

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation THE MYRON STRATTON HOME		<b>A Employer identification number</b> 84-0404260	
% THE MYRON STRATTON HOME		<b>B Telephone number (see instructions)</b> (719) 579-0930	
Number and street (or P O box number if mail is not delivered to street address) Room/suite 555 GOLD PASS HEIGHTS		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code COLORADO SPRINGS, CO 80906		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 207,630,663		<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		<b>(a)</b> Revenue and expenses per books	<b>(b)</b> Net investment income	<b>(c)</b> Adjusted net income	<b>(d)</b> Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	247			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	24,952	24,952	24,952	
	<b>4</b> Dividends and interest from securities	2,148,332	2,148,332	2,148,332	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	9,193,356			
	<b>b</b> Gross sales price for all assets on line 6a	30,487,971			
	<b>7</b> Capital gain net income (from Part IV, line 2)		9,193,356		
	<b>8</b> Net short-term capital gain			44,445	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	2,975,237	1,799,544	2,975,237		
<b>12 Total.</b> Add lines 1 through 11	14,342,124	13,166,184	5,192,966		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	223,164	29,158	29,158	194,006
	<b>14</b> Other employee salaries and wages	1,683,451	8,417	8,417	1,565,493
	<b>15</b> Pension plans, employee benefits	842,125	4,211	4,211	837,914
	<b>16a</b> Legal fees (attach schedule)	7,564	0	0	7,564
	<b>b</b> Accounting fees (attach schedule)	21,440	10,720	10,720	10,720
	<b>c</b> Other professional fees (attach schedule)	316,176	270,340	270,340	45,836
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion	791,294		791,294	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	38,432			38,432
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	1,208,698		236,323	516,581
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	5,132,344	322,846	1,350,463	3,216,546
	<b>25</b> Contributions, gifts, grants paid	347,000			326,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	5,479,344	322,846	1,350,463	3,542,546	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	8,862,780				
<b>b Net investment income</b> (if negative, enter -0-)		12,843,338			
<b>c Adjusted net income</b> (if negative, enter -0-)			3,842,503		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	2,976	3,703	3,703
	<b>2</b> Savings and temporary cash investments . . . . .	2,294,956	6,225,176	6,225,176
	<b>3</b> Accounts receivable ▶ <u>403,157</u>			
	Less allowance for doubtful accounts ▶ _____	66,262	403,157	403,157
	<b>4</b> Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .	24,366	24,366	24,366
	<b>9</b> Prepaid expenses and deferred charges . . . . .	71,102	49,616	49,616
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	74,025,972	69,936,980	69,936,980
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	6,854,973	7,114,796	7,114,796
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	67,479,815	84,956,120	87,844,068	
<b>14</b> Land, buildings, and equipment basis ▶ <u>37,733,644</u>				
Less accumulated depreciation (attach schedule) ▶ <u>13,735,904</u>	21,476,007	23,997,740	35,287,410	
<b>15</b> Other assets (describe ▶ _____)	29,723	741,391	741,391	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	172,326,152	193,453,045	207,630,663	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	458,483	1,002,330	
	<b>18</b> Grants payable . . . . .	30,000	51,000	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	1,235,161	945,658	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	1,723,644	1,998,988	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	167,179,630	188,031,179	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .	3,422,878	3,422,878	
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	170,602,508	191,454,057		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	172,326,152	193,453,045		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	170,602,508
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	8,862,780
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	12,158,035
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	191,623,323
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	169,266
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	191,454,057

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> LT CAP GAIN ON SALE OF INVESTMENTS	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 30,487,971		21,294,615	9,193,356
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			9,193,356
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	9,193,356
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	44,445

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

<b>2</b> Total of line 1, column (d)	2	
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
<b>5</b> Multiply line 4 by line 3	5	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	
<b>7</b> Add lines 5 and 6	7	
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due. Includes sub-tables 6a-6d for credits.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and foundation requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, annual returns, and books in care.

