

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Casey Family Programs		A Employer identification number 91-0793881	
% CASEY FAMILY PROGRAMS			
Number and street (or P O box number if mail is not delivered to street address) 2001 EIGHTH AVE SUITE 2700	Room/suite	B Telephone number (see instructions) (206) 282-7300	
City or town, state or province, country, and ZIP or foreign postal code Seattle, WA 981212641			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,385,401,947		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	693,035			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	614,721	614,721	614,721	
	4 Dividends and interest from securities	23,903,490	45,541,366	45,541,366	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	113,303,389			
	b Gross sales price for all assets on line 6a	1,083,340,024			
	7 Capital gain net income (from Part IV, line 2)		123,778,110		
	8 Net short-term capital gain			20,833,010	
	9 Income modifications			26,139	
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	5,235,992	9,507,335	10,627,243		
12 Total. Add lines 1 through 11	143,750,627	179,441,532	77,642,479		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,576,404	1,685,307	1,685,307	1,891,097
	14 Other employee salaries and wages	45,401,172	3,140,625	3,140,625	40,681,931
	15 Pension plans, employee benefits	15,933,710	600,255	600,255	15,248,112
	16a Legal fees (attach schedule)	232,706	101,508	101,508	131,198
	b Accounting fees (attach schedule)	280,545	45,412	45,412	235,133
	c Other professional fees (attach schedule)	9,611,015	7,315,333	7,315,333	2,295,682
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	268,406	1,206,934	1,206,934	27,184
	19 Depreciation (attach schedule) and depletion	2,884,133			
	20 Occupancy	4,617,321	406,309	406,309	4,316,912
	21 Travel, conferences, and meetings	5,959,494	38,079	38,079	5,374,015
	22 Printing and publications	242,578			242,578
	23 Other expenses (attach schedule)	46,294,524	20,994,809	21,085,315	34,620,012
	24 Total operating and administrative expenses. Add lines 13 through 23	135,302,008	35,534,571	35,625,077	105,063,854
	25 Contributions, gifts, grants paid	6,971,232			7,003,468
26 Total expenses and disbursements. Add lines 24 and 25	142,273,240	35,534,571	35,625,077	112,067,322	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,477,387				
b Net investment income (if negative, enter -0-)		143,906,961			
c Adjusted net income (if negative, enter -0-)			42,017,402		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,441,472	3,936,257	3,936,257
	2 Savings and temporary cash investments	70,876,267	99,103,552	99,106,379
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,466,892	1,444,080	1,444,080
	10a Investments—U S and state government obligations (attach schedule)	59,092,167	58,588,624	59,311,248
	b Investments—corporate stock (attach schedule)	1,087,142,626	1,049,487,228	1,466,911,172
	c Investments—corporate bonds (attach schedule)	245,438,334	338,680,092	365,572,884
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	337,313,897	260,319,358	358,280,615
	14 Land, buildings, and equipment basis ▶ _____ 49,851,728 Less accumulated depreciation (attach schedule) ▶ _____ 25,516,107	25,742,855	24,335,621	27,947,503
15 Other assets (describe ▶ _____)	2,672,610	2,891,809	2,891,809	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,835,187,120	1,838,786,621	2,385,401,947	
Liabilities	17 Accounts payable and accrued expenses	16,566,586	19,094,783	
	18 Grants payable.	44,695	12,458	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	9,338,306	8,964,460	
	23 Total liabilities (add lines 17 through 22)	25,949,587	28,071,701	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,809,237,533	1,810,714,920	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,809,237,533	1,810,714,920		
31 Total liabilities and net assets/fund balances (see instructions) .	1,835,187,120	1,838,786,621		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,809,237,533
2 Enter amount from Part I, line 27a	2	1,477,387
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	1,810,714,920
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,810,714,920

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	
(k) Excess of col (i) over col (j), if any			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)			2	123,778,110
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				
			3	20,833,010

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total credits/payments. Includes sub-tables 6a-6d for 2017 estimated tax payments.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting requirements. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.casey.org
14 The books are in care of CASEY FAMILY PROGRAMS Telephone no (206) 282-7300
Located at 2001 EIGHTH AVE SUITE 2700 SEATTLE WA ZIP+4 981212641
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions).
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID B SANDERS 2001 EIGHTH AVE 2700 SEATTLE, WA 98121	EVP SYSTEMS IMPROVMT 40 0	525,456	55,750	0
DAVID A DANIELSON 2001 EIGHTH AVE 2700 SEATTLE, WA 98121	EVP OF ADMIN & CFO 40 0	470,575	55,750	0
MARVA R HAMMONS 2001 EIGHTH AVE 2700 SEATTLE, WA 98121	EVP CHILD FAMILY SRV 40 0	469,139	55,750	0
CHRISTOPHER T YEBUAH 2001 EIGHTH AVE 2700 SEATTLE, WA 98121	DIRECTOR INVESTMENTS 40 0	413,941	55,750	0
LAURA SAGEN 2001 EIGHTH AVE 2700 SEATTLE, WA 98121	EVP COMMUNICATION&HR 40 0	395,543	55,750	0
Total number of other employees paid over \$50,000.				368

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BNY - Mellon 240 Greenwich Street NEW YORK, NY 10286	Investment Custodian	990,715
Arrowstreet 200 Clarendon Street 30th Floor BOSTON, MA 02116	Investment Manager	805,884
Marathon - London 801 S Canal St CHICAGO, IL 60607	Investment Manager	772,041
GlenRock Capital Advisors 767 3rd Ave NEW YORK, NY 10017	Investment Consultant	550,000
Burgundy Asset Management 181 BAY STREET SUITE 4510 TORONTO, ONTARIO M5J 2T3 CA	Investment Manager	542,277
Total number of others receiving over \$50,000 for professional services.		31

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 WE OFFER ONGOING STRATEGIC CONSULTATION TECHNICAL ASSISTANCE AND DATA ANALYSIS AT NO COST TO CHILD WELFARE AGENCIES, POLICYMAKERS, COURTS AND TRIBES ACROSS AMERICA	53,488,953
2 WE SHARE WHAT WE LEARN BY PROVIDING DIRECT SERVICES TO 1,400 CHILDREN AND FAMILIES THROUGH COMMUNITY-BASED OFFICES AND WE WORK COLLABORATIVELY WITH CHILD WELFARE SYSTEMS AND COURTS	29,506,751
3 WE CONDUCT RESEARCH ON CHILD WELFARE PROGRAMS, PROVIDE SCHOLARSHIPS TO FOSTER YOUTH, AND EDUCATE POLICYMAKERS ABOUT CHILD WELFARE ISSUES	16,525,680
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,758,450,291
b	Average of monthly cash balances.	1b	107,878,873
c	Fair market value of all other assets (see instructions).	1c	387,440,836
d	Total (add lines 1a, b, and c).	1d	2,253,770,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,253,770,000
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	33,806,550
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,219,963,450
6	Minimum investment return. Enter 5% of line 5.	6	110,998,173

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	112,067,322
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,577,342
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	113,644,664
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	113,644,664

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>0</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				0

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. 1972-05-25

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	42,017,402	13,670,384	19,454,913	51,459,393	126,602,092
b 85% of line 2a	35,714,792	11,619,826	16,536,676	43,740,484	107,611,778
c Qualifying distributions from Part XII, line 4 for each year listed	113,644,664	122,406,994	116,417,387	111,578,718	464,047,763
d Amounts included in line 2c not used directly for active conduct of exempt activities	6,971,963	4,234,961	4,102,774	2,394,680	17,704,378
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	106,672,701	118,172,033	112,314,613	109,184,038	446,343,385
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	0				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0				0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	73,998,782	68,913,737	72,059,798	73,310,311	288,282,628
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				7,003,468
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				12,458

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	614,721	
4 Dividends and interest from securities.			14	23,903,490	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	113,303,389	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a MISC INCOME					12,377
b INCOME FROM PRIVATE EQUITY PARTNERSHIPS			18	4,116,084	
c UNRELATED BUSINESS INCOME FROM INVESTMENTS	900099	1,107,531			
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		1,107,531		141,937,684	12,377
13 Total. Add line 12, columns (b), (d), and (e).			13		143,057,592

