

Innovative Liquidity.
Propelling Growth.

For over a decade Israel Secondary Fund ("ISF") has been on the forefront of the Israeli tech secondary market, propelling the high growth of the local technology eco-system. Since its inception, ISF has offered tailor-made and creative liquidity solutions to investors in funds and private tech companies. Led by a seasoned investment team, the fund has continuously delivered premium returns, while applying a unique diversified strategy.

ISF has unique access to Israel's technology sector, one of the world's leading technology hubs. By implementing secondaries' strategies to Israel's prominent technology sector, we achieve proprietary deal access, preferential pricing, and shorter liquidity horizons. As such ISF benefits from the typical risk profile experienced in the secondaries asset class, while our focus on technology assets enables us to capitalize on outsized returns provided by underlying technology assets. These in turn yield premium results to our investors while at a lower risk profile through asset diversification and structured deals.



2008
Founded



70+
Transactions



>45
Exits



>200
Portfolio companies



Acquired by Google



Public



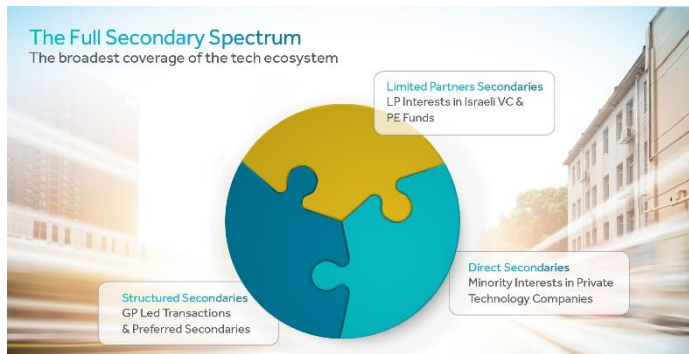
Acquired by
Francisco Partners



Unicorn



NASDAQ:
SEDG



Team: Doing It Right

8

Professional
team members

90+

Combined years of
experience
in investments & PE



Board members in
several private &
public companies



Deep network &
close relationships
with the Israeli tech
ecosystem



DROR GLASS
Founder, Managing Partner



NIR LINCHEVSKI
Managing Partner



EVA HUBSMAN
Partner & CFO



SHMUEL SHILO
Founding Partner

The ISF Advantage



\$80B Market Opportunity
Supply & Demand Mismatch
Limited Competition



Diversified Strategy
Full Secondary Spectrum



Shorter Time to Exit
Lower Cash Exposure



Access to Diversified, and Mature
Companies
Tech Investment at a Lower Risk



Excellent Track Record
Top Quartile



Attractive Timing