

Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990 and its instructions is at www.irs.gov/form990

OMB No 1545-0047
2016
Open to Public Inspection

A For the 2016 calendar year, or tax year beginning 01-01-2016, and ending 12-31-2016

- B** Check if applicable:
 Address change
 Name change
 Initial return
 Final
 Return/terminated
 Amended return
 Application pending

C Name of organization
WILLOW STREET APARTMENTS

Doing business as

Number and street (or P O box if mail is not delivered to street address) Room/suite
1999 BROADWAY SUITE 1000

City or town, state or province, country, and ZIP or foreign postal code
DENVER, CO 80202

D Employer identification number
84-1334167

E Telephone number
(303) 830-3300

G Gross receipts \$ 109,183

F Name and address of principal officer
MELISSA CLAYTON
1999 BROADWAY SUITE 1000
DENVER, CO 80202

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
If "No," attach a list (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status 501(c)(3) 501(c) () ◀ (insert no) 4947(a)(1) or 527

J Website: ▶ WWW.MERCYHOUSING.ORG

K Form of organization Corporation Trust Association Other ▶

L Year of formation 1996 **M** State of legal domicile CO

Part I Summary

1 Briefly describe the organization's mission or most significant activities
OWN AND OPERATE 12-UNIT APARTMENT PROJECT KNOWN AS THE WILLOWS, LOCATED IN DENVER, COLORADO, PROVIDING HOUSING TO LOW-INCOME PERSONS

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets

| | |
|--|---|
| 3 Number of voting members of the governing body (Part VI, line 1a) | 3 |
| 4 Number of independent voting members of the governing body (Part VI, line 1b) | 0 |
| 5 Total number of individuals employed in calendar year 2016 (Part V, line 2a) | 0 |
| 6 Total number of volunteers (estimate if necessary) | 0 |
| 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 0 |
| 7b Net unrelated business taxable income from Form 990-T, line 34 | 0 |

| | Prior Year | Current Year |
|--|------------|--------------|
| 8 Contributions and grants (Part VIII, line 1h) | 0 | 0 |
| 9 Program service revenue (Part VIII, line 2g) | 100,157 | 109,156 |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 21 | 27 |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0 | 0 |
| 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 100,178 | 109,183 |

| | | |
|---|---------|---------|
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 0 | 0 |
| 14 Benefits paid to or for members (Part IX, column (A), line 4) | 0 | 0 |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 19,284 | 18,878 |
| 16a Professional fundraising fees (Part IX, column (A), line 11e) | 0 | 0 |
| b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0 | | |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 140,977 | 129,448 |
| 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 160,261 | 148,326 |
| 19 Revenue less expenses Subtract line 18 from line 12 | -60,083 | -39,143 |

| | Beginning of Current Year | End of Year |
|---|---------------------------|-------------|
| 20 Total assets (Part X, line 16) | 652,600 | 623,424 |
| 21 Total liabilities (Part X, line 26) | 44,793 | 54,760 |
| 22 Net assets or fund balances Subtract line 21 from line 20 | 607,807 | 568,664 |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer _____ Date 2017-07-05
VINCE DODDS Treasurer
Type or print name and title _____

Paid Preparer Use Only

| | | | | |
|--|---|------|---|-------------------|
| Print/Type preparer's name Kathy Blackburn | Preparer's signature Kathy Blackburn | Date | Check <input type="checkbox"/> if self-employed | PTIN P00450629 |
| Firm's name ▶ COHNREZNICK LLP | | | Firm's EIN ▶ 22-1478099 | |
| Firm's address ▶ 525 North Tryon Street Charlotte, NC 28202 | | | Phone no (704) 332-9100 | |

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission

OWN AND OPERATE 12-UNIT APARTMENT PROJECT KNOWN AS THE WILLOWS, LOCATED IN DENVER, COLORADO, PROVIDING HOUSING TO LOW-INCOME PERSONS

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 105,372 including grants of \$) (Revenue \$ 109,156)

WILLOW STREET APARTMENTS WAS ORGANIZED ON FEBRUARY 26, 1996 AS A COLORADO NONSTOCK, NONPROFIT CORPORATION FOR THE PURPOSE OF CONSTRUCTING AND OPERATING A RENTAL HOUSING PROJECT UNDER SECTION 811 OF THE NATIONAL HOUSING ACT SUCH PROJECTS ARE REGULATED BY HUD AS TO RENT CHARGES AND OPERATING METHODS THE PROJECT CONSISTS OF 13 UNITS LOCATED IN DENVER, COLORADO AND IS CURRENTLY OPERATING UNDER THE NAME OF WILLOW STREET APARTMENTS

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **▶** 105,372

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | Yes | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? | | No |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | No |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | No |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | No |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | | No |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | No |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | No |
| 9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | No |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | | No |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | Yes | |
| b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | | No |
| c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | No |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | Yes | |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | Yes | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | Yes | |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | Yes | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | Yes | |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | No |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | No |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | | No |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | | No |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | No |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions) | | No |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | | No |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | No |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|--|-----|----|
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | No |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | | No |
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | | No |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | Yes | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | No |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | No |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | No |
| 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> | | No |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | No |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | |
| a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | | No |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | No |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | No |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | No |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | | No |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | Yes | |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | No |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | No |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | No |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | Yes | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for question ID, question text, and Yes/No response boxes. Includes sections for backup withholding, employee reporting, foreign accounts, prohibited tax shelter transactions, deductible contributions, and 501(c)(7), (12), and (29) organizations.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (Voting members), 1b (Independent members), 2 (Family/Business relationships), 3 (Delegation of control), 4 (Changes to governing documents), 5 (Asset diversion), 6 (Members/stockholders), 7a (Election power), 7b (Governance decisions), 8 (Meeting documentation), 8a (Governing body), 8b (Committees), 9 (Officer reachability).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a (Local chapters), 10b (Policies for chapters), 11a (Form 990 distribution), 11b (Review process), 12a (Conflict of interest policy), 12b (Disclosure requirements), 12c (Monitoring compliance), 13 (Whistleblower policy), 14 (Document retention policy), 15a (CEO compensation review), 15b (Other officer compensation review), 16a (Investment in taxable entities), 16b (Participation in joint ventures).

Section C. Disclosure

Table with 3 columns: Question, Yes, No. Rows include: 17 (States for Form 990), 18 (Public inspection methods), 19 (Governing documents availability), 20 (Books and records).

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 | |
|--|---|--|----------------------|--|---|--|--|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | | | | | |
| | c Fundraising events | 1c | | | | | |
| | d Related organizations | 1d | | | | | |
| | e Government grants (contributions) | 1e | | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | | | | | |
| | g Noncash contributions included in lines 1a-1f \$ _____ | | | | | | |
| | h Total. Add lines 1a-1f | | | | | | |
| Program Service Revenue | | Business Code | | | | | |
| | 2a RENTS & SUBSIDIES | 531110 | 109,091 | 109,091 | | | |
| | b ANCILLARY SERVICES | 531110 | 65 | 65 | | | |
| | c _____ | | | | | | |
| | d _____ | | | | | | |
| | e _____ | | | | | | |
| | f All other program service revenue | | | | | | |
| g Total. Add lines 2a-2f | | 109,156 | | | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 27 | | | 27 | |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| | 5 Royalties | | | | | | |
| | 6a Gross rents | (i) Real | (ii) Personal | | | | |
| | | b Less rental expenses | | | | | |
| | | c Rental income or (loss) | | | | | |
| | | d Net rental income or (loss) | | | | | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities | (ii) Other | | | | |
| | | b Less cost or other basis and sales expenses | | | | | |
| | | c Gain or (loss) | | | | | |
| | | d Net gain or (loss) | | | | | |
| | 8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 | a | | | | | |
| | b Less direct expenses | b | | | | | |
| | c Net income or (loss) from fundraising events | | | | | | |
| | 9a Gross income from gaming activities See Part IV, line 19 | a | | | | | |
| b Less direct expenses | b | | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10a Gross sales of inventory, less returns and allowances | a | | | | | | |
| b Less cost of goods sold | b | | | | | | |
| c Net income or (loss) from sales of inventory | | | | | | | |
| Miscellaneous Revenue | Business Code | | | | | | |
| 11a _____ | | | | | | | |
| b _____ | | | | | | | |
| c _____ | | | | | | | |
| d All other revenue | | | | | | | |
| e Total. Add lines 11a-11d | | | | | | | |
| 12 Total revenue. See Instructions | | | 109,183 | 109,156 | 0 | 27 | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

| | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 18,878 | | 18,878 | |
| 8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees) | | | | |
| a Management | 8,322 | | 8,322 | |
| b Legal | | | | |
| c Accounting | 9,742 | | 9,742 | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | 3,422 | | 3,422 | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 56 | | 56 | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 46,502 | 46,502 | | |
| 23 Insurance | 16,173 | 16,173 | | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a OPERATING AND MAINTENAN | 24,754 | 24,754 | | |
| b UTILITIES | 14,940 | 14,940 | | |
| c TAXES | 2,997 | 2,997 | | |
| d MISCELLANEOUS ADMINISTR | 2,534 | | 2,534 | |
| e All other expenses | 6 | 6 | | |
| 25 Total functional expenses. Add lines 1 through 24e | 148,326 | 105,372 | 42,954 | 0 |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

