



General Presentation 2020



Who are we

- Founded in 1969 and completed more than 1,000 Projects.
- Public company traded in TASE. Controlled by Leshman Family.
- Leading contractor in niche markets
- Reputation of Long Term Excellent Performance
- Expereince in Israel, Europe & Africa

- ~800 Workers in all crafts, are employed on a daily basis in multiple sites
- Diversified portfolio of Local and International clients with a backlog of ~ Euro 240M (Dec 2019)

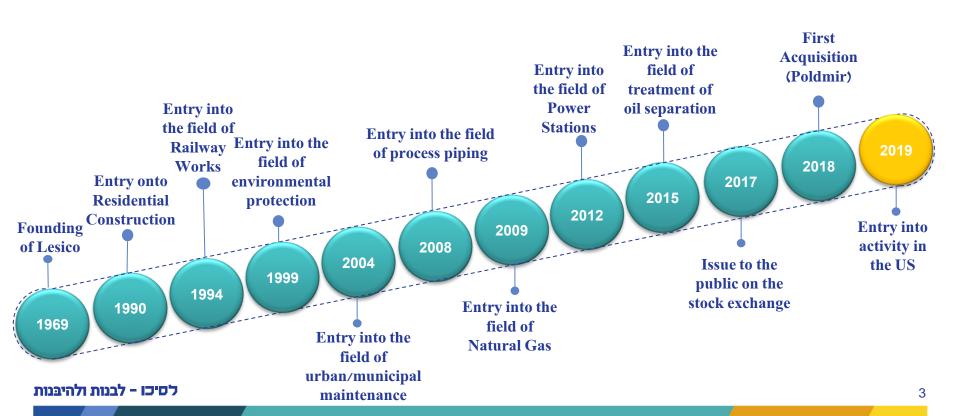
Working in 2 segments:

- Projects (Civil works and Infrastructure, Environment, Energy & Piping)
 - Service and Concessions (O&M and BOT)
- Financial Strength.
 - ~Euro 140M 2019 Turnover





Stepping Stones – The Lesico Group





Registrations and Certificates

Contractors registration in civil and E&M works



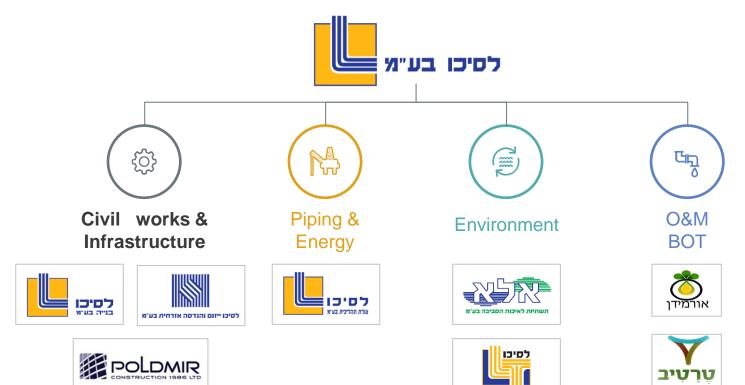
Unlimited 100-G-5 Registration!

Highest Quality and HSE standards and qualifications





Group Structure





Clients and Partners





Construction Sector Infrastructure and Civil Engineering



Construction of civil and security buildings and infrastructure including public buildings, logistic facilities, offices, laboratories

Construction of railway infrastructure for light and heavy rail, including Slab tracks and tunnel work

The establishment of border crossings and obstacles between the State of Israel and its neighbors

The highest classification of 100 5-C permitting the execution of unlimited construction projects





Construction of public buildings and military infrastructure



Acquisition of 56% of the share capital of Poldmir Building(1986) Ltd





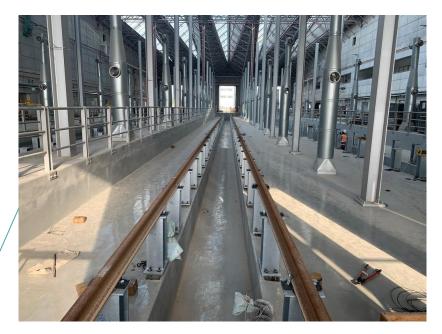


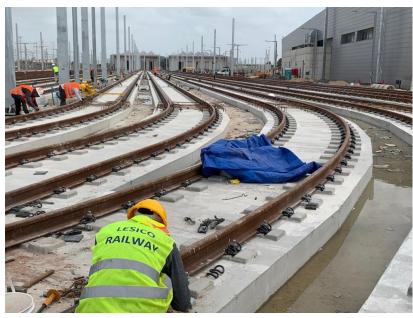






Railway Infrastructure - Project Sample





Construction of the first train tracks at the Tel Aviv Red Line DEPOT

Slab Track in Top Down method Client - CRTG-EEB



Construction sector - Environmental protection



Construction and upgrading of sewage treatment plants, sludge treatment, bio-gas systems and biological reactors for the treatment of odor

Construction of dozens of large and medium pumping stations throughout Israel

Involvement in the construction of all the major desalination plants in Israel

The highest contractors classification enables the implementation of electro-mechanical system projects of unlimited scopes





Construction, piping and energy sector



Performing clean pipeline work for micro-electronics, food and pharmaceutical companies (Intel, Vishay, Air-Products, etc).

Extensive experience in performing fuel and LPG work for infrastructure owners in Israel

High pressure and low pressure natural gas works including construction of new pipelines, valve stations, PRMS's, fabrication of Skids and conversion of existing facilities to NG

Installation of Gas and Steam turbines for power stations





Process piping works in active factory environments



- The organizational structure supports the stringent requirements of protocol, quality and safety
- The Department of Engineering for 3D Piping Design (BIM)
- Experience in Base Build and Tool Install projects
- Clean room for the production of prefabricated clean process pipes ISO14644-1
- Ability to work in a classified security environment





Ashalim, Hadera OPC and solar facilities - Sample projects



Installation of the Gas and Steam GE turbines at the OPC Hadera Power Station for Seridom

EPC works of solar installations

The installation of the VPR Tower, including pipes for General Electric (GE) up to 210 Meters height in Ashalim Plot B site



Maintenance Sector - Service and franchising



Maintenance and development of utilities such as water & sewage systems in most of the large cities in busy urban environments. O&M services for energy related facilities and Infrastructures

24/7activity for more than 20 water corporations in Israel and other private entities such as IAI, the Airports Authority and more

Long-term commitments that generate a stable flow

The area of growth maintenance and there is a range of complementary services that can be offered to existing customers

BOT contracts with institutional entities in the areas of brine management and oil treatment





Geographical Spread Israel – O&M Division





Maintenance of energy systems - Sample projects



Supplying mechanics and integrating into the renovation work of units in the Israel Electric Corporation Execution of maintenance work within the long-term LTSA contract with **Mitsubishi** rewop CPO senibrut s' metoR rohsiM ni thalp

Maintenance of the fuel and jet fuel systems of the Ministry of Defense. Operation and maintenance of the Gaza fuel terminal for the border control

Work at power plants includes long-term maintenance of turbines and generators



Summary

Market Leader **Business Strategy** Wide range of services Good reputation and experience Expertise, Reliability & Potential growth Efficiency segments Lean and solid management Highest Quality and HSE Financial strength Solid management approach Local and international



Thank You!

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To Build and Be Built