



 Premium Action Guide

Make Money from Home with AI Service Systems

Launch a home-based AI service that installs voice/chat receptionists and simple automations for local and SMB clients. Validate fast, sell outcomes (not tech), deliver with a repeatable playbook, and scale to monthly retainers.

 Updated for 2026

 **\$3k–\$5k/mo** Example from 10 receptionist clients at \$300–\$500 each (source-reported)

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Start Fast

Clear first steps you can take this week.



Real Sources

Built from people who actually did it.



Honest Numbers

Source-reported pay, costs, and risks.

Get the Full Guide Vault →

 Includes checklists, scripts & source-backed insights

YOU WILL LEARN

- ☒ What you'll build
- ☒ Step 1 —  Pick a tight, money-in-pain niche
- ☒ Platforms & tools
- ☒ Step 2 —  Validate demand before building

✓ Step 3 —  Diagnose with consultative discovery

✓ Step 4 —  Craft a one-page offer + scope

► MODULE 01

What you'll build

A lean, home-based AI services business that installs voice AI receptionists and simple, high-ROI automations for small businesses. You'll validate demand fast, run consultative sales, deliver a working agent with calendars/CRMs connected, and shift to monthly retainers.

Core moves: niche selection, fast proof-of-concept, outcome-first offer, platform-specific build, and steady distribution.

- 1 A validated niche (high-volume, missed-calls pain)
- 2 A one-page, ROI-first offer and scope
- 3 A working AI receptionist + speed-to-lead flow
- 4 Connected calendar/CRM + notifications + reporting
- 5 A repeatable lead gen and upsell engine

► MODULE 02

Platforms & tools

Lead & Outreach

3 free · 4 paid

 Instantly •

 Apollo •

 Upwork •

 Fiverr •

 Cal.com •

 Loom •

 LinkedIn •

Website Builders

0 free · 5 paid



AI Models

1 free · 2 paid



Dev & Hosting

1 free · 1 paid



Automation

1 free · 3 paid



► MODULE 03

Step 1 — Pick a tight, money-in-pain niche

Choose one niche where missed calls, slow replies, or repetitive intake is costly and frequent (plumbers, dentists, HVAC, roofers, chiropractors, clinics). Prefer high-volume, lower-ticket services where a small conversion lift compounds fast.

Leverage domain you know. Your goal is a simple AI receptionist + speed-to-lead package that books more appointments and captures every inquiry.

Tip

Hyper-niche to AI receptionists instead of "general AI automation." Big agencies dominate broad work; receptionists are urgent, obvious ROI, and under-served.

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Turn a prompt into a stunning Nano Banana fast, free, no design skills.

© Start Creating Free

nano banana — where you'll do this

► MODULE 04

Step 2 — Validate demand before building

Pre-sell the outcome as if it already exists. Draft a simple landing page with one use case (e.g., AI-powered chief of staff/receptionist), a price range, and a booking link. Message your network and run 5–10 learning calls to confirm pains and willingness to pay.

Use a foot-in-the-door micro-commitment (quick audit call) to de-risk the next step.

MESSAGE — WARM NETWORK TEXT

Who do you know that's looking for an AI-powered chief of staff/receptionist that gets them back 10–15 hours a week and books more appointments?

EMAIL — EARLY ADOPTER PRE-SELL

Subject: Early access: AI receptionist for [NICHE]

Quick one — I'm piloting an AI receptionist that answers 24/7, qualifies, and books to your [Calendar/CRM]. I'm taking [X] early adopters at [PRICE RANGE] with hands-on setup.

If I show you a 60-second demo and it maps to your workflow, want me to reserve you a spot?

Tip

Show a finished-feeling demo, not slides. Pre-selling the outcome beats pitching technology every time.

► MODULE 05

Step 3 — Diagnose with consultative discovery

Run calls where you listen 70%, present 20%, and handle next steps 10%. Lead with business goals, constraints, and ROI — not tooling. Quantify time lost, errors, and revenue leakage from missed calls or slow replies.