| | | (A) Beginning of year | | (B) End of year |
|---|---|--------------------------|------------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 3,593 | 1 | 17,846 |
| | 2 Savings and temporary cash investments | | 2 | |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 4,842 | 4 | 40 |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 2,815 | 9 | 2,784 |
| | 10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 1,356,556 | | |
| | b Less accumulated depreciation | 826,753 | | |
| | | 576,305 | 10c | 529,803 |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities See Part IV, line 11 | | 12 | |
| | 13 Investments—program-related See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| 15 Other assets See Part IV, line 11 | 65,045 | 15 | 72,951 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 652,600 | 16 | 623,424 | |
| Liabilities | 17 Accounts payable and accrued expenses | 17,012 | 17 | 27,651 |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | 1,110 | 19 | 432 |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D | 26,671 | 25 | 26,677 |
| | 26 Total liabilities. Add lines 17 through 25 | 44,793 | 26 | 54,760 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 11,969 | 27 | 12,376 |
| | 28 Temporarily restricted net assets | 595,838 | 28 | 556,288 |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| 33 Total net assets or fund balances | 607,807 | 33 | 568,664 | |
| 34 Total liabilities and net assets/fund balances | 652,600 | 34 | 623,424 | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|---|-----------|---------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 109,183 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 148,326 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | -39,143 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 607,807 |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | 0 |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 568,664 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | Yes | No |
|---|-----|----|
| <p>1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O</p> | | |
| <p>2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis</p> | | No |
| <p>b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input checked="" type="checkbox"/> Both consolidated and separate basis</p> | Yes | |
| <p>c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O</p> | Yes | |
| <p>3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?</p> | Yes | |
| <p>b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits</p> | Yes | |

Additional Data

Software ID:

Software Version:

EIN: 84-1334167

Name: WILLOW STREET APARTMENTS

SCHEDULE A
(Form 990 or
990EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
WILLOW STREET APARTMENTS

Employer identification number

84-1334167

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ))
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university _____

10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III)

11 An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.

12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g

a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s)

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|--|---|----|---|---|
| | | | Yes | No | | |
| | | | | | | |
| Total | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | | (a)2012 | (b)2013 | (c)2014 | (d)2015 | (e)2016 | (f)Total |
|--|---|---------|---------|---------|---------|---------|----------|
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant.") | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | | (a)2012 | (b)2013 | (c)2014 | (d)2015 | (e)2016 | (f)Total |
|--|--|---------|---------|---------|---------|-----------|----------|
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income (Do not include gain or loss from the sale of capital assets (Explain in Part VI)) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |
| 13 | First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | | |
|------------|---|-----------|--|
| 14 | Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) | 14 | |
| 15 | Public support percentage for 2015 Schedule A, Part II, line 14 | 15 | |
| 16a | 33 1/3% support test—2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b | 33 1/3% support test—2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 17a | 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b | 10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 18 | Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/> | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a)2012 | (b)2013 | (c)2014 | (d)2015 | (e)2016 | (f)Total |
|---|---------|---------|---------|---------|---------|----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | | 40,572 | | | | 40,572 |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 99,994 | 100,137 | 96,223 | 100,157 | 109,156 | 505,667 |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | 99,994 | 140,709 | 96,223 | 100,157 | 109,156 | 546,239 |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | 0 |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | 0 |
| c Add lines 7a and 7b | | | | | | 0 |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | 546,239 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a)2012 | (b)2013 | (c)2014 | (d)2015 | (e)2016 | (f)Total |
|---|---------|---------|---------|---------|---------|----------|
| 9 Amounts from line 6 | 99,994 | 140,709 | 96,223 | 100,157 | 109,156 | 546,239 |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 151 | 116 | 20 | 21 | 27 | 335 |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | 151 | 116 | 20 | 21 | 27 | 335 |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | 100,145 | 140,825 | 96,243 | 100,178 | 109,183 | 546,574 |

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|--|-----------|----------|
| 15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) | 15 | 99.940 % |
| 16 Public support percentage from 2015 Schedule A, Part III, line 15 | 16 | 99.910 % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|---------|
| 17 Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) | 17 | 0.060 % |
| 18 Investment income percentage from 2015 Schedule A, Part III, line 17 | 18 | 0.090 % |

19a 33 1/3% support tests—2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | Yes | No |
|------------|---|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | | |
| | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | | |
| | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. | | |
| | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | | |
| | 3b | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | | |
| | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below. | | |
| | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | | |
| | 4b | | |
| c | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | | |
| | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document). | | |
| | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| | 5b | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | | |
| | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | | |
| | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | | |
| | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | | |
| | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | | |
| | 9b | | |
| c | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | | |
| | 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. | | |
| | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | | |
| | 10b | | |

Part IV Supporting Organizations (continued)

| | | Yes | No |
|-----------|---|-----|----|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | |
| a | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | | |
| b | A family member of a person described in (a) above? | | |
| c | A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i> | | |

Section B. Type I Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i> | | |

Section C. Type II Supporting Organizations

| | | Yes | No |
|----------|---|-----|----|
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |

Section D. All Type III Supporting Organizations

| | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | | |

Section E. Type III Functionally-Integrated Supporting Organizations

| | | | |
|----------|--|--|--|
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) | | |
| a | <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | |
| b | <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | |
| c | <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions). | | |
| 2 | Activities Test Answer (a) and (b) below. | | |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | |
| 3 | Parent of Supported Organizations Answer (a) and (b) below. | | |
| a | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i> | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

| | (A) Prior Year | (B) Current Year (optional) |
|---|----------------|--------------------------------|
| 1 Net short-term capital gain | 1 | |
| 2 Recoveries of prior-year distributions | 2 | |
| 3 Other gross income (see instructions) | 3 | |
| 4 Add lines 1 through 3 | 4 | |
| 5 Depreciation and depletion | 5 | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 Other expenses (see instructions) | 7 | |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | |

Section B - Minimum Asset Amount

| | (A) Prior Year | (B) Current Year (optional) |
|---|----------------|--------------------------------|
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) | 1 | |
| a Average monthly value of securities | 1a | |
| b Average monthly cash balances | 1b | |
| c Fair market value of other non-exempt-use assets | 1c | |
| d Total (add lines 1a, 1b, and 1c) | 1d | |
| e Discount claimed for blockage or other factors (explain in detail in Part VI) | | |
| 2 Acquisition indebtedness applicable to non-exempt use assets | 2 | |
| 3 Subtract line 2 from line 1d | 3 | |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 Multiply line 5 by .035 | 6 | |
| 7 Recoveries of prior-year distributions | 7 | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | |

Section C - Distributable Amount

| | | Current Year |
|---|----------|--------------|
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 Enter 85% of line 1 | 2 | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 Enter greater of line 2 or line 3 | 4 | |
| 5 Income tax imposed in prior year | 5 | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |
| 7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions) | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | Current Year |
|---|---------------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 Amounts paid to acquire exempt-use assets | |
| 5 Qualified set-aside amounts (prior IRS approval required) | |
| 6 Other distributions (describe in Part VI) See instructions | |
| 7 Total annual distributions. Add lines 1 through 6 | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions | |
| 9 Distributable amount for 2016 from Section C, line 6 | |
| 10 Line 8 amount divided by Line 9 amount | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2016 | (iii) Distributable Amount for 2016 |
|--|-------------------------------------|---|--|
| 1 Distributable amount for 2016 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2016 (reasonable cause required--see instructions) | | | |
| 3 Excess distributions carryover, if any, to 2016 | | | |
| a | | | |
| b | | | |
| c From 2013. | | | |
| d From 2014. | | | |
| e From 2015. | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2016 distributable amount | | | |
| i Carryover from 2011 not applied (see instructions) | | | |
| j Remainder Subtract lines 3g, 3h, and 3i from 3f | | | |
| 4 Distributions for 2016 from Section D, line 7 | | | |
| \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2016 distributable amount | | | |
| c Remainder Subtract lines 4a and 4b from 4 | | | |
| 5 Remaining underdistributions for years prior to 2016, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) | | | |
| 6 Remaining underdistributions for 2016 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) | | | |
| 7 Excess distributions carryover to 2017. Add lines 3j and 4c | | | |
| 8 Breakdown of line 7 | | | |
| a | | | |
| b Excess from 2013. | | | |
| c Excess from 2014. | | | |
| d Excess from 2015. | | | |
| e Excess from 2016. | | | |

Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2016

Open to Public Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service

Name of the organization WILLOW STREET APARTMENTS

Employer identification number 84-1334167

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? (Yes/No), 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? (Yes/No)

