Form 990-EZ

## **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150 2016

Open to Public Inspection

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990. Internal Revenue Service For the 2016 calendar year, or tax year beginning 06/01/16, and ending 12/31/16 Check if applicable C Name of organization D Employer identification number Address change Name change Southwest Meals on Wheels of PA 81-2355167 Initial return Number and street (or P O box, if mail is not delivered to street address) E Telephone number 601 McMillen Street 412-279-5670 Final return/terminated Amended return City or town state or province, country, and ZIP or foreign postal code F Group Exemption Application pending PA 15017 Bridgeville Number > Accounting Method. X Cash | Accrual Other (specify) Check ► X if the organization is not Website: ► N/A required to attach Schedule B Tax-exempt status (check only one) - X 501(c)(3) 501(c)( (Form 990, 990-EZ, or 990-PF) ∮ (insert no ) 4947(a)(1) or X Corporation Association Trust Form of organization: Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 92,240 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I X Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received 1 92,240 Program service revenue including government fees and contracts 2 Membership dues and assessments 3 Investment income 4 Gross amount from sale of assets other than inventory Less, cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events PECEIVED Gross income from gaming (attach Schedule G if greater than 6a \$15,000) b Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule 3 if the sum of such gross income and contributions exceeds \$15,0007 Less, direct expenses from gaming and fundraising events Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances Less, cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c Other revenue (describe in Schedule O) 8 92,240 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 Grants and similar amounts paid (list in Schedule O) 10 SCA VEXPERSOS IL Benefits paid to or for members 11 12 Salanes, other compensation, and employee benefits 59,431 12 13 Professional fees and other payments to independent contractors 13 941 Occupancy, rent, utilities, and maintenance 14 657 255 15 Printing, publications, postage, and shipping 15 19,251 Other expenses (describe in Schedule O) 16 87,535 17 17 Total expenses. Add lines 10 through 16 4,705 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (explain in Schedule O) ž 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 4,705

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2016)

Form 990-EZ (2016) Southwest Meals on W	heels of	<u>PA 81-23</u>	55167		Page 2
Part II Balance Sheets (see the instructions for P	•				
Check if the organization used Schedule O to	o respond to any	question in this Part			
		(A) Be	ginning of year	ļ	(B) End of year
22 Cash, savings, and investments			0	22	4,705
23 Land and buildings			0	23	
24 Other assets (describe in Schedule O)			0	24	<del></del>
25 Total assets			0	25	4,705
26 Total liabilities (describe in Schedule O)			0	26	0
27 Net assets or fund balances (line 27 of column (B) must agr			0	27	4,705
Part III Statement of Program Service Accom	•		99		
Check if the organization used Schedule O to	o respond to any	question in this Part	III X		Expenses
What is the organization's primary exempt purpose?				)	quired for section
To provide meals to homebound individuals	<del></del>			501	(c)(3) and 501(c)(4)
Describe the organization's program service accomplishments for				orga	anizations; optional for
as measured by expenses. In a clear and concise manner, describ	•	vided, the number of		othe	ers)
persons benefited, and other relevant information for each program	n title	<del></del>		<del></del>	
28					
	_		, <del>}</del> 4		
(Grants \$ ) If this amount includes	foreign grants, che	ck here		28a	
<b>29</b>		•			
				li	
		• . •	_		
(Grants \$ ) If this amount includes	foreign grants, che	ck here		29a	
30		•			
•		•		] ]	
(O - 1 - 0 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1					
(Grants \$ ) If this amount includes	toreign grants, che	ck nere		30a	<del></del>
31 Other program services (describe in Schedule O)					07 525
(Grants \$ ) If this amount includes		ck nere		31a 32	87,535 87,535
32 Total program service expenses (add lines 28a through 31a Part [V List of Officers, Directors, Trustees, and Key E		h one even if not compe	nsated — see the	_	
Check if the organization used Schedule O to resp	ond to any question	n in this Part IV			ALGING TO THE LOCAL PARTY
(a) Name and title	(b) Average hours per week	(c) Reportable compensation	(d) Health ben contributions to e	efits, molovee	(e) Estimated amount of
(a) Name and tide	devoted to position	compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	benefit plans, deferred comper	and	other compensation
Kate Bays		(if not para; eriter -0-)	derented compen	13ation	
Director	1.00	o		0	0
Sue Kelly				<u>_</u>	<del></del>
President	1.00	o		0	o
Mike Yeager					<u> </u>
Director	1.00	o		0	o
Larry Berner					<del></del>
Treasurer	1.00	0	l.	0	o
Mari Murphy	<u> </u>				
Secretary/Employee	25.00	11,570		0	o
Candace Mageras					
Director/Employee	20.00	15,376		0	o
Teri Mascelllino					
Director/Employee	20.00	21,793		0	0
	1				
	<del>                                     </del>				
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	<del> </del>				
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	<del> </del>				
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DAA	<del></del>	<del></del>	<u> </u>	····	Form <b>990-EZ</b> (2016)

