

Form **990**  
 Department of the Treasury  
 Internal Revenue Service

# Return of Organization Exempt From Income Tax

**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)**

▶ Do not enter social security numbers on this form as it may be made public  
 ▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047  
2017  
**Open to Public Inspection**

**A For the 2017 calendar year, or tax year beginning 10-01-2017, and ending 09-30-2018**

- B** Check if applicable
- Address change
  - Name change
  - Initial return
  - Final return/terminated
  - Amended return
  - Application pending

**C** Name of organization  
 NEIGHBORHOOD REINVESTMENT CORPORATION  
 DBA NEIGHBORWORKS AMERICA

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Doing business as  
 NEIGHBORWORKS AMERICA

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Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
 999 NORTH CAPITOL STREET NE NO 900

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City or town, state or province, country, and ZIP or foreign postal code  
 WASHINGTON, DC 20002

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**F** Name and address of principal officer  
 MARIETTA RODRIGUEZ  
 999 NORTH CAPITOL STREET NE NO 900  
 WASHINGTON, DC 20002

**D** Employer identification number  
 52-1148078

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**E** Telephone number  
 (202) 760-4000

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**G** Gross receipts \$ 170,723,737

**I** Tax-exempt status  501(c)(3)  501(c) ( ) ◀ (insert no )  4947(a)(1) or  527

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 If "No," attach a list (see instructions)  
**H(c)** Group exemption number ▶

**J** Website: ▶ WWW NW ORG

**K** Form of organization  Corporation  Trust  Association  Other ▶

**L** Year of formation 1978

**M** State of legal domicile DC

**Part I Summary**

**1** Briefly describe the organization's mission or most significant activities  
CREATE OPPORTUNITIES FOR PEOPLE TO LIVE IN AFFORDABLE HOMES, IMPROVE THEIR LIVES AND COMMUNITIES

**2** Check this box  if the organization discontinued its operations or disposed of more than 25% of its net assets

<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	5
<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	5
<b>5</b> Total number of individuals employed in calendar year 2017 (Part V, line 2a)	<b>5</b>	366
<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	6
<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	121,752

	Prior Year	Current Year
<b>8</b> Contributions and grants (Part VIII, line 1h)	160,871,489	161,284,093
<b>9</b> Program service revenue (Part VIII, line 2g)	5,100,432	5,238,029
<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	852,444	1,147,033
<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	450,691	408,706
<b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	167,275,056	168,077,861
<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)	142,331,299	146,935,465
<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0	0
<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	45,294,465	42,548,563
<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0	0
<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,152,581		
<b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	36,536,566	26,793,356
<b>18</b> Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	224,162,330	216,277,384
<b>19</b> Revenue less expenses Subtract line 18 from line 12	-56,887,274	-48,199,523

	Beginning of Current Year	End of Year
<b>20</b> Total assets (Part X, line 16)	156,449,952	105,855,290
<b>21</b> Total liabilities (Part X, line 26)	58,733,083	56,337,944
<b>22</b> Net assets or fund balances Subtract line 21 from line 20	97,716,869	49,517,346

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

**Sign Here**

\*\*\*\*\*  
 Signature of officer \_\_\_\_\_ Date 2019-06-07  
 MARIETTA RODRIGUEZ CEO  
 Type or print name and title \_\_\_\_\_

**Paid Preparer Use Only**

Print/Type preparer's name HEMALI PATEL	Preparer's signature HEMALI PATEL	Date	Check <input type="checkbox"/> if self-employed	PTIN P01337292
Firm's name ▶ CLIFTONLARSONALLEN LLP			Firm's EIN ▶ 41-0746749	
Firm's address ▶ 11710 BELTSVILLE DRIVE SUITE 300 CALVERTON, MD 20705			Phone no (301) 931-2050	

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III  **1** Briefly describe the organization's mission

THE NEIGHBORHOOD REINVESTMENT CORPORATION (D B A NEIGHBORWORKS AMERICA) IS A CONGRESSIONALLY CHARTERED PUBLIC NON-PROFIT CORPORATION THAT CREATES OPPORTUNITIES FOR PEOPLE TO LIVE IN AFFORDABLE HOMES, IMPROVE THEIR LIVES, AND STRENGTHEN THEIR COMMUNITIES

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

**4a** (Code ) (Expenses \$ 139,597,671 including grants of \$ 105,698,026 ) (Revenue \$ )  
See Additional Data

**4b** (Code ) (Expenses \$ 38,447,698 including grants of \$ 38,447,698 ) (Revenue \$ )  
See Additional Data

**4c** (Code ) (Expenses \$ 19,556,338 including grants of \$ 2,068,015 ) (Revenue \$ 5,238,029 )  
See Additional Data

See Additional Data Table

**4d** Other program services (Describe in Schedule O )  
(Expenses \$ 10,480,662 including grants of \$ 721,726 ) (Revenue \$ )

**4e Total program service expenses** ▶ 208,082,369

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Yes	
<b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	Yes	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		No
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		No
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		No
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		No
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
<b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	Yes	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	Yes	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		No
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		No
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		No
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	Yes	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	Yes	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	Yes	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		No
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?		No
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		No
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		No
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		No
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		No
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>		No
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . . . .</i>	Yes	
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III . . . . .</i>		No
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J . . . . .</i>	Yes	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .</i>		No
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I . . . . .</i>		No
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I . . . . .</i>		No
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II . . . . .</i>		No
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III . . . . .</i>		No
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>		No
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>		No
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>		No
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M . . . . .</i>		No
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M . . . . .</i>		No
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I . . . . .</i>		No
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II . . . . .</i>		No
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I . . . . .</i>		No
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .</i>		No
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?		No
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2 . . . . .</i>		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 . . . . .</i>		No
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI . . . . .</i>		No
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for question ID, question text, and Yes/No response boxes. Includes sections for backup withholding, employee reporting, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (Voting members), 1b (Independent members), 2 (Family/Business relationships), 3 (Delegation of control), 4 (Changes to governing documents), 5 (Asset diversion), 6 (Members/stockholders), 7a (Power to elect), 7b (Governance decisions), 8 (Meeting documentation), 9 (Officer reachability).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a (Local chapters), 10b (Policies for chapters), 11a (Form 990 distribution), 11b (Review process), 12a (Conflict of interest policy), 12b (Disclosure of interests), 12c (Policy enforcement), 13 (Whistleblower policy), 14 (Document retention), 15a/b (Compensation review), 16a (Investment/ventures), 16b (Participation policy).

Section C. Disclosure

Table with 3 columns: Question, Yes, No. Rows include: 17 (States for Form 990), 18 (Public inspection methods), 19 (Governing documents availability), 20 (Books and records location).

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) GROVETTA GARDINEER CHAIR	1 00	X						0	0	0
(2) MARK MCWATTERS DIRECTOR	1 00	X						0	0	0
(3) LAEL BRAINARD DIRECTOR	1 00	X						0	0	0
(4) MARTIN GRUENBERG DIRECTOR	1 00	X						0	0	0
(5) PAMELA PATENAUDE DIRECTOR	1 00	X						0	0	0
(6) THOMAS HOENIG DIRECTOR	1 00	X						0	0	0
(7) PAUL WEECH EVP, CHIEF EXECUTIVE OFFICER	40 00			X				222,499	0	70,164
(8) JEFFERY BRYSON ACTING PRESIDENT & CEO	40 00			X				188,197	0	59,708
(9) REBECCA BOND EVP, CHIEF FINANCIAL OFFICER	40 00			X				183,808	0	62,127
(10) THOMAS CHABOLLA EVP, COO	40 00			X				183,962	0	58,671
(11) RUTLEDGE SIMMONS EVP, GENERAL COUNCIL	40 00			X				166,399	0	51,430
(12) MARIETTA RODRIGUEZ PRESIDENT, CHIEF EXECUTIVE OFFICER	40 00			X				161,664	0	33,563
(13) SUSAN FINN SVP, ACTING NWSG	40 00					X		164,641	0	56,338
(14) MARGARET GRIEVE VP, SUCCESS MEASURES	40 00					X		168,859	0	47,495
(15) BARBARA RICHARD SVP, CORPORATE PLANNING	40 00					X		165,820	0	24,051
(16) WAYNE BOWMAN SVP, IT AND SERVICES	40 00					X		167,346	0	56,617
(17) FREDERICK UDOCHI CHIEF AUDIT EXECUTIVE	40 00					X		163,255	0	55,965





**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>				
	<b>b</b> Membership dues . . . . .	<b>1b</b>				
	<b>c</b> Fundraising events . . . . .	<b>1c</b>				
	<b>d</b> Related organizations . . . . .	<b>1d</b>				
	<b>e</b> Government grants (contributions)	<b>1e</b>	147,139,271			
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	14,144,822			
	<b>g</b> Noncash contributions included in lines 1a-1f \$ _____					
	<b>h Total.</b> Add lines 1a-1f . . . . .		161,284,093			
<b>Program Service Revenue</b>		Business Code				
	<b>2a</b> REGISTRATION FEES	900099	3,134,922	3,134,922		
	<b>b</b> FEES - GOVT AGENCIES	900099	1,443,825	1,443,825		
	<b>c</b> TRAINING PUBLICATIONS	900099	394,194	394,194		
	<b>d</b> SUBSCRIPTION REVENUE	900099	265,088	265,088		
	<b>e</b> _____					
	<b>f</b> All other program service revenue					
<b>g Total.</b> Add lines 2a-2f . . . . .		5,238,029				
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .		1,118,054		1,118,054	
	<b>4</b> Income from investment of tax-exempt bond proceeds . . . . .					
	<b>5</b> Royalties . . . . .					
	<b>6a</b> Gross rents	(i) Real				
		(ii) Personal				
		<b>b</b> Less rental expenses				
		<b>c</b> Rental income or (loss)				
	<b>d</b> Net rental income or (loss) . . . . .					
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities	2,674,855			
		(ii) Other				
		<b>b</b> Less cost or other basis and sales expenses	2,645,876			
		<b>c</b> Gain or (loss)	28,979			
	<b>d</b> Net gain or (loss) . . . . .		28,979		28,979	
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . .	<b>a</b>				
		<b>b</b> Less direct expenses . . . . .	<b>b</b>			
<b>c</b> Net income or (loss) from fundraising events . . . . .						
<b>9a</b> Gross income from gaming activities See Part IV, line 19 . . . . .	<b>a</b>					
	<b>b</b> Less direct expenses . . . . .	<b>b</b>				
	<b>c</b> Net income or (loss) from gaming activities . . . . .					
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>					
	<b>b</b> Less cost of goods sold . . . . .	<b>b</b>				
	<b>c</b> Net income or (loss) from sales of inventory . . . . .					
Miscellaneous Revenue	Business Code					
<b>11a</b> REBATES	900099	408,706		408,706		
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> All other revenue . . . . .						
<b>e Total.</b> Add lines 11a-11d . . . . .		408,706				
<b>12 Total revenue.</b> See Instructions . . . . .		168,077,861	5,238,029	0	1,555,739	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>				
<b>1</b> Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	146,935,465	146,935,465		
<b>2</b> Grants and other assistance to domestic individuals See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	1,146,118		1,146,118	
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	30,701,485	21,251,518	8,987,717	462,250
<b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	3,251,680	2,250,808	951,914	48,958
<b>9</b> Other employee benefits	4,964,398	3,436,348	1,453,304	74,746
<b>10</b> Payroll taxes	2,484,882	1,720,030	727,440	37,412
<b>11</b> Fees for services (non-employees)				
<b>a</b> Management				
<b>b</b> Legal	22,869		22,869	
<b>c</b> Accounting	121,835		121,835	
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services See Part IV, line 17				
<b>f</b> Investment management fees				
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	9,461,295	7,893,998	1,560,772	6,525
<b>12</b> Advertising and promotion				
<b>13</b> Office expenses	6,939,977	3,048,911	3,878,075	12,991
<b>14</b> Information technology				
<b>15</b> Royalties				
<b>16</b> Occupancy	3,713,384	2,125,040	1,476,945	111,399
<b>17</b> Travel	2,525,759	2,246,672	227,100	51,987
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	2,567,265	1,952,255	599,607	15,403
<b>20</b> Interest				
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	1,440,968	8,030	1,432,938	
<b>23</b> Insurance				
<b>24</b> Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> ROUNDING	4		4	
<b>b</b> G&A OVERHEAD ALLOCATION	0	15,213,294	-15,544,204	330,910
<b>c</b>				
<b>d</b>				
<b>e</b> All other expenses				
<b>25 Total functional expenses.</b> Add lines 1 through 24e	216,277,384	208,082,369	7,042,434	1,152,581
<b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		<b>1</b>	
	<b>2</b> Savings and temporary cash investments . . . . .	142,347,877	<b>2</b>	94,515,927
	<b>3</b> Pledges and grants receivable, net . . . . .	3,022,301	<b>3</b>	1,144,118
	<b>4</b> Accounts receivable, net . . . . .	279,563	<b>4</b>	535,023
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .	1,207,786	<b>9</b>	1,382,533
	<b>10a</b> Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	16,358,917		
	<b>b</b> Less accumulated depreciation	10,928,733		
	<b>11</b> Investments—publicly traded securities . . . . .	2,647,063	<b>11</b>	2,500,482
	<b>12</b> Investments—other securities See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets See Part IV, line 11 . . . . .	299,372	<b>15</b>	347,023
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	156,449,952	<b>16</b>	105,855,290	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	42,733,640	<b>17</b>	47,058,933
	<b>18</b> Grants payable . . . . .	4,278,118	<b>18</b>	1,065,777
	<b>19</b> Deferred revenue . . . . .	4,952,270	<b>19</b>	2,440,866
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability Complete Part IV of Schedule D		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	6,769,055	<b>25</b>	5,772,368
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	58,733,083	<b>26</b>	56,337,944
<b>Net Assets or Fund Balances</b>	<b>27 Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b> Unrestricted net assets	7,424,026	<b>27</b>	8,729,998
	<b>28</b> Temporarily restricted net assets . . . . .	87,792,843	<b>28</b>	38,287,348
	<b>29</b> Permanently restricted net assets	2,500,000	<b>29</b>	2,500,000
	<b>30 Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds		<b>32</b>	
	<b>33 Total net assets or fund balances . . . . .</b>	97,716,869	<b>33</b>	49,517,346
	<b>34 Total liabilities and net assets/fund balances . . . . .</b>	156,449,952	<b>34</b>	105,855,290

