2949105804100

990-PF

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB.NO T545-0047

2019

Open to Public Inspection

	For	calend	dar year 2019 or tax year beginning , a	and ending			
	Nar	me of fou	ndation		A Er	nployer identification number	
					<u> </u>	35-175409	$\partial \Psi$
			<u>JAMES FAMILY HELP SERVICES, </u>	INC		*-* * *4056	···-
			d street (or P O box number if mail is not delivered to street address)	R		elephone number (see instruction	ns)
			KENNEDY AVENUE		2	19-924-8037	_
	•		, state or province, country, and ∠IP or foreign postal code LAND IN 46322		C Ife	exemption application is pendin	g, check here
	GC	Check :	· · · · · · · · · · · · · · · · · · ·	m of a former public o	nanty D 1	Foreign organizations, check l	nere
					i ÷	Torongir organizations incentig	_
			Address change Name cha	inge		85% test, check here and allace	ch computation
7	НС	heck	type of organization: 🗶 Section 501(c)(3) exempt private	e foundation	E If s	onvate foundation status was te	rminated under
)"	ه □ ۹	Séction	4047(a)(1) nanavamnt abantable to at 1 Other tarrable		se	chon 507(b)/11(A) check here	▶
آگر	IJ Fa	air mar	ket value of all assets at J Accounting method	Cash X Acc	rual F Ht	he foundation is in a 60-month t	ermination
ÚЧ	∕I cen	nd of ye	ear (from Part II, col. (c), Other (specify)		un	der section 507(b)(1)(B), check	here •
		e 16)		t be on cash basis)			
		art I		(a) Revenue and	<u> </u>	1	(d) Disbursements
	,		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net investment income	(c) Adjusted net income	for charitable purposes
	6	,	the amounts in column (a) (see instructions))	books			(cash basis only)
	JAN	1	Contributions rifts arents at manual (attack cohodula)	3 500	L-,	· · · · · · · · · · · · · · · · · · ·	,1,
	3	2	Check ► X if the foundation is not required to attach Sch. B			<u> </u>	, , , , , , , , , , , , , , , , , , , ,
1	\Box	3	Interest on savings and temporary cash investments	1,198	1,19		+
. !	Ħ	4	Dividends and interest from socurities	18,986	18,98	18,986	5
:		5a	Gross rents				
•	یو ک	b	Net rental income or (loss)	the the second of the second	ama 'cas' amma Cama	வுட்டவும் எய்ப இம்பு	an Come 1 gri 11 ribot approx
~~°	ΣΞ	ба	Net gain or (loss) from sale of assets not on line 10	18,767	o, w. m.		, e.,., so _{or e} e e e e e
2		, 1 •	Orusa sales price for an assets on fine oa				
	SCANNED Revanue	7	Capital gain net income (from Part IV, line 2)		18,76	57	
0	_	8	Net short-term capital gain			0	
(C)		1 -	15 1 30				
. <i>لب</i>	7	10a	Gross sales less returns and allowances				1-
(ь	Less Cost of goods sold	w ni i i i	. , - 100	2 (4 2) (4)	
	J	ြင	Gross profit or (loss) (attach sched://s)				
~ ()		11	Other income (attach schedule)				
5 0	`	12	Total. Add lines 1 through 11	42,451	38,95	1 20,184	men 4.3 Normal Bare"
0/	Çes 🖯	13	Compensation of officers, directors, trustees, etc.	0		KEU	EIVEU
N.		14	Other employee salaries and wages				100
E 201	pen	15	Pension plans, employee benefits			% CEP	9 8 2020 S
_	×	16a	Legal fees (attach schedule)			- EP	# U -UEV 1071
2	Ü	104	Legal lees (attach scriedule)	1 105			<u> </u>
	.≥	ے ا	Other professional fees (attach schedule) STMT 2	8,221	8,22	al OGD	EN, UT
	rat	l	, ,	3,221	<u> </u>		,
	st	17 10	Interest Tayas (attach schoolula) (see instructions) STMT 3	584	14	1	
	d Admii istrativ			2104	, <u></u>		
	Ę	19	Depreciation (attach schedule) and depletion				1
	Ă	20	Occupancy				
		21	Travel, conferences, and meetings				<u></u>
	ā	22	Printing and publications		· · · ·		ļ
	ug	23	Other expenses (att. sch.) STMT 4	21			
	ati	24	Total operating and administrative expenses.	0 054	0 00		
	ا رو	i I	7.00 mou 10 dinough 20	-,	9,35	=	
	Ope ating ar	25	Contributions, grits, grants paid	34,858			34,858
		26	Total expenses and disbursements. Add lines 24 and 25	44,809	8,36	2 0	
	į	27	Subtract line 26 from line 12:		ر المسيدية والمسيدية والمستدينة المسيدية والمستدينة والمستدينة والمستدينة والمستدينة والمستدينة والمستدينة والم		WA ~ W/ W/ ///
		а	Excess of revenue over expenses and disbursements	-2,358		dian annu i annu) _{वि} ्रास्त्रकारतः वर्णातीयको एको गाँप
		b	Net investment income (if negative, enter -0-)		30,58		1
		ı n	Additionated and impasses (if negative, enter -0-)			20,184	
	For F	Papen	work Reduction Act Notice, see instructions.	(2)			Form 990-PF (2019)
		•	•	OVI			
				~ _			