CALL – OPEN AND FLOW

Subject: [Personalized hook for [Name]]

Hi there, I'm [NAME] from [COMPANY]. Quick chat to learn your day-to-day so I can spot where AI gives you time back and books more revenue. Ready to dive in?

Warm-up prompts:

- What does a typical week look like?
- Team, roles, and current tools?
- Biggest recurring headache right now?
- Where do you lose time between 9–12?

FRAMEWORK – LRP DISCOVERY

Listen: Let them describe processes and bottlenecks.

Repeat: Reflect patterns back to confirm.

Poke: Quantify – Whose hours? Hourly value? Error rate? Refunds/churn from mistakes? Copy-paste work? If I remove one weekly fire, which one changes your week?

QUESTION – QUALIFY AI APPETITE

What do you think about AI and where do you think it's going in your business?

Tip

Handle most objections up front via deep discovery. Clients care about money made/saved and risk reduced — not model architectures.

► MODULE 06

Step 4 — Craft a one-page offer + scope

Write a plain-English offer and a tight scope: objectives, inclusions, exclusions, timeline, client expectations, and payment terms. Frame price against ROI (missed-call loss, time saved).

Favor retainers with defined outcomes over one-offs.

ONE-PAGE DFY OFFER

Problem: [MISSED CALLS/SLOW REPLIES/INTAKE CHAOS]

Promise: 24/7 AI receptionist that answers, qualifies, and books to [CALENDAR/CRM].

Deliverables: Agent setup, knowledge base, phone/SMS/web chat, speed-to-lead, notifications, reporting.

Timeline: [X] days to go-live; [Y] days optimization.

Price: [SETUP FEE] + [MONTHLY RETAINER].

Guarantee: Pay-for-performance: if it doesn't deliver the agreed value, you get your money back.

Expectations: Provide site URLs, FAQs, booking rules, and team contacts by [DATE].

OBJECTION — MONEY-BACK GUARANTEE

If you're not happy with it when I deliver it, or it doesn't deliver the value we discussed, you'll get all your money back.

Tip

Position as augmenting receptionists, not replacing jobs. Transparency increases adoption and reduces friction.

► MODULE 07

Step 5 — Launch a minimal web presence

Spin up a one-pager with bolt.new, Lovable, carrd.co, Webflow, or Framer. State what you do, who it's for, the price, deliverables, turnaround, and a booking link. Include 1–2 proof points and a 60-second demo.

Tip

Don't polish logos or business cards. Prioritize lead gen, sales, and retention activities.

► MODULE 08

Step 6 — Build a lead list and book calls

Start with your network. Then use unsexy channels that work: cold email, Upwork/Fiverr/Toptal/Malt, and community posts. Filter by decision-maker titles (Owner/Founder/CEO/COO/President/Partner/Principal/CTO). Search locally for niches that miss calls and rely on quick response.

Use scraping/enrichment (Ampify, Apollo, Sales Navigator) and group similar tasks for efficiency.

FIND LOCAL TARGETS FAST



Google Maps

Search "[CITY] plumber/dentist/roofing/chiro" and spot call windows and reviews.



Yelp

Identify high-volume service businesses and note peak hours.



Tip

Batch work: send all cold emails, then all DMs, then all proposals. Context switching kills throughput.

Income Forecast

Personalize with real insights from scraping and site reviews. Keep it short, useful, and ROI-focused. Tools like Instantly handle sending and warmups; use AI to automate research for icebreakers at scale.

EMAIL – 60-SEC DEMO

Subject: 60s demo fixing [X]

Hey, I built a workflow that solves [X pain point]. I've got a 60-second demo showing how it works. You want me to set it up for you?

