Form **990-EZ**

Short Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2019

▶ Do not enter social security numbers on this form, as it may be made public.

Open to Public Inspection__

Department of the Treasury

Internal Revenue Service Service Go to www.irs.gov/Form990EZ for instructions and the latest information.									
A For the 2019 calendar year, or tax year beginning , 2019, and ending , 20									
В	Check if a	pplicable. C Name of organization D	Employer i	Employer identification number					
	Address	change Lost & Foundation, Ltd	81-0512681						
	Name ch	ange Number and street (or P.O box if mail is not delivered to street address) Room/suite E	Telephone						
\equiv	Initial retu	I1014 Hudson St	406-442-5002						
_	Amended	City or town, state or province, country, and ZIP or foreign postal code	Group Ex	emption					
=		on pending Helena MT 59801-2545	Number	>					
G /	Accoun	nting Method: ☑ Cash ☐ Accrual Other (specify) ► H Che	eck 🕨 🗌	if the organization is not					
	Nebsite	100	•	tach Schedule B					
			orm 990, 99	90-EZ, or 990-PF).					
		forganization: Corporation Trust Association Other							
		es 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or If total as	sets						
_		lumn (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ	, ,	82,431					
F	art I∵	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the ins		s for Part I)					
	1	Check if the organization used Schedule O to respond to any question in this Part I. Contributions, gifts, grants, and similar amounts received		· · · · · <u>· · · · · · · · · · · · · · </u>					
	2	Program service revenue including government fees and contracts		82,204					
•	3	Membership dues and assessments	3						
	4	Investment income	4						
	5a	Gross amount from sale of assets other than inventory 5a	· •	82					
	Ь	Less: cost or other basis and sales expenses							
	c	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	. 5c						
	6	Gaming and fundraising events:	.						
	а								
ĭ		\$15,000)]	RECEIVED					
Revenue	b	Gross income from fundraising events (not including \$ of contributions		99 JUN 1 9 2020					
æ		from fundraising events reported on line 1) (attach Schedule G if the	ľ	M JUN 1 9 2020					
		sum of such gross income and contributions exceeds \$15,000) 6b							
	C	Less: direct expenses from gaming and fundraising events 6c		OGDEN, UT					
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtra line 6c)							
	70		· 6d						
	7a b	Gross sales of inventory, less returns and allowances		•					
	C	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	. 7c	445					
	8	Other revenue (describe in Schedule O)	. 8	145					
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	▶ 9	82,431					
	10	Grants and similar amounts paid (list in Schedule O)		34,023					
	11	Benefits paid to or for members		,					
es	12	Salaries, other compensation, and employee benefits	. 12						
Expenses	13	Professional fees and other payments to independent contractors	. 13	13,268					
9	14	Occupancy, rent, utilities, and maintenance							
ω	15	Printing, publications, postage, and shipping		789					
	16	Other expenses (describe in Schedule O)		36,619					
	17	Total expenses. Add lines 10 through 16	▶ 17	51,741					
ষ্ট	18	Excess or (deficit) for the year (subtract line 17 from line 9)		30,690					
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree wi							
	00	end-of-year figure reported on prior year's return)		28,043					
Se	20	Other changes in net assets or fund balances (explain in Schedule O)							
For	21 Papan	Net assets or fund balances at end of year. Combine lines 18 through 20	▶ 21	58,733					

