Form 990-T (2018)

& CHELSEA C 02278102 16421107 147227 0227810-0227935.0990 2018.05000 BILL, HILLARY

Unrelated business taxable income. Subtract line 31 from line 30

823701 01-09-19 LHA For Paperwork Reduction Act Notice, see instructions.

10/11/550-			130		
:Part I	Total Unrelated Business Taxable Income				
	Total of unrelated business taxable income computed from all unrelated trades or businesses (se	e instructions)	33	429,618.
34	Amounts paid for disallowed fringes		,	34	7,238.
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instru	ictione)	STMT 3	35	189,695.
	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the si	33			
36	·	וט וווע			247,161.
	lines 33 and 34			36	1,000.
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)			37	1,000.
38	Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line	36,			
5 PS 5 - 02 P	enter the smaller of zero or line 36			38	246,161.
Partil	<u> </u>				
39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21)		•	39	51,694.
40	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount	on line 38 froi	m:		
	Tax rate schedule or Schedule D (Form 1041)		•	40	<u> </u>
41	Proxy tax. See instructions		•	· 41	
42	Alternative minimum tax (trusts only)			42	
43	Tax on Noncompliant Facility Income See instructions			43	
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies			44	51,694.
Part \	/③ Tax and Payments				
. 45a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	45a			
b	Other credits (see instructions)	45b			
c	General business credit. Attach Form 3800	45c			
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	45d			
e	Total credits. Add lines 45a through 45d			45e	
46	Subtract line 45e from line 44			46	51,694.
47	Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 88	66 C Oth	er (attach schedule)		,
48	Total tax Add lines 46 and 47 (see instructions)		•. (=====,	48	51,694.
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2			49	0.
50 a		50a			i
	2018 estimated tax payments	50b		⊣ ‱	
	• •	50c	18,125	⊣ ‱	
C	Tax deposited with Form 8868		20,223	Ⅎ⋙Ӏ	
	Foreign organizations: Tax paid or withheld at source (see instructions)	50d		⊣‱∣	•
	Backup withholding (see instructions)	50e	·	- ‱	
	Credit for small employer health insurance premiums (attach Form 8941)	50f		⊣‱∣	3 .
g	Other credits, adjustments, and payments: Form 2439				ζ.
	Form 4136 Other Total ▶	50g			10 125
51	Total payments. Add lines 50a through 50g			51	18,125.
52	Estimated tax penalty (see instructions). Check if Form 2220 is attached		_	52	2,177.
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed		?	53	35,746.
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	ì		54	
55	Enter the amount of line 54 you want: Credited to 2019 estimated tax		Refunded	55	
·Part')		•			<u> </u>
56	At any time during the 2018 calendar year, did the organization have an interest in or a signature				Yes No
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization				
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the	foreign counti	ry		
	here SEE STATEMENT 2				X
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or tra	ansferor to, a	foreign trust?		l x
	If "Yes," see instructions for other forms the organization may have to file.				
58	Enter the amount of tax-exempt interest received or accrued during the tax year >\$			_	
0:	Under perfaties of perjury, I declare that I have examined this return, including accompanying schedules and state correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer.	tements, and to	the best of my know	ledge and b	elief, it is true,
Sign	Sold State Control of Which prepare	ary knowle		May the IPS	discuss this return with
Here	Land Jupper 11 12/19 D CFO			-	r shown below (see
	Signature of officer Date Title			instructions)? X Yes No
	Print/Type preparer's name Preparer's signature Dat	te	Check	ıf PTII	N
Paid			self- employer	d	
Prepa	LORI ROTHE YOKOBOSKY, CPA LORI ROTHE YOKOBOSKY, CPA 11/	07/19	' '		1273422
•	COUNTE AND CALLED		Firm's EIN	<u> </u>	22-1478099
Use C	1301 AVENUE OF THE AMERICAS		1		
	Firm's address NEW YORK, NY 10019		Phone no.	212-29	7-0400
823711 01-					Form 990-T (2018)