EMAIL – ROI MATH

Subject: Stop losing [\$\$] to manual work

You're doing this process manually ~[HOURS]/week. If time is \$[RATE]/hr, that's \$[WEEKLY] weekly → \$[MONTHLY]/mo → \$[YEARLY]/yr. If I build a system that eliminates it, you get back [HOURS/MONTH] monthly and ~\$[VALUE] in value. Paying me \$[PRICE] is a no-brainer.

EMAIL – MAP THE TOP DRAINS

Subject: Quick mapping for [NICHE]

Hey [NAME], I'm mapping the top drains in [NICHE]. In 15 minutes, I'll quantify your biggest bottleneck and share where AI actually helps (and where it doesn't). No pitch unless you ask – just trying to be useful.

EMAIL – REDESIGNED SITE OUTREACH

Subject: I redesigned your site (AI)

Hey, I redesigned your website using AI. Here it is: [LINK]. If this seems interesting, let me know. If not, your marginal cost was basically nothing.

Tip

Cold email is digital door-knocking. Personalize or it blends into saturated inboxes. Rotate angles; don't blast the same template endlessly.

► MODULE 10

Step 8 — Use social proof and micro-commitments

Front-load outcomes you've delivered (appointments booked, hours saved, refunds avoided). Offer free audits to warm contacts and host local office hours to build testimonials. Use the assumptive close to move to proposal smoothly.

CLOSE – ASSUMPTIVE NEXT STEP

All right, [NAME], I'll send over the proposal with details. Sound good?

Tip

Optimize for experience early — even a free pilot — to earn proof and referrals you can reuse in every pitch.

► MODULE 11

Step 9 — ⚡ Prototype in 90 minutes

Time-box a POC: 15 minutes planning, 60 minutes building, 15 minutes recording a crisp demo. Solve one diagnosed pain (e.g., missed-call capture → calendar booking) and show it working with client branding.

Tip

Start builds from the end (final output) and work backward. It prevents dead-end paths.

► MODULE 12

Step 10 — 🧠 Master the 4 core skills

Commit to one primary platform for 90 days. Learn: APIs (auth, endpoints, minimal calls), Webhooks (receive/trigger data), AI prompting (system/user/assistant roles), and pragmatic dev (test-driven, small increments). Do only what AI can't: talk, negotiate, and judge nuance.

PROMPTING – ROLE STRUCTURE

System: You are [ROLE] for [BUSINESS]; goals: [GOALS]; constraints: [CONSTRAINTS].

User: Task/context: [WHAT]; inputs: [INPUTS]; output format: [FORMAT].

Assistant: Ask 1–2 clarifying questions only if needed; then produce [OUTPUT] with [TONE]; avoid hallucinations; cite [SOURCE] if uncertain.

Tip

APIs often expose more power than drag-and-drop connectors. A minimal working request beats days of clicking.