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
11b	Casey collaborates with foster, kinship, and adoptive parents directly to provide safe and loving homes for youth in its direct care. Revenue listed in column (e) has been used to carry out the exempt purpose of this exempt operating foundation.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶ _____ Date: 2018-11-07 Title: _____

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00395735
	Firm's name ▶	ERNST & YOUNG US LLP			Firm's EIN ▶
	Firm's address ▶	111 MONUMENT CIRCLE SUITE 4000 INDIANAPOLIS, IN 46204			Phone no (317) 681-7000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES - ST	P		
SECTION 1256 GAINS/LOSSES - ST			
PUBLICLY TRADED SECURITIES - LT	P		
SECTION 1256 GAINS/LOSSES - LT			
ABRY ASF II	P		
ABRY ASF III	P		
ABRY ASF VIII			
ANGELO GORDON REALTY IX			
ALLIANZGI STRUCTURED ALPHA 500			
ARROWSTREET CAPITAL			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
580,451,138		566,605,637	13,845,501
727,250			727,250
157,403,322		124,708,193	32,695,129
1,090,876			1,090,876
46			46
2,706		0	2,706
		15,689	-15,689
22,675			22,675
		409	-409
2,520,740			2,520,740

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			13,845,501
			727,250
			32,695,129
			1,090,876
			46
			2,706
			-15,689
			22,675
			-409
			2,520,740

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
AXIOM ASIA FUND II			
AXIOM ASIA FUND IV			
BLACKROCK ACWI EX-US			
BLACKROCK MSCI CANADA			
BLACKROCK RUSSELL 1000 VALUE			
BLACKROCK RUSSELL 2000 GROWTH			
BLACKROCK RUSSELL 3000 INDEX			
BLACKROCK US DEBT INDEX FUND B			
BLACKROCK EAFE EQUITY			
BLACKSTONE GROUP			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		5,470	-5,470
729			729
35,108			35,108
1,594			1,594
31,031			31,031
29,027			29,027
207,278			207,278
		2,117	-2,117
8,954			8,954
2			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,470
			729
			35,108
			1,594
			31,031
			29,027
			207,278
			-2,117
			8,954
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
CHARLESBANK EQUITY			
FRANCISCO PARTNERS IV-A			
GENESIS EMERGING MARKETS			
GRAMERCY DISTRESSED OPPORTUNITY			
HORSLEY BRIDGE FUND IX			
HORSLEY BRIDGE INTRN'L V			
HORSLEY BRIDGE XI			
HOSKING GLOBAL			
HARDMAN JOHNSTON IE	P		
IFP GLOBAL EQUITY			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		8,348	-8,348
197,444			197,444
231,621			231,621
		304,593	-304,593
3,890			3,890
24,844			24,844
		6,617	-6,617
27,242,153		26,859,126	383,027
8,790,663		8,689,479	101,184
188,001			188,001

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8,348
			197,444
			231,621
			-304,593
			3,890
			24,844
			-6,617
			383,027
			101,184
			188,001

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
JP MORGAN US LARGE CAP			
KILTREAN GLOBAL EQUITY			
KKR & CO			
LD COMMODITIES	P		
MARATHON LONDON INTL INV TRUST			
OCM OPP FUND VIIB			
OVERLOOK PARTNERS			
PRIMECAP STK ODYSSEY	P		
PUGH LONG DURATION	P		
PZENA US VALUE	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		4,589,815	-4,589,815
533,751			533,751
70		2,220	-2,150
8,497,444		8,226,535	270,909
272,578			272,578
		366	-366
121,430			121,430
22,128		0	22,128
14,706,122		14,644,086	62,036
20,498,943		18,494,198	2,004,745

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,589,815
			533,751
			-2,150
			270,909
			272,578
			-366
			121,430
			22,128
			62,036
			2,004,745

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
RENAISSANCE ALPHA FUND			
SIGULER GUFF			
SILCHESTER (FP)	P		
SSGA TIPS			
STEPSTONE PIONEER			
VIVO VENTURES VII			
VIVO VENTURES VIII			
WAYZATA OPPORTUNITIES FUND II			
YORKTOWN ENERGY PARTNERS X			
ABRY ASF III	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,155,710			3,155,710
		244	-244
244,170			244,170
		1,186	-1,186
72,847			72,847
50,652			50,652
101,416			101,416
		92,634	-92,634
387,624			387,624
4,670			4,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,155,710
			-244
			244,170
			-1,186
			72,847
			50,652
			101,416
			-92,634
			387,624
			4,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ABRY VII	P		
ABRY VIII	P		
ACTIS AFRICA III	P		
ACTIS IV GLOBAL	P		
ACTIS FUND II	P		
ACTIVUM SG V	P		
ALCION FUND II	P		
ALCION FUND III-A			
AMPERSAND 2011, LP	P		
ANGELO GORDON REALTY IX			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,317,798			1,317,798
134,677		0	134,677
0		1,000	-1,000
266,000		0	266,000
2,000		0	2,000
0		10,941	-10,941
90,600		8,326	82,274
249,956			249,956
1,441,128		0	1,441,128
169,388			169,388

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,317,798
			134,677
			-1,000
			266,000
			2,000
			-10,941
			82,274
			249,956
			1,441,128
			169,388

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ARISAIG GLOBAL EM	P		
ARROWSTREET CAPITAL			
AXIOM ASIA II	P		
AXIOM ASIA IV	P		
BLACKROCK ACWI EX-US	P		
BLACKROCK EAFE FUND	P		
BLACKROCK MSCI CANADA	P		
BLACKROCK RUSSELL 1000	P		
BLACKROCK RUSSELL 2000	P		
BLACKROCK RUSSELL 3000	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,717,230		8,030,386	-1,313,156
1,222,045			1,222,045
550,528		0	550,528
0		358	-358
547,235			547,235
141,840		0	141,840
119,276			119,276
180,074		0	180,074
112,055		0	112,055
856,228		0	856,228

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,313,156
			1,222,045
			550,528
			-358
			547,235
			141,840
			119,276
			180,074
			112,055
			856,228

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
BLACKROCK US DEBT INDEX FUND B	P		
BLACKSTONE GROUP	P		
CEDAR ROCK CAPITAL	P		
CHARLESBANK VII	P		
CI CAPITAL II	P		
FP PATRON IV	P		
FRANCISCO PARTNERS IV	P		
FORTRESS	P		
GENESIS EM	P		
GILBERT GLOBAL	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
0		27,217	-27,217
4,421			4,421
		2,999	-2,999
1,110,744		0	1,110,744
1,985,855			1,985,855
		8,591	-8,591
4,293			4,293
		103	-103
1,827,149			1,827,149
737,619			737,619

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-27,217
			4,421
			-2,999
			1,110,744
			1,985,855
			-8,591
			4,293
			-103
			1,827,149
			737,619

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GRAMERCY DISTRESSED OPPORTUNITY	P		
GREENFIELD VI	P		
GREENFIELD VII	P		
GS VINTAGE IV	P		
GS VINTAGE V	P		
H/2 CORE RE DEBT	P		
H/2 CREDIT PARTNERS	P		
HARDMAN JOHNSTON IE	P		
HELLMAN & FRIEDMAN VI	P		
HORSLEY BRIDGE INTL V	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
610,297			610,297
1,005,435		0	1,005,435
863,503		0	863,503
112,635		0	112,635
0		11,155	-11,155
5,084,328		0	5,084,328
10,196,373		7,896,569	2,299,804
241,135		0	241,135
1,474,489		0	1,474,489

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			610,297
			1,005,435
			863,503
			112,635
			-11,155
			5,084,328
			2,299,804
			241,135
			1,474,489

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HORSLEY BRIDGE IX	P		
HORSLEY BRIDGE XI	P		
HOSKING GLOBAL	P		
IFP GLOBAL EQUITY			
INVESCO ASIA REAL ESTATE II	P		
JORDAN- RESOLUTE II	P		
JP MORGAN US LARGE CAP 130/30	P		
KILTREAN GLOBAL EQUITY	P		
KKR & CO			
LD COMMODITIES	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,276,977		0	5,276,977
12,607			12,607
31,276,455		26,389,245	4,887,210
881,549			881,549
0		46,998	-46,998
1,205,644			1,205,644
5,565,945		0	5,565,945
1,650,297		0	1,650,297
10,966			10,966
39,985,030		38,205,619	1,779,411

