Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150 2016

Open to Public

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Inspection Internal Revenue Service 06/30/17 For the 2016 calendar year, or tax year beginning 07/01/16, and ending Check if applicable D Employer Identification number C Name of organization Address change 27-2958867 Name change CAREGIVER COMPANION, INC. Initial return Number and street (or P O box, if mail is not delivered to street address) E Telephone number 765-423-1879 Final return/terminated 612 WABASH AVENUE Amended return City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Number ▶ 928 Application pending LAFAYETTE IN 47905 Check ▶ if the organization is not X Cash | Accrual Other (specify) ▶ Accounting Method: Website: ▶ WWW. CAREGIVERCOMPANION. ORG required to attach Schedule B (Form 990, 990-EZ, or 990-PF). Tax-exempt status (check only one) — X 501(c)(3) 501(c)(4947(a)(1) or 527 Form of organization: X Corporation Trust Association Other Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 89,331 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part 1 Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments 3 489 4 Investment income Gross amount from sale of assets other than inventory 5a Less, cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than \$15,000) 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) c Less. direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances 7a b Less: cost of goods sold **7**b c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 8 Other revenue (describe in Schedule O) 89,331 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 Grants and similar amounts paid (list in Schedule O) 10 11 Benefits paid to or for members 11 RS-OSC 105,187 12 12 Salaries, other compensation, and employee benefits 5,355 13 Professional fees and other payments to independent contractors 13 14 14 Occupancy, rent, utilities, and maintenance 2,959 15 Printing, publications, postage, and shipping 15 5.759 16 16 Other expenses (describe in Schedule O) 119,260 17 17 Total expenses. Add lines 10 through 16 -29,92918 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 99,826 end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (explain in Schedule O) 20 š 69,897 Net as sets or fund balances at end of year. Combine lines 18 through 20 21

Form 990-EZ (2016)

For Paperwork Reduction Act Notice, see the separate instructions.

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Page 2 Form 990-EZ (2016) Part II Balance Sheets (see the instructions for Part II) X Check if the organization used Schedule O to respond to any question in this Part II (A) Beginning of year (B) End of year 97,270 917 22 22 Cash, savings, and investments 0 23 Land and buildings 23 1,980 2,556 24 Other assets (describe in Schedule O) 24 69,897 99,826 25 Total assets 26 Total liabilities (describe in Schedule O) 0 26 99,826 69 897 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) Statement of Program Service Accomplishments (see the instructions for Part III) X Check if the organization used Schedule O to respond to any question in this Part III **Expenses** What is the organization's primary exempt purpose? (Required for section SEE SCHEDULE O 501(c)(3) and 501(c)(4) organizations; optional for Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of others.) persons benefited, and other relevant information for each program title. 28 SEE SCHEDULE O 71,359 28a (Grants \$ If this amount includes foreign grants, check here 29 (Grants \$ If this amount includes foreign grants, check here 29a 30 (Grants \$ If this amount includes foreign grants, check here 30a 31 Other program services (describe in Schedule O) If this amount includes foreign grants, check here 31a 32 Total program service expenses (add lines 28a through 31a) List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV) Pari IV Check if the organization used Schedule O to respond to any question in this Part IV (d) Health benefits, contributions to employee benefit plans, and (c) Reportable (b) Average compensation (Forms W-2/1099-MISC) (e) Estimated amount of (a) Name and title hours per week other compensation devoted to position (if not paid, enter -0-) deferred compensation EILEEN GRIFFIN DIRECTOR 0.20 0 0 SR. MARTY MCENTEE 0 0 0 DIRECTOR 0.20 CINDY RANDOLPH 0 0 DIRECTOR 0.20 SHARON WHITE DIRECTOR 0.20 0 0 TROY KING CHAIR 0.70 0 BETH LANA 0.20 0 DIRECTOR 0 JAN BLAU 0.20 0 0 DIRECTOR 0 CORBY SPRINGER DIRECTOR 0.20 0 0 0 BOB YOST SECRETARY/TREASURER 0.20 0 0 0 DIANA SALAZAR EXECUTIVE DIRECTOR 46,629 40.00 10,317 0 CHRIS IRONS VICE CHAIR 0.20 0 0

