#### **BALLOT ACCESS CHECKLIST**

# FOR 2019 MUNICIPAL CANDIDATES WHERE NOMINATION PAPERS ARE USED



Each of the following forms must be completed and filed on time by a candidate for municipal office in order for the candidate's name to be placed on the ballot at the **February 19, 2019 Spring Primary** and the **April 2, 2019 Spring Election**.

In the City of Milwaukee, the filing officer is the Milwaukee City Election Commission. In all other municipalities, the filing officer is the municipal clerk. Candidates should contact their filing officer for further information or to obtain any of the necessary forms.

Complete and Submit a Registration Statement (Form CF-1) to the filing officer no later than 5 p.m. on Wednesday, January 2, 2019 or the candidate's name will not be placed on the ballot. If the form is faxed or emailed, the original document must follow postmarked no later than January 2.

2019. Wis. Stat. §§ 8.10(5), 8.30(2), Wis. Admin. Code EL § 6.04.

#### > New Candidates

File a campaign registration statement before campaign funds are collected or spent or before submitting nomination papers. Wis. Stat. §§ 11.0202(1)(a),11.0202(2)(a).

## > Continuing Candidates

Amend your current registration, indicating the office sought and the new primary and election dates before funds are collected or spent or before submitting nomination papers. Wis. Stat. §§11.0202(1)(a), 11.0202(2)(a).

Complete and Submit a Declaration of Candidacy (Form <u>EL-162</u>) to the filing officer no later than 5 p.m. on Wednesday, January 2, 2019 or the candidate's name will not be placed on the ballot. If the form is faxed or emailed, the original document must follow, postmarked no later than January 2, 2019. Wis. Stat. §§ 8.10(5), 8.21, 8.30(4), Wis. Admin. Code EL § 6.04.

Circulate and Submit Nomination Papers for Nonpartisan Office (Form <u>EL-169</u>) to the filing officer no later than **5 p.m.** on Wednesday, January **2**, **2019** or the candidate's name will not be placed on the ballot. Only original nomination papers (no photocopies, faxes, or emailed documents) will be accepted. Nomination papers may not be circulated before December 1, 2018. Wis. Stat. § 8.10(2), Wis. Admin. Code EL § 6.04(2).

The number of signatures required is as follows:

All village and town offices:		20 - 100
1 <sup>st</sup> Class Cities:	Citywide offices Alderperson elected to district	1,500 - 3,000 200 - 400
2 <sup>nd</sup> and 3 <sup>rd</sup> Class Cities:	Citywide offices Alderperson elected at large Alderperson elected to district	200 - 400 100 - 200 20 - 40
4th Class Cities:	Citywide offices Alderperson elected to district	50 - 100 20 - 40

## **Municipal Judge Candidates:**

Complete and submit a Statement of Economic Interests (SEI) to the Wisconsin Ethics Commission office using the website <a href="https://sei.wi.gov">https://sei.wi.gov</a>, no later than 4:30 p.m. on Monday, January 7, 2019, or the candidate's name will not appear on the ballot. Wis. Stat. §§ 8.10(5), 8.30(3), 19.43(4).

# Important Note Regarding Statements of Economic Interests:

A municipality may enact an ordinance establishing a code of ethics for public officials that may require a candidate for municipal office, in addition to the office of Municipal Judge, to file a Statement of Economic Interests (SEI). The ordinance may also provide that failure to timely file a Statement of Economic Interests will prevent the candidate's name from being placed on the ballot. Wis. Stat. § 19.59(1m),(3)(b). Please contact the filing officer to learn if this requirement applies to you.

