

Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

A For the **2019** calendar year, or tax year beginning **07-01-2019**, and ending **06-30-2020**

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization
SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1660 DUKE ST

City or town, state or province, country, and ZIP or foreign postal code
ALEXANDRIA, VA 22314

D Employer identification number
72-1600823

E Telephone number
(703) 341-5000

F Name and address of principal officer:
JOSEPH A BUDZYNSKI
1660 DUKE STREET
ALEXANDRIA, VA 22314

G Gross receipts \$ 377,260

H(a) Is this a group return for subordinates? Yes No

H(b) Are all subordinates included? Yes No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶

K Form of organization: Corporation Trust Association Other ▶

L Year of formation: 2005 **M** State of legal domicile: MI

Part I Summary

| | | | |
|---|---|--|--------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: PROVIDES HOUSING FOR ELDERLY AND DIASBLED PERSONS AND FAMILIES UNDER SECTION 202 OF THE NATIONAL HOUSING ACT UNDER AN AGREEMENT WITH THE DEPARTMENT OF HUD. | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 15 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 13 |
| | 5 Total number of individuals employed in calendar year 2019 (Part V, line 2a) | 5 | 0 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0 |
| b Net unrelated business taxable income from Form 990-T, line 39 | 7b | | |
| Revenue | 8 Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 Program service revenue (Part VIII, line 2g) | 394,287 | 375,574 |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 1,919 | 1,686 |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 0 |
| | 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 396,206 | 377,260 |
| | Expenses | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | |
| 14 Benefits paid to or for members (Part IX, column (A), line 4) | | | 0 |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 102,776 | 111,365 |
| 16a Professional fundraising fees (Part IX, column (A), line 11e) | | | 0 |
| b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0 | | | |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 343,338 | 367,123 |
| 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 446,114 | 478,488 | |
| 19 Revenue less expenses. Subtract line 18 from line 12 | -49,908 | -101,228 | |
| Net Assets or Fund Balances | 20 Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 Total liabilities (Part X, line 26) | 4,037,952 | 3,954,881 |
| | 22 Net assets or fund balances. Subtract line 21 from line 20 | 45,564 | 63,721 |
| | | 3,992,388 | 3,891,160 |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
Date 2020-09-15

JOSEPH A BUDZYNSKI ASST SEC/TREAS & CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date 2020-11-10 Check if self-employed PTIN P00437323

Firm's name ▶ MADDOX & ASSOCIATES APC Firm's EIN ▶ 72-1314069

Firm's address ▶ 5627 BANKERS AVE BLDG 2 Phone no. (225) 926-3360
BATON ROUGE, LA 708082610

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

PROVIDES HOUSING FOR ELDERLY AND DIASBLED PERSONS AND FAMILIES UNDER SECTION 202 OF THE NATIONAL HOUSING ACT UNDER AN AGREEMENT WITH THE DEPARTMENT OF HUD.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 427,962 including grants of \$) (Revenue \$ 375,574)
See Additional Data

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 427,962

Part IV Checklist of Required Schedules

| | | Yes | No |
|------------|---|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | Yes | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | | No |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | | No |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | | No |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V | | No |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | |
| 11a | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | Yes | |
| 11b | Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | | No |
| 11c | Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | | No |
| 11d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | Yes | |
| 11e | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | Yes | |
| 11f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | | No |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | Yes | |
| 12b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | Yes | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | | No |
| 14b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | | No |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | | No |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | | No |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | | No |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | | No |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | | No |
| 20b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | | No |

Part IV Checklist of Required Schedules (continued)

Table with 3 main columns: Question/Description, Yes, No. Rows include questions 22 through 38 regarding organizational reporting, compensation, tax-exempt bonds, and controlled entities.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V []

Table with 3 main columns: Question/Description, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2a 0
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 2b
3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a No
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O 3b
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a No
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T? 5c
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b
7 Organizations that may receive deductible contributions under section 170(c).
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a No
b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c No
d If "Yes," indicate the number of Forms 8282 filed during the year 7d
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8
9 Sponsoring organizations maintaining donor advised funds.
a Did the sponsoring organization make any taxable distributions under section 4966? 9a
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b
10 Section 501(c)(7) organizations. Enter:
a Initiation fees and capital contributions included on Part VIII, line 12 10a
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b
11 Section 501(c)(12) organizations. Enter:
a Gross income from members or shareholders 11a
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b
13 Section 501(c)(29) qualified nonprofit health insurance issuers.
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. 13a
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b
c Enter the amount of reserves on hand 13c
14a Did the organization receive any payments for indoor tanning services during the tax year? 14a No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 15 No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 16 No

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (15), 1b (13), 2, 3, 4, 5, 6, 7a, 7b, 8a, 8b, 9.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a, 10b, 11a, 11b, 12a, 12b, 12c, 13, 14, 15a, 15b, 16a, 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed
18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records:

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) MICHAEL W KING PRESIDENT | 40.00 | X | | X | | | 0 | 513,692 | 147,760 | |
| (2) SHARON WILSON GENO ASST SEC/TRE | 40.00 | | | X | | | 0 | 328,577 | 102,523 | |
| (3) JOSEPH A BUDZYNSKI ASST SEC/TRE | 40.00 | | | X | | | 0 | 286,304 | 60,627 | |
| (4) ROBERT GIBSON ASST. SEC/TR | 40.00 | | | X | | | 0 | 278,026 | 57,260 | |
| (5) PATRICK N SHERIDAN ASST. SEC. | 40.00 | | | X | | | 0 | 270,556 | 45,215 | |
| (6) KIMBERLY B KING ASST. SEC/TR | 40.00 | | | X | | | 0 | 201,977 | 44,005 | |
| (7) CYNTHIA R KELLER ASST. SEC. | 40.00 | | | X | | | 0 | 144,181 | 37,773 | |
| (8) NANCY A GAVIN ASST. SEC/TR | 40.00 | | | X | | | 0 | 152,575 | 14,884 | |
| (9) FAITH NUTZ ASST. SEC/TR | 40.00 | | | X | | | 0 | 118,847 | 15,702 | |
| (10) ANDY EDEBURN DIRECTOR | 2.00 | X | | | | | 0 | 0 | 0 | |
| (11) DAVID C KIKUMOTO VICE CHAIRMA | 2.00 | X | | X | | | 0 | 0 | 0 | |
| (12) EDWINA CARRINGTON SECRETARY | 2.00 | X | | X | | | 0 | 0 | 0 | |
| (13) JAMES LEBLANC DIRECTOR | 2.00 | X | | | | | 0 | 0 | 0 | |
| (14) JANE BURKS BOARD CHAIR | 2.00 | X | | X | | | 0 | 0 | 0 | |
| (15) JEANNE PETERSEN DIRECTOR | 2.00 | X | | | | | 0 | 0 | 0 | |
| (16) KAREN DALE DIRECTOR | 2.00 | X | | | | | 0 | 0 | 0 | |
| (17) KEITH KNAPP DIRECTOR | 2.00 | X | | | | | 0 | 0 | 0 | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (18) NANCY RASE DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (19) PATTI ARNOLD TREASURER | 2.00 | X | | X | | | | 0 | 0 | 0 |
| (20) SHAWN BLOOM DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (21) STEPHEN WAKEFIELD DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (22) THOMAS DOLAN DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| (23) DERRICK PERKINS DIRECTOR | 2.00 | X | | | | | | 0 | 0 | 0 |
| 1b Sub-Total ▶ | | | | | | | | | | |
| 1c Total from continuation sheets to Part VII, Section A ▶ | | | | | | | | | | |
| 1d Total (add lines 1b and 1c) ▶ | | | | | | | | | | |