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12) . . . . .	<b>1</b>	168,077,861
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25) . . . . .	<b>2</b>	216,277,384
<b>3</b>	Revenue less expenses Subtract line 2 from line 1 . . . . .	<b>3</b>	-48,199,523
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . . .	<b>4</b>	97,716,869
<b>5</b>	Net unrealized gains (losses) on investments . . . . .	<b>5</b>	
<b>6</b>	Donated services and use of facilities . . . . .	<b>6</b>	
<b>7</b>	Investment expenses . . . . .	<b>7</b>	
<b>8</b>	Prior period adjustments . . . . .	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O) . . . . .	<b>9</b>	0
<b>10</b>	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	49,517,346

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b> Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<b>2a</b>		No
<b>b</b> Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<b>2b</b>	Yes	
<b>c</b> If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	<b>2c</b>	Yes	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	<b>3a</b>	Yes	
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	<b>3b</b>	Yes	

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 52-1148078

**Name:** NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

Form 990 (2017)

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### Form 990, Part III, Line 4a:

CAPACITY BUILDING CAPACITY BUILDING REFERS TO THE PRACTICAL ASSISTANCE THE CORPORATION PROVIDES TO STRENGTHEN THE PERFORMANCE OF NEIGHBORWORKS ORGANIZATIONS TO RESPOND MOST EFFECTIVELY AND EFFICIENTLY TO THE NEEDS OF THEIR COMMUNITIES THE CORPORATION EXPANDS THE CAPACITY OF NETWORK MEMBERS BY PROVIDING ONSITE TECHNICAL ASSISTANCE AND LIMITED FUNDING

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**Form 990, Part III, Line 4b:**

PRESERVING AFFORDABLE HOUSING ORGANIZATIONS CONSTRUCT NEW HOUSING, REPAIR AND RENOVATE EXISTING HOUSING, PROMOTE HOMEOWNERSHIP, AND FURTHER MIXED-INCOME AFFORDABLE HOUSING OPPORTUNITIES THE CORPORATION ALSO SUPPORTS THE ORGANIZATIONS' HAZARD ABATEMENT, ENERGY CONSERVATION, POSTPURCHASE COUNSELING, AND FORECLOSURE PREVENTION ACTIVITIES EQUITY CAPITAL, IN THE FORM OF HIGHLY FLEXIBLE CORPORATION GRANTS TO LOCAL ORGANIZATIONS' REVOLVING LOAN FUNDS, IS ALSO VITALLY IMPORTANT REVOLVING LOAN FUNDS ARE USED TO SUPPORT HOME REPAIRS, DOWN-PAYMENT AND CLOSING-COST ASSISTANCE, ENERGY CONSERVATION REPAIRS, COMMERCIAL AND SMALL BUSINESS LOANS, PREDEVELOPMENT COSTS, ACQUISITION OF PROBLEM PROPERTIES, AND A HOST OF OTHER INITIATIVES

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**Form 990, Part III, Line 4c:**

TRAINING AND INFORMING THROUGH COMMUNICATION, PUBLISHING, RESEARCH AND TRAINING FUNCTIONS, THE CORPORATION COLLECTS AND DISSEMINATES PERTINENT AND USEFUL INFORMATION FOR THE NEIGHBORWORKS NETWORK AND THE BROADER COMMUNITY DEVELOPMENT FIELD THE CORPORATION IMPARTS THIS DATA AND INFORMATION THROUGH A VARIETY OF VEHICLES, AND TRAINS AND INFORMS THE NETWORK AND REPRESENTATIVES OF THE BROADER INDUSTRY THROUGH NATIONAL AND REGIONAL TRAINING EVENTS, PUBLICATIONS, ON-LINE (AT WWW NW ORG), AND OTHER VENUES

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**Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)**

(Code ) (Expenses \$ 3,601,520 including grants of \$ 721,726 ) (Revenue \$ )

NATIONAL FORECLOSURE MITIGATION COUNSELING THE NFMC PROGRAM IS DESIGNED TO PROVIDE MORTGAGE FORECLOSURE MITIGATION ASSISTANCE PRIMARILY TO STATES AND AREAS WITH HIGH RATES OF DEFAULTS AND FORECLOSURES PRIMARILY IN THE SUBPRIME HOUSING MARKET THE CORPORATION, THROUGH THE STATE HOUSING FINANCE AGENCIES (HFAS), HUD-APPROVED HOUSING COUNSELING INTERMEDIARIES, AND COMMUNITY-BASED NEIGHBORWORKS ORGANIZATIONS, PROVIDES INVALUABLE, FREE ASSISTANCE TO FAMILIES AT RISK OF LOSING THEIR HOMES, HELPING CLIENTS TO UNDERSTAND THE COMPLEX FORECLOSURE PROCESS AND IDENTIFYING POSSIBLE COURSES OF ACTION TO ALLOW THEM TO MAKE INFORMED DECISIONS AND TAKE NECESSARY ACTIONS

(Code ) (Expenses \$ 6,879,142 including grants of \$ 0 ) (Revenue \$ )

ORGANIZATIONAL ASSESSMENT THE CORPORATION PAYS CLOSE ATTENTION TO THE CAPACITY OF EACH NEIGHBORWORKS ORGANIZATION TO SUCCESSFULLY MANAGE PROGRAMMATIC RISKS AND TO ENSURE THEIR FINANCIAL AND ORGANIZATIONAL STABILITY THE ORGANIZATIONAL ASSESSMENT FUNCTION EVALUATES ALL OF THE NEIGHBORWORKS NETWORK MEMBERS TO SUCCESSFULLY PREDICT, MITIGATE, AND MANAGE RISK AND STEADILY INCREASE THE HEALTH, PERFORMANCE, PRODUCTIVITY, AND EFFECTIVENESS OF THE ORGANIZATIONS



**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**Name of the organization**  
NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Employer identification number**  
52-1148078

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ) )
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
- 8  A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9  An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )
- 11  An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
  - f Enter the number of supported organizations \_\_\_\_\_
  - g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)**

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant.")	254,310,315	201,103,529	314,214,312	160,871,489	161,284,093	1,091,783,738
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4 Total.</b> Add lines 1 through 3	254,310,315	201,103,529	314,214,312	160,871,489	161,284,093	1,091,783,738
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						123,294,686
<b>6 Public support.</b> Subtract line 5 from line 4						968,489,052

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>7</b> Amounts from line 4	254,310,315	201,103,529	314,214,312	160,871,489	161,284,093	1,091,783,738
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	95,569	94,298	128,810	838,505	1,118,054	2,275,236
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						
<b>10</b> Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	891,534	451,824	420,364	450,691	408,706	2,623,119
<b>11 Total support.</b> Add lines 7 through 10						1,096,682,093

**12** Gross receipts from related activities, etc (see instructions) **12** 28,751,752

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . .

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	88.310 %
<b>15</b> Public support percentage for 2016 Schedule A, Part II, line 14	<b>15</b>	88.770 %

**16a 33 1/3% support test—2017.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**b 33 1/3% support test—2016.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**17a 10%-facts-and-circumstances test—2017.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization

**b 10%-facts-and-circumstances test—2016.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b>	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b>	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b>	Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b>	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b>	The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6</b>	<b>Total.</b> Add lines 1 through 5						
<b>7a</b>	Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b>	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b>	Add lines 7a and 7b						
<b>8</b>	<b>Public support.</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>9</b>	Amounts from line 6						
<b>10a</b>	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b>	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b>	Add lines 10a and 10b						
<b>11</b>	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b>	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13</b>	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

**Section C. Computation of Public Support Percentage**

<b>15</b>	Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	
<b>16</b>	Public support percentage from 2016 Schedule A, Part III, line 15	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b>	Investment income percentage for <b>2017</b> (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	
<b>18</b>	Investment income percentage from <b>2016</b> Schedule A, Part III, line 17	<b>18</b>	

**19a 33 1/3% support tests—2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

**b 33 1/3% support tests—2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
<b>1</b>	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
	<b>1</b>		
<b>2</b>	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
	<b>2</b>		
<b>3a</b>	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
	<b>3a</b>		
<b>b</b>	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
	<b>3b</b>		
<b>c</b>	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
	<b>3c</b>		
<b>4a</b>	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
	<b>4a</b>		
<b>b</b>	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
	<b>4b</b>		
<b>c</b>	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
	<b>4c</b>		
<b>5a</b>	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).		
	<b>5a</b>		
<b>b</b>	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
	<b>5b</b>		
<b>c</b>	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
	<b>5c</b>		
<b>6</b>	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
	<b>6</b>		
<b>7</b>	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	<b>7</b>		
<b>8</b>	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	<b>8</b>		
<b>9a</b>	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9a</b>		
<b>b</b>	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9b</b>		
<b>c</b>	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9c</b>		
<b>10a</b>	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
	<b>10a</b>		
<b>b</b>	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		
	<b>10b</b>		

**Part IV Supporting Organizations** (continued)

		Yes	No
<b>11</b>	Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b>	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b>	A family member of a person described in (a) above?		
<b>c</b>	A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i>		

**Section B. Type I Supporting Organizations**

		Yes	No
<b>1</b>	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b>	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

		Yes	No
<b>1</b>	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

		Yes	No
<b>1</b>	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b>	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b>	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally-Integrated Supporting Organizations**

<b>1</b>	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year ( <b>see instructions</b> )		
<b>a</b>	<input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b>	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b>	<input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).		
<b>2</b>	Activities Test <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
<b>b</b>	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b>	Parent of Supported Organizations <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b>	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Net short-term capital gain	<b>1</b>	
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>	
<b>3</b>	Other gross income (see instructions)	<b>3</b>	
<b>4</b>	Add lines 1 through 3	<b>4</b>	
<b>5</b>	Depreciation and depletion	<b>5</b>	
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>	
<b>7</b>	Other expenses (see instructions)	<b>7</b>	
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	<b>8</b>	
<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	<b>1</b>	
<b>a</b>	Average monthly value of securities	<b>1a</b>	
<b>b</b>	Average monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>	
<b>e</b>	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)		
<b>2</b>	Acquisition indebtedness applicable to non-exempt use assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	
<b>4</b>	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>	
<b>6</b>	Multiply line 5 by .035	<b>6</b>	
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>	
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>	
<b>Section C - Distributable Amount</b>			Current Year
<b>1</b>	Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>	
<b>2</b>	Enter 85% of line 1	<b>2</b>	
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>	
<b>4</b>	Enter greater of line 2 or line 3	<b>4</b>	
<b>5</b>	Income tax imposed in prior year	<b>5</b>	
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	<b>6</b>	
<b>7</b>	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

<b>Section D - Distributions</b>	<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ) See instructions	
<b>7 Total annual distributions.</b> Add lines 1 through 6	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ) See instructions	
<b>9</b> Distributable amount for 2017 from Section C, line 6	
<b>10</b> Line 8 amount divided by Line 9 amount	

<b>Section E - Distribution Allocations (see instructions)</b>	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2017</b>	<b>(iii) Distributable Amount for 2017</b>
<b>1</b> Distributable amount for 2017 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2017 (reasonable cause required-- explain in Part VI) See instructions			
<b>3</b> Excess distributions carryover, if any, to 2017			
<b>a</b>			
<b>b</b> From 2013. . . . .			
<b>c</b> From 2014. . . . .			
<b>d</b> From 2015. . . . .			
<b>e</b> From 2016. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2017 distributable amount			
<b>i</b> Carryover from 2012 not applied (see instructions)			
<b>j</b> Remainder Subtract lines 3g, 3h, and 3i from 3f			
<b>4</b> Distributions for 2017 from Section D, line 7			
\$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2017 distributable amount			
<b>c</b> Remainder Subtract lines 4a and 4b from 4			
<b>5</b> Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions			
<b>6</b> Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions			
<b>7 Excess distributions carryover to 2018.</b> Add lines 3j and 4c			
<b>8</b> Breakdown of line 7			
<b>a</b> Excess from 2013. . . . .			
<b>b</b> Excess from 2014. . . . .			
<b>c</b> Excess from 2015. . . . .			
<b>d</b> Excess from 2016. . . . .			
<b>e</b> Excess from 2017. . . . .			