Form 990-EZ (2016)

Pa	Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V			
			Yes	N
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes." provide a	1		
	detailed description of each activity in Schedule O	33		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed	ļ		
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the	١.,		v
25.	change on Schedule O (see instructions)	34	ļ	X
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		x
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	-	<b>-</b>
c		335		<b></b>
Ŭ	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		x
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets	1		
	during the year? If "Yes," complete applicable parts of Schedule N	36	ļ	X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions			
b	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	if "Yes," complete Schedule L, Part II and enter the total amount involved  38b	4 .		l
39	Section 501(c)(7) organizations. Enter			l
а	Initiation fees and capital contributions included on line 9	-		ĺ
ь	Gross receipts, included on line 9, for public use of club facilities	-		ł
40a	, , , , , , , , , , , , , , , , , , , ,			l
<b>h</b>	section 4911 ▶, section 4912 ▶, section 4955 ▶  Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
·	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			1
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40ь		x
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,			l
	4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			ĺ
	40c reimbursed by the organization			l
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed None			
42a	The organization's books are in care of ▶ Organization management Telephone no ▶			••
	Located at ► ZIP + 4 ►			
h	At any time during the calendar year, did the organization have an interest in or a signature or other authority over	1	Yes	No
-	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country		_	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR)			
C	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
40	If "Yes," enter the name of the foreign country:			
43	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year    43	•	•	▶ [
	and enter the amount of tax-exempt interest received or accrued during the tax year		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		163	140
	completed instead of Form 990-EZ	44a		x
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	1		
	completed instead of Form 990-EZ	44b		X
c	Did the organization receive any payments for indoor tanning services during the year?	44c		X
đ	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			1
	explanation in Schedule O	44d	-	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		X
þ	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			i
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ (see instructions)	45b		X

Form 990-	EZ (2016)	Southwest Me	als on W	heels of	PA	81-23	55167		P	age 4
	-	ition engage, directly or ind	rectly, in political	campaign activitie				46	Yes	No X
Part V	<b>Sect</b> All se	ion 501(c)(3) organizection 501(c)(3) organized	ations only itions must ansi	wer questions 47				nes	<b></b>	
	Chec	k if the organization use	d Schedule O to	o respond to any	questio	n in this Part	VI		<del></del> -	لل
	7 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II							47	Yes	No X
•		on a school as described in		)(A)(ii)? If "Yes," co	omplete S	Schedule E	•	48		X
49a Did	I the organiza	ation make any transfers to	an exempt non-cl	hantable related or	ganizatio	n?	•	49a		X
		related organization a sec						49b	لـــا	<u> </u>
		able for the organization's fi	-		•					
em	· · · · · · · · · · · · · · · · · · ·	ame and title of each employer		(b) Average hours per week devoted to position	(c)	Reportable npensation W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and	(e) Estimate other con		
None						<del></del>	deferred compensation			
	<u>.</u>									
•										
<b>51</b> Co	mplete this ta	other employees paid over able for the organization's fi opensation from the organization	ve highest compe	insated independer none, enter "None	nt contrac	ctors who each	received more than			
	(a) Nam	e and business address of each	ch independent cont	tractor		(b) Typ	e of service	(c) Compe	nsation	
None										
		·								
		· · · · · · · · · · · · · · · · · · ·		•	. ]					
<b>52</b> Did		other independent contraction complete Schedule Affedule A		•	ations mu	ust attach a	•	Yes	. 🗆	No
		y, I declare that I have examin						edge and belie	ef, it is	
Sign Here	1	ture of officer  Sari Murphy	Nyxy			Secretar	ry/Employee			
		or print name and title				L_				
Paid		oreparer's name	Pre	parer's signature	$\leq I$	monte	Date Check			
Prepare		E Hagan Aco	counting	Group CPA	<u> </u>	<del></del>	11/14/17 Sell-er	25-12	06824 586	
Use On			hran Rd S		<u> </u>	<del></del>	FIRMS ENV	<u> </u>	330	<del>""</del>
		Pittsburg		5220-1216			Phone no 4	12-563	-78	04
May the	IRS discuss	this return with the prepare	r shown above? S	See instructions	·			Form 99		No (2016)