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	990-EZ (2016) CAREGIVER COMPANION, INC. 27-2938867		<u> </u>	-8
	Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V			
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a	33	ļ	x
•	detailed description of each activity in Schedule O	133	 	
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the		}	1
	change on Schedule O (see instructions)	34	1	x
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	101		
JJa	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	1	x
ь	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
•	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	1	X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36	l	X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions			
ь	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	1	. :	
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter.	\ · .		
а	Initiation fees and capital contributions included on line 9	_		:
b	Gross receipts, included on line 9, for public use of club facilities	_ ;	:::	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under.	.		
	section 4911 ▶; section 4912 ▶; section 4955 ▶	: :		
þ	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958	1		, '
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed	1 .		
	on organization managers or disqualified persons during the year under sections 4912,	{ ;		
	4955, and 4958	;		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line	1		1.
_	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	} '		
е	transaction? If "Yes," complete Form 8886-T	40e		х
41	List the states with which a copy of this return is filed IN	1406	L	
42a	The time states with which a depy of the retain to mode	5-42	3-1	879
	612 WARASH AVE			
	Located at ▶ LAFAYETTE IN ZIP + 4 ▶ 47	905		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country: ▶			: :
	See the instructions for exceptions and filling requirements for FinCEN Form 114, Report of Foreign Bank and	:	· .	· , ·
	Financial Accounts (FBAR).	'		
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		<u> </u>
	If "Yes," enter the name of the foreign country. ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the tax year			
44-	Did the second state of the sta	J	Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be	1	·	X
L	completed instead of Form 990-EZ	44a		<u> </u>
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	AAL		X
_	completed instead of Form 990-EZ	44b		$\frac{\mathbf{\hat{x}}}{\mathbf{x}}$
ď	Did the organization receive any payments for indoor tanning services during the year? If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	44c		<u> </u>
u	explanation in Schedule O	440	·	•
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		x
ч за b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the	730		- <u></u>
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of	1:		:::;
	Form 990-EZ (see instructions)	45b		X

Form	990-EZ (20	16)	CARE	GIVER	COMPANIO	N. II	NC.		27-29	58867				Р	age 4
46	Did the or	ganiza			indirectly, in politic			behalf o						Yes	No
		-		-	complete Schedu		-						46	لــــا	X
Pa	rt VI	Sect	tion 501	(c)(3) org	janizations of anizations mus	nly t answer	auestions 4	7–49h a	and 52, and co	molete the	e tables for	lines			
		50 ar	nd 51.				•								\Box
		Chec	k if the o	rganization	n used Schedule	e O to re	spond to any	questic	on in this Part	<u>VI</u>		<u> </u>	·		
47	Did the or	ganiza	tion engage	e in lobbying	activities or have	a section :	501(h) election	in effect	during the tax			٦		Yes	No
	•		•	hedule C, P	•							}	47		X
48					ed in section 170(b							}	48		X
49a b		-		•	s to an exempt non section 527 organi		e related organi	ization?		•		• • •	49a 49b		
50			-		's five highest com		employees (oth	ner than o	officers, directors	s, trustees, a	nd key	L	_::	·	
	•			-	an \$100,000 of co	•									
		(a) N	ame and titl	e of each em	ployee		(b) Average ours per week voted to position	CO	Reportable mpensation W-2/1099-MISC)	contribution	th benefits, is to employee plans, and ompensation			d amou pensati	
NO	ONE														
						-									
			··· ·							<u> </u>					
f 51				-	over \$100,000 's five highest com	inensated	independent co	ontractors	who each recei	ved more th	- an				
	\$100,000	of com	pensation	from the org	anization. If there	is none, e	nter "None."								
	•	(a) Nam	ne and busir	ness address	of each independer	nt contracto	or		(b) Typ	e of service		(c) C	omper	nsation	
NO	NE														
		•													
···			•••												
			• • •												
d 52		ganizat	tion comple		tractors each receine A? Note: All sect	-		ns must a	attach a		-	· 🗓	Yes		 No
	r penalties o	f perjun	y, I declare		camined this return, i er (other than officer						t of my knowled			تصلحات	<u></u>
				11.						10/.1	•				
Sign Here	1 1	D		SALAZI					EXECUTIV		ECTOR				
	Pni		or print name			Preparer	s signature			Date			PTIN		
Paid	,	• • •	•			181	112 4	0~	haa		Check	٠. i	[46871	
		n's name	M. COCHE		COMPANY,	P.C	<u>~~~~</u> .		a rue 7	1.00/4	Firm's EIN			831	
-	A-1.	n's addre			OX 1128		2-1128				Phone no 7	65-7			
May	the IRS dis	cuss th			arer shown above?				 				K Ye		No
								- -				Form	990	-EZ (2016)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is alwww.irs.gov/form990.