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 52-1148078

**Name:** NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

**Facts And Circumstances Test**



**SCHEDULE D**  
(Form 990)  
  
Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**  
**► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.**  
**Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-0047  
**2017**  
**Open to Public Inspection**

**Name of the organization**  
NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Employer identification number**  
52-1148078

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
<b>1</b> Total number at end of year		
<b>2</b> Aggregate value of contributions to (during year)		
<b>3</b> Aggregate value of grants from (during year)		
<b>4</b> Aggregate value at end of year		
<b>5</b> Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6</b> Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

**1** Purpose(s) of conservation easements held by the organization (check all that apply)

Preservation of land for public use (e g , recreation or education)       Preservation of an historically important land area

Protection of natural habitat       Preservation of a certified historic structure

Preservation of open space

**2** Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year	
<b>a</b> Total number of conservation easements	<b>2a</b>	
<b>b</b> Total acreage restricted by conservation easements	<b>2b</b>	
<b>c</b> Number of conservation easements on a certified historic structure included in (a)	<b>2c</b>	
<b>d</b> Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	<b>2d</b>	

**3** Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► \_\_\_\_\_

**4** Number of states where property subject to conservation easement is located ► \_\_\_\_\_

**5** Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

**6** Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \_\_\_\_\_

**7** Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

**8** Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

**9** In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

**1a** If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

**b** If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

**(i)** Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

**(ii)** Assets included in Form 990, Part X ► \$ \_\_\_\_\_

**2** If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

**a** Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

**b** Assets included in Form 990, Part X ► \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table
- |  | Amount |
|--|--------|
| <b>c</b> Beginning balance             |        |
| <b>d</b> Additions during the year     |        |
| <b>e</b> Distributions during the year |        |
| <b>f</b> Ending balance                |        |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . .

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance . . . . .	2,539,890	2,700,069	2,821,382	2,953,498	3,100,888
<b>b</b> Contributions . . . . .					
<b>c</b> Net investment earnings, gains, and losses	28,979	13,938	8,948	5,374	743
<b>d</b> Grants or scholarships . . . . .					
<b>e</b> Other expenditures for facilities and programs . . . . .	44,962	174,117	130,261	137,490	148,133
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .	2,523,907	2,539,890	2,700,069	2,821,382	2,953,498

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a** Board designated or quasi-endowment ▶
  - b** Permanent endowment ▶ 99 090 %
  - c** Temporarily restricted endowment ▶ 0 910 %
- The percentages on lines 2a, 2b, and 2c should equal 100%
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- |  | Yes           | No |
|--|---------------|----|
| <b>(i)</b> unrelated organizations . . . . .   | <b>3a(i)</b>  | No |
| <b>(ii)</b> related organizations . . . . .  | <b>3a(ii)</b> | No |
| <b>b</b> If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . . | <b>3b</b>     |    |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .				
<b>b</b> Buildings . . . . .				
<b>c</b> Leasehold improvements		10,055,325	5,417,629	4,637,696
<b>d</b> Equipment . . . . .		1,144,172	835,121	309,051
<b>e</b> Other . . . . .		5,159,420	4,675,983	483,437
<b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c) ) . . . ▶				5,430,184

**Part VII Investments—Other Securities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 12.)		

**Part VIII Investments—Program Related.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 13.)		

**Part IX Other Assets.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 15.)	

**Part X Other Liabilities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
DEFERRED RENT LIABILITY	5,772,368
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25.)	5,772,368

**2. Liability for uncertain tax positions** In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	168,077,861
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII ) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	0
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	168,077,861
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII ) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	0
<b>5</b>	Total revenue Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12 ) . . . . .		<b>5</b>	168,077,861

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	216,277,384
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII ) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	0
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	216,277,384
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII ) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	0
<b>5</b>	Total expenses Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18 ) . . . . .		<b>5</b>	216,277,384

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
See Additional Data Table	

**Part XIII** Supplemental Information *(continued)*

Return Reference	Explanation

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 52-1148078

**Name:** NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

## Supplemental Information

Return Reference	Explanation
PART V, LINE 4	THE ENDOWMENT FUNDS ARE ESTABLISHED TO PROVIDE A SOURCE OF INCOME FOR DEFRAYING THE EXPENSES OF NATIONAL TRAINING INSTITUTE PARTICIPANTS THROUGH INVESTMENT EARNINGS

**Supplemental Information**

Return Reference	Explanation
PART X, LINE 2	<p>THE CORPORATION IS EXEMPT FROM FEDERAL INCOME TAXES UNDER PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE IN ADDITION, THE CORPORATION HAS BEEN CLASSIFIED BY THE INTERNAL REVENUE SERVICE AS A PUBLICLY SUPPORTED ORGANIZATION UNDER SECTION 509(A)(1) OF THE INTERNAL REVENUE CODE THE CORPORATION FOLLOWS THE INCOME TAX STANDARD FOR UNCERTAIN TAX POSITIONS INCOME TAX BENEFITS ARE RECOGNIZED FOR INCOME TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN, ONLY WHEN IT IS DETERMINED THAT THE INCOME TAX POSITION WILL MORE-LIKELY-THAN-NOT BE SUSTAINED UPON EXAMINATION BY TAXING AUTHORITIES THE CORPORATION HAS ANALYZED TAX POSITIONS TAKEN FOR FILING WITH THE INTERNAL REVENUE SERVICE AND ALL STATE JURISDICTIONS WHERE IT OPERATES THE CORPORATION BELIEVES THAT INCOME TAX FILING POSITIONS WILL BE SUSTAINED UPON EXAMINATION AND DOES NOT ANTICIPATE ANY ADJUSTMENTS THAT WOULD RESULT IN A MATERIAL ADVERSE EFFECT ON THE CORPORATION'S FINANCIAL POSITION, RESULTS OF ACTIVITIES OR CASH FLOWS ACCORDINGLY, THE CORPORATION HAS NOT RECORDED ANY RESERVES OR RELATED ACCRUALS FOR INTEREST AND PENALTIES FOR UNCERTAIN INCOME TAX POSITIONS AT SEPTEMBER 30, 2018 AND 2017</p>

**Schedule I  
(Form 990)**

Department of the  
Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States**

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization  
NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Employer identification number**  
52-1148078

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 278

**3** Enter total number of other organizations listed in the line 1 table ▶ 0



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2	NWA HAS PROCESSES AND PROCEDURES IN PLACE FOR MONITORING GRANTEE COMPLIANCE NWA PERFORMS BUSINESS HEALTH ASSESSMENTS AND THE COMPLIANCE MONITORING ARE REPORTED TO THE ORGANIZATIONAL HEALTH TRACKING SYSTEM (OHTS) COMMITTEE, A CROSS-DIVISIONAL SENIOR-LEVEL COMMITTEE THAT MONITORS THE HEALTH OF THE NETWORK AND ASSIGNS INDIVIDUAL HEALTH RATINGS TO EACH NETWORK MEMBER BASED NOT ONLY ON THE WORK OF OAD, BUT ALSO THE INPUT OF OTHER DIVISIONS

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 52-1148078  
**Name:** NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
A COMMUNITY OF FRIENDS 3701 WILSHIRE BOULEVARD SUITE 700 LOS ANGELES, CA 90010	95-4203106	501(C)(3)	394,500				EXPENDABLE GRANTS
AEON 901 NORTH 3RD STREET SUITE 150 MINNEAPOLIS, MN 55401	41-1558711	501(C)(3)	625,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
AFFORDABLE HOMES OF SOUTH TEXAS INC 1420 ERIE AVENUE MCALLEN, TX 78501	74-1883434	501(C)(3)	478,336				EXPENDABLE GRANTS
AFFORDABLE HOUSING ALLIANCE INC 3535 ROUTE 66 PARKWAY COMPLEX 100 NEPTUNE, NJ 07753	22-3114280	501(C)(3)	231,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
AFFORDABLE HOUSING EDUCATION AND DEVELOPMENT INC(AHEAD) 161 MAIN STREET LIITLETON, NH 03561	22-3159643	501(C)(3)	197,500				EXPENDABLE GRANTS
AFFORDABLE HOUSING RESOURCES INC 50 VANTAGE WAY SUITE 107 NASHVILLE, TN 37228	58-1857324	501(C)(3)	224,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
AHC INC 2230 NORTH FAIRFAX DRIVE ARLINGTON, VA 22201	54-1026365	501(C)(3)	565,000				EXPENDABLE GRANTS
ALAMO COMMUNITY GROUP 4100 PIEDRAS DRIVE EAST SUITE 200 SAN ANTONIO, TX 78228	74-2569914	501(C)(3)	424,687				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ARBOR HOUSING AND DEVELOPMENT 26 BRIDGE STREET CORNING, NY 14830	16-1166737	501(C)(3)	411,836				EQUITY CAPITAL
ASIAN AMERICANS FOR EQUALITY INC 2 ALLEN STREET 7TH FLOOR NEW YORK, NY 10002	13-3187792	501(C)(3)	370,808				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ASSOCIATION FOR NEIGHBORHOOD AND HOUSING DEVELOPMENT 50 BROAD STREET SUITE 1402 NEW YORK, NY 10004	13-2775999	501(C)(3)	5,000				EXPENDABLE GRANTS
ATLANTA NEIGHBORHOOD DEVELOPMENT PARTNERSHIP INC 229 PEACHTREE STREET NE SUITE 705 ATLANTA, GA 303031605	58-1946632	501(C)(3)	540,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
AVENUE COMMUNITY DEVELOPMENT CORPORATION 2505 WASHINGTON AVENUE SUITE 400 HOUSTON, TX 77007	76-0380602	501(C)(3)	504,678				EXPENDABLE GRANTS
AVESTA HOUSING DEVELOPMENT CORPORATION 307 CUMBERLAND AVENUE PORTLAND, ME 04101	01-0315296	501(C)(3)	485,000				EXPENDABLE GRANTS



