



 **Premium Action Guide**

Remote Medical Billing — Get Hired and Deliver From Home

A practical path to land a remote medical billing role or freelance clients and deliver HIPAA-compliant results — from resume and outreach to denial management and AR follow-up.

 **Updated for 2026**  **99%** target claim accuracy (example benchmark, source-reported)

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Start Fast

Clear first steps you can take this week.



Real Sources

Built from people who actually did it.



Honest Numbers

Source-reported pay, costs, and risks.

Get the Full Guide Vault →

 Includes checklists, scripts & source-backed insights

YOU WILL LEARN

- ☒ What you'll build
- ☒ Step 1 —  Choose your path and prerequisites
- ☒ Step 3 —  Set up a HIPAA-ready home workspace
- ☒ Platforms & tools
- ☒ Salary Estimate
- ☒ Step 4 —  Build an ATS-friendly billing resume

What you'll build

A complete, job-ready remote medical billing system: a tailored resume and profiles that pass ATS, a repeatable outreach and follow-up routine across top work platforms, and a clear, auditable workflow to submit clean claims, post payments, work denials, and support patients — all from a HIPAA-ready home office.

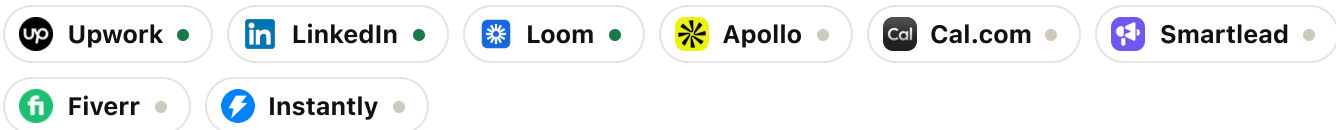
Optionally add light automation to track roles and speed up resume tailoring without violating terms or sacrificing quality.

- 1 ATS-optimized resume with quantified billing metrics
- 2 Profiles and outreach across Upwork, LinkedIn, Indeed, and email
- 3 HIPAA-ready home setup and security habits
- 4 Clean-claim, payment posting, and denial workflows
- 5 Optional Make.com/n8n lead tracker and AI tailoring

Platforms & tools

Lead & Outreach

3 free • 5 paid



Website Builders

0 free • 2 paid



AI Models

0 free · 5 paid



Dev & Hosting

0 free · 2 paid



Automation

1 free · 3 paid



► MODULE 03

Step 1 — Choose your path and prerequisites

Decide between W-2 employment (remote medical billing specialist) or freelancing/contracting (billing services for micro-practices). Assess fit: at least some relevant experience (data entry, medical billing/coding, admin or receptionist roles), HIPAA familiarity, medical terminology, accuracy, organization, communication, and Microsoft Office skills.

Confirm hiring geography early; some remote employers limit hires to specific states due to payroll, tax, or compliance.

Tip

Many companies train on their billing system post-hire. Emphasize fast learning and accuracy over specific software names.

► MODULE 04

Salary Estimate

Know the day-to-day: verify eligibility/authorizations, capture charges, apply ICD-10-CM/CPT/HCPCS codes (as provided by clinical documentation or coding), submit

electronic claims, retrieve and review ERAs/EOBs, post payments, work denials, pursue AR follow-up, and support patients via email/phone/tickets. Expect adjacent admin like records requests and authorizations.

Study coding rules that affect billing outcomes (e.g., combination codes such as chronic kidney disease with hypertension) so claims price and adjudicate correctly.

Tip

Use real coding manuals (ICD-10-CM, CPT, HCPCS). Physical books help beginners. Avoid certificates marketed as coding credentials that skip manuals.

► **MODULE 05**

Step 3 — Set up a HIPAA-ready home workspace

Work in a private space with screen privacy, encrypted devices, automatic updates, and strong account separation. Use only employer-approved apps for PHI, keep logs minimal, and follow document retention rules.

Adopt strong passphrases and unique passwords for every account; never share credentials.

Tip

Long passphrases are safer and easier to recall. NIST guidance says verifiers should permit memorized secrets of at least 64 characters (source-reported).