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Description, Held at the End of the Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year (2a Total number of conservation easements, 2b Total acreage restricted by conservation easements, 2c Number of conservation easements on a certified historic structure included in (a), 2d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register), 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? (Yes/No), 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? (Yes/No), 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Description, Amount. Rows include: 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items, 1b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1, (ii) Assets included in Form 990, Part X, 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1, b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table
- | | Amount |
|--|--------|
| c Beginning balance | |
| d Additions during the year | |
| e Distributions during the year | |
| f Ending balance | |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b** If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a)Current year | (b)Prior year | (c)Two years back | (d)Three years back | (e)Four years back |
|---|-----------------|---------------|-------------------|---------------------|--------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a** Board designated or quasi-endowment ▶
 - b** Permanent endowment ▶
 - c** Temporarily restricted endowment ▶
- The percentages on lines 2a, 2b, and 2c should equal 100%
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- | | | |
|--|---------------|----|
| | Yes | No |
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | 50,833 | | 50,833 |
| b Buildings | | 1,280,311 | 801,341 | 478,970 |
| c Leasehold improvements | | | | |
| d Equipment | | 1,249 | 1,249 | 0 |
| e Other | | 24,163 | 24,163 | 0 |
| Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) . . . ▶ | | | | 529,803 |

Part VII Investments—Other Securities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
|--|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other _____ | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 12) | | |

Part VIII Investments—Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
|--|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 13) | | |

Part IX Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d See Form 990, Part X, line 15

| (a) Description | (b) Book value |
|--|----------------|
| (1) TENANT SECURITY DEPOSITS | 2,470 |
| (2) CASH-REPLACEMENT RESERVE | 70,481 |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 15) | 72,951 |

Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|--|----------------|
| (1) Federal income taxes | |
| TENANT SECURITY DEPOSITS | 1,970 |
| MISCELLANEOUS CURRENT LIABILITY | 24,707 |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 25) | 26,677 |

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-----------|-----------|---------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 109,183 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| a | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 0 |
| 3 | Subtract line 2e from line 1 | | 3 | 109,183 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 0 |
| 5 | Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12) | | 5 | 109,183 |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|-----------|-----------|---------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 148,326 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | | |
| a | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 0 |
| 3 | Subtract line 2e from line 1 | | 3 | 148,326 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1 : | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 0 |
| 5 | Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18) | | 5 | 148,326 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference | Explanation |
|---------------------------|-------------|
| See Additional Data Table | |
| | |
| | |
| | |
| | |
| | |

Part XIII Supplemental Information *(continued)*

| Return Reference | Explanation |
|------------------|-------------|
| | |
| | |
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| | |
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| | |
| | |

Additional Data

Software ID:

Software Version:

EIN: 84-1334167

Name: WILLOW STREET APARTMENTS

Supplemental Information

| Return Reference | Explanation |
|------------------|---|
| Part X, Line 2 | The Corporation has elected tax exempt status under Section 501(c)(3) of the Internal Revenue Code and did not have any unrelated business income for the year ended December 31, 2016. Due to its tax exempt status, the Corporation is not subject to income taxes. The Corporation is required to file and does file tax returns with the Internal Revenue Service and other taxing authorities. Accordingly, these financial statements do not reflect a provision for income taxes and the Corporation has no other tax positions which must be considered for disclosure. Income tax returns filed by the Corporation are subject to examination by the Internal Revenue Service for a period of three years. While no income tax returns are currently being examined by the Internal Revenue Service, tax years since 2013 remain open. |

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
▶ **Attach to Form 990.**
▶ **Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.**

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
WILLOW STREET APARTMENTS

Employer identification number
84-1334167

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items

- First-class or charter travel
- Travel for companions
- Tax indemnification and gross-up payments
- Discretionary spending account
- Housing allowance or residence for personal use
- Payments for business use of personal residence
- Health or social club dues or initiation fees
- Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- Compensation committee
- Independent compensation consultant
- Form 990 of other organizations
- Written employment contract
- Compensation survey or study
- Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

a The organization?

b Any related organization?
If "Yes," on line 5a or 5b, describe in Part III

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

a The organization?

b Any related organization?
If "Yes," on line 6a or 6b, describe in Part III

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----------|-----|----|
| 1b | | |
| 2 | | |
| 4a | | No |
| 4b | | No |
| 4c | | No |
| 5a | | No |
| 5b | | No |
| 6a | | No |
| 6b | | No |
| 7 | | No |
| 8 | | No |
| 9 | | |

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016**Open to Public Inspection**

Department of the Treasury
Internal Revenue Service

Name of the organization
WILLOW STREET APARTMENTS

Employer identification number

84-1334167

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--------------------------------------|---|
| Form 990, Part VI, Section A, line 6 | WILLOW STREET APARTMENTS IS A NONSTOCK, NONPROFIT CORPORATION WITH MERCY HOUSING SOUTHWEST AS THE SOLE MEMBER |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---------------------------------------|---|
| Form 990, Part VI, Section A, line 7a | THE BOARD OF TRUSTEES OF MERCY HOUSING, INC HAS AUTHORITY OVER WILLOW STREET APARTMENTS I N VARIOUS ASPECTS OF OPERATIONS AND MANAGEMENT THE RESERVED RIGHTS HELD BY THE MERCY HOUSING BOARD OF TRUSTEES, WHICH MAY BE FURTHER DELEGATED TO THE PRESIDENT AND CEO OF MERCY HOUSING, INC , INCLUDE APPROVAL OF THE FOLLOWING ACTIVITIES REVISIONS TO ARTICLES AND BYLAWS, MERGERS AND ACQUISITIONS, ESTABLISHMENT OF NEW ENTITIES, PLEDGING, MORTGAGING OR DISPOSING OF ALL OR SUBSTANTIALLY ALL ASSETS, OBLIGATIONS OF NEW OPERATING AND MORTGAGE DEBT, AND, APPOINTMENT OR REMOVAL OF GOVERNING BOARD MEMBERS AND OFFICERS |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|--------------------|
| Form 990, Part VI, Section A, line 7b | Same As Line 7A |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| Form 990, Part VI, Section B, line 11b | EACH MEMBER IS GIVEN THE OPPORTUNITY TO REVIEW THE RETURN BEFORE IT IS FILED |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|---|
| Form 990, Part VI, Section B, line 12c | THE AUDIT COMMITTEE OF MERCY HOUSING, INC REVIEWS PERIODICALLY THE CONFLICT OF INTEREST DISCLOSURES AND DETERMINES WHETHER ANY ACTION IS REQUIRED |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---------------------------------------|---|
| Form 990, Part VI, Section B, line 15 | THE PROCESS FOR DETERMINING COMPENSATION FOR THE PRESIDENT, CHAIRMAN, OFFICERS, AND DIRECTORS IS DETERMINED BY AN EMPLOYEE BENEFITS COMMITTEE, WHICH IS APPOINTED BY THE BOARD OF DIRECTORS OF MERCY HOUSING, INC TO ENSURE COMPETITIVENESS, WAGES ARE COMPARED TO OTHER AFFORDABLE HOUSING ORGANIZATIONS, BOTH FOR- AND NOT-FOR-PROFIT, OR THE LOCAL MARKET FOR POSITIONS APPLICABLE TO A BROADER COMPETITIVE MARKET MERCY HOUSING, INC WILL COMPLY WITH ALL APPLICABLE FEDERAL AND STATE LABOR LAWS AND REGULATIONS THE PROCESS WILL BE ADMINISTERED ACCORDING TO THE RELEVANT HUMAN RESOURCE OPERATIONAL POLICIES AND BY THE HUMAN RESOURCE DEPARTMENT WITH DIRECTION FROM THE SENIOR LEADERSHIP TEAM THE CEO WILL MAKE A REPORT TO THE BOARD OF TRUSTEES ON IMPLEMENTATION OF THE WAGE AND BENEFIT PROGRAM ANNUALLY PERIODICALLY THE HUMAN RESOURCES COMMITTEE WITHIN THE MERCY HOUSING, INC BOARD OF TRUSTEES WILL REVIEW EXECUTIVE SALARIES TO ENSURE COMPETITIVENESS AND REASONABLENESS WITH EXTERNAL MARKETS AND FOR INTERNAL EQUITY IN RELATION TO GENERAL EMPLOYEE WAGES AND BENEFITS, INDIVIDUAL AND ORGANIZATIONAL PERFORMANCE, AND THE FINANCIAL RESOURCES OF THE ORGANIZATION |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|--|
| Form 990, Part VI, Section C, line 19 | THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|------------------|---|
| Part XII #2C | Responsibility for selection of an independent accountant and oversight of the annual audit is reserved by the Mercy Housing, Inc Board of Trustees |

**SCHEDULE R
(Form 990)**

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2016

Open to Public Inspection

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990. ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury
Internal Revenue Service

Name of the organization
WILLOW STREET APARTMENTS

Employer identification number

84-1334167

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|-------------------------|--|---------------------|---------------------------|----------------------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
| | | | | | | Yes | No |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512- 514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|----------------------------|---|--|--|---------------------------------|--|---|----|--|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | |
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| | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