Pa	rt II Balance Sheets (see the instructions f	•				
	Check if the organization used Schedule	O to respond to a	ny question in this	Part II		<u> 🗆</u>
			1	(A) Beginning of year		(B) End of year
22	Cash, savings, and investments		[24,846	22	24,928
23	Land and buildings				23	
24	Other assets (describe in Schedule O)		[3,197		3,131
25	Total assets		[28,043	25	28,059
26	Total liabilities (describe in Schedule O)		*		26	
27	Net assets or fund balances (line 27 of column			28,043	27	28,059
Par	t III Statement of Program Service Accom	•		·		_
	Check if the organization used Schedule				/Boo	Expenses
Wha	t is the organization's primary exempt purpose?	Charitable support t	o families and Indivi	duals		uired for section c)(3) and 501(c)(4)
as n	cribe the organization's program service accomplisheasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	anner, describe the			orga othe	nizations, optional for rs.)
28	Special events: each event consists of concerts and	family activities. Au-	ctions and donations	generate funds		
					İ	
	(A)					
	(Grants \$ 14,440) If this amount				28a	1,378
29	Spot assistance: provide small grants to families and					
	examples include travel expenses, rent or utility payr	ments, car repair, del	ot relief, and medical	bills	İ	1
	(O = A = A	to the state of th				
	(Grants \$ 7,277) If this amount		···		29a	90
30	Community Assistance: Provide community groups v			for specific	l	
	causes, generally individuals needing medical care;	provide financial mar	nagement			
	(Grants \$ 12.306) If this amount	includes foreign are	nto chack have		30a	40.500
24	(Grants \$ 12,306) If this amount Other program services (describe in Schedule O)	includes foreign gra			Sua	16,509
31		includes foreign gra		▶ □	31a	
32	Total program service expenses (add lines 28a t				32	
	t IV List of Officers, Directors, Trustees, and Key					tions for Port IVA
· ai	Check if the organization used Schedule			•		•
	Ondok ii dio organization acca contoadio	(b) Average	(c) Reportable	(d) Health benefits.		
	(a) Name and title	hours per week devoted to position	compensation (Forms W-2/1099-MISC (if not paid, enter -0-)		0	Estimated amount of other compensation
	beth Tobin, President					
	S. Fee St, Helena MT 59601	3)	0	0
	ck Foster, Vice President					
	Highland Helena MT 59601	4	ļ	<u> </u>	<u> </u>	20
	Moore, Secretary-Treasurer					
	Hudson St, Helena MT 59601	8		2	0	0
	Morgan, Volunteer Coordinator					
1027	Peosta Ave, Helena MT 59601	2	<u> </u>	9	9	0
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Part	· · · · · · · · · · · · · · · · · · ·			
•	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	Pan	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	163	√
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34		→
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		/
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were			لب
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		✓ ,
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved	-		
39	Section 501(c)(7) organizations. Enter:			1
a	Initiation fees and capital contributions included on line 9	∤		
40a	Gross receipts, included on line 9, for public use of club facilities	1 '		
40a	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		-
c	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		_/
41	List the states with which a copy of this return is filed ▶			
42a		406) 44		
	Located at ► 1014 Hudson St, Helena MT ZIP + 4 ►	59601	-2545	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ✓
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States? . If "Yes," enter the name of the foreign country	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. 1	>
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		<u> </u>
С	Did the organization receive any payments for indoor tanning services during the year?	44c		√
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b		

Form 990	0-EZ (2019)						F	age 4
	District the second sec	andreas Albertan and Phone Land					Yes	No
	Did the organization engage, directly or it to candidates for public office? If "Yes,"							
Part \			, , , , , , , , , , , , , , , , , , , ,	<u> </u>	<u> </u>	. 40	J	
	All section 501(c)(3) organization		estions 47-49b a	nd 52, and cor	nplete the	e tables t	for lin	es
	50 and 51.	•		•	•			
	Check if the organization used Sc	hedule O to respond	to any question	in this Part VI				. 🗆
							Yes	No
	Did the organization engage in lobbying year? If "Yes," complete Schedule C, Par		section 501(h) elec					
	Is the organization a school as described in						╁──	-
	•						 	\ <u>\</u>
	Did the organization make any transfers to an exempt non-charitable related organization?					+	-	
	Complete this table for the organization's						es, an	d key
	employees) who each received more than	1 \$100,000 of compe	nsation from the o	ganization. If th	ere is none	e, enter "l	lone."	<u>, </u>
		(b) Average	(c) Reportable	(d) Health I contributions t		(e) Estimat	ed amoi	unt of
	(a) Name and title of each employee	hours per week devoted to position	compensation (Forms W-2/1099-MI	SC) benefit plans, a	ind deferred	other cor		
		•	<u> </u>	compen	sation			
NONE								
	· · · · · · · · · · · · · · · · · · ·							
	 		<u> </u>					
f	Total number of other employees paid ov	er \$100.000						
	Complete this table for the organization			ent contractors	who each	received	more	than
	\$100,000 of compensation from the orga	nization. If there is no	one, enter "None."					
	(a) Name and business address of each independent contractor		(b) Type of service		(c) Compensation			
NONE								
NONE			-					
			1					
			1	1				
			1	ļ				
d	Total number of other independent contra	actors each receiving	over \$100,000 .	.▶				
	Did the organization complete Schedu	-		rganizations mi	ust attach	а		
	completed Schedule A		<u> </u>	<u> </u>		.► 🗌 Yes	<u> </u>	No
	enalties of perjury, I declare that I have examined this ect, and complete. Deplaration of preparer (other that					owiedge and	d belief,	ıt ıs
	my wree	Tollicely is based off all life				3.0		
Sign	Signature of officer Date					102	ָּט	
Here	JOHN C. MOORE, SECRETARY-TH	REASURER		24.0				
	Type or print name and title							
Paid	Print/Type preparer's name	Preparer's signature		Date	Check 🔲	ıf PTIN		
Prena	arer	self-employ						

Preparer Use Only

Firm's name

Firm's address ▶

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

Firm's EIN ▶

Phone no.