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

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				als on Wheels o		<del></del>	<del></del>	355167	
Pa	art I	Reas	on for Public Charity	Status (All organizations	must co	mplete	this part.) See instru	ctions.	
The	he organization is not a private foundation because it is (For lines 1 through 12, check only one box )								
1	1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).								
2		A school des	cnbed in <b>section 170(b)(1)</b> (	A)(ii). (Attach Schedule E (Forn	n 990 or 9	90-EZ))			
3		A hospital or	a cooperative hospital service	ce organization described in sei	ction 170	(b)(1)(A)(	iii).		
4		A medical res	search organization operated	d in conjunction with a hospital o	described	ın sectio	n 170(b)(1)(A)(iii). Enter t	he hospital's name,	
	_	city, and state	e						
5		An organizati	on operated for the benefit of	of a college or university owned	or operat	ed by a g	overnmental unit describe	d in	
		•	b)(1)(A)(iv). (Complete Part		<b></b>	, - 3			
6	$\Box$	-		, overnmental unit described in s	ection 17	O(b)(1)(A	)(v).		
7	H			substantial part of its support fro				ublic	
•	_	•	section 170(b)(1)(A)(vi). (C		un a gon	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ome of morn the general p	Oona	
8		A community	trust described in section 1	70(b)(1)(A)(vi). (Complete Part	: 11 )				
9	$\Box$	An agricultura	al research organization des	cnbed in section 170(b)(1)(A)(i	x) operat	ed in conj	unction with a land-grant o	college	
		or university	or a non-land grant college o	of agriculture (see instructions)	Enter the	name, ci	ty, and state of the college	or	
	_	university					•		
10	X	An organizati	ion that normally receives (1	l) more than 33 1/3% of its supp	port from	contributi	ons, membership fees, an	d gross	
		receipts from	activities related to its exem	npt functions—subject to certain	exceptio	ns, and (2	?) no more than 33 1/3% o	f its	
		• •	•	nd unrelated business taxable in				<b>;</b>	
	_	acquired by t	he organization after June 3	0, 1975. See section <b>509(a)(2)</b> .	. (Comple	te Part III	)		
11		An organizati	on organized and operated	exclusively to test for public safe	ety See s	ection 5	)9(a)(4).	•	
12		-	-	exclusively for the benefit of, to	•		•	-	
				tations described in section 50			• • • •		
			-	nat describes the type of suppor	• •			<del>-</del>	
	a		,, ,	erated, supervised, or controlled	-			giving	
		• •		ver to regularly appoint or elect		of the di	rectors or trustees of the		
				omplete Part IV, Sections A a					
	ь	<u> </u>	• •	pervised or controlled in connec			•	•	
				ting organization vested in the s	same pers	ions that	control or manage the sup	роцеа	
			ion(s). You must complete						
	С			upporting organization operated tructions). You must complete				ed win,	
	d	Type (II r	non-functionally integrated	I. A supporting organization ope	rated in c	onnection	with its supported organiz	zation(s)	
		that is no	t functionally integrated. The	e organization generally must sa	atisfy a dis	tribution	requirement and an attent	iveness	
		requirem	ent (see instructions) You r	nust complete Part IV, Section	ns A and	D, and P	art V.		
	e			eived a written determination fro			a Type I, Type II, Type II	l	
				n-functionally integrated support	ting organ	ization			
	f		nber of supported organizati	• • •					
	8	Provide the fo	ollowing information about th	e supported organization(s).	<del></del>		<del></del>		
-{		e of supported	(ii) EIN	(iii) Type of organization	(iv) Is the d	rganization	(v) Amount of monetary	(vi) Amount of	
	org	janization		(described on lines 1–10 above (see instructions))	listed in you	ur governing ment?	support (see	other support (see	
				apova (see instructions))	<del></del>		instructions)	instructions)	
					Yes	No			
(A)					}				
(B)					<del> </del>			<del></del>	
(5)		i			[	<b>,</b>			
(C)				<del></del>	<del> </del>			<del></del>	
(C)	·)								
<u> </u>									
(D)		1			1	[			
					<u> </u>	<b> </b>	<del></del>		
(E)		,				]			
					ļ	<b></b> _	<del></del>		
			Ī	l e e e e e e e e e e e e e e e e e e e	1	1 :		ı	