#### NOMINATION PAPER FOR NONPARTISAN OFFICE

<u></u>	1101			OK INDINPAKTISA		100				
Candidate's name (required); no titles may be used.			Candidate's residential address (required) No P.O. box addresses  Street, fire, or rural route number; box number (if rural route); and name of street or road						Candidate's municipality for <u>voting</u> purposes (required)  ☐ Town	
								☐ Village(	name of mu	nicinalityl
Condition of the condit	occe (remained if different at		State (required)	Zip code		Type of election (req				ot use primary date.
Candidate's mailing address, including municipality for mailing purposes (required if different than residential address or voting municipality)		ı	State (required)  Lip code  Type of election (required)  special		a.i.cu,	Mo/Day/Year				
Title of office (required)			strict or seat number	(required if applicable)	Name o	of jurisdiction or district	in which	n candidate seeks office (	required)	
		☐ Branch☐ District☐ Seat								
, the undersigned, request that the candidate, whose opportunity to vote for □ him or □ her for the office paper of any other candidate for the same office at the same of the same	elisted above. I am elig	address ar ible to vot	e listed above, le ie in the jurisdic	pe placed on the ballot a tion or district in which t	t the el the can	ection described a didate named abo	bove a ve seel	as a candidate so th ks office. I have no	at voters t signed t	will have the he nomination
The municipality used for mailing purposes,	when different than	munici	pality of reside	ence, is not sufficient.	. The n	ame of the mu	nicipal	lity of residence r	must alw	ays be listed.
The manicipancy asca for maning purposes								ipality of Residence		
651.3	Duinte d Name	a af Flankawa					the type and write the		Date of Signing	
Signatures of Electors	Printed Name	OI Electo		(Rural address must also in			of your purpose	municipality for votines.	ng	Mo/Day/Year
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			FRTIFICATIO	N OF CIRCULATOR						
		`								
(Name of circulator)			certify: I re	Siuc at(	Circulator	's residential address -	Include n	number, street, and mun	icipality.)	·
I further certify I am either a qualified elector of Wicirculated this nomination paper and personally obteach person signed the paper with full knowledge of falsifying this certification is punishable under Wis.	tained each of the signa of its content on the dat	tures on t	his paper. I kno	I were a resident of this ow that the signers are e	state, w	ould not be disque of the jurisdiction	alified or dist	from voting under trict the candidate s	Wis. Stat. seeks to re	epresent. I know ti
(Date)			(Sign	ature of circulator)				[ i	Page I	No.

EL-169 | Rev. 2016-07 | Wisconsin Elections Commission, P.O. Box 7984, Madison, Wi 53707-7984 | 608-261-2028 | web: elections.wi.gov | email: elections@wi.gov

#### INSTRUCTIONS FOR PREPARING NOMINATION PAPERS FOR NONPARTISAN OFFICE

This is a sample nomination paper form. It conforms to the statutory requirements for nomination papers for nonpartisan office. All information concerning the candidate must be completed in full before circulating this form to obtain signatures of electors. All information concerning the signing electors and the circulator must be completed in full before filing with the appropriate filing officer. This form may be reproduced in any way. A candidate's picture and biographical data may also be added to this form. The Wisconsin Elections Commission has determined that no disclaimer or other attribution statement is required on nomination papers. Candidates are advised to send a sample of their completed form the filing officer for review before circulation.

Page Numbers - Number each page consecutively, beginning with "1", before submitting to the filing officer. A space for page numbers has been provided in the lower right-hand corner of the form.

<u>Candidate's Name</u> - Insert the candidate's name. A candidate may use his or her full legal name, or any combination of first name, middle name, and initials or nickname with last name. The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses between first and last names. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

<u>Candidate's Address</u> – Insert the candidate's residential address (no P.O. Box addresses) and the municipality for voting purposes. Indicate if the municipality of residence is a town, village, or city. If a candidate's mailing address is different from the residential address or voting municipality, a complete mailing address must also be given.

<u>Date of Election</u> - Insert the date of the election. If the nomination paper is being circulated for a spring election, the date is the first Tuesday in April. If the election is a special nonpartisan election, the date of the special election must be listed.

<u>Title of Office</u> - The name of the office must be listed <u>along with any branch, district, or seat number</u> (if applicable) that clearly identifies the office the candidate is seeking. If necessary, the name of the jurisdiction that identifies the office, such as Dane County Circuit Court Judge, Branch 3, must also be listed.

Name of Jurisdiction - The nomination papers must also indicate the municipality or jurisdiction in which the signing electors are qualified to vote, as it relates to the office sought by the candidate named on the nomination paper. For example, for a statewide office the jurisdiction is the State of Wisconsin. Others may be the county, town, village, city, aldermanic district, school district, or town sanitary district, as required.

