Change of Accounting Period

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150

▶ Do not enter social security numbers on this form as it may be made public.

2017

Department of the Treasury

Open to Public Inspection

		ue Service	Information about Form 990-EZ and its instructions is at www.irs.g	ov/rorm99	0.100	<u> </u>
<u>A F</u>	or the	2017 calenda	r year, or tax year beginning 01-01 , 2017, and ending			,2018
Во	heck if ap	plicable	C Name of organization	D Employ	yer ider	ntification number
∐ ^	ddress ch	nange	Families Forward Charlotte, Inc.	82-	0790	354
∐ ^	lame char	nge	Number and street (or P O box, if mail is not delivered to street address) Room/suite	E Teleph	one nur	nber
<u></u>	nitial return	n				
□ F	inal return	n/terminated	8913 Senter Court	(70	4)299	9-6009
A	mended r	eturn	City or town, state or province, country, and ZIP or foreign postal code	F Group I	Exempt	ion (
	pplication	pending	Charlotte, NC 28277	Numbe	r 🕨	1
G A	Account	ing Method	X Cash ☐ Accrual Other (specify) ► H	Check ►	X If th	ne organization is not
1 V	Vebsite	: > www.	familiesforwardcharlotte.org	required to		-
JI	ax-exe			•		(, or 990-PF)
			☐ Corporation ☐ Trust ☐ Association ☐ Other	<u> </u>		.,
		-	b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total a	ssets		 .
			r) are \$500,000 or more, file Form 990 instead of Form 990-EZ		▶ \$	47,594
	ırt I		e, Expenses, and Changes in Net Assets or Fund Balances (see the			
<u> </u>			he organization used Schedule O to respond to any question in this Part I			
	1		s, gifts, grants, and similar amounts received		1	37,845
)	2		vice revenue including government fees and contracts		2	37,045
)	3	-	\ \frac{1}{2}			
>	٨	•			3	
Z	5-	Investment in			4	
NED			nt from sale of assets other than inventory			
			other basis and sales expenses			
	l _) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
Ó	6	-	fundraising events			
. .	a	_	e from gaming (attach Schedule G if greater than			
جۆھ			6a	140		
≥ §	b	Gross incom	e from fundraising events (not including \$ 13,284 of contributions	5		
Frevenue Revenue		from fundrais	ing events reported on line 1) (attach Schedule G if the			
		sum of such	gross income and contributions exceeds \$15,000)	8,866		
	C	Less direct e	expenses from gaming and fundraising events	9,544		
	d	Net income of	or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract		 	
	ļ	line 6c)			6d	(538)
	7a	Gross sales	of inventory, less returns and allowances			
	b	Less cost of	goods sold			
	С	Gross profit	or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenu	le (describe in Schedule O)		8	743
	9	Total revenu	ue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	▶	9	38,050
	10	Grants and s	ımılar amounts paid (list in Schedule O)	- 1	10	
	11	Benefits paid	to or for members		11	
	12	Salaries, other	er compensation, and employee benefits	181 I	12	
Ses	13	Professional	fees and other payments to independent contractors	0\$0	13	
Expenses	14		rent, utilities, and maintenance	[X]	14	
ᅑ	15			J=	15	223
	16	•	ses (describe in Schedule O)		16	24,713
	17		ses. Add lines 10 through 16		17	24,936
_	18	<u>-</u>	eficit) for the year (Subtract line 17 from line 9)		18	13,114
ស៊ី	19		r fund balances at beginning of year (from line 27, column (A)) (must agree with			13,114
SSE	'•		igure reported on prior year's return)		19	25 624
Net Assets	20	·-	es in net assets or fund balances (explain in Schedule O)		20	25,634
ž	•	•	r fund balances at end of year Combine lines 18 through 20		21	20 510
For	Paneru		on Act Notice see the separate instructions		41	38,748