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
BCL OF TEXAS 2212 S CONGRESS AVENUE AUSTIN, TX 78704	74-2581297	501(C)(3)	505,000				EXPENDABLE GRANTS
BETTER FAMILY LIFE INC 5415 PAGE BOULEVARD STREET LOUIS, MO 631123416	43-1346617	501(C)(3)	266,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
BETTER HOUSING COALITION 23 WEST BROAD STREET SUITE 100 RICHMOND, VA 23220	54-1479059	501(C)(3)	289,000				EXPENDABLE GRANTS
BEYOND HOUSING INC 6506 WRIGHT WAY PINE LAWN, MO 63121	51-0179471	501(C)(3)	405,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
BOARDSOURCE 750 9TH STREET NW SUITE 650 WASHINGTON DC, DC 20001	52-1681375	501(C)(3)	154,918				EXPENDABLE GRANTS
BOSTON COMMUNITY CAPITAL 10 MALCOLM X BLVD BOSTON, MA 02119	04-3246555	501(C)(3)	50,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CABRILLO ECONOMIC DEVELOPMENT CORP 702 COUNTY SQUARE DRIVE VENTURA, CA 93003	95-3681521	501(C)(3)	402,648				EQUITY CAPITAL
CALIFORNIA COALITION FOR RURAL HOUSING 717 K STREET SUITE 400 SACRAMENTO, CA 95814	94-2832634	501(C)(3)	125,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CAMBRIDGE NEIGHBORHOOD APARTMENT HOUSING SERVICES INC 280 FRANKLIN ST CAMBRIDGE, MA 02139	22-2479448	501(C)(3)	269,894				EXPENDABLE GRANTS
CASA OF OREGON 20508 SW ROY ROGERS ROAD SUITE 155 SHERWOOD, OR 97140	93-0977842	501(C)(3)	248,224				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CATCH NEIGHBORHOOD HOUSING 105 LOUDON ROAD UNIT ONE CONCORD, NH 03301	02-0433505	501(C)(3)	248,333				EXPENDABLE GRANTS
CENTER FOR NEW YORK CITY NEIGHBORHOODS INC 17 BATTERY PLACE SOUTH SUITE 728 NEW YORK, NY 10004	83-0506416	501(C)(3)	15,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CENTRO CAMPESINO FARMWORKER CENTER INC 35801 SW 186TH AVENUE FLORIDA CITY, FL 33034	59-1460598	501(C)(3)	365,420				EQUITY CAPITAL
CHAMPLAIN HOUSING TRUST 88 KING STREET BURLINGTON, VT 05401	22-2536446	501(C)(3)	468,631				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CHARLOTTE-MECKLENBURG HOUSING PARTNERSHIP INC 4601 CHARLOTTE PARK DRIVE SUITE 350 350 CHARLOTTE, NC 28217	56-1620516	501(C)(3)	605,000				EXPENDABLE GRANTS
CHATTANOOGA NEIGHBORHOOD ENTERPRISE INC 1500 CHESTNUT STREET SUITE 102 CHATTANOOGA, TN 37408	62-1300726	501(C)(3)	262,100				EXPENDABLE GRANTS



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CHAUTAUQUA HOME REHABILITATION AND IMPROVEMENT CORPORATION 2 ACADEMY STREET MAYVILLE, NY 147571050	13-2922191	501(C)(3)	97,500				EXPENDABLE GRANTS
CHICANOS POR LA CAUSA INC 1112 EAST BUCKEYE ROAD PHOENIX, AZ 85034	86-0227210	501(C)(3)	439,364				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CHINATOWN COMMUNITY DEVELOPMENT CENTER 1525 GRANT AVENUE SAN FRANCISCO, CA 94133	94-2514053	501(C)(3)	672,400				EXPENDABLE GRANTS
CHWC INC 2 SOUTH 14TH STREET KANSAS CITY, KS 66102	48-0934993	501(C)(3)	288,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CITIZENS' HOUSING AND PLANNING ASSOCIATION INC 18 TREMONT STREET SUITE 401 BOSTON, MA 01208	04-6138418	501(C)(3)	15,000				EXPENDABLE GRANTS
CITY FIRST HOMES INC 1436 U STREET SUITE 404 WASHINGTON, DC 20009	26-2335395	501(C)(3)	50,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CLEARWATER NEIGHBORHOOD HOUSING SERVICES INC 608 NORTH GARDEN AVENUE CLEARWATER, FL 33755	59-1898543	501(C)(3)	125,000				EXPENDABLE GRANTS
COACHELLA VALLEY HOUSING COALITION 45-701 MONROE STREET SUITE G INDIO, CA 92201	95-3814898	501(C)(3)	381,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COALITION FOR A BETTER ACRE 517 MOODY STREET 3RD FLOOR LOWELL, MA 01854	04-2760272	501(C)(3)	230,000				EXPENDABLE GRANTS
COASTAL ENTERPRISES INC 30 FEDERAL STREET SUITE 100 BRUNSWICK, ME 04011	01-0347504	501(C)(3)	562,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CODMAN SQUARE NEIGHBORHOOD DEVELOPMENT CORP 587 WASHINGTON STREET DORCHESTER, MA 02124	04-2752507	501(C)(3)	445,823				EQUITY CAPITAL
COMITE DE BIEN ESTAR INC PO BOX 7170 SAN LUIS, AZ 85349	86-0427342	501(C)(3)	186,242				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMONBOND COMMUNITIES 1080 MONTREAL AVENUE STREET PAUL, MN 55116	41-1260469	501(C)(3)	665,000				EXPENDABLE GRANTS
COMMUNITY ACTION PARTNERSHIP OF NORTH ALABAMA INC 1909 CENTRAL PARKWAY SW DECATUR, AL 35601	63-0514875	501(C)(3)	327,162				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY ACTION PROJECT OF TULSA COUNTY 4606 SOUTH GARNETT ROAD SUITE 100 TULSA, OK 74146	73-1019247	501(C)(3)	125,000				EXPENDABLE GRANTS
COMMUNITY CONCEPTS INC 240 BATES STREET LEWISTON, ME 04240	01-0424969	501(C)(3)	317,816				EQUITY CAPITAL



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY DEVELOPMENT CORPORATION OF BROWNSVILLE 901 EAST LEVEE STREET BROWNSVILLE, TX 78520	74-1835777	501(C)(3)	433,440				EXPENDABLE GRANTS
COMMUNITY DEVELOPMENT CORPORATION OF LONG ISLAND INC 2100 MIDDLE COUNTRY ROAD CENTEREACH, NY 11720	11-2221341	501(C)(3)	489,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY FRAMEWORKS 907 WEST RIVERSIDE AVENUE SPOKANE, WA 99201	91-0933023	501(C)(3)	334,500				EXPENDABLE GRANTS
COMMUNITY HOUSING CAPITAL INC 402 E HOWARD AVENUE DECATUR, GA 30030	94-3398998	501(C)(3)	2,300,000				CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY HOUSING DEVELOPMENT CORPORATION OF NORTH RICHMOND 1535A FRED JACKSON WAY RICHMOND, CA 94801	68-0235719	501(C)(3)	238,440				EQUITY CAPITAL
COMMUNITY HOUSING IMPROVEMENT PROGRAM INCORPORATED (CHIP) 1001 WILLOW STREET CHICO, CA 95928	94-2223398	501(C)(3)	298,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY HOUSING INITIATIVES 14 WEST 21ST STREET SUITE 3 PO BOX 473 SPENCER, IA 51301	42-1416426	501(C)(3)	480,000				EXPENDABLE GRANTS
COMMUNITY HOUSING PARTNERS CORPORATION 448 DEPOT STREET NE CHRISTIANSBURG, VA 24073	54-1023025	501(C)(3)	677,648				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY HOUSINGWORKS 2815 CAMINO DEL RIO SOUTH SUITE 350 350 SAN DIEGO, CA 92108	33-0317950	501(C)(3)	921,549				EXPENDABLE GRANTS
COMMUNITY RESOURCES AND HOUSING DEVELOPMENT CORPORATION 7305 LOWELL BOULEVARD SUITE 200 WESTMINSTER, CO 80030	23-7102834	501(C)(3)	444,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITY SERVICE PROGRAMS OF WEST ALABAMA INC 601 BLACK BEARS WAY TUSCALOOSA, AL 35401	63-0671915	501(C)(3)	282,500				EQUITY CAPITAL
COMMUNITY VENTURES CORPORATION 1450 N BROADWAY LEXINGTON, KY 405053162	31-1064807	501(C)(3)	503,780				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
COMMUNITYWORKS IN WEST VIRGINIA INC 4302 CREDE DRIVE CHARLESTON, WV 25302	55-0706467	501(C)(3)	233,357				EQUITY CAPITAL
COMMUNITYWORKS NORTH DAKOTA 200 1ST AVENUE NW MANDAN, ND 58554	45-0440770	501(C)(3)	352,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CONNECTICUT HOUSING PARTNERS 434 MAPLEWOOD AVENUE BRIDGEPORT, CT 06605	22-3035152	501(C)(3)	148,333				EQUITY CAPITAL
CORPORATION FOR NATIONAL AND COMMUNITY SERVICE 1201 NEW YORK AVENUE NW 8TH FLOOR WASHINGTON DC, DC 20525	52-0971471	501(C)(3)	234,000				EXPENDABLE GRANTS



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CORPORATION TO DEVELOP COMMUNITIES OF TAMPA 1907 E HILLSBOROUGH AVENUE SUITE 100 TAMPA, FL 33610	59-3150608	501(C)(3)	357,148				EXPENDABLE GRANTS
CRAWFORD-SEBASTIAN COMMUNITY DEVELOPMENT COUNCIL INC 1617 ZERO STREET FORT SMITH, AR 72918	71-0388927	501(C)(3)	242,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
DAYTON'S BLUFF NEIGHBORHOOD HOUSING SERVICES INC 823 E 7TH STREET STREET PAUL, MN 551065016	41-1386097	501(C)(3)	232,284				EXPENDABLE GRANTS
DHIC INC 113 S WILMINGTON STREET RALEIGH, NC 27601	56-1085131	501(C)(3)	511,900				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
DOWNSTREET HOUSING & COMMUNITY DEVELOPMENT 22 KEITH AVE BARRE, VT 05641	22-2843473	501(C)(3)	303,500				EQUITY CAPITAL
DURHAM COMMUNITY LAND TRUSTEES 1208 W CHAPEL HILL STREET DURHAM, NC 27701	56-1203878	501(C)(3)	377,083				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
DWELLING PLACE OF GRAND RAPIDS NONPROFIT HOUSING CORPORATION 101 SHELDON SE SUITE 2 GRAND RAPIDS, MI 49503	38-2313832	501(C)(3)	453,000				EXPENDABLE GRANTS
EAST AKRON NEIGHBORHOOD DEVELOPMENT CORPORATION INC 550 S ARLINGTON STREET AKRON, OH 44306	34-1365690	501(C)(3)	303,000				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
EAST BAY ASIAN LOCAL DEVELOPMENT CORPORATION (EBALDC) 1825 SAN PABLO AVENUE SUITE 200 OAKLAND, CA 94612	51-0171851	501(C)(3)	525,300				EXPENDABLE GRANTS
EASTERN EIGHT COMMUNITY DEVELOPMENT CORPORATION 214 E WATAUGA AVENUE JOHNSON CITY, TN 37601	62-1754514	501(C)(3)	223,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
EDEN HOUSING 22645 GRAND STREET HAYWARD, CA 94541	23-1716750	501(C)(3)	574,424				EXPENDABLE GRANTS
ENTERPRISE COMMUNITY PARTNERS INC 11000 BROKEN LAND PARKWAY SUITE 700 700 COLUMBIA, MD 21044	52-1231931	501(C)(3)	255,000				EXPENDABLE GRANTS

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FAHE INC 319 OAK STREET BEREA, KY 40403	31-0986871	501(C)(3)	736,200				EXPENDABLE GRANTS
FAIRBANKS NEIGHBORHOOD HOUSING SERVICES INC 1427 GILLAM WAY FAIRBANKS, AK 99701	92-0138519	501(C)(3)	130,000				EQUITY CAPITAL

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
FAMICOS FOUNDATION 1325 ANSEL ROAD CLEVELAND, OH 44106	34-1053534	501(C)(3)	424,600				EQUITY CAPITAL
FIFTH AVENUE COMMITTEE (FAC) 621 DEGRAW STREET BROOKLYN, NY 11217	11-2475743	501(C)(3)	342,500				EQUITY CAPITAL



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FIFTH WARD COMMUNITY REDEVELOPMENT CORPORATION 4300 LYONS AVENUE SUITE 300 HOUSTON, TX 77020	76-0288037	501(C)(3)	304,000				EXPENDABLE GRANTS
FIRST NATIONS OWEESTA CORPORATION 2432 MAIN STREET LONGMONT, CO 80501	54-1970097	501(C)(3)	20,000				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
FLORIDA ALLIANCE OF COMMUNITY DEVELOPMENT CORPORATIONS 126 WEST ADAMS STREET SUITE 601 JACKSONVILLE, FL 32202	20-1848987	501(C)(3)	15,000				EXPENDABLE GRANTS
FOUNDATION COMMUNITIES 3036 S 1ST STREET AUSTIN, TX 787046382	74-2563260	501(C)(3)	554,444				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
FRONTIER HOUSING INC 5445 FLEMINGSBURG ROAD MOREHEAD, KY 40351	61-0863958	501(C)(3)	286,312				EXPENDABLE GRANTS
GEORGIA ADVANCING COMMUNITIES TOGETHER INC 250 GEORGIA AVENUE SE SUITE 350 ATLANTA, GA 30312	58-2661528	501(C)(3)	35,000				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
GROW SOUTH DAKOTA 104 ASH STREET EAST SISSETON, SD 572621908	46-0282100	501(C)(3)	619,600				EXPENDABLE GRANTS
GULF COAST HOUSING PARTNERSHIP INC 1610 A ORETHA CASTLE HALEY BOULEVARD NEW ORLEANS, LA 70113	20-4216595	501(C)(3)	75,000				EXPENDABLE GRANTS