► **MODULE 06**

Step 4 — Build an ATS-friendly billing resume

Target the role you want (billing/AR/denials), not just what you did before. Add role-specific keywords from postings: HIPAA, medical records, medical terminology, healthcare administration, data entry, accuracy, documentation, Microsoft Excel, member support, customer service. If you have accounts receivable or invoice processing, highlight it prominently.

Quantify: e.g., "Processed 500+ records weekly at 99% accuracy (source-reported example)." For early-career, include study-built skills (time management, collaboration, resilience, communication). Use manual section order that serves the role rather than strict reverse-chronology when helpful.

Tip

Recruiters scan in an F-pattern — top line, first bullets, left column. Front-load your strongest metrics and tools in those zones.

► MODULE 07

Step 5 — Create your job tracker

Track every lead and application in one Google Sheet so you can batch follow-ups and measure hit rates. Include quick links to the tailored resume you sent for each role.

Suggested columns: Position Name, Job Type, Company Location, Description, URL, Customized Resume (link), Date Created, Posted At, Scraped At (if using automation).

Tip

When linking cloud files, double-check you're using the correct file ID; the wrong nested ID breaks downloads and conversions.

► MODULE 08

Step 6 — Set up on your primary platform(s)

Establish a credible presence where hiring happens. Complete every profile section, show proof of accuracy and HIPAA awareness, and make it easy to contact you.

Platform	What to do in this step
Upwork	Complete consultations, portfolio, skills, project catalog, testimonials, certifications, employment history, linked accounts. Record a 60–90s Loom intro. Use a vertical list of billing expertise to create a quick ‘check-mark’ scan. Front-load the first ~100 characters with your best proof.
LinkedIn	Optimize headline and About with billing/AR/denials keywords. Add quantified bullets under each role. Research target companies and hiring managers; follow them. Avoid overlong profiles that dilute fit.
Indeed	Upload ATS-friendly resume. Set alerts for “remote medical billing/biller/AR/denials.” Apply manually with tailored materials. Do not auto-apply via scrapers.
Gmail (cold email)	Build a short, punchy pitch focused on HIPAA-safe remote billing support (claims, posting, denials). Link to your resume/portfolio and Loom intro. Target small practices and billing teams.

Tip

Some remote roles restrict hiring to specific states. Check eligibility before deep customization.

Step 7 — Tailor faster with AI (resume and cover letter)

Speed up tailoring using ChatGPT or Claude. Feed the job post and your baseline resume; ask for bullet rewrites and a short cover letter that mirrors posting keywords (HIPAA, medical records, AR, denials, Excel). Request Markdown ATX headings so it pastes cleanly into Google Docs. Keep AI narrow and structured — you control the template; AI fills the blanks.

PROMPT — W-2 RESUME TAILORING (ATS-FRIENDLY)

You are my resume tailoring assistant for remote medical billing.

Inputs:

– My baseline resume:

[PASTE RESUME]

– Target job post:

[PASTE JOB DESCRIPTION]

Tasks:

- 1) Replace 3–5 bullets in my most relevant roles to mirror the posting's must-haves (HIPAA, medical records, data entry accuracy, ICD-10/CPT/HCPCS awareness, claims submission, payment posting, AR follow-up, denial management, Excel).
- 2) Add 1 quant per role using my data; if missing, suggest placeholders like "Processed [500+] records weekly at [99%] accuracy."
- 3) Output in Markdown with ATX headings: # Summary, # Skills, # Experience (role → 3–5 bullets), # Education, # Certifications (if any).
- 4) Keep language concise, no emojis, no fluff.
- 5) Return a JSON block at the end with keys: {"keywords_used":[],"gaps":[],"cover_letter": "..."}.

PROMPT – UPWORK PROPOSAL (MEDICAL BILLING SERVICES)

System prompt: You are a helpful intelligent Upwork application writer.

User prompt: Your task is to take as input an Upwork job description and return as output a customized proposal.

Template example: Hi, I do [thing] all the time. I'm so confident I'm the right fit for you that I just created a workflow diagram plus a demo of your {{job description}} in no code. [Link]

About me: I'm a relevant job description that has done cool relevant things of note, other cool tie-ins. Very neat. Happy to do this for you anytime, just respond to this proposal else I don't get a chat window. Thank you.

