# **Course Title: Limitations of Itemized Deductions**

**Target Audience:** This training is for Taxpayer Services Accounts Management new hires who assist taxpayers and who have already completed the Intro to Itemized Deductions lesson.

### Learning Objectives:

- 1. Identify who is subject to the limit.
- 2. Examine which itemized deductions are limited and which ones are unlimited.
- 3. Describe how to figure the limit.
- 4. Determine if itemized deductions are subject to a limitation.

### Seat Time: 20-30 minutes

### Outline:

- Course Intro / Welcome
- Navigation
- Taxpayer Caller Scenario/Intro to Avatars scene
  - o Topic: Why Learn about Limitations of Itemized Deductions?
  - o Pre-assessment question
- Learning Objectives
- Topic: Who is Subject to the Limit?
  - Taxpayer example scenario
  - Knowledge Check
- Topic: What is Subject to the Limit?
  - o Itemized Deductions Subject to the Limit
  - o Itemized Deductions Not Subject to the Limit
  - Taxpayer example scenario
  - Knowledge Check
- Topic: How to Figure the Limit?
  - Taxpayer example scenario

- Knowledge Check
- Summary
- Assessment
  - $\circ \quad \text{Intro to Quiz} \\$
  - o Question 1
  - o Question 2
  - o Question 3
  - o Question 4
  - o Question 5
  - o Quiz Results
- Congratulations

**Directions:** Anything in brackets is not visible on slide or included in v/o audio. Text on slide in bold/italics should appear as written. All animations are default time, unless noted otherwise. SMEs/Stakeholders: Please provide feedback/questions by using Track Changes/Comments function under Review tab. Focus on content accuracy and completeness in Slide Text and Narration/Voiceover columns when reviewing. Feedback review cycle is due by: [agreed upon date in project schedule.]

Logo[Tax logo on header]:

**Color Theme:** 

Font: Roboto Light

Module Resources/References:

**IRS** Pub

https://www.irs.gov/pub/irs-prior/i1040sca--2017.pdf

## Job Aid PDF

https://www.canva.com/design/DAFdzavPKIE/G2GA7y8CaQs7ZoIWsEBGLQ/view?utm\_content=DAFdzavPKIE&utm\_campaign=designsha re&utm\_medium=link2&utm\_source=sharebutton

Slide [1.1]/ Menu T	itle: Welcome		Objective: [all]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Header/footer bars using color theme with title in	[Title bar:] Limitations of Itemized	[Narrator:] Welcome to Limitations of Itemized Deductions!	Video fades in at start of timeline and pauses when text in hexagons timeline begins
header	Deductions	This training is for IRS Accounts Management new hires	0
Background: video plays of close up	[Text on	who assist taxpayers and who have already completed the Intro to Itemized Deductions lesson.	Text/hexagons are synced to fly in from left with v/o narration
on "Benjamins" 100 dollar bills being dealt out	hexagons:] Circumstances = Limits of Itemized Deductions	You will learn about the circumstances which may limit a taxpayer's ability to benefit from itemizing deductions and how to compute the limitation.	Navigation and Begin Course buttons fade in to sync w/ v/o narration
(from Articulate 360 content library)	Compute Limitation	Once that determination is made, you will be able to assist a taxpayer who is having difficulty with this topic.	Navigation button jumps to slide 1.2 Navigation when user clicks
3 hexagons with white text using color theme	Assist Taxpayers	Click the Navigation Button to learn more about the course navigation and how to proceed through the course. If you are already familiar with the course navigation, you may click Begin Course when you are ready.	Begin course button jumps to slide 1.3 Taxpayer Caller Scenario when user clicks Next/Prev buttons on player are
Navigation button and Begin Course button using color			disabled
theme in footer			

Slide [1.2]/ Menu Titl	e: Navigation	Objective: [n/a]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Video of compass	[Slide Title in header]:	[Narrator:] Here's how to navigate	Video fades in at beginning of timeline
moving plays in	Navigation	this course:	
background			Menu arrow flies in from right, pointing left at
	Menu allows you to	The Menu on the left side allows	menu in player and syncs w/narrator v/o; menu
6 animated arrows	revisit slides within the	you to revisit slides within the	text fades in, sync w/v/o
(with corresponding	course	course.	

text boxes) to point		The Resources tab on the upper	Resources arrow flies in from bottom, pointing up
at menu, resources,	Resources links includes	right side links to useful external	at resources tab, and syncs w/v/o narration;
prev/next buttons,	useful external	information.	resources text fades in w/v/o
player features,	information		
volume &		Click Next to advance to the next	Next arrow flies in from top, pointing down at Next
accessibility	Next to advance to the	slide.	button, sync w/v/o narration; arrow moves on
features	next slide		motion path from right to left to point first at Next
	Prev to return to the	Click the Previous button to return	and then Prev, in sync w/v/o, when the timeline
Directions text in footer	previous slide	to the previous slide. Note that some slides have custom buttons	starts on the arrow. Next/prev text fades in sync w/v/o narration
	Seekbar allows you to	and directions.	
	<b>play, pause, replay</b> , or		Down arrow flies in from top to sync w/vo, pointing
	to <b>advance</b> the audio	The seekbar allows you to play,	to play button/seekbar; follows motion path from
	timeline on the slide	pause, replay, or advance the audio timeline on the slide.	left to right, above seekbar; seekbar text fades in to sync w/vo narration
	Control Volume &		
	Accessibility functions	Control the volume and accessibility	Down arrow flies in from top pointing at volume
	here	functions here.	control to sync w/vo beginning "Control the
			volume" and follows motion path left to right,
	[Directions in footer:]	Select Next when you are ready to	from volume to accessibility icon; Volume &
	Click next to continue.	begin the course.	Accessibility text fades in to sync w/vo
			Directions in footer syncs w/vo
			Next button jumps to Slide 1.3 Taxpayer Caller
L			Scenario

