIII L.P. 45-2593305	-59
(7) DOVER STREET X L P 8-32356376	7,934
(8) DURABLE CAPITAL ONSHORE FUND LP 84-2716952	4,456
(9) HELLMAN & FRIEDMAN CAPITAL PARTNERS IX, LP 9-81449599	25,364
(10) LANDMARK REAL ESTATE PARTNERS VIII, L.P. 8-14168710	12,065
(11) MADISON OL TE (ALTERNATIVE) INVESTOR, LLC 83-2829135	17,575
(12) STEELE OFFSHORE (ALTERNATIVE), LP 98-1483512	2,468
(13) STRATEGIC INVESTORS FUND V, L P. 27-5109706	1,054
(14) WESTBROOK REAL ESTATE FUND X, LP 37-1768594	347
Total	146,919
Total for Part II, Line 18	
	146,919

Description	Amount
PARTNERSHIP INVESTMENTS	
(1) CHARLESBANK EQUITY FUND IX, LP 352600984	1,242
(2) CHARLESBANK EQUITY FUND VIII, LP 471109521	282
(3) DOVER STREET IX L P. 475125540	187
(4) DOVER STREET VIII L.P. 452593305	17
(5) H&F EFS AIV I, LP 475301888	8
(6) H&F FLASHDANCE AIV I LP 830928746	4
(7) HELLMAN & FRIEDMAN CAPITAL PARTNERS IX, LP 981449599	997
(8) LANDMARK REAL ESTATE PARTNERS VIII, L.P. 814168710	6,664
(9) STATE TAXES PAID	32,521
Total	41,922
S-CORPORATION INVESTMENT	
(10) STATE TAXES PAID	10,846

Description	Amount
PARTNERSHIP INVESTMENTS	
(1) ALPINE INVESTORS VII, LP 83-3489266	161,242
(2) ARCLIGHT ENERGY PARTNERS FUND IV LP 20-8419824	2,479
(3) BEP LEGACY A, LLC (FKA ENERVEST ENERGY INSTITUTIONAL FUND XII-A, LP) 01-0938041	867
(4) CHARLESBANK EQUITY FUND IX, LP 35-2600984	24,818
(5) CHARLESBANK EQUITY FUND VII, LP 32-0280123	856
(6) CHARLESBANK EQUITY FUND VIII, LP 47-1109521	16,032
(7) COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP 20-8306365	75
(8) DENHAM COMMODITY PARTNERS FUND VI LP 45-2484628	192,310
(9) DENHAM OIL & GAS FUND LP 47-3010122	690,229
(10) DOVER STREET IX L P. 47-5125540	43,595
(11) DOVER STREET VIII L P. 45-2593305	23,281
(12) DOVER STREET X L P. 83-2356376	26,236
(13) DURABLE CAPITAL ONSHORE FUND LP 84-2716952	3,501
(14) ENCAP ENERGY CAPITAL FUND IX, L.P. 80-0860738	395,263
(15) ENCAP ENERGY CAPITAL FUND VII, L P. 26-0413806	3,345
(16) ENCAP ENERGY CAPITAL FUND VIII, L P. 27-2032518	95,561
(17) ENCAP ENERGY CAPITAL FUND X, L.P. 47-2732735	1,098,339
(18) ENCAP ENERGY CAPITAL FUND XI, LP 81-4648210	114,041
(19) ENCAP FLATROCK MIDSTREAM FUND III, LP 46-4943834	27,504
(20) ENCAP FLATROCK MIDSTREM FUND IV, LP 82-2890021	48,992
(21) HELLMAN & FRIEDMAN CAPITAL PARTNERS IX, LP 98-1449599	38,715
(22) KAYNE ANDERSON ENERGY FUND V (QP), L.P. 26-3294026	295,438
(23) KAYNE ANDERSON ENERGY FUND VI, L.P. 38-3865939	366,986
(24) LANDMARK REAL ESTATE PARTNERS VIII, L.P. 81-4168710	41,475
(25) LEGACY VENTURE VI (QP), LLC 45-1140886	61
(26) LIME ROCK PARTNERS VI, L P. 98-1027307	260
(27) ROARK CAPITAL PARTNERS V (T) LP 98-1391234	42,320
(28) WESTBROOK REAL ESTATE FUND IX, LP 80-0767627	2
(29) WESTBROOK REAL ESTATE FUND X, LP 37-1768594	473
(30) PROFESSIONAL FEES	19,920
Total	3,774,216
S-CORPORATION INVESTMENT	
(31) BUCK JENKINS ENTERPRISES INC 93-1073618	79,449
(32) PROFESSIONAL FEES	980
Total	80,429