Signatures and Printed Name of Electors - Only qualified electors of the jurisdiction or the district the candidate seeks to represent may sign the nomination papers. Each signer must also legibly print their name. Each elector must provide their residential address (no P.O. Box addresses), including any street, fire or rural route number, box number (if rural route) and street or road name, and municipality of residence. A post office box number alone does not show where the elector actually resides. The name of the Municipality of Residence must be listed for each signing elector and must clearly identify the town, village or city where the elector's voting residence is located. The date the elector signed the nomination paper, including month, day and year, must be indicated. Ditto marks that follow correct and complete address or date information are acceptable. The circulator may add any missing or illegible address or date information before the papers are filed with the filing officer.

Signature of Circulator - The circulator should carefully read the language of the Certification of Circulator. The circulator Must personally present the nomination paper to each signer. The nomination paper may not be listed in the certification. After obtaining signatures of electors, the circulator must sign and date the certification.

Other Instructions - Candidates and circulators should review Ch. GAB §§ 2.05, 2.07, Wis. Adm. Code.

- > Original nomination papers must be in the physical custody of the appropriate filing officer by the filing deadline. A postmark on the filing deadline is NOT sufficient. Nomination papers cannot be faxed to the filing officer. Ch. GAB § 6.04(2), Wis. Adm. Code.
- Nomination papers with the required number of signatures must be filed with the appropriate filing officer no later than 5:00 p.m. on the first Tuesday in January (or the next day if the first Tuesday is a holiday) before the spring election. Special elections may have different filing deadlines. Check with the filing officer.
- In order for a candidate's name to be placed on the ballot, a candidate must file a Campaign Registration Statement (ETHCF-1), a Declaration of Candidacy (EL-162), and Nomination Papers (EL-169) containing the appropriate number of signatures for the office sought no later than the filing deadline. Wis. Stat. § 8.10(3). Candidates for state office and municipal judge must also file a statement of economic interests with the Wisconsin Ethics Commission by the third business day after the nomination paper filing deadline. Wis. Stat. § 19.43. If any one of these required forms is not filed by the deadline, the candidate's name will not be placed on the ballot. Wis. Stat. § 8.30.
- If a candidate or circulator has any questions, he or she should contact the filing officer.

# **Declaration of Candidacy**

(See instructions for preparation on back)

FOR OFFICE USE ONLY	
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		Is this an ar				
	Yes (if you have already filed a	DOC for this election)	No (i	f this is the first D	OOC you have	filed for this election)
,	Candidate's r			, b	eing duly	sworn, state that
	Candidate's r	name				
am a candidate	e for the office of					
		Official name of offi	ce - I <b>nclude d</b> i	strict, branch or	r seat numbe	r
representing	artisan election, name of political	party or statement of princip	le - five words o	or less (Candidat	tes for nonpar	tisan office may leave blank.)
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	qualify for office, if noming					
	•					
have not been	convicted of a felony in	any court within the	United Sta	tes for which	n I have no	ot been pardoned.1
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	Street Name	Mailing Municipality and S		Zip code	City of	
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<sup>1</sup> A 1996 constitutional amendment bars any candidate convicted of a misdemeanor which violates the public trust from running for or holding a public office. However, the legislature has not defined which misdemeanors violate the public trust. A candidate convicted of any misdemeanor is not barred from running for or holding a public office until the legislature defines which misdemeanors apply.

# Instructions for Completing the Declaration of Candidacy

All candidates seeking ballot status for election to any office in the State of Wisconsin must properly complete and file a *Declaration of Candidacy*. This form must be **ON FILE** with the proper filing officer no later than the deadline for filing nomination papers or the candidate's name will not appear on the ballot. A facsimile will be accepted if the FAX copy is received by the filing officer no later than the filing deadline and the signed original declaration is received by the filing officer with a postmark no later than the filing deadline.

