Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

1912

2019
Open to Public Inspection

For calendar year 2019 or tax year beginning and ending A Employer identification number Name of foundation 62-1642972 WESLEY HOME SERVICES, INC. Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number 901-380-4900 1615 APPLING ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending check here CORDOVA, TN 38016 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here X Accrual I Fair market value of all assets at end of year J Accounting method: F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here (Part I, column (d), must be on cash basis.) 681,174. ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments Irtemal Revenue Service Dividends and interest from securities Received US Bank - USB 5a Gross rents 334 h Net rental income or (loss) \$ 2020 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 0. 7 Capital gain net income (from Part IV, line 2) 0. 8 Net short-term capital gain Ogden, UT Income modifications Gross sales less return and allowances b Less Cost of goods sold 11 Other income
12 Total. Add lines 1 through 11
13 Compensation of officers, directors, trus
14 Other employee salaries and wage
15 Pension plans, employee benefits
16a Legal fees
b Accounting fees
c Other professional fees
17 Interest
18 Taxes
19 Depreciation and depletion
Occupancy
21 Travel, conferences, and meetings
22 Printing and publications c Gross profit or (loss) 784,029. STATEMENT 784,029. 46. 46. 784.029. 784.029. 0. 0. 0. ο. Compensation of officers, directors, trustees, etc 617,691. 617,691. 0. ο. 14 Other employee salaries and wages 30,088. 0. 0. 30,088. 8,575 0. 2,858. 5,717. STMT 2 11,897. 0. 11,897. STMT 3 50,415. 0. 50,415. STMT 4 0. 207. 0. 207. 20,317 20,317. 0. 0. 132,798. 23. 123,758. STMT 5 9,017. 23 Other expenses 24 Total operating and administrative 871,988. 23. 32,399. 839,566. expenses. Add lines 13 through 23 0 . Contributions, gifts, grants paid Total expenses and disbursements. 871,988. 23. 32,399 839,566. Add lines 24 and 25 27 Subtract line 26 from line 12: -87,959. a Excess of revenue over expenses and disbursements 23. b Net investment income (if negative, enter -0-) 751,630. c Adjusted net income (if negative, enter -0-)

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

	art	Balance Sheets Atlached schedules and amounts in the description	Beginning of year	End of	year
L.	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	591,122.	327,848.	327,848.
	2	Savings and temporary cash investments			
	3	Accounts receivable ► 332,949.			
		Less; allowance for doubtful accounts	163,573.	332,949.	332,949.
	4	Pledges receivable ▶			
	İ	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	`	Less: allowance for doubtful accounts			
τ۸.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	24,317.	20,170.	20,170.
As	102	Investments - U.S. and state government obligations		,	
		Investments - corporate stock			
	1	Investments - corporate bonds			
	1	Investments - land, buildings and equipment basis			
	l''	Less accumulated depreciation			
	12	Investments - mortgage loans			· · · · · · · · · · · · · · · · · · ·
	13	Investments - other		- "-	
	14		·		
	'*	Land, buildings, and equipment: basis ► 9,881. Less accumulated depreciation STMT 7 ► 9,674.	414.	207.	207.
	15	Other assets (describe		207.	
	15	Total assets (to be completed by all filers - see the			
	10	·	779 426	681 174	681,174.
_	47	Instructions. Also, see page 1, item I)	779,426.	681,174. 69,351.	001,174.
		Accounts payable and accrued expenses	75,040.	07,331.	
	18	Grants payable		- · · · · · · · · · · · · · · · · · · ·	
ies	19	Deferred revenue -		· · ·	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
		T. A. I. P. A. 1985 / add bean 47 Absorb 00)	79,646.	69,351.	
_	23	Total liabilities (add lines 17 through 22) Foundations that follow FASB ASC 958, check here	/3,040.	09,331.	
ės	١	and complete lines 24, 25, 29, and 30	600 700	611 022	
anc	24	Net assets without donor restrictions	699,780.	611,823.	
Fund Balances	25	Net assets with donor restrictions			
ᅙ		Foundations that do not follow FASB ASC 958, check here			
Ξ		and complete lines 26 through 30.			
ō	1	Capital stock, trust principal, or current funds			
Net Assets	27	Fig. 1			
Ass	28	Retained earnings, accumulated income, endowment, or other funds	600 500	611 000	
et	29	Total net assets or fund balances	699,780.	611,823.	
Z			770 406	604 454	
_	30	Total liabilities and net assets/fund balances	779,426.	681,174.	
P	art	Analysis of Changes in Net Assets or Fund Bal	ances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 2	9		
		st agree with end-of-year figure reported on prior year's return)		1	699,780.
	•	amount from Part I, line 27a		2	-87,959.
		r increases not included in line 2 (itemize)	SEE STA	TEMENT 6 3	2.
		lines 1, 2, and 3		4	611,823.
-		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	umn (h), line 29	6	611,823.