instructions)	792,345	850,493	· · · · · · · · · · · · · · · · · · ·
art III Analysis of Changes in Net Assets or Fund Belances			
rotal net assets or tuno balances at beginning of year - Part II, column (a), line ∠9 (mus	t agree with	i i	
end-of-year figure reported on prior year's return)		_1	792,345
Enter amount from Part I, line 27a	•	2	-2,358
Add lines 1, 2, and 3		4	850,493
Decreases not included in line 2 (itemize) ▶		5	
Total not according to the holomore of and of vices (line 4 minute line E). Doet II all me line 1/2 line 00			<u> </u>
		Fo	rm 990-PF (2019

Part IV Capital Gains a	and Losses for Tax on Investn	nent Inco	me				
	the kind(s) of property sold (for example, real estate, trehouse, or common stock, 200 shs MLC Co)			(b) How acquired P – Purchase D – Donation		Date acquired io , day, yr)	(d) Date sold (mo , day, yr)
1a PUBLICLY TRADE	SECUITIES			P	VA	RIOUS	VARIOUS
b							
С							
d							
_e							<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or plus exper	other basis ise of sale			or (loss)) minus (g))
a 148,984				133,459			15,525
b 3,242							3,242
d							
e							
	ng gain in column (h) and owned by the	foundation o	n 12/31	/69.		(I) Gains (Col	(h) gain minus
(i) FMV as of 12/31/69	(i) Adjusted basis as of 12/31/69		(k) Excess	of col (i)		col (k), but not	less than -0-) or om col (h))
				<u> </u>			15,525
a b							3.242
c							
d			-				
e						· · · · · · · · · · · · · · · · · · ·	
2 Capital gain net income or (net o	eapital loss) If gain, also enter in If (loss), enter -0- in				2		18,767
3 Net short-term capital gain or (lo	ess) as defined in sections 1222(5) and		_			·····	
If gain, also enter in Part I, line 8	, column (c). See instructions. If (loss),	enter -0- ın	٦.	,	- 1		
Part I, line 8		<u></u>			3		
Part V Qualification U	nder Section 4940(e) for Redu	ced Tax	on Ne	t Investment in	COME	<u>; </u>	, , , , , , , , , , , , , , , , , , ,
If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation doesn't quality	e foundations subject to the section 494 his part blank ction 4942 tax on the distributable amountry under section 4940(e) Do not completeach column for each year; see the inst	nt of any yea	ar in the	base peпod?			Yes X No
1 Enter the appropriate amount in		14040115 501	010 111011		Т		(d)
Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distributions		Net value	(c) of nonchantable-use assets	s		nbution ratio
2048		115		917,9	270	(00. (0) 0	0.048224
2017		, 593		822,7	779		0.038398
2016		,442		769,4			0.044762
2015	40	,752		767,1			0.053120
2014	38	,877		776,2	247j		0.050083
2 Total of line 1, column (d)						2	0.234587
Distribution ratio for the	5-year pase periou - urvice trie total on	ııne ∠ by 5.0), or by		- 1		
the number of years the foundat	ion has been in existence if less than 5	ears .		•	-	3	0.046917
4 Entertheiret who efficient	his	: :			ŀ		828 014
5 Multiply line 4 by line 3					-	5	38,890
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)					6	306
7 Add lines 5 and 6					-	7	39,196
8 Enter qualifying distributions from	•	-			Ĺ	8	34,858
If line 8 is equal to or greater tha Part VI instructions	n line 7, check the box in Part VI, line 1	o, and comp	lete that	part using a 1% tax	rate. S	See the	
							Form 990-PF (2019)

