

CANDIDATE'S HANDBOOK FOR LOCAL ELECTIONS

Prepared By:
Village of Summit Clerk's Office
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TO: Candidates for Municipal Office using nomination papers

From: Village Clerk

As a candidate for municipal office, you may find the following general guidelines helpful as you prepare your election campaign for the **2023 Spring Election**. These guidelines identify the main steps for you to take to qualify for placement on the election ballot.

YOU are responsible to familiarize yourself with the election and campaign finance requirements that apply to your campaign, which you may obtain from either the Wisconsin Statutes, or from your private attorney. In addition, you may obtain general information about the election from the Village or the Government Accountability Board. Keep in mind that the information you receive may not be interpreted as either legal advice or a release from your responsibility to comply with the law.

IMPORTANT DATES TO REMEMBER

December 1, 2022	First day to circulate nomination papers Wis. Stat. §8.10(2)
January 3, 2023	All papers and forms due in Clerk's office by 5:00 pm.
February 21, 2023	Spring Primary (if needed)
April 4, 2023	Spring Election

NECESSARY FORMS

Each of the following forms must be completed and filed on time for candidates for municipal office, in order for the candidate's name to be placed on the ballot for the Spring Primary and/or the Spring General Election: Campaign Registration Statement, Nomination Papers, and Declaration of Candidacy. IF ALL PAPERS ARE NOT TURNED IN BY THE DEADLINE, THE CANDIDATE'S NAME WILL NOT BE PLACED ON THE BALLOT.

In the Municipality of Summit, candidates for municipal office must file forms and reports with that office. The filing officer is the Clerk and candidates should contact the Clerk or Deputy Clerk at 262.567.2757 with any questions.

If you seek municipal office by filing nomination papers, you should keep the following points in mind:

- Pick up copies of your Nomination Papers (EL-169), Declaration of Candidacy (EL-162) and Campaign Registration Statement (CF-1) from the Clerk's office at any time OR access fillable forms available on the WEC website https://elections.wi.gov/candidates/local/non-partisan
- Prior to <u>raising or spending any funds</u>, you must file a Campaign Registration statement (<u>CF-1</u>) in the Clerk's Office.
- The first day for circulating nomination papers is **December 1**, and the deadline for filing nomination papers is **5:00 pm on the first Tuesday in January** (State Statutes 8.10)
- Read all instructions on the back of the forms carefully.
- Obtain signatures of qualified electors on nomination papers between Dec. 1, 2022 and 5:00 pm. on Tuesday, January 3, 2023.
 - ❖ Please pay careful attention to the signatures you obtain on your Nomination Papers.
 - ❖ Those signing do not have to be registered voters, but must be eligible to vote.
 - ❖ Those signing must give their COMPLETE address (house number, street & municipality NO Post Office Boxes)
 - Signers must date their signature, including the year.
 - ❖ You are strongly urged to obtain more than the minimum number of signatures required for ballot status, incase a deficiency is found with some signatures.

- Below are the valid number of signatures required for:
 - ❖ All Village offices Not less than 20 and not more than 100
- File your Nomination Papers, Declaration of Candidacy and Campaign Registration Statement no later than 5:00 pm. on Tuesday, January 3, 2023 or your name WILL NOT appear on the ballot.
- ♦ Declaration of Candidacy, EL-162 This form must be filed with the Clerk no later than the deadline for filing nomination papers or the candidate's name will not appear on the ballot. The candidate must indicate how their name should appear on the official ballot. This form must be sworn to and signed in the presence of a notary public or other person authorized to administer oaths, such as a county or municipal clerk. If the form is faxed or emailed, the original document must follow postmarked no later than January 3, 2023.
- Notification of Noncandidacy, EL-163 The purpose of this form is to notify the filing officer and the electorate of an incumbent officeholder's intent NOT to seek re-election to the same office, and to avoid an extension of the deadline for filing nomination papers.

Incumbent officeholders who do not intend to seek re-election to the same office should file the Notification of Noncandidacy no later than 5:00 pm. on the second Friday preceding the deadline for filing nomination papers.

