

POLYTECH

Polytech – The Innovation Leader in Breast Implants

Polytech Company Overview

Polytech at a Glance

- Polytech is **one of the world's leading developers and manufacturers of silicone implants** with more than **35 years of experience**, focusing on breast augmentation and reconstructive surgery
- Headquartered in Dieburg, Germany, with the **entire manufacturing process "Made-in-Germany"** and strict quality controls ensure superior product safety and quality
- **Broad product portfolio** of breast and other implants as well as related other products
- **Sales in over 75 countries** both directly as well as through distributors
- Cutting-edge products and **strong innovation pipeline** with **R&D centres in Israel and Germany** – recent launch of **B-Lite, world's first and only lightweight breast implant**

Operations

Key Locations:	Dieburg (Production, Admin, R&D), Rödermark (Admin), Haifa (R&D)
Cleanroom:	1,500 m ² (incl. 4 cleanrooms)
Production/Logistics:	Approx. 4,500 m ²
Employees:	Approx. 270



Strong Company Development on Superior Business Profile

Polytech Company Highlights

Technology and Innovation Leadership

Strong Innovation Track Record and Product Pipeline

Long-Standing Experience

Over 35 years in the breast implant market

World's First and Only Lightweight Breast Implant

B-Lite Implants based on latest technology used by NASA

Best-in-Class Production "Made in Germany"

Highest quality standards in modern production facilities

Established Global Brand and Market Presence

Strong brand recognition and certifications in key markets acting as barriers to entry

Superior Safety Standards

Industry-leading results in clinical studies with significantly lower re-operation rates

Variety you can feel


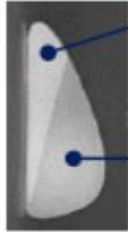










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Comprehensive Product Offering

Product Range and Illustrative Examples

Breast Implants

Types	SublimeLine*  round & smooth anatomical & microthane*	Diagon\Gel*4Two  Back: soft gel Front: more firm gel	B-Lite*  Up to 30% lighter than traditional implants	
	Surfaces	POLYsmooth™  Smooth surface, stronger shell	MESMO®sensitive  Less rough open shell structure	POLYtxt®  Rough open shell structure
Models	Même*  Round base, regular profile	Replicon*  Round base, anatomical profile	Opticon*  Short base, anatomical profile	Optimam*  Oblong base, anatomical profile

Other Products

Body-Contouring Implants	Gluteal  oval	Calf  moderate	Pectoral  left right	Testicular  reinforced cap	Facial  Chin Nasal-dorsal
	 round	 anatomical	 needle guide	 needle guide	 Nasal-dorsal
Expanders	Breast expander			Tissue expander	
	 SublimeLine*	 MeshForce*	 DMC™	 round	 crescent
Others	Scar treatment		Compression therapy		
	 Silicone gel	 Silicone sheet	 Bustiers without cups	 Bustiers with cups	 Compressa™ Bandage

B-Lite – World's First and Only Lightweight Breast Implant

Product Characteristics and Advantages



*The world's **first and only** lightweight breast implant*

up to
30% lighter

*Up to **30% less weight** than traditional implants relying on technology used by NASA*



*Follows decade of **extensive pre-clinical testing** exceeding required tests for CE mark*

B-Lite® answers a real clinical need given the impact of implant weight and thus, gravity on soft breast tissue that has very limited support mechanisms

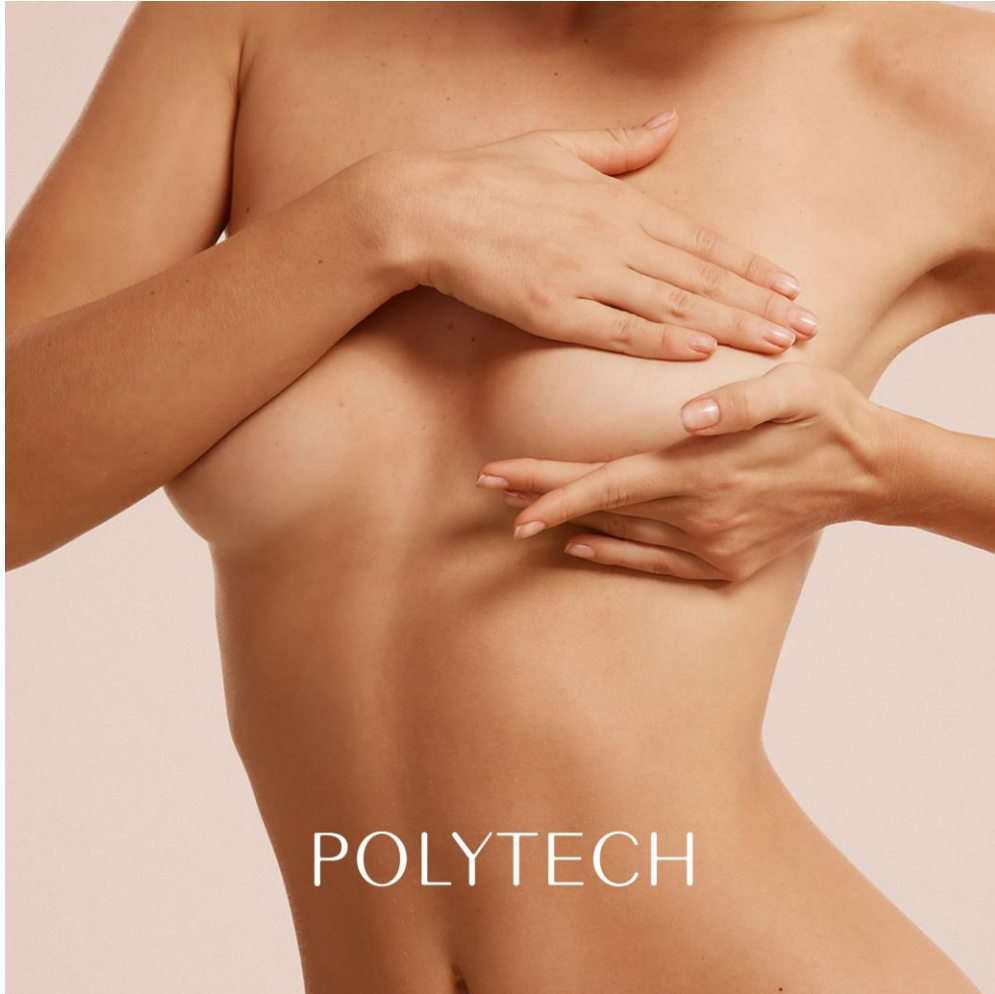
Key B-Lite Benefits

Patients	1	Considerably reduced weight, reducing pressure on breast tissue
	2	Equivalent or superior safety profile, less gel bleed
	3	Natural look and feel
	4	Less pain after surgery
	5	No concerns or limitations with regards to flying or diving
Surgeons	6	Use of well-known, clinically documented, biocompatible materials
	7	Use of clinically proven high quality shells
	8	No change in surgical procedure

Benefits and value proposition are clear and intuitive to both surgeons and patients resulting in high willingness to pay a significant premium

Production Made-in-Germany Ensuring Highest Quality

Production Process Overview



Highest Quality Standards

- ▶ All POLYTECH implants are **developed and manufactured in Dieburg, Germany** with the utmost care
- ▶ To ensure the highest level of safety and quality, **every single implant is carefully examined**
- ▶ In addition, **mechanical stress tests** ensure that implants withstand exceptional stress
- ▶ **Certificates confirm compliance with high quality standards and requirements**



Dr. Govrin
B-LITE Inventor



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