Form 990-T (2018) FOUNDATION

Schedule A - Cost of Goods	Sold. Enter	method of invent	ory va	aluation N/A				
1 Inventory at beginning of year	1	0.		Inventory at end of year	ır		6	0.
2 Purchases	2	811,297.		Cost of goods sold. Si		line 6	Vivia T	
3 Cost of labor	3			from line 5. Enter here		LS LS		
4 a Additional section 263A costs				line 2		,	7	811,297.
(attach schedule)	4a		8	Do the rules of section	263A (with respect to		Yes No
b Other costs (attach schedule)	4b		property produced or acquired for resale) apply to					
5 Total Add lines 1 through 4b	5	811,297.		the organization?				х
Schedule C - Rent Income (F	rom Real	Property and	Per	sonal Property L	.ease	d With Real Prope	erty)	
(see instructions)								
1. Description of property								
(1)								
(2)			·	<u>-</u>				
(3)								
(4)						·		
		ed or accrued				2(a) Dodustions directly	nannacted with the i	ncomo in
rent for personal property is more than			rsonai	onal property (if the percentage property exceeds 50% or if ed on profit or income)	ge	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)		
(1)								
(2)								
(3)								
(4)								١
Total	0.	Total			0.]		
(c) Total income. Add totals of columns 2(a here and on page 1, Part I, line 6, column (A		iter -			0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	>	0.
Schedule E - Unrelated Debt-	Financed	Income (see ii	nstru	ctions)				
			9	. Gross income from		 Deductions directly conn to debt-finance 		ole
Description of debt-finan-	and arounds			or allocable to debt-	(a)	Straight line depreciation	(b) Other d	eductions
1. Description of dept-final	ced property			financed property		(attach schedule)	` (attach so	chedule)
(1)	· · · · · · · · · · · · · · · · · · ·							
(1)	 						†	
(3)							-	
(4)							 	
Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	of or a debt-fina	adjusted basis allocable to inced property in schedule)	6	Column 4 divided by column 5		7. Gross income reportable (column 2 x column 6)		e deductions stal of columns and 3(b))
(1)				%				
(2)	_			%				
(3)	•			%				
(4)				%				
		<u>-</u>			E	nter here and on page 1,	Enter here and	on page 1.
						Part I, line 7, column (A)	Part I, line 7,	
Totals				▶		0.		0.
Total dividends-received deductions inclu	uded in columr	18				<u> </u>		0.

Schedule F - Interest, A	nnuities	s, Royalt	ties, and	Rents	From Co	ntrolle	d Organiza	ations	(see ins	struction	s)
				Exempt (Controlled O	rganızatı	ons				
Name of controlled organizat	ion	2. Emp Identific num	cation	3 Net unr (loss) (see	elated income instructions)		tal of specified ments made	tucing	t of column 4 ed in the contr ation's gross i	rolling	6 Deductions directly connected with income in column 5
(1)								t -			
(2)							-	 		 -	
· · · · · · · · · · · · · · · · · · ·		· · · · ·						t			
(3)							-	+-			
(4)	rations							<u> </u>			
Nonexempt Controlled Organi			- #>	O T-4-1	-1 5 1		40. 0. 4.61			44 5-	
7 Taxable Income		nrelated incom ee instructions		9 Total	of specified payr made	nents	10. Part of colu in the controll gros	mn 9 that ing organ s income	ization's	With	ductions directly connected income in column 10
(1)								-			
(2)											
(3)											
(4)							-				
177			- .				Add colun Enter here and line 8, 6		1, Part I,	Enter h	id columns 6 and 11 ere and on page 1, Part I, line 8, column (B)
Totala									0.		٥
Totals School de Colonia de Colo			antin-	E04/-\/7	7 (0) (17) 0~	vani-ati		٠.		0.
Schedule G - Investme		ne or a S	ection :	501(C)(7), (9), or (1/) Org	ganization				
(see insti	uctions)				I		0.5.4.4				F = 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
1 Desc	ription of incor	ne			2. Amount of	income	 Deduction directly connection 		4. Set-		Total deductions and set-asides
							(attach sched	tule)	(attach s	chedule)	(col 3 plus col 4)
(1)											
(2)											
(3)											
(4)											
Totals				•	Enter here and e Part I, line 9, co						Enter here and on page 1, Part I, line 9, column (B)
Schedule I - Exploited	Exempt	Activity	Income	Other	Than Adv		a Income		sonnegoenrenooooone	243000,000,000	
(see instru	-			,							
Description of exploited activity	2. G unrelated income trade or b	business e from	3. Exp directly co with pro- of unre- business	onnected duction elated	4 Net incom from unrelated business (co minus colum gain, compute through	trade or dumn 2 n 3) If a e cols 5	5 Gross inco from activity is not unrelat business inco	that ted	6. Exp attribut colur	able to	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)											
(2)											+
											+
(3)											+
(4)	Enter here page 1, line 10, o	Part I,	Enter here page 1, tine 10, c	Part I,							Enter here and on page 1, Part II, line 26
<u>Totals</u>		0.		0.							0.
Schedule J - Advertisir			nstructions								
Part III Income From Periodicals Reported on a Consolidated Basis											
1. Name of periodical		2 Gross advertising income		Direct rtising costs	4. Advert or (loss) (co col 3) If a ga cols 5 th	ol 2 minus ain, comput	5. Circulat e income		6. Reade cost		7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)							8				
(2)					7						
(3)					\dashv		*				
(4)											
											^
Totals (carry to Part II, line (5))	<u> </u>		0.	0	<u>'•1</u>		.1		<u></u>		0. Form 990-T (2018)