► MODULE 13

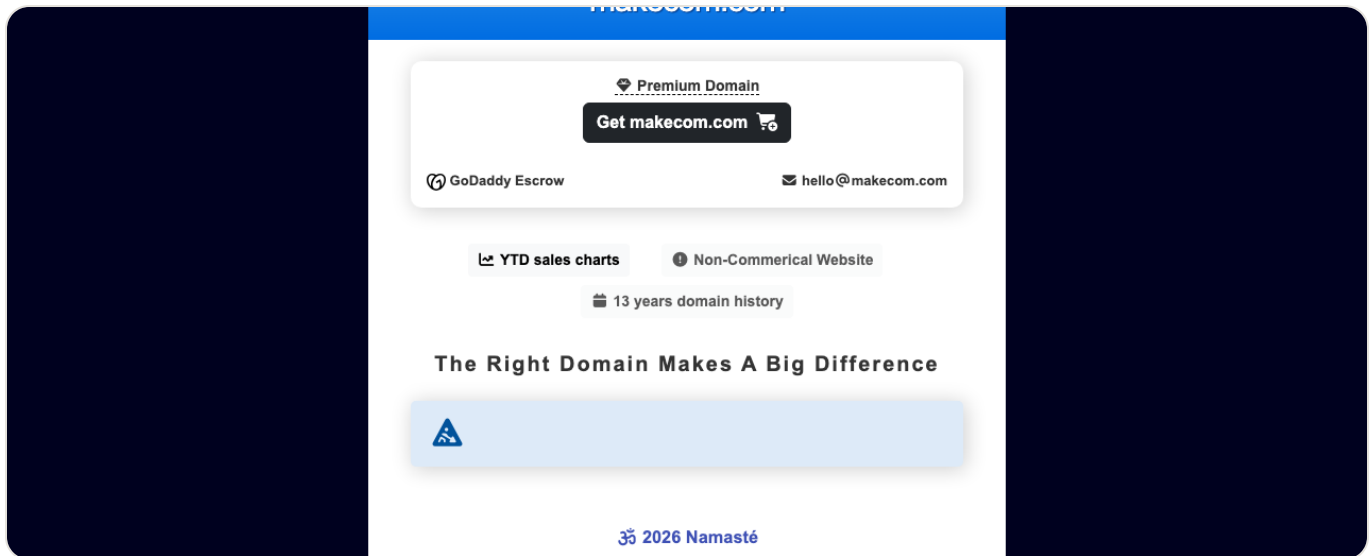
Step 11 — Wire a working API/webhook

Build a minimal request end-to-end: authenticate, hit one endpoint, get a 200 OK, and parse a useful field. Then expose a webhook URL to receive lead data and trigger your flow.

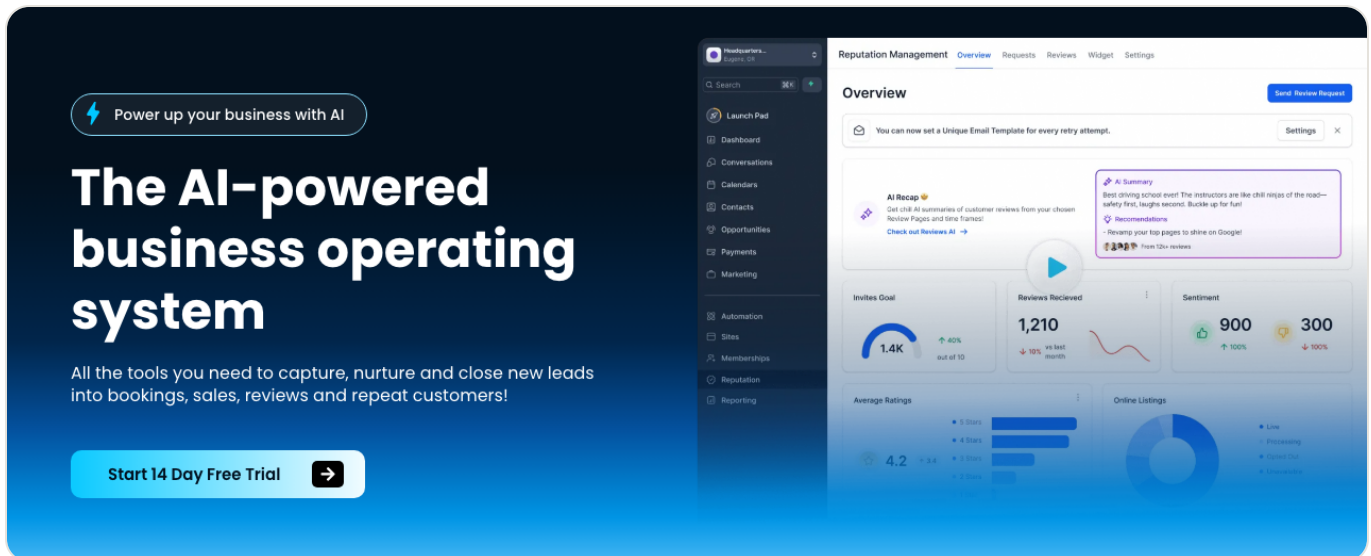
Platform	What to do in this step
Make.com	Use HTTP module. Set URL, method, headers (Authorization: Bearer [TOKEN]), Content-Type: application/json. Add small JSON body. Run once to confirm 200 OK.
n8n	Add HTTP Request node. Import a working curl to auto-fill. Chain a Webhook node to receive test data and pass to next nodes.
Zapier	Use Webhooks by Zapier (Catch Hook/Custom Request). Set method/URL/headers/body. Test trigger; map fields to actions.
GoHighLevel	Create an outbound webhook from workflows to your endpoint (lead created / call ended). Or create a custom value via incoming webhooks and map it into CRM fields.
Google AI Studio	Define a tool/function (e.g., submit_lead). In system instructions, tell the agent when to call it with {name,email,phone}. Test via the live API.