Part II Balance Sheets (see the instructions for Part II)					
Check if the organization used Schedule O to resp	pond to any question				
			ginning of year	<u> </u>	(B) End of year
22 Cash, savings, and investments		· · · · · · · · · · · · · · · · · · ·	22,619	22	36,748
23 Land and buildings			0	23	. 0
24 Other assets (describe in Schedule O)	· · · · · · · · · · · · ·		3,015	24	2,000
25 Total assets			25,634	25	38,748
26 Total liabilities (describe in Schedule O)			0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree			25,634	27	38,748
Part III Statement of Program Service Accomplishme	•	•	_		Expenses
Check if the organization used Schedule O to res				(Ren	uired for section
What is the organization's primary exempt purpose? Ease the bu	irden of povert	y on families	•	1	c)(3) and 501(c)(4)
Describe the organization's program service accomplishments for each	of its three largest pro	ogram services		1	
as measured by expenses. In a clear and concise manner, describe the	• .	•		1 -	nizations, optional for
persons benefited, and other relevant information for each program title	•			other	s)
28 Provided financial and other assistance, s	uch as furnitu	re,			
rent and utility assistance, for families	with emergency	or			
dire needs. Also funded summer camps for c	hildren.				
(Grants \$) If this amount inc	cludes foreign grants, c	heck here	▶ 🗍	28a	11,365
29 Because we know reading is essential to su					T
free book fair for all 750 children at Ho					
Elementary School. Each child was able to		_		ļ	
	cludes foreign grants, c		▶ []	29a	3,615
30 Provided weekend food packs to 60 children	<u> </u>		· · · · · ·		3,013
Elementary, every other week during the so				ł	
assist families that struggle financially					
	cludes foreign grants, c			30a	4,401
31 Other program services (describe in Schedule O)				Jua	See SERVICES
			_	240	1
<u> </u>	cludes foreign grants, c			31a	2,091
32 Total program service expenses (add lines 28a through 31a) Part IV List of Officers, Directors, Trustees, and Key Emplo				32	21,472
	-				· —
Check if the organization used Schedule O to respond t	o any question in this P	T'			<u></u>
	(b) Average	(c) Reportable compensation	(d) Health benefits contributions to emp		(e) Estimated amount of
(a) Name and title	hours per week devoted to position	(Forms W-2/1099-MISC)	benefit plans, and		other compensation
	devoted to position	(if not paid, enter -0-)	deferred compensa	ition	
Carrie Christian					
President	30.00			<u> </u>	
Dena Graziano		1		ļ	
Vice President	7.00	C		<u> </u>	0
James Miller					
Treasurer	2.00	c		<u> </u>	0
Telitha Hight			ļ		
Secretary	3.00			0	0
Angelica Rosen					
Family Assistance Program Chair	6.00			o.	0_
Jennifer Byer					
Fundraising Chair	7.00	c		o	0
Allie Key					
Director	6.00		d .	d	0
Ashley Snider					
Community Partnerships Chair	3.00		d	d	0
Holly Huffman				\top	
Communications/Grants Chair	5.00	1		o	0
Mandy Idol	1			一十	
Event Chair	5.00	,		٨	0
21011	3.00	1		- †	
				- [
			 		
	1]		
		 		-+	
EEA	J		<u> </u>		Form 990-EZ (2017)