Nomination Paper for Nonpartisan Office, EL-169 The purpose of this form is to obtain signatures of electors to meet the statutory requirements. This form must be in the physical custody of the appropriate filing officer by the filing deadline, a postmark is not sufficient. Only original nomination papers (no photocopies, faxes or emailed documents) will be accepted. Nomination papers may not be circulated before December 1, 2022.

Following the submittal of all of the above forms to the Clerk, the forms will be checked for validity. For each election, the municipal clerk will draw the candidates' names by lot for order placement on the ballot.

If you seek municipal office as a write-in candidate, you should keep the following points in mind:

- O Pick up your Campaign Registration Statement from the Clerk at any time.
- o File your Campaign Registration Statement with the Clerk as soon as you decide to become a write-in candidate for the municipal office.
- O Educate your supporters to write your name on the write-in portion of the ballot, under the proper position. If you have any questions call the Clerk.

NOMINATION PAPER FOR NONPARTISAN OFFICE

Candidate's municipality Town Village	Type of election (required) Spring Mo/Day/Year Special	Name of Jurisdiction or district in which candidate seeks office (required)	, the undersigned, request that the candidate, whose name and residential address are listed above, be placed on the ballot at the election described above as a candidate so that voters will have the pportunity to vote for I him or I her for the office listed above. I am eligible to vote in the jurisdiction or district in which the candidate named above seeks office. I have not signed the nomination paper of any other candidate for the same office at this election.	The municipality used for mailing purposes, when different than municipality of residence, is not sufficient. The name of the municipality of residence must always be listed.	Addresses) Municipality of Residence Check the type and write the name Date of Signing of your municipality for voting Mo/Day/Year purposes.	O Town	Town Unlige	□ Town □ Village □ City	□ Town □ Village □ City	□ Town □ Village □ Civ.	Drown Dilinge	□ Town □ Vilage □ Civ				
Candidate's residential address (required) No P.O. box addresses Street, fire, or rural route number, box number (if rural route); and name of street or road	State (required) Zip code	district or seat number (required if applicable) th	s are listed above, be placed on the ballot at the elect vote in the jurisdiction or district in which the candid	cipality of residence, is not sufficient. The nam	Residential Address (No P.O. Box Addresses) Street and Number or Rural Route (Rural address must also include box or fire no.)											
Candid	urposes (required if different than	Branch, di	se name and residential addres: se listed above. I am eligible to this election.	s, when different than muni	Printed Name of Electors											
Candidate's name (required); no titles may be used.	Candidate's mailing address, including municipality for mailing purposes (required if different than residential address or voting municipality)	Title of office (required)	, the undersigned, request that the candidate, whose name and ppportunity to vote for ☐ him or ☐ her for the office listed abov paper of any other candidate for the same office at this election.	The municipality used for mailing purpose	Signatures of Electors	1.	2.	e,	4.	ıri	9	7.	οċ	9.	10.	

CERTIFICATION OF CIRCULATOR

(Circulator's residential address - Include number, street, and municipality.) certify: I reside at

I further certify I am either a qualified elector of Wisconsin, or a U.S. citizen, age 18 or older who, if I were a resident of this state, would not be disqualified from voting under Wis. Stat. §6.03. I personally circulated this nomination paper and personally obtained each of the signatures on this paper. I know that the signers are electors of the jurisdiction or district the candidate seeks to represent. I know that each person signed the paper with full knowledge of its content on the date indicated opposite his or her name. I know their respective residences given. I intend to support this candidate. I am aware that falsifying this certification is punishable under Wis. Stat. § 12.13(3)(a).

(Signature of circulator)

Page No.