2,294,735 525,749

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶

| | Yes | No |
|--|-----|----|
| 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | | No |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | Yes | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | | No |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|----------------------------------|--------------------------------|---------------------|
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

Table with 5 main columns: (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax. Rows include 1a-1g for Contributions, Gifts, Grants and Other Similar Amounts, and 1h Total.

Table for Program Service Revenue with columns for description, Business Code, and revenue amounts. Includes row 2a for RENTAL OF ELDERLY HOUSING and 2f for All other program service revenue.

Table for Other Revenue with columns for description, sub-categories, and revenue amounts. Includes rows 3-11 for various income types and 12 Total revenue.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|------------------------------|--|---|------------------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 95,225 | 95,225 | | |
| 8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | | | | |
| 9 Other employee benefits | 8,296 | 8,296 | | |
| 10 Payroll taxes | 7,844 | 7,844 | | |
| 11 Fees for services (non-employees): | | | | |
| a Management | 33,393 | | 33,393 | |
| b Legal | 553 | | 553 | |
| c Accounting | 12,207 | | 12,207 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | | | | |
| 12 Advertising and promotion | 2,586 | 2,586 | | |
| 13 Office expenses | 19,820 | 19,820 | | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | 84,169 | 84,169 | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 1,123 | | 1,123 | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 129,112 | 129,112 | | |
| 23 Insurance | 1,873 | 1,873 | | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a OPERATING & MAINTENANCE | 40,416 | 40,416 | | |
| b LOSS ON RET. RES. REC. | 19,395 | 19,395 | | |
| c SERVICE COORDINATOR | 17,280 | 17,280 | | |
| d MISC ADMINISTRATIVE | 5,143 | 1,893 | 3,250 | |
| e All other expenses | 53 | 53 | | |
| 25 Total functional expenses. Add lines 1 through 24e | 478,488 | 427,962 | 50,526 | 0 |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|-----------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 52,835 | 1 | 34,948 |
| | 2 Savings and temporary cash investments | | 2 | |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 297 | 4 | 2,218 |
| | 5 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 19,297 | 9 | 26,919 |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 5,225,488 | | |
| | b Less: accumulated depreciation | 1,647,168 | | |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 262,914 | 15 | 312,476 |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 4,037,952 | 16 | 3,954,881 | |
| Liabilities | 17 Accounts payable and accrued expenses | 19,539 | 17 | 17,457 |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | 752 | 19 | 1,312 |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | 10,597 | 23 | 10,597 |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D | 14,676 | 25 | 34,355 |
| | 26 Total liabilities. Add lines 17 through 25 | 45,564 | 26 | 63,721 |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | -1,351,546 | 27 | -1,452,774 |
| | 28 Net assets with donor restrictions | 5,343,934 | 28 | 5,343,934 |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| 32 Total net assets or fund balances | 3,992,388 | 32 | 3,891,160 | |
| 33 Total liabilities and net assets/fund balances | 4,037,952 | 33 | 3,954,881 | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|-----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 377,260 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 478,488 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -101,228 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 3,992,388 |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 3,891,160 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990: Cash Accrual Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

| | Yes | No |
|-----------|-----|----|
| 2a | | No |
| 2b | Yes | |
| 2c | Yes | |
| 3a | Yes | |
| 3b | Yes | |

Additional Data

Software ID:

Software Version:

EIN: 72-1600823

Name: SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Form 990 (2019)

Form 990, Part III, Line 4a:

PROVIDES HOUSING FOR ELDERLY AND DIASBLED PERSONS AND FAMILIES UNDER SECTION 202 OF THE NATIONAL HOUSING ACT UNDER AN AGREEMENT WITH THE DEPARTMENT OF HUD.

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Employer identification number
72-1600823

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|--|---|----|---|---|
| | | | Yes | No | | |
| | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|--|----------|----------|----------|----------|----------|-----------|
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . . | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . . | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge.. | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|--|----------|----------|----------|----------|-----------|-----------|
| 7 | Amounts from line 4. . . | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . . | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on. . . | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . . | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |
| 13 | First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | | |
|------------|---|-----------|--|
| 14 | Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) | 14 | |
| 15 | Public support percentage for 2018 Schedule A, Part II, line 14 | 15 | |
| 16a | 33 1/3% support test—2019. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b | 33 1/3% support test—2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 17a | 10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b | 10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 18 | Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/> | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|--|----------|----------|----------|----------|----------|-----------|
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 303,184 | 313,568 | 310,478 | 394,287 | 375,574 | 1,697,091 |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | 303,184 | 313,568 | 310,478 | 394,287 | 375,574 | 1,697,091 |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c | Add lines 7a and 7b. | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | 1,697,091 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|---|----------|----------|----------|----------|----------|-----------|
| 9 | Amounts from line 6. | 303,184 | 313,568 | 310,478 | 394,287 | 375,574 | 1,697,091 |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. | 275 | 279 | 1,559 | 1,919 | 1,686 | 5,718 |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. | | | | | | |
| c | Add lines 10a and 10b. | 275 | 279 | 1,559 | 1,919 | 1,686 | 5,718 |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | 303,459 | 313,847 | 312,037 | 396,206 | 377,260 | 1,702,809 |

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.**

Section C. Computation of Public Support Percentage

| | | | |
|-----------|--|-----------|----------|
| 15 | Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) | 15 | 99.660 % |
| 16 | Public support percentage from 2018 Schedule A, Part III, line 15 | 16 | 99.730 % |