Slide [1.3]/ Menu Title: Taxp	Objective: [n/a]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] Taxpayer Caller	[Audio:] Ringtone	[Scenario:]
	Scenario		Ringtone audio plays at beginning of
Image: male caller talking		[Avatar Employee Doug:] Hello,	timeline
on phone, offset to left in		thank you for calling Taxpayer	

home office background	[Employee speech caption:] Hello,	Services. This is Doug. How can I	Image of employee avatar (Doug)
with color theme circular	thank you for calling Taxpayer	help you?	wipes in from bottom, as oval
border frame; on left side	Services. This is Doug. How can I		caption with text syncs w/vo
of slide	help you?	[Avatar Taxpayer Caller:] Hi, I	employee
		want to know if I can claim my	
Oval speech caption from	[Caller speech caption:] Hi, I want	dental and medical expenses as an	Image of caller avatar wipes in from
right side of caller	to know if I can claim my dental	itemized deduction on my taxes?	bottom, as oval caption with text
intersects w/ speech	and medical expenses as an		syncs w/vo caller
caption from employee	itemized deduction on my taxes?	[Doug:] Well, you don't really	
		need to worry about that anymore	Dialogue text fades in/out to sync
Image: male employee	[Employee speech caption:] Well,	because itemized deductions are	with v/o from both avatars
with headset, offset to	you don't really need to worry	not subject to a limit. That's all	
right in call center	about that anymore because	you need to know!	Both oval captions fade out at end of
background with color	itemized deductions are not		dialogue v/o
theme circular border	subject to a limit. That's all you	[Caller:] Oh, I thought I needed to	
frame; on right side of slide	need to know!	itemize those deductions on some	Click audio plays at end of v/o
		worksheet? Ok, thanks.	dialogue
Oval speech caption from	[Caller speech caption:] Oh, I		
left side of employee	thought I needed to itemize those	[Audio:] Click.	Slide auto-advances to next slide
intersects w/caller speech	deductions on some worksheet?		when the timeline ends on this slide
caption from right side	Ok, thanks.		

Slide [1.4]/ Menu Tit	le: Why Learn About Limitations of Iter	Objective: [n/a]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background: call	[Title bar:] Why Learn About	[Marla:] Hi Doug, I wanted to give	[Scenario continues:]
center office image	Limitations of Itemized Deductions?	you some coaching about a call you received earlier today from a	Title text fades in at start of timeline
Avatar Doug	[Marla rounded rectangle caption	taxpayer regarding itemized	Marla avatar moves on motion path
(employee) on right side of slide, with headset facing	<b>text:]</b> Hi Doug, I wanted to give you some coaching about a call you received earlier today from a	deductions. Did you clarify which tax year the caller was asking about?	from left to right when the timeline starts on Marla
forward (use 3	taxpayer regarding itemized	[Doug:] No, I don't think so. Does it	Marla speech captions/text are synced
different		matter?	to fade in/out w/vo

thinking/listening/s	deductions. Did you clarify which tax		
peaking poses) on	year the caller was asking about?	[Marla:] Actually, it does make a	Doug speech captions/text are synced to
right side of		difference. For tax years 2018 and	fade in/out w/vo
screen; rounded	[Doug rounded rectangle caption	on, overall itemized deductions are	
rectangle caption	text:] No, I don't think so. Does it	no longer limited if the taxpayer's	Marla avatar changes poses to
from left side of	matter?	adjusted gross income (or A.G.I.) is	explaining during v/o, at "Actually, it
head for dialogue		over a certain limit. The changes	does"; again, at "That's ok"; again, to
_		that did away with the limitation	smiling when narrator v/o begins
Avatar Marla	[Marla rounded rectangle caption	also affected the types of itemized	
(supervisor) with	text:] Actually, it does make a	deductions that can be claimed on	Doug avatar changes poses when Marla
headset enters	difference. For tax years 2018 and	Schedule A.	<pre>v/o begins "So, although it's true";</pre>
scene from left	on, overall itemized deductions are		again changes pose to smiling at
side of slide, (use 4	no longer limited if the taxpayer's adjusted gross income (or A.G.I.) is	So, although it's true that the overall	narrator v/o
different	over a certain limit. The changes	limitation of itemized deductions is	
speaking/smiling	that did away with the limitation	suspended for tax year 2018 and	[Click to Reveal Interaction:]
poses) rounded	also affected the types of itemized	later, you will still have taxpayers	4 rectangle tabs are hidden until
rectangle caption	deductions that can be claimed on	calling about tax years 2017 and	narrator v/o begins
from right side of	Schedule A.	prior, whether they are filing an	
head for dialogue	So, although it's true that the overall	original return or an amended	Restrict user from clicking on tabs until
Daile a standard	limitation of itemized deductions is	return. They may be asking about if	narrator v/o ends
Both avatars are	suspended for tax year 2018 and	they can claim certain items as a	Dath Mayla and David an ask
set in foreground,	later, you will still have taxpayers	deduction, or they might need help	Both Marla and Doug speech
closer to learner	calling about tax years 2017 and	with a worksheet trying to	captions/text are hidden when narrator
4 veeteesle teks in	prior, whether they are filing an	determine if there is a limitation to	v/o starts and tabs appear
4 rectangle tabs in color theme with	original return or an amended	the deduction they want to claim.	First tab shows layer 1 Tax Year 2017
icons representing	return. They may be asking about if	[Doug:] Oh, I'm not sure I	when user clicks tab
calendar, money	they can claim certain items as a	understand.	when user clicks tab
limits,	deduction, or they might need help		Second tab shows layer 2 Itemized
spending/expenses	with a worksheet trying to	[Marla:] That's ok, I know it's a lot of	Deductions when user clicks tab
, taxes in a row	determine if there is a limitation to	information to digest! I'll break it	beddetions when user clicks tab
below header title	the deduction they want to claim.	down for you more, so that you'll be	Third tab shows layer 3 Each Type of
bar		able to better answer any future	Deduction when user clicks tab
	[Doug rounded rectangle caption	calls about the limitations of	
	text:] Oh, I'm not sure I understand.		