Form 9	90-EZ(2017) Families Forward Charlotte, Inc. 190-EZ(2017) 82-0790:	354	F	Page 3
Pai	t V Other Information (Note the Schedule A and personal benefit contract statement requirements in the			
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			. 🛛
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
	detailed description of each activity in Schedule O	33		Х
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O (see instructions)	34	Х	
35 a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		Х
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	dunng the year? If "Yes," complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
	Did the organization file Form 1120-POL for this year?	37b	[X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations Enter			
а	Initiation fees and capital contributions included on line 9			1
b	Gross receipts, included on line 9, for public use of club facilities]		
40 a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under	}		
	section 4911 ▶, section 4912 ▶, section 4955 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	1,0		3,5
44	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ► The organization's books are in care of ► Carrie Christian Telephone no ► 704-2	00 6		
42 a			009	
h	Located at ▶ 8913 Senter Court, Charlotte, NC ZIP + 4 ▶ 28277 At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	163	No X
	If "Yes," enter the name of the foreign country	720		
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR)			
c	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		Х
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the tax year	-		_
			Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44b		X
C	Did the organization receive any payments for indoor tanning services during the year?	44c		X
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	44d		<u> </u>
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	ļ	X
p				
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			,,
	Form 990-EZ (see instructions)	45b		(0047)

Form 9	90-EZ (201	7) Families Forward	Charlotte, Inc	<u> </u>		<u>82-079035</u>	4	F	age 4
		-						Yes	No
46		organization engage, directly or indirectly, in		ties on behalf of or in opp	position		ļ		1
		dates for public office? If "Yes," complete S		<u> </u>	<u> </u>	<u> </u>	46		<u> X</u>
Par		Section 501(c)(3) organizations of			•				
		All section 501(c)(3) organizations	must answer questi	ons 47 - 49b and 52	2, and complete	e the tables	for	lines	;
		50 and 51.							_
		Check if the organization used Sch	edule O to respond	to any question in t	<u>his Part VI . </u>	<u></u>			<u>. LL</u>
						F		Yes	No
47		organization engage in lobbying activities of	r have a section 501(h) e	lection in effect during the	e tax				
	•						47		X
48		rganization a school as described in section					48		X
49 a		organization make any transfers to an exem	•	organization?			49a		X
		was the related organization a section 527	_			_	49b		<u> </u>
50		te this table for the organization's five highes							
	employe	es) who each received more than \$100,000	of compensation from th	e organization If there is	s none, enter "None	<u>"</u>			
			(b) Average	(c) Reportable	(d) Health benefits contributions to emple		stimate	d amou	nt of
		(a) Name and title of each employee	hours per week	compensation	benefit plans, and defe	-,		npensa	
			devoted to position	(Forms W-2/1099-MISC)	compensation				
	_								
NON	<u> </u>			-					
				1					
						Ì			
	Total nu	umber of other employees paid over \$100,00	▶		<u> </u>				
51		te this table for the organization's five highes		ont contractors who cook	- roccured more the	_			
31		00 of compensation from the organization If			received more tha	rı			
	\$ 100,00	oo or compensation from the organization in	there is notic, enter 1401						
	(a)	Name and business address of each independent contra	ctor	(b) Type of service	e	(c) Compe	ensatio	п	
NON	Ē.								
							-		
				1					
									
					į				
d	Total nu	umber of other independent contractors each	receiving over \$100,000) >					
52		organization complete Schedule A? Note:	•						
		ted Schedule A				▶ 🛚	Yes		No
Unde		of perjury, I declare that I have examined this reti							
true, d	correct, an	id complete Declaration of preparer (other than o	fficer) is based on all informa	ation of which preparer has a	any knowledge				
		Carrie Christian	a cho	_	12/3	18			
Sig	n	Signature of officer			Date	,			
Her		Carrie Christian, Preside	ent						
	l	Type or print name and title							
		Print/Type preparer's name	Preparer's signature	Date	Check	If PTIN		_	
Paid	t				self-emp	loyed			
Pre	parer	Firm's name		· ·	Firm's EIN ▶			-	
	Only	Firm's address		 					
	•				Phone no			`	
May	the IRS	discuss this return with the preparer shown a	bove? See instructions			▶ 🔲	Yes		No
EEA						Fo	rm 99	0-EZ	(2017)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