Located at 555 GOLD HEIGHTS PASS COLORADO SPRINGS CO ZIP+4 80906

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CANDICE K HARVEY 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	BUSINESS MANAGER 40 0	84,707	41,089	0
LINDA BUENDORF 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	SENIOR SVCS DIRECTOR 40 0	95,315	22,953	0
MARGARET HUNTER 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	NURSING SUPERVISOR 40 0	77,445	19,948	0
RICK WHITE 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	MAINTENANCE SUPRVSR 40 0	81,374	11,236	0
RODERICK NADEAU 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	UTILITIES TECHNICIAN 40 0	56,073	7,522	0
<b>Total number of other employees paid over \$50,000.</b>				▶

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
H W Houston Construction 210 S VICTORIA AVE PUEBLO, CO 81003	construction	1,347,876
Kempton Construction 2990 N Marksheffel Rd COLORADO SPRINGS, CO 80922	Construction	371,622
Colorado Springs Utilities 111 S Cascade Ave COLORADO SPRINGS, CO 80903	Utilities	300,944
Mertain Health 9605 S KINGSTON CT ENGLEWOOD, CO 80112	health plan premiums	228,142
James Nakai Associates 105 E Moreno Ave Ste 102 COLORADO SPRINGS, CO 80903	design services	188,550
<b>Total number of others receiving over \$50,000 for professional services.</b>		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> ADULT SERVICES THE HOME PROVIDES RESIDENTIAL SERVICES TO OVER 100 ELDERLY PERSONS WITH LIMITED INCOME	3,343,208
<b>2</b> STRATTON CONSORTIUM THE HOME PROVIDES THE FREE USE OF FACILITIES FOR OTHER NONPROFIT ORGANIZATIONS WITH VARIOUS MISSIONS THAT PROVIDE SERVICES TO LOW INCOME RESIDENTS	199,340
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> DUE TO GROWTH IN THEIR SERVICE TO THE COMMUNITY, CASA, A TOP RECIPIENT OF THE FOUNDATION'S GRANT PROGRAM, IS FINANCING NEW HEADQUARTERS THROUGH A CAPITAL CAMPAIGN	400,000
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	400,000

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	160,373,549
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	856,897
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	3,005,182
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	164,235,628
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	164,235,628
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	2,463,534
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	161,772,094
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	8,088,605

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	3,542,546
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	400,000
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	3,313,146
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	100,000
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	7,355,692
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	7,355,692

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				0
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 2015, 2014, 2013		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				0
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>7,355,692</u>				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus	7,355,692			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,355,692			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				0

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶		1991-07-02			
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>b</b> 85% of line 2a . . . . .	3,842,503	3,261,129	2,294,894	0	9,398,526
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	3,266,128	2,771,960	1,950,660	0	7,988,748
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	7,355,692	4,475,346	6,464,918	4,545,380	22,841,336
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .	326,000	260,100	280,000	287,000	1,153,100
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .	0	0	0		0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .	5,392,403	4,757,062	4,951,107	5,286,449	20,387,021
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
  - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 THE MYRON STRATTON HOME  
 555 GOLD PASS HEIGHTS  
 COLORADO SPRINGS, CO 80906  
 (719) 579-0930
- b** The form in which applications should be submitted and information and materials they should include  
 HOME NO PRESCRIBED FORMS GRANTS CONTACT DANIEL O'REAR AT 719-579-0930
- c** Any submission deadlines  
 HOME NONE GRANTS MAY 1 AND NOVEMBER 1
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 HOME APPLICANTS MUST HAVE DEMONSTRATED NEED GRANTS APPLICANTS MUST HAVE DEMONSTRATED NEED

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				326,000
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				51,000