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,276,977
			12,607
			4,887,210
			881,549
			-46,998
			1,205,644
			5,565,945
			1,650,297
			10,966
			1,779,411

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MARATHON LONDON INTL	P		
MESA WEST III			
OAKTREE EURO FUND III	P		
OCM OPPORTUNITIES VII	P		
OCM OPPORTUNITIES VIIB	P		
OVERLOOK PARTNERS			
PATRON CAPITAL IV	P		
PATRON CAPITAL V	P		
PRIMECAP STK ODYSSEY	P		
PRIME FINANCE V	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,051,932			3,051,932
6,401			6,401
1,061,609		1,383,428	-321,819
		753,057	-753,057
0		111,797	-111,797
1,490,411			1,490,411
908,239		1,647	906,592
29,680		5,662	24,018
251,613		0	251,613

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,051,932
			6,401
			-321,819
			-753,057
			-111,797
			1,490,411
			906,592
			24,018
			251,613

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
PRISA LP	P		
PUGH LONG DURATION	P		
PZENA US VALUE	P		
RENAISSANCE ALPHA FUND			
SIGULER GUFF	P		
SILCHESTER			
SPLITROCK II	P		
SSGA TIPS	P		
STEPSTONE PIONEER (PARISH)	P		
TRUSTBRIDGE IV	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
218,187			218,187
8,103,543		7,716,272	387,271
9,094,338		6,547,646	2,546,692
2,089,011			2,089,011
533,393		0	533,393
1,104,080			1,104,080
4,400,195		0	4,400,195
36,642			36,642
2,053,688		0	2,053,688
91,171		0	91,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			218,187
			387,271
			2,546,692
			2,089,011
			533,393
			1,104,080
			4,400,195
			36,642
			2,053,688
			91,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VIVO VENTURES VII	P		
VIVO FUND VIII	P		
WESTERN ASSET MACRO OPP	P		
WAYZATA OPPORTUNITIES FUND II	P		
YORKTOWN ENERGY PARTNERS X	P		
GAIN ON SALE OF PARTNERSHIPS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
622,379		0	622,379
258,951		0	258,951
10,270,398		8,380,657	1,889,741
2,097,883			2,097,883
1,541,027		0	1,541,027
137,523			137,523

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			622,379
			258,951
			1,889,741
			2,097,883
			1,541,027
			137,523