Directions text in		itemized deductions.	Fourth tab shows layer 4 Total Amount
footer bar	[Marla rounded rectangle caption		when user clicks tab
	text:]	[Narrator:] Click each tab to reveal	
Arrow points up at	That's ok, I know it's a lot of	why it's important to learn about	Final Narrator audio plays when all
Resources tab	information to digest! I'll break it	limitations of itemized deductions.	tabs/layers are visited
	down for you more, so that you'll be		
	able to better answer any future	[Narrator Final Audio:] Note: You	Arrow pointing up at Resources tab flies
	calls about the limitations of	can refer to the Instructions for	in from right to sync w/Final Narrator
	itemized deductions.	Schedule A Year 2017 throughout	v/o
		the course when you click on the	
	[Footer bar:] Click each tab to learn	Resources tab.	Next button is restricted until user visits
	more. Click next to continue.		each tab/layer
		Click Next to continue.	
			Next button jumps to next slide when
			user clicks next

Slide [1.4a]/ Menu Title: [hidden from	Objective: [1]		
Visual / Display:	Visual / Display: Slide Text: Narration / Voiceover:		
Contrasting theme color rectangle	[Tax Year 2017 layer:]	[Narrator:] For tax year 2017	[Click to Reveal Interaction layer:]
with line extending down from first	Tax year 2017 and prior:	and prior, itemized	Slide text fades in
tab appears with bold, white text	Itemized deductions may be	deductions may be subject to	
	subject to a limitation based on	a limitation based on the	Restrict user from clicking on other
	taxpayer's A.G.I.	taxpayer's A.G.I.	layers until timeline ends on this
			layer

Slide [1.4b]/ Menu Title: [hidden from	Objective: [3]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Contrasting theme color rectangle	[Itemized Deductions layer:]	[Narrator:] The itemized	[Click to Reveal Interaction layer:]
with line extending down from first	Itemized Deductions claimed	deductions claimed on Form	Slide text fades in
tab appears with bold, white text	on Form 1040 Schedule A,	ten forty Schedule A	
	Itemized Deductions, affect	(Itemized Deductions), affect	Restrict user from clicking on other
	Total Tax Amount.	the total tax amount that a	layers until timeline ends on this
		taxpayer will pay.	layer

Slide [1.4c]/ Menu Title: [hidder	Objective: [2]		
Visual / Display:	Visual / Display: Slide Text: Narration / Voiceover:		
Contrasting theme color rectangle with line extending	[Each Type Deduction layer:]	<b>[Narrator:]</b> Each type of deduction has its own rules or limitations, such as	[Click to Reveal Interaction layer:] Slide text fades in
down from first tab appears with bold, white text	Each type of deduction has rules or limitations.	medical and dental deductions being limited to the amount that exceeds up to 7.5 percent of adjusted gross income (AGI).	Restrict user from clicking on other layers until timeline ends on this layer

Slide [1.4d]/ Menu Title: [hidde	Objective: [4]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Contrasting theme color	[Total Amount layer:]	[Narrator:] The total amount of	[Click to Reveal Interaction layer:]
rectangle with line extending down from first tab appears	Total amount of certain itemized deductions may be	certain itemized deductions some taxpayers claim may be subject to	Slide text fades in
with bold, white text	subject to additional limitation.	an additional limitation.	Restrict user from clicking on other layers until timeline ends on this
			layer

Slide [1.5]/ Menu Title: Learning Objectives			Objective: [all]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Background: call center office image (same as	[Title Bar: Learning	[Marla:] So, let's	Marla avatar speech caption/text fades
Slide 1.4)	Objectives (hidden on	see what you know	in to sync w/vo
	base layer)]	so far: Would you	
Avatar Marla on left side of slide, with headset,		expect to see the	Doug thought bubble/text fades in
hand outstretched, speaking faces forward, with	[Marla rounded	A.G.I. amounts for	when Marla v/o ends
rounded rectangle speech caption extending	rectangle caption:] So,	itemized	
from right of head	let's see what you know	deductions to be	[Pre-assessment question interaction:]
	so far:	updated for 2019?	Yes/No buttons fade in when Narrator
Avatar Doug on right side of slide, with headset,			v/o begins
hand on chin, thinking pose, faces forward, with			

round thought bubble extending from left side of	Would you expect to	[Narrator:] Click	Narrator v/o syncs with appearance of
head	see the AGI amounts for	the Yes or No	Yes/No buttons
	itemized deductions to	button to proceed.	
Yes button and No button in theme colors	be updated for 2019?		Layer 1.5a Learning Objectives shows
overlap footer bar and background image	[Doug round thought		when user clicks either yes or no
	bubble:] Hmmm?		
	bubble.]		Next button is hidden when timeline
			begins on this slide

Slide [1.5a]/ Menu Title: Learn	ing Objectives		Objective: [all]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background: same as slide	[Title bar:] Learning Objectives	[Marla:] The answer is NO because	Marla avatar speech
1.5		there are no deduction limits after	caption/text fades in/out
	[Marla speech caption text:] The answer	2018.	to sync w/vo
Marla avatar changes from	is NO because there are no deduction	Doug, as your supervisor, I think it	
speaking pose to holding	limits after 2018.	would be great for your	Doug avatar speech
white board on right side for	Doug, as your supervisor, I think it would	professional development to learn	caption/text fades in/out
learning objectives text to	be great for your professional	more about limitations of itemized	to sync w/ vo
appear, smiling	development to learn more about	deductions.	
	limitations of itemized deductions.		Both avatars'
Doug avatar changes from	[Doug speech caption text:] I'm ready to	[Doug:] I'm ready to take some	captions/text are hidden
listening pose to holding pen	take some notes, Marla!	notes, Marla!	when learning objectives
and clipboard to take notes,	take some notes, Mana:		text appears
smiling	[Marla speech caption text:] Good! By the	[Marla:] Good! By the end of this	
	end of this training, you will be able to:	training, you will be able to:	Each Learning Objective
Marla with rounded	Identify who is subject to the limit	Identify who is subject to the limit;	text fades in/out on
rectangle speech caption	Identify who is subject to the limit.	Examine which itemized deductions	white board to sync w/vo
from right side of head	Examine which itemized deductions are	are limited and which ones are	
	limited and which ones are unlimited.	unlimited; Describe how to figure	Directions text fades in to
Doug with rounded rectangle		the limit; and determine if itemized	sync w/narrator v/o
speech caption from left side	Describe how to figure the limit.	deductions are subject to a	
of head	and	limitation.	