) of property sold (for exa or common stock, 200 sh		te,	(b) I	How acquir - Purchase - Donation	ed (c) Date acq (mo., day,	uired yr.)	(d) Date sold (mo., day, yr.)
1a								_		
b NO	NE				<u> </u>					_ .
<u>C</u>			-	<u> </u>	-			-		
<u>d</u>					┼-					
<u>e</u>	T		4-1-0	-	┸┈┰			(h.) Co.m		
(e) Gross sales price	(1)	Depreciation allowed (or allowable)		st or other basis expense of sale				(e) plus (f)	or (loss) minus (
a										
b										
C	ļ									 · · ·
<u>d</u>	-									
Complete only for assets shown	na asın ın a	column (h) and owned by	the foundation	on 12/31/69	1	•	(1) (Cause (Cal	(h) gain	minuc
Complete only for assets shown	· · · · · · · · · · · · · · · · · · ·	j) Adjusted basis	T	cess of col. (I)			col. (Gains (Col. k), but not	less than	-0-) or
(i) FMV as of 12/31/69	'	as of 12/31/69		col. (j), if any			,	Losses (fro	om col. (I	1))
2					1					
_a b		·		· · ·						
C									•	
d					İ					
е										
2 Capital gain net income or (net ca	apıtal loss)	If gain, also ente	r in Part I, line)- in Part I, line	7 7	}	2				
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8	, column (d		nd (6):		}	,				
Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inve	stment	Incor	ne		
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation doesn't quali	tion 4942 fy under se	tax on the distributable an	nplete this part	•						Yes X No
Enter the appropriate amount in	each colur	nn for each year; see the ii	nstructions bef	ore making any ei	ntries.			_		7.10
(a) Base period years Calendar year (or tax year beginni	ng in)	(b) Adjusted qualifying dis	stributions	Net value of no	(c) onchar	ıtable-use a	assets	(co	Dıstrıb I. (b) dıvı	(d) ution ratio ded by col. (c))
2018			4,517.				984.			33.058107
2017			9,543.				<u>993.</u>			126.738361
2016			8,191.				627.			172.061667
2015		74	8,825.			2,	<u> 114.</u>			354.221854
2014			0.				0.	<u> </u>		.000000
2 Total of line 1, column (d)								2	(586.079989
3 Average distribution ratio for the the foundation has been in existe			on line 2 by 5.0), or by the number	er of y	ears		3	:	137.215998
4 Enter the net value of noncharital		·	line 5					4		22,974.
	JIC 430 433	ots for 2013 from Fart A,								
5 Multiply line 4 by line 3								5	·	3,152,400.
6 Enter 1% of net investment incon	ne (1% of I	Part I, line 27b)						6		0.
7 Add lines 5 and 6								7		3,152,400.
8 Enter qualifying distributions from	n Part XII,	line 4						8		839,566.
If line 8 is equal to or greater that	n line 7, ch	eck the box in Part VI, line	tb, and comp	lete that part usin	g a 19	6 tax rate.				