Form 990PF Part VII-A Line 8a

Enter the states to which the foundation reports or with which it is registered	AL, AK, AZ, CA, CO, CT, DE, DC, AK, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY
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Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
David C Mills 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Chair 17 0	184,500	0	0
Joan B Poliak 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Vice Chair 16 0	163,000	0	0
Sharon McDaniel 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Treasurer 11 0	163,000	0	0
America Y Bracho 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Secretary 15 0	163,000	0	0
Shelia Evans-Tranumn 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Trustee - (Through June 30) 18 0	80,000	0	0
Norman B Rice 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Trustee 14 0	163,000	0	0
Doug Patejunas 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Trustee 10 0	163,000	0	0
William C Bell Ph D 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	President and CEO 40 0	1,089,570	55,750	0
Joseph A Boateng 2001 EIGHTH AVE SUITE 2700 Seattle, WA 981212641	Chief Investment Officer 40 0	1,295,834	55,750	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
African American Mayors Association 80 M Street SE Suite 1 WASHINGTON, DC 20003	N/A	PC	To help support the 2017 CBC reception, 2017 Women's Retreat & Leadership Summit, and 2018 Annual conference	10,000
Alliance for Education 509 Olive Way Suite 500 Seattle, WA 98101	N/A	PC	To help chronicle The City of Seattle Dept of Education and Early Learning's efforts to address the elimination of opportunity gaps	67,500
Alliance for Strong Family and Communities 648 N Plankinton Ave Suite 425 Milwaukee, WI 53203	N/A	PC	To support the Within Our Reach project	175,000
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alternative Family Services Inc 1421 Guerneville Road Suite 218 Santa Rosa, CA 98403	N/A	PC	To assist Grantee's efforts in resource family approval and licensing	55,000
Amador Community Foundation Inc 571 South State Highway 49 Jackson, CA 95642	N/A	PC	To support Native Education Raising Dedicated Students 5th Annual Gathering	20,000
American Bar Association Fund 321 N Clark Street Chicago, IL 60654	N/A	SO I	To support the 17th Annual Conference on Children and the Law	15,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
America's Promise Alliance 1110 Vermont Ave NW Washington, DC 20005	N/A	PC	To support Grantee's 2017 PROMISE NIGHT GALA	50,000
ArtsFund10 Harrison Street Suite 200 Seattle, WA 98109	N/A	PC	To support Grantee's involment in funding and encouraging organizations and programs that support youth through the arts	40,000
Aspen Institute One DuPont Circle NW 700 Washington, DC 20036	N/A	PC	To support the Center for Native American Youth Work in the areas of youth recognition and civic engagement	50,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Aspen Institute One DuPont Circle NW 700 Washington, DC 20036	N/A	PC	To support Grantee's Opportunity Youth Incentive Fund	100,000
Assoc of Black Foundation Executives 333 7th Ave 13th Floor New York, NY 10001	N/A	PC	To support Grantee's Women in Philanthropy Leadership Retreat	45,000
Assoc of Black Foundation Executives 333 7th Ave 13th Floor New York, NY 10001	N/A	PC	To support videography efforts to capture the legacy of your organization	25,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Austin Community Foundation 1111 West 6th St Bldg C Ste C-15 Austin, TX 78703	N/A	PC	To support Austin Independent School District in implementing the Neurosequential Model of Therapeutics	25,000
Baltimore Algebra Project Inc 235 Holiday Street Baltimore, MD 21202	N/A	PC	To support grantee's mission to serve the families of Baltimore with math literacy work in schools	10,000
Baltimore Community Foundation Inc 2 East Read Street 9th Floor Baltimore, MD 21202	N/A	PC	To support Baltimore Algebra Projects strategic planning efforts	50,000
Total ▶				7,003,468
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Bassuk Center 200 Reservoir Street Ste 200 Needham, MA 02494	N/A	PC	To support Grantee's Home Works USA program	150,000
Bethel Missionary Baptist Church 224 N Martin Luther King Jr Blvd Tallahassee, FL 32301	N/A	PC	To support Grantee in finding other funding sources for their work	9,000
Black Administrators in Child Welfare 7625 Wisconsin Ave 300 Bethesda, MD 20814	N/A	PC	To support grantees work and help it to sponsor and support symposiums and other vital work efforts	60,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Health Care Strategies Inc 200 American Metro Boulevard Suite Hamilton, NJ 08619	N/A	PC	To support a Child Welfare and Medicaid Leadership meeting	175,000
Chapin Hall Center for Children 1313 East 60th St Chicago, IL 60637	N/A	PC	To support Grantee's Practice Model Reform and the Collaborative Waiver project	150,000
Child Welfare League of America Inc 1726 M Street NW Suite 500 Washington, DC 20036	N/A	PC	To support grantee's 2017 National Conference	10,000
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Advocacy Centers of Arkansas 2 East 56th Place North Little Rock, AR 72116	N/A	PC	To support the 2017 Arkansas Woman of Inspiration Luncheon	10,000
Children's Defense Fund 25 E Street NW Washington, DC 20001	N/A	PC	To support grantee's youth development work	160,000
Children's Hospital of Pittsburgh Foundation 4401 Penn Avenue Pittsburgh, PA 15224	N/A	PC	To support the review of "Decision Making in Child Protection" to help prevent child maltreatment, injuries, and fatalities	71,650
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Club of Seattle 240 2nd Ave South Suite 208 Seattle, WA 98104	N/A	PC	To support the 2017 Year in Review Luncheon	2,500
City of Opelika 204 South 7th Street Opelika, AL 36801	N/A	GOV	To support Grantee with the "Community of Hope" neighborhood investment and transformation in the City of Opelika	13,000
City of Seattle Dept of Early Learning PO Box 9466 Seattle, WA 98124	N/A	GOV	To support Whole Child - Whole Day program	100,000
Total ▶				7,003,468
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
College Success Foundations 15500 SE 30th PL 200 Bellevue, WA 98007	N/A	PC	To support the 2017 Empowering Youth Luncheon	10,000
College Success Foundations 15500 SE 30th PL 200 Bellevue, WA 98007	N/A	PC	To support the Annual Governors Cup golf Tournament	5,000
Community Foundation for Greater Buffalo Inc 726 Exchange Street Suite 525 Buffalo, NY 14210	N/A	PC	To support Grantee's strategy entitled "Executive's Alliance to Expand Opportunities for Boys and Men of color Places of Opportunity "	50,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Congressional Black Caucus Foundation 1720 Massachusetts Ave NW Washington, DC 20036	N/A	PC	To Help Support the 47th Annual conference	25,000
Congressional Coalition on Adoption Institute 311 Massachusetts Ave NE Washington, DC 20002	N/A	PC	To support the Angels in Adoption Gala	10,000
Cornell University 341 Pine Tree Rd Ithaca, NY 14850	N/A	PC	To support " Data To Promote Practice Reform" which will analyze decision making and its impact on child safety	49,500
Total ▶				7,003,468
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
D3 Community Outreach Inc 1108 Kendall Dr Durham, NC 27703	N/A	PC	To further grantee work in empowering and encouraging disconnected youth	25,000
Delta State UniversityDSU Box 3172 Cleveland, MS 38733	N/A	GOV	To support Grantee's Alabama Mississippi Social Worker's Red Carpet Event	8,425
Delta State College Foundation Inc PO Box 3141 Cleveland, MS 38733	N/A	PC	To support grantee's annual Winning the Race conference and local government leadership institute	100,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Every Child Matters Education Fund 1023 15th Street NW Suite 401 Washington, DC 20005	N/A	PC	To support Grantee to safely reduce the number of children in foster care and inform and educate policy makers regarding child fatalities	100,000
Facing Foster Care in Alaska 2452 Tulik Drive Anchorage, AK 99517	N/A	PC	To support Grantee's mission with foster care	500
Faith Partnerships Inc 3716 National Dr Suite 213 Raleigh, NC 27612	N/A	PC	The purpose of the Grant is to continue the Faith Based Initiative project	20,000
Total ▶				7,003,468
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Family Programs Hawai'i 801 S King St Suite 100 Honolulu, HI 96813	N/A	PC	To support grantee's Annual Holiday Event	20,000
Florida State University Foundation 1330 East Lafayette Street Tallahassee, FL 32301	N/A	PC	To support the Young Parents Project	100,000
Forward ChangePO BOX 7775 19629 San Francisco, CA 94120	N/A	PC	To support the creation of for the Cities United program	80,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Four Oaks Family and Children's Services 5400 Kirkwood Blvd SW Cedar Rapids, IA 52404	N/A	PC	To assist Grantee in expanding the use of its Learning Lab Child and Adolescent Needs and Strengths (CANS) training tool	50,000
Foster Care Alumni of America 5810 Kingstowne Center Drive Suite Alexandria, VA 22315	N/A	PC	To support grantee's work with Foster Children and Families	70,000
Foster Family Based Treatment Assoc 294 Union Street Hackensack, NJ 07601	N/A	PC	To help support the 31st Annual conference in Chicago on Treatment Foster Care	8,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation for the Mid South 134 East Amite St Jackson, MS 39201	N/A	PC	To support Grantee's Mississippi School Climate Project	30,000
Friends of the Children 20354 Empire Ave Bend, OR 97703	N/A	PC	To help Grantee work with the Oregon DHS District 10	25,000
Fund for the City of New York 112 W 27th Street 607 New York, NY 10001	N/A	PC	To support the 2017 Rise Annual Benefit on October 19	5,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FosterClub Inc810 Broadway St 203 Seaside, OR 97138	N/A	PC	To help grantee elevate the profile of child welfare issues	110,000
GRACE Inc85 South Grand Ave Pasadena, CA 91105	N/A	PC	To support Grantee's efforts to reduce child poverty in California	250,000
Hammonds House Galleries Inc 503 Peeples Street Atlanta, GA 30310	N/A	PC	To support " The Soul of Philanthropy" exhibition	2,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hispanics in Philanthropy 414 13th Street Suite 200 Oakland, CA 94612	N/A	PC	To support grantee's 2017 Leadership Conference and Gala	15,000
Idaho Department of Health & Welfare 450 W State St - 5th FL Boise, ID 83720	N/A	GOV	To support Grantee's trust based relationship intervention model	3,500
Indian Child Welfare Act Law Center 1730 Clifton Place Suite 104 Minneapolis, MN 55403	N/A	PC	To support activities helping Indian families understand their legal rights	50,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
International Documentary 3470 Wilshire Blvd Suite 980 Los Angeles, CA 90010	N/A	PC	To support production of a documentary film about foster children	262,500
Juvenile Law Center 1315 Walnut St Suite 400 Philadelphia, PA 19107	N/A	PC	To support Grantee's 2017 Leadership Prize Celebration on March 20	10,000
Keeping Families Close 5184 North Columbus Ave Louisville, MS 39339	N/A	PC	To support Grantee's work in helping to keep families together	50,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kentucky Cabinet for Health & Family Services 275 E Main St Mail Stop 3WA Frankfort, KY 40621	N/A	GOV	To fund Grantee's "Communities of Hope" start up costs in Martin County, Kentucky	55,000
Latino Center for Prevention & Action 450 W 4th Street Suite 130 Santa Ana, CA 92701	N/A	PC	To sponsor the 2017 Annual Gala	25,000
Louisiana First Foundation Inc 1001 Capitol Access Road Baton Rouge, LA 70802	N/A	PC	To support Grantees efforts to inspire and engage key stakeholders to take an active role in supporting Quality Parenting Initiative (QPI) efforts	50,000
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
M L King Sr Community Resources Collaborative 101 Jackson St NE Atlanta, GA 30312	N/A	PC	To support grantee's mission to provide resources towards helping families develop the tools to face daily challenges	50,000
Mississippi Center for Legal Services PO Box 117 Jackson, MS 39205	N/A	GOV	To fund work on improving legal representation for birth parents to improve outcomes in court	207,000
Mississippi Department of Human Services 750 N State Street Jackson, ME 39202	N/A	GOV	To support efforts by the First Lady of Mississippi to incorporate trauma informed care into child care centers in Mississippi	10,000
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mississippi's Toughest Kids Foundation 123 East Georgetown St Crystal Springs, MS 39059	N/A	PC	To support a holiday celebration event in Copiah County to provide an opportunity for policymakers to connect with families with special needs and/or foster youth	3,500
Mockingbird Society 2100 24th Avenue South Seattle, WA 98144	N/A	PC	To support the Annual Youth/Alumni Leadership Summit	10,000
The Mockingbird Society 2100 24th Avenue South Seattle, WA 98144	N/A	PC	To support the 2017 Benefit Luncheon	2,500
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Alliance of Child Abuse Prevention Fund 5712 30th Ave NE Seattle, WA 98105	N/A	PC	To help grantee elevate the experiences and voices of individuals who have personally experienced the child welfare system	142,000
NASW Washington State Chapter 522 N 85th Street Seattle, WA 98103	N/A	SO I	To support Grantee's 2017 social work Celebration	1,500
National CASA Association 100 W Harrison St North Tower Seattle, WA 98119	N/A	PC	To support and promote court appointed volunteer advocacy	25,000
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National CARES Mentoring Movement Inc 5 Penn Plaza 23rd Floor New York, NY 10001	N/A	PC	To support Grantee's "For the Love of Our Children" Gala Celebration	100,000
National Council on Crime & Delinquency 426 South Yellowstone Drive Suite Madison, WI 53719	N/A	PC	To support the 2017 Conference on Children, Youth, and Families	40,000
National Foster Youth Institute 3550 Wilshire Blvd Suite 1601 Los Angeles, CA 90010	N/A	PC	To help grantee to educate and inform Congress and others about child welfare issues	389,800
Total ► 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Native Americans in Philanthropy 2801 21st Ave S Minneapolis, MN 55407	N/A	PC	To support Grantee's Invisible No More Summit	10,000
Native Americans in Philanthropy 2801 21st Ave S Minneapolis, MN 55407	N/A	PC	To support Grantee's Research Efforts	50,000
Native American Training Institute 3333 E Broadway Suite 1210 Bismarck, ND 58501	N/A	PC	To support grantee's work with Native American youth and families	60,000
Total ▶ 3a				7,003,468