Text boxes of each learning	Determine if itemized deductions are	[Narrator:] Click next to continue.	Next button is normal at
objective appear on white	subject to a limitation.		end of timeline on this
board that Marla is holding	[Footer bar text:] Click next to continue.		layer
Directions text on footer bar			Next button jumps to Slide 2.1 when user clicks next

Slide [2.1]/ Menu Title: Filing St	tatus		Objective: [1]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White slide background	[Slide title:] Who is	[Doug:] How do I know	Marla avatar speech caption/text fades in/out to sync
	Subject to Itemized	who is subject to	w/vo
Avatar Marla on left side of	<b>Deductions Limitations?</b>	limitations of itemized	
slide, facing learner, in 3 poses		deductions?	Marla avatar changes 2 speaking poses sync to v/o
(smiling, speaking with arm	[Doug speech caption		
outstretched to upper	text:] How do I know	[Marla:] For 2017 and	Doug avatar speech caption/text fades in/out to sync
right/lower right), with	who is subject to	prior, total itemized	w/ vo
rounded rectangle speech	limitations of itemized	deduction limitation on	
caption to right side of head	deductions?	Schedule A line 29 was	Doug avatar changes poses to sync from speaking to
		dependent on a	listening during v/o
Avatar Doug on right side of	[Marla speech caption	combination of the	
slide, in 2 poses (speaking	text:] For 2017 and prior,	taxpayer's AGI and	Image 1040 form total itemized deductions zooms
facing left and listening facing	total itemized deduction	their filing status. Note	in/out to sync w/ Marla vo "using the Itemized
left toward Marla), with	limitation on Schedule A	that these amounts	Deductions Worksheet"
rounded rectangle speech	line 29 was dependent	were updated each	
caption to left of head	on a combination of the	year to account for	Hide image 1040 form when narrator v/o begins
	taxpayer's AGI and their	inflation.	
4 hexagons in various color	filing status. Note that	When AGI exceeds the	Hide both avatars speech captions when narrator v/o
theme, arranged vertically in	these amounts were	amount listed for filing	begins
column, each hexagon offset	updated each year to	status, figure the limit	
from each other, in center of	account for inflation.	using the Itemized	[Click to Reveal Interaction:]
slide between avatars, with	When AGI exceeds the	Deductions Worksheet	Restrict Next button until all icons/hexagon
white icons representing filing	amount listed for filing	found in Instructions	tabs/layers are visited

status: married filing	status, figure the limit	for Schedule A (Form	
separately; single; head of	using the Itemized	1040). The AGI is the	Hide hexagons tabs with white rectangle until
household; and married filing	Deductions Worksheet	amount on Form 1040,	Narrator v/o begins, using exit animation split vertical
jointly	found in Instructions for	line 38.	in to reveal hexagons
	Schedule A (Form 1040).		č
Directions text on footer bar	The AGI is the amount on	[Narrator:] Click each	Show layer 2.1a Married Filing Separately when user
	Form 1040, line 38.	icon to discover who is	clicks on top hexagon with Married Filing Separately
Up arrow in theme color		subject to the limit of	icon
upper right corner points to	[Footer bar text:] Click	itemized deductions	
Resources tab, initial state	on each icon. Click next to	based filing status and	Show layer 2.1b Single when user clicks on second
hidden	continue.	AGI. Then, click Next to	hexagon from top with Single icon
		continue.	
Screenshot Image of 1040			Show layer 2.1c Head of Household when user clicks
form total itemized		[Final Narrator:] Click	on third hexagon from top with Head of Household
deductions, lines 29/30		on the Resources tab	icon
centered between avatars		to download a Job Aid	
below speech captions:		for quick reference on	Show layer 2.1d Married Filing Jointly when user
https://www.irs.gov/pub/irs-		who is subject to the	clicks on bottom hexagon with Married Filing Jointly
prior/f1040sa2017.pdf		limit.	icon
Total         29 is Form 1940, line 38, over \$156,8007           Itemized         N-N-yror deduction is not limited. Add the amounts in the far right column for lines 4 through 28, Also, enter this amount on Form 1040, line 40.           Ves. yrap deduction my the limited. See the Interviced Deductions         Yes. Yang deduction my the limited. See the Interviced Deductions			Play Final Narrator audio when all layers/tabs are
Ves. Your deduction may be limited. See the iterated Deductions Worksheat in the instructions to figure the amount to enter. 30 If you elect to Remize deductions even though they are less than your standard deduction, check here			visited
			Change state of Up arrow to Normal and fly in from
			right when Final Narrator audio begins
			Jump to next slide when user clicks next

Slide [2.1a]/ Menu Title: [Married Filing Separately-layer hidden from menu]			Objective: [1]
Visual / Display: Slide Text: Narration / Voiceover:		Narration / Voiceover:	Animation /
			Interaction:

Gray rectangle, aligned to	Filing Status: Married	[Layer 1 Narrator:] Taxpayers are subject to the limit on	[Click to Reveal
right of top hexagon, with	Filing Separately	certain itemized deductions if their adjusted gross income	Interaction layer:]
text	ACL Owen \$150,000	(AGI) is more than \$156,900 if married filing separately.	Rectangle/ text fades
	AGI Over: \$156,900		in, sync w/vo

Slide [2.1b]/ Menu Title: [Single- layer hidden from menu]			Objective: [1]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rectangle, aligned to left of second from top hexagon, with text	Filing Status: Single AGI Over: \$261,500	[ <b>Layer 2 Narrator:]</b> Taxpayers who are filing as Single are subject to the limit on certain itemized deductions if their AGI is more than \$261,500.	[Click to Reveal Interaction layer:] Rectangle/ text fades in, sync w/vo

Slide [2.1c]/ Menu Title: [Head of Household- layer hidden from menu]		Objective: [1]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rectangle, aligned to right of third from top	Filing Status: Head of Household	[Layer 3 Narrator:] If a taxpayer is filing as Head of Household, they are subject to the limit on certain	[Click to Reveal Interaction layer:]
hexagon, with text	AGI Over: \$287,650	itemized deductions if their AGI is greater than \$287,650.	Rectangle/ text fades in, sync w/vo

Slide [2.1d]/ Menu Title: [Married Filing Jointly- layer hidden from menu]			Objective: [1]
Visual / Display:	Slide Text: Narration / Voiceover:		Animation /
			Interaction:
Gray rectangle,	Filing Status: Married Filing Jointly	[Layer 4 Narrator:] If the filing status of a taxpayer is	[Click to Reveal
aligned to left of bottom hexagon,	AGI Over: \$313,800	married filing jointly or qualifying widow/widower, then they are subject to the limit on certain itemized	Interaction layer:] Rectangle/ text fades
with text	(or Qualified Widow/er)	deductions if their AGI is over \$313,800.	in, sync w/vo

Slide [2.2]/ Menu Title: Example: Who is Subject?			Objective: [1]
Visual / Display: Slide Text: Narration /		Animation / Interaction:	
		Voiceover:	