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number Name of the organization 81-0512681 Lost & Foundation, Ltd Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). [7] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 337/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV. Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having b control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. LI Check this box if the organization received a written determination from the IRS that it is a Type I, Type III. functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . 0 Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

Schedu	le A (Form 990 or 990-EZ) 2019						Page 2
Part	Support Schedule for Organization (Complete only if you checked the Part III. If the organization fails to	ne box on line	5, 7, or 8 of	Part I or if the	organization	n failed to qua	
Secti	on A. Public Support					<u></u>	
	dar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and	(a) 2010	(5) 2010	<u>(0) 2011</u>	(4) 2010	(0) 2010	(i) Total
	membership fees received. (Do not include any "unusual grants.")	36,311	293,838	184,925	180,141	86,950	734,169
2	Tax revenues levied for the organization's benefit and either paid			33 9,023	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	to or expended on its behalf	o	o	o	o	o	0
3	The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	
4	Total. Add lines 1 through 3	36,311	36,311	184,925	180,141	86,950	734,169
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	00,011	55,511	104,020	100,141	50,000	.04,133
_							0
6	Public support. Subtract line 5 from line 4	L	<u>_</u> 1				734,169
	on B. Total Support dar year (or fiscal year beginning in) ▶	(a) 0015	(b) 0016	(a) 0017	(-D 0040	(-) 0010	(6) Total
Calen 7	Amounts from line 4	(a) 2015 36,311	(b) 2016 36,311	(c) 2017 184,925	(d) 2018 180,141	(e) 2019 86,950	(f) Total 734,169
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on	0	15	15	62	82	174 0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0		0		9	
11	Total support. Add lines 7 through 10		<u>_</u>				734343
12	Gross receipts from related activities, etc.		ns)			12	
13	First five years. If the Form 990 is for th	e organization'	s first, second	l, third, fourth,	-	ear as a section	501(c)(3)
	organization, check this box and stop her			· · · · ·	· · · · ·	· · · · ·	· · • 📙
	on C. Computation of Public Suppor				·		
14	Public support percentage for 2019 (line 6		_			14	99 %
15 16a							
b							
17a	10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported						
	organization						▶ 🗆

15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Employer identification number

Lost & Foundation, Ltd 81-0512681 REFERENCE 990EZ LINE 10 ACTIVITY: Assist with dental expenses for person with medical disability GRANTEE: Matt Vanderwater, Helena MT 59801 AMOUNT GRANTED: 900 ACTIVITY: Assist with rent for person with disability GRANTEE: Elizabeth Sprague, Helena MT 59601 AMOUNT GRANTED: 577 ACTIVITY: Assist with medical expenses for person with severe medical condition GRANTEE: Gregory Hanson, Helena MT 59601 **AMOUNT GRANTED: 1,000** ACTIVITY: Concert fundraiser for infant with severe medical condition GRANTEE: Morgan Adams, Helena MT 59602 **AMOUNT GRANTED: 14,440** ACTIVITY: Assist with travel expenses for child with severe medical condition GRANTEE: Christina Crowder, Helena MT 59801 **AMOUNT GRANTED: 300** ACTIVITY: Assist with travel expenses for relative's medical crisis GRANTEE: Jason Quijada, Helena MT 59601 AMOUNT GRANTED: 500 ACTIVITY: Assist with travel expenses for child's medical care GRANTEE: Whitney Catron, Helena MT 59601 **AMOUNT GRANTED:1,000** ACTIVITY: Community fundraising for child with severe medical condition GRANTEE: Rorie Killeen, Helena MT 59602 **AMOUNT GRANTED: 400** ACTIVITY: Assist with medical expenses for person with severe medical condition. GRANTEE: Susan Brantsma, Helena MT 59601 AMOUNT GRANTED: 1,000 ACTIVITY: Community fundralsing for local nonprofit organization GRANTEE: Friendship Center, Helena MT 59601 AMOUNT GRANTED: 5,000 ACTIVITY: Community fundraising for child's medical care GRANTEE: Whitney Catron, Helena MT 59801 **AMOUNT GRANTED: 6,906** ACTIVITY: Assist with travel expenses for person with severe medical condition GRANTEE: Krista Kockler, Helena MT 59801 AMOUNT GRANTED: 1,000 ACTIVITY: Assist with travel expenses for child with severe medical condition GRANTEE: Kaylah Van Drunen, Helena MT 59601

Schedule O (Form 990 or 990-EZ) (2019)	Page 2
Name of the organization	Employer identification number
AMOUNT GRANTED: 1,000	
REFERENCE 990EZ, LINE 16	
Registration fees: 90 Advertising: 1,235 Supplies: 507 Merchant Service Fees: 391	
Danking augusta 00 Distributions 04 000	
Banking expenses: 20 Distributions: 34,200	
REFERENCE 990EZ, LINE 24	
REFERENCE 980EZ, LINE 24	
Inventory: 3,131	
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