Section D. Computation of Investment Income Percentage

| | | | |
|-----------|--|-----------|-----|
| 17 | Investment income percentage for 2019 (line 10c, column (f) divided by line 13, column (f)) | 17 | 0 % |
| 18 | Investment income percentage from 2018 Schedule A, Part III, line 17 | 18 | 0 % |

19a 33 1/3% support tests—2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | Yes | No |
|------------|--|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i> | | |
| | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| | 3b | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i> | | |
| | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| | 4b | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| | 5b | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | |
| | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | |
| | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| | 9b | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| | 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i> | | |
| | 10b | | |

Part IV Supporting Organizations (continued)

| | | Yes | No |
|-----------|---|-----|----|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | |
| a | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | | |
| b | A family member of a person described in (a) above? | | |
| c | A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i> | | |

Section B. Type I Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i> | | |

Section C. Type II Supporting Organizations

| | | Yes | No |
|----------|---|-----|----|
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |

Section D. All Type III Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | | |

Section E. Type III Functionally-Integrated Supporting Organizations

| | | | |
|----------|--|-----|----|
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions): | | |
| a | <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | |
| b | <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | |
| c | <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions) | | |
| 2 | Activities Test. Answer (a) and (b) below. | | |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | Yes | No |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | |
| a | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i> | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---|--|----------------|--------------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3 | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): | | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by .035 | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |
| Section C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 | Enter 85% of line 1 | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 | Enter greater of line 2 or line 3 | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions) | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | Current Year |
|--|---------------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 Amounts paid to acquire exempt-use assets | |
| 5 Qualified set-aside amounts (prior IRS approval required) | |
| 6 Other distributions (describe in Part VI). See instructions | |
| 7 Total annual distributions. Add lines 1 through 6. | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions | |
| 9 Distributable amount for 2019 from Section C, line 6 | |
| 10 Line 8 amount divided by Line 9 amount | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
|--|---|---|--|
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2019: | | | |
| a From 2014. | | | |
| b From 2015. | | | |
| c From 2016. | | | |
| d From 2017. | | | |
| e From 2018. | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2019 distributable amount | | | |
| i Carryover from 2014 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 Distributions for 2019 from Section D, line 7: | | | |
| \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2019 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions. | | | |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2020. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2015. | | | |
| b Excess from 2016. | | | |
| c Excess from 2017. | | | |
| d Excess from 2018. | | | |
| e Excess from 2019. | | | |

Additional Data

Software ID:

Software Version:

EIN: 72-1600823

Name: SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

OMB No. 1545-0047
2019
Open to Public Inspection

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Employer identification number
72-1600823

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year | | |
| 2 Aggregate value of contributions to (during year) | | |
| 3 Aggregate value of grants from (during year) | | |
| 4 Aggregate value at end of year | | |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Year |
|--|-----------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . **Yes** **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? **Yes** **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

- c** Beginning balance
- d** Additions during the year
- e** Distributions during the year
- f** Ending balance

| | Amount |
|-----------|--------|
| 1c | |
| 1d | |
| 1e | |
| 1f | |

- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . **Yes** **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶
- b** Permanent endowment ▶
- c** Temporarily restricted endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations
- (ii)** related organizations

| | Yes | No |
|---------------|-----|----|
| 3a(i) | | |
| 3a(ii) | | |
| 3b | | |

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | 143,000 | | 143,000 |
| b Buildings | | 5,017,195 | 1,591,996 | 3,425,199 |
| c Leasehold improvements | | | | |
| d Equipment | | | | |
| e Other | | 65,293 | 55,172 | 10,121 |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶ | | | | 3,578,320 |

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------------|--|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other _____ | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) | ▶ | |

Part VIII Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) | ▶ | |

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (1) REPLACEMENT RESERVE | 237,586 |
| (2) RESIDUAL RECEIPTS | 33,145 |
| (3) ESCROW DEPOSITS | 26,295 |
| (4) TENANT DEPOSITS HELD IN TRUST | 15,450 |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) | ▶ 312,476 |

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) | ▶ 34,355 |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-----------|-----------|---------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 377,260 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| a | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 377,260 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 | 377,260 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|-----------|-----------|---------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 478,488 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| a | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 478,488 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 | 478,488 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference | Explanation | |
|------------------|-------------|--|
|------------------|-------------|--|

Part XIII **Supplemental Information (continued)**

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2019

Open to Public Inspection

| | |
|---|--|
| Name of the organization SAGINAW VOA ELDERLY HOUSING INC BUENA VISTA SENIOR COMMUNITY | Employer identification number 72-1600823 |
|---|--|