Tip

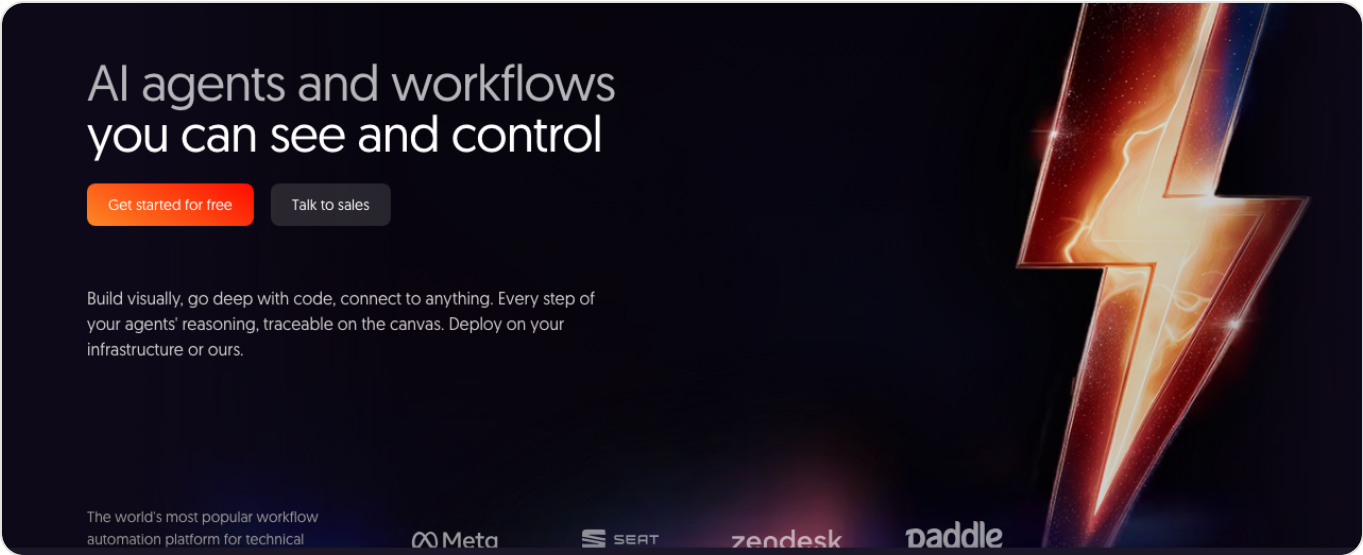
Test webhooks with a simple browser GET or from another app (even ClickUp). Keep payloads tiny until the pipe is proven.



Make.com — where you'll do this



HighLevel — where you'll do this



N8N — where you'll do this

► **MODULE 14**

Step 12 — 🤖 Create the agent skeleton and prompts

Stand up a basic conversation flow that greets, collects required info, qualifies, and hands off to booking or a human. Keep the prompt compact and directive.

Platform	What to do in this step
GoHighLevel	Create a Voice AI agent. Name it after the business. Set the initial message with the business name and goal (answer, qualify, book).
Google AI Studio	Create a voice agent using Gemini. In system instructions, require collecting name/email/phone and call the submit_lead tool when done.
Make.com	Create a flow: Webhook → LLM (prompt to collect fields) → Router (if complete) → Calendar/CRM; else → Ask follow-up.