2016

Open to Public Inspection

Name of the organization

CAREGIVER COMPANION, INC

Employer Identification number 27–2958867

			CHIMGIANK CO	THE AUTON, INC.			14745	,000,				
P:	ert 1	Reas	on for Public Charity	Status (All organization	s must o	complet	e this part.) See instruct	ions.				
The	orga	nization is not	a private foundation because	it is: (For lines 1 through 12, che	ck only on	e box.)						
1		A church, co	nvention of churches, or asso	ciation of churches described in	section 1	70(b)(1)(A)(I).					
2		A school des	cribed in section 170(b)(1)(A)(ii). (Attach Schedule E (Form	990 or 990	D-EZ).)						
3		A hospital or	a cooperative hospital service	organization described in section	on 170(b)	(1)(A)(iii).						
4		A medical res	search organization operated	in conjunction with a hospital des	cribed in	section 1	70(b)(1)(A)(iii). Enter the hospit	tal's name,				
		city, and state	e:									
5		An organizati	on operated for the benefit of	a college or university owned or	operated b	y a gover	nmental unit described in					
	_	section 170(b)(1)(A)(iv). (Complete Part I	l.)								
6		A federal, sta	ite, or local government or gov	rernmental unit described in sec t	ion 170(b)(1)(A)(v)).					
7	U	_	on that normally receives a su section 170(b)(1)(A)(vi). (Co	ibstantial part of its support from implete Part II.)	a governn	nental uni	t or from the general public					
8		A community	trust described in section 17	'0(b)(1)(A)(vi). (Complete Part II	l.)							
9				ribed in section 170(b)(1)(A)(ix) agriculture (see instructions). En								
10	X	An organization receipts from support from	activities related to its exemp gross investment income and	more than 33 1/3% of its support functions—subject to certain extended business taxable inco 1975. See section 509(a)(2). (4)	ceptions, me (less s	and (2) no section 51	o more than 33 1/3% of its		•			
11	\Box			clusively to test for public safety.)(4),					
12	П	-	•	clusively for the benefit of, to per			• • •					
		of one or mor	e publicly supported organiza	tions described in section 509(a)(1) or se	ction 509	(a)(2). See section 509(a)(3).					
		Check the bo	x in lines 12a through 12d tha	t describes the type of supportin	g organiza	ation and o	complete lines 12e, 12f, and 12g).				
	а			rated, supervised, or controlled b								
	the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the											
			- •	mplete Part IV, Sections A and								
	b		,, , ,									
	b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.											
	С	Type ili 1	functionally integrated. A s	upporting organization operated in uctions). You must complete F								
	d			 A supporting organization operation 	-			1				
	_		- -	organization generally must satis				,				
			· -	ust complete Part IV, Sections	-							
	e			ved a written determination from functionally integrated supporting			Type I, Type II, Type III					
			nber of supported organization									
	g	Provide the fo	llowing information about the	supported organization(s).	,		ye 	,				
(1)		e of supported anization	(II) EIN	(III) Type of organization (described on lines 1–10 above (see instructions))	listed in yo	organization ur governing ment?	(v) Amount of monetary support (see	(vi) Amount of other support (see				
				above (see instructions))	Yes	No	instructions)	instructions)				
(A)					1	 	 	 	_			
					<u> </u>				_			
(B)												
(C)												
(D)												
(E)		 							_			