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DANIEL O'REAR 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	EXECUTIVE DIRECTOR 40 0	151,164	31,741	0
JON MEDVED 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	PRESIDENT 3 0	24,000	0	0
NECHIE HALL 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	VICE PRESIDENT 1 5	12,000	0	0
LEONARD A FARR 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	SECRETARY/TREASURER 1 5	12,000	0	0
C DAVID MCDERMOTT 555 GOLD PASS HEIGHTS COLORADO SPRINGS, CO 80906	TRUSTEE 1 5	12,000	0	0
THOMAS J NAUGHTON 555 GOLD PASS HEIGHTS colorado Springs, CO 80906	TRUSTEE 1 5	12,000	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Westside Cares 2808 W Colorado Ave Colorado Springs, CO 80904	NONE	PC	PROGRAM SUPPORT	30,000
Centro de la Familia 122 E Las Animas Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT general operating support with develop disabilities	15,000
Children's Literacy Center 2928 Strauss Ln Ste 100 Colorado Springs, CO 80907	NONE	PC	PROGRAM SUPPORT provide one-on-one literacy music programs	12,500
Colo Springs Conservatory 415 S Sahwatch Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT CSC scholarship program-dist 2 nurtrition and job creation	10,000
Colorado Springs Children's Chorale PO Box 7841 Colorado Springs, CO 80933	NONE	PC	PROGRAM SUPPORT Adopt-a-district program-school nurtrition and job creation	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				326,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Comm Partnership for Child Develop 2330 Robinson St Colorado Springs, CO 80904	NONE	PC	PROGRAM SUPPORT Wellness & nutrition program nurtrition and job creation	10,000
Habitat for Humanity Teller County PO Box 339 Woodland Park, CO 80866	NONE	PC	PROGRAM SUPPORT Homeownership program support support	10,000
High Plains Helping Hands 7375 Adventure Wy Colorado Springs, CO 80923	NONE	PC	PROGRAM SUPPORT Aquaponics for sustainable support	10,000
Parents Challenge 2 N Cascade Ave Ste 1280 Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT Parent Empowerment sessions transportation	15,000
Partners in Housing 455 Gold Pass Heights Colorado Springs, CO 80906	NONE	PC	PROGRAM SUPPORT Homeless self-sufficiency program flooring upgrade	15,000
<b>Total . . . . . ▶</b> <b>3a</b>				326,000



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Rocky Mountain Kids 2210 E La Salle St 219 Colorado Springs, CO 80909	NONE	PC	PROGRAM SUPPORT purchase 2 vans for group homes Homelessness Service Programs	20,000
TESSA435 Gold Pass Heights Colorado Springs, CO 80906	NONE	PC	PROGRAM SUPPORT general operating support and Sentencing Program	30,000
Catholic Charities of Central Colorado 228 N Cascade Av Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT support Fmaily Mentor Alliance programs	15,000
Catholic Health Initiatives 2222 N Nevada Av Colorado Springs, CO 80907	NONE	PC	PROGRAM SUPPORT support Teller County Dental childcare for low income court users	7,500
Colorado Springs Teen Court PO Box 2169 Colorado Springs, CO 80901	NONE	PC	PROGRAM SUPPORT support Restorative Justice	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				326,000


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Colorado Springs Therapeutic Riding Ctr 3254 Paseo Rd Colorado Springs, CO 80909	NONE	PC	PROGRAM SUPPORT support riding scholarships for 50 additional household w/children	5,000
Court Care for the Pikes Peak Region PO Box 68 Colorado Springs, CO 80901	NONE	PC	PROGRAM SUPPORT general operations to provide Service & Youth Education Savings programs	10,000
Family Promise IHNCS519 N Tejon St Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT support general operating funds	15,000
Fostering Hope Foundation 111 S Tejon St Ste 112 Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT support foster families in the (youth services)	6,000
Help the Needy PO Box 644 Woodland Park, CO 80866	NONE	PC	PROGRAM SUPPORT support general operating funds	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				326,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Mercy's Gate4360 Montebello Dr 300 Colorado Springs, CO 80918	NONE	PC	PROGRAM SUPPORT support direct service programs	15,000
REACH Pikes Peak312 S Weber Ste A Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT support Family Stabilization	10,000
Rocky Mtn Community Land Trust 1212 W Colorado Av Colorado Springs, CO 80904	NONE	PC	PROGRAM SUPPORT support general operating funds	10,000
Ronald McDonald House Charities SCOLO 311 N Logan Av Colorado Springs, CO 80909	NONE	PC	PROGRAM SUPPORT support mobile clinic van for low	15,000
Tri-Lake CaresPO Box 1301 Monument, CO 80132	NONE	PC	PROGRAM SUPPORT support general operating funds	10,000
<b>Total . . . . .</b> <b>3a</b>				326,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Urban Peak of Colorado Springs 423 E Cucharras Colorado Springs, CO 80903	NONE	PC	PROGRAM SUPPORT support general operating funds	10,000
<b>Total</b> . . . . . 				326,000
<b>3a</b>				