here ▶	<u>Form</u>	1990-PF (2019) ST. JAMES FAMILY HELP SERVICES, INC **-***4056					age 4
Dansets (condations that mess the section 4940(c) (equirements in Part V, check here \sum 1 ones and enter 1% of Part I, line 27b All other domestic foundations that mess here 27b All other domestic foundations enter 2% of line 27b Part I, line 12, col. (b) Part I, line 12, col. (c) Part I, line 12,	Pa	irt vij Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see	instr	uctio	ons)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter 1 ¼6 of Part 1, the 275 of 1 inter 276 Exempt foreign organizations, enter 4% of Part 1, the 12 co. U. of the chorestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part 1, the 12 co. U. of the chorestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part 1, the 12 co. U. of the chorestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part 1, the 12 co. U. of 1 inter 27b Exempt foreign organizations enter 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subbit 8 A (normer) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract fine 4 from tine 3. If zero or less, enter -0- 6 Credits/Payments 2 2019 estimated tax payments and 2018 overpayment credited to 2019 6 Exempt foreign organizations— tax withheld at source 6 B B B B B B B B B B B B B B B B B B	1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1.					
hence ▶ ☐ and enter 1% of Part I, ine 27b All other domestic foundations enter 2% of line 27b Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 3 6 Add lines 1 and 2 5 Subtle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 6 CorditivPayments 2 2019 estimated tax payments and 2018 overpayment credited to 2019 b Exempt foreign organizations – Lax withheld at source 1 Tax paid with application for extrems on if line to file (Form 888) 6 Backup withholding erroreously withheld 1 Total credits and payments. Add lines 6 through 8d 8 Entire any penalty for underpayment of estimated tax. Check here[X] if Form 2220 is attached 8 Entire any penalty for underpayment of estimated tax. Check here[X] if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owned 9 Tax due. If the total or lines 5 and 8 is more than line 7, enter amount owned 9 Tax due. If the total or line 5 and 8 is enter the amount overpaid 1 Total credits and payments and the subtract the amount overpaid 1 Total credits and payments and a strength or multiple section 4 to 4		Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				Tr'	
All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, Inst 2; cot. (b). Part I, Inst 2; cot. (b). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Add lines 1 and 2 Subtité A (norme) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Tax based on investment income. Subtract line 4 from the 3. If zero or less, enter -0- Credits/Payments 2019 estimated tax payments and 2018 overpayment credited to 2019 Exempt foreign organizations – tax withheld at source Backup withhelding erroneously withheld Total credits and payments. Add lines 5a through 6d Enter any penalty for underpayment of estimated tax. Check here	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				612
Part I, line 12, cot. (b). Tax under estection 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based with application for extension of time to life (Form 8868) Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to life (Form 8868) Backup withholding eroneously withheld Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total		Light of the state					
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b Exempt foreign organizations – tax withheld at source Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower did to the first any penalty for underpayment of estimated tax. Check here in a mount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 10 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the amount of line 10 to be: Credited to 2020 estimated tax ▶ Refunded ▶ 11 Tentr the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it particularly the particular the tax year is 100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is 1'Yes to 1a or 1b, attach a detailed description of the activities. The first the amount (if any) for any patitude appenditures (section 4955) imposed during the year (1) on the foundation fire form 1120-POL for this year? The first a amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ The first a amount (if any) paid by the foundation form for political expenditures tax imposed on foundation managers. ▶ \$	5	• • • • • • • • • • • • • • • • • • • •	5	5 E 8005 C	M.H. P.Y.	Nivernia LV	612
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses							x
names and addresses	10			-	3		
	ıv				40		x
		Haines and addiceses		·		O-PE	