2017

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Name of the organization Employer identification number Families Forward Charlotte, Inc. 82-0790354 Reason for Public Charity Status (All organizations must complete this part) See instructions Part I The organization is not a private foundation because it is (For lines 1 through 12, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ)) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the 4 hospital's name, city, and state 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) П A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes 12 of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) You must complete Part IV, Sections A, D, and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. e Check this box if the organization received a written determination from the IRS that it is a Type II, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization Enter the number of supported organizations Provide the following information about the supported organization(s) (i) Name of supported organization (ii) EIN (iil) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) No (A) (B) (C) (D) (E)

82-0790354

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Sect	tion A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2017	(e) 1/1-6/30/18	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")				61,902	37,596	99,498
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					_	
3	The value of services or facilities furnished by a governmental unit to the organization without charge				,		
4	Total. Add lines 1 through 3	·-			61,902	37,596	99,498
5	The portion of total contributions by	1					
	each person (other than a					· ·	
	governmental unit or publicly		•				
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)	J					22,454
6	Public support Subtract line 5 from line 4]	<u> </u>	,		77,044
	tion B. Total Support	() 0040	, , , , , , , , , , , , , , , , , , , ,	1 / \ 0045	(1) 0040	/ \ /// 0/00//0	(D. Takal
	dar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 1/1-6/30/18	(f) Total
7 8	Amounts from line 4				61,902	37,596	99,498
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)				,		•
11	Total support. Add lines 7 through 10 .			,			99,498
12	Gross receipts from related activities, etc. (see instructions)				12	
13	First five years. If the Form 990 is for the organization, check this box and stop here	·	<u></u>	urth, or fifth tax yea	ar as a section 501(c)(3) 	▶ 🏻
	tion C. Computation of Public Su			(6)		44	
14	Public support percentage for 2017 (line 6, o	• •	•			14	<u>%</u> %
15	Public support percentage from 2016 Scheo 33 1/3% support test - 2017. If the organiz						70
ioa	box and stop here. The organization quali						▶ □
b	33 1/3% support test - 2016. If the organization of this box and stop here. The organization of	zation did not che	ck a box on line 13	3 or 16a, and line 1	15 is 33 1/3% or moi	re, check	
17a							
174	10% or more, and if the organization meets	s the "facts-and-c	ırcumstances" test	, check this box ar	nd stop here . Explai	ก เก	
	Part VI how the organization meets the "fac		-				▶ □
L	organization						
b	15 is 10% or more, and if the organization	•				mio .	
	Explain in Part VI how the organization mee					dv	
	supported organization						▶ □
18	Private foundation. If the organization did						
	instructions						▶ □

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2013 (f) Jotal (b) 2014 (c) 2015 (d) 2016 (e) 2017 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2013 (b) 2014 (c) 2015 (d) 2016 (e) 2017 (f) Total Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents. royalties and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . c Add lines 10a and 10b . . . Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on; 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9/10c, 11, and 12)...... First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)) 15 Public support pergentage from 2016 Schedule A, Part III, line 15 Section D. Computation of Investment Income Percentage Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 18 % 19a 33 1/3% support tests - 2017. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. <i>A</i>	All Suppo	rting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document)
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

		Yes	No
	_		
	1		
	2		
		_	
	3a		
	26		
	3b		
	3с		
			_
	4a		
	4h	-	
	4b	,	<u> </u>
	4c		
	- 5a		•
	5b		
	5c		
			•
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		-	
	7		
			-
	8		
	9a	,	
	9b		
	9с		-
	10a		
	10b		
(Fo	rm 990	or 990-f	Z) 2017