INSTRUCTIONS FOR PREPARING NOMINATION PAPERS FOR NONPARTISAN OFFICE

attribution statement is required on nomination papers. Candidates are advised to send a sample of their completed form the filing officer for review before circulation. This form may be reproduced in any way. A candidate's picture and biographical data may also be added to this form. The Wisconsin Elections Commission has determined that no disclaimer or other before circulating this form to obtain signatures of electors. All information concerning the signing electors and the circulator must be completed in full before filing with the appropriate filing officer. This is a sample nomination paper form. It conforms to the statutory requirements for nomination papers for nonpartisan office. All information concerning the candidate must be completed in full

Page Numbers - Number each page consecutively, beginning with "1", before submitting to the filing officer. A space for page numbers has been provided in the lower right-hand corner of the form.

nicknames, by which they want to appear on the ballot. Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including Candidate's Name - Insert the candidate's name. A candidate may use his or her full legal name, or any combination of first name, middle name, and initials or nickname with last name. The

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable. "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses between first and last names. For example, John "Jack" Jones or John (Jack) Jones are not

If a candidate's mailing address is different from the residential address or voting municipality, a complete mailing address must also be given. Candidate's Address - Insert the candidate's residential address (no P.O. Box addresses) and the municipality for voting purposes. Indicate if the municipality of residence is a town, village, or city.

election, the date of the special election must be listed. Date of Election - Insert the date of the election. If the nomination paper is being circulated for a spring election, the date is the first Tuesday in April. If the election is a special nonpartisan

of the jurisdiction that identifies the office, such as Dane County Circuit Court Judge, Branch 3, must also be listed Title of Office - The name of the office must be listed along with any branch, district, or seat number (if applicable) that clearly identifies the office the candidate is seeking. If necessary, the name

named on the nomination paper. For example, for a statewide office the jurisdiction is the State of Wisconsin. Others may be the county, town, village, city, aldermanic district, school district, or town sanitary district, as required Name of Jurisdiction - The nomination papers must also indicate the municipality or jurisdiction in which the signing electors are qualified to vote, as it relates to the office sought by the candidate

indicated. Ditto marks that follow correct and complete address or date information are acceptable. The circulator may add any missing or illegible address or date information before the papers are elector and must clearly identify the town, village or city where the elector's voting residence is located. The date the elector signed the nomination paper, including month, day and year, must be name, and municipality of residence. A post office box number alone does not show where the elector actually resides. The name of the Municipality of Residence must be listed for each signing legibly print their name. Each elector must provide their residential address (no P.O. Box addresses), including any street, fire or rural route number, box number (if rural route) and street or road Signatures and Printed Name of Electors - Only qualified electors of the jurisdiction or the district the candidate seeks to represent may sign the nomination papers. Each signer must also

After obtaining signatures of electors, the circulator must sign and date the certification NOMINATION PAPER MAY NOT BE LEFT UNATTENDED ON COUNTERS OR POSTED ON BULLETIN BOARDS. The circulator's complete residential address including municipality of residence must be listed in the certification Signature of Circulator - The circulator should carefully read the language of the Certification of Circulator. The circulator must personally present the nomination paper to each signer. The

Other Instructions - Candidates and circulators should review Ch. Wisconsin Elections Commission §§ 2.05, 2.07, Wis. Adm. Code

- Original nomination papers must be in the physical custody of the appropriate filing officer by the filing deadline. A postmark on the filing deadline is NOT sufficient. Nomination papers CANNOT be faxed to the filing officer. Ch. Wisconsin Elections Commission § 6.04(2), Wis. Adm. Code
- V Nomination papers with the required number of signatures must be filed with the appropriate filing officer no later than 5:00 p.m. on the first Tuesday in January (or the next day if the first Tuesday is a holiday) before the spring election. Special elections may have different filing deadlines. Check with the filing officer
- V In order for a candidate's name to be placed on the ballot, a candidate must file a Campaign Registration Statement (ETHCF-1), a Declaration of Candidacy (EL-162), and Nomination Papers (ELforms is not filed by the deadline, the candidate's name will not be placed on the ballot. Wis. Stat. § 8.30. statement of economic interests with the Wisconsin Ethics Commission by the third business day after the nomination paper filing deadline. Wis. Stat. § 19.43. If any one of these required 169) containing the appropriate number of signatures for the office sought no later than the filing deadline. Wis. Stat. § 8.10(3). Candidates for state office and municipal judge must also file a
- > If a candidate or circulator has any questions, he or she should contact the filing officer

Declaration of Candidacy

Is this an amendment?