	1990-PF (2019) WESLEY HOME SERVICES, INC.	1 45 75	2/1 \ 40.00			1642			Page 4	<u> </u>
	rt VI Excise Tax Based on Investment Income (Section 4940(a)			(e), or 49	148 -	see in	struc	tion	s)	-
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter	er "N/A" or	n line 1.)						
1	Date of ruling or determination letter: (attach copy of letter if necess	sary-see	instructions)		-]
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and	enter 1%	•	1				0.	_
	of Part I, line 27b									
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of	f Part I, Iır	ne 12, col. (b)	.)]
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others	rs, enter -(0-)		2				0.	
3	Add lines 1 and 2				3				0.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; other	ers, enter -	-0-)		4				0.	_
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5				0.	_
6	Credits/Payments:									Í
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a		0.						1
b	Exempt foreign organizations - tax withheld at source	6b		0.						
C	Tax paid with application for extension of time to file (Form 8868)	6c		0.						l
d	Backup withholding erroneously withheld	6d		0.						
	Total credits and payments. Add lines 6a through 6d				7				0.	•
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attache	ed			8				0.	_
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			•	9				0.	•
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			•	10					•
	Enter the amount of line 10 to be: Credited to 2020 estimated tax		Re	funded 🕨	11					•
	rt VII-A Statements Regarding Activities									•
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation	ion or did	it participate	or intervene	ın			Yes	No	•
	any political campaign?		, ,				1a		Х	•
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?	See the	instructions	for the defin	tron		1b		Х	•
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of an									İ
	distributed by the foundation in connection with the activities.	•	•				_	_		
C	Did the foundation file Form 1120-POL for this year?						1c		X	•
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the yea	ar:								İ
_	(1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶			0.						i
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure	`		dation						
•	managers. ▶ \$0 .									[
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	7					2		$\overline{\mathbf{x}}$	•
	If "Yes," attach a detailed description of the activities.									İ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instru	rument, a	irticles of inco	rporation, or	•				İ	l
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•		,			3		X	•
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?						4a		Х	•
	If "Yes," has it filed a tax return on Form 990-T for this year?				N,	/A	4b			•
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?						5		Х	•
	If "Yes," attach the statement required by General Instruction T									į
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	ır:								l
-	By language in the governing instrument, or									
	By state legislation that effectively amends the governing instrument so that no mandatory dir	rections t	that conflict w	ith the state	law		i			
	remain in the governing instrument?						6	X		•
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete	e Part II. o	col. (c), and P	art XV			7	Х		•
		•	. ,,			- 1				ĺ
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.	•								l
-	TN									
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorn	rnev Gene	ral (or design	ate)						
-	of each state as required by General Instruction G? If "No," attach explanation	,	. (-:9,	-,			8b	$\overline{\mathbf{x}}$		1
9	Is the foundation claiming status as a private operating foundation within the meaning of section	on 4942(ı))(3) or 4942(i	(5) for caler	dar	Ì				٨
•	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete			. ,	-		9		X	0
10	Did any persons become substantial contributors during the tay year? It "Yes " attach a schedule list					ļ	10		х	•

Pa	int VII-A Statements Regarding Activities (continued)			
	•		Yes	No
11'	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		_	
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ DONALD D. OLLIO, JR. Telephone no.▶901-38	<u>0 – 4</u>	<u>900</u>	
	Located at ► 1615 APPLING ROAD, CORDOVA, TN ZIP+4 ►38	<u>016</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. •	· []
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
D -	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Y .	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	,			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
	· · · · · · · · · · · · · · · · · · ·			.
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
U	before the first day of the tax year beginning in 2019?	1c		$\overline{\mathbf{x}}$
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			Ì
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
_	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years \(\rightarrow\),,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach]
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igsquare$ Yes $igsquare$ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			}
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose]
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,			
	Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b_	ר בי	X
	For	m 99(,-PF	(2019)

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Mar Paid Employees, and Contractors (continued)	agers, Highly	-
3 'Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informa	tion such as the	······································
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion scon as the	Expenses
1 TO PROVIDE NON MEDICAL HOME SERVICES TO ASSIST PEC	PLE	·
"PRIMARILY ELDERLY" IN THEIR HOMES TO PREVENT NURS	ING HOME	
CARE, INCLUDING THOSE RECEIVING MEDICAID BENEFITS.		839,566.
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
		0.
Total, Add lines 1 through 3	▶	υ.