_	n 990-PF (2019) SI. UAMES FAMILII REF SERVICES, INC. 444-444-4006				age .
Į P	art VII-A Statements Regarding Activities (continued)			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	r		163	140
••	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		11	1	x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	F			
12	person had advisory privileges? If "Yes," attach statement. See instructions		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	·	13	х	
13	Website address ► N/A	L			
14	The books are in care of ▶ FRANK STIGLITZ Telephone no. ▶ 21	9-92	24-	803	37
1-4	9640 KENNEDY AVENUE	-			
		322			
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – check here				▶ [
	and enter the amount of tax-exempt interest received or accrued during the year				_
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority			Yes	No
	over a bank, securities, or other financial account in a foreign country?	Г	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	.			
	the foreign country ▶		_		
I P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				4
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	$\overline{}$	-	Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
		No	`	•	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a				Ι,
		No			-
		No	•		ĺ
		No		:'\	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1			-
		No			ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the				1.
	foundation agreed to make a grant to or to employ the official for a period after				
		No	.*	,	١.
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in				
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	\cap Γ			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	_ [
	were not corrected before the first day of the tax year beginning in 2019?	/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	· [
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	- 1			_
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	ŀ			
		No !	٠	-	1
	If "Yes," list the years ▶ 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			-	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	, -			
		/A	2b		<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	▶ 20 , 20 , 20 , 20 _.				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	-	-		
	at any time during the year?	No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or	1		,	l
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			•	١
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of				1
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the	, -			<u> </u>
	foundation had excess business holdings in 2019.)	/A	3b		L_
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	L	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	ـــا			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	<u></u> L	4b		X

•	-			
	•			
Total number of other employees	paid over \$50,000	 	 •	
			For	m 990-PF (20

Form 990-PF	(2019) ST. JAMES FAMILY HELP SERVICES, INC **-***4056		Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa	id En	nployees,
	and Contractors (continued)		
3 Five hig	hest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		·
	(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE			
			
	• • • •		-
	of others receiving over \$50,000 for professional services	. •	
#PartiIX-A	Summary of Direct Charitable Activities		
	on's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of		Expenses
	d other beneficianes served, conferences convened, research papers produced, etc		
1 N/A			
2		+	
2 .	•	1	
•			
3			
4			
	E. Cummons of Drawson Related Investments (see instructions)		
PartiX'B	Summary of Program-Related Investments (see instructions) largest program-related investments made by the foundation during the tax year on lines 1 and 2	Т	Amount
1 N/A	rargest programmerated investments made by the foundation during the tax year on lines 1 and 2	+	Amount
,		-	
•			
2			
			,
All other program	n-related investments. See instructions		
3			
		1	

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years.

Pi	Minimum Investment Return (All domestic foundations must complete this part. For	eign f	oundations,
	see instructions.)		· · · · · · · · · · · · · · · · · · ·
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	809,288
b	Average of monthly cash balances	1b	32,249
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	841,537
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	841,537
4	Cash deemed held for chantable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	12,623
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	828,914
6	Minimum investment return. Enter 5% of line 5	6	41,446
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operation	ng fou	undations
	and certain foreign organizations, check here ▶ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	41,446
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	612
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,834
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	40,834
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	j	
	line 1	7	40,834
Pá	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	34,858
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	34,858
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	34,858
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	ndation	

