

NOTICE 2018-100

201806

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2017

For calendar year 2017 or other tax year beginning 07/01, 2017, and ending 06/30, 2018

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

A Check box if address changed B Exempt under section 501(C) 3 408(e) 220(e) 408A 530(a) 529(a)

Name of organization ASCENSION HEALTH Number, street, and room or suite no P O BOX 45998 City or town, state or province, country, and ZIP or foreign postal code ST LOUIS, MO 63145-5998

D Employer identification number 31-1662309 E Unrelated business activity codes 900009 812930

C Book value of all assets at end of year 348,393,795

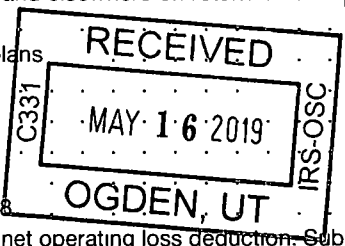
F Group exemption number 0928 G Check organization type 501(c) corporation 501(c) trust 401(a) trust Other trust

H Describe the organization's primary unrelated business activity. I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ASCENSION HEALTH ALLIANCE 45-3358926

J The books are in care of SARA O'BRIEN Telephone number (314) 733-8070

Table with 4 columns: (A) Income, (B) Expenses, (C) Net. Rows 1a-13 showing gross receipts, cost of goods sold, gross profit, and total income of 995,852.

Table with 4 columns: (A) Income, (B) Expenses, (C) Net. Rows 14-34 showing deductions such as salaries, repairs, taxes, and total deductions of 2,471,116, resulting in a net operating loss of 1,475,264.



ENVELOPE DATE MAY 15 2019 6102 8 0 JUL 01 2019

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**Part III Tax Computation**

**35 Organizations Taxable as Corporations.** See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here  **See instructions** and:

**a** Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):  
**(1)** \$ \_\_\_\_\_ **(2)** \$ \_\_\_\_\_ **(3)** \$ \_\_\_\_\_

**b** Enter organization's share of: **(1)** Additional 5% tax (not more than \$11,750) \$ \_\_\_\_\_  
**(2)** Additional 3% tax (not more than \$100,000) \$ \_\_\_\_\_

**c** Income tax on the amount on line 34 **▶** **35c** 0

**36 Trusts Taxable at Trust Rates.** See instructions for tax computation. Income tax on the amount on line 34 from:  Tax rate schedule or  Schedule D (Form 1041) **▶** **36**

**37 Proxy tax.** See instructions **▶** **37**

**38 Alternative minimum tax** **▶** **38**

**39 Tax on Non-Compliant Facility Income.** See instructions **▶** **39**

**40 Total.** Add lines 37, 38 and 39 to line 35c or 36, whichever applies **▶** **40** 0

**Part IV Tax and Payments**

**41a** Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) **41a**

**b** Other credits (see instructions) **41b**

**c** General business credit. Attach Form 3800 (see instructions) **41c**

**d** Credit for prior year minimum tax (attach Form 8801 or 8827) **41d**

**e Total credits.** Add lines 41a through 41d **41e** 0

**42** Subtract line 41e from line 40 **42** 0

**43** Other taxes Check if from  Form 4255  Form 8611  Form 8697  Form 8866  Other (attach schedule) **43** 0

**44 Total tax.** Add lines 42 and 43 **44** 0

**45a** Payments: A 2016 overpayment credited to 2017 **45a** 0

**b** 2017 estimated tax payments **45b** 0

**c** Tax deposited with Form 8868 **45c**

**d** Foreign organizations: Tax paid or withheld at source (see instructions) **45d**

**e** Backup withholding (see instructions) **45e**

**f** Credit for small employer health insurance premiums (Attach Form 8941) **45f**

**g** Other credits and payments:  Form 2439 \_\_\_\_\_  
 Form 4136 \_\_\_\_\_  Other 0 **Total** **45g** 0

**46 Total payments.** Add lines 45a through 45g **46** 0

**47** Estimated tax penalty (see instructions) Check if Form 2220 is attached **▶**  **47**

**48 Tax due.** If line 46 is less than the total of lines 44 and 47, enter amount owed **▶** **48** 0

**49 Overpayment.** If line 46 is larger than the total of lines 44 and 47, enter amount overpaid **▶** **49** 0

**50** Enter the amount of line 49 you want **Credited to 2018 estimated tax** **▶** 0 **Refunded** **▶** **50** 0

**Part V Statements Regarding Certain Activities and Other Information** (see instructions)

**51** At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here **▶**

Yes	No

**52** During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file. 

	✓
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**53** Enter the amount of tax-exempt interest received or accrued during the tax year **▶** \$ 0

**Sign Here** **▶** Ray W. Fisher 5/15/2019 **TAX OFFICER**  
 Signature of officer Date Title

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name <b>▶</b>			Firm's EIN <b>▶</b>	
Firm's address <b>▶</b>			Phone no	