# Information to be provided by the candidate:

- > Type or print your name on the first line.
- > The title of the office and any district, branch, or seat number for which you are seeking election must be inserted on the second line. For legislative offices insert the title and district number, for district attorneys insert the title and the county, for circuit court offices insert the title, county and branch number, and for municipal and school board offices insert the title and any district or seat number.
- > Type or print the political party affiliation or principle supported by you in five words or less on the third line. Nonpartisan candidates may leave this line blank.
- Felony convictions: Your name cannot appear on the ballot if you have been convicted of a felony in any court in the United States for which you have not been pardoned. Please see footnote on page 1 for further information with respect to convictions for misdemeanors involving a violation of public trust. These restrictions only apply to candidates for state and local office.
- Your current address, including your municipality of residence for voting purposes, must be inserted on the fourth line. This must include your entire mailing address (street and number, municipality where you receive mail) and the name of the municipality in which you reside and vote (town, village, or city of \_\_). If your address changes before the election, an amended Declaration of Candidacy must be filed with the filing officer. Wis. Stat. § 8.21. Federal candidates are not required to provide this information, however an address for contact purposes is helpful.
- > Type or print your name on the fifth line as you want it to be printed on the official ballot. You may use your full legal name, or any combination of first name, middle name, and initials, or nickname with last name.
  - <u>Note</u>: The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

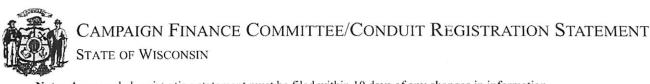
This form must be sworn to and signed in the presence of a notary public or other person authorized to administer oaths, such as a county or municipal clerk. Wis. Stat. §§ 8.21(2), 887.01(1).

# Information to be provided by the person administering the oath:

- > The county where the oath was administered.
- > The date the Declaration of Candidacy was signed and the oath administered.
- > The signature and title of the person administering the oath. If signed by a notary public, the notary seal is required and the date the notary's commission expires must be listed.

All candidates for offices using the nomination paper process and all school district candidates must file this form with the appropriate filing officer no later than the deadline for filing nomination papers. Wis. Stats. §§ 8.10 (5), 8.15 (4)(b), 8.20 (6), 8.21, 8.50 (3)(a), 120.06 (6)(b).

Candidates nominated for local office at a caucus must file this form with their municipal clerk within 5 days of receiving notice of nomination. Wis. Stat. § 8.05 (I)(j).



Note: An amended registration statement must be filed within 10 days of any changes in information.

. Is this an Amendment? \( \subseteq \text{No}	Yes If ye	es, please enter	your commi	ttee number	:: Commit	ice Number
SECTION A: GENERAL INFO	RMATION					
A1. Committee/Conduit Name		2		t Type (Choose		ll
A3. Email	A4. Phone		Political Political			ent Expenditure (IEC ign Committee
A5. Mailing Address		A6. City		4	A7. State	A8. Zip
Depository Institution Information						
A9. Institution Name	A10. Street Add	ress	All	. City	A12.	State A13. Zip
Treasurer/Administrator Information						
A14. Name		A15. Email		A	116. Phone	
A17. Mailing Address	5,	A18. City			A19. State	A20. Zip
Other Officers (Optional) Independent and local non-partisan candidates	: Indicate by an asteri	isk (*) which officers	are authorized to	o fill a vacancy i	in nomination du	e to death of candidate
A21. Name A22.		A23. Email			A24. Phone	
A25. Name A26.	Title	A27. Email A28. Phone				
amount of more than \$2,000 in a calendar yea reports. Exempt status is effective only for the o remain on exempt status must renew each y heir election before the day they appear on the	calendar year in whic year. Candidates may	ch it is granted. Regis	trants wishing	☐ No, this r	egistrant is not	eligible for exemption
SECTION B: CANDIDATE C	OMMITTEES			2		
B1. Office Sought (include District/Branch)			B2. Poli	tical Party	В3.	Election Date
Candidate Information					DC Dhana	
B4. Name		B5. Email		'	B6. Phone	
P7 Mailing Address	B8. City			B9. State	B10. Zip	
b/, Maning Address		B8. City				
Second Candidate Committee An individual who holds a state or local electiv			Yes, this	is my only car	ered candidate c	
B7. Mailing Address  Second Candidate Committee  An individual who holds a state or local elective committee to pursue another state or local office  B12. Other Office Held or Sought (include Description)	ce.	a second candidate	Yes, this	is my only car s my second c	ered candidate c	ommittee in Wisconsi
Second Candidate Committee An individual who holds a state or local electiv committee to pursue another state or local offic	ce. District/Branch) Only	a second candidate	Yes, this	is my only car s my second c	ered candidate c	ommittee in Wiscons tee in Wisconsin



Note: An amended registration statement must be filed within 10 days of any changes in information.