White slide background	[Slide Title:] Example: Who is Subject to the Limit?	[Marla:] Now, let's look at an	Marla avatar speech caption/text fades in/out to sync w/vo
Avatar Marla is in left side foreground and		example for	
has 5 poses: speaking facing right; speaking	[Marla speech caption text:]	who is subject	Marla avatar changes poses to speaking
facing forward with hand outstretched;	Now, let's look at an example	to the limit:	facing forward arms outstretched when
neutral arms crossed; facing forward	for who is subject to the limit:	Mandy Gray	v/o begins "Mandy Gray…"
thumbs up; negative face arms crossed Rounded rectangular captions extend from right side of avatar Marla's head	Mandy Gray has itemized her deductions for 2017. Mandy's filing status is head of	has itemized her deductions for 2017.	Marla avatar changes pose to neutral arms crossed when narrator v/o begins
	household.	Mandy's filing	Doug avatar changes pose to
Avatar Doug is to the right of Marla in foreground and has 4 poses: neutral taking	Her (AGI) is \$162,200.	status is head of household.	concentrating taking notes when v/o begins "Are Mandy's…"
notes; concentrating taking notes; thumbs up smiling; confused face finger pointing up	Are Mandy's itemized deductions limited?	Her (AGI) is \$162,200. Are Mandy's	Semi-transparent gray rounded diagonal corner rectangle in opposite side of
Framed image of living room on right upper	[taxpayer text in gray frame:]	itemized	avatar within frame contains taxpayer
side of slide, with smiling female taxpayer	Mandy Gray:	deductions	text fades in when v/o begins "Mandy
avatar offset to right inside frame; semi- transparent gray rounded diagonal corner	2017 itemized deductions	limited?	Gray"
rectangle in opposite side of avatar within	Filing status: head of household	[Narrator:]	[Ungraded Example question
frame contains taxpayer text	AGI: <b>\$162,200</b>	Click the yes	interaction:]
		or no button	Directions text and yes/no buttons fade
Yes and No buttons overlap bottom footer		to answer the	in to sync w/narrator v/o
bar, below framed taxpayer	[Footer bar text:] Click yes or no	question.	
Directions text on footer bar to left of	to answer the question.		No button jumps to slide layer 2.2a when user clicks no (correct answer)
buttons			
			Yes button jumps to slide layer 2.2b when
			user clicks yes (incorrect answer)
			(next button is disabled)

Slide [2.2a]/ Menu Title: [No answer feedback layer- hidden from menu]

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Avatar Marla rounded rectangular caption from right	[Slide Title:] Example: Who is Subject to the Limit?	[Marla:] That's right, they are not limited	Avatar Marla rounded rectangular caption/text fades in to sync w/vo
side of head Avatar Marla smiling thumbs up	[Marla speech caption text:] That's right, they are not limited because her AGI is under \$287,650. Seems straight- forward, right?	because her AGI is under \$287,650. Seems straight- forward, right? We know Mandy's	Avatar Marla changes pose to thumbs up smiling Avatar Doug changes pose to thumbs
Avatar Doug smiling thumbs up	We know Mandy's filing status and AGI, and it's below the threshold.	filing status and AGI, and it's below the threshold.	up smiling Jump to next slide when timeline ends
Base layer shows			on this layer

Slide [2.2b]/ Menu Title: [Yes answer feedback layer- hidden from menu]			Objective: [1]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Avatar Marla rounded rectangular caption from right side of head	[Slide Title:] Example: Who is Subject to the Limit?	[Marla:] Not quite. Since Mandy's AGI is	Avatar Marla rounded rectangular caption/text fades in to sync w/vo
Avatar Marla arms crossed disappointed	[Marla speech caption text:] Not quite. Since Mandy's AGI is below the threshold of \$287,650 and her	below the threshold of \$287,650 and her filing status is head of household, her itemized	Avatar Marla changes pose to arms crossed disappointed
Avatar Doug confused pointing up Base layer shows	filing status is head of household, her itemized deductions are not subject to a limit.	deductions are not subject to a limit.	Avatar Doug changes pose to confused pointing up
			Jump to next slide when timeline ends on this layer

Slide [2.3]/ Menu Title: Knowledge Check: Filing Status & AGI			Objective: [1]
Visual / Display:	Narration /	Animation /	
		Voiceover:	Interaction:
Gray rounded rectangle with blue outline fills	[Slide Title:] Knowledge Check: Filing Status	[Narrator:] Time to	Both interaction
most of slide background	and AGI	check your	directions text and

		knowledge! Match	slide directions
Avatar Doug set on left side within gray	[Drag and Drop directions:] Match the filing	the filing status with	text fade in to
rectangle, smiling, facing right, looking down	status with the adjusted gross income (AGI)	the adjusted gross	sync w/narrator
and pointing at tablet/device	amount that is subject to the limit.	income (AGI) amount	v/o
	[Drag and Drop Form View Choices/Matches:]	that is subject to the	
Matching Drag and Drop quiz slide with color	[Drag and Drop Form view choices/Matches.]	limit. Then, click the	
theme fill and outline	Married Filing Separately [matches] \$156,900	submit button.	
	Cincle [metchee] \$261 500		
Drag and drop has 4 matches/choices	Single [matches] \$261,500		
	Head of Household [matches] \$287,650		
Drag and drop directions text centered top			
within gray rectangle, above drag & drop	Married Filing Jointly Qualified Widow(er)		
interaction and avatar Doug	[matches] \$313,800		
Slide directions text in footer bar	[Footer bar text:] Click submit when finished.		

Slide [2.3a]/ Menu Title: [Correct feedback layer- hidden from menu]			Objective: [1]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Green check mark centered top	Correct	[Narrator:] That's right!	Correct answer text and continue
Correct answer text centered	That's right! You matched the filing statuses and AGI correctly.	You matched the filing statuses and AGI correctly. Click continue.	button fades in to sync w/vo Jump to scene 3 when user clicks
Blue Continue Button (all centered)	Continue [button]		continue button

Slide [2.3b]/ Menu Title: [Incorrect feedback layer- hidden from menu]		Objective: [1]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Red X centered top	Incorrect. Click Try Again or Continue.	[Narrator:] You did not	Incorrect answer text, Try
	Very did not colort the connect recording. The	select the correct responses.	Again and Continue buttons
Incorrect answer text	You did not select the correct response. The	The correct matches are:	fade in to sync w/vo
centered	correct matches are:	Married Filing Separately	
		\$156,900; Single \$261,500;	

Red Try Again button	Married Filing Separately \$156,900; Single	Head of Household	Jump to this slide when
aligned to left below	\$261,500; Head of Household \$287,650; Married	\$287,650; Married Filing	user clicks Try Again button
incorrect answer text	Filing Jointly or Qualified Widow(er) \$313,800	Jointly or Qualified	
	True Appeirs [husters]	Widow/widower \$313,800.	Jump to scene 3 when user
Blue Continue button	Try Again [button]	Click try again or continue.	clicks continue button
aligned to right below	Continue [button]		
incorrect answer text			