**Schedule A—Cost of Goods Sold.** Enter method of inventory valuation ►

<b>1</b> Inventory at beginning of year	<b>1</b>	0	<b>6</b> Inventory at end of year . . . . .	<b>6</b>	0	
<b>2</b> Purchases . . . . .	<b>2</b>	0	<b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2 . . . . .	<b>7</b>	0	
<b>3</b> Cost of labor . . . . .	<b>3</b>	0				
<b>4a</b> Additional section 263A costs (attach schedule) . . . . .	<b>4a</b>	0	<b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? . . . . .		<b>Yes</b>	<b>No</b>
<b>b</b> Other costs (attach schedule)	<b>4b</b>	0				
<b>5</b> <b>Total.</b> Add lines 1 through 4b	<b>5</b>	0				

**Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

1. Description of property		
(1)		
(2)		
(3)		
(4)		
2. Rent received or accrued		
<b>(a)</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	<b>(b)</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	<b>3(a)</b> Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	0	Total 0
<b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ►		<b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) ►
0		0

**Schedule E—Unrelated Debt-Financed Income** (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			<b>(a)</b> Straight line depreciation (attach schedule)	<b>(b)</b> Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
<b>4.</b> Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	<b>5.</b> Average adjusted basis of or allocable to debt-financed property (attach schedule)	<b>6.</b> Column 4 divided by column 5	<b>7.</b> Gross income reportable (column 2 × column 6)	<b>8.</b> Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b>			Enter here and on page 1, Part I, line 7, column (A) ►	Enter here and on page 1, Part I, line 7, column (B) ►
Total dividends-received deductions included in column 8			0	0

**Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
Nonexempt Controlled Organizations					
7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)	
<b>Totals</b>			0	0	

**Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)	Enter here and on page 1, Part I, line 9, column (B)	
<b>Totals</b>		0	0	

**Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26
<b>Totals</b>		0	0			0

**Schedule J—Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals (carry to Part II, line (5))</b>		0	0	0		0

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b>	0	0				0
<b>Totals, Part II (lines 1–5)</b>	0	0				0

**Schedule K—Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on page 1, Part II, line 14			0

## Alternative Minimum Tax—Corporations

OMB No 1545-0123

# 2017

▶ Attach to the corporation's tax return.  
 ▶ Go to [www.irs.gov/Form4626](http://www.irs.gov/Form4626) for instructions and the latest information.

Name ASCENSION HEALTH	Employer identification number 31-1662309
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**Note:** See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e)

1 Taxable income or (loss) before net operating loss deduction . . . . .		<b>1</b>	(1,475,264)
<b>2 Adjustments and preferences:</b>			
a Depreciation of post-1986 property . . . . .		<b>2a</b>	
b Amortization of certified pollution control facilities . . . . .		<b>2b</b>	
c Amortization of mining exploration and development costs . . . . .		<b>2c</b>	
d Amortization of circulation expenditures (personal holding companies only) . . . . .		<b>2d</b>	
e Adjusted gain or loss . . . . .		<b>2e</b>	
f Long-term contracts . . . . .		<b>2f</b>	
g Merchant marine capital construction funds . . . . .		<b>2g</b>	
h Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) . . . . .		<b>2h</b>	
i Tax shelter farm activities (personal service corporations only) . . . . .		<b>2i</b>	
j Passive activities (closely held corporations and personal service corporations only) . . . . .		<b>2j</b>	
k Loss limitations . . . . .		<b>2k</b>	
l Depletion . . . . .		<b>2l</b>	
m Tax-exempt interest income from specified private activity bonds . . . . .		<b>2m</b>	
n Intangible drilling costs . . . . .		<b>2n</b>	
o Other adjustments and preferences . . . . .		<b>2o</b>	
3 Pre-adjustment alternative minimum taxable income (AMTI) Combine lines 1 through 2o. . . . .		<b>3</b>	(1,475,264)
<b>4 Adjusted current earnings (ACE) adjustment:</b>			
a ACE from line 10 of the ACE worksheet in the instructions . . . . .	<b>4a</b>		(1,475,264)
b Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions. . . . .	<b>4b</b>	0	
c Multiply line 4b by 75% (0.75). Enter the result as a positive amount . . . . .	<b>4c</b>	0	
d Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in <sup>1</sup> AMTI from prior year ACE adjustments. See instructions. <b>Note:</b> You <i>must</i> enter an amount on line 4d (even if line 4b is positive) . . . . .	<b>4d</b>		
e ACE adjustment.			
• If line 4b is zero or more, enter the amount from line 4c . . . . .		<b>4e</b>	0
• If line 4b is less than zero, enter the <b>smaller</b> of line 4c or line 4d as a negative amount . . . . .			
5 Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT . . . . .		<b>5</b>	(1,475,264)
6 Alternative tax net operating loss deduction. See instructions . . . . .		<b>6</b>	
7 <b>Alternative minimum taxable income.</b> Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions . . . . .		<b>7</b>	
8 <b>Exemption phase-out</b> (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):			
a Subtract \$150,000 from line 7. If completing this line for a member of a controlled group, see instructions. If zero or less, enter -0- . . . . .	<b>8a</b>		
b Multiply line 8a by 25% (0.25) . . . . .	<b>8b</b>		
c Exemption. Subtract line 8b from \$40,000. If completing this line for a member of a controlled group, see instructions. If zero or less, enter -0- . . . . .		<b>8c</b>	
9 Subtract line 8c from line 7. If zero or less, enter -0- . . . . .		<b>9</b>	
10 Multiply line 9 by 20% (0.20) . . . . .		<b>10</b>	
11 Alternative minimum tax foreign tax credit (AMTFTC). See instructions . . . . .		<b>11</b>	
12 Tentative minimum tax. Subtract line 11 from line 10 . . . . .		<b>12</b>	
13 Regular tax liability before applying all credits except the foreign tax credit . . . . .		<b>13</b>	
14 <b>Alternative minimum tax.</b> Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return . . . . .		<b>14</b>	