题 P 。	ITT XIII Undistributed Income (see instruction		· · · · · · · · · · · · · · · · · · ·	<u>.</u>	
1	Distributable amount for 2019 from Part XI,	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
-	line 7	Charles a soler			40,834
2	Undistributed income, if any, as of the end of 2019		The Control of	, ,	
· a	Enter amount for 2018 only		Act of the second	15,470	
b	Total for prior years: 20 , 20 , 20				
' 3	Excess distributions carryover, if any, to 2019				
а	From 2014				
b	From 2015				
C	From 2016				
d	From 2017				
e	From 2018				
f,	Total of lines 3a through e	Live and Admin Signature and Admin March, of the			
4	Qualifying distributions for 2019 from Part XII,			, -	
	line 4 ▶ \$ <u>34,858</u>				
· a	Applied to 2018, but not more than line 2a			15,470	
b	Applied to undistributed income of prior years		· ·		
	(Election required – see instructions)				
C	Treated as distributions out of corpus (Election	• .			
	required – see instructions)				10 200
d,	Applied to 2019 distributable amount		\$14.74.214.00 E		19,388
e	Remaining amount distributed out of corpus	, ,			
5	Excess distributions carryover applied to 2019				
	(If an amount appears in column (d), the same				, *
	amount must be shown in column (a).)			A CONTRACT OF THE SECOND OF TH	
6	Enter the net total of each column as indicated below:	, ,			
	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	- , ,			
h	Prior years' undistributed income Subtract	75 TO SEE THE SECOND	Taken a to the last and the second and		
	line 4b from line 2b				Service and the service and
· c	Enter the amount of prior years' undistributed	904 St. 10 (1994)			
	income for which a notice of deficiency hás				
	been issued, or on which the section 4942(a)		Ÿ		
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount - see instructions		4		
е	Undistributed income for 2018. Subtract line			``.	
	4a from line 2a Taxable amount – see			, , ,	
	instructions	A Property of			
f	Undistributed income for 2019. Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2020				21,446
. 7	Amounts treated as distributions out of corpus	,			
	to satisfy requirements imposed by section	, ,	nakannani anjihananijihangara	The rest product burstessing billion	alatte et alle de la communicación de la commu
	170(b)(1)(F) or 4942(g)(3) (Election may be				
,	required—see instructions)	· · · · · · · · · · · · · · · · · · ·			VAC SANTO SANTO A REPUBLICA NACES TO SANTO
8	Excess distributions carryover from 2014 not	- ,			
	applied on line 5 or line 7 (see instructions)		TO THE PARTY OF TH		uranen irrintaliakinikiikiilikii
9.	Excess distributions carryover to 2020.				
40	Subtract lines 7 and 8 from line 6a			ev-marketen in	
10	Analysis of line 9:				
a	Excess from 2015				
, D	Excess from 2016 Excess from 2017				
, YI	Excess from 2017 Excess from 2018				
a e	Excess from 2019				emmongeres agentimontos ambientos planes antes Alexanderes da Colonida des souces Proceedas A.
		ALL RAPING AND DESCRIPTION OF THE RESIDENCE AND STATE OF THE PROPERTY OF THE P	non-andaparental attack the property of the party of the	an reason was represented and the control of the second se	And section of the state of the first of the section of the sectio