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a <i>Paid during the year</i>				
New England Blacks in Philanthropy 101 Federal Street Suite 1900 Boston, MA 02110	N/A	PC	To support Grantee with the completion of the film "Are We Serious This Time"	50,138
New Mexico Kids Matter Inc 2340 Alamo Avenue SE Suite 112 Albuquerque, NM 87106	N/A	PC	To support the Grantee's efforts to train, meet, and develop strategies to improve outcomes for Indian children	25,400
New Venture Fund 1201 Connecticut Avenue NW Washington, DC 20036	N/A	PC	To support Communities for Just Schools Funds' school climate reform project	50,000
Total ► 3a				7,003,468

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The New York Bar Foundation 1 Elk Street Albany, NY 12207	N/A	PC	To provide support to the Honorable Judith S Kaye Children and the Law Committee Scholarship	100,000
New York State Office of Court Administration 2500 Pond View Ste 104 CastletononHudson, NY 12033	N/A	GOV	To support a state of the art courtroom designed to enhance the delivery of justice to youth and families	50,000
New Yorkers for Children Inc 450 seventh Ave Suite 403 New York, NY 10123	N/A	PC	To sponsor the 18th Annual Fall Gala which includes individual seating at dinner and sponsor listing on the event invitation	1,250
Total ▶ 3a				7,003,468

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Northwest Immigrant Rights Project 615 Second Avenue Ste 400 Seattle, WA 98121	N/A	PC	To help Grantee offset costs associated with participating in the 2017 CFS All Staff Conference	200
Office of the Governor State of Delaware Tatnall Building Second Floor Martin Luther King Jr Blvd South Dover, DE 19901	N/A	GOV	To support Delaware's efforts to pilot a POSC that will ultimately be launched statewide in 2018 for newborns identified as substance-exposed	25,000
Oglala Sioux Tribe 109 West Main St Pine Ridge, SD 57770	N/A	NC	To help assist Oglala Sioux Tribe child protective services at the Pine Ridge reservation	50,000
Total 3a 				7,003,468

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a <i>Paid during the year</i>				
Operation Hope 707 Wilshire Blvd 30th FL Los Angeles, CA 90017	N/A	PC	To support the Hope Global Forum, Uplifting the Invisible Class	25,000
Philanthropy NW2101 4th Ave Suite 650 Seattle, WA 98121	N/A	PC	To sponsor the 2017 PNW Annual Conference	20,000
Philanthropy SW 8350 N Central Expressway Ste M-10 Dallas, TX 75206	N/A	PC	To support Grantee's 2017 Annual Conference	10,000
Total ▶ 3a				7,003,468

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a <i>Paid during the year</i>				
Philanthropy SW 8350 N Central Expressway Ste M-10 Dallas, TX 75206	N/A	PC	To support Grantee's work by helping them with capacity building including a new business plan	31,000
Puerto Rico Community Foundation Inc PO Box 70362 San Juan, PR 00936	N/A	PC	To provide relief from the impact of recent hurricanes to children and families in the care of the Administration for Families and Children (ADFAN)	130,000
Regents of The University of Michigan 3003 South State Street Room 1062 Ann Arbor, MI 48109	N/A	PC	To support Grantee's Data Lab in its work with the Michigan DHHS	50,000
Total 3a				7,003,468

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Name and address (home or business)				
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Rising Sons 1430 W York St Philadelphia, PA 19132	N/A	PC	To support the inclusion of up to 25% of African American males in care and/or alumni of care in the "Ones Up Corp" initiative	50,000
Rockefeller Philanthropy Advisors 6 West 48th Street 10th floor New York, NY 10036	N/A	PC	To support the Executives' Alliance To Expand Opportunities For Boys and Men of Color's Places of Opportunity Program	70,000
Safe and Sound 1757 Waller Street Seattle, WA 94117	N/A	PC	To support work enabling the expansion and amplification of Safe & Sounds study The Economics of Child Abuse	25,000
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Name and address (home or business)				
a <i>Paid during the year</i>				
San Francisco Child Abuse Prevention Center 1757 Waller Street San Francisco, CA 94117	N/A	PC	To sponsor Grantee's Blue Ribbon Luncheon	5,000
San Mar Children's Home Inc 8504 Mapleville Rd Boonsboro, MD 21713	N/A	PC	To support Grantee's Hagerstown project for community triage services	20,000
Sankofa Safe Child Initiative 4041 W Roosevelt Rd Chicago, IL 60624	N/A	PC	To support the State of the African American Male conference	25,000
Total ▶ 3a				7,003,468

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Name and address (home or business)				
a <i>Paid during the year</i>				
Seattle Theatre Group 911 Pine St seattle, WA 98101	N/A	PC	To support the new Seattle Theatre Group "Ailey Camp"	40,000
Soledad O'Brian and Brad Raymond Foundation Inc 134 West 26th St Suite 1150 New York, NY 10001	N/A	PC	To support grantee's mission to get young women to and through college	50,000
Southeastern Council of Foundations 100 Peachtree St Ste 2080 Atlanta, GA 30303	N/A	PC	To support and sponsor Grantees 2017 annual meeting	10,000
Total ▶				7,003,468
3a				

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Name and address (home or business)				
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The Steve Azar St Cecilia Foundation PO Box 4613 Greenville, MS 38704	N/A	PC	To support the 2017 Steve Azar Delta Soul Celebrity Golf and Charity Event	12,000
Tides Center P O Box 29907 San Francisco, CA 94129	N/A	PC	To support the Cities United Project	614,835
Tides Center P O Box 29907 San Francisco, CA 94129	N/A	PC	To support Foster America 2017 Project	300,000
Total ▶ 3a				7,003,468

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Tides Center P O Box 29907 San Francisco, CA 94129	N/A	PC	To support Grantee with general operating expenses	200,000
Trinity Village Center 3601 Dill Road Richmond, VA 23222	N/A	PC	To support Grantee's Faith Based Initiative project	100,000
Trinity Village Center 3601 Dill Road Richmond, VA 23222	N/A	PC	To provide funding for a toolkit to increase the engagement of congregations and faith based organizations in serving and advocating with families and children in the welfare system	30,000
Total ► 3a				7,003,468

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United States Virgin Islands DHS 1303 Hospital Ground Knud Hansen Complex - Bldg A St Thomas, VI 00802	N/A	GOV	To provide relief from the impact of recent hurricanes and meet the essential needs of the children and families in Grantee's care	50,000
United Way of King County 720 Second Ave Seattle, WA 98104	N/A	PC	To support the United Way's King County events in 2017	30,000
University of Denver 2148 South High Street Denver, CO 80208	N/A	PC	To support Grantee's gala in Denver on Aug 26, 2017	15,000
Total ▶ 3a				7,003,468

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University of Washington 146 N Canal Street 221 Seattle, WA 98103	N/A	GOV	To support the Institute of Learning and Brain Science at the UW	150,000
University of Washington Foundation PO Box 353600 Seattle, WA 98195	N/A	PC	To support the Dean's Education fund	200
Urban League of the State of Arkansas 3805 W 12th Street Suite 205 Little Rock, AR 72204	N/A	PC	To support the "Executives' Alliance to Expand Opportunities for Boys and Men of Color Places of Opportunity" strategy in Little Rock, Arkansas	50,000
Total ▶ 3a				7,003,468