(See instructions for preparation on back)

For	OFFICE	USE ONLY	

	Yes (if you have already filed a l	•	No (if this is the first DO	C you have filed t	or this election)
l,	Candidate's n		, be	ing duly swor	n, state that
	Candidate's n	ame			
I am a candida	ate for the office of	Official ways of the state of t			
		Official name of office - Incl	ude district, branch or s	eat number	
representing _	f <u>partisan election</u> , name of political p				
requirements,	will meet at the time I as if any, prescribed by the o qualify for office, if nomin	constitutions and laws of the	e age, citizenship, ne United States a	residency and the State	nd voting qualification of Wisconsin, and tha
	en convicted of a felony in a				en pardoned.¹
My present a	ddress, including my mu	inicipality of residence f	or voting purpose	es is:	
				Town of	
				Village of	
louse or fire no.	Street Name	Mailing Municipality and State	Zip code	City of	Residence for Voting
<u> </u>	wish it to appear on the			al name.)	
0		2 7	(Sigi	nature of candidat	e)
STATE OF WISC	CONSIN	ss.			
County of		33.			
	nty where oath administered)				
Subscribed an	d sworn to before me this	day of			
oubscribed an	d sworn to before me this	uay oi		`	NOTARY SEAL
					EQUIRED, IF OATH
	(Signature of person authorize	•			DMINISTERED BY NOTARY PUBLIC
□ Noton / Dubl	io on Mathematical			'	TOTART PUBLIC
inotary Publ	ic or □ other official	(Official title, if not	a notany)		
				_	
ii Notary Public	c: My commission expires		or 🗆 is	s permanent.	
The information	on this form is required by W	ic Stat & 8 21 Art YIII Soo	3 Wis Const. and	must be filed	with the filing officer !-

EL-162 | Rev. 2019-08 | Wisconsin Elections Commission, P.O. Box 7984, Madison, WI 53707-7984 608-266-8005 | web: elections.wi.gov | email: elections@wi.gov

order to have a candidate's name placed on the ballot. Wis. Stats. §§ 8.05 (1)(j), 8.10 (5), 8.15 (4)(b), 8.20 (6), 120.06 ($\bar{6}$)(b), 887.01.

¹ A 1996 constitutional amendment bars any candidate convicted of a misdemeanor which violates the public trust from running for or holding a public office. However, the legislature has not defined which misdemeanors violate the public trust. A candidate convicted of any misdemeanor is not barred from running for or holding a public office until the legislature defines which misdemeanors apply.

Instructions for Completing the Declaration of Candidacy

All candidates seeking ballot status for election to any office in the State of Wisconsin must properly complete and file a *Declaration of Candidacy*. This form must be **ON FILE** with the proper filing officer no later than the deadline for filing nomination papers or the candidate's name will not appear on the ballot. A facsimile will be accepted if the FAX copy is received by the filing officer no later than the filing deadline and the signed original declaration is received by the filing officer with a postmark no later than the filing deadline.

Information to be provided by the candidate:

- > Type or print your name on the first line.
- > The title of the office and any district, branch, or seat number for which you are seeking election must be inserted on the second line. For legislative offices insert the title and district number, for district attorneys insert the title and the county, for circuit court offices insert the title, county and branch number, and for municipal and school board offices insert the title and any district or seat number.
- > Type or print the political party affiliation or principle supported by you in five words or less on the third line.

 Nonpartisan candidates may leave this line blank.
- > Felony convictions: Your name cannot appear on the ballot if you have been convicted of a felony in any court in the United States for which you have not been pardoned. Please see footnote on page 1 for further information with respect to convictions for misdemeanors involving a violation of public trust. These restrictions only apply to candidates for state and local office.
- Your current address, including your municipality of residence for voting purposes, must be inserted on the fourth line. This must include your entire mailing address (street and number, municipality where you receive mail) and the name of the municipality in which you reside and vote (town, village, or city of ___). If your address changes before the election, an amended Declaration of Candidacy must be filed with the filing officer. Wis. Stat. § 8.21. Federal candidates are not required to provide this information, however an address for contact purposes is helpful.
- > Type or print your name on the fifth line as you want it to be printed on the official ballot. You may use your full legal name, former legal surname, or any combination of first name, middle name, and initials, surname or nickname with last name.
 - <u>Note</u>: The Wisconsin Elections Commission has determined that, absent any evidence of an attempt to manipulate the electoral process, candidates are permitted to choose any form of their name, including nicknames, by which they want to appear on the ballot.