	1990-PF (2019) ST. JAMES FA			INC **-***40		Page 1 (
	irt XIV Private Operating Fo				n 9)	
1a`	If the foundation has received a ruling or	determination letter	that it is a private ope	rating		
	foundation, and the ruling is effective for					
b	Check box to indicate whether the found		rating foundation des		942(j)(3) or 494	12(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years	T	(e) Total
	income from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	, ,
	investment return from Part X for					
	each year listed					<u> </u>
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
	line 4, for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
e	Qualifying distributions made directly					
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test – enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3					
	of minimum investment return shown in					
	Part X, line 6, for each year listed					
С	"Support" alternative test – enter:					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	secunties loans (section					
	512(a)(5)), or royalties)		 	 	<u> </u>	
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from		 			†
	an exempt organization					
	(4) Gross investment income					
ŒPź	Supplementary Information	mation (Comple	te this part only	if the foundation	had \$5,000 or m	nore in assets at
	any time during the y				, . ,	
1	Information Regarding Foundation M			· · · · ·		···· <u>-</u> ····
' a	List any managers of the foundation who		ore than 2% of the tot	al contributions receive	d by the foundation	
a	before the close of any tax year (but only					
	N/A	y ii tricy have contribe	nea more than 40,000	o). (000 000aon 007 (u)	(~/)	
	List any managers of the foundation who	own 10% or more o	f the stock of a como	ration (or an equally lar	ge portion of the	
	ownership of a partnership or other entit				go portion or title	
	N/A	y, or willow the loans	adon nao a 1070 or gi	Toutor interest		
2	Information Regarding Contribution,	Grant Gift Loan S	cholarship etc. Pro	narams:		
2	<u> </u>			table organizations and	does not accept	
	unsolicited requests for funds. If the four					
	•		grants, etc., to maivid	dais of organizations di	nder od ier coriditions,	
	complete items 2a, b, c, and d. See inst The name, address, and telephone num		of the person to when	m applications should b	e addressed:	
а		ber or email address	of the person to who	m applications should b	e addressed	
	N/A					
	The form in which applications should be	a cubmitted and infe-	mation and materal-	they should include		· · · · · · · · · · · · · · · · · · ·
þ	The form in which applications should be	e supmitted and infor	mation and materials	tney snould include		
	N/A		·- · · · · · ·			
С	Any submission deadlines					
	N/A				·····	· · · · · · · · · · · · · · · · · · ·
d	Any restrictions or limitations on awards	, such as by geograp	nical areas, charitable	e tields, kinds of institut	ions, or other	
	factors:					
	N/A				 	- 000 DE
DAA						Form 990-PF (2019)

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment if recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year NEEDY FAMILIES SERVED 328 NONE FAMILY SUPPORT 28,958 **VARIOUS** NONE CHARITABLE DONATIONS 5,900 34,858 ▶ 3a Total **b** Approved for future payment N/A ▶ 3b Total

	all AVIIA	Analysis of Income-Producing Ac	rivitie2				_
⊨n		ounts unless otherwise indicated.		ed business income	Excluded	by section 512, 513, or 514	(0)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1	Program sei	vice revenue.			1 4000		(See instructions)
	a				ļ		
	b				<u> </u>		
	c				ļ		
	d				ļ		
	e				ļ		
	f						
	_	d contracts from government agencies					
	•	dues and assessments			1 4	1 100	
_		avings and temporary cash investments			14	1,198	
4		nd interest from securities		2*	14	18,986	# 1 ^N 6, ^N , c
5		come or (loss) from real estate		* **	<u> </u>		. *
		anced property			-		
_		-financed property		<u> </u>			
		come or (loss) from personal property		\	 		
		ment income	-		14	18,767	
	,	s) from sales of assets other than inventory			7.3	10,707	
		or (loss) from special events			ļ		
		or (loss) from sales of inventory					
• •		ue a					
			· · · · · · · · · · · · · · · · · · ·				
	<u> </u>						
	P						
12	e	d columns (b), (d), and (e)		. 0	 	38,951	0
	Subtotal. Ad	d columns (b), (d), and (e)	<u> </u>		,	38,951 13	38,951
13	Subtotal. Ad Total. Add I	ne 12, columns (b), (d), and (e)					
13 (S∈	Subtotal. Ad Total. Add I	ne 12, columns (b), (d), and (e) in line 13 instructions to venfy calculations.)	-			13	
13 (Se	Subtotal. Ad Total. Add li e worksheet	ne 12, columns (b), (d), and (e) in line 13 instructions to venfy calculations.)	ccomplish	ment of Exempt	Purpo	13 ses	38,951
13 (Se	Subtotal. Add life worksheet Part XVI-B	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport	ccomplish	ment of Exempt column (e) of Part XV in by providing funds	Purpo 'I-A cont for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Ad Total. Add li e worksheet art XVI-B ine No.	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Irotal. Add Irot	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
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13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
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13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
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13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL, OF EMERGEN	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951
13 (Se	Subtotal. Add Interest to Subtotal. Add Interest to Subtotal and Intere	ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.) Relationship of Activities to the A Explain below how each activity for which income accomplishment of the foundation's exempt purport TO PROVIDE NEEDY FAMILIE COUNSELING ASSISTANCE IN	ccomplish is reported in oses (other tha	ment of Exempt column (e) of Part XV in by providing funds EMOTIONAL,	Purpo I-A control for such	13 ses nbuted importantly to the purposes). (See instru-	38,951