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	AMT NOL Expires
2001	195,270		195,270		0	2021
2002	245,194		98,526		146,668	2022
2003	320,603		0		320,603	2023
2004	199,985		0		199,985	2024
2005	674,627		0		674,627	2025
2006	874,736		0		874,736	2026
2007	4,033,568		0		4,033,568	2027
2008	1,281,282		0		1,281,282	2028
2009	2,311,412		0		2,311,412	2029
2010	2,776,756		0		2,776,756	2030
2011	2,528,334		0		2,528,334	2031
2012	668,071		0		668,071	2032
2016	282,890				282,890	2036
2017	1,475,264				1,475,264	2037
<b>Totals</b>	<b>17,867,992</b>	<b>0</b>	<b>293,796</b>	<b>0</b>	<b>17,574,196</b>	

Name of Partnership	EIN	UBI
<b>PARTNERSHIP INVESTMENT</b>		
(1) ALLIANCEBERNSTEIN HOLDING LP	13-3434400	88,030
<b>Total for Part I, Line 5</b>		<b>88,030</b>



Description	Amount
<b>EMPLOYEE PARKING</b>	
(1) EMPLOYEE FRINGE BENEFIT INCOME	8,577
<b>Total for Part I, Line 12</b>	<b>8,577</b>

Description	Amount
<b>MSC AGILIFY</b>	
(1) SOFTWARE LICENSE	651,834
<b>Total for Part II, Line 19</b>	<b>651,834</b>

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2015	340	340			0	
2016	615	615			0	
2017	935				935	
<b>Totals</b>	<b>1,890</b>	<b>955</b>	<b>0</b>	<b>0</b>	<b>935</b>	

Description	Amount
<b>MSC AGILIFY</b>	
(1) TRAVEL	242,534
(2) MEETINGS	34,696
(3) SOFTWARE NONCAPITAL	18,414
(4) SUPPLIES	75,748
(5) SOFTWARE AMORTIZATION	33,167
(6) PROFESSIONAL FEES	581,233
(7) MARKETING	121,640
(8) CLIENT SUPPORT	122,081
<b>Total</b>	<b>1,229,513</b>
<b>Total for Part II, Line 28</b>	<b>1,229,513</b>

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
2001	195,270		195,270		0	2021
2002	245,194		36,770		208,424	2022
2003	320,603		0		320,603	2023
2004	199,985		0		199,985	2024
2005	674,627		0		674,627	2025
2006	874,736		0		874,736	2026
2007	4,033,568		0		4,033,568	2027
2008	1,281,282		0		1,281,282	2028
2009	2,311,412		0		2,311,412	2029
2010	2,776,756		0		2,776,756	2030
2011	2,528,334		0		2,528,334	2031
2012	668,071		0		668,071	2032
2016	282,890		0		282,890	2036
2017	1,475,264		0		1,475,264	2037
<b>Totals</b>	<b>17,867,992</b>	<b>0</b>	<b>232,040</b>	<b>0</b>	<b>17,635,952</b>	

1	Enter unrelated business taxable income (line 34, page 1, Form 990-T)	-1,475,264
2	Enter line 1 or corporation's share of the \$50,000 taxable income bracket, whichever is less	
3	Subtract line 2 from line 1	
4	Enter line 3 or corporation's share of the \$25,000 taxable income bracket, whichever is less	
5	Subtract line 4 from line 3	
6	Enter line 5 or corporation's share of the \$9,925,000 taxable income bracket, whichever is less	
7	Subtract line 6 from line 5	
8	Enter 15% of line 2	
9	Enter 25% of line 4	
10	Enter 34% of line 6	
11	Enter 35% of line 7	
12	If the taxable income of the controlled group exceeds \$100,000, enter this member's share of the smaller of (a) 5% of the excess over \$100,000, or (b) \$11,750 (see instructions for additional 5% and additional 3% tax)	
13	If the taxable income of the controlled group exceeds \$15 million, enter this member's share of the smaller of (a) 3% of the excess over \$15 million, or (b) \$100,000 (see instructions for additional 5% and additional 3% tax)	
14	Add lines 8 through 13. Enter here and on line 35c, page 2, Form 990-T	0