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HABITAT FOR HUMANITY OF MICHIGAN 618 S CREYTS ROAD SUITE C LANSING, MI 48917	38-3142455	501(C)(3)	259,190				EQUITY CAPITAL
HAWAII HOMEOWNERSHIP CENTER 1259 AALA STREET SUITE 201 HONOLULU, HI 96817	68-0544935	501(C)(3)	363,300				EXPENDABLE GRANTS

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HISPANIC HOUSING DEVELOPMENT CORPORATION 325 N WELLS 8TH FLOOR CHICAGO, IL 60654	36-2889871	501(C)(3)	465,000				EQUITY CAPITAL
HOME HEADQUARTERS INC 538 ERIE BOULEVARD W SUITE 100 SYRACUSE, NY 13204	22-2982267	501(C)(3)	493,111				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOME OWNERSHIP CENTER OF GREATER CINCINNATI INC THE 2820 VERNON PLACE CINCINNATI, OH 45219	31-0831240	501(C)(3)	92,500				EXPENDABLE GRANTS
HOMEOWNERSHIP CENTER INC 2276 RANDOLPH AVENUE ELKINS, WV 26241	55-0760268	501(C)(3)	271,000				EQUITY CAPITAL

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOMEPORT 3443 AGLER ROAD SUITE 200 COLUMBUS, OH 43219	31-1208260	501(C)(3)	401,033				EQUITY CAPITAL
HOMESIGHT 5117 RAINIER AVENUE SOUTH SEATTLE, WA 98118	94-3117253	501(C)(3)	471,900				EXPENDABLE GRANTS



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HOMESOURCE EAST TENNESSEE 109 WINONA STREET KNOXVILLE, TN 37917	62-1465760	501(C)(3)	327,500				EXPENDABLE GRANTS
HOMEWISE INC 1301 SILER ROAD BUILDING D SANTA FE, NM 87507	85-0346325	501(C)(3)	688,100				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOPE ENTERPRISE CORPORATION 4 OLD RIVER PLACE JACKSON, MS 39202	64-0851798	501(C)(3)	625,440				EXPENDABLE GRANTS
HOUSING AND NEIGHBORHOOD DEVELOPMENT SERVICES INC 15 SOUTH ESSEX AVENUE REAR ORANGE, NJ 07050	22-2712067	501(C)(3)	200,000				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOUSING ASSISTANCE COUNCIL 1025 VERMONT AVENUE NW SUITE 606 WASHINGTON DC, DC 20005	52-0939288	501(C)(3)	50,000				EXPENDABLE GRANTS
HOUSING ASSISTANCE PROGRAM OF ESSEX COUNTY INC PO BOX 157 103 HAND AVENUE ELIZABETHTOWN, NY 12932	14-1601549	501(C)(3)	174,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOUSING DEVELOPMENT CORPORATION MIDATLANTIC 4-6 W KING STREET SUITE 4 LANCASTER, PA 17603	23-1861343	501(C)(3)	372,000				EXPENDABLE GRANTS
HOUSING DEVELOPMENT FUND INC 100 PROSPECT STREET STAMFORD, CT 06901	06-1276156	501(C)(3)	487,000				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOUSING PARTNERSHIP FOR MORRIS COUNTY 2 EAST BLACKWELL STREET SUITE 12 DOVER, NJ 07801	22-3194848	501(C)(3)	182,000				EXPENDABLE GRANTS
HOUSING PARTNERSHIP NETWORK ONE WASHINGTON MALL 12TH FLOOR BOSTON, MA 02108	04-3172401	501(C)(3)	65,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOUSING PARTNERSHIP INC 2001 BLUE HERON BOULEVARD W RIVIERA BEACH, FL 334045003	59-2704597	501(C)(3)	434,792				EXPENDABLE GRANTS
HOUSING RESOURCES OF WESTERN COLORADO 524 30 ROAD SUITE 3 GRAND JUNCTION, CO 81504	84-0879892	501(C)(3)	301,336				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
HOUSING RESOURCES INC 7830 W BURLEIGH STREET MILWAUKEE, WI 53222	39-1706658	501(C)(3)	192,500				EXPENDABLE GRANTS
HUDSON RIVER HOUSING INC 313 MILL STREET POUGHKEEPSIE, NY 12601	22-2456648	501(C)(3)	243,478				EQUITY CAPITAL

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IMPACT SEVEN INC 2961 DECKER DRIVE RICE LAKE, WI 54868	39-1141037	501(C)(3)	522,500				EXPENDABLE GRANTS
INTERFAITH COMMUNITY HOUSING OF DELAWARE INC 613 WASHINGTON STREET WILMINGTON, DE 19801	51-0298556	501(C)(3)	217,917				EQUITY CAPITAL



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ITHACA NEIGHBORHOOD HOUSING SERVICES INC 115 W CLINTON STREET ITHACA, NY 14850	22-2141948	501(C)(3)	632,500				EXPENDABLE GRANTS
JOSEPH CORPORATION OF ILLINOIS INC 32 S BROADWAY AURORA, IL 60505	36-3753248	501(C)(3)	104,500				EXPENDABLE GRANTS

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KALAMAZOO NEIGHBORHOOD HOUSING SERVICES INC 1219 S PARK STREET KALAMAZOO, MI 49001	38-2391442	501(C)(3)	297,722				EXPENDABLE GRANTS
KENNEBEC VALLEY COMMUNITY ACTION PROGRAM HOUSING SERVICES 97 WATER STREET WATERVILLE, ME 04901	01-0277678	501(C)(3)	122,500				EXPENDABLE GRANTS

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LA CASA DE DON PEDRO INC 75 PARK AVENUE NEWARK, NJ 07104	23-7249368	501(C)(3)	185,000				EQUITY CAPITAL
LACASA INC 202 NORTH COTTAGE AVENUE GOSHEN, IN 465284399	35-1554538	501(C)(3)	319,000				EXPENDABLE GRANTS

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LAKES REGION COMMUNITY DEVELOPERS 658 UNION AVENUE LACONIA, NH 03246	02-0426348	501(C)(3)	250,100				EXPENDABLE GRANTS
LAWRENCE COMMUNITYWORKS INC OUR HOUSE CAMPUS 168 NEWBURY STREET STREET LAWRENCE, MA 01841	04-2982308	501(C)(3)	352,500				EQUITY CAPITAL

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LIGHTHOUSE OF OAKLAND COUNTY 46156 WOODWARD AVENUE PONTIAC, MI 48432	38-2391381	501(C)(3)	120,000				EXPENDABLE GRANTS
LITTLE DIXIE COMMUNITY ACTION AGENCY 209 N 4TH STREET HUGO, OK 74743	73-0772321	501(C)(3)	301,167				EXPENDABLE GRANTS

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LOW INCOME HOUSING INSTITUTE 2407 1ST AVENUE SEATTLE, WA 98121	94-3155150	501(C)(3)	499,500				EXPENDABLE GRANTS
LTSC COMMUNITY DEVELOPMENT CORPORATION 231 E 3RD STREET SUITE G106 LOS ANGELES, CA 90013	95-4444102	501(C)(3)	470,000				EXPENDABLE GRANTS

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MADISON PARK DEVELOPMENT CORPORATION 184 DUDLEY STREET SUITE 102 ROXBURY, MA 02119	23-7164223	501(C)(3)	490,016				EXPENDABLE GRANTS
MANNA INC 828 EVARTS STREET NE WASHINGTON, DC 20018	52-1260698	501(C)(3)	222,500				EQUITY CAPITAL

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MASSACHUSETTS ASSOCIATION OF COMMUNITY DEVELOPMENT CORPORATIONS 15 COURT SQUARE SUITE 600 BOSTON, MA 02108	04-2759909	501(C)(3)	25,000				EXPENDABLE GRANTS
MENNONITE HOUSING REHABILITATION SERVICES INC 2145 N TOPEKA WICHITA, KS 67214	48-0874804	501(C)(3)	285,000				EQUITY CAPITAL



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METRO COMMUNITY DEVELOPMENT INC 503 S SAGINAW STREET FLINT, MI 48502	38-3072010	501(C)(3)	234,500				EQUITY CAPITAL
MID CENTRAL COMMUNITY ACTION 1301 W WASHINGTON STREET BLOOMINGTON, IL 61701	37-0903245	501(C)(3)	130,000				EXPENDABLE GRANTS

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MID CITY REDEVELOPMENT ALLIANCE INC 419 N 19TH STREET BATON ROUGE, LA 70802	72-1196990	501(C)(3)	335,000				EQUITY CAPITAL
MIDWEST MINNESOTA COMMUNITY DEVELOPMENT CORPORATION 119 GRAYSTONE PLAZA SUITE 100 DETROIT LAKES, MN 56501	41-0972298	501(C)(3)	534,595				EXPENDABLE GRANTS

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MONTGOMERY HOUSING PARTNERSHIP INC 12200 TECH ROAD SUITE 250 SILVER SPRING, MD 20904	52-1631939	501(C)(3)	505,000				EXPENDABLE GRANTS
MOUNTAIN HOUSING OPPORTUNITIES INC 64 CLINGMAN AVENUE SUITE 101 ASHEVILLE, NC 28801	58-1816998	501(C)(3)	465,053				EXPENDABLE GRANTS

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MUTUAL HOUSING ASSOCIATION OF GREATER HARTFORD INC 95 NILES STREET HARTFORD, CT 06105	22-2925052	501(C)(3)	250,000				EQUITY CAPITAL
MUTUAL HOUSING ASSOCIATION OF HAWAII INC 900 FORT STREET MALL SUITE 1690 HONOLULU, HI 96813	99-0308739	501(C)(3)	337,500				EXPENDABLE GRANTS

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MUTUAL HOUSING CALIFORNIA 8001 FRUITRIDGE ROAD SUITE A SACRAMENTO, CA 958206760	94-3093354	501(C)(3)	407,000				EXPENDABLE GRANTS
NATIONAL ALLIANCE OF COMMUNITY ECONOMIC DEVELOPMENT ASSOCIATIONS 1628 16TH STREET NW SUITE 401 WASHINGTON DC, DC 20009	26-0159736	501(C)(3)	25,000				EXPENDABLE GRANTS

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NATIONAL ASSOCIATION FOR LATINO COMMUNITY ASSET BUILDERS 5404 WURZBACH ROAD SAN ANTONIO, TX 78238	20-0774672	501(C)(3)	50,000				EXPENDABLE GRANTS
NATIONAL CAPACD 1628 16TH STREET NW 4TH FLOOR WASHINGTON, DC 20009	91-2121566	501(C)(3)	35,000				EXPENDABLE GRANTS

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NATIONAL COUNCIL ON AGRICULTURAL LIFE AND LABOR RESEARCH FUND INC 363 SAULSBURY ROAD DOVER, DE 199042722	52-6054476	501(C)(3)	450,000				EXPENDABLE GRANTS
NATIVE PARTNERSHIP FOR HOUSING INC 1664 S 2ND STREET GALLUP, NM 87301	86-0817608	501(C)(3)	213,333				EQUITY CAPITAL

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NEIGHBOR TO NEIGHBOR INC 1550 BLUE SPRUCE DRIVE FORT COLLINS, CO 80524	84-0630214	501(C)(3)	272,500				EXPENDABLE GRANTS
NEIGHBORHOOD DEVELOPMENT SERVICES 120 E MAIN STREET RAVENNA, OH 442662714	34-1485111	501(C)(3)	327,969				EXPENDABLE GRANTS



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NEIGHBORHOOD FINANCE CORPORATION 1912 6TH AVENUE DES MOINES, IA 50314	42-1353472	501(C)(3)	434,371				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING & DEVELOPMENT CORPORATION 633 NW 8TH AVENUE GAINESVILLE, FL 32601	59-2203965	501(C)(3)	240,833				EQUITY CAPITAL