		Organizations	,							
1			directly enga	ge in any of the fo	llowing with any	other organization described			Yes	No
)1(c) (other than sec								
	organization									l i
		om the reporting four	ndation to a n	onchantable exem	npt organization	of.				
	(1) Cash							1a(1)		X
	(2) Other as	ssets	• •					1a(2)		X
	Other transa					- •	••			
	(1) Sales of	assets to a nonchar	itable exempt	torganization				1b(1)		X
	(2) Purchas	es of assets from a	nonchantable	e exempt organizat	ion			1b(2)		X
	• •	f facilities, equipmen						1b(3)		X
		rsement arrangemen		••				1b(4)		X
	(5) Loans of	r loan guarantees						1b(5)		X
	(6) Perform	ance of services or n	nembership o	or fundraising solid	citations			1b(6)		X
C	Sharing of fa	acilities, equipment, r	mailing lists, d	other assets, or pa	aid employees		••	1c		<u> </u>
d	If the answe	r to any of the above	ıs "Yes," cor	mplete the followin	g schedule Col	lumn (b) should always show the	e faır market			
		= :		-	-	If the foundation received less the				
	value in any	transaction or sharir	g arrangeme	ent, show in colum	n (d) the value	of the goods, other assets, or se	•			
	a) Line no	(b) Amount involved	(c) Name	e of nonchantable exem	pt organization	(d) Description of transfers, t	ransactions, and sharing ar	rangeme	ents	
N/P	<u> </u>		ļ		 					
										
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			 		·		······································			
	described in	ation directly or indire section 501(c) (other oplete the following s	r than section	•		ex-exempt organizations		Ye	es X	No
) Name of organization		(b) Type of o	rganization	(c) Descri	ption of relationship			
Ŋ	I/A						·····			
			,							
			1h a 1 l h a 1 a a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1		dua	schedules and statements, and to the b	ant of my knowledge and	hallof r		
Sign Here	correct, ar					n of which preparer has any knowledge	May the IRS discumith the preparer See instructions	uss this re	eturn	No No
	Signa	ture of officer or trustee	17		Date	Title				
Paid		pe preparer's name	CDA		Preparer's signati		Date 05/01	/20	Check self-em	_
Prepa	arer MATTE) (CD (T)		ASSOCIATE		P.C.			***	
Use C	Only Firm's n	4004		MET AVE	J CERS,		Firm's EIN ▶ ★★—			
	rim's a	ddress ► 1001 MUNS			3976				4-3	
	<u> </u>	MONS	,	. 30021			·		0-PF	
							1.		- • •	()

7250 St. James Family Help Services, Inc **_**4056 FYE: 12/31/2019

Federal Statements

Charitable		Charitable	S S		Charitable Purpose	প	\$		Charitable Purpose	\$
inting Fees Adjusted Net	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	fessional Fees Adjusted	Net \$ \$ \$	axes	Adjusted Net	w	\$	Expenses	Adjusted Net	\$
990-PF, Part I, Line 16b - Accounting Fees Net Adjuted Investment	\$ \$	Part I, Line 16c - Other Professional Fees	\$ 8,221 \$ 8,221	Form 990-PF, Part I, Line 18 - Taxes	Net Investment	\$ 141	\$ 141	n 990-PF, Part I, Line 23 - Other Expenses	Net Investment	\$
Statement 1 - Form 990-PF, P	\$ 1,125	- Form 990-PF,	\$ 8, 221 \$ 8, 221	Statement 3 - Form 990	Total	\$ 420 141 23	\$ 584	Statement 4 - Form 990-PF,	. Total	\$ 21
Staten Description	ACCOUNTING FEES TOTAL	Statement 2	Description TRUST EXPENSES TOTAL		Déscription	PRIOR YEAR INCOME TAXES FOREIGN TAXES PAID ON DIVIDENDS FILING FEES	TOTAL	State	Description	OFFICE AND POSTAGE