Rules and formatting: Output in JSON format with keys for each section, use new line delimited bullet points, avoid emojis and flowery language, use first-person language.

Tip

Treat AI like an API: send JSON-structured inputs and request JSON outputs (e.g., keywords_used, gaps). Don't have AI write entire documents; own the template.

► MODULE 10

Step 8 — Apply daily and follow up smart

Apply with your tailored resume and a concise cover letter. Then contact three people at the company: the recruiter/hiring manager, someone currently in the role, and a team lead who influences hiring. Use a brief, respectful message; ask for context or a short chat. If asked for an application number you don't have, email the careers/recruiting inbox politely requesting help.

Support outreach with a Loom intro to make your approach feel personal and credible.

TEMPLATE – INFORMATIONAL DM

I'd be very interested to get your expert opinion on this industry and where it's going, could you spare some time?

Tip

Don't rely on a single LinkedIn message. Use multiple channels (email + DM) and keep it short; mass LinkedIn pings get buried.

► MODULE 11

Step 9 — Prepare for interviews (and video)

Research the company: name, age, mission, key people (on LinkedIn). Re-read the job description and map your bullets to the skills they list. Prepare a crisp “Tell me about yourself” that lands your billing focus, HIPAA awareness, and quantified accuracy.

Use STAR for scenarios (denial overturned, aging AR reduced, high-volume posting week). Provide real examples of solving tough customer problems, staying calm under pressure, and going above expectations.

Tip

Don't show up without re-reading the posting. Tie each answer to the skills the hiring manager asked for.

► MODULE 12

Salary Estimate

Complete HIPAA and security training; confirm what systems handle PHI and which communication channels are approved. Many teams will train you on their EHR/billing system;

focus on accuracy and SOPs.

If the team uses ticketing (Zendesk/Intercom) for patient billing inquiries or financial assistance, learn priority rules and required macros/phrases.

Tip

Never include PHI in unsecured channels. Verify identity before discussing balances or claims.

► **MODULE 13**

Step 11 — **Run the daily billing workflow**

Eligibility/Authorizations: verify benefits and pre-auths before claims. Charges/Coding: gather superbills/encounters; apply codes per documentation and payer rules.

Claims: submit via clearinghouse with required attachments; track rejections and fix root causes. Posting: reconcile ERAs/EOBs, handle adjustments, and balance transfers.

AR/Follow-up: prioritize aging buckets, call/write payers, document every touch. Patient

Billing: generate statements; respond to questions per script.

Keep an issues log (by payer/denial reason) and a quick-reference guide for common fixes to speed first-pass resolution.

► **MODULE 14**

Step 12 — **Work denials to resolution**

Categorize by code (CO/PR/PI), reason, and payer. Correct coding, missing documentation, or eligibility errors; resubmit or appeal on time. Track appeals and escalate per SOP. After resolution, update the issues log and refine your clean-claim checklist to prevent repeats.

Tip

Separate quality checks from doers when possible — audits work best when performed by a person not executing the task.

► MODULE 15

Step 13 — Handle patient billing communications

Respond via approved channels (email/chat/phone) using clear, empathetic language. Verify identity before discussing PHI. Document every interaction in the ticket/EHR; include next steps and promised callbacks. Route financial assistance, disputes, or refunds per SOP and payer rules.

► MODULE 16

Step 14 — Track KPIs and continuously improve

Monitor: Clean Claim Rate, First-Pass Resolution Rate, DSO, AR > 90 days, Denial Rate by payer/reason, Posting timeliness, and accuracy (target ~99%). Use your tracker to spot trends and prioritize fixes. Convert recurring fixes into SOP checklists and short Looms for consistency.

Tip

Keep documents predictable. Template SOPs yourself; let AI draft small sections only — not whole policies.

► MODULE 17

Step 15 — 🤝 Go freelance (optional) and lock in social proof

Package services for solo and small practices (claims submission, posting, denials, monthly AR clean-up). Publish Upwork Project Catalog offers and a Loom intro showing your process map and accuracy focus. After successful delivery, proactively request a review to compound credibility.