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Schedule A (Form 990 or 990-EZ) 2016 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	 					
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount					.:	
	shown on line 11, column (f)						
<u>6</u> Sec	Public support. Subtract line 5 from line 4 tion B. Total Support	L				<u></u>	
	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7	Amounts from line 4	(a) 2012	(D) 2013	(C) 2014	(4) 2013	(6) 2010	(1) 1 Olai
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11	Total support. Add lines 7 through 10	1:1::::::			,	ŕ	
12	Gross receipts from related activities, etc. (s	ee instructions)				12	
13	First five years. If the Form 990 is for the o	organization's first,	second, third, fourth	n, or fifth tax year as	s a section 501(c)(3	. <u></u> 3)	
	organization, check this box and stop here		· · · · · · · · · · · · · · · · · · ·				•
Sec	tion C. Computation of Public S	upport Percer	ntage				
14	Public support percentage for 2016 (line 6, o	column (f) divided b	y line 11, column (f))		14	%
15	Public support percentage from 2015 Sched	Jule A, Part II, line 1	4 , , .			15	%
16a	33 1/3% support test—2016. If the organization	ation did not check	the box on line 13,	and line 14 is 33 1/	3% or more, check	this	
	box and stop here. The organization qualifie						▶ 🗀
b	33 1/3% support test—2015. If the organization	ation did not check	a box on line 13 or	16a, and line 15 is	33 1/3% or more, o	heck	_
	this box and stop here. The organization qu	alifies as a publicly	supported organiza	ation .			▶ [_
17a	10%-facts-and-circumstances test—2016	i. If the organization	did not check a bo	x on line 13, 16a, o	r 16b, and line 14 is	S	
	10% or more, and if the organization meets t	the "facts-and-circu	imstances" test, ch	eck this box and st	op here. Explain in		
	Part VI how the organization meets the "facts	s-an d- circumstance	es" test. The organi	zation qualifies as a	a publicly supported	3	
	organization						
b	10%-facts-and-circumstances test—2015)	
	15 is 10% or more, and if the organization m						
	Explain in Part VI how the organization meet	s the "facts-and-cire	cumstances" test.	The organization qu	ualifies as a publicly	′	, (~
	supported organization						🏲 🗀
18	Private foundation. If the organization did r	not check a box on I	line 13, 16a, 16b, 1	7a, or 17b, check the	his box and see		, —
	instructions	···· · · · ·	<u> </u>	·			. ▶ 📙

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

	If the organization fails to	quality under th	e tests listed t	pelow, please c	ompiete Part II	.)	
	tion A. Public Support					 	
Cale	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership						460 400
	fees received. (Do not include any "unusual grants.")	110,488	71,900	99,006	99,253	88,842	469,489
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	110,488	71,900	99,006	99, 253	88,842	469,489
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from		: '				
	line 6)	<u> </u>	<u> </u>				469,489
	tion B. Total Support			 			
Cale	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9	Amounts from line 6	110,488	71,900	99,006	99,253	88,842	469,489
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	1,112	731	504	584	489	3,420
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b	1,112	731	504	584	489	3,420
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,				T		
	and 12.)	111,600	72,631	99,510	99,837	89,331	472,909
14	First five years. If the Form 990 is for the	organization's first, s	econd, third, fourth,	or fifth tax year as	a section 501(c)(3)		
	organization, check this box and stop here					<u></u>	▶ <u>L</u>
Sec	tion C. Computation of Public S	upport Percen	tage		· · · · · · · · · · · · · · · · · · ·		
15	Public support percentage for 2016 (line 8,	column (f) divided by	line 13, column (f))		15	99.28%
16	Public support percentage from 2015 Sche				· · · · · · · · · · · · · · · · · · ·	16	99.04%
Sec	tion D. Computation of Investme	ent Income Per	centage				
17	Investment income percentage for 2016 (lin	e 10c, column (f) div	ided by line 13, colu	umn (f))		17	1%
18	Investment income percentage from 2015 S		•			18	1%
19a	33 1/3% support tests—2016. If the organ 17 is not more than 33 1/3%, check this box	x and stop here. The	e organization qualif	ies as a publicly sup	pported organization	١	► X
b	33 1/3% support tests—2015. If the organ						- ،
	line 18 is not more than 33 1/3%, check this	•	- ·	-	• • • • • •	ation	▶
20	Private foundation. If the organization did	not check a box on (i	ine 14, 19a, or 19b.	check this box and	see instructions		▶ (