**TY 2017 Accounting Fees Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	21,440	10,720	10,720	10,720

# TY 2017 Cash Distribution Explanation Statement

**Name:** THE MYRON STRATTON HOME

**EIN:** 84-0404260

**Explanation:** The foundation has recorded a liability with an offset to work-in-process fixed assets. They have had work performed for construction that has occurred in 2017, but not yet billed by the contractor (Houston) who does not bill on a monthly basis. They estimate conservatively that \$100,000 worth of work had been completed before year-end. The organization is a private operating foundation under private Letter ruling recieved July 2, 1991 and is not required to compute distributable amount. The organization was established in 1909 and classified as a private operating foundation in 1973. Start up period cash disbursements are available upon request. The schedule of the organizations actual cash distributions made directly for the active conduct of exempt activites for the past 10 years is as follows.

2016	\$4,215,246	2015	6,184,918	2014	4,258,380	2013	6,931,726
2012	8,178,618	2011	4,101,374	2010	4,735,462	2009	3,530,553
2008	3,176,871	2007	9,119,333				

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2017 Depreciation Schedule**

**Name:** THE MYRON STRATTON HOME

**EIN:** 84-0404260

**TY 2017 Investments Corporate Bonds Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOND MUTUAL FUNDS	7,114,796	7,114,796



**TY 2017 Investments Corporate Stock Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CORPORATE STOCK	28,057,742	28,057,742
EQUITY MUTUAL FUNDS	41,879,238	41,879,238

**TY 2017 Investments - Other Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
OIL & GAS ROYALTIES		35,660	2,923,608
ALTERNATIVE INVESTMENTS		84,920,460	84,920,460

**TY 2017 Legal Fees Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	7,564			7,564

**TY 2017 Other Assets Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST & DIVIDEND RECEIVABLE	19,732	22,002	22,002
ACCRUED ROYALTIES RECEIVABLE	9,991	319,389	319,389
CASA PROMISORY NOTE	0	400,000	400,000

**TY 2017 Other Decreases Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

<b>Description</b>	<b>Amount</b>
DONATED USE OF FACILITIES EXPENSE	169,266

**TY 2017 Other Expenses Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WORKERS COMP	51,293			31,951
EMPLOYEE RELATIONS	8,262			5,146
INSURANCE	148,791		40,042	52,641
DUES & SUBSCRIPTIONS	7,774			4,842
OFFICE EXPENSE	56,693			35,314
TELEPHONE	13,071			8,142
HOUSEKEEPING	84,808			52,827
MARKETING	12,943			8,062
UTILITIES	300,447		102,850	84,300
REPAIRS & MAINTENANCE	179,271		93,431	18,238

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
RECREATION	18,542			11,550
EDEN ALTERNATIVE	2,010			1,252
DIETARY	151,216			94,193
CONTRACT SERVICES	134,254			83,628
CONTRIBUTIONS	604			376
MISCELLANEOUS	3,719			2,317
CHARITABLE DIST UNDER PLR	35,000			21,802

**TY 2017 Other Income Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY FEES	1,773,208	1,773,208	1,773,208
STOCK LITIGATION SETTLEMENT	26,336	26,336	26,336
HOME OPERATING REVENUES	939,370		939,370
UTILITY REIMBURSEMENT	102,850		102,850
OTHER REIMBURSEMENT	117,087		117,087
Miscellaneous	16,386		16,386



**TY 2017 Other Increases Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

Description	Amount
UNREALIZED GAIN	11,699,266
DONATED USE OF FACILITIES INCOME	458,769

**TY 2017 Other Liabilities Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PROMISES TO GIVE - CONSORTIUM	1,235,161	945,658

**TY 2017 Other Professional Fees Schedule****Name:** THE MYRON STRATTON HOME**EIN:** 84-0404260

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT FEES	270,340	270,340	270,340	0
CONSULTING FEES	45,836			45,836