No titles are permitted. In addition, names such as "Red" or "Skip" are permitted, but names which have an apparent electoral purpose or benefit, such as "Lower taxes," "None of the above" or "Lower Spending" are not permitted. It is also not permissible to add nicknames in quotes or parentheses. For example, John "Jack" Jones or John (Jack) Jones are not acceptable, but John Jones, Jack Jones or John Jack Jones are acceptable.

This form must be sworn to and signed in the presence of a notary public or other person authorized to administer oaths, such as a county or municipal clerk. Wis. Stat. §§ 8.21(2), 887.01(1).

Information to be provided by the person administering the oath:

- > The county where the oath was administered.
- > The date the Declaration of Candidacy was signed and the oath administered.
- > The signature and title of the person administering the oath. If signed by a notary public, the notary seal is required and the date the notary's commission expires must be listed.

All candidates for offices using the nomination paper process must file this form (and all school district candidates must file the EL-162sd) with the appropriate filing officer no later than the deadline for filing nomination papers. Wis. Stats. §§ 8.10 (5), 8.15 (4)(b), 8.20 (6), 8.21, 8.50 (3)(a), 120.06 (6)(b). Candidates nominated for local office at a caucus must file this form with their municipal clerk within 5 days of receiving notice of nomination. Wis. Stat. § 8.05 (I)(j).



CAMPAIGN FINANCE REGISTRATION STATEMENT

STATE OF WISCONSIN

Note: An amended registration statement must be filed within 10 days of any changes in information.

1. Is this an Amendment?	□ No	☐ Yes If ye	s, please enter	your co	mmittee nun	nber:	Committe	e Nun	nber
SECTION A: GENERAL					- 10	4.1	No.		
A1. Candidate Committee/Committe	e/Conduit	Name	A2. Registrant Type (Choose One) Candidate Referendum			m Recall	Recall Conduit		
A3. Email		A4. Phone		Political Action (PAC) Independe Political Party Legislative Campai					
A5. Mailing Address			A6. City				A7. State	A8.	
Depository Institution Information									
A9. Institution Name		A10. Street Addr	ress		A11. City		A12. S	tate	A13. Zip
Treasurer/Administrator Information	1								
A14. Name			A15. Email			A16.	Phone		
A17. Mailing Address			A18. City				A19. State	A20	. Zip
Other Officers (Optional)									
Independent and local non-partisan can	didates: In	dicate by an asteris	k (*) which officers	are authori	ized to fill a vaca	ncy in ne	omination due i	o deat	h of candidate.
A21. Name							24. Phone		
A25. Name	A26. Titl	e	A27. Email A28.			28. Phone	3. Phone		
Registrants that will not accept contribution amount of more than \$2,000 in a calend reports. Exempt status is effective only to remain on exempt status must renew their election before the day they appears	lar year ar for the cale each year	e eligible for exemp endar year in which . Candidates may n	otion from filing can it is granted. Regis	npaign finai strants wish	rate Yes, 1	his regi	Affirmation strant is eligil strant is not el		exemption for exemption
SECTION B: CANDIDAT	E CON	MMITTEES							. S. F. L. S.
B1. Office Sought (include District/Br	anch)		2 150 9	B2.	Political Party		B3. Ele	ection	Date
Candidate Information									
B4. Name			B5. Email			B6. P	hone		
B7. Mailing Address			B8. City				B9. State	B10.	Zip
Second Candidate Committee An individual who holds a state or local committee to pursue another state or loc	al office.			☐ Yes, t	nis your only reg this is my only nis is my secon	candida	ate committee	in W	isconsin
B12. Other Office Held or Sought (inc	lude Distri	ict/Branch) Only co	omplete B12 if you r	responded "	No" to B11.				
SECTION C: RECALL CO	ЭММІТ	TEES					\$ (A. Y.		
C1. Name of Official Subject to Recall			C2. Office of	Official Sul	oject to Recall			C3.	Support



Note: An amended registration statement must be filed within 10 days of any changes in information.