LP	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, sec	instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	459,484.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	459,484.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •]	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	459,484.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) STMT 9	4	436,510.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,974.
6	Minimum investment return. Enter 5% of line 5	6	1,149.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here X and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	· · · · · · · · · · · · · · · · · · ·
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	·
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	,	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	839,566.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	839,566.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	839,566.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	qualifies for th	e section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (se	e instructions)	N/A		
	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI,				
line 7				
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e				1
4 Qualifying distributions for 2019 from	· · · · · · · · · · · · · · · · · · ·		·	
Part XII, line 4: ► \$				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus			. 	
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		<u> </u>		
e Undistributed income for 2018. Subtract line				'
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must		1		
be distributed in 2020				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				!
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)		- 		
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7		 		
9 Excess distributions carryover to 2020.				·
Subtract lines 7 and 8 from line 6a		-		
0 Analysis of line 9: a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

		HOME SERVICE		<u> </u>	62-16	42972 Page 10
Part	XIV Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)		
1 a lf	the foundation has received a ruling of	r determination letter that	it is a private operating			
' fo	oundation, and the ruling is effective fo	r 2019, enter the date of t	he ruling	▶		
b C	heck box to indicate whether the found	dation is a p <u>rivate operatin</u>	g foundation described in	section X	4942(j)(3) or 49)42(f)(5)
2 a E	nter the lesser of the adjusted net	Tax year		Prior 3 years	_/	
ın	come from Part I or the minimum	(a) 2019	(b) 2018	(c) 2017	(d) 2016	(e) Total
ın	vestment return from Part X for					
	ach year listed	1,149.	899.	300.	281.	2,629.
	5% of line 2a	977.	764.	255.	239.	2,629. 2,235.
	ualifying distributions from Part XII.					
lır	ne 4, for each year listed	839,566.	594,517.	759,543.	968,191.	3,161,817.
	mounts included in line 2c not					
	sed directly for active conduct of					
	kempt activities	0.	0.	/ 0.	0.	0.
	ualifying distributions made directly					
	ir active conduct of exempt activities.					
	ubtract line 2d from line 2c	839,566.	594,517.	759,543.	968,191.	3,161,817.
3 C	omplete 3a, b, or c for the		<u> </u>			
	ternative test relied upon:					
	ssets" alternative test - enter: Value of all assets					0.
•	•					_
(2	Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "E	ndowment" alternative test - enter					
	3 of minimum investment return					
	nown in Part X, line 6, for each year sted	766.	599.	200.	187.	1,752.
	Support" alternative test - enter:		1			
	Total support other than gross					
٠,	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)	/				0.
12	Support from general public					
'-	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)	/				0.
13	Largest amount of support from					
,,	an exempt organization	/				0.
u	Gross investment income	1				0.
Part	XV Supplementary Info	rmation (Complet	e this part only if	the foundation h	ad \$5,000 or mor	e in assets
1-14	at any time during t	he year-see instru	uctions.)		. ,	
1 In	formation Regarding Foundatio		•			
	st any managers of the foundation wh	-	han 2% of the total contri	hutions received by the fo	oundation before the close	a of any tay
	ear (but only if they have contributed n			buttons received by the re	dindation before the close	or any tax
NONI	, , ,		, ,, , ,			
	st any managers of the foundation wh	o own 10% or more of the	stock of a cornoration (c	or an equally large portion	of the ownership of a par	rtnership or
	her entity) of which the foundation has		• •	an equally large portion	of the ownership of a par	Taroromp or
NON	• •	ū				
	formation Regarding Contributi	on Grant Gift Loon S	Sahalarship ata Pro	arame:		
	neck here $\triangleright X$ if the foundation of				t accent uncollected requie	ete for funde. If
	e foundation makes gifts, grants, etc.,					313 101 101103. 11
	ne name, address, and telephone numb					
a 11	ie name, address, and telephone numi	DEL OL ELLIQUI AUDI ESS OL LIIC	s person to whom applica	tions should be addresse	u,	
L TI	ne form in which applications should b	a cubmitted and informati	on and materials they sho			<u> </u>
	e form in which applications should b	e submitted and imormati				
c Ar	ny submission deadlines:				_	
d Ar	ny restrictions or limitations on awards	s, such as by geographical	l areas, charitable fields, k	ands of institutions, or ot	her factors:	

3 Grants and Contributions Paid During the	ear or Approved for Future P	ayment		
' Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
NONE				
		:		
			:	
				i
Total b Approved for future payment	<u> </u>	П П	► 3a	0.
Approved for future payment				
NONE				
	 			
Total			▶ 3b	0.