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NEIGHBORHOOD HOUSING PARTNERSHIP OF GREATER SPRINGFIELD INC 527 EAST HOME ROAD SPRINGFIELD, OH 45503	31-1385444	501(C)(3)	120,000				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF BALTIMORE INC 25 E 20TH STREET BALTIMORE, MD 21218	52-1007666	501(C)(3)	298,500				EXPENDABLE GRANTS

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NEIGHBORHOOD HOUSING SERVICES OF BIRMINGHAM INC 601 19TH STREET NORTH BIRMINGHAM, AL 35203	63-0713056	501(C)(3)	142,500				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF CHICAGO INC 1279 N MILWAUKEE AVENUE 4TH FLOOR CHICAGO, IL 60622	23-7443009	501(C)(3)	495,014				EQUITY CAPITAL

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NEIGHBORHOOD HOUSING SERVICES OF GREATER BERKS INC 213 NORTH 5TH STREET SUITE 1030 READING, PA 19601	23-2066952	501(C)(3)	442,000				EQUITY CAPITAL
NEIGHBORHOOD HOUSING SERVICES OF GREATER CLEVELAND INC 5700 BROADWAY AVENUE CLEVELAND, OH 44127	34-1166865	501(C)(3)	331,500				EQUITY CAPITAL

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NEIGHBORHOOD HOUSING SERVICES OF HAMILTON INC 100 S MARTIN LUTHER KING BOULEVARD HAMILTON, OH 45011	31-1353685	501(C)(3)	318,333				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF LOS ANGELES COUNTY 3926 WILSHIRE BOULEVARD SUITE 200 LOS ANGELES, CA 900103303	95-3938955	501(C)(3)	368,067				EXPENDABLE GRANTS

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NEIGHBORHOOD HOUSING SERVICES OF NEW BRITAIN INC 223 BROAD STREET NEW BRITAIN, CT 06053	06-1006312	501(C)(3)	135,000				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF NEW HAVEN INC 333 SHERMAN AVENUE NEW HAVEN, CT 06511	06-1021268	501(C)(3)	254,500				EXPENDABLE GRANTS

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NEIGHBORHOOD HOUSING SERVICES OF NEW ORLEANS INC 4528 FRERET STREET NEW ORLEANS, LA 70115	72-0801513	501(C)(3)	85,000				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF NEW YORK CITY INC 307 W 36TH STREET 12TH FLOOR NEW YORK, NY 10018	13-3098397	501(C)(3)	520,000				EQUITY CAPITAL

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NEIGHBORHOOD HOUSING SERVICES OF OKLAHOMA CITY INC 4301 N CLASSEN BOULEVARD OKLAHOMA CITY, OK 73118	73-1135031	501(C)(3)	266,000				EQUITY CAPITAL
NEIGHBORHOOD HOUSING SERVICES OF SOUTH FLORIDA INC 300 NW 12TH AVENUE MIAMI, FL 33128	59-1845761	501(C)(3)	417,000				EQUITY CAPITAL



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NEIGHBORHOOD HOUSING SERVICES OF SOUTHERN NEVADA INC 1849 CIVIC CENTER DRIVE NORTH LAS VEGAS, NV 890307113	88-0285930	501(C)(3)	304,000				EXPENDABLE GRANTS
NEIGHBORHOOD HOUSING SERVICES OF SOUTHWEST WISCONSIN INC 125 E SEMINARY STREET RICHLAND CENTER, WI 53581	39-1431651	501(C)(3)	180,000				EQUITY CAPITAL

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NEIGHBORHOOD HOUSING SERVICES OF THE INLAND EMPIRE INC 1845 SOUTH BUSINESS CENTER DRIVE SUITE 120 SAN BERNARDINO, CA 92408	95-3571587	501(C)(3)	402,500				EQUITY CAPITAL
NEIGHBORHOOD HOUSING SERVICES OF WATERBURY INC 161 NORTH MAIN STREET WATERBURY, CT 06702	06-1022915	501(C)(3)	187,000				EQUITY CAPITAL

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NEIGHBORHOOD OF AFFORDABLE HOUSING INC 143 BORDER STREET EAST BOSTON, MA 02128	04-2964630	501(C)(3)	385,000				EXPENDABLE GRANTS
NEIGHBORHOOD PARTNERSHIP HOUSING SERVICES 9551 PITTSBURGH AVENUE RANCHO CUCAMONGA, CA 91730	33-0435536	501(C)(3)	322,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NEIGHBORIMPACT 2303 SW FIRST STREET REDMOND, OR 97756	93-0884929	501(C)(3)	264,200				EXPENDABLE GRANTS
NEIGHBORWORKS ALASKA 2515 A STREET ANCHORAGE, AK 995032709	92-0082642	501(C)(3)	322,316				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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NEIGHBORWORKS BADGERLAND 2122 60TH STREET KENOSHA, WI 53140	39-1416746	501(C)(3)	144,500				EXPENDABLE GRANTS
NEIGHBORWORKS BLACKHAWK REGION 520 W GRAND AVENUE BELOIT, WI 53511	39-1322491	501(C)(3)	117,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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NEIGHBORWORKS BLACKSTONE RIVER VALLEY 719 FRONT STREET SUITE 103 WOONSOCKET, RI 02895	22-2907602	501(C)(3)	488,316				EQUITY CAPITAL
NEIGHBORWORKS BOISE 3380 W AMERICANA TERRACE SUITE 120 BOISE, ID 83706	82-0372645	501(C)(3)	225,940				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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NEIGHBORWORKS CAPITAL CORPORATION 1100 WAYNE AVENUE SUITE 610 SILVER SPRING, MD 20910	84-1542593	501(C)(3)	2,300,000				CAPITAL
NEIGHBORWORKS COLUMBUS (GA) 18 11TH STREET COLUMBUS, GA 319014224	58-2498678	501(C)(3)	342,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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NEIGHBORWORKS COMMUNITY PARTNERS 570 SOUTH AVENUE ROCHESTER, NY 14620	47-2616775	501(C)(3)	424,643				EQUITY CAPITAL
NEIGHBORWORKS DAKOTA HOME RESOURCES 795 MAIN STREET DEADWOOD, SD 57732	46-0423151	501(C)(3)	237,651				EQUITY CAPITAL



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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NEIGHBORWORKS GREAT FALLS 509 FIRST AVENUE S GREAT FALLS, MT 594013604	81-0389825	501(C)(3)	374,808				EXPENDABLE GRANTS
NEIGHBORWORKS GREEN BAY 437 S JACKSON STREET GREEN BAY, WI 543013909	39-1402851	501(C)(3)	315,544				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NEIGHBORWORKS HOME PARTNERS 533 DALE STREET N STREET PAUL, MN 55103	41-1386089	501(C)(3)	392,500				EXPENDABLE GRANTS
NEIGHBORWORKS HOME SOLUTIONS 222 S 6TH STREET COUNCIL BLUFFS, IA 515014237	47-0754453	501(C)(3)	170,000				EQUITY CAPITAL

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NEIGHBORWORKS HOMEOWNERSHIP CENTER SACRAMENTO REGION 2411 ALHAMBRA BOULEVARD SUITE 200 SACRAMENTO, CA 95817	68-0118032	501(C)(3)	492,833				EXPENDABLE GRANTS
NEIGHBORWORKS LAREDO 216 BOB BULLOCK LOOP LAREDO, TX 78043	74-2611475	501(C)(3)	245,000				EQUITY CAPITAL

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NEIGHBORWORKS LINCOLN 2530 Q STREET LINCOLN, NE 68503	36-3430278	501(C)(3)	215,500				EXPENDABLE GRANTS
NEIGHBORWORKS MONTANA PO BOX 1025 GREAT FALLS, MT 59403	81-0543240	501(C)(3)	411,388				EXPENDABLE GRANTS

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NEIGHBORWORKS MOUNTAIN COUNTRY HOME SOLUTIONS 39 WEST 300 NORTH PROVO, UT 84601	87-0533497	501(C)(3)	302,500				EXPENDABLE GRANTS
NEIGHBORWORKS NEW HORIZONS 235 GRAND AVENUE 2ND FLOOR NEW HAVEN, CT 06513	22-3237413	501(C)(3)	282,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

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NEIGHBORWORKS NORTHEAST NEBRASKA 213 SOUTH 1ST STREET SUITE D NORFOLK, NE 68701	47-0783310	501(C)(3)	240,000				EXPENDABLE GRANTS
NEIGHBORWORKS NORTHEASTERN PENNSYLVANIA 1510 N MAIN AVENUE SCRANTON, PA 18508	23-2187741	501(C)(3)	151,732				EXPENDABLE GRANTS

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<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NEIGHBORWORKS OF GRAYS HARBOR COUNTY 710 E MARKET STREET ABERDEEN, WA 98520	91-1160504	501(C)(3)	184,000				EXPENDABLE GRANTS
NEIGHBORWORKS OF WESTERN VERMONT 110 MARBLE STREET WEST RUTLAND, VT 05777	03-0301526	501(C)(3)	325,822				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
NEIGHBORWORKS ORANGE COUNTY 128 E KATELLA AVENUE SUITE 200 ORANGE, CA 92867	95-3130152	501(C)(3)	299,500				EXPENDABLE GRANTS
NEIGHBORWORKS POCATELLO 206 NORTH ARTHUR AVENUE POCATELLO, ID 83204	82-0461673	501(C)(3)	233,824				EXPENDABLE GRANTS



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NEIGHBORWORKS ROCHESTER 570 SOUTH AVENUE ROCHESTER, NY 14620	13-2976987	501(C)(3)	15,000				EXPENDABLE GRANTS
NEIGHBORWORKS SALT LAKE 622 W 500 NORTH SALT LAKE CITY, UT 84116	94-2481205	501(C)(3)	547,083				EXPENDABLE GRANTS

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NEIGHBORWORKS SOUTHERN COLORADO 1241 E ROUTT AVENUE PUEBLO, CO 81004	84-0747226	501(C)(3)	217,500				EQUITY CAPITAL
NEIGHBORWORKS SOUTHERN MASS 422 WASHINGTON STREET QUINCY, MA 02169	04-2732439	501(C)(3)	425,000				EXPENDABLE GRANTS

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NEIGHBORWORKS SOUTHERN NEW HAMPSHIRE 801 ELM STREET SECOND FLOOR MANCHESTER, NH 03101	02-0455301	501(C)(3)	288,000				EXPENDABLE GRANTS
NEIGHBORWORKS TOLEDO REGION 704 SECOND STREET TOLEDO, OH 43605	34-1230687	501(C)(3)	247,500				EQUITY CAPITAL

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NEIGHBORWORKS UMPQUA 605 SE KANE STREET ROSEBURG, OR 97470	93-1057208	501(C)(3)	358,578				EXPENDABLE GRANTS
NEIGHBORWORKS WACO 922 FRANKLIN AVENUE WACO, TX 76701	74-2681649	501(C)(3)	245,440				EXPENDABLE GRANTS

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NEIGHBORWORKS WESTERN PENNSYLVANIA 710 FIFTH AVENUE SUITE 1000 PITTSBURGH, PA 15219	25-1195085	501(C)(3)	263,000				EXPENDABLE GRANTS
NEVADA HAND INC 295 E WARM SPRINGS ROAD SUITE 101 LAS VEGAS, NV 89119	84-1247057	501(C)(3)	451,944				EXPENDABLE GRANTS

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NEW DIRECTIONS HOUSING CORPORATION 1000 E LIBERTY STREET LOUISVILLE, KY 402041029	61-0715630	501(C)(3)	346,600				EXPENDABLE GRANTS
NEW JERSEY COMMUNITY CAPITAL 108 CHURCH STREET THIRD FLOOR NEW BRUNSWICK, NJ 08901	22-2872262	501(C)(3)	565,000				EXPENDABLE GRANTS

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NEW KENSINGTON COMMUNITY DEVELOPMENT CORPORATION 2515 FRANKFORD AVENUE PHILADELPHIA, PA 19125	22-2610536	501(C)(3)	317,280				EXPENDABLE GRANTS
NEW YORK HOUSING CONFERENCE INC 247 WEST 37TH STREET NEW YORK, NY 10018	26-3846042	501(C)(3)	5,500				EXPENDABLE GRANTS