Par	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			·
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
<u> </u>	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		
Sect	ion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		
_	Did the comments are the benefit of any averaged and the three thr			
2	Did the organization operate for the benefit of any supported organization other than the supported			'
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			Ι.
	supervised, or controlled the supporting organization	- 2		
Sect	ion C. Type II Supporting Organizations			
<u> </u>	ion c. Type it supporting organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	$\overline{}$	163	110
•	or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control</i>			;
	or management of the supporting organization was vested in the same persons that controlled or managed	, ,		
	the supported organization(s)	1	-	
Sect	ion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	,		
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax	. ,		
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the		_	:
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	-		١.
-	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			١,
	the organization maintained a close and continuous working relationship with the supported organization(s)	2		-
_				
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's		•	,
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's		٠	
Soci	supported organizations played in this regard	3_		Ш
1	tion E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	ctruci	tions	
' a	The organization satisfied the Activities Test. Complete line 2 below	su uci		,
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
C	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see in	struci	tions).
2	Activities Test Answer (a) and (b) below.		Yes	
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			!
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			'
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	_		
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the	١.		1
	reasons for the organization's position that its supported organization(s) would have engaged in these	_		.
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.		,	• ,
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			• '
	trustees of each of the supported organizations? Provide details in Part VI.	3a		<u> </u>
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard	3h		1

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) Net short-term capital gain Recoveries of prior-year distributions 2 3 Other gross income (see instructions) 3 4 Add lines 1 through 3 4 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 Other expenses (see instructions) 7 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 (B) Current Year **Section B - Minimum Asset Amount** (A) Prior Year (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year). a Average monthly value of securities 1a **b** Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI). 2 Acquisition indebtedness applicable to non-exempt-use assets 2 Subtract line 2 from line 1d 3 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 5 Multiply line 5 by 035 6 Recoveries of prior-year distributions 7 Minimum Asset Amount (add line 7 to line 6) 8 Section C - Distributable Amount **Current Year** Adjusted net income for prior year (from Section A, line 8, Column A) 1 2 2 Enter 85% of line 1. Minimum asset amount for prior year (from Section B, line 8, Column A) 3 Enter greater of line 2 or line 3 4 5 5 Income tax imposed in prior year 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). 6 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

instructions)

Par	t V Type III Non-Functionally Integrated 509(a)(3	3) Supporting Organia	zations (continued)	70354 Tage F
Sec	tion D - Distributions		· · · · · · · · · · · · · · · · · · ·	Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes		
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported		,
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose			
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI) See instructions			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	e organization is respons	ive	
	(provide details in Part VI). See instructions			
9	Distributable amount for 2017 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
9	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1	Distributable amount for 2017 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2017			
	(reasonable cause required - explain in Part VI). See			
	ınstructions			
3	Excess distributions carryover, if any, to 2017			,
a				
b	From 2013			
С	From 2014			
d	From 2015			
е	From 2016			
f	Total of lines 3a through e			•
g	Applied to underdistributions of prior years			
h	Applied to 2017 distributable amount			
i	Carryover from 2012 not applied (see instructions)			THE PROPERTY OF THE PROPERTY O
j	Remainder Subtract lines 3g, 3h, and 3i from 3f			,
4	Distributions for 2017 from		•	,
	Section D, line 7: \$			1
а	Applied to underdistributions of prior years			ŧ
b	Applied to 2017 distributable amount	,		
С	Remainder Subtract lines 4a and 4b from 4			,
5	Remaining underdistributions for years prior to 2017, if			,
	any Subtract lines 3g and 4a from line 2. For result			ı
	greater than zero, explain in Part VI See instructions			,
6	Remaining underdistributions for 2017. Subtract lines 3h			
	and 4b from line 1 For result greater than zero, explain in			
	Part VI See instructions			
7	Excess distributions carryover to 2018. Add lines 3 _J			
	and 4c			, ;
8	Breakdown of line 7.			
_a	Excess from 2013			
b	Excess from 2014			
c	Excess from 2015			. :
٨	Excess from 2016			