Excluded by section 512, 513, or 514

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ided by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt
1 Program service revenue:	code	741100111	code	741100311	
a CLIENT SERVICE REVENUE					783,983.
b				_	
C					
d					
e					-
g Fees and contracts from government agencies					· · · · · · · · · · · · · · · · · · ·
_					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			├		
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					46.
8 Gain or (loss) from sales of assets other					
than inventory					
-					
9 Net income or (loss) from special events				<u>-</u>	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c			ļ		
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	784,029.
13 Total. Add line 12, columns (b), (d), and (e)				13	784,029.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acco	mplishment of Eve	mnt	Durnoses	
Part Avi-B Relationship of Activities to	IIIE ACCO	inpusiment of Exe	mpt	rurposes	
Line No. Explain below how each activity for which incom	e is reported i	n column (e) of Part XVI-A	contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than by	/ providing fui	nds for such purposes).			
1A FEES COLLECTED FROM SERV	/ICES E	ROVIDED TO C	LIE	NTS SUCH AS N	ON-MEDICAL
HOME CARE.					
				······	
				· · ·	
					· · · · · · · · · · · · · · · · · · ·
				 	
				····	
			_		

Unrelated business income

			<u>SERVICES</u>			62-164		Pa	ge 13
Part)	(VII Information I Exempt Orga	-	ransfers to a	nd Transactions a	nd Relationsh	ips With Nonchar	itable		
1' Did	the organization directly or in	directly engage in	any of the following	ng with any other organization	on described in sect	ion 501(c)		Yes	No
(oth	ner than section 501(c)(3) org	anızatıons) or ın s	ection 527, relating	g to political organizations?					
a Tra	nsfers from the reporting four	ndation to a nonch	arıtable exempt or	ganızatıon of:					
(1)	Cash						1a(1)		<u> X</u>
(2)	Other assets						1a(2)		_X
b Oth	er transactions:						İ		
(1)	Sales of assets to a nonchar	itable exempt orga	nization				1b(1)		X
(2)	Purchases of assets from a	noncharitable exer	npt organization				1b(2)		X
(3)	Rental of facilities, equipmer	nt, or other assets					1b(3)		X
(4)	Reimbursement arrangemen	ts					1b(4)		X
(5)	Loans or loan guarantees						1b(5)		X
٠,	Performance of services or r	-	-				1b(6)		X
	iring of facilities, equipment, r			· •			1c		X
	ne answer to any of the above							sets,	
	services given by the reporting				ie in any transaction	or sharing arrangement, s	show in		
	umn (d) the value of the good	<u> </u>			(4) -				
(a) Line no	(b) Amount involved	(c) Nar		e exempt organization	(a) Description	n of transfers, transactions, and	sharing arr	angemen	ıs
			N/A				 -		
	 			· · · · · · · · · · · · · · · · · · ·					
				· · · · · ·					
	-							-	-
		+		.					
									
							•		
	 				··· -				
	 								
							_		
	-								
	-		_						
ın s	he foundation directly or indir ection 501(c) (other than sec 'es," complete the following si	tion 501(c)(3)) or		or more tax-exempt organi	izations described	[Yes	X] No
<u></u>	(a) Name of ((b) Type of organization	1	(c) Description of relations	ship	-	
	N/A					<u> </u>			
	<u>.</u>					_			
Sign Here	Under penalties of perjury, I declar and belief, it is true, correct, and c	Olles		taxpayer) is based on all informa	CFO	as any knowledge re	ay the IRS turn with th own below X Yes	e prepare ? See ins	T
	Signature of officer or trust		I Dag	Date	Title	Chack LITIAL			
	Print/Type preparer's		Preparer's s	ignature	Date	Check If PTIN			
Paid	STEPHANIE		am=====	· · · · · · · · · · · · · · · · ·	11/00/00	self- employed	0005	000	
	LIVINGSTO				11/02/20		0235		
Prepa Use C	Only					Firm's EIN ► 62-1	00/Y	40	
	l l			VD, SUITE 10	0		a - -		
	M	EMPHIS,	TN 38120			Phone no. 901-6	<u>ช5-7</u>	500	