SECTION D: PAC, IEC, A	ND CONDUITS		
1. Sponsoring Organization D2. Email		il	D3. Phone
D. M. W. A. L.	D5. City		D6. State D7. Zip
D4. Mailing Address	DS. City		Do. State Dr. Zap
SECTION E: POLITICAL	PARTY & LEGISLATIVE	CAMPAIGN COMMI	TTEES
E1. Political Party (Name candidates a		E2. Do	oes the Committee have a Segregated Fund?
Segregated Fund Depository Institutio	n Information (if applicable)		
E3. Institution Name	E4. Street Address	E5. City	E6. State E7. Zip
SECTION F: REFERENDA	A COMMITTEES	W.	10 10 10 10 10 10 10 10 10 10 10 10 10 1
F1. Nature of Referendum (if applicab	le)		F2. Support Oppose
SECTION G: CERTIFICA  Accurate Information  1 certify that 1 am an authorized rep is true, correct, and complete.		to my knowledge all of the info	ormation contained within this registration
Timely Amendments	nend this registration statement with	nin 10 days of any change of in gister under Chapter 11 of Wisc	formation contained within, as well as the consin Statutes.
Records Retention	ent to maintain the records of the re		gible manner for three years from the date
Ongoing Compliance		ith all applicable reporting req	nuirements under Chapter 11 of Wisconsin
Treasurer/Administrator			
G1. Printed Name	G2. Signature	Seas.	G3. Date
Candidate (if applicable)			
G4. Printed Name	G5. Signature		G6. Date

Note: Use of this form is required by the Ethics Commission for registration of a political committee or conduit under Chapter 11 of Wisconsin Statute. Completion of this form is mandatory for committees that file on paper. It is not the Commission's intention to use any personally identifiable information from this form for any other purpose.

Item 1. Is this an amendment? Check the appropriate box. If "Yes" is checked, enter the committee ID number if you have one. If "No' is checked, proceed directly to Section A.

Section A: General Information. All committees and conduits must complete section A.

Item A1: Committee/Conduit Name. All committees and conduits must have a name. It is not required that the name include the candidate or organization's name, but it is recommended. A political party committee wishing to operate under the same name as a state political party committee must receive authorization from that state party (Wis. STAT. § 11.0101(26)(a)1).

Depository Institution Information. All committees and conduits must designate a depository institution. While it is recommended that all committees have a designated campaign depository account, candidates who will serve as their own treasurer may designate a single personal account to serve as the committee depository account while claiming a filing exemption and may intermingle personal and campaign funds (WIS. STAT. § 11.0201(2) (b)).

Treasurer/Administrator Information. Each committee must appoint a treasurer and each conduit must appoint an administrator. Any adult may serve as a treasurer or administrator. A candidate may serve as his or her own treasurer. If a candidate is serving as their own treasurer, this section may be left blank.

Section B: Candidate Committees. Candidate committees must complete section B. No other committee type should complete section B.

Section C: Recall Committees. Recall committees must complete section C. No other committee type should complete section C.

Section D: PAC, IEC, and Conduits. Political action committees, independent expenditure committees, and conduits must complete section D. No other committee type should complete section B. All fields in section D refer to the sponsoring organization's contact information.

Section E: Political Party and Legislative Campaign Committees. Only political party committees and legislative campaign committees should complete section E.

Item E2. A political party or a legislative campaign committee may establish a segregated fund for purposes other than making contributions to a candidate committee or making disbursements for express advocacy (WIS. STAT. § 11.1104(6)). It is recommended that the committee maintain the segregated fund in a depository account separate from the primary account, but it is not required.

Items E3 - E7. If the segregated fund is maintained with the same depository institution as the primary account, write "Same as primary account." in E3.

Section F: Referendum Committees. Only referenda committees should complete section F.

Section G: Certification. All committees and conduits must complete section G.