SECTION D: PAC, IEC, AND C	ONDUITS				
D1. Sponsoring Organization	D2. Email	D2. Email D3			
D4. Mailing Address	D5. City	D5. City			D7. Zip
SECTION E: POLITICAL PART	ΓΥ & LEGISLATIVE (CAMPAIGN CO	OMMITTEES		
E1. Political Party (Name candidates appear un					e a Segregated Fund? Yes
E3. Institution Name	E4. Street Address	E5. C	City	E6. St	tate E7. Zip
SECTION F: REFERENDA COI	MMITTEES				
F1. Nature of Referendum (if applicable)					F2. Support Oppose
SECTION G: CERTIFICATION			要激活		
Accurate Information I certify that I am an authorized representat is true, correct, and complete.	tive of the registrant and that to	o my knowledge all oj	f the information c	contained w	ithin this registration
Timely Amendments I am aware of the requirement to amend the requirement to register within 10 days of me	is registration statement within eeting the requirements to regis	10 days of any chan ster under Chapter 11	nge of information of Wisconsin Sta	contained tutes.	within, as well as the
Records Retention I further acknowledge the requirement to m of the most recent election in which this reg	aintain the records of the regis istrant participated.	strant in an organized	d and legible man	ner for thre	e years from the date
Ongoing Compliance This registrant shall continue to maintain is Statutes.	ts registration and comply with	all applicable repor	rting requirements	under Cha	pter 11 of Wisconsin
Treasurer/Administrator					
G1. Printed Name	G2. Signature				G3. Date
Candidate (if applicable)					
G4. Printed Name	G5. Signature				G6. Date



Note: Use of this form is required by the Ethics Commission for registration of a political committee or conduit under Chapter 11 of Wisconsin Statute. Completion of this form is mandatory for committees that file on paper. It is not the Commission's intention to use any personally identifiable information from this form for any other purpose.

Item 1. Is this an amendment? Check the appropriate box. If "Yes" is checked, enter the committee ID number if you have one. If "No' is checked, proceed directly to Section A.

Section A: General Information. All candidates, committees, and conduits must complete section A.

Item A1: Committee/Conduit Name. All committees and conduits must have a name. It is not required that the name include the candidate or organization's name, but it is recommended, e.g., Friends of John Smith. A political party committee wishing to operate under the same name as a state political party committee must receive authorization from that state party (WIS. STAT. § 11.0101(26)(a)1).

Depository Institution Information. All committees and conduits must designate a depository institution. While it is recommended that all committees have a designated campaign depository account, candidates who will serve as their own treasurer may designate a single personal account to serve as the committee depository account and may intermingle personal and campaign funds (WIS. STAT. § 11.0201(2)(b)).

Treasurer/Administrator Information. Each committee must appoint a treasurer and each conduit must appoint an administrator. Any adult may serve as a treasurer or administrator. A candidate may serve as his or her own treasurer. If a candidate is serving as their own treasurer, please indicate so in this section.

Section B: Candidate Committees. Candidate committees must complete section B. No other committee type should complete section B.

Section C: Recall Committees. Recall committees must complete section C. No other committee type should complete section C.

Section D: PAC, IEC, and Conduits. Political action committees, independent expenditure committees, and conduits must complete section D. No other committee type should complete section B. All fields in section D refer to the sponsoring organization's contact information.

Section E: Political Party and Legislative Campaign Committees. Only political party committees and legislative campaign committees should complete section E.

Item E2. A political party or a legislative campaign committee may establish a segregated fund for purposes other than making contributions to a candidate committee or making disbursements for express advocacy (WIS. STAT. § 11.1104(6)). It is recommended that the committee maintain the segregated fund in a depository account separate from the primary account, but it is not required.

Items E3 - E7. If the segregated fund is maintained with the same depository institution as the primary account, write "Same as primary account," in E3.

Section F: Referendum Committees. Only referenda committees should complete section F.

Section G: Certification. All committees and conduits must complete section G.