Part I Questions Regarding Compensation

| | | Yes | No | | | | | | | | |
|---|--|--|--|--|---|--|---|--|-----------|--|--|
| <p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"><input type="checkbox"/> First-class or charter travel</td> <td style="width:50%; border: none;"><input type="checkbox"/> Housing allowance or residence for personal use</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Travel for companions</td> <td style="border: none;"><input type="checkbox"/> Payments for business use of personal residence</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Tax idemnification and gross-up payments</td> <td style="border: none;"><input type="checkbox"/> Health or social club dues or initiation fees</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Discretionary spending account</td> <td style="border: none;"><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)</td> </tr> </table> | <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use | <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence | <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees | <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) | 1a | | |
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use | | | | | | | | | | |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence | | | | | | | | | | |
| <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees | | | | | | | | | | |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) | | | | | | | | | | |
| <p>b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p> | 1b | | | | | | | | | | |
| <p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?</p> | 2 | | | | | | | | | | |
| <p>3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"><input type="checkbox"/> Compensation committee</td> <td style="width:50%; border: none;"><input type="checkbox"/> Written employment contract</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Independent compensation consultant</td> <td style="border: none;"><input type="checkbox"/> Compensation survey or study</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Form 990 of other organizations</td> <td style="border: none;"><input type="checkbox"/> Approval by the board or compensation committee</td> </tr> </table> | <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract | <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study | <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee | 3 | | | | |
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract | | | | | | | | | | |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study | | | | | | | | | | |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee | | | | | | | | | | |
| <p>4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p>a Receive a severance payment or change-of-control payment?</p> <p>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p> <p>c Participate in, or receive payment from, an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p> | 4a | | No | | | | | | | | |
| | 4b | | No | | | | | | | | |
| | 4c | | No | | | | | | | | |
| <p>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</p> <p>5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes," on line 5a or 5b, describe in Part III.</p> | 5a | | No | | | | | | | | |
| | 5b | | No | | | | | | | | |
| <p>6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes," on line 6a or 6b, describe in Part III.</p> | 6a | | No | | | | | | | | |
| | 6b | | No | | | | | | | | |
| <p>7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III</p> | 7 | | No | | | | | | | | |
| <p>8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p> | 8 | | No | | | | | | | | |
| <p>9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p> | 9 | | | | | | | | | | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|---|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| 1 MICHAEL W KING PRESIDENT | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 495,605 | 128 | 17,959 | 81,004 | 66,756 | 661,452 | |
| 2 SHARON WILSON GENO ASST SEC/TREAS & COO | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 326,077 | 132 | 2,368 | 65,165 | 37,358 | 431,100 | |
| 3 JOSEPH A BUDZYNSKI ASST SEC/TREAS & CFO | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 284,120 | 132 | 2,052 | 22,069 | 38,558 | 346,931 | |
| 4 ROBERT GIBSON ASST. SEC/TREAS | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 273,098 | 2,976 | 1,952 | 21,264 | 35,996 | 335,286 | |
| 5 PATRICK N SHERIDAN ASST. SEC. | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 264,028 | 3,136 | 3,392 | 41,740 | 3,475 | 315,771 | |
| 6 KIMBERLY B KING ASST. SEC/TREAS | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 197,916 | 2,251 | 1,810 | 8,072 | 35,933 | 245,982 | |
| 7 CYNTHIA R KELLER ASST. SEC. | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 139,664 | 1,650 | 2,867 | 11,279 | 26,494 | 181,954 | |
| 8 NANCY A GAVIN ASST. SEC/TREAS | (i) | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | (ii) | 149,812 | 1,703 | 1,060 | 975 | 13,909 | 167,459 | |
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Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation |
|-------------------------|--------------------|
|-------------------------|--------------------|

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019**Open to Public Inspection**

Department of the Treasury

Name of the organization

SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Employer identification number

72-1600823

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|------------------------------------|--|
| FORM 990, PAGE 6, PART VI, LINE 1A | THE ORGANIZATIONS GOVERNING BODY DELEGATED BROAD AUTHORITY TO AN EXECUTIVE COMMITTEE. THE EXECUTIVE COMMITTEE IS COMPOSED OF THE FOLLOWING FIVE OFFICERS OF THE ORGANIZATION: CHAIR, PRESIDENT, VICE CHAIR, SECRETARY, AND TREASURER. THERE ARE NO EXECUTIVE COMMITTEE MEMBERS WHO ARE NOT ON THE GOVERNING BODY. THE EXECUTIVE COMMITTEE HAS THE AUTHORITY OF THE GOVERNING BODY IN THE MANAGEMENT OF THE BUSINESS OF THE ORGANIZATION. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|--|
| FORM 990, PAGE 6, PART VI, LINE 2 | MICHAEL KING PRESIDENT DIR AND/OR OFFICER OF VOA PATRICK SHERIDAN ASSISTANT SE DIR AND/OR OFFICER OF VOA JOSEPH BUDZYNSKI ASST. SEC./A DIR AND/OR OFFICER OF VOA NANCY GAVIN ASST. SEC./A DIR AND/OR OFFICER OF VOA FAITH NUTZ ASST. SEC./A DIR AND/OR OFFICER OF VOA ROBIN KELLER ASSISTANT SE DIR AND/OR OFFICER OF VOA SHARON WILSON GENO ASST. SEC/A DIR AND/OR OFFICER OF VOA KIMBERLY B. KING ASST. SEC/TR DIR AND/OR OFFICER OF VOA |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| FORM 990, PAGE 6, PART VI, LINE 3 | THE ORGANIZATION HAS NO EMPLOYEES, AND HAS DELEGATED CONTROL OVER CERTAIN PROPERTY MANAGEMENT DUTIES TO VOA MICHIGAN, INC. PURSUANT TO A PROPERTY MANAGEMENT AGREEMENT. VOLUNTEERS OF AMERICA NATIONAL SERVICES, AS THE PARENT AND SPONSORING CORPORATION, ASSISTS IN PROVIDING TO ITS SUBORDINATE CORPORATIONS GENERAL AND ADMINISTRATIVE SUPERVISION, FINANCIAL MANAGEMENT, QUALITY ASSURANCE, REGULATORY COMPLIANCE, REAL ESTATE DEVELOPMENT AND STRATEGIC PLANNING. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| FORM 990, PAGE 6, PART VI, LINE 7A | VOLUNTEERS OF AMERICA, INC. HAS THE RIGHT TO APPOINT OR APPROVE DIRECTORS AND VOLUNTEERS OF AMERICA, INC. HAS, IN TURN, TRANSFERRED THIS AUTHORITY TO VOLUNTEERS OF AMERICA NATIONAL SERVICES. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|---|
| FORM 990, PAGE 6, PART VI, LINE 7B | THE ARTICLES OF INCORPORATION AND BYLAWS OF THE CORPORATION MAY NOT BE AMENDED WITHOUT THE PRIOR WRITTEN APPROVAL OF THE SECRETARY OF THE U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT. DIRECTORS MAY BE REMOVED WITH OR WITHOUT CAUSE AT THE REQUEST OF THE U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT. THE BYLAWS MAY NOT BE AMENDED WITHOUT THE PRIOR WRITTEN CONSENT OF VOLUNTEERS OF AMERICA, INC. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|-------------------------------------|---|
| FORM 990, PAGE 6, PART VI, LINE 11B | THE FINAL FORM 990 IS REVIEWED BY ASSET MANAGEMENT AND AN OFFICER OF THE BOARD OF DIRECTORS PRIOR TO FILING WITH THE IRS. ALL MEMBERS OF THE ORGANIZATIONS BOARD OF DIRECTORS AND ALL OFFICERS OF THE BOARD ARE ALSO PROVIDED AN OPPORTUNITY TO REVIEW THE FORM 990 IN ELECTRONIC FORM IMMEDIATELY PRIOR TO FILING. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| FORM 990, PAGE 6, PART VI, LINE 12C | THE POLICY REQUIRES OFFICERS, DIRECTORS AND KEY EMPLOYEES TO DISCLOSE ANNUALLY INTERESTS THAT COULD GIVE RISE TO CONFLICTS. THE POLICY AND DISCLOSURE FORM ARE DISTRIBUTED AND COLLECTED ANNUALLY, AND INDIVIDUALS ARE REQUIRED TO UPDATE THE DISCLOSURE FORM THROUGHOUT THE YEAR IN THE EVENT ACTUAL OR POTENTIAL CONFLICTS ARISE. CONFLICTS OF INTEREST ARE REVIEWED BY THE BOARD OF DIRECTORS. PERSONS WITH A CONFLICT ARE PROHIBITED FROM PARTICIPATING IN THE GOVERNING BODY'S DELIBERATIONS AND DECISIONS IN THE TRANSACTION. |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|---|
| FORM 990, PAGE 6, PART VI, LINE 19 | AVAILABLE AT THE ADDRESS BELOW: 1660 DUKE STREET ALEXANDRIA, VA 22314 |