Part W. Supporting Orga

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?
 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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3b		
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Sched	ule A (Form 990 or 990-EZ) 2016 CAREGIVER COMPANION, INC.	<u> 27-2958867 </u>		Page 5
Pa	Supporting Organizations (continued)		, .	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?	· ;	, :	: :
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	118		
þ	A family member of a person described in (a) above?	<u>116</u>		
C	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	<u> </u>	L
Sect	ion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	1:	:	
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the	1 ,		
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or		. : :	: :
	controlled the organization's activities. If the organization had more than one supported organization,	}"		
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	[}
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	} .		
	supervised, or controlled the supporting organization.	2		1
Sect	on C. Type II Supporting Organizations		·	
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	<u> </u>	3.33	
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	1		٠.
	the supported organization(s).	} ,		1 1
Sect	on D. All Type III Supporting Organizations		L	L
		 	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
-	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			٠.
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1.5	
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	i	,
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			. 3 2 2
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			.: *
	the organization maintained a close and continuous working relationship with the supported organization(s).	2	•	1
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
3				
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	3	1	
Sect	supported organizations played in this regard. on E. Type III Functionally-Integrated Supporting Organizations		L	<u> </u>
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see	instructions)		
1		msuucuons).		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	· (a.a. (a.tat.a.a.)		
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity	y (see instructions).		
2 /	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	<u> </u>	763	
•	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			٠
	those supported organizations and explain how these activities directly furthered their exempt purposes,	[·		
	how the organization was responsive to those supported organizations, and how the organization determined	['		
	that these activities constituted substantially all of its activities.			
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			· :
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these		· ·	, ;
	activities but for the organization's involvement.	<u>2b</u>		
3	Parent of Supported Organizations. Answer (a) and (b) below.	[· · · ·	::::;ì	
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	,		
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	.	. ::	: :
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b	L	

Sched	ule A (Form 990 or 990-EZ) 2016 CAREGIVER COMPANION, INC.		27-2958	8867 Page 6
Pa	Type III Non-Functionally Integrated 509(a)(3) Supporting	Organiza	ations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on No Instructions. All other Type III non-functionally integrated supporting organizations mu		•	
Sect	tion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3_	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
co	llection of gross income or for management, conservation, or			
ma	sintenance of property held for production of income (see instructions)	6		
7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4).	8		
Sect	tion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
ins	structions for short tax year or assets held for part of year).	L		
	a Average monthly value of securities	1a		
	b Average monthly cash balances	1b		
	c Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	e Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			<u> </u>
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,		·-·	
se	e instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount		:	Current Year
_1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	·	
2	Enter 85% of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	:	
4	Enter greater of line 2 or line 3	4		

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

5

Schedule A (Form 990 or 990-EZ) 2016

Income tax imposed in prior year

instructions)

emergency temporary reduction (see instructions).