Slide [3.1]/ Menu Title: Subject/Not Su	Slide [3.1]/ Menu Title: Subject/Not Subject to Limit		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White slide background Avatar Doug is on right side of slide facing left, with 3 poses: speaking, listening, and looking down at	[Slide Title:] Itemized Deductions: Subject or Not Subject to the Limit?	[Doug:] Now that I know who is subject to the limit, how do know which items are subject or not	*See note: Next button is hidden when timeline starts on this slide; restrict next button until all accordion layers on slides 3.2/3.3 are visited and both icon documents are visited on this slide
tablet/device; rounded rectangle speech caption extends from left side of head	[Doug speech caption text:] Now that I know who is subject to the	subject to the limit? [Marla:] Great	Avatar Doug avatar caption/text fades in/out to sync w/ vo
Avatar Marla is on left side of slide, with 4 poses: neutral smile hands	limit, how do know which items are subject or not subject	question, Doug! Certain lines on Schedule A are	Doug avatar changes poses to sync from speaking to listening when Marla v/o begins
crossed, speaking reaching out to right, speaking reaching out and upward, and looking down at device;	to the limit? [Marla speech	subject to the limit, and other itemized deductions are not	Both Doug avatar and Marla avatar change pose to looking at device when narrator v/o begins
rounded rectangle speech caption extends from right side of head	caption text:] Great question, Doug! Certain lines on	limited by AGI, and taxpayers may call with questions about	Avatar Marla rounded rectangular caption/text fades in to sync w/vo
Icon document w/ \$ symbol and green checkmarks is centered below Avatar Marla's speech caption; text	Schedule A are subject to the limit, and other itemized deductions	these items. [Narrator:] Click on	Avatar Marla changes pose from neutral to speaking arms reaching out to side/up to sync w/vo
on image reads: Itemized Deductions SUBJECT To Limit	are not limited by AGI, and taxpayers may call	each file to find out which itemized	Reveal both icon documents to sync when narrator v/o begins

Icon document w/\$ symbol and red x marks is centered below Avatar Doug's speech caption; text on image reads: Itemized Deductions NOT SUBJECT To Limit Directions text in footer bar	with questions about these items. [Footer bar text:] Click each file to learn more. Click next to continue.	deductions are subject to a limitation and which ones are not subject to a limitation. Click Next when you are finished.	Subject to Limit document icon shows blue glow outline when user clicks to show visited state Jump to slide 3.2 when user clicks Subject to Limit document icon Not Subject to Limit document icon shows red glow outline when user clicks to show visited state Jump to slide 3.3 when user clicks Not Subject to Limit document icon Jump to slide 3.4 Example when user clicks Next		
Notes: This is the base slide for a bran	ching scenario to slides 3	Notes: This is the base slide for a branching scenario to slides 3.2, 3.3, 3.4.			

Slide [3.2]/ Menu Title: Subject to t	he Limit		Objective: [2]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Background image: close up image	[Slide Title:] Itemized Deductions	[Narrator:] Click	Next button is hidden when timeline
of dollar bill	Subject to the Limit	each tab to learn	starts on this slide
		more about which	
6 parallelogram shapes, aligned	[1 text category label on each	itemized deductions	Show layer Taxes when user clicks Taxes
vertically from left to right;	parallelogram shape, from left to	are subject to the	shape/icon
furthest left shape is <b>solid blue</b>	right:]	limit. Click next	
color from color theme and		when you are	Show layer Interest when user clicks
extends off of slide; each	Taxes	finished.	Interest shape/icon
subsequent shape is aligned to the			
right of the first shape, with a	Interest		Show layer Gifts when user clicks Gifts
greater % of transparency in the			shape/icon
same shade of blue, ranging from	Gifts		
10%-50%, to create an ombre			Show layer Job Expenses when user
effect	Job Expenses		clicks Job Expenses shape/icon

Each shape has a white icon centered on it, along with the	Other Misc. Expenses	Show layer Other Misc. Expenses when user clicks Other Misc. Expenses
white text associated with the		shape/icon
category	[Footer bar text:] Select each tab to	
	learn more. Click next when finished.	Change states to visited when each icon
Directions text in footer bar		is clicked/visited
		Next button jumps to Slide 3.1 when
		user clicks next
Notes: This is the base layer for a	a parallelogram accordion interaction with open/clos	e motion paths. *I built the open/close motion paths

fewer layers.

Slide [3.2a]/ Menu Title: [Taxe	Slide [3.2a]/ Menu Title: [Taxes layer- hidden from menu]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dark blue from color theme, round diagonal corner rectangle with white text, centered between solid parallelogram on left side and open Taxes parallelogram on right side Dollar bill background image shows behind shape	[Slide Title:] Itemized Deductions Subject to the Limit <u>Taxes Paid: Line 9</u> • State and local income tax • General sales tax • Real estate taxes • Personal property taxes • Other taxes	[Narrator:] Taxes paid, from Line 9, including state and local income tax, or general sales tax, real estate taxes, personal property taxes and other taxes.	Taxes text fades in to sync w/narrator v/o All five parallelograms follow motion path from left to right to open (reveal text on rectangle) when timeline starts on layer All five parallelograms follow motion path from right to left to close when audio ends on this layer *
	[Footer bar text:] Select each tab to learn more. Click next when finished.		

Slide [3.2b]/ Menu Title: [Interes	Slide [3.2b]/ Menu Title: [Interest layer- hidden from menu]		
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Dark blue from color theme,	[Slide Title:] Itemized Deductions Subject to	[Narrator:]	Interest text fades in to sync
round diagonal corner	the Limit	Interest Paid,	w/narrator v/o
rectangle with white text,		from Lines	
centered between Taxes	Interest Paid:	10,11,12, and 13,	Interest parallelogram and shapes to
parallelogram on left side and open Interest parallelogram on	Lines 10,11,12,13	including: Home mortgage	the right of it follow motion path from left to right to open (reveal text on
right side	Home mortgage interest	interest, Mortgage points,	rectangle) when timeline starts on layer; Taxes parallelogram stays on left
Dollar bill background image	<ul> <li>Mortgage points/ insurance premiums</li> </ul>	and Mortgage	side
shows behind shape Directions text in footer bar	<b>[Footer bar text</b> :] <i>Select each tab to learn more. Click next when finished.</i>	insurance premiums.	The four parallelograms (starting with Interest) that moved follow reverse motion path from right to left to close when audio ends on this layer*

Slide [3.2c]/ Menu Title: [Gifts layer- hidde	Slide [3.2c]/ Menu Title: [Gifts layer- hidden from menu]		
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Dark blue from color theme, round	[Slide Title:] Itemized	[Narrator:] Gifts to	Gifts text fades in to sync w/narrator
diagonal corner rectangle with white	Deductions Subject to the Limit	Charity, from Line	v/o
text, centered between Interest and		19, includes gifts by	
Taxes parallelograms to the left side and	Gifts to Charity: Line 19	cash or check, gifts	Gifts parallelogram and shapes to the
open Gifts parallelogram and remaining	• By cash or check	other than by cash	right of it follow motion path from left
shapes on right side	<ul> <li>Other than cash/check</li> </ul>	or check, and any	to right to open (reveal text on
	• Prior carryover	carryover from	rectangle) when timeline starts on
Dollar bill background image shows	-	prior year.	layer; Taxes and Interest
behind shape	[Footer bar text:] Select each tab		parallelograms remain on left side
	to learn more. Click next when		
Directions text in footer bar	finished.		Three parallelograms (starting with
			Gifts) that moved, follow reverse

	motion path from right to left to close
	when audio ends on this layer*

Slide [3.2d]/ Menu Title: [Job Expenses	Slide [3.2d]/ Menu Title: [Job Expenses layer- hidden from menu]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dark blue from color theme, round	[Slide Title:] Itemized	[Narrator:] Job Expenses	Job expenses text fades in to sync
diagonal corner rectangle with white	Deductions Subject to the	and other miscellaneous	w/narrator v/o
text, centered between Gifts, Interest,	Limit	deductions, from Line 27,	
and Taxes parallelograms to the left		including unreimbursed	Job Expenses and Other Misc
side and open Job Expenses and Other	Job Expenses/Other	employee expenses such	Expenses parallelograms follow
Misc Expenses parallelograms on right	Miscellaneous Deductions:	as —job travel, union	motion path from left to right to open
side	Line 27	dues, job education; tax	(reveal text on rectangle) when
	<ul> <li>Unreimbursed employee</li> </ul>	preparation fees, and	timeline starts on layer; Taxes,
Dollar bill background image shows	expenses	other miscellaneous	Interest, and Gifts parallelograms
behind shape	<ul> <li>Tax preparation fees</li> </ul>	expenses.	remain on left side
Directions text in footer bar	[Footer bar text:] Select each		Two parallelograms that moved,
	tab to learn more. Click next		follow reverse motion path from right
	when finished.		to left to close when audio ends on
			this layer*

Slide [3.2e]/ Menu Title: [Other Misc. Expenses- hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Dark blue from color theme, round	[Slide Title:] Itemized Deductions Subject	[Narrator:] Other	Other Misc Expenses text fades in to
diagonal corner rectangle with	to the Limit	miscellaneous	sync w/narrator v/o
white text, centered between Job		deductions, from	
Expenses, Gifts, Interest, and Taxes	<b>Other Miscellaneous Deductions: Line 28</b>	line 28, excluding	Other Misc Expenses parallelogram
parallelograms to the left side and		gambling and	follows motion path from left to right
open Other Misc Expenses	• EXCLUDES Losses from:	casualty or theft	to open (reveal text on rectangle)
parallelogram on right side	• Gambling	losses.	when timeline starts on layer; Taxes,
	<b>.</b>		Interest, Gifts, and Job Expenses
			parallelograms remain on left side

Dollar bill background image shows	• Casualty	
behind shape	• Theft	1 parallelogram that moved, follows reverse motion path from right to left
Directions text in footer bar	<b>[Footer bar text</b> :] <i>Select each tab to learn more. Click next when finished.</i>	to close when audio ends on this layer*

Slide [3.3]/ Menu Title: NOT Subject to the Limit			Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This slide is set up the same way as slide	[Slide Title:] Itemized Deductions	[Narrator:]	Next button is hidden when timeline
3.2, with the following differences in	NOT Subject to the Limit	Click each	starts on this slide
bold:		tab to learn	
	[1 text category label on each	more	Show layer Medical Dental when user
Background image: close up image of	parallelogram shape, from left to	about	clicks Medical Dental shape/icon
dollar bill (different image than slide 3.2)	right:]	which	
		itemized	Show layer Investment Interest when
6 parallelogram shapes, aligned vertically	Medical	deductions	user clicks Investment Interest
from left to right; furthest left shape is	Dental	are NOT	shape/icon
solid dark red color from color theme and		subject to	
extends off of slide; each subsequent	Investment	the limit.	Show layer Gifts when user clicks Gifts
shape is aligned to the right of the first	Interest	Click next	shape/icon
shape, with a greater % of transparency in		when you	
the same shade of blue, ranging from	Gifts	are	Show layer Casualty Theft when user
10%-50%, to create an ombre effect		finished.	clicks Casualty Theft shape/icon
	Casualty		
Each shape has a white icon centered on	Theft		Show layer Gambling when user clicks
it, along with the white text associated			Gambling shape/icon
with the category	Gambling		
			Change states to visited when each icon
Directions text in footer bar	[Footer bar text:] Select each tab to learn more. Click next when finished.		is clicked/visited
			Next button jumps to Slide 3.1 when
			user clicks next

Notes: This is the base layer for a parallelogram accordion interaction with open/close motion paths. \*I built the open/close motion paths for the parallelograms on individual OPEN and CLOSE layers (so, 10 layers total), but this effect can be achieved in different ways with fewer layers. This interaction is built and displayed the same way as Slide 3.2, just with different colors and content.

Slide [3.3a]/ Menu Title: [Medical Dental la	ayer- hidden from menu]		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This layer is set up the same way as layer	[Slide Title:] Itemized	[Narrator:] Medical and	Medical Dental text fades in
3.2a, with the following differences in	Deductions NOT Subject to the	dental expenses on Line 4.	to sync w/narrator v/o
bold (and follows same pattern for	Limit	You can deduct only the	
remaining layers):		part of your medical and	All five parallelograms follow
	Medical/Dental: Line 4	dental expenses that	motion path from left to right
Dark red from color theme, round diagonal corner rectangle with white text, centered between solid parallelogram on left side and open Medical Dental parallelogram on right side Dollar bill background image shows behind shape	• Can only deduct part of medical and dental expenses exceeding 7.5% of AGI [Footer bar text:] Select each tab to learn more. Click next when finished.	exceeds 7.5% of the amount of your adjusted gross income on Form 1040, line 38. Pay attention to some individual sections such as medical and dental expenses, which have limitations that must be applied first.	to open (reveal text on rectangle) when timeline starts on layer All five parallelograms follow motion path from right to left to close when audio ends on this layer *
Directions text in footer bar			

Slide [3.3b]/ Menu Title: [Investment Interest layer- hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Dark red from color theme, round	[Slide Title:] Itemized Deductions	[Narrator:]	Investment Interest text fades in to
diagonal corner rectangle with white	NOT Subject to the Limit	Investment and	sync w/narrator v/o
text, centered between Medical		interest expense on	
Dental parallelogram on left side and	Investment/Interest: Line 14	Line 14. Investment	Investment Interest parallelogram
open Investment Interest	<ul> <li>Expenses from interest paid on</li> </ul>	interest is interest	and shapes to the right of it follow
parallelogram on right side	money borrowed for investments	paid on money you	motion path from left to right to
	<ul> <li>Does not include interest from</li> </ul>	borrowed that is	open (reveal text on rectangle) when
	passive activities	allocable to	timeline starts on layer; Medical

Dollar bill background image shows		property held for	Dental parallelogram remains on left
behind shape	[Footer bar text:] Select each tab to	investment. It	side
	learn more. Click next when finished.	doesn't include any	
Directions text in footer bar		interest allocable to	The four parallelograms (starting
		passive activities or	with Investment Interest) that
		to securities that	moved follow reverse motion path
		generate tax-	from right to left to close when
		exempt income.	audio ends on this layer*

Slide [3.3c]/ Menu Title: [Gifts layer-hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Dark red from color theme, round	[Slide Title:] Itemized	[Narrator:] Gifts by	Gifts text fades in to sync w/narrator
diagonal corner rectangle with white	Deductions NOT Subject to the	cash or check that you	v/o
text, centered between Investment	Limit	elect to treat as	
Interest and Medical Dental		qualified contributions	Gifts parallelogram and shapes to the
parallelograms to the left side and	Gifts by Cash/Check: Line 16	on Line 16, including	right of it follow motion path from left
open Gifts parallelogram and	<ul> <li>Elect to treat as qualified</li> </ul>	out-of-pocket	to right to open (reveal text on
remaining shapes on right side	contributions	expenses.	rectangle) when timeline starts on
	Out-of-pocket expenses		layer; Medical Dental and Investment
Dollar bill background image shows			Interest parallelograms remain on left
behind shape	[Footer bar text:] Select each tab		side
	to learn more. Click next when		
Directions text in footer bar	finished.		Three parallelograms (starting with
			Gifts) that moved, follow reverse
			motion path from right to left to close
			when audio ends on this layer*

Slide [3.3d]/ Menu Title: [Casualty Theft layer- hidden from menu] Objective: [2]			
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	

Dark red from color theme, round	[Slide Title:] Itemized	[Narrator:]	Casualty Theft text fades in to sync
diagonal corner rectangle with white	Deductions NOT Subject to	Casualty and theft	w/narrator v/o
text, centered between Gifts, Investment	the Limit	losses of personal	
Interest, and Medical Dental		use property on	Casualty Theft and Gambling
parallelograms to the left side and open	Casualty/Theft Losses:	Line 20, and	parallelograms follow motion path from
Casualty Theft and Gambling	Line 20: Personal use	Casualty and theft	left to right to open (reveal text on
parallelograms on right side	property	losses of income	rectangle) when timeline starts on layer;
	• Line 28: Income-producing	producing property	Medical Dental, Investment Interest, and
Dollar bill background image shows	property	on Line 28.	Gifts parallelograms remain on left side
behind shape			
	[Footer bar text:] Select each		Two parallelograms that moved, follow
Directions text in footer bar	tab to learn more. Click next		reverse motion path from right to left to
	when finished.		close when audio ends on this layer*
	- ,		,

Slide [3.3e]/ Menu Title: [Gambling lay	Objective: [2]		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dark red from color theme, round	[Slide Title:] Itemized Deductions	[Narrator:]	Gambling text fades in to sync
diagonal corner rectangle with white text, centered between Casualty	NOT Subject to the Limit	Gambling losses on Line 28,	w/narrator v/o
Theft, Gifts, Investment Interest, and Medical Dental parallelograms to the left side and open Gambling parallelogram on right side	Gambling losses: Line 28: • non-winning bingo, lottery, raffle tickets [Footer bar text:] Select each tab to	including, but aren't limited to, the cost of non- winning bingo, lottery, and raffle	Gambling parallelogram follows motion path from left to right to open (reveal text on rectangle) when timeline starts on layer; Medical Dental, Investment Interest, Gifts, and Casualty Theft
Dollar bill background image shows behind shape	learn more. Click next when finished.	tickets.	parallelograms remain on left side 1 parallelogram that moved, follows
Directions text in footer bar			reverse motion path from right to left to close when audio ends on this layer*

Slide [3.4]/ Menu Title: Example: What is	s the Limitation?		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This slide is set up similar to Slide 2.2,	[Slide Title:] Example: What is the	[Marla:] Let's take a look	Marla avatar speech
with the following differences in bold:	Limitation?	at another example, now	caption/text fades in/out to
White slide background		that you've reviewed	sync w/vo
	[Marla speech caption text:] Let's	which itemized	
Avatar Marla is in left side foreground	take a look at another example, now	deductions are subject to	Semi-transparent gray
and has <b>3 poses</b> : speaking facing	that you've reviewed which itemized	a limit, and which ones	rounded diagonal corner
forward with hand outstretched; facing	deductions are subject to a limit,	are not subject to a limit.	rectangle in opposite side of
forward thumbs up; negative face arms	and which ones are not subject to a	For his 2017 return, Stan	avatar within frame contains
crossed	limit.	Marten is itemizing	taxpayer text fades in when
	For his 2017 return, Stan Marten is	deductions.	Narrator v/o begins "Stan
Rounded rectangular captions extend	itemizing deductions.	His AGI is over \$300,000.	Marten"
from right side of avatar Marla's head	His AGI is over \$300,000.	The only items on his	
	The only items on his Schedule A are	Schedule A are medical	Directions text and yes/no