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NEWVUE COMMUNITIES INC 470 MAIN STREET FITCHBURG, MA 01420	04-2690210	501(C)(3)	297,260				EXPENDABLE GRANTS
NEXT STEP NETWORK INC 2005 LONGEST AVENUE 2ND FLOOR LOUISVILLE, KY 40204	61-1656588	501(C)(3)	100,000				EXPENDABLE GRANTS



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NORTH EAST COMMUNITY ACTION CORPORATION CENTRAL ADMINISTRATION OFFICE 16 N COURT STREET BOWLING GREEN, MO 633340470	43-1017571	501(C)(3)	182,000				EQUITY CAPITAL
NORTHWEST MICHIGAN COMMUNITY ACTION AGENCY INC 3963 THREE MILE ROAD TRAVERSE CITY, MI 49686	38-2027389	501(C)(3)	290,280				EXPENDABLE GRANTS

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NUECES COUNTY COMMUNITY ACTION AGENCY 101 S PADRE ISLAND DRIVE CORPUS CHRISTI, TX 784054102	74-1495127	501(C)(3)	292,500				EXPENDABLE GRANTS
NUESTRA COMUNIDAD DEVELOPMENT CORP 56 WARREN STREETSUITE 200 ROXBURY, MA 02119	04-2741543	501(C)(3)	290,000				EQUITY CAPITAL

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NW HOMESTART INC 27 W STEPHENSON STREET FREEPORT, IL 61032	36-4143938	501(C)(3)	162,000				EXPENDABLE GRANTS
OAK HILL COMMUNITY DEVELOPMENT CORP 74 PROVIDENCE STREET WORCESTER, MA 01604	22-2599363	501(C)(3)	95,000				EXPENDABLE GRANTS

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OHIO CAPITAL CORPORATION FOR HOUSING 88 E BROAD STREET SUITE 1800 COLUMBUS, OH 43215	31-1265570	501(C)(3)	45,000				EXPENDABLE GRANTS
ONE NEIGHBORHOOD BUILDERS 66 CHAFFEE STREET PROVIDENCE, RI 02909	22-3010422	501(C)(3)	390,000				EQUITY CAPITAL

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ONE ROOF COMMUNITY HOUSING 12 E 4TH STREET DULUTH, MN 55805	41-1465688	501(C)(3)	352,500				EXPENDABLE GRANTS
OPPORTUNITIES FOR CHENANGO INC 44 WMAIN STREET NORWICH, NY 138150470	16-0909190	501(C)(3)	90,000				EXPENDABLE GRANTS

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ORIGIN SC 4925 LACROSS ROAD SUITE 205 NORTH CHARLESTON, SC 29406	57-0324920	501(C)(3)	452,917				EXPENDABLE GRANTS
ORLANDO NEIGHBORHOOD IMPROVEMENT CORP 101 SOUTH TERRY AVENUE ORLANDO, FL 328052254	59-2669952	501(C)(3)	362,190				EXPENDABLE GRANTS

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PATHFINDER SERVICES INC 2824 THEATER AVENUE PO BOX 1001 HUNTINGTON, IN 46750	35-1122311	501(C)(3)	382,544				EXPENDABLE GRANTS
PATHSTONE CORPORATION 400 AVENUE E ROCHESTER, NY 14607	16-0984913	501(C)(3)	682,767				EXPENDABLE GRANTS

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PENQUIS COMMUNITY ACTION PROGRAM INC 262 HARLOW STREET BANGOR, ME 04401	01-6023748	501(C)(3)	287,108				EXPENDABLE GRANTS
PENSACOLA HABITAT FOR HUMANITY INC PO BOX 13204 PENSACOLA, FL 32591	59-2186044	501(C)(3)	360,000				EXPENDABLE GRANTS



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PEOPLES' SELF-HELP HOUSING CORPORATION 3533 EMPLEO STREET SAN LUIS OBISPO, CA 93401	95-2750154	501(C)(3)	405,044				EXPENDABLE GRANTS
PHILADELPHIA ASSOCIATION OF COMMUNITY DEVELOPMENT CORPORATIONS INC 1315 WALNUT STREET SUITE 1600 PHILADELPHIA, PA 19107	23-2707112	501(C)(3)	10,000				EXPENDABLE GRANTS

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POINTS OF LIGHT FOUNDATION 600 MEANS STREET SUITE 210 ATLANTA, GA 30318	65-0206641	501(C)(3)	10,000				EXPENDABLE GRANTS
PONCE NEIGHBORHOOD HOUSING SERVICES INC CALLE MENDEZ VIGO SUITE 57ESQ CALLE SOL PONCE, PR 00731	66-0501718	501(C)(3)	279,500				EXPENDABLE GRANTS

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PORTLAND HOUSING CENTER 3233 NE SANDY BOULEVARD PORTLAND, OR 97232	93-1111589	501(C)(3)	382,500				EXPENDABLE GRANTS
PRESIDENT AND FELLOWS OF HARVARD COLLEGE SMITH CAMPUS CENTER 6TH FLOOR CAMBRIDGE, MA 02138	04-2103580	501(C)(3)	783,906				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
PROSPERITY NOW 1200 G STREET NW SUITE 400 WASHINGTON, DC 20005	52-1141804	501(C)(3)	100,000				EXPENDABLE GRANTS
PROVIDENCE COMMUNITY HOUSING 1050 S JEFFERSON DAVIS PARKWAY SUITE 301 NEW ORLEANS, LA 70125	20-4627275	501(C)(3)	442,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
PUERTO RICO NEIGHBORHOOD HOUSING SERVICES CORP COND EL PONCE 274 CANALS STREET LOCAL SUITE 102 SANTURCE, PR 00907	66-0528601	501(C)(3)	312,000				EXPENDABLE GRANTS
REACH COMMUNITY DEVELOPMENT INC 4150 SW MOODY AVENUE PORTLAND, OR 97239	93-0813981	501(C)(3)	328,850				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
REBUILDING TOGETHER INC 999 NORTH CAPITOL STREET NE SUITE 701 WASHINGTON, DC 20002	52-1585880	501(C)(3)	20,000				EXPENDABLE GRANTS
ROC USA LLC 7 WALL STREET CONCORD, NH 03301	35-2319441	501(C)(3)	110,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ROCKY MOUNTAIN COMMUNITIES 225 E 16TH AVENUE SUITE 1060 DENVER, CO 80203	84-1196155	501(C)(3)	357,506				EQUITY CAPITAL
RUPCO INC 289 FAIR STREET KINGSTON, NY 12401	22-2368174	501(C)(3)	345,900				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
RURAL COMMUNITIES HOUSING DEVELOPMENT CORPORATION 499 LESLIE STREET UKIAH, CA 95482	94-2319894	501(C)(3)	280,000				EQUITY CAPITAL
RURAL ENTERPRISES OF OKLAHOMA INC 2912 ENTERPRISE BLVD DURANT, OK 74701	73-1129417	501(C)(3)	330,000				EQUITY CAPITAL



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
RURAL NEIGHBORHOODS INCORPORATED 19308 SW 380TH STREET FLORIDA CITY, FL 33034	65-1238417	501(C)(3)	435,000				EXPENDABLE GRANTS
RURALEGE 48 ELM STREET LYNDONVILLE, VT 05851	03-0301520	501(C)(3)	456,836				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
SALISBURY NEIGHBORHOOD HOUSING SERVICES INC 540 RIVERSIDE DRIVE SUITE 18 SALISBURY, MD 21801	52-1859345	501(C)(3)	196,667				EXPENDABLE GRANTS
SELF-HELP ENTERPRISES 8445 W ELOWIN COURT VISALIA, CA 93291	94-1592676	501(C)(3)	457,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
SOUTH BEND HERITAGE FOUNDATION 803 LINCOLN WAY W SOUTH BEND, IN 46616	23-7394320	501(C)(3)	275,000				EQUITY CAPITAL
SOUTH CAROLINA ASSOCIATION FOR COMMUNITY ECONOMIC DEVELOPMENT P O BOX 20577 CHARLESTON, SC 29413	56-2049813	501(C)(3)	75,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
SOUTHERN MUTUAL HELP ASSOCIATION 3602 OLD JEANERETTE ROAD NEW IBERIA, LA 70563	72-0696092	501(C)(3)	177,500				EQUITY CAPITAL
SOUTHWEST MINNESOTA HOUSING PARTNERSHIP 2401 BROADWAY AVENUE SUITE 4 SLAYTON, MN 56172	41-1721815	501(C)(3)	510,056				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
SOUTHWEST SOLUTIONS 1920 25TH STREET DETROIT, MI 482161435	38-2672000	501(C)(3)	392,316				EQUITY CAPITAL
ST AMBROSE HOUSING AID CENTER 321 E 25TH STREET BALTIMORE, MD 21218	52-1729460	501(C)(3)	297,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
ST JOSEPH'S CARPENTER SOCIETY 20 CHURCH STREET CAMDEN, NJ 08105	22-2756708	501(C)(3)	271,500				EXPENDABLE GRANTS
ST MARY DEVELOPMENT CORPORATION 2160 EAST FIFTH STREET DAYTON, OH 45403	31-1275208	501(C)(3)	352,500				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
STEWARDS OF AFFORDABLE HOUSING FOR THE FUTURE 750 9TH STREET NW SUITE 650 WASHINGTON, DC 200014793	06-1697213	501(C)(3)	20,000				EXPENDABLE GRANTS
TALLAHASSEE LENDERS' CONSORTIUM 224 OFFICE PLAZA TALLAHASSEE, FL 32301	59-3212709	501(C)(3)	207,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
TAMPA BAY COMMUNITY DEVELOPMENT CORPORATION 2139 NE COACHMAN ROAD SUITE 1 CLEARWATER, FL 33765	59-2252762	501(C)(3)	259,600				EQUITY CAPITAL
TEJANO CENTER FOR COMMUNITY CONCERNS 2950 BROADWAY HOUSTON, TX 77017	76-0377101	501(C)(3)	217,000				EXPENDABLE GRANTS



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
TENDERLOIN NEIGHBORHOOD DEVELOPMENT CORPORATION 201 EDDY STREET SAN FRANCISCO, CA 94102	94-2761808	501(C)(3)	555,000				EXPENDABLE GRANTS
THE HOUSING PARTNERSHIP INC 1512 CRUMS LANE SUITE 401 LOUISVILLE, KY 40216	61-1154315	501(C)(3)	496,000				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
THE LAKOTA FUND INCORPORATED 1 MAIN LAKOTA TRADE CENTER SUITE 201 KYLE, SD 57752	46-0421416	501(C)(3)	30,000				EXPENDABLE GRANTS
THE NATIONAL HOUSING INSTITUTE 60 SOUTH FULLERTON AVENUE SUITE 202 202 MONTCLAIR, NJ 07042	22-2432179	501(C)(3)	25,000				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
THE NEIGHBORHOOD DEVELOPERS INC 4 GERRISH AVENUE CHELSEA, MA 02150	04-2660283	501(C)(3)	377,425				EXPENDABLE GRANTS
THE PRIMAVERA FOUNDATION INC 151 W 40TH STREET SOUTH TUCSON, AZ 85713	86-0733182	501(C)(3)	327,458				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
THE UNITY COUNCIL CORPORATE OFFICES 1900 FRUITVALE AVENUE SUITE 2A OAKLAND, CA 94601	94-1670490	501(C)(3)	322,500				EQUITY CAPITAL
THISTLE COMMUNITIES 6000 SPINE ROAD SUITE 101 BOULDER, CO 80301	74-2449502	501(C)(3)	347,208				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	25,000				EXPENDABLE GRANTS
TIERRA DEL SOL HOUSING CORPORATION 210 EAST IDAHO AVENUE SUITE B LAS CRUCES, NM 88005	85-0227016	501(C)(3)	195,000				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
TRELLIS 1405 EAST MCDOWELL ROAD PHOENIX, AZ 85006	51-0152395	501(C)(3)	486,875				EXPENDABLE GRANTS
TRI-COUNTY HOUSING & COMMUNITY DEVELOPMENT CORPORATION 34385 HIGHWAY 167 FOWLER, CO 81039	84-1296087	501(C)(3)	171,000				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
TROY REHABILITATION & IMPROVEMENT PROGRAM INC 415 RIVER STREET TROY, NY 12180	14-1503655	501(C)(3)	262,850				EXPENDABLE GRANTS
UNHS NEIGHBORWORKS HOMEOWNERSHIP CENTER 1611 GENESEE STREET UTICA, NY 13501	16-1137874	501(C)(3)	212,717				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
UNITED HOUSING INC 2750 COLONY PARK DRIVE MEMPHIS, TN 38118	62-1597364	501(C)(3)	264,125				EQUITY CAPITAL
UNIVERSAL HOUSING DEVELOPMENT CORPORATION 301 EAST THIRD STREET RUSSELLVILLE, AR 72801	23-7416304	501(C)(3)	245,000				EXPENDABLE GRANTS