FORM 990-PF	OTHER I	NCOME	S	TATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST CLIENT SERVICE REVENUE		46. 783,983.	46.	46. 783,983.
TOTAL TO FORM 990-PF, PART I,	LINE 11	784,029.	46.	784,029.
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,575.	0	2,858.	5,717
	8,575.	0	. 2,858.	5,717.
TO FORM 990-PF, PG 1, LN 16B =		· · · · · ·		
	THER PROFES (A) EXPENSES	SIONAL FEES (B) NET INVEST-	(C)	
	THER PROFES	SIONAL FEES	(C)	
FORM 990-PF C	THER PROFES (A) EXPENSES	SIONAL FEES (B) NET INVEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990-PF C DESCRIPTION PROFESSIONAL SERVICES	(A) EXPENSES PER BOOKS	SIONAL FEES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME . 0.	(D) CHARITABLE
FORM 990-PF C DESCRIPTION PROFESSIONAL SERVICES MANAGEMENT FEES	(A) EXPENSES PER BOOKS 241. 11,656.	SIONAL FEES (B) NET INVEST- MENT INCOME 0 0	(C) ADJUSTED NET INCOME . 0. 0.	(D) CHARITABLE PURPOSES 241.
FORM 990-PF CO DESCRIPTION PROFESSIONAL SERVICES MANAGEMENT FEES TO FORM 990-PF, PG 1, LN 16C	(A) EXPENSES PER BOOKS 241. 11,656.	SIONAL FEES (B) NET INVEST- MENT INCOME 0 0	(C) ADJUSTED NET INCOME . 0. 0.	(D) CHARITABLE PURPOSES 241. 11,656.
FORM 990-PF C DESCRIPTION PROFESSIONAL SERVICES MANAGEMENT FEES TO FORM 990-PF, PG 1, LN 16C FORM 990-PF	TAX (A) EXPENSES PER BOOKS 241. 11,656. 11,897.	SIONAL FEES (B) NET INVEST- MENT INCOME 0 0 0 ES (B) NET INVEST-	(C) ADJUSTED NET INCOME . 0. 0. 0. S (C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 241. 11,656. 11,897. TATEMENT 4 (D) CHARITABLE

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES			
INSURANCE	31,680.	0.	0.	31,680.			
ADVERTISING AND MARKETING	42,037.	0.	0.	42,037.			
TELEPHONE	3,710.	0.	1,237.	2,473.			
I.T. EXPENSE	12,850.	0.	4,283.	8,567.			
OFFICE EXPENSE	7,305.	17.	2,418.	4,870.			
BANK FEES	17.	6.	0.	11.			
POSTAGE	15.	0.	5.	10.			
DUES & SUBSCRIPTIONS	3,120.	0.	1,040.	2,080.			
LICENSES/PERMITS	1,961.	0.	0.	1,961.			
VEHICLE & EQUIPMENT EXPENSES	103.	0.	34.	69.			
BAD DEBT	30,000.	0.	0.	30,000.			
TO FORM 990-PF, PG 1, LN 23	132,798.	23.	9,017.	123,758.			

FORM 990-PF OTHER INCREASES IN N	NET ASSETS OR FU	ND BALANCES	STATEMENT 6		
DESCRIPTION			AMOUNT		
PRIOR YEAR ADJUSTMENT TO ACCRUED O	THER EXPENSE		2.		
TOTAL TO FORM 990-PF, PART III, LI	INE 3		2.		
FORM 990-PF DEPRECIATION OF ASSE	ETS NOT HELD FOR	INVESTMENT	STATEMENT 7		
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE		
TABLE TOP DISPLAY	1,483.	1,483.	0.		
DELL LATITUDE LAPTOP COMPUTER	1,654.	1,654.			
LTC PAYROLL SOFTWARE	2,016.	2,016.	0.		
SANDATA SOFTWARE SURFACE PRO3	1,500. 898.	1,500. 898.	0.		
SURFACE PRO3 & DOCKING STATION	1,709.	1,709.	0		
COMPUTER	621.	414.	207.		
TOTAL TO FM 990-PF, PART II, LN 14	9,881.	9,674.	207.		