SCRIPT — ASK FOR A REVIEW (UPWORK)

Would you mind ending the contract and leaving an honest review of your experience? This would help me on Upwork a ton. If you're new to the process, I went and found a guide for you just in case. I can also walk through it myself. I'll leave you one, too, which will help freelancers choose who to work with and how your job ranks.

Would you mind closing the contract for now and leaving a written review? It tends to help me rank up a fair bit on Upwork's search feature, which gives me access to a bunch of new jobs. I'll happily work with you again anytime. You just have to send me a new offer and accept the contract. Let me know if you have any questions.

Hey, could you do me a favor and be the one to end our contract together? Most people leave their contracts open and don't realize they can close them. If a freelancer closes the contract, the client isn't prompted to leave a review immediately, and the likelihood of a review is much lower. If you close it, it says, 'Leave a written review for freelancer, optional,' making it much more likely they will leave one.

Tip

Link living portfolios and SOPs instead of attaching bulky files — less friction for clients, more views.

► MODULE 18

Step 16 — Optional: Light automation for your search pipeline

If volume is high, use Make.com or n8n to log roles (from Indeed or company pages) into Google Sheets and generate a tailored resume draft with an OpenAI module. Add a Gmail node to queue polite follow-ups. Use Hookdeck to delay/send webhooks at later times and break/ignore modules to handle rate limits and flaky APIs. Keep outputs structured (JSON) so you can audit.

Scrape listings with Apify actors if needed, then review and apply manually — never mass-apply.

Tip

Avoid auto-applying to Indeed via scrapers; it risks ToS and reputation. Use automation for tracking, not submission.

► MODULE 19

Mistakes to avoid



AUTO-APPLYING

Don't mass-apply on Indeed via scrapers; violates terms and hurts reputation.



OVERLOADING PROFILES

Bloated LinkedIn/Upwork profiles get skimmed and skipped. Front-load proof and keep it tight.



WEAK CREDENTIALS

Avoid 'billing certs' that skip coding manuals. Use real ICD-10-CM/CPT/HCPCS references.



IGNORING THE JD

Not reading the job description before interviews breaks alignment with required skills.



AI OVERREACH

Don't let AI write entire docs. Keep templates human-owned; request structured fills only.



GEOGRAPHY SURPRISES

Some employers hire only in specific states. Check eligibility first.



PAST-ONLY RESUME

Build for the next role (billing/AR/denials), not just what you already did.



ONE-CHANNEL OUTREACH

Messaging a hiring manager on LinkedIn alone often gets buried. Use email + DM.

► MODULE 20

Salary Estimate

\$20–\$22/hour

Remote enrollment specialist (source-reported example)

\$24–\$30/hour

Remote customer support associate (source-reported example)

\$800–\$880/week

40h at \$20–\$22/hour (example math; rates source-reported)

\$960–\$1,200/week

40h at \$24–\$30/hour (example math; rates source-reported)

\$41.6k–\$62.4k/year

40h at \$20–\$30/hour (example math; rates source-reported)

► MODULE 21

Resources

RESOURCES



HHS — HIPAA

Privacy/Security rules and training materials [↗](#)



CMS — CMS-1500 (Form 1500) resources

Professional claim form guidance [↗](#)



CMS — UB-04 (CMS-1450) resources

Institutional claim form guidance [↗](#)



CDC — ICD-10-CM Official Guidelines

Diagnosis coding rules [↗](#)



AMA — CPT

Procedure coding (licensing info) [↗](#)



CMS — HCPCS Level II

Supply/drug codes and updates [↗](#)



NPPES NPI Registry

Lookup NPIs for providers and organizations [↗](#)



Medicaid.gov

State Medicaid links and policy overviews [↗](#)



Availity Provider Portal

Payer eligibility, claims, and remits hub [↗](#)



O*NET — Medical Records Specialists

Role tasks, skills, and work context [↗](#)



AHIMA

Information governance, coding, and RCM resources [↗](#)



AAPC

Medical coding and billing education and forums [↗](#)

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OmniScript

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Resume Builder

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Job Readiness Simulator

Paste a job link — get tested + your fastest study path.



Tool Directory

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Job Directory

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