

TRANSACTION SNAPSHOT

SEPTEMBER 2026

Mary Street Capital Advises S4 Market Data on its Sale to TRG Screen

Mary Street Capital, an investment banking and financial advisory firm serving middle-market companies, is pleased to announce that its client, **S4 Market Data**, has been acquired by **TRG Screen**.

S4 Market Data is a leading provider of outsourced financial market data management, founded in 2017 and headquartered in Miami, Florida. The firm works with investment banks, asset managers, and hedge funds on vendor spend optimization, contract negotiation, and complex procurement. S4 was founded by Bernardo Santiago and Santiago Armando.

TRG Screen, a portfolio company of Vista Equity Partners, provides market data and subscription cost management technology to financial services and legal firms. Headquartered in New York, the company supports clients across Europe and Asia and operates a global support hub in Bangalore.

The two companies had worked together under a strategic partnership since November 2025, with S4 supporting vendor negotiations and complex procurement alongside the TRG Screen managed services team. S4 joins TRG Screen Managed Services and continues to serve its existing clients.

Mary Street Capital served as the exclusive financial advisor to S4 Market Data. The deal team was led by **Alex Rattner** and **James Wolcott**, Managing Directors. The terms of the transaction were not disclosed.

"Through technical expertise, exceptional customer service, and experienced leadership, S4 has built a strong reputation in the market data vendor management industry. It was a privilege to advise Bernardo and Santiago on this important transaction and help position the company for continued growth and success with TRG."

Alex Rattner, Managing Director at Mary Street Capital and lead advisor on the deal



“

Partnering with TRG Screen showed us how much more we could deliver for clients together than apart. Joining TRG Screen gives our clients access to broader capabilities and the backing of a larger organization, without changing the team or the service they rely on.

”

Bernardo Santiago
CEO and Co-Founder, S4 Market Data

MARY | STREET
capital

a KAUFMAN | ROSSIN affiliate

About Mary Street Capital

Mary Street Capital is a leading middle market investment banking and strategic advisory service firm focused on entrepreneur and family-owned businesses.