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining
PARTNERSHIP INVESTMENTS					
2018	3,346,298		0	0	3,346,298
2019	2,374,635		0	0	2,374,635

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2014	289	0	0		289	2019
2015	1,074	0	0		1,074	2020
2016	1,136	0	0		1,136	2021
2017	77,460,560	0	0		77,460,560	2022
2018	90,184,561	0	0		90,184,561	2023
2019	106,249,076	0	0	34,535	106,214,541	2024
Totals	273,896,696	0	0	34,535	273,862,161	

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
2008	855,008	34,535	277,559	345,349	266,635	2028
2009	1,063,573				1,063,573	2029
2010	299,513				299,513	2030
2012	1,244,440				1,244,440	2032
2013	1,041,779				1,041,779	2033
2015	2,253,457				2,253,457	2035
2016	1,153,638				1,153,638	2036
2017	2,156,235				2,156,235	2037
Totals	10,067,643	34,535	277,559	345,349	9,479,270	

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

2019

Name: **THE OREGON COMMUNITY FOUNDATION** Employer identification number: **23-7315673**

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				0
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				0
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				0
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	25,775	0	0	25,775
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 (0)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7 25,775

Part II Long-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				0
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				0
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				0
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	93,912	0		93,912
11 Enter gain from Form 4797, line 7 or 9				11 1,167,799
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15 1,261,711

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	25,775
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	1,261,711
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	1,287,486

Note: If losses exceed gains, see *Capital Losses* in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat No. 11460M

Schedule D (Form 1120) 2019

Name(s) shown on return

THE OREGON COMMUNITY FOUNDATION

Identifying number

23-7315673

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)

(See instructions and complete Part(s) III before Parts I and II.)

1	General business credit from line 2 of all Parts III with box A checked	1	263
2	Passive activity credits from line 2 of all Parts III with box B checked	2	0
3	Enter the applicable passive activity credits allowed for 2019. See instructions	3	0
4	Carryforward of general business credit to 2019. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach	4	4,318
5	Carryback of general business credit from 2020. Enter the amount from line 2 of Part III with box D checked. See instructions	5	0
6	Add lines 1, 3, 4, and 5	6	4,581

Part II Allowable Credit

7	Regular tax before credits:		
	• Individuals. Enter the sum of the amounts from Form 1040 or 1040-SR, line 12a, and Schedule 2 (Form 1040 or 1040-SR), line 2, or the sum of the amounts from Form 1040-NR, lines 42 and 44	}	7
	• Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return		
	• Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return		
8	Alternative minimum tax:		
	• Individuals. Enter the amount from Form 6251, line 11	}	8
	• Corporations. Enter -0-		
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54		
9	Add lines 7 and 8	9	0
10a	Foreign tax credit	10a	0
b	Certain allowable credits (see instructions)	10b	0
c	Add lines 10a and 10b	10c	0
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	0
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0-	12	
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions	13	
14	Tentative minimum tax:		
	• Individuals. Enter the amount from Form 6251, line 9	}	14
	• Corporations. Enter -0-		
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52		
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	0
17	Enter the smaller of line 6 or line 16	17	0
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.		

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 12392F

Form **3800** (2019)

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75). See instructions	18	0
19	Enter the greater of line 13 or line 18	19	0
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	0
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	0
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0
23	Passive activity credit from line 3 of all Parts III with box B checked	23	0
24	Enter the applicable passive activity credit allowed for 2019. See instructions	24	0
25	Add lines 22 and 24	25	0
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0
28	Add lines 17 and 26	28	0
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	10
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked	32	0
33	Enter the applicable passive activity credits allowed for 2019. See instructions	33	0
34	Carryforward of business credit to 2019. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	263
35	Carryback of business credit from 2020. Enter the amount from line 5 of Part III with box D checked. See instructions	35	0
36	Add lines 30, 33, 34, and 35	36	273
37	Enter the smaller of line 29 or line 36	37	0
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. • Individuals. Schedule 3 (Form 1040 or 1040-SR), line 6, or Form 1040-NR, line 51 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b	38	0