Platform	What to do in this step
n8n	Set a Webhook trigger → AI node → If node to check collected fields → Calendar/Email nodes.
Zapier	Use a form/chat trigger → AI step → Paths for complete vs. missing fields; complete → Calendar/CRM; missing → follow-up email/SMS.

AGENT – LEAD INTAKE SYSTEM PROMPT

You are a helpful, friendly receptionist for [BUSINESS]. Your primary goal is to collect the caller's full name, email, and phone. Ask only what's necessary. Once you have all items, trigger [SUBMIT_LEAD] with the fields and confirm next steps. Be concise and warm.

► MODULE 15

Step 13 — Connect phones and channels

Publish the agent to a phone number and add web chat/SMS/social inboxes. Ring the client first, then the bot, to keep humans in the loop while ensuring 24/7 coverage.

Platform	What to do in this step
GoHighLevel	Buy a local/toll-free number. Set call flow: ring team first, then AI answers if no pickup. Enable website live chat + SMS. In Launchpad, link Google Page, Facebook, and WhatsApp (if outside US).
Google AI Studio	Use the live API with Twilio to attach a phone number. For website, embed the web client and route leads to your submit_lead tool.
Make.com	Use Twilio → HTTP Webhook to Make for call events/SMS. For calls needing voice AI, front with GoHighLevel/AI Studio; Keep Make for routing, logging, and notifications.

Platform	What to do in this step
n8n	Connect Twilio trigger nodes for calls/SMS → n8n workflow. Forward call events to an AI agent service; keep n8n for CRM writes and alerts.
Zapier	Use Twilio triggers (missed call/SMS received) → Zap paths for immediate SMS reply, lead creation, and team notifications.

Tip

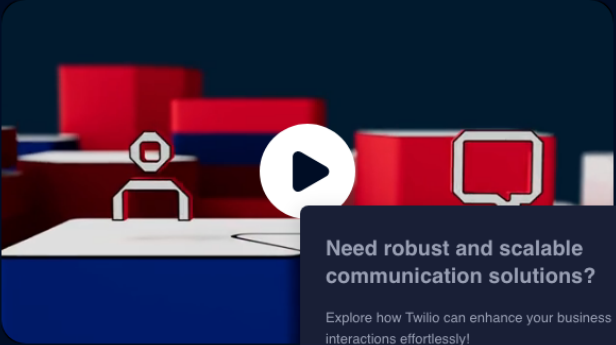
Transparent AI beats fake-human scripts. Users accept voice agents when the experience is clearly better than voicemail trees.

The platform for conversations in the AI era

The Twilio platform empowers humans and AI agents to work together, coordinate across channels, and pick up every customer conversation where the last one left off.

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Twilio — where you'll do this

► MODULE 16

Step 14 — Add knowledge and industry questions

Feed the agent with only what it must know: services, service areas, hours, pricing rules, FAQs, reviews, and booking logic. Layer a short industry question bank to qualify leads properly.

Platform	What to do in this step
GoHighLevel	Create a Knowledge Base; use the web crawler to ingest About/Services/Reviews/Service Areas. Add an advanced prompt for tone and escalation. Add industry-specific questions (e.g., insurance for healthcare).
Google AI Studio	Embed a concise business blurb and FAQs in system context. Point to the site for retrieval if available. Enforce: collect [name,email,phone,address] then call submit_lead.
Make.com	Store FAQs/rules in a Data Store/Google Sheet. Pass them into the LLM as context. Route answers; if unknown, escalate to human.
n8n	Keep a static JSON/Spreadsheet of business facts. Inject into the AI node context. Branch unknowns to a human task.
Zapier	Use Storage by Zapier/Airtable for FAQs and rules. Reference in AI step via merged input data.