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services,
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7250

Federal Statements

_*4056 FYE: 12/31/2019

	Fair Market Value		\$ 319,431		Fair Market Value	\$ 497,028	\$ 497,028
Investments	Basis of Valuation.	MARKET		Investments	Basis of Valuation	MARKET	
Corporate Stock	End of Year		319,431	- Corporate Bond	End of Year	497,028	497,028
Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments	Beginning of Year		\$ 294,290 \$	Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments	Beginning of Year	\$ 465,502	\$ 465,502
Statement 5 - Form	Description	CENTIER BANK INVESTMENT ACCOUNT	TOTAL	Statement 6 - Forn	Description	CENTIER BANK INVESTMENT ACCOUNT	TOTAL

5/1/2020

7250 St. James Family Help Services, Inc
-*4056 Federal Statements

-*4056

FYE: 12/31/2019

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount	_
UNREALIZED GAIN/LOSS ON INVESTMENTS	\$ 60,50	6
TOTAL	\$ 60,50	6

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7250 St. James Family Help Services, Inc **_**4056 FYE: 12/31/2019

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. Average Address Address Benefits	PF, Part VIII, Line 1 Title	Average Hours	ficers, Directors, Tr	ustees, Etc. Benefits	Expenses
ANDREW RAAB 3721 38TH ST HIGHLAND IN 46322	PRESIDENT	2.00	0	0	0
DR. JOE KOVACH 1426 OAK PARK ÖRIVE MUNSTER IN 46321	VICE PRESIDE	2.00	0	0	0
FRANK STIGLITZ 9929 DELAWARE PLACE HIGHLAND IN 46322	TREASURER	2.00	0	0	0
KATHY KWASNY 3132 97TH PLACE HIGHLAND IN 46322	SECRETARY	2.00	0	0	0
TOM PLOSKI 3019 98TH PLACE HIGHLAND IN 46322	DIRECTOR	2.00	0	0	0
GEORGIA HELFEN 1124 EAST LAKE STREET GRIFFITH IN 46319	DIRECTOR	2.00	0	0	0
CHARLES HOFFMAN 3546 LINCOLN PLACE HIGHLAND IN 46322	DIRECTOR	2.00	0	0	0
THOMAS WICHLINSKI 1033 N BROAD ST GRIFFITH IN 46319	DIRECTOR	2.00	0	0	0
RICK RYFA 711 N. BROAD STREET GRIFFITH IN 46319	DIRECTOR	2.00		0	0
MARLENE STARCEVICH	DIRECTOR	2.00	0	0	0

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Federal Statements

FYE: 12/31/2019

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address

600 WEST ASH ST GRIFFITH IN 46319

Title

Average Hours

Compensation

Benefits

Expenses

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Form	990-PF	Underdistribution and Excess Di	stributions for Part XIII	2019
		For calendar year 2019, or tax year beginning	, ending	*
Name			Employ	er Identification Number
ST.	JAMES	FAMILY HELP SERVICES, INC		**4056

Undistributed Income Carryovers
Form 990-PF, Part XIII

	Pri	or Undistributed Incom	me		Next Year Carryover		
Tax Year	Nontavable or Previously Taxed	Taxable in 2019	Total per Year	Current Year Decreases	Nontaxable or Previously Taxed	Taxable in 2020	
Years prior						46	
20 15						i a' was r	
20 16				`			
20 17						, h, h, 20 h	
2018		15,470	15,470	15,470		1 - 1 - 4	
2019			40,834	19,388		21,446	
· · · · · · · · · · · · · · · · · · ·	er to Next Year					21,446	

^{*} Carryover amount includes 4942(a) amounts

Excess Distribution Carryoner Form 990-PF, Part XIII

	Current Year	Next Year	
Preceding Tax Year Excess Distributions	Decreases	Carryover	
2014		* * * * * * * * * * * * * * * * * * * *	
2015			
2016			
2017			
2018			
Current Year Excess Distribution Generated (2	2019)	0	
Total Carryover to Next Year			