**SCHEDULE R
(Form 990)**

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

2019

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization
SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY

Employer identification number

72-1600823

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

See Additional Data Table

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|-------------------------|--|---------------------|---------------------------|----------------------------------|
| | | | | | |
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Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
| | | | | | | Yes | No |
| | | | | | | | |
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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|-----------------------------|--|----|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

| | Yes | No |
|--|-----------|----|
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | No |
| b Gift, grant, or capital contribution to related organization(s) | 1b | No |
| c Gift, grant, or capital contribution from related organization(s) | 1c | No |
| d Loans or loan guarantees to or for related organization(s) | 1d | No |
| e Loans or loan guarantees by related organization(s) | 1e | No |
| f Dividends from related organization(s) | 1f | No |
| g Sale of assets to related organization(s) | 1g | No |
| h Purchase of assets from related organization(s) | 1h | No |
| i Exchange of assets with related organization(s) | 1i | No |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1j | No |
| k Lease of facilities, equipment, or other assets from related organization(s) | 1k | No |
| l Performance of services or membership or fundraising solicitations for related organization(s) | 1l | No |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | No |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | No |
| o Sharing of paid employees with related organization(s) | 1o | No |
| p Reimbursement paid to related organization(s) for expenses | 1p | No |
| q Reimbursement paid by related organization(s) for expenses | 1q | No |
| r Other transfer of cash or property to related organization(s) | 1r | No |
| s Other transfer of cash or property from related organization(s) | 1s | No |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|--|--------------------------------------|-------------------------------|---|
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Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. (see instructions).

| Return Reference | Explanation |
|-------------------------|--------------------|
| | |

Additional Data**Software ID:****Software Version:****EIN:** 72-1600823**Name:** SAGINAW VOA ELDERLY HOUSING INC
BUENA VISTA SENIOR COMMUNITY**Form 990, Schedule R, Part I - Identification of Disregarded Entities**