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Name and address (home or business)				
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Village of Wisdom Inc 1415 Holloway Street Suite A Durham, NC 27703	N/A	PC	To further Grantee's mission to work with families to protect Black Genius	10,000
Wa State Dept of Social and Health Services PO Box 1128 Toppenish, WA 98948	N/A	GOV	To support their holiday event	2,796
Wassmuth Center for Human Rights 777 S 8th Street Boise, ID 83702	N/A	PC	To support diversity day	100
Total ▶ 3a				7,003,468

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Name and address (home or business)				
a <i>Paid during the year</i>				
World Conference of Mayors Inc 410 Prestwood Circle Tuskegee, AL 36083	N/A	PC	To support the attendance of Mayors who have joined Cities United to attend the World Conference of Mayors Landmark International Investment and Trade Conference	25,000
Cumberland County Dept of Social Services P O Box 878 Fayetteville, NC 28301	N/A	GOV	To support the work of finding out why children come into foster care and find opportunities to prevent care and reduce the length of care	25,000
Institute for Educational Leadership Inc 4301 Connecticut Ave NW Suite 100 Washington, DC 20008	N/A	PC	To support the Roundtable on Native American Trauma Informed Initiatives	10,000
Total ▶ 3a				7,003,468

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Africa School Assistance Project 191 University Blvd 285 Denver, CO 80206	N/A	PC	Employee Matching Gift - For General Operating Support	500
Alaska Native Heritage Center 8800 Heritage Center Dr Anchorage, AK 99504	N/A	PC	Employee Matching Gift - For General Operating Support	250
All Star Children's Foundation 1221 S Tamiami Trail Sarasota, FL 34239	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Total ▶				7,003,468
3a				

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Alpha Supported Living Services 16030 Juanita-Woodinville Way NE Bothell, WA 98011	N/A	PC	Employee Matching Gift - For General Operating Support	425
American Diabetes Association 2451 Crystal Dr Suite 900 Arlington, VA 22202	N/A	PC	Employee Matching Gift - For General Operating Support	50
Americares 88 Hamilton Ave Stamford, CT 06902	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total ▶ 3a				7,003,468

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Amherst College PO Box 5000 Amherst, MA 01002	N/A	PC	Employee Matching Gift - For General Operating Support	200
Arrowhead PTA 6725 Arrowhead Drive Kenmore, WA 98028	N/A	PC	Employee Matching Gift - For General Operating Support	175
Arthritis Foundation 5009 E Washington 125 Phoenix, AZ 85034	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
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ASPCA424 East 92nd St New York, NY 10128	N/A	PC	Employee Matching Gift - For General Operating Support	200
Austin Discovery School 8509 FM 969 Suite 200 Austin, TX 78724	N/A	PC	Employee Matching Gift - For General Operating Support	115
Bagley PTA 6 14 40 Seattle Council 7821 Stone Ave N Seattle, WA 98103	N/A	PC	Employee Matching Gift - For General Operating Support	150
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Bainbridge Community Foundation 221 Winslow Way East Box 305 Bainbridge, WA 98110	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Bethlehem Lutheran Child Development Center 340 Grand Blvd Elgin IL, IL 60120	N/A	PC	Employee Matching Gift - For General Operating Support	250
Black Administrators in Child Welfare 7625 Wisconsin Ave Suite 300 Bethesda MD, MD 20814	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Total ▶ 3a				7,003,468


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Black Womens Association NW Suburban Chapter PO Box 5260 Elgin IL, IL 60121	N/A	PC	Employee Matching Gift - For General Operating Support	460
Boise Contemporary Theater 854 W Fulton St Boise, ID 83702	N/A	PC	Employee Matching Gift - For General Operating Support	50
Bowen McCauley Dance818 N Quincy St Arlington VA, VA 22203	N/A	PC	Employee Matching Gift - For General Operating Support	100
Total ▶ 3a				7,003,468

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Brigham Young University PO Box 27188 Provo UT, UT 84602	N/A	PC	Employee Matching Gift - For General Operating support	100
Cascade Media 401 Mercer St Seattle, WA 98109	N/A	PC	Employee Matching Gift - For General Operating support	400
Childhaven 316 Broadway Seattle, WA 98112	N/A	PC	Employee Matching Gift - For General Operating support	300
Total ▶ 3a				7,003,468

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College Success Foundations 1605 NW Sammamish Road Issaquah, WA 98027	N/A	PC	Employee Matching Gift - For General Operating support	750
Community Crisis Center PO Box 1390 Elgin, IL 06012	N/A	NC	Employee Matching Gift - For General Operating support	1,000
Contemporary American Theater Festival Inc PO Box 429 Shepherdstown, WV 25443	N/A	PC	Employee Matching Gift - For General Operating support	400
Total 				7,003,468
3a				


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Eagle River Youth Coalition PO Box 4613 Edwards, CO 81632	N/A	PC	Employee Matching Gift - For General Operating support	250
Elgin Community College Foundation 1700 Spartan Dr Elgin, IL 60123	N/A	PC	Employee Matching Gift - For General Operating support	500
End of Life Washington PO Box 61369 Seattle, WA 98141	N/A	PC	Employee Matching Gift - For General Operating support	100
Total ▶ 3a				7,003,468

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Name and address (home or business)				
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Epiphany School 3611 East Denny Way Seattle, WA 98122	N/A	PC	Employee Matching Gift - For General Operating support	200
Family Support Services of the Bay Area 401 Grand Avenue Suite 500 Oakland CA, CA 94610	N/A	PC	Employee Matching Gift - For General Operating Support	250
First Place for Youth 426 17th St Oakland CA, CA 94612	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total ▶ 3a				7,003,468

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Fred Hutchinson Cancer Research Center 1100 Fairview Ave N Seattle, WA 98109	N/A	PC	Employee Matching Gift - For General Operating Support	100
Friends of Kexp472 - 1st Ave N Seattle, WA 98109	N/A	PC	Employee Matching Gift - For General Operating Support	245
Friends of Music at Hamilton International PO Box 31613 Seattle WA, WA 98103	N/A	PC	Employee Matching Gift - For General Operating Support	50
Total 				7,003,468
3a				


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Name and address (home or business)				
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Great Arizona Puppet Theater 302 W Latham St Phoenix, AZ 85003	N/A	PC	Employee Matching Gift - For General Operating Support	300
Habitat for Humanity International Inc 1750 Manzana Ave Punta Gorda, FL 33950	N/A	PC	Employee Matching Gift - For General Operating Support	250
Healing Art Missions PO Box 645 Granville, OH 43023	N/A	PC	Employee Matching Gift - For General Operating Support	335
Total ▶ 3a				7,003,468

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Name and address (home or business)				
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Highline Schools Foundation 15675 Ambaum Blvd SW Burien, WA 98166	N/A	PC	Employee Matching Gift - For General Operating Support	250
Hoops of Hope1 N Hearthstone 453 Chandler, AZ 85226	N/A	PC	Employee Matching Gift - For General Operating Support	4,000
Hope Border Institute 499 St Matthews St El Paso TX, TX 79907	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Total ▶ 3a				7,003,468

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Idaho Voices for Children Foundation Inc 1607 W Jefferson Boise ID, ID 83702	N/A	PC	Employee Matching Gift - For General Operating Support	300
Indian River State College 3209 Virginia Ave Fort Pierce, FL 34981	N/A	PC	Employee Matching Gift - For General Operating Support	100
JDRF International 26 Broadway 14th Floor New York NY, NY 10004	N/A	PC	Employee Matching Gift - For General Operating Support	100
Total 				7,003,468
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Khan Academy PO Box 1630 Mountain View, CA 94042	N/A	PC	Employee Matching Gift - For General Operating Support	300
King County Library System Foundation 960 Newport Way NW Issaquah, WA 98027	N/A	PC	Employee Matching Gift - For General Operating Support	200
Kitsap Humane Society 9167 Dickey Rd NW Siverdale, WA 98383	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Total ▶ 3a				7,003,468