e Excess from 2017

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the

2017

OMB No 1545-0047

Department of the Treasury ► Attach to Form 990 or Form 990-EZ. Open to Public											
							Inspection •				
•	~1 7	_						dentification number			
Families Forward (Part! Fundraisir	Charlotte,	Complete if t	ho organi	Tation on	swered "Yes" on F		82-0	790354			
					swered Yes on F	orm 99	o, Part IV	7, line 17.			
		required to con			vities Check all that app	- h .					
a Mail solicitations	organization rais	ea iunas mrougn i	_		of non-government grar						
b Internet and email	collectations		_		of government grants	rus					
_			_								
d _ In-person solicitations	c ☐ Phone solicitations g ☐ Special fundraising events										
		and agreement w	بالمصد والمار	ساد ما المساد	luna affinana dunakana k						
2a Did the organization to					-		п,	V.,			
					ssional fundraising serv		_	Yes ∐ No			
b If "Yes," list the 10 high			indraisers) p	oursuant to a	agreements under which	n the tund	draiser is to	be			
compensated at least	t \$5,000 by the o	rganization									
	1		1	-		(u) Am	ount paid to				
(i) Name and address		()) - ()		draiser have r control of	(iv) Gross receipts		tained by)	(vi) Amount paid to			
or entity (fundra	iser)	(ii) Activity		utions?	from activity		ser listed in	(or retained by) organization			
			V			С	ol (i)	-			
4			Yes	No							
1											
2											
2				İ							
3			 								
J											
4				-			.				
•											
5								-			
•			1								
6			1		* '						
•											
7											
8					,						
9								-			
10											
Total	<u></u>			<u>.</u> •							
3 List all states in which	the organization	is registered or lic	ensed to so	licit contribu	itions or has been notifi	ed it is ex	xempt from				
registration or licensing	g										
								7			
								<u> </u>			
		. <u>.</u>					_				
							_				
								. =			

	Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with							
				d gross income on Form	n 990-EZ, lines 1 and 6b	List events with		
		gross receipts greater than		Т	7			
•			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events		
			<u>Gala</u>		None None	(add col (a) through col (c))		
40			(event type)	(event type)	(total number)	cor (c))		
Revenue	١,	•						
Seve	1	Gross receipts	22,150			22,150		
Œ	2	Less Contributions	12 004					
	3	Gross income (line 1 minus	13,284			13,284		
	"	line 2)	8,866			0.066		
_	_	mie 2)	8,800			8,866		
	4	Cash prizes						
	•	33011 p.1.230						
	5	Noncash prizes						
			·			 ·		
es	6	Rent/facility costs						
ens		, i						
Ϋ́	7	Food and beverages	2,850			2,850		
Direct Expenses	}		-					
ă	8	Entertainment	250			250		
	9	Other direct expenses	6,444			6,444		
	10	Direct expense summary Add lines Net income summary. Subtract line				9,544		
	11	(678)						
Pa	art II	II Gaming. Complete if the of than \$15,000 on Form 990		Yes" on Form 990, Part	IV, line 19, or reported	more		
_		than \$15,000 on Form 990	-EZ, line ba		<u> </u>			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))		
eve						coi (a) iniough coi (c))		
œ	1					cor (a) through cor (c))		
		Gross revenue				cor (a) unough cor (c))		
	Ė	Gross revenue				cor (a) anough cor (c))		
S	2	Gross revenue				cor (a) introgracor (c))		
nses						cor (a) infought cor (c))		
xpenses						cor (a) infought cor (c))		
ot Expenses	2	Cash prizes				cor (a) introught cor (c))		
Irect Expenses	2	Cash prizes				cor (a) introught cor (c))		
Direct Expenses	3	Cash prizes				cor (a) introught cor (c))		
Direct Expenses	3	Cash prizes				cor (a) introught cor (c))		
Direct Expenses	3 4 5	Cash prizes				cor (a) introught cor (c))		
Direct Expenses	3 4	Cash prizes		☐ Yes%	☐ Yes % No	cor (a) introught cor (c))		
Direct Expenses	2 3 4 5	Cash prizes	No	□ No	□ No	cor (a) introught cor (c))		
Direct Expenses	3 4 5	Cash prizes	No	□ No	□ No	cor (a) introught cor (c))		
Direct Expenses	2 3 4 5	Cash prizes	No 2 through 5 in column (d)	□ No	□ No	cor (a) introught cor (c))		
Direct Expenses	2 3 4 5	Cash prizes	No 2 through 5 in column (d)	□ No	□ No	cor (a) introught cor (c))		
6 Direct Expenses	2 3 4 5 6	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, column	□ No	□ No	cor (a) introught cor (c))		
Direct	2 3 4 5 6 7 8 En	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, colution conducts gaming activi	mn (d)	No			
b. 6	2 3 4 5 6 7 8 En a ls 1	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, column tion conducts gaming activities in each of	mn (d)	No			
b. 6	2 3 4 5 6 7 8 En a ls 1	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, colution conducts gaming activi	mn (d)	No			
b. 6	2 3 4 5 6 7 8 En a ls 1	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, column tion conducts gaming activities in each of	mn (d)	No			
b. 6	2 3 4 5 6 7 8 En is is	Cash prizes	No 2 through 5 in column (d) tract line 7 from line 1, column (d) tion conducts gaming activities in each of	mn (d)	□ No			
9 8 k	2 3 4 5 6 7 8 End a lst	Cash prizes Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary Add lines Net gaming income summary Substitute the state(s) in which the organization dependence to conduct of the organization licensed to conduct of the organization lice	No 2 through 5 in column (d) tract line 7 from line 1, column (d) tion conducts gaming activities in each of	mn (d)	□ No	Yes No		
9 8 k	2 3 4 5 6 7 8 End a lst	Cash prizes Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary Add lines Net gaming income summary Substitute the state(s) in which the organization dependence to conduct of the organization licensed to conduct of the organization lice	No 2 through 5 in column (d) tract line 7 from line 1, column tion conducts gaming activities in each of	mn (d)	□ No	Yes No		