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
URBAN EDGE HOUSING CORPORATION 1542 COLUMBUS AVENUE ROXBURY, MA 02119	22-2483475	501(C)(3)	378,700				EXPENDABLE GRANTS
WAY FINDERS INC 322 MAIN STREET SUITE 1 SPRINGFIELD, MA 01105	04-2518368	501(C)(3)	345,600				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
WEALTH WATCHERS INC 5310 LENOX STREET SUITE 4 JACKSONVILLE, FL 32205	01-0638984	501(C)(3)	317,648				EQUITY CAPITAL
WEST ELMWOOD HOUSING DEVELOPMENT CORP 224 DEXTER STREET PROVIDENCE, RI 02907	23-7138165	501(C)(3)	202,500				EQUITY CAPITAL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
WESTSIDE HOUSING ORGANIZATION INC 919 W 24TH STREET OLD FIRESTATION 9 9 KANSAS CITY, MO 64108	43-1122742	501(C)(3)	276,500				EXPENDABLE GRANTS
WILLAMETTE NEIGHBORHOOD HOUSING SERVICES 257 SW MADISON AVENUE SUITE 113 CORVALLIS, OR 97333	93-1057296	501(C)(3)	318,308				EXPENDABLE GRANTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
WINDHAM & WINDSOR HOUSING TRUST 68 BIRGE STREET BRATTLEBORO, VT 05301	22-2878487	501(C)(3)	311,849				EXPENDABLE GRANTS
WYOMING HOUSING NETWORK 2345 E 2ND STREET CASPER, WY 82609	75-3155083	501(C)(3)	217,083				EQUITY CAPITAL

**Schedule J**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**  
▶ **Attach to Form 990.**

▶ **Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-0047

**2017**

**Open to Public Inspection**

Name of the organization  
NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Employer identification number**  
52-1148078

**Part I Questions Regarding Compensation**

		Yes	No
<b>1a</b>	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<input type="checkbox"/>	First-class or charter travel	<input type="checkbox"/>	Housing allowance or residence for personal use
<input type="checkbox"/>	Travel for companions	<input type="checkbox"/>	Payments for business use of personal residence
<input type="checkbox"/>	Tax indemnification and gross-up payments	<input type="checkbox"/>	Health or social club dues or initiation fees
<input type="checkbox"/>	Discretionary spending account	<input type="checkbox"/>	Personal services (e.g., maid, chauffeur, chef)
<b>b</b>	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.	<b>1b</b>	
<b>2</b>	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	<b>2</b>	
<b>3</b>	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
<input type="checkbox"/>	Compensation committee	<input type="checkbox"/>	Written employment contract
<input type="checkbox"/>	Independent compensation consultant	<input checked="" type="checkbox"/>	Compensation survey or study
<input type="checkbox"/>	Form 990 of other organizations	<input checked="" type="checkbox"/>	Approval by the board or compensation committee
<b>4</b>	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
<b>a</b>	Receive a severance payment or change-of-control payment?	<b>4a</b>	Yes
<b>b</b>	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	<b>4b</b>	No
<b>c</b>	Participate in, or receive payment from, an equity-based compensation arrangement?	<b>4c</b>	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
	<b>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>		
<b>5</b>	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
<b>a</b>	The organization?	<b>5a</b>	No
<b>b</b>	Any related organization?	<b>5b</b>	No
	If "Yes," on line 5a or 5b, describe in Part III.		
<b>6</b>	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
<b>a</b>	The organization?	<b>6a</b>	No
<b>b</b>	Any related organization?	<b>6b</b>	No
	If "Yes," on line 6a or 6b, describe in Part III.		
<b>7</b>	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	<b>7</b>	No
<b>8</b>	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.	<b>8</b>	No
<b>9</b>	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	<b>9</b>	



**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 4A	PAUL WEECH RECEIVED SEVERANCE OF \$56,954

# Additional Data

**Software ID:**

**Software Version:**

**EIN:** 52-1148078

**Name:** NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

## Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 PAUL WEECH EVP, CHIEF EXECUTIVE OFFICER	(i)	222,499	0	0	39,960	30,204	292,663	0
	(ii)	0	0	0	0	0	0	0
1 JEFFERY BRYSON ACTING PRESIDENT & CEO	(i)	188,197	0	0	25,585	34,123	247,905	0
	(ii)	0	0	0	0	0	0	0
2 REBECCA BOND EVP, CHIEF FINANCIAL OFFICER	(i)	183,808	0	0	23,827	38,300	245,935	0
	(ii)	0	0	0	0	0	0	0
3 THOMAS CHABOLLA EVP, COO	(i)	183,962	0	0	24,190	34,481	242,633	0
	(ii)	0	0	0	0	0	0	0
4 RUTLEDGE SIMMONS EVP, GENERAL COUNCIL	(i)	166,399	0	0	19,676	31,754	217,829	0
	(ii)	0	0	0	0	0	0	0
5 MARIETTA RODRIGUEZ PRESIDENT, CHIEF EXECUTIVE OFFICER	(i)	161,664	0	0	21,612	11,951	195,227	0
	(ii)	0	0	0	0	0	0	0
6 SUSAN FINN SVP, ACTING NWSG	(i)	164,641	0	0	21,372	34,966	220,979	0
	(ii)	0	0	0	0	0	0	0
7 MARGARET GRIEVE VP, SUCCESS MEASURES	(i)	168,859	0	0	21,826	25,669	216,354	0
	(ii)	0	0	0	0	0	0	0
8 BARBARA RICHARD SVP, CORPORATE PLANNING	(i)	165,820	0	0	21,690	2,361	189,871	0
	(ii)	0	0	0	0	0	0	0
9 WAYNE BOWMAN SVP, IT AND SERVICES	(i)	167,346	0	0	22,705	33,912	223,963	0
	(ii)	0	0	0	0	0	0	0
10 FREDERICK UDOCHI CHIEF AUDIT EXECUTIVE	(i)	163,255	0	0	20,594	35,371	219,220	0
	(ii)	0	0	0	0	0	0	0



**SCHEDULE O**  
(Form 990 or 990-EZ)

**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
NEIGHBORHOOD REINVESTMENT CORPORATION  
DBA NEIGHBORWORKS AMERICA

**Employer identification number**

52-1148078

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 8B	THE ORGANIZATION DOES NOT HAVE A COMMITTEE WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS REVIEWED BY THE DIRECTOR OF FINANCIAL REPORTING AND PASSED TO THE CONTROLLER FOR FURTHER REVIEW ONCE THE CONTROLLER REVIEWS THE FORM, IT'S THEN PASSED TO THE CFO AND THEN THE OFFICERS OF THE ORGANIZATION FOR FURTHER REVIEW AND APPROVAL ONCE APPROVED BY THE OFFICERS, IT WILL BE RELEASED TO BE FILED BY CLIFTONLARSONALLEN, LLP VIA ELECTRONIC MEDIA THE FORM 990 IS PROVIDED TO THE GOVERNING BODY BEFORE FILING

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	<p>A CODE OF ETHICAL CONDUCT IS PROVIDED TO EACH NEW EMPLOYEE AT THE TIME OF ENTRANCE ON DUTY HUMAN RESOURCES (HR) ALSO DISTRIBUTES A COPY OF THE CODE TO EVERY EMPLOYEE ON AN ANNUAL BASIS EMPLOYEES ARE REQUIRED TO SIGN A DISCLOSURE STATEMENT ANNUALLY THAT ADDRESSES ANY ACTUAL OR POTENTIAL CONFLICT OF INTEREST, IN FINANCIAL DEALINGS, OUTSIDE EMPLOYMENT OR RELATIONSHIPS WITH ANY ORGANIZATION THAT DOES BUSINESS WITH NEIGHBORWORKS AMERICA THE GENERAL COUNSEL, AS THE ETHICS OFFICER, REVIEWS ANY DISCLOSURE FORMS THAT DISCLOSE ANY ACTIVITY TO DETERMINE WHETHER A VIOLATION OF THE CODE IS PRESENT AND SUGGESTS WAYS TO ELIMINATE ANY CONFLICT OR APPEARANCE OF A CONFLICT OF INTEREST FORMS ARE COMPLETED AND FILED IN HR AFTER AN EMPLOYEE SUCCESSFULLY COMPLETES AN ONLINE TRAINING COURSE CHANGES IN THE INFORMATION IN AN EMPLOYEE'S DISCLOSURE FORM MUST BE REPORTED IMMEDIATELY IN A SUPPLEMENTAL DISCLOSURE STATEMENT EMPLOYEES SERVING ON BOARDS OF DIRECTORS MUST RECUSE THEMSELVES FROM VOTING ON ANY MATTER THAT MAY INVOLVE NEIGHBORWORKS AMERICA OR ANY NEIGHBORWORKS ORGANIZATION DIRECTORS OF THE CORPORATION ARE SUBJECT TO THE CODE OF CONDUCT APPLICABLE TO THEIR RESPECTIVE AGENCIES AS FEDERAL EMPLOYEES, DIRECTORS MUST COMPLETE AN ANNUAL DISCLOSURE STATEMENT LISTING ANY INTERESTS THAT COULD GIVE RISE TO A CONFLICT AND SHALL DISCLOSE TO NEIGHBORWORKS AMERICA ANY INTERESTS THAT MAY GIVE RISE TO A CONFLICT RELATED TO THEIR SERVICE ON THE NEIGHBORWORKS BOARD OF DIRECTORS THE SECTION IN THE CORPORATE BYLAWS DESCRIBING THE CODE OF ETHICAL CONDUCT WILL BE AMENDED TO INCLUDE THIS LANGUAGE FOR PURPOSES OF MONITORING AND COMPLIANCE, THE ETHICS COUNSELOR WILL PROVIDE EACH BOARD MEMBER WITH A REMINDER OF THESE OBLIGATIONS AT EACH ANNUAL BOARD MEETING AND THIS REMINDER WILL ALSO BE RECORDED IN THE MINUTES FROM EACH ANNUAL MEETING</p>

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990, PART VI, SECTION B, LINE 15	PERIODICALLY, NEIGHBORWORKS AMERICA RECOMMENDS TO THE BOARD OF DIRECTORS THAT THE SALARY STRUCTURE FOR THE BOARD APPOINTED POSITIONS REQUIRES A REVIEW AND COMPARISON WITH MARKET DATA, SUBJECT TO ITS STATUTORY CAP. A REVIEW OF SALARY AND OTHER COMPENSATION AND AN ANALYSIS IS COMPLETED TO DETERMINE WHETHER OUR POSITIONS ARE IN ALIGNMENT WITH THE MARKET. NEIGHBORWORKS AMERICA'S POLICY IS TO TARGET THE MARKET (50TH PERCENTILE) OR AS CLOSE AS POSSIBLE TO THE MARKET. USING THE INFORMATION FROM THE COMPENSATION STUDY, THE BOARD APPROVES THE SALARY STRUCTURE FOR THE POSITIONS BASED UPON RECOMMENDATIONS FROM HUMAN RESOURCES. ANNUALLY, THE CEO COMPLETES A SELF ASSESSMENT EVALUATION AND SUBMITS IT TO THE CHAIR OF THE BOARD. THE EVALUATION IS COMPLETED BY THE BOARD CHAIR. FOR THE INTERNAL AUDITOR, THE EVALUATION IS COMPLETED BY THE CHAIR OF THE AUDIT COMMITTEE. THE BOARD OF DIRECTORS APPROVES THE MERIT INCREASES AND BONUSES FOR THE CEO. ANNUALLY, THE CEO COMPLETES A PERFORMANCE EVALUATION OF THE CHIEF OPERATING OFFICER, THE CHIEF FINANCIAL OFFICER, AND THE GENERAL COUNSEL AND MAKES MERIT AND BONUS RECOMMENDATIONS TO THE BOARD OF DIRECTORS. THE BOARD OF DIRECTORS APPROVES THE MERIT INCREASE AND BONUS FOR EACH OF THE BOARD APPOINTED POSITIONS. THE MOST RECENT YEAR IN WHICH THE PROCESS INCLUDED A REVIEW WAS 2017.

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST