

TAMWORTH

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HUNTER COAST

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Suite 1
115 Elder Street
Lambton NSW 2299

What do I need to bring to my appointment?

Original Identification:

- Current Driver's Licence
- Medicare Card
- Passport or Birth Certificate

Income:

If you are employed (PAYG/salary)

- Last two (2) consecutive payslips not more than one (1) month old
- Most recent PAYG summary (now called ATO Income Statement)

If you are self-employed

- Last two (2) consecutive years Tax Returns
(personal/partnership/company – if applicable)

If you receive Benefits

- Centrelink Income Statement

Statements:

- Most recent 3 months' statements on all transaction and/or savings accounts held by both applicants if applicable
- Most recent 3 months' statements on all personal loans, home loans, credit cards and other liabilities held by both applicants if applicable

General Documents:

- Completed Client Information Form (attached)
- If purchasing a property and you have already found the property, please provide a copy of the Contract of Sale