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary Activity | (c) Legal Domicile (State or Foreign Country) | (d) Total income | (e) End-of-year assets | (f) Direct Controlling Entity |
|--|--------------------------------|---|----------------------------|-------------------------------------|--|
| BRANDON FH MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4333468 | HOUSING | CO | | | N/A |
| CORONADO VOANS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 83-1205592 | HOUSING | TX | | | N/A |
| CDT CORONADO GP LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 | HOUSING | DE | | | N/A |
| ESSEX STREET COMMERICAL LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 94-3448768 | HOUSING | MA | | | N/A |
| INTREPID VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 82-2802682 | HOUSING | AK | | | N/A |
| SUMMIT MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 30-0942538 | HOUSING | CO | | | N/A |
| SUMMIT VOANS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-2870564 | HOUSING | CO | | | N/A |
| VOA ADIRONDACKS AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 47-0865549 | HOUSING | NY | | | N/A |
| VOA MD EASTERN SHORE LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 61-1862743 | HOUSING | MD | | | N/A |
| WHITE ROCK CORONADO HOLDINGS LP 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4557817 | HOUSING | DE | | | N/A |
| WHITE ROCK CORONADO LP LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 | HOUSING | DE | | | N/A |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 43-2081557 | HEALTHCARE | VA | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 83-2642858 | HOUSING | OK | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 83-0718727 | HOUSING | CO | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 58-2013960 | HOUSING | CO | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 59-2239342 | HEALTHCARE | MN | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 61-1688237 | HOUSING | NC | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 58-1876023 | HOUSING | PA | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 58-2010055 | HOUSING | CA | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 20-5182627 | HEALTHCARE | CO | 501C | 10 | N/A | | No |
| 7530 MARKET PLACE DR EDEN PAIRIE, MN 55344 41-1939439 | HEALTHCARE | MN | 501C | 10 | N/A | | No |
| 7530 MARKET PLACE DR EDEN PAIRIE, MN 55344 30-0186547 | HEALTHCARE | MN | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 54-0928241 | HOUSING | NY | 501C | 10 | N/A | | No |
| 1660 DUKE STREET ALEXANDRIA, VA 22314 81-0840707 | HOUSING | FL | 501C | 10 | N/A | | No |
| 7530 MARKET PLACE DR EDEN PAIRIE, MN 55344 41-1776635 | HEALTHCARE | MN | 501C | 10 | N/A | | No |
| PO BOX 1447 COLUMBIA, SC 29202 20-5833439 | HOUSING | SC | 501C | 10 | N/A | | No |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| 1770 TCHOUPITOULAS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0789887 | HOUSING | LA | NA | | | | | No | | | No | |
| 467-479 ESSEX STREET LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-2717125 | HOUSING | MA | NA | | | | | No | | | No | |
| AUTUMN TRACE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4807723 | HOUSING | OK | NA | | | | | No | | | No | |
| BATTLE CREEK VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 41-2130781 | HOUSING | MI | NA | | | | | No | | | No | |
| BENT OAK I VOA AFFORDABLE HOUSING L 1660 DUKE STREET ALEXANDRIA, VA 22314 83-2651679 | HOUSING | OK | NA | | | | | No | | | No | |
| BENTON HARBOR I VOA AFFORDABLE HOUS 1660 DUKE STREET ALEXANDRIA, VA 22314 38-3504488 | HOUSING | MI | NA | | | | | No | | | No | |
| BENTON HARBOR II VOA AFFORDABLE HOU 1660 DUKE STREET ALEXANDRIA, VA 22314 38-3504493 | HOUSING | MI | NA | | | | | No | | | No | |
| BLAKELEY VOA AFFORDABLE HOUSING LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 94-3448776 | HOUSING | MA | NA | | | | | No | | | No | |
| BRANDON VOA FAMILY HOUSING LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4333468 | HOUSING | CO | NA | | | | | No | | | No | |
| BRIGHTWAY COMMONS II VOA AFFORDABLE 1660 DUKE STREET ALEXANDRIA, VA 22314 26-2083298 | HOUSING | DE | NA | | | | | No | | | No | |
| BRIGHTWAY COMMONS VOA AFFORDABLE HO 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4296562 | HOUSING | DE | NA | | | | | No | | | No | |
| BRUNSWICK VOA AFFORDABLE HOUSING L 1660 DUKE STREET ALEXANDRIA, VA 22314 20-8138425 | HOUSING | MD | NA | | | | | No | | | No | |
| BURNS MANOR VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 83-0487844 | HOUSING | CA | NA | | | | | No | | | No | |
| CASA DE ROSAL OWNERSHIP ENTITY LLL 1660 DUKE STREET ALEXANDRIA, VA 22314 26-1236958 | HOUSING | CO | NA | | | | | No | | | No | |
| CENTER FOR HEALTHY LIVING VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1363533 | HOUSING | TX | NA | | | | | No | | | No | |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| CHESTNUT HILL TOLEDO VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 27-3417002 | HOUSING | OH | NA | | | | | No | | | No | |
| CHESTNUT HILL VOA AFFORDABLE HOUSIN 1660 DUKE STREET ALEXANDRIA, VA 22314 26-3443328 | HOUSING | OH | NA | | | | | No | | | No | |
| CORONADO-VOANS-CDT JV LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 83-3880414 | HOUSING | DE | NA | | | | | No | | | No | |
| DENVER VOA AFFORDABLE HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 35-2538415 | HOUSING | CO | NA | | | | | No | | | No | |
| DUNCAN VILLAGE II LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4892646 | HOUSING | SC | NA | | | | | No | | | No | |
| DURANGO VOA SENIOR HOUSING LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 37-1931589 | HOUSING | CO | NA | | | | | No | | | No | |
| EADS VOA AFFORDABLE HOUSING LIMITED 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0891331 | HOUSING | MO | NA | | | | | No | | | No | |
| EAGLE RIVER VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 27-2530349 | HOUSING | AK | NA | | | | | No | | | No | |
| EAST CLIFF VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1988664 | HOUSING | CA | NA | | | | | No | | | No | |
| EASTERN AVENUE VOA AFFORDABLE HOUSI 1660 DUKE STREET ALEXANDRIA, VA 22314 61-1668490 | HOUSING | MD | NA | | | | | No | | | No | |
| ESSEX STREET DEVELOPERS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-8386926 | HOUSING | MA | NA | | | | | No | | | No | |
| IVY HILLS PARTNERSHIP LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4845637 | HOUSING | MD | NA | | | | | No | | | No | |
| GARDEN PARK SENIOR HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 35-2464560 | HOUSING | CO | NA | | | | | No | | | No | |
| GREENBRIAR VOA AFFORDABLE HOUSING L 1660 DUKE STREET ALEXANDRIA, VA 22314 26-0087019 | HOUSING | CA | NA | | | | | No | | | No | |
| GSSVOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-8188360 | HOUSING | SD | NA | | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| HARBOR APARTMENTS VOA AFFORDABLE HO 1660 DUKE STREET ALEXANDRIA, VA 22314 36-4728415 | HOUSING | SC | NA | | | | | No | | | No | |
| HOPE MANOR II VETERANS HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 46-1729817 | HOUSING | IL | NA | | | | | No | | | No | |
| HOPE MANOR II VOA VETERANS HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0882697 | HOUSING | IL | NA | | | | | No | | | No | |
| HOPE MANOR JOLIET VETERANS HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 47-2433050 | HOUSING | IL | NA | | | | | No | | | No | |
| HOPE MANOR JOLIET VOA VETERANS HOUS 1660 DUKE STREET ALEXANDRIA, VA 22314 47-2425403 | HOUSING | IL | NA | | | | | No | | | No | |
| HOPE MANOR VILLAGE VOA HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 83-0784666 | HOUSING | IL | NA | | | | | No | | | No | |
| HOUMA SCHOOL APARTMENTS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 47-5629665 | HOUSING | LA | NA | | | | | No | | | No | |
| INTERFAITH TANYARD BRANCH LP 1660 DUKE STREET ALEXANDRIA, VA 22314 52-1798593 | HOUSING | MD | NA | | | | | No | | | No | |
| JUNEAU I VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0922605 | HOUSING | AK | NA | | | | | No | | | No | |
| JUNEAU II VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0924190 | HOUSING | AK | NA | | | | | No | | | No | |
| LANCASTER MANOR II LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4892571 | HOUSING | SC | NA | | | | | No | | | No | |
| LAS PALMAS VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 27-4878060 | HOUSING | FL | NA | | | | | No | | | No | |
| LORD TENNYSON VOA AFFORDABLE HOUSIN 1660 DUKE STREET ALEXANDRIA, VA 22314 26-0087020 | HOUSING | CA | NA | | | | | No | | | No | |
| LOWRY AFFORDABLE HOUSING PARTNERS L 1660 DUKE STREET ALEXANDRIA, VA 22314 30-0883252 | HOUSING | CO | NA | | | | | No | | | No | |
| MANZANITA VOA AFFORDABLE HOUSING L 1660 DUKE STREET ALEXANDRIA, VA 22314 61-1782169 | HOUSING | CA | NA | | | | | No | | | No | |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| MARYCREST VOA AFFORDABLE HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 82-3256558 | HOUSING | IL | NA | | | | | No | | | No | |
| MEADOW CLIFF VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 32-0480508 | HOUSING | OK | NA | | | | | No | | | No | |
| MONTBELLO II VOA LP 1660 DUKE STREET ALEXANDRIA, VA 22314 47-3728055 | HOUSING | CO | NA | | | | | No | | | No | |
| MONTROSE VOA HOUSING LTD 1660 DUKE STREET ALEXANDRIA, VA 22314 72-1429716 | HOUSING | CO | NA | | | | | No | | | No | |
| NAVY VILLAGE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 80-8954211 | HOUSING | CA | NA | | | | | No | | | No | |
| NICOLLET TOWERS VOA AFFORDABLE HOUS 1660 DUKE STREET ALEXANDRIA, VA 22314 27-3327468 | HOUSING | MN | NA | | | | | No | | | No | |
| NICOLLET TOWERS VOA AFFORDABLE HOUS 1660 DUKE STREET ALEXANDRIA, VA 22314 27-3871345 | HOUSING | MN | NA | | | | | No | | | No | |
| PAGELAND PLACE II LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4892691 | HOUSING | SC | NA | | | | | No | | | No | |
| PALOMAR VOA AFFORDABLE HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 26-2086068 | HOUSING | CA | NA | | | | | No | | | No | |
| PRESTWICK LAMPASAS I LP 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0883881 | HOUSING | TX | NA | | | | | No | | | No | |
| PRESTWICK-LH I LP 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1723584 | HOUSING | TX | NA | | | | | No | | | No | |
| RICHMOND HILL MANOR SENIOR APARTMEN 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4070401 | HOUSING | MD | NA | | | | | No | | | No | |
| SEA MIST VOA AFFORDABLE HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1852454 | HOUSING | CA | NA | | | | | No | | | No | |
| SHAKER PLACE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 35-2372626 | HOUSING | OH | NA | | | | | No | | | No | |
| SIERRA MANOR VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 26-2821963 | HOUSING | NV | NA | | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| SILVERLAKE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 36-4726969 | HOUSING | CA | NA | | | | | No | | | No | |
| SKYLAND APARTMENTS ASHEVILLE LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 26-0887908 | HOUSING | NC | NA | | | | | No | | | No | |
| SNOW HILL LP 1660 DUKE STREET ALEXANDRIA, VA 22314 41-2086906 | HOUSING | MD | NA | | | | | No | | | No | |
| SOUTH BRUNSWICK VOA URBAN RENEWAL A 1660 DUKE STREET ALEXANDRIA, VA 22314 20-3821230 | HOUSING | NJ | NA | | | | | No | | | No | |
| SOUTHWOODS VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 26-3529401 | HOUSING | OK | NA | | | | | No | | | No | |
| SUMMIT APARTMENTS LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-3016713 | HOUSING | CO | NA | | | | | No | | | No | |
| SUNSET TOWERS VOA AFFORDABLE HOUSIN 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0813496 | HOUSING | CO | NA | | | | | No | | | No | |
| TERRACES ON TULANE LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 26-0546697 | HOUSING | LA | NA | | | | | No | | | No | |
| THE FEDERALSBURG GARDENS LP 1660 DUKE STREET ALEXANDRIA, VA 22314 26-1082792 | HOUSING | MD | NA | | | | | No | | | No | |
| THE LODGES AT NAYLOR MILLS LP 1660 DUKE STREET ALEXANDRIA, VA 22314 20-4085954 | HOUSING | MD | NA | | | | | No | | | No | |
| THE LODGES AT NAYLOR MILLS 2 LIMITE 1660 DUKE STREET ALEXANDRIA, VA 22314 32-0420783 | HOUSING | MD | NA | | | | | No | | | No | |
| THE RIVERVIEW GARDENS LP 1660 DUKE STREET ALEXANDRIA, VA 22314 26-1082759 | HOUSING | MD | NA | | | | | No | | | No | |
| THE TERRACES LIMITED PARTNERSHIP 1660 DUKE STREET ALEXANDRIA, VA 22314 26-0546751 | HOUSING | LA | NA | | | | | No | | | No | |
| TRAILSIDE HEIGHTS II VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0904186 | HOUSING | AK | NA | | | | | No | | | No | |
| TRAILSIDE HEIGHTS III VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 46-3958616 | HOUSING | AK | NA | | | | | No | | | No | |