Name(s) shown on return THE OREGON COMMUNITY FOUNDATION	Identifying number 23-7315673
---	---

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- | | |
|--|--|
| A <input checked="" type="checkbox"/> General Business Credit From a Non-Passive Activity | E <input type="checkbox"/> Reserved |
| B <input type="checkbox"/> General Business Credit From a Passive Activity | F <input type="checkbox"/> Reserved |
| C <input type="checkbox"/> General Business Credit Carryforwards | G <input type="checkbox"/> Eligible Small Business Credit Carryforwards |
| D <input type="checkbox"/> General Business Credit Carrybacks | H <input type="checkbox"/> Reserved |

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ▶

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	0
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	263
d Low-income housing (Form 8586, Part I only)	1d	0
e Disabled access (Form 8826) (see instructions for limitation)	1e	0
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	0
g Indian employment (Form 8845)	1g	0
h Orphan drug (Form 8820)	1h	0
i New markets (Form 8874)	1i	0
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	0
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	0
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	0
m Low sulfur diesel fuel production (Form 8896)	1m	0
n Distilled spirits (Form 8906)	1n	0
o Nonconventional source fuel (carryforward only)	1o	0
p Energy efficient home (Form 8908)	1p	0
q Energy efficient appliance (carryforward only)	1q	0
r Alternative motor vehicle (Form 8910)	1r	0
s Alternative fuel vehicle refueling property (Form 8911)	1s	0
t Enhanced oil recovery credit (Form 8830)	1t	0
u Mine rescue team training (Form 8923)	1u	0
v Agricultural chemicals security (carryforward only)	1v	0
w Employer differential wage payments (Form 8932)	1w	0
x Carbon oxide sequestration (Form 8933)	1x	0
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	0
z Qualified plug-in electric vehicle (carryforward only)	1z	0
aa Employee retention (Form 5884-A)	1aa	0
bb General credits from an electing large partnership (carryforward only)	1bb	0
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	0
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	263
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	0
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	0
b Work opportunity (Form 5884)	4b	1
c Biofuel producer (Form 6478)	4c	0
d Low-income housing (Form 8586, Part II)	4d	0
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	0
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	9
g Qualified railroad track maintenance (Form 8900)	4g	0
h Small employer health insurance premiums (Form 8941)	4h	0
i Increasing research activities (Form 6765)	4i	0
j Employer credit for paid family and medical leave (Form 8994)	4j	0
z Other	4z	0
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	10
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	273

Name(s) shown on return

Identifying number

THE OREGON COMMUNITY FOUNDATION

23-7315673

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	4,318
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	4,318
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	263
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	263
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	4,581

Name(s) shown on return THE OREGON COMMUNITY FOUNDATION	Identifying number 23-7315673
---	---

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- | | |
|--|--|
| A <input checked="" type="checkbox"/> General Business Credit From a Non-Passive Activity | E <input type="checkbox"/> Reserved |
| B <input type="checkbox"/> General Business Credit From a Passive Activity | F <input type="checkbox"/> Reserved |
| C <input type="checkbox"/> General Business Credit Carryforwards | G <input type="checkbox"/> Eligible Small Business Credit Carryforwards |
| D <input type="checkbox"/> General Business Credit Carrybacks | H <input type="checkbox"/> Reserved |

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ▶

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c 98-1027307	262
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	262
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	0
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	262

Name(s) shown on return

Identifying number

THE OREGON COMMUNITY FOUNDATION

23-7315673

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c 94-3390505	1
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	1
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	0
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	1

Name(s) shown on return THE OREGON COMMUNITY FOUNDATION	Identifying number 23-7315673
---	---

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- | | |
|--|--|
| A <input checked="" type="checkbox"/> General Business Credit From a Non-Passive Activity | E <input type="checkbox"/> Reserved |
| B <input type="checkbox"/> General Business Credit From a Passive Activity | F <input type="checkbox"/> Reserved |
| C <input type="checkbox"/> General Business Credit Carryforwards | G <input type="checkbox"/> Eligible Small Business Credit Carryforwards |
| D <input type="checkbox"/> General Business Credit Carrybacks | H <input type="checkbox"/> Reserved |

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III. ▶

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	0
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b 81-4168710	1
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f 81-4168710	9
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	10
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	10