See Additional Data Table

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512(b) (13) controlled entity? | |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|---|----|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
| | | | | | | | | | |
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Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

| | Yes | No |
|--|-----------|-----|
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | No |
| b Gift, grant, or capital contribution to related organization(s) | 1b | No |
| c Gift, grant, or capital contribution from related organization(s) | 1c | No |
| d Loans or loan guarantees to or for related organization(s) | 1d | No |
| e Loans or loan guarantees by related organization(s) | 1e | No |
| f Dividends from related organization(s) | 1f | No |
| g Sale of assets to related organization(s) | 1g | No |
| h Purchase of assets from related organization(s) | 1h | No |
| i Exchange of assets with related organization(s) | 1i | No |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1j | No |
| k Lease of facilities, equipment, or other assets from related organization(s) | 1k | No |
| l Performance of services or membership or fundraising solicitations for related organization(s) | 1l | No |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | Yes |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | No |
| o Sharing of paid employees with related organization(s) | 1o | Yes |
| p Reimbursement paid to related organization(s) for expenses | 1p | Yes |
| q Reimbursement paid by related organization(s) for expenses | 1q | No |
| r Other transfer of cash or property to related organization(s) | 1r | No |
| s Other transfer of cash or property from related organization(s) | 1s | No |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|-------------------------------------|-------------------------------|------------------------|--|
| | | | |
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Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference**Explanation**

Additional Data

Software ID:
Software Version:
EIN: 84-1334167
Name: WILLOW STREET APARTMENTS

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|--|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 94-3222935 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 47-5177987 | low-inc hsng | IN | 501 (c) (3) | 10 | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 94-2722870 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 20-4295472 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 36-3942336 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 36-3803443 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 36-3914084 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 36-4039278 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 36-4049150 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 39-1771526 | low-inc hsng | WI | 501 (c) (3) | 10 | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 39-1814815 | low-inc hsng | WI | 501 (c) (3) | 10 | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 80-0623447 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 36-3767250 | low-inc hsng | WI | 501 (c) (3) | 10 | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 86-0980810 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 86-0980809 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 94-3361794 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 36-3957850 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 86-0808941 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 86-0728526 | low-inc hsng | AZ | 501 (c) (3) | 12a | N/A | | No |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 77-0117473 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |

| Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations | | | | | | | Section 512 (b)(13) controlled entity? | |
|--|-------------------------|--|----------------------------|---|----------------------------------|-----|--|--|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) | | |
| | | | | | | Yes | No | |
| (21) 1999 Broadway Suite 1000 Denver, CO 80202 34-1399869 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No | |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 34-1714407 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No | |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 34-1552671 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No | |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 23-7200039 | low-inc hsng | CO | 501 (c) (3) | | N/A | | No | |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 74-2740978 | low-inc hsng | CO | 501 (c) (3) | | N/A | | No | |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 84-1062097 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No | |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 02-0655254 | low-inc hsng | KY | 501 (c) (3) | 10 | N/A | | No | |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 03-0410639 | low-inc hsng | ID | 501 (c) (3) | 10 | N/A | | No | |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 47-5190275 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No | |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 94-3234538 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No | |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 86-0847975 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No | |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 94-2772546 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No | |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 68-0336533 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No | |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 84-0626174 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No | |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 94-2366315 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No | |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 68-0484147 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No | |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 75-2983979 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No | |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 86-0897709 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No | |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 72-1545927 | low-inc hsng | ID | 501 (c) (3) | 12a | N/A | | No | |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 91-1667138 | low-inc hsng | WA | 501 (c) (3) | 10 | N/A | | No | |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|--|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (41) 1999 Broadway Suite 1000 Denver, CO 80202 94-3282891 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 47-5189624 | low-inc hsng | IN | 501 (c) (3) | 10 | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 27-2239991 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 47-5190723 | low-inc hsng | FL | 501 (c) (3) | | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 94-2762529 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 94-3190261 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 39-1515867 | low-inc hsng | WI | 501 (c) (3) | 10 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 36-2750105 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 94-2787430 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 94-1358291 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 91-2164481 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 20-1910771 | low-inc hsng | SC | 501 (c) (3) | 10 | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 31-1548500 | low-inc hsng | KY | 501 (c) (3) | 10 | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 94-3142767 | low-inc hsng | AZ | 501 (c) (3) | 12a | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 94-3286321 | low-inc hsng | CO | 501 (c) (3) | 12a | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 68-0378674 | low-inc hsng | NE | 501 (c) (3) | 12a | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 58-2461689 | low-inc hsng | GA | 501 (c) (3) | 12a | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 33-0809069 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 84-1347445 | low-inc hsng | CO | 501 (c) (3) | 12a | N/A | | No |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 94-2834861 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|--|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (61) 1999 Broadway Suite 1000 Denver, CO 80202 94-3081666 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 33-0998451 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 20-3177114 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 94-3088260 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 94-2963228 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 81-3397958 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 36-3453183 | low-inc hsng | IL | 501 (c) (3) | 7 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 82-0376108 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 47-0772351 | low-inc hsng | NE | 501 (c) (3) | 10 | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 20-1583332 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 91-1546525 | low-inc hsng | WA | 501 (c) (3) | 10 | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 36-3453183 | low-inc hsng | ID | 501 (c) (3) | 12a | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 20-2373936 | low-inc hsng | OH | 501 (c) (3) | 12a | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 13-4224803 | low-inc hsng | GA | 501 (c) (3) | 10 | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 56-1993872 | low-inc hsng | NC | 501 (c) (3) | 10 | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 86-0743192 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 68-0254564 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 37-1068780 | low-inc hsng | NE | 501 (c) (3) | 10 | N/A | | No |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 47-0646706 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 84-1559406 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|--|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (81) 1999 Broadway Suite 1000 Denver, CO 80202 61-1344092 | low-inc hsng | TN | 501 (c) (3) | 10 | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 68-0002157 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 82-0475388 | low-inc hsng | ID | 501 (c) (3) | 10 | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 75-3134134 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 84-1344220 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 80-0034784 | low-inc hsng | NC | 501 (c) (3) | 10 | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 26-4002114 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 86-0772987 | low-inc hsng | AR | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 68-0233835 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 82-0485862 | low-inc hsng | ID | 501 (c) (3) | 12a | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 30-0117515 | low-inc hsng | WA | 501 (c) (3) | 10 | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 91-1903782 | low-inc hsng | WA | 501 (c) (3) | 12a | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 30-0117515 | low-inc hsng | WA | 501 (c) (3) | 10 | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 84-1173689 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 94-3224446 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 84-1284293 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 37-1459692 | low-inc hsng | MO | 501 (c) (3) | 10 | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 86-0897708 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 47-5216971 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 47-5217175 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (101) 1999 Broadway Suite 1000 Denver, CO 80202 94-3044873 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 77-0214799 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 94-3209503 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 94-3167825 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 84-0789830 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 47-5203278 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 86-0980811 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 86-0758961 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 94-3264209 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 47-5202983 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 47-5202868 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 62-1782683 | low-inc hsng | TN | 501 (c) (3) | 10 | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 26-2330256 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 26-4723017 | low-inc hsng | IL | 501 (c) (3) | 10 | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 93-1189914 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 31-1411531 | low-inc hsng | KY | 501 (c) (3) | 10 | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 61-1339396 | low-inc hsng | KY | 501 (c) (3) | 10 | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 61-1367719 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No |
| (18) 1999 Broadway Suite 1000 Denver, CO 80202 68-0378676 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (19) 1999 Broadway Suite 1000 Denver, CO 80202 27-3400284 | low-inc hsng | GA | 501 (c) (3) | 10 | N/A | | No |