6 Distributable Amount. Subtract line 5 from line 4, unless subject to

,,				
	le A (Form 990 or 990-EZ) 2016 CAREGIVER COMPANIC		27-2958	867 Page 7
	Type III Non-Functionally Integrated 509(a)(3)	Supporting Organiz	ations (continued)	Oursent Veen
	on D - Distributions			Current Year
	Amounts paid to supported organizations to accomplish exempt purposes			
2	Amounts paid to perform activity that directly furthers exempt purposes of	supported .		
	organizations, in excess of income from activity	d ocasaizations		
3	Administrative expenses paid to accomplish exempt purposes of supporte	u organizations		
4_	Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required)			
<u>5</u>	Other distributions (describe in Part VI). See instructions.			
-0 -	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the organization	is responsive		
0	(provide details in Part VI). See instructions.	i is responsive		
9	Distributable amount for 2016 from Section C, line 6			 -
10	Line 8 amount divided by Line 9 amount			
<u></u>	and a disease of ento a minestit	(i)	(ii)	(iii)
	Section E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2016	Distributable Amount for 2016
1_	Distributable amount for 2016 from Section C, line 6			
	Underdistributions, if any, for years prior to 2016			
2	(reasonable cause required-explain in Part VI). See			
	instructions.			<u> </u>
3	Excess distributions carryover, if any, to 2016			
<u>a</u>				
<u>b</u>	Form 2010			
	From 2013			
	From 2015			
	Total of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2016 distributable amount			
	Carryover from 2011 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2016 from	· · · · · · · · · · · · · · · · · · ·		
7	Section D, line 7:			
a	Applied to underdistributions of prior years			
	Applied to 2016 distributable amount		· · · · · · · · · · · · · · · · · · ·	
	Remainder, Subtract lines 4a and 4b from 4.	<u> </u>		•
5	Remaining underdistributions for years prior to 2016, if			
	any. Subtract lines 3g and 4a from line 2 For result			
	greater than zero, explain in Part VI. See instructions.	,		
6	Remaining underdistributions for 2016. Subtract lines 3h			
	and 4b from line 1 For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2017. Add lines 3j		:	
	and 4c.		1	
8	Breakdown of line 7.			
а				.;
b	Excess from 2013			:

Schedule A (Form 990 or 990-EZ) 2016

c Excess from 2014d Excess from 2015e Excess from 2016

Schedule A (Form	n 990 or 990)-EZ) 2016		AREG	IVER	COMP	ANION	, INC				27-29	95886	57	_ F	Page 8
Pari VI	Supple III, line B, lines	mental 12; Part 1 and 2	Inform IV, Se : Part I	ation. ction A V, Sec	Provide , lines 1 tion C,	the ex 1, 2, 3b, line 1; F	planatio 3c, 4b, Part IV, S	ns requ 4c, 5a, Section	ired by 6, 9a, 9 D, lines	Part II 9b, 9c, s 2 and	, line 1 11a, 1 13; Par	0; Part I 1b, and t IV, Sec , and 8;	l, line 11c; P ction E	17a or art IV, , lines	17b; Pa Section 1c, 2a,	art n 2b,
	lines 2,	5, and 6	6. Also	comple	te this	part for	any ado	litional i	nforma	tion. (S	See ins	tructions	i.)			
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SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2016

Ohori to Buthi

Department of the Treasury Internal Revenue Service

➤ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

ame of the organization			En	nployer	Identification	on number
CAREGIVER COMPANION, INC.				27-2	95886	7
FORM 990-EZ, PART I, LINE 16 - OTHER	R EX	(PENSES,				
DESCRIPTION		AMOUNT				
EXPENSES						
OFFICE	\$	307				
TRAVEL	\$	1,359				
INSURANCE	\$	750				
VOLUNTEER RECOGNITION	\$	476				
STAFF EDUCATION	\$	402				
VOLUNTEER EDUCATION	\$	181				
WORKSHOPS	\$. 170				
SUPPLIES	\$	1,130				
EQUIPMENT	\$.	293				
INTERNET	\$	116				
NON-INVESTMENT DEPRECIATION	\$.	575 _.				
TOTAL	\$	5,759			•	
FORM 990-EZ, PART II, LINE 24 - OTHE	R A	SSETS				
DESCRIPTION		BEG.	OF Y	LAR	END	OF YEAR
		. \$	17,0)53	\$	16,253
LESS ACCUMULATED DEPRECIATION		Ş			\$.	
		TOTAL \$	2,5	556	\$	1,980
FORM 990-EZ, PART III - PRIMARY EXEM	PТ	PURPOSE			••	
TO IMPROVE THE QUALITY OF LIFE FOR C			SICK.	FRA		NID.

DISABLED IN THEIR HOMES AS WELL AS TO PROVIDE ASSISTANCE TO THE ILL, FRAIL

297 HOURS OF OTHER MISCELLANEOUS SERVICES

PAGE 1 OF 1