:Pärtill	Income From Periodicals Reported on a	Separate Basis	(For each periodical listed in Part II, fill in
٠,-	columns 2 through 7 on a line-by-line basis.)	•	

1 Name of periodical	2. Gross advertising income	3 Direct advertising costs	Advertising gain or (loss) (col. 2 minus col. 3) If a gain, compute cols. 5 through 7	5. Circulation income	6 Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)		-				
.(2)						
(3)						
(4)		-		-		
Totals from Part I	0.	0.				0.
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5)	0.	0.				0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)	•	%	
(2)		%	
(3)		. %	
(4)		%	
Total Enter here and on page 1, Part II, line 14		>	0.

Form 990-T (2018)

FORM 990-T	OTHER DEDUCTIONS	STATEMENT 1
DESCRIPTION		AMOUNT
BANK & MISCELLANEOUS		26,521.
BANQUET EXPENSES		179,923.
EQUIPMENT RENTAL		5,948.
FACILITY EXPENSES		91,164.
MARKETING AND OUTREACH		61,499.
OTHER EXPENSES		191,051.
TELEPHONE		7,993.
TRAVEL		5,241.
WAGE WORKS		6,000.
TOTAL TO FORM 990-T, PAGE	1, LINE 28	575,340.

FORM 990-T	NAME OF FOREIGN COUNTRY IN WHICH	STATEMENT 2
	ORGANIZATION HAS FINANCIAL INTEREST	•

NAME OF COUNTRY

COLOMBIA
EL SALVADOR
HAITI
INDIA
MALAWI
PERU
RWANDA
TANZANIA
NIGERIA

LOSS PREVIOUSLY APPLIED	LOSS REMAINING	ÀVAILABLE THIS YEAR
• • •		
34,437.	0.	0.
180,700.	0.	0.
179,382.	22,284.	22,284.
0.	52,086.	52,086.
0.	115,325.	115,325.
EAR	189,695.	189,695.
•	°. YEAR	,

SCHEDULE M (Form 990-T) ·

Unrelated Business Taxable Income for Unrelated T

rade or Business	201

OMB No	1545-0687

2

ENTITY

Department of the Treasury Internal Revenue Service (99)

Name of the organization

For calendar year 2018 or other tax year beginning

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

► Go to www.irs.gov/Form990T for instructions and the latest information. BILL, HILLARY & CHELSEA CLINTON Employer identification number FOUNDATION 31-1580204

	Unrelated business activity code (see instructions) 525990 Describe the unrelated trade or business INVESTMENT IN	PART	NERSHIPS		
	Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales				
b	Less returns and allowances c Balance ▶	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4 a	Capital gain net income (attach Schedule D)	4a	602,928.		602,928.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement)	5	-141,903.		-141,903.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				1
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions, attach schedule)	12			
		40	461 025		461 025

Partill Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salanes and wages	15	31,407.
16	Repairs and maintenance	16	
17	Bad debts .	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b	
23	Depletion .	23	
24	Contributions to deferred compensation plans	24	<u> </u>
25	Employee benefit programs .	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	
29	Total deductions. Add lines 14 through 28	_29	31,407.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	429,618.
31	Deduction for net operating loss ansing in tax years beginning on or after January 1, 2018 (see		
	instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	429,618.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018