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512 (b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|---|----|
| | | | | | | Yes | No |
| (121) 1999 Broadway Suite 1000 Denver, CO 80202 31-1052772 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No |
| (1) 1999 Broadway Suite 1000 Denver, CO 80202 31-1591780 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No |
| (2) 1999 Broadway Suite 1000 Denver, CO 80202 94-3199902 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (3) 1999 Broadway Suite 1000 Denver, CO 80202 39-0857537 | low-inc hsng | WI | 501 (c) (3) | 1 | N/A | | No |
| (4) 1999 Broadway Suite 1000 Denver, CO 80202 94-2705149 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (5) 1999 Broadway Suite 1000 Denver, CO 80202 31-1723287 | low-inc hsng | TN | 501 (c) (3) | 12a | N/A | | No |
| (6) 1999 Broadway Suite 1000 Denver, CO 80202 31-1548512 | low-inc hsng | KY | 501 (c) (3) | 10 | N/A | | No |
| (7) 1999 Broadway Suite 1000 Denver, CO 80202 31-1411529 | low-inc hsng | OH | 501 (c) (3) | 10 | N/A | | No |
| (8) 1999 Broadway Suite 1000 Denver, CO 80202 14-1866405 | low-inc hsng | WA | 501 (c) (3) | 10 | N/A | | No |
| (9) 1999 Broadway Suite 1000 Denver, CO 80202 45-3959651 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (10) 1999 Broadway Suite 1000 Denver, CO 80202 75-3004763 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (11) 1999 Broadway Suite 1000 Denver, CO 80202 46-5357713 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (12) 1999 Broadway Suite 1000 Denver, CO 80202 68-0387620 | low-inc hsng | CA | 501 (c) (3) | 10 | N/A | | No |
| (13) 1999 Broadway Suite 1000 Denver, CO 80202 84-1347868 | low-inc hsng | IL | 501 (c) (3) | | N/A | | No |
| (14) 1999 Broadway Suite 1000 Denver, CO 80202 94-3273336 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (15) 1999 Broadway Suite 1000 Denver, CO 80202 86-0947230 | low-inc hsng | AZ | 501 (c) (3) | 10 | N/A | | No |
| (16) 1999 Broadway Suite 1000 Denver, CO 80202 68-0233835 | low-inc hsng | CA | 501 (c) (3) | 12a | N/A | | No |
| (17) 1999 Broadway Suite 1000 Denver, CO 80202 84-1334167 | low-inc hsng | CO | 501 (c) (3) | 10 | N/A | | No |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (1) 1028 Howard St Associates 1999 Broadway Suite 1000 Denver, CO 80202 94-3160742 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) 104th Street LP 1999 Broadway Suite 1000 Denver, CO 80202 27-2755027 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (2) 1100 Ocean Avenue LP 1999 Broadway Suite 1000 Denver, CO 80202 45-4437017 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) 1101 Howard St Associates 1999 Broadway Suite 1000 Denver, CO 80202 94-3160341 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) 111 Jones Street Assoc (111 Jones St) 1999 Broadway Suite 1000 Denver, CO 80202 94-3142765 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) 1475 167th Avenue Assoc 1999 Broadway Suite 1000 Denver, CO 80202 94-3249328 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) 16th & Church Street Assoc 1999 Broadway Suite 1000 Denver, CO 80202 94-3135262 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) 180 Properties 1999 Broadway Suite 1000 Denver, CO 80202 27-0561021 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (8) 1760 Bush LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3449006 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) 1880 Pine LP 1999 Broadway Suite 1000 Denver, CO 80202 47-1291546 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) 2000 Illinois Aurora LLC 1999 Broadway Suite 1000 Denver, CO 80202 46-2558442 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (11) 2101 Telegraph Avenue Assoc 1999 Broadway Suite 1000 Denver, CO 80202 94-3222935 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) 2220 10th Avenue Assoc (Santana Apts) 1999 Broadway Suite 1000 Denver, CO 80202 94-3140163 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) 2698 California LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3462784 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) 2814 Fifth Street Associates LP 1999 Broadway Suite 1000 Denver, CO 80202 68-0340317 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (16) 455 Fell LP 1999 Broadway Suite 1000 Denver, CO 80202 47-4654112 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) 4707 Malden Ltd Partnership 1999 Broadway Suite 1000 Denver, CO 80202 36-3762788 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (2) 5042 Winthrop Apartments LP 1999 Broadway Suite 1000 Denver, CO 80202 36-3855358 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (3) 55 Laguna LP 1999 Broadway Suite 1000 Denver, CO 80202 45-3582721 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) 901 West 63rd LP (Englewood Apartments) 1999 Broadway Suite 1000 Denver, CO 80202 26-1233617 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (5) Acquisition Properties Georgia I 1999 Broadway Suite 1000 Denver, CO 80202 20-4465851 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (6) Adamsville Green LP 1999 Broadway Suite 1000 Denver, CO 80202 26-2252791 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (7) Allegre Mercy Redevelopment LLLP 1999 Broadway Suite 1000 Denver, CO 80202 45-3540725 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (8) Antioch Villas LP 1999 Broadway Suite 1000 Denver, CO 80202 27-0194197 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (9) Appian Way Mercy LLC 1999 Broadway Suite 1000 Denver, CO 80202 91-1546525 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (10) Aromor Mercy LLC (Aromor Apartments) 1999 Broadway Suite 1000 Denver, CO 80202 30-0296042 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (11) Bayshore Court 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) Belray Apartments 1999 Broadway Suite 1000 Denver, CO 80202 36-4027474 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (13) Bennett House LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308081 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Bishops Block (Bishops Block) 1999 Broadway Suite 1000 Denver, CO 80202 01-0477157 | low-inc hsng | IA | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproporionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (31) Bluff Mercy LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-0954394 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (1) Boise Senior 202 Owner LP 1999 Broadway Suite 1000 Denver, CO 80202 27-0992784 | low-inc hsng | ID | N/A | RELATED | | | | No | | | No | |
| (2) Boundary Village 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (3) Brentwood Green Valley Apts 1999 Broadway Suite 1000 Denver, CO 80202 94-3135990 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Britton Street Assoc(Britton Court) 1999 Broadway Suite 1000 Denver, CO 80202 94-3300509 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Cambridge Apartments 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (6) Cascade Apartments 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (7) Cascade Village 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (8) Cedarwood I 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) Cedarwood IV 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (10) Centro Partners 1999 Broadway Suite 1000 Denver, CO 80202 77-0295344 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Cheney Gardens 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) Coastside Senior Housing LP 1999 Broadway Suite 1000 Denver, CO 80202 45-2262853 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Colonia San Martin Associates LP 1999 Broadway Suite 1000 Denver, CO 80202 83-0481233 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Commons on Main LP 1999 Broadway Suite 1000 Denver, CO 80202 20-8033896 | low-inc hsng | OH | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (46) Countryside Senior Apartments LP 1999 Broadway Suite 1000 Denver, CO 80202 26-1483851 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (1) Danville Veterans Housing LLC 1999 Broadway Suite 1000 Denver, CO 80202 35-2441770 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (2) Dorothy Day Community LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308078 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Dove Family Housing Associates LP 1999 Broadway Suite 1000 Denver, CO 80202 33-0975782 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Eden House LP 1999 Broadway Suite 1000 Denver, CO 80202 46-2704216 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) El Monte LP 1999 Broadway Suite 1000 Denver, CO 80202 46-1360554 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Evergreen Manor 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (7) Evergreen Vista 1 Owner LP 1999 Broadway Suite 1000 Denver, CO 80202 27-4160484 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (8) Family Tree & Lincoln Way LLLP 1999 Broadway Suite 1000 Denver, CO 80202 46-2841485 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) Ferndale Villa 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (10) Fircrest 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (11) Florin Wood Assoc 1999 Broadway Suite 1000 Denver, CO 80202 68-0318012 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Franciscan Homes III LP 1999 Broadway Suite 1000 Denver, CO 80202 31-1394513 | low-inc hsng | OH | N/A | RELATED | | | | No | | | No | |
| (13) Franciscan Homes IV LP 1999 Broadway Suite 1000 Denver, CO 80202 31-1463371 | low-inc hsng | OH | N/A | RELATED | | | | No | | | No | |
| (14) Galewood SLF Associates LP 1999 Broadway Suite 1000 Denver, CO 80202 20-1882654 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
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| | | | | | | | Yes | No | | Yes | No | |
| (61) Grayslake senior housing 1999 Broadway Suite 1000 Denver, CO 80202 26-3800351 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (1) Greenwich Park Apartments LLC 1999 Broadway Suite 1000 Denver, CO 80202 32-0453460 | low-inc hsng | WI | N/A | RELATED | | | | No | | | No | |
| (2) Harold Washington Apartments 1999 Broadway Suite 1000 Denver, CO 80202 36-3556291 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (3) HWA-850 EASTWOOD LP 1999 Broadway Suite 1000 Denver, CO 80202 27-1257130 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (4) Impact Family Village GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 36-4715432 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (5) Impact Family Village LP 1999 Broadway Suite 1000 Denver, CO 80202 80-0769567 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (6) JFK Tower LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3477829 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Johnston Center Outlots LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-0162550 | low-inc hsng | WI | N/A | RELATED | | | | No | | | No | |
| (8) Johnston Center Re-Use LP 1999 Broadway Suite 1000 Denver, CO 80202 30-0529359 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (9) Junipero Serra LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308082 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Kankakee Station Street Senior Housing 1999 Broadway Suite 1000 Denver, CO 80202 46-1841937 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (11) Kennedy Estates Hsg Assoc 1999 Broadway Suite 1000 Denver, CO 80202 68-0355465 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) La Playa Residential 1999 Broadway Suite 1000 Denver, CO 80202 77-0278613 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Lake Stevens 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (14) Lake Village East 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |

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|---|-------------------------|---|--|---|---------------------------------|--|--|----|--|--|----|--------------------------------|
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| | | | | | | | Yes | No | | Yes | No | |
| (76) Mabton Gardens 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (1) Magnolia Limited Partnership 1999 Broadway Suite 1000 Denver, CO 80202 36-3822288 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (2) Malden Limited Partnership II 1999 Broadway Suite 1000 Denver, CO 80202 20-8746121 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (3) Marlton Affordable Hsg Assoc 1999 Broadway Suite 1000 Denver, CO 80202 04-3594636 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Alston Lake LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-2948887 | low-inc hsng | SC | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Crestview Village Housing LP 1999 Broadway Suite 1000 Denver, CO 80202 26-4578510 | low-inc hsng | NE | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Eden House LLC 1999 Broadway Suite 1000 Denver, CO 80202 46-4227209 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) MERCY FAMILY PLAZA LP 1999 Broadway Suite 1000 Denver, CO 80202 94-3094867 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing Arizona I 1999 Broadway Suite 1000 Denver, CO 80202 86-0791473 | low-inc hsng | AZ | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing Arizona II (Page Commons) 1999 Broadway Suite 1000 Denver, CO 80202 33-1075152 | low-inc hsng | AZ | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing Ca XXXIII 1999 Broadway Suite 1000 Denver, CO 80202 43-2100410 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing Ca XXXVII 1999 Broadway Suite 1000 Denver, CO 80202 68-0631916 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing California 47 LP 1999 Broadway Suite 1000 Denver, CO 80202 27-2930358 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing California 48 LP 1999 Broadway Suite 1000 Denver, CO 80202 27-3117667 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing California 49 LP 1999 Broadway Suite 1000 Denver, CO 80202 27-3277379 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (91) Mercy Housing California 50 LP 1999 Broadway Suite 1000 Denver, CO 80202 27-3381977 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing California 51 LP 1999 Broadway Suite 1000 Denver, CO 80202 94-2963228 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing California 52 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-2751062 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing California 53 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-2050339 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing California 54 LP 1999 Broadway Suite 1000 Denver, CO 80202 94-2963228 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing California 55 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-3710672 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing California 56 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-4659051 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing California 57 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-4711412 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing California 58 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-4486957 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing California 59 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-2537487 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing California 60 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-1239561 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing California 61 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-3636570 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing California 62 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-3424351 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing California 63 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-3921420 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing California 64 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-5015672 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

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|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
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| | | | | | | | Yes | No | | Yes | No | |
| (106) Mercy Housing California 65 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-1120541 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing California 66 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3441276 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing California 67 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3628711 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing California 68 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-4992813 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing California 69 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-5419818 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing California 70 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-5463378 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing California 71 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-5468338 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing California 72 LP 1999 Broadway Suite 1000 Denver, CO 80202 81-1758210 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing California 73 LP 1999 Broadway Suite 1000 Denver, CO 80202 81-2079108 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing California 74 LP 1999 Broadway Suite 1000 Denver, CO 80202 81-2465663 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing California 75 LP 1999 Broadway Suite 1000 Denver, CO 80202 81-2748406 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing California 76 LP 1999 Broadway Suite 1000 Denver, CO 80202 36-4847211 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing California I 1999 Broadway Suite 1000 Denver, CO 80202 84-1210914 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing California II 1999 Broadway Suite 1000 Denver, CO 80202 94-3187825 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing California III 1999 Broadway Suite 1000 Denver, CO 80202 94-3187826 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

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|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (121) Mercy Housing California IX 1999 Broadway Suite 1000 Denver, CO 80202 94-3230471 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing California V 1999 Broadway Suite 1000 Denver, CO 80202 94-3229051 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing California VI 1999 Broadway Suite 1000 Denver, CO 80202 94-3224528 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing California VII 1999 Broadway Suite 1000 Denver, CO 80202 94-3229540 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing California X (The Rose) 1999 Broadway Suite 1000 Denver, CO 80202 94-3232501 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing California XI 1999 Broadway Suite 1000 Denver, CO 80202 94-3244521 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing California XII 1999 Broadway Suite 1000 Denver, CO 80202 94-3366333 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing California XIII 1999 Broadway Suite 1000 Denver, CO 80202 94-3377935 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing California XIV 1999 Broadway Suite 1000 Denver, CO 80202 94-3377941 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing California XIX 1999 Broadway Suite 1000 Denver, CO 80202 01-0716135 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing California XL 1999 Broadway Suite 1000 Denver, CO 80202 26-1398920 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing California XLI 1999 Broadway Suite 1000 Denver, CO 80202 26-2350027 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing California XLII 1999 Broadway Suite 1000 Denver, CO 80202 26-2575525 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing California XLIII 1999 Broadway Suite 1000 Denver, CO 80202 26-2553554 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing California XLIV 1999 Broadway Suite 1000 Denver, CO 80202 26-3583090 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (136) Mercy Housing California XLV 1999 Broadway Suite 1000 Denver, CO 80202 65-1308076 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing California XLVII 1999 Broadway Suite 1000 Denver, CO 80202 27-2930358 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing California XV 1999 Broadway Suite 1000 Denver, CO 80202 94-3379316 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing California XVI 1999 Broadway Suite 1000 Denver, CO 80202 94-3381170 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing California XVII 1999 Broadway Suite 1000 Denver, CO 80202 94-3400496 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing California XVIII 1999 Broadway Suite 1000 Denver, CO 80202 03-0376881 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing California XX 1999 Broadway Suite 1000 Denver, CO 80202 36-4497277 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing California XXI 1999 Broadway Suite 1000 Denver, CO 80202 48-1259652 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing California XXII 1999 Broadway Suite 1000 Denver, CO 80202 35-2172040 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing California XXIII 1999 Broadway Suite 1000 Denver, CO 80202 82-0560494 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing California XXIV 1999 Broadway Suite 1000 Denver, CO 80202 74-3052786 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing California XXIX 1999 Broadway Suite 1000 Denver, CO 80202 73-1729092 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing California XXV 1999 Broadway Suite 1000 Denver, CO 80202 81-0564415 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing California XXVI 1999 Broadway Suite 1000 Denver, CO 80202 58-2679059 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing California XXVII 1999 Broadway Suite 1000 Denver, CO 80202 65-1207291 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (151) Mercy Housing California XXVIII 1999 Broadway Suite 1000 Denver, CO 80202 73-1721242 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing California XXX 1999 Broadway Suite 1000 Denver, CO 80202 61-1488186 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing California XXXI 1999 Broadway Suite 1000 Denver, CO 80202 87-0756700 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing California XXXII 1999 Broadway Suite 1000 Denver, CO 80202 87-0756940 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing California XXXIV LP 1999 Broadway Suite 1000 Denver, CO 80202 51-0594948 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing California XXXIX 1999 Broadway Suite 1000 Denver, CO 80202 01-0885277 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing California XXXV 1999 Broadway Suite 1000 Denver, CO 80202 76-0827799 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing California XXXVI 1999 Broadway Suite 1000 Denver, CO 80202 56-2568833 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing California XXXVIII 1999 Broadway Suite 1000 Denver, CO 80202 33-1153406 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (9) MERCY HOUSING COLORADO I LTD 1999 Broadway Suite 1000 Denver, CO 80202 84-1176712 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing Colorado III 1999 Broadway Suite 1000 Denver, CO 80202 84-1292696 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing Colorado V 1999 Broadway Suite 1000 Denver, CO 80202 84-1318329 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing Colorado VI 1999 Broadway Suite 1000 Denver, CO 80202 84-1361296 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing Colorado VII 1999 Broadway Suite 1000 Denver, CO 80202 84-1473883 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing Colorado VIII 1999 Broadway Suite 1000 Denver, CO 80202 93-1190349 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (166) Mercy Housing Colorado XI LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-5331841 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing Colorado-I LTD (Grace) 1999 Broadway Suite 1000 Denver, CO 80202 84-1176712 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing Colorado-IX 1999 Broadway Suite 1000 Denver, CO 80202 87-0706258 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing Georgia 12 LP 1999 Broadway Suite 1000 Denver, CO 80202 27-2987561 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Housing Georgia 13 LP 1999 Broadway Suite 1000 Denver, CO 80202 45-5108221 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing Georgia 14 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-2787254 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing Georgia 15 LP 1999 Broadway Suite 1000 Denver, CO 80202 46-5547801 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing Georgia I 1999 Broadway Suite 1000 Denver, CO 80202 58-2461689 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing Georgia III 1999 Broadway Suite 1000 Denver, CO 80202 43-1954812 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing Georgia IV 1999 Broadway Suite 1000 Denver, CO 80202 56-2328730 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing Georgia IX LP 1999 Broadway Suite 1000 Denver, CO 80202 20-8829418 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing Georgia V LP 1999 Broadway Suite 1000 Denver, CO 80202 90-0284434 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing Georgia VI LP 1999 Broadway Suite 1000 Denver, CO 80202 20-4466474 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing Georgia VIII LP 1999 Broadway Suite 1000 Denver, CO 80202 58-2461689 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing Georgia X 1999 Broadway Suite 1000 Denver, CO 80202 27-0162550 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (181) Mercy Housing Georgia XI LP 1999 Broadway Suite 1000 Denver, CO 80202 26-2523190 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing Idaho NSP LLC (NSPID) 1999 Broadway Suite 1000 Denver, CO 80202 27-1039061 | low-inc hsng | ID | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing Idaho V (Sisters Villa) 1999 Broadway Suite 1000 Denver, CO 80202 04-3624359 | low-inc hsng | ID | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Housing Iowa II LP 1999 Broadway Suite 1000 Denver, CO 80202 84-1284752 | low-inc hsng | IA | N/A | RELATED | | | | No | | | No | |
| (4) mercy housing midwest nebraska llc 1999 Broadway Suite 1000 Denver, CO 80202 20-1583332 | low-inc hsng | NE | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Housing S Carolina I 1999 Broadway Suite 1000 Denver, CO 80202 59-3767323 | low-inc hsng | SC | N/A | RELATED | | | | No | | | No | |
| (6) Mercy Housing Senior Properties LLC 1999 Broadway Suite 1000 Denver, CO 80202 94-3081666 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Mercy Housing South Carolina I 1999 Broadway Suite 1000 Denver, CO 80202 59-3767323 | low-inc hsng | SC | N/A | RELATED | | | | No | | | No | |
| (8) Mercy Housing South Dakota I LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-2830331 | low-inc hsng | SD | N/A | RELATED | | | | No | | | No | |
| (9) Mercy Housing South Dakota II LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-2830356 | low-inc hsng | SD | N/A | RELATED | | | | No | | | No | |
| (10) Mercy Housing Utah I 1999 Broadway Suite 1000 Denver, CO 80202 02-0564555 | low-inc hsng | UT | N/A | RELATED | | | | No | | | No | |
| (11) Mercy Housing Washington III 1999 Broadway Suite 1000 Denver, CO 80202 91-1676111 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) Mercy Housing Washington IX LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1186086 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (13) Mercy Housing Washington V 1999 Broadway Suite 1000 Denver, CO 80202 84-1457612 | low-inc hsng | OR | N/A | RELATED | | | | No | | | No | |
| (14) Mercy Housing Washington VI 1999 Broadway Suite 1000 Denver, CO 80202 84-1459924 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|-------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (196) Mercy Housing Washington VII 1999 Broadway Suite 1000 Denver, CO 80202 91-2038920 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (1) Mercy Housing Washington VIII 1999 Broadway Suite 1000 Denver, CO 80202 91-2124779 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (2) Mercy Housing Washington X LLC 1999 Broadway Suite 1000 Denver, CO 80202 55-0887839 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (3) Mercy Loan Fund Sub-CDE LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-1326149 | low-inc hsng | CO | N/A | RELATED | | | | No | | | No | |
| (4) Mercy Properties Washington I LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (5) Mercy Properties Washington III LLC 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (6) MHC Health 1 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3554305 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) MHC Health 2 LP 1999 Broadway Suite 1000 Denver, CO 80202 47-4515862 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) MHNW 9 Othello East LP 1999 Broadway Suite 1000 Denver, CO 80202 47-1620007 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) MHNW 10 Othello West LP 1999 Broadway Suite 1000 Denver, CO 80202 47-1614235 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (10) MHNW 11 Woodlakes LP 1999 Broadway Suite 1000 Denver, CO 80202 47-2334969 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (11) MHNW 12 Eleanor Apartments LLLP 1999 Broadway Suite 1000 Denver, CO 80202 47-3599013 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) MHNW 13 Building 9 South LP 1999 Broadway Suite 1000 Denver, CO 80202 47-4660134 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (13) MHNW 14 Building 9 North LP 1999 Broadway Suite 1000 Denver, CO 80202 47-4683004 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (14) MHNW 15 Building 9 Center LP 1999 Broadway Suite 1000 Denver, CO 80202 81-3897409 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |

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| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (211) MHSE Adamsville Green Senior Partners 1999 Broadway Suite 1000 Denver, CO 80202 26-2523190 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (1) MHSE Heritage Senior LP 1999 Broadway Suite 1000 Denver, CO 80202 27-5085069 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (2) MHSE Mercy Park LP 1999 Broadway Suite 1000 Denver, CO 80202 61-1757712 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (3) MHSE Pinelake LP 1999 Broadway Suite 1000 Denver, CO 80202 80-0616765 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (4) MHSE Pinelake I LP 1999 Broadway Suite 1000 Denver, CO 80202 90-0856866 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (5) MHSE Reynoldstown Senior GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 46-3048811 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (6) MHSE Reynoldstown Senior LP 1999 Broadway Suite 1000 Denver, CO 80202 46-3054017 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (7) MSHE Wilson Senior Residence LP 1999 Broadway Suite 1000 Denver, CO 80202 46-4907701 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (8) Monroe Villa 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) Monsignor Lyne LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308080 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Mortgage Resolution Fund LLC 120 LaSalle Suite 1850 Chicago, IL 60603 45-3801619 | management | IL | N/A | RELATED | | | | No | | | No | |
| (11) Moses Lake Estates 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) MPI Highland Place Apartments LP 1999 Broadway Suite 1000 Denver, CO 80202 58-2461689 | low-inc hsng | GA | N/A | RELATED | | | | No | | | No | |
| (13) Near North Partnership 1999 Broadway Suite 1000 Denver, CO 80202 32-0143113 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (14) Neary Lagoon Partners 1999 Broadway Suite 1000 Denver, CO 80202 77-0256317 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

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|--|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
| | | | | | | | Yes | No | | Yes | No | |
| (226) New Dana Strand IV-A LP 1999 Broadway Suite 1000 Denver, CO 80202 47-3082758 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) New Dana Strand Partners I LP 1999 Broadway Suite 1000 Denver, CO 80202 51-0524022 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) New Dana Strand Townhomes 1999 Broadway Suite 1000 Denver, CO 80202 51-0524022 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) New Sterling Park LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-2523530 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (4) New Sterling Park MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-2523309 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (5) New Tacoma Phase I Owner LP 1999 Broadway Suite 1000 Denver, CO 80202 26-4569316 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (6) New Tacoma Phase II Mercy LLC 1999 Broadway Suite 1000 Denver, CO 80202 45-2478067 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (7) New Tacoma Senior Housing Phase I 1999 Broadway Suite 1000 Denver, CO 80202 26-4569316 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (8) Northglen LP 1999 Broadway Suite 1000 Denver, CO 80202 26-4578510 | low-inc hsng | NE | N/A | RELATED | | | | No | | | No | |
| (9) Oak Harbor 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (10) Olympic 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (11) Park Terrace Apts (Park Terrace Apts) 1999 Broadway Suite 1000 Denver, CO 80202 94-3332881 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (12) Parkside Terrace LP 1999 Broadway Suite 1000 Denver, CO 80202 36-3914505 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (13) Pilchuck 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (14) Pine Road Village 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership | | | | | | | | | | | | |
|---|-------------------------|---|--|---|---------------------------------|--|--|----|--|--|----|--------------------------------|
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| | | | | | | | Yes | No | | Yes | No | |
| (241) Pinewood Court Apartments 1999 Broadway Suite 1000 Denver, CO 80202 68-0435836 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) Plaza Maria LP 1999 Broadway Suite 1000 Denver, CO 80202 47-5513121 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Rainer Vista Block 43 Owner LP 1999 Broadway Suite 1000 Denver, CO 80202 27-3221112 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (3) Red Door Limited Partnership 1999 Broadway Suite 1000 Denver, CO 80202 36-3915050 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (4) Rock Creek Terrace 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (5) Roseland Limited Partnerhsip 1999 Broadway Suite 1000 Denver, CO 80202 36-4304416 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (6) Roseland Place LP 1999 Broadway Suite 1000 Denver, CO 80202 80-0195044 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (7) San Felipe Homes (San Felipe Homes) 1999 Broadway Suite 1000 Denver, CO 80202 95-4384732 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Sandstone 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) Saxony Manor LLC 1999 Broadway Suite 1000 Denver, CO 80202 35-2521928 | low-inc hsng | WI | N/A | RELATED | | | | No | | | No | |
| (10) SC Residence LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-0675562 | low-inc hsng | WI | N/A | RELATED | | | | No | | | No | |
| (11) Silvercrest 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) Skagit Village 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (13) Somerset Senior Hsg 1999 Broadway Suite 1000 Denver, CO 80202 74-2765568 | low-inc hsng | TX | N/A | RELATED | | | | No | | | No | |
| (14) South Loop Apartments 1999 Broadway Suite 1000 Denver, CO 80202 36-4027476 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (256) St Andrew Community LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308080 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (1) St Mary Tower LLC 1999 Broadway Suite 1000 Denver, CO 80202 47-5627488 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (2) Sunnydale Development Co LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-3566543 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (3) Sycamore Street Commons LLC 1999 Broadway Suite 1000 Denver, CO 80202 77-0117473 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (4) Tahoe Valley Townhomes Assoc 1999 Broadway Suite 1000 Denver, CO 80202 94-3298324 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (5) The Keating Building Little Village LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-4584321 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (6) Third and LeCante LP 1999 Broadway Suite 1000 Denver, CO 80202 26-4176495 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (7) Villa Columba Mercy Riverside LP 1999 Broadway Suite 1000 Denver, CO 80202 65-1308076 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (8) Villa Kathleen Redevelopment 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (9) Village Park Housing Associates 1999 Broadway Suite 1000 Denver, CO 80202 68-0254566 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (10) Visitation Valley Fam Hsg Assoc 1999 Broadway Suite 1000 Denver, CO 80202 94-3275566 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |
| (11) Wapato Gardens 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (12) Washington Square 1999 Broadway Suite 1000 Denver, CO 80202 20-1031378 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (13) Wentworth Commons 1999 Broadway Suite 1000 Denver, CO 80202 30-0082553 | low-inc hsng | IL | N/A | RELATED | | | | No | | | No | |
| (14) West 28th Street 1999 Broadway Suite 1000 Denver, CO 80202 95-4550003 | low-inc hsng | CA | N/A | RELATED | | | | No | | | No | |