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|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| TRAILSIDE HEIGHTS VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 35-2433190 | HOUSING | AK | NA | | | | | No | | | No | |
| VOA ST LOUIS HOPE VI LIMITED PARTN 1660 DUKE STREET ALEXANDRIA, VA 22314 06-1598374 | HOUSING | MO | NA | | | | | No | | | No | |
| VOA SUNSET HOUSING LP 1660 DUKE STREET ALEXANDRIA, VA 22314 87-0725914 | HOUSING | DE | NA | | | | | No | | | No | |
| VOANS CAPITAL PARK LIMITED PARTNERS 1660 DUKE STREET ALEXANDRIA, VA 22314 54-2058988 | HOUSING | DE | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 5 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 45-0908273 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 6 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0935738 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 7 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0911647 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 8 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0956802 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 9 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0958163 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS CDE SUBSIDIARY 10 LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 38-3903669 | HOUSING | MN | NA | | | | | No | | | No | |
| VOANS WOODLANDS ON LAFAYETTE LIMITE 1660 DUKE STREET ALEXANDRIA, VA 22314 30-0101444 | HOUSING | OH | NA | | | | | No | | | No | |
| WESTMINSTER COMMONS VOA LP 1660 DUKE STREET ALEXANDRIA, VA 22314 45-3136596 | HOUSING | CO | NA | | | | | No | | | No | |
| TWIN OAKS OF GREENWOOD LP PO BOX 1447 COLUMBIA, SC 29202 56-2055144 | HOUSING | SC | NA | | | | | No | | | No | |
| MONTFORD-BROAD DEVELOPMENT '98 LP PO BOX 1447 COLUMBIA, SC 29202 56-2112601 | HOUSING | SC | NA | | | | | No | | | No | |
| LIFE HOUSE APARTMENTS LLC PO BOX 1447 COLUMBIA, SC 29202 56-2272301 | HOUSING | SC | NA | | | | | No | | | No | |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| BUSCH HOMES LP PO BOX 1447 COLUMBIA, SC 29202 57-1097383 | HOUSING | SC | NA | | | | | No | | | No | |
| GLENWOOD FALLS APARTMENTS LP PO BOX 1447 COLUMBIA, SC 29202 20-1756755 | HOUSING | SC | NA | | | | | No | | | No | |
| SALUDA CROSSING LLC PO BOX 1447 COLUMBIA, SC 29202 41-2037217 | HOUSING | SC | NA | | | | | No | | | No | |
| VALLEY HOMES LLC PO BOX 1447 COLUMBIA, SC 29202 41-2037215 | HOUSING | SC | NA | | | | | No | | | No | |
| VOA TEXAS ALAMO VILLAGE LP INC 300 E MIDWAY EULESS, TX 76039 20-3683724 | HOUSING | TX | NA | | | | | No | | | No | |
| VOA TEXAS ALAMO VILLAGE I LLC 300 E MIDWAY EULESS, TX 76039 20-4437669 | HOUSING | TX | NA | | | | | No | | | No | |
| VOA TEXAS SAN JUAN VILLAGE LP INC 300 E MIDWAY EULESS, TX 76039 20-3683795 | HOUSING | TX | NA | | | | | No | | | No | |
| VOA TEXAS SAN JUAN VILLAGE I LLC 300 E MIDWAY EULESS, TX 76039 20-4437700 | HOUSING | TX | NA | | | | | No | | | No | |
| VOA TEXAS SANTA ROSA VILLAGE LP IN 300 E MIDWAY EULESS, TX 76039 20-3683745 | HOUSING | TX | NA | | | | | No | | | No | |
| VOA TEXAS SANTA ROSA VILLAGE I LLC 300 E MIDWAY EULESS, TX 76039 20-4437764 | HOUSING | TX | NA | | | | | No | | | No | |