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KUOW Puget Sound Public Radio 4518 University Way NE 310 Seattle, WA 98105	N/A	PC	Employee Matching Gift - For General Operating Support	615
Legal Services for Children 1254 Market St 3rd Fl San Francisco CA, CA 94102	N/A	PC	Employee Matching Gift - For General Operating Support	250
Lummi Island Heritage Trust PO Box 158 Lummi Island, WA 98262	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total ▶ 3a				7,003,468

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Name and address (home or business)				
a <i>Paid during the year</i>				
Luna Kids Dance Inc605 Addison St Berkeley, CA 94710	N/A	PC	Employee Matching Gift - For General Operating Support	50
Market Foundation 85 Pike Street Suite 500 Seattle, WA 98101	N/A	PC	Employee Matching Gift - For General Operating Support	180
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065	N/A	PC	Employee Matching Gift - For General Operating Support	700
Total ▶ 3a				7,003,468

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Name and address (home or business)				
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Montana Conservation Corp 206 N Grand Ave Bozeman MT, MT 59715	N/A	PC	Employee Matching Gift - For General Operating Support	250
Movember Foundation 8559 Higuera St Culver City, CA 90332	N/A	PC	Employee Matching Gift - For General Operating Support	51
National Association of Counsel for Children 13123 E 16th Ave B390 Aurora, CO 80045	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total 				7,003,468
3a				

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Name and address (home or business)				
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New Horizons 2709 - 3rd Ave Seattle WA, WA 98121	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Northwest African American Museum 2300 S Massachusetts St Seattle, WA 98144	N/A	PC	Employee Matching Gift - For General Operating Support	250
Northwest Harvest E M MP O Box 12272 Seattle, WA 98102	N/A	PC	Employee Matching Gift - For General Operating Support	800
Total 3a				7,003,468

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Name and address (home or business)				
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Northwest Sarcoma Foundation 220 2nd Ave S 115 Seattle, WA 98104	N/A	PC	Employee Matching Gift - For General Operating Support	200
Ohio State University Foundation PO Box 710811 Columbus, OH 43217	N/A	PC	Employee Matching Gift - For General Operating Support	300
Pasado's Safe Haven PO Box 171 Sultan, WA 98294	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total 3a				7,003,468

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Name and address (home or business)				
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Planned Parenthood Federation & America Inc 434 West 33rd St New York, NY 10001	N/A	PC	Employee Matching Gift - For General Operating Support	275
San Francisco AIDS Foundation 1035 Market St San Francisco CA, CA 94103	N/A	PC	Employee Matching Gift - For General Operating Support	250
Sand Point Child Development Center 5837 56th Ave NE Seattle, WA 98105	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total ► 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Seattle Humane Society 13212 SE Eastgate Way Bellevue, WA 98005	N/A	PC	Employee Matching Gift - For General Operating Support	550
Seattle Public Library Foundation 1000 Fourth Ave Seattle, WA 98104	N/A	PC	Employee Matching Gift - For General Operating Support	52
The Children's Hospital of Philadelphia PO Box 781352 Philadelphia, TN 19178	N/A	PC	Employee Matching Gift - For General Operating Support	800
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Mockingbird Society 1100 24th Ave S Seattle, WA 98144	N/A	PC	Employee Matching Gift - For General Operating Support	1,200
Transitional Resources 2970 SW Avalon Way Seattle, WA 98126	N/A	PC	Employee Matching Gift - For General Operating Support	100
Treasure Valley Family YMCA 1177 W State St Boise, ID 83702	N/A	PC	Employee Matching Gift - For General Operating Support	250
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Treehouse2100 - 24th Ave S Suite 200 Seattle, WA 98144	N/A	PC	Employee Matching Gift - For General Operating Support	550
United Way720 Second Ave Seattle, WA 98104	N/A	PC	Employee Matching Gift - For General Operating Support	4,171
University of Delaware83 E Main St Newark, DE 19716	N/A	PC	Employee Matching Gift - For General Operating Support	200
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Tech Foundation Inc 902 Prices Fork Road - 0336 Blacksburg VA, VA 24061	N/A	PC	Employee Matching Gift - For General Operating Support	500
Washington Early Learning Fund 1111 Third Ave Ste 210 Seattle, WA 98101	N/A	PC	Employee Matching Gift - For General Operating Support	100
Whittier PTA1320 NW 75th St Seattle WA, WA 98117	N/A	PC	Employee Matching Gift - For General Operating Support	200
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys and Girls Clubs of King County 603 Stewart St Suite 300 Seattle, WA 98101	N/A	PC	Employee Matching Gift - For General Operating Support	50
Brandeis University - IBS Annual Fund P O Box 9110 Waltham, MA 02454	N/A	PC	Employee Matching Gift - For General Operating Support	200
Clark University 950 Main St Worcester, MA 01610	N/A	PC	Employee Matching Gift - For General Operating Support	100
Total ▶ 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of FSH Research 217 19th Place Kirkland, WA 98033	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Friends of Salmon Bay 1810 NW 85th St Seattle, WA 98117	N/A	PC	Employee Matching Gift - For General Operating Support	100
International Rescue Committee 7188 W Potomac Drive Boise, ID 83704	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
Total ▶				7,003,468
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
King County Sexual Assault Resource Center 200 Mill Ave S Suite 10 Renton, WA 98057	N/A	PC	Employee Matching Gift - For General Operating Support	200
Loretto Academy 1300 Hardaway El Paso, TX 79903	N/A	PC	Employee Matching Gift - For General Operating Support	1,000
National Multiple Sclerosis Society Greater NW 1650 NW Naito Parkway Ste 190 Portland, OR 97209	N/A	PC	Employee Matching Gift - For General Operating Support	175
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Beginnings PO Box 75125 Seattle, WA 98125	N/A	PC	Employee Matching Gift - For General Operating Support	100
Providence Regina House 8201 10th Ave S 6 Seattle, WA 98108	N/A	PC	Employee Matching Gift - For General Operating Support	250
Ryther 2400 NE 95th ST Seattle, WA 98115	N/A	PC	Employee Matching Gift - For General Operating Support	100
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sage International 1513 Tyrell St 100 Boise, ID 83706	N/A	PC	Employee Matching Gift - For General Operating Support	500
Shimer College 3424 State St Chicago, IL 60616	N/A	PC	Employee Matching Gift - For General Operating Support	750
Southern Poverty Law Center Inc 400 Washington Ave Montgomery, AL 36104	N/A	PC	Employee Matching Gift - For General Operating Support	100
Total 3a				7,003,468

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wellspring Family Services 1900 Rainier Ave S Seattle, WA 98144	N/A	PC	Employee Matching Gift - For General Operating Support	500
Total 3a				7,003,468

TY 2017 Accounting Fees Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ERNST & YOUNG LLP	206,041	30,906	30,906	175,135
JACOBSON JARVIS & CO PLLC	6,993			6,993
JESSE THOMAS GRAYSTON, CPA	36,265	14,506	14,506	21,759
VOLDAL WARTELLE & CO P S	31,246			31,246

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: Casey Family Programs

EIN: 91-0793881

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2000-01-01	4,284,473		L					
BUILDING	2000-01-01	23,766,439	9,479,210	SL	27	893,584			
FURNITURE AND FIXT	2000-01-01	8,265,440	6,068,890	SL	7	632,472			
AUTOMOBILES	2015-01-01	601,086	265,139	SL	7	102,940			
LEASEHOLD IMPROVE	2010-01-01	12,934,290	6,818,735	SL	15	1,255,137			

TY 2017 General Explanation Attachment**Name:** Casey Family Programs**EIN:** 91-0793881**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	Explanation for line 9 income modifications	Explanation for line 9 income modifications	Reimbursements of expenses were received in the amount of \$26,139

TY 2017 Investments Corporate Bonds Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	338,680,092	365,572,884
SEE ATTACHMENTS FOR DETAIL		

TY 2017 Investments Corporate Stock Schedule**Name:** Casey Family Programs**EIN:** 91-0793881

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON AND PREFERRED STOCK	1,049,487,228	1,466,911,172
SEE ATTACHMENTS FOR DETAIL		

TY 2017 Investments Government Obligations Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**US Government Securities - End
of Year Book Value:**