► MODULE 17

Step 15 — 17 Connect calendars, CRMs, and notifications

Bookings must land in the right calendar with confirmations, and owners should be notified instantly. Connect the agent to calendars/CRMs and send proactive summaries.

Platform	What to do in this step
GoHighLevel	Attach to Google Calendar (or Jane App via webhook). Map fields to Opportunities/Contacts. Notify the owner on every appointment and new conversation.
Google AI Studio	Create a tool for Cal.com/Google Calendar booking. On success, return confirmation text and trigger a notification webhook.
Make.com	Use Google Calendar/Cal.com modules for booking; write to CRM (HighLevel/HubSpot). Send SMS/Email notifications to owner.
n8n	Use Calendar nodes and CRM nodes. Add Slack/Email/SMS nodes to notify the business owner instantly.
Zapier	Zaps: AI → Calendar booking → CRM create/update → SMS/Email/Slack notify owner.

► **MODULE 18**

Step 16 — **Test like a customer and tune fast**

Call the number, try edge cases, and verify data capture/booking. Add one module at a time and fully test (test-driven development). Compress and reset context when needed; refine tone and escalation rules.

Tip

Swap frictiony asks (recording Looms) for a quick voice agent assessment call — you'll get more participation.

► **MODULE 19**

Step 17 — Demo live and close on outcomes

On the sales call, dial the agent live, show booking to the client's calendar, and recap quantified ROI. Explain implementation at a high level, then immediately pivot back to business outcomes and next steps.

CLOSE — ROI FRAMING LINE

Each missed call costs about \$[VALUE] for you (e.g., HVAC \$1,000/job × 25% close = \$250). Even saving [X] missed calls/month pays for [PRICE] many times over. Shall we lock your go-live date?

► MODULE 20

Step 18 — Go live: phone agent + speed-to-lead

Publish the voice agent to a Twilio/HighLevel number, confirm calendar/CRM writes, and enable instant reply for all website leads. Set fallback rules: ring team first, AI answers if no pickup, always capture lead and schedule.

Turn on owner notifications for every appointment and conversation so they can follow up promptly.

► MODULE 21

Step 19 — Onboard data and booking logic cleanly

Configure required fields (name, email, phone, address if needed). Add client-specific qualifiers (e.g., insurance, service area, budget). Ensure the agent books within allowed hours and avoids blackout periods.

Step 20 — Audit, report, and upsell (paid or free to warm leads)

Offer an operations audit to find time/cost waste. Analyze transcripts and tools, produce a clear report, and book a 30-minute follow-up to review and suggest upsells (follow-up sequences, CRM hygiene, reporting).

CLAUDE – TRANSCRIPT-TO-TOOLS

Subject: [Personalized hook for [Name]]

Hey, I've attached the transcript of a conversation I had with a [NICHE] business owner. Identify the pain points and find off-the-shelf AI/software that can address them. Prioritize low-risk, high-ROI options and outline estimated setup steps.

Tip

Send your written assessment within 48 hours and schedule a 30-minute review. Speed signals competence.

Step 21 — Content, lead magnets, and repurposing

Create niche lead magnets and content packages. Use Ask AI to draft posts and schedule 30 days. Generate branded checklists/guides with Google AI Studio. Repurpose long-form demos into shorts with Opus Clips/Descript; experiment with VO3 for generative video.

Create 30 posts for [NICHE] on [PLATFORMS]. Mix tips, case studies, FAQs, and CTAs. Schedule across 30 days at optimal times. Include 3 variants of hooks per post.

► MODULE 24

Step 22 — Personalize outreach at scale

Scrape public data (site, socials) and have AI generate 1–2 insights per contact. Merge into your short emails. Automate with Make/n8n (scrape → summarize → email). Keep it human; personalization should be true, not templated fluff.

Tip

Use hard numbers (e.g., “lift engagement 30%”) only when defensible. Vague claims erode trust.