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal Domicile (State or Foreign Country) | (d) Direct Controlling Entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end- of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065) | (j) General or Managing Partner? | | (k) Percentage ownership |
|--|-------------------------|---|--|---|---------------------------------|--|---|----|--|--|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (271) Western Manor LP 1999 Broadway Suite 1000 Denver, CO 80202 26-4578652 | low-inc hsng | NE | N/A | RELATED | | | | No | | | No | |
| (1) Woodlake Manor 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |
| (2) Woodlake Manor II 1999 Broadway Suite 1000 Denver, CO 80202 77-0601463 | low-inc hsng | WA | N/A | RELATED | | | | No | | | No | |

| Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust | | | | | | | | | |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
| | | | | | | | | Yes | No |
| (1) 104th street mm llc 1999 Broadway Suite 1000 Denver, CO 80202 27-2754418 | low-inc hsng | IL | N/A | C | | | | | No |
| (1) 111th & Wentworth Apartments Corp 1999 Broadway Suite 1000 Denver, CO 80202 38-3648994 | low-inc hsng | IL | N/A | C | | | | | No |
| (2) Affordable Housing Corp 1999 Broadway Suite 1000 Denver, CO 80202 84-1173690 | low-inc hsng | CA | N/A | C | | | | | No |
| (3) Affordable Housing Initiative (AHI) 1999 Broadway Suite 1000 Denver, CO 80202 94-3096988 | low-inc hsng | CA | N/A | C | | | | | No |
| (4) Antioch II LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-3209358 | low-inc hsng | GA | N/A | C | | | | | No |
| (5) Aurora Senior Apartments GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-2564297 | low-inc hsng | IL | N/A | C | | | | | No |
| (6) Belray Apartments Corporation 1999 Broadway Suite 1000 Denver, CO 80202 36-4027474 | low-inc hsng | IL | N/A | C | | | | | No |
| (7) Belvidere Place Corp I NFP 1999 Broadway Suite 1000 Denver, CO 80202 26-3800299 | low-inc hsng | KY | N/A | C | | | | | No |
| (8) Countryside Seniors LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-1483851 | low-inc hsng | IL | N/A | C | | | | | No |
| (9) Danville Veterans Housing MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 36-4728761 | low-inc hsng | IL | N/A | C | | | | | No |
| (10) Englewood Apartments NFP 1999 Broadway Suite 1000 Denver, CO 80202 26-1233523 | low-inc hsng | IL | N/A | C | | | | | No |
| (11) Esperanza Crossing II LLC 1999 Broadway Suite 1000 Denver, CO 80202 81-3887973 | low-inc hsng | CA | N/A | C | | | | | No |
| (12) Greenwich Park Apartments MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 61-1750718 | low-inc hsng | WI | N/A | C | | | | | No |
| (13) Harold Washington Apartments Corporation 1999 Broadway Suite 1000 Denver, CO 80202 36-3556291 | low-inc hsng | IL | N/A | C | | | | | No |
| (14) HWA 850 EastWOOD GP 1999 Broadway Suite 1000 Denver, CO 80202 27-1257072 | low-inc hsng | IL | N/A | C | | | | | No |

| Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust | | | | | | | | | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
| | | | | | | | | Yes | No |
| (16) Impact Family Village GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 36-4715432 | low-inc hsng | WA | N/A | C | | | | | No |
| (1) Kankakee Station Street Senior Housing MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 32-0399823 | low-inc hsng | IL | N/A | C | | | | | No |
| (2) Maiden Arms Corp II NFP 1999 Broadway Suite 1000 Denver, CO 80202 36-3815990 | low-inc hsng | CA | N/A | C | | | | | No |
| (3) McDermott Place 1999 Broadway Suite 1000 Denver, CO 80202 47-0779682 | low-inc hsng | IA | N/A | C | | | | | No |
| (4) MCHG Partners Inc (MCHG) 1999 Broadway Suite 1000 Denver, CO 80202 20-8824753 | low-inc hsng | GA | N/A | C | | | | | No |
| (5) Mercy Affordable Housing Inc (MAHI) 1999 Broadway Suite 1000 Denver, CO 80202 82-0489878 | low-inc hsng | ID | N/A | C | | | | | No |
| (6) Mercy Commercial California 1999 Broadway Suite 1000 Denver, CO 80202 94-3382154 | low-inc hsng | CA | N/A | C | | | | | No |
| (7) Mercy Galewood SLF Inc 1999 Broadway Suite 1000 Denver, CO 80202 20-5825081 | low-inc hsng | IL | N/A | C | | | | | No |
| (8) Mercy Housing Georgia XI GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-3316657 | low-inc hsng | GA | N/A | C | | | | | No |
| (9) Mercy Lithonia Park View Inc 1999 Broadway Suite 1000 Denver, CO 80202 20-8829364 | low-inc hsng | GA | N/A | C | | | | | No |
| (10) Mercy Othello Plaza Condominium Association 1999 Broadway Suite 1000 Denver, CO 80202 | low-inc hsng | WA | N/A | C | | | | | No |
| (11) Mercy Sterling NFP 1999 Broadway Suite 1000 Denver, CO 80202 27-4446431 | low-inc hsng | IL | N/A | C | | | | | No |
| (12) MHMP CO GP Inc 1999 Broadway Suite 1000 Denver, CO 80202 61-1689475 | low-inc hsng | CO | N/A | C | | | | | No |
| (13) MHSE Adamsville Green Senior Partners 1999 Broadway Suite 1000 Denver, CO 80202 27-1321251 | low-inc hsng | GA | N/A | C | | | | | No |
| (14) MHSE Arbors LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-3284075 | low-inc hsng | GA | N/A | C | | | | | No |

| Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust | | | | | | | | | |
|---|-------------------------|---|-------------------------------------|--|---------------------------------|---|--------------------------------|--|----|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
| | | | | | | | | Yes | No |
| (31) MHSE Mercy Park GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 47-3464689 | low-inc hsng | GA | N/A | C | | | | | No |
| (1) MHSE Savannah Gardens Phase III LLC 1999 Broadway Suite 1000 Denver, CO 80202 58-2434289 | low-inc hsng | GA | N/A | C | | | | | No |
| (2) MHSE Savannah Gardens Phase IV GP 1999 Broadway Suite 1000 Denver, CO 80202 45-4967129 | low-inc hsng | GA | N/A | C | | | | | No |
| (3) MHSE Savannah Gardens Phase V GP LLC 1999 Broadway Suite 1000 Denver, CO 80202 46-2777338 | low-inc hsng | GA | N/A | C | | | | | No |
| (4) MHL Keating MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-4584262 | low-inc hsng | IL | N/A | C | | | | | No |
| (5) MPI Highland Place LLC 1999 Broadway Suite 1000 Denver, CO 80202 26-2380898 | low-inc hsng | GA | N/A | C | | | | | No |
| (6) Near North Apartments Corp NF 1999 Broadway Suite 1000 Denver, CO 80202 36-4570431 | low-inc hsng | IL | N/A | C | | | | | No |
| (7) New Sterling Park MM LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-2523309 | low-inc hsng | IL | N/A | C | | | | | No |
| (8) New Tacoma Condominium Association 1999 Broadway Suite 1000 Denver, CO 80202 47-3225087 | low-inc hsng | WA | N/A | C | | | | | No |
| (9) Roseland Apartments Corporation 1999 Broadway Suite 1000 Denver, CO 80202 36-4304417 | low-inc hsng | IL | N/A | C | | | | | No |
| (10) Savannah Rose of Sharon LLC 1999 Broadway Suite 1000 Denver, CO 80202 20-3591948 | low-inc hsng | GA | N/A | C | | | | | No |
| (11) South Loop Apartments Corporation 1999 Broadway Suite 1000 Denver, CO 80202 36-4027475 | low-inc hsng | IL | N/A | C | | | | | No |
| (12) Stapleton II Mercy LLC 1999 Broadway Suite 1000 Denver, CO 80202 27-0954394 | low-inc hsng | CO | N/A | C | | | | | No |
| (13) Winthrop Apartments Corporation 1999 Broadway Suite 1000 Denver, CO 80202 36-3855355 | low-inc hsng | IL | N/A | C | | | | | No |