58,588,624

**US Government Securities - End
of Year Fair Market Value:**

59,311,248

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	260,319,358	358,280,615
SEE ATTACHMENTS FOR DETAIL			

**TY 2017 Land, Etc.
Schedule****Name:** Casey Family Programs**EIN:** 91-0793881

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	4,284,473		4,284,473	
BUILDING	23,766,439	10,372,794	13,393,645	
FURNITURE AND FIXT	8,265,440	6,701,362	1,564,078	
AUTOMOBILES	601,086	368,079	233,007	
LEASEHOLD IMPROVE	12,934,290	8,073,872	4,860,418	

TY 2017 Legal Fees Schedule**Name:** Casey Family Programs**EIN:** 91-0793881

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KATTEN MUCHIN ROSEMAN	23,956	23,956	23,956	0
LITTLER MENDELSON FASTIFF	35,983	0	0	35,983
PERKINS COIE LLP	14,148	0	0	14,148
STOEL RIVES LLP	131,776	77,552	77,552	54,224
STOKES LAWRENCE PS	15,053	0	0	15,053
VARIOUS ATTORNEYS AND COSTS	11,790	0	0	11,790

TY 2017 Other Assets Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
457F DEFERRED COMP PLAN	1,938,838	2,322,497	2,322,497
CONSTRUCTION IN PROGRESS	106,007	79,363	79,363
DEPOSITS	57,369	23,593	23,593
MISC RECEIVABLE	570,396	466,356	466,356

TY 2017 Other Expenses Schedule

Name: Casey Family Programs

EIN: 91-0793881

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
YOUTH AND FAMILY SUPPORT SERVI	31,960,381			31,960,381
ADVERTISING AND PROMOTION	6,299			6,299
AUTOMOBILE EXPENSE	79,473			79,473
BANK FEES	2,904			2,904
BOT DEFERRED GAINS	18,100			18,100
COMMUNICATIONS	734,641			734,641
DATA PROCESSING	3,043			3,043
DUES AND MEMBERSHIPS	396,944			396,944
EQUIPMENT RENTAL/LEASE	413,301			413,301
LIABILITY INSURANCE	700,168			700,168

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	2,452			2,452
MOVING EXPENSE	7,372			7,372
OFFICE SUPPLIES	326,975			326,975
POSTAGE	175,557			175,557
RECRUITMENT EXPENSES	169,093			169,093
REPAIRS & MAINTENANCE	513,135			513,135
SOFTWARE & FIXED ASSETS <\$1000	1,537,861			1,537,861
STAFF TRAINING AND DEVELOPMENT	656,977			656,977
TEMPORARY HELP	403,988			403,988
EXP ALLOCATION TO INV INCOME		1,143,225	1,143,225	-1,143,225

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCRUAL TO CASH ADJUSTMENT				-1,320,028
LESS 50% MEALS DISALLOWED				-1,025,399
INV EXPENSES FROM K-1		11,756,230	11,756,230	
INV PARTNERSHP MANAGEMENT FEES	8,185,860	8,185,860	8,185,860	
LESS EXPENSES DEDUCTED ON 990T		-90,506		

TY 2017 Other Income Schedule**Name:** Casey Family Programs**EIN:** 91-0793881**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISC INCOME	12,377		12,377
INCOME FROM PRIVATE EQUITY PARTNERSHIPS	5,223,615	2,462,694	2,462,694
Income from Section 965 Tax		4,596,362	4,596,362
OTHER INCOME FROM K-1s		3,555,810	3,555,810
LESS UBTI ADJUSTMENT		-1,107,531	

TY 2017 Other Liabilities Schedule**Name:** Casey Family Programs**EIN:** 91-0793881

Description	Beginning of Year - Book Value	End of Year - Book Value
BOT DEFERRED INCOME & INTEREST	697,534	649,899
DEFERRED 457F PAYABLE	2,335,460	3,110,962
DEFERRED RENT	2,331,830	1,936,274
DEFERRED LEASE INCENTIVE	3,526,049	2,746,624
INSURANCE CLAIM RESERVE	441,900	515,000
TDA LOANS	5,533	5,701

TY 2017 Other Professional Fees Schedule**Name:** Casey Family Programs**EIN:** 91-0793881

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AON HEWITT	275,602	275,602	275,602	
ARROWSTREET	805,884	805,884	805,884	
BAILLIE GIFFORD	372,477	372,477	372,477	
BLACKROCK	88,644	88,644	88,644	
BNY MELLON	990,715	990,715	990,715	
BSR & CO LLP	36,405	36,405	36,405	
BURGUNDY INTL EQ	542,277	542,277	542,277	
DODGE & COX	81,472	81,472	81,472	
GENESIS	264,756	264,756	264,756	
GLENROCK CAPITAL ADVISERS, LLC	550,000	550,000	550,000	
GOLDMAN SACHS	412,053	412,053	412,053	
HARDMAN JOHNSTON IE	243,238	243,238	243,238	
HOSKING GLOBAL	482,640	482,640	482,640	
INSTSHAREHOLDERS	43,000	43,000	43,000	
KENT GLOBAL GROUP, LLC	65,625	65,625	65,625	

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MARATHON	772,041	772,041	772,041	
MSCI	39,080	39,080	39,080	
ORG PORTFOLIO MANAGEMENT, LLC	172,621	172,621	172,621	
OTHERS	778,291	54,378	54,378	723,913
PORTFOLIO MANAGEMENT TECH	40,000	40,000	40,000	
PUGH	123,817	123,817	123,817	
PZENA	529,654	529,654	529,654	
WA MACRO OPP PORTFOLIO	279,252	279,252	279,252	
WHITE & CASE LLP	49,702	49,702	49,702	
ADDISON PROFESSIONAL FINANCIAL	54,079			54,079
ADURO, INC	35,414			35,414
AIM CONSULTING GROUP	149,815			149,815
ARTHUR J GALLAGHER & CO OF WA	95,000			95,000
COMMUNITY SCIENCE, INC	50,000			50,000
DESIGNED LEARNING INC	58,122			58,122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIMENSION DATA NA	140,557			140,557
G A JONES & ASSOCIATES, INC	50,787			50,787
ICON MANAGEMENT, INC	35,000			35,000
JBS INTERNATIONAL, INC	180,032			180,032
KIBBLE & PRENTICE	70,000			70,000
MOBILE INTEGRATION WORKGROUP	38,415			38,415
NATL COUNCIL ON CRIME & DELINQ	198,815			198,815
OCTAGON, INC	50,000			50,000
PRIME TEAM PARTNERS, INC	35,911			35,911
PROTIVITI, INC	94,400			94,400
RED JET FILMS, LLC	157,715			157,715
TRANSAMERICA RETIREMENT SOLUT	36,968			36,968
UBS FINANCIAL SERVICES, INC	40,739			40,739

TY 2017 Taxes Schedule**Name:** Casey Family Programs**EIN:** 91-0793881

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSING	8,680			8,680
PROPERTY TAXES	15,598			15,598
EXCISE, SALES, B & O TAXES	2,906			2,906
UNRELATED BUSINESS INCOME TAX	241,222			
FOREIGN TAXES FROM K-1'S		1,206,934	1,206,934	

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
Casey Family Programs

Employer identification number
91-0793881

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Casey Family Programs	Employer identification number 91-0793881
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Alameda County Social Services 24100 Amador Street	\$ 171,457	Person <input checked="" type="checkbox"/>
	Hayward, CA94544		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	Idaho State Controller PO Box 83720	\$ 174,523	Person <input checked="" type="checkbox"/>
	Boise, ID83720		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
3	San Diego Health and Human Services 1700 Pacific Highway	\$ 87,853	Person <input checked="" type="checkbox"/>
	San Diego, CA92101		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
4	State of Arizona - Childs PO Box 6123	\$ 157,955	Person <input checked="" type="checkbox"/>
	Phoenix, AZ85005		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
5	WA Dept Social Health Services PO Box 45845	\$ 101,173	Person <input checked="" type="checkbox"/>
	Olympia, WA98504		Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization Casey Family Programs	Employer identification number 91-0793881
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Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization Casey Family Programs	Employer identification number 91-0793881
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____