10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

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S	ch	adı	tie.	Δ	(Farm	990 05	gan.	F7۱.	2010	ĺ

organization

supported organization

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

Sec	tion A. Public Support	quality under t	rie tests listed t	below, please c	omplete Part II	.)	
	idar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership	(4) - 4 - 4	(2) 23.0	(0,207)	(5) 20 10	(0)2010	(1) 10121
•	fees received (Do not include any "unusual grants ")		<u> </u>	<u></u>			
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose					92,240	92,240
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5					92,240	92,240
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year Add lines 7a and 7b						
С В	Public support. (Subtract line 7c from	<del></del>	<del> </del>	<u> </u>	<del> </del>	<del> </del>	
•	line 6)						92,240
Sec	tion B. Total Support	<u> </u>	<del></del>	<del>}</del>	· <del></del>	·	
	ndar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9	Amounts from line 6					92,240	92,240
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						·
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13	Total support. (Add lines 9, 10c, 11,					[	·
	and 12)	L	<u> </u>	<u> </u>	L	92,240	92,240
14	First five years. If the Form 990 is for the	•	it, second, third, fo	urth, or fifth tax ye	ar as a section 501	I(c)(3)	, [
600	organization, check this box and stop her		<del></del>		<del></del>		
	tion C. Computation of Public Su			- (0)		1451	
15	Public support percentage for 2016 (line 8	•	•	n (t))		15	100.00%
16 Sec	Public support percentage from 2015 Schotton D. Computation of Investme			<del></del>	<del></del>	16	<u> </u>
17	Investment income percentage for 2016 (I			L column (f))	<del></del>	17	%
18	Investment income percentage for 2016 (in			, column (1)) ,		18	<u>//</u> %
19a	33 1/3% support tests—2016. If the orga			e 14, and line 15 is	more than 33 1/3	. ———	
	17 is not more than 33 1/3%, check this be			•		•	▶ 🗷
b	33 1/3% support tests—2015. If the orga	-	-				<del>_</del>
	line 18 is not more than 33 1/3%, check th						▶ 🔲
20	Private foundation. If the organization did	d not check a box	on line 14, 19a, or	19b, check this bo	ox and see instructi	ons	▶ 🗌

## Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section	Ă.	All	Supporting	<b>Organizations</b>
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- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes." explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document)
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ)
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
- Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

_		Yes	No
1			
1	1		
,	2		
;	3a		
	3b		
;	3с		·
:	4a		
;	4b		
1	4D		
;	4c		
	5a		
	5b		<u> </u>
	5c		
ļ	6		
	7		
	8		
	9a		
i	9b		
	9c		
	Ju		
	10a		
(Fo	10b	0.000	FZ\ 2016

	te A (Form 990 or 990-EZ) 2016 Southwest Meals on Wheels of PA 81-2355	167		Page 5
Par	t IV Supporting Organizations (continued)			1
44	the sheet and the second of th		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
a	below, the governing body of a supported organization?	11a		1
h	A family member of a person described in (a) above?	11b		<del> </del>
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		<del>                                     </del>
	on B. Type I Supporting Organizations	<del></del>		<u> </u>
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			1
	tax year? If "No." describe in Part VI how the supported organization(s) effectively operated, supervised, or			1
	controlled the organization's activities. If the organization had more than one supported organization,			1
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			}
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		<u> </u>
2	Did the organization operate for the benefit of any supported organization other than the supported		ı	1
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			<b>,</b>
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated, -			ĺ
	supervised, or controlled the supporting organization	2		L
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	l i		
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			1
Cast	the supported organization(s).	11		1
Secti	on D. All Type III Supporting Organizations			
4	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		Yes	No
1	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			}
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1 1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	<del>, '</del>	<del></del>	
•	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	( )		
	the organization maintained a close and continuous working relationship with the supported organization(s)	2		ļ
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
•	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	-   -		
	supported organizations played in this regard	3		
Secti	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	is)		
а	The organization satisfied the Activities Test Complete line 2 below			
р	The organization is the parent of each of its supported organizations. Complete line 3 below			
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instr	uctions)		
		,		, <del>.</del>
2 /	Activities Test Answer (a) and (b) below.	٠	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
_	that these activities constituted substantially all of its activities	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
_	activities but for the organization's involvement	2b		<del> </del> -
3	Parent of Supported Organizations Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	,_		
h.	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard	3ь		1
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Schedu	e A (Form 990 or 990-EZ) 2016 Southwest Meals on Wheels of	E PI	A 81-2355	167 Page 6
Par	V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	niza	tions	
1	Check here if the organization satisfied the integral Part Test as a qualifying trust on Nov	v 20,	1970 (explain in Part VI) Se	e
	instructions. All other Type III non-functionally integrated supporting organizations mus	t comp	olete Sections A through E.	
Secti	on A - Adjusted Net Income	(A) Pnor Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or	'		
col	ection of gross income or for management, conservation, or	1		
ma	intenance of property held for production of income (see instructions)	6		
7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4).	8		
Secti	on B - Minimum Asset Amount		(A) Pnor Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see		,	
ins	ructions for short tax year or assets held for part of year)			
	a Average monthly value of securities	1a		
	b Average monthly cash balances	1b		
	c Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other			
	factors (explain in detail in Part VI).		`	
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3_	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see	instructions)	4		
5_	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recovenes of pnor-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Secti	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
em	ergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally integrated T	ype II	I supporting organization (s	ee
	instructions).			