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| | | | | | | | | Yes | No |
| AUTUMN TRACE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4802543 | HOUSING | OK | NA | C CORP | | | | | No |
| BENTON HARBOR I AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 38-3504494 | HOUSING | MI | NA | C CORP | | | | | No |
| BENTON HARBOR II AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 38-3504493 | HOUSING | MI | NA | C CORP | | | | | No |
| BLAKELEY VOA AFFORDABLE HOUSING IN 1660 DUKE STREET ALEXANDRIA, VA 22314 20-2680055 | HOUSING | MA | NA | C CORP | | | | | No |
| BRUNSWICK VOA HOUSING INC 1660 DUKE STREET ALEXANDRIA, VA 22314 20-8138312 | HOUSING | MD | NA | C CORP | | | | | No |
| CHESTNUT HILL VOA AFFORDABLE HOUSIN 1660 DUKE STREET ALEXANDRIA, VA 22314 26-3443014 | HOUSING | OH | NA | C CORP | | | | | No |
| DENVER VOA AFFORDABLE HOUSING INC 1660 DUKE STREET ALEXANDRIA, VA 22314 06-1607919 | HOUSING | CO | NA | C CORP | | | | | No |
| DURANGO SENIOR HOUSING MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 83-3395323 | HOUSING | CO | NA | C CORP | | | | | No |
| EAST CLIFF VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1988467 | HOUSING | CA | NA | C CORP | | | | | No |
| EASTERN AVENUE VOA AFFORDABLE HOUSI 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4035267 | HOUSING | MD | NA | C CORP | | | | | No |
| HARBOR APARTMENTS VOA AFFORDABLE HO 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4797655 | HOUSING | SC | NA | C CORP | | | | | No |
| HOPE MANOR VILLAGE VOA HOUSING LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 83-0749449 | HOUSING | IL | NA | C CORP | | | | | No |
| HOUMA SCHOOL APARTMENTS MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 30-0887754 | HOUSING | LA | NA | C CORP | | | | | No |
| IVY HILLS MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-4879339 | HOUSING | MD | NA | C CORP | | | | | No |
| JI VOA MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 61-1711979 | HOUSING | AK | NA | C CORP | | | | | No |

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | | (i) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|--|----|
| | | | | | | | | | Yes | No |
| JII VOA MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0977787 | HOUSING | AK | NA | C CORP | | | | | | No |
| VOA LIBERTY MANOR LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 84-2782754 | HOUSING | TX | NA | C CORP | | | | | | No |
| LOWRY AHP MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 47-4966005 | HOUSING | CO | NA | C CORP | | | | | | No |
| MANOR AT HANCOCK VOA LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 36-4903625 | HOUSING | TX | NA | C CORP | | | | | | No |
| MANZANITA VOA AFFORDABLE HOUSING L 1660 DUKE STREET ALEXANDRIA, VA 22314 81-1493760 | HOUSING | CA | NA | C CORP | | | | | | No |
| MARYCREST VOA AFFORDABLE HOUISNG LL 1660 DUKE STREET ALEXANDRIA, VA 22314 82-3256294 | HOUSING | IL | NA | C CORP | | | | | | No |
| MEADOW CLIFF VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 81-0736208 | HOUSING | OK | NA | C CORP | | | | | | No |
| MONTBELLO II VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 47-3727709 | HOUSING | CO | NA | C CORP | | | | | | No |
| NAVY VILLAGE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 90-1033080 | HOUSING | CA | NA | C CORP | | | | | | No |
| ON LOKVOANS 1660 DUKE STREET ALEXANDRIA, VA 22314 27-1908572 | HEALTHCARE | MN | NA | C CORP | | | | | | No |
| SEA MIST VOA AFFORDABLE HOUSING LL 1660 DUKE STREET ALEXANDRIA, VA 22314 47-1852286 | HOUSING | CA | NA | C CORP | | | | | | No |
| SIERRA MANOR VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 26-2821850 | HOUSING | NV | NA | C CORP | | | | | | No |
| SILVERLAKE VOA AFFORDABLE HOUSING 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4675403 | HOUSING | CA | NA | C CORP | | | | | | No |
| SNOW HILL LP 1660 DUKE STREET ALEXANDRIA, VA 22314 41-2086906 | HOUSING | MD | NA | C CORP | | | | | | No |
| SOUTH BRUNSWICK VOA AFFORDABLE HOUS 1660 DUKE STREET ALEXANDRIA, VA 22314 16-1738925 | HOUSING | NJ | NA | C CORP | | | | | | No |

| Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust | | | | | | | | | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
| | | | | | | | | Yes | No |
| SUNSET TOWERS VOA AFFORDABLE HOUSIN 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4644623 | HOUSING | CO | NA | C CORP | | | | | No |
| TH II VOA MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 90-0904382 | HOUSING | AK | NA | C CORP | | | | | No |
| TH III VOA MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 80-0954706 | HOUSING | AK | NA | C CORP | | | | | No |
| TH VOA MM LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 45-4129722 | HOUSING | AK | NA | C CORP | | | | | No |
| VOA ST LOUIS HOPE VI GP INC 1660 DUKE STREET ALEXANDRIA, VA 22314 06-1598370 | HOUSING | MO | NA | C CORP | | | | | No |
| VOANS CAPITAL PARK INC 1660 DUKE STREET ALEXANDRIA, VA 22314 41-2000500 | HOUSING | MN | NA | C CORP | | | | | No |
| VOANS INVESTOR CORP 1660 DUKE STREET ALEXANDRIA, VA 22314 45-5367419 | HOUSING | LA | NA | C CORP | | | | | No |
| VOANS WOODLANDS ON LAFAYETTE INC 1660 DUKE STREET ALEXANDRIA, VA 22314 30-0101440 | HOUSING | OH | NA | C CORP | | | | | No |
| VOANS-CDT JV LLC 1660 DUKE STREET ALEXANDRIA, VA 22314 81-2987043 | HOUSING | DE | NA | C CORP | | | | | No |
| WESTMINSTER COMMONS VOA AFFORDABLE 1660 DUKE STREET ALEXANDRIA, VA 22314 45-3136809 | HOUSING | CO | NA | C CORP | | | | | No |