SCHEDULE O

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information.

Inspection Employer identification number

Families Forward Charlotte, Inc.		82-0790354	
01. Description of other revenue (Part I, line 8)		- ·
Description	Amount		
Sales tax refunds	743		
02. Description of other expenses	(Part I, line 16)		
Description	Amount		
Dues	708		
Licenses	52		
Payment processing fees	1,083		
Storage rental	53		
Marketing	340	· · · · · · · · · · · · · · · · · · ·	
Background Checks	257		- .
Use Tax	199		·
Volunteer Appreciation Expense	68		
Fundraising	481		
Program Expenses	21,472		
03. Description of other assets (P	ert II, line 24)		
Category	Beginning of Year	End of Year	<u> </u>
Inventory	2,895	2,000	
Reimbursements Due	120	. 0	
04. Other program services (Part I	II, line 31)		
Provided essentials baskets & gift	s to families living below the	poverty line in	
Charlotte, NC \$1,757			

Schedule O (Form 990 or 990-EZ) (2017)	Page 2
Name of the organization	Employer Identification number
Families Forward Charlotte, Inc.	82-0790354
Provided educational seminar. \$334	·
The organization utilized volunteers as liaisons to provide 20 families wi	th_personalized
support and assist in locating resources as needed, helping the families w	work towards
stability. During January through June 2018 these liaisons donated approxi	mately 300 hours
of service	
Volunteers also spent about 12 hours packing essential baskets during Janu	uary through June
2018	
Donated services that are recorded at estimated fair market value as rever	nue and expense,
but not included on Form 990-EZ per tax return instructions were	
Legal and professional services of \$9981.	
Event services of \$585.	
	- 4
05. Changes to governing documents (Part V, line 34)	
The organization changed it's accounting period from a calendar year to a	fiscal year
ending 6/30 This is a short year period return from January 1, 2018 to 3	June 30, 2018.
· · · · · · · · · · · · · · · · · · ·	
	
	·