► MODULE 25

Step 23 — Move from custom to retainers

Start with custom projects to pay down knowledge debt fast. Then standardize into a receptionist + speed-to-lead + follow-up bundle on monthly retainer. Guarantee specific outcomes where feasible and add upsells (lead follow-up sequences, dashboards, AI FAQ bots).

► MODULE 26

Step 24 — **Advanced: Code copilots and ops**

For deeper automations, use Claude/Cloud Code-style tools in VS Code. Choose model size by task (Haiku small, Sonnet medium, Opus complex). Allow edits/write permissions judiciously, instruct in natural language to diagnose and fix errors, and push to GitHub.

Schedule runs with trigger.dev or Modal. Run agents on a VPS for always-on workflows. Add API keys (Claude/Anthropic, Perplexity, Gmail) securely via environment variables.

Tip

Common gotchas: wrong endpoints and Unicode/encoding errors. Ask your code copilot to pinpoint and patch them; then lock tests.

► **MODULE 27**

Step 25 — **Optional: Ship a niche AI app**

Build thin, focused tools (e.g., AI travel companion that texts options during trips, or AI furniture placement). Use Google AI Studio + Twilio for messaging, or Manas.ai to jumpstart a full-stack app from a single prompt. Package for a specific persona.

► **MODULE 28**

Step 26 — **Scale with distribution and minimal headcount**

Scale by stacking agents and workflows, not bodies. Add clients steadily, outsource cold calling/ops carefully, and white-label HighLevel if it boosts MRR. Build distribution as your moat: post results-first content, partner with creators in your niche, and offer referral incentives.

Track hours saved, errors reduced, and money made; proactively share dashboards. Reframe case studies to show results first, then the system.

Mistakes to avoid



SELLING TECH, NOT OUTCOMES

Talking about AI models or architectures instead of money/time saved loses deals.



TOO BROAD OF A SERVICE

General AI agencies compete with giants. Hyper-niche (AI receptionists) wins early.



BUSYWORK OVER REVENUE

Perfecting sites/cards instead of booking calls and sending proposals stalls growth.



WRONG NICHES

High-value, low-volume sales are sensitive to small conversion dips; avoid them.



OVERENGINEERING

Multi-agent Rube Goldbergs and stitched vendors add time, cost, and fragility.



LATE OBJECTION HANDLING

If you don't do consultative discovery early, objections pile up at the end.



COMMODITIZED TEMPLATES

Selling generic automations without tying to pains and ROI races to the bottom.



NO FOLLOW-UP OR REPORTING

Skipping post-delivery check-ins loses testimonials, referrals, and upsells.



TOOL SPRAWL MYTH

Thinking you need many subscriptions prevents starting. Master one platform.



POOR SCOPING/HAND-OFFS

Unclear scope or tossing work to devs/sales ruins margins and delivery.



COPY-PASTE OUTREACH

Unpersonalized emails get ignored and burn lists; rotate angles and lists.



IGNORING RISK TRADEOFFS

Compare AI cost savings against any conversion loss in high-ticket funnels.

► MODULE 30

Income Forecast

\$300–\$500/mo per receptionist

Typical AI receptionist retainer (source-reported)

\$1,500–\$10,000 per project

AI automation implementation range (source-reported)

\$4,000–\$12,000 builds

Initial custom builds before scaling up (source-reported)

\$6,200 / 3 months

Premium package example for services + leads (source-reported)

\$3k–\$5k MRR

Closing ~10 receptionist clients at \$300–\$500 each (source-reported)

Low four figures/mo

Example AI receptionist line item revenue (source-reported)

\$3,000–\$10,000

High-intent outreach-worthy project values (source-reported)

Resources

RESOURCES



Google Maps

Find local high-volume service businesses for outreach.



Yelp

Validate niches, identify busy hours and review patterns.



US Chamber Directory

Locate local chambers and business groups to host office hours.



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Job Readiness Simulator

Paste a job link — get tested + your fastest study path.



Tool Directory

Every AI tool that makes money, organized + searchable.



Job Directory

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