Schedu	te A (Form 990 or 990-EZ) 2016 Southwest Meals o	n Wheels of Pi	A 81-2355	167 Page 7				
Par	t V. Type III Non-Functionally Integrated 509(a)(3)	Supporting Organiza	tions (continued)					
Secti	on D - Distributions	<del></del>		Current Year				
1	Amounts paid to supported organizations to accomplish exempt purpo	ses						
2	2 Amounts paid to perform activity that directly furthers exempt purposes of supported							
	organizations, in excess of income from activity							
3	Administrative expenses paid to accomplish exempt purposes of supp	orted organizations						
4	Amounts paid to acquire exempt-use assets							
5	Qualified set-aside amounts (pnor IRS approval required)							
6	Other distributions (describe in Part VI). See instructions		·					
7	Total annual distributions. Add lines 1 through 6.							
8	Distributions to attentive supported organizations to which the organizations	ation is responsive						
	(provide details in Part VI) See instructions							
9_	Distributable amount for 2016 from Section C, line 6	<del> </del>						
10	Line 8 amount divided by Line 9 amount	<del>,</del>						
		(i)	(ii)	(iii)				
	Section E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions	Distributable				
			Pre-2016	Amount for 2016				
1	Distributable amount for 2016 from Section C, line 6							
_	Underdistributions, if any, for years prior to 2016 (reasonable cause required-explain in Part VI). See		1					
2	instructions							
3	Excess distributions carryover, if any, to 2016			<del></del>				
a	Zanosa sagarana aka jera ji sanji a za s		······································					
b								
c	From 2013.							
d	From 2014							
е	From 2015 ,							
f	Total of lines 3a through e							
9	Applied to underdistributions of prior years			·				
h	Applied to 2016 distributable amount							
i_	Carryover from 2011 not applied (see instructions)							
	Remainder Subtract lines 3g, 3h, and 3i from 3f							
4	Distributions for 2016 from		•					
	Section D, line 7.							
	Applied to underdistributions of prior years	<u></u>	<del></del>					
	Applied to 2016 distributable amount	ļ <u></u>						
<u> </u>	Remainder Subtract lines 4a and 4b from 4	<del> </del>						
5	Remaining underdistributions for years prior to 2016, if	j						
	any Subtract lines 3g and 4a from line 2 For result							
	greater than zero, explain in Part VI See instructions							
6	Remaining underdistributions for 2016 Subtract lines 3h							
	and 4b from line 1. For result greater than zero, explain in							
	Part VI See instructions							
7	Excess distributions carryover to 2017. Add lines 3j							
	and 4c	<del> </del>						
8	Breakdown of line 7	·						
a								
	Excess from 2013							
	Excess from 2014							
	Excess from 2015							

Part VI
Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE O (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2016

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Southwest Meals on Wheels of PA

81-2355167

Employer identification number

Form 990-EZ,	Part I,	Line	16 -	Other	Expenses
Description					Amount

		323 2 2		•
Expenses				
Office supplies		\$	803	
Payroll fees		\$	1,256	
Insurance		\$	2,575	
Food/Milk/Supplies		\$	12,094	
Delivery costs		\$	2,523	
	Total	\$	19,251	

Form 990-EZ, Part III, Line 31 - All Other Accomplishment

To provide meals to homebound individuals