FORM 990-PF	PART VIII - TRUSTEES	LIST OF OF AND FOUNDA		STATEMENT 8			
NAME AND ADDRESS				COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE	
DR. CYNTHIA DAVIS 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER .00	0.	0.	0.	
DWIGHT DAVIS 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
AMANDA WARD 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
WILLIAM KEITH 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
NANCY ALBONETTI 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
EDDIE SMITH 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
WALLACE MCALEXANDE 1615 APPLING ROAD CORDOVA, TN 38016	ER		MEMBER	0.	0.	0.	
REBECCA FLOYD 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER	0.	0.	0.	
HOLLY MITCHENER 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER .00	0.	0.	0.	
JEFF RUDY 1615 APPLING ROAD CORDOVA, TN 38016			MEMBER .00	0.	0.	0.	

WESLEY HOME SERVICES, INC.			62-1642	972
SCOTT BLOUNT 1615 APPLING ROAD CORDOVA, TN 38016	PRESIDENT 2.00	0.	0.	0.
REV. ANDY THOMPSON 1615 APPLING ROAD CORDOVA, TN 38016	VICE PRESIDENT 2.00	0.	0.	0.
MARY LOU CUSHING 1615 APPLING ROAD CORDOVA, TN 38016	SECRETARY/TREASURER 2.00	0.	0.	0.
JAMES NASSO 1615 APPLING ROAD CORDOVA, TN 38016	CEO 2.00	0.	0.	0.
DONALD OLLIO 1615 APPLING ROAD CORDOVA, TN 38016	CFO 2.00	0.	0.	0.
RONALD BUDYNAS 1615 APPLING ROAD CORDOVA, TN 38016	COO 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.

FORM 990-PF CASH DEEMED CHARITABLE EXPLANATION STATEMENT STATEMENT 9 PART X, LINE 4

PART X, LINE 4: BASED ON PRIOR YEARS EXPERIENCE, AN ESTIMATED AMOUNT OF 95% OF CASH IS USED IN FURTHERING CHARITABLE ACTIVITIES.

2019 DEPRECIATION AND AMORTIZATION REPORT

٠.															_				_	
٠,	Ending Accumulated Depreciation	1,483.	1,654.	•		•	1 709.	•	9,674.											ion, GO Zone
	Current Year Deduction	0	0.	0.	0	0.	0	207.	207.											* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Current Sec 179 Expense																			ercial Revital
	Beginning Accumulated Depreciation	1,483.	1,654.	2,016.	1,500.	898.	1,709.	•	9,467.					1 1 1						Bonus, Comm
•	Basis For Depreciation	1,483.	1,654.	2,016.	1,500.	898.	1,709.	•	9,881.											ITC, Salvage,
	Reduction In Basis			 									, 						1	•
6.	Section 179 Expense							3												
990-PF	Bus % Excl			}																peso
	Unadjusted Cost Or Basis	1,483.	1,654.	2,016.	1,500.		1,709.	-7	9,881.											(D) - Asset disposed
ľ	No	16	16	16	16	19	16	16		Ì	j	Ì	ĺ	İ	Ì	İ	<u> </u>	<u> </u>	<u> </u>	
	∪ o ∈ >			<u> </u>		<u> </u>]	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	
	Lıfe	5.00	3.00	5.00	3.00	3.00	3.00	3.00			İ									
	Method	SL	SL	SL	18	SL	SL	SL									}			
	Date Acquired	09/30/10	02/01/11	10/01/10	06/01/12	05/01/15	09/01/15	01/01/18												
ORM 990-PF PAGE 1	Description	TABLE TOP DISPLAY	DELL LATITUDE LAPTOP COMPUTER	LTC PAYROLL SOFTWARE	SANDATA SOFTWARE	SURFACE PRO3	SURFACE PRO3 & DOCKING STATION		* TOTAL 990-PF PG 1 DEPR											4-01-19
ORM 9	Asset No	+	2	3	4	5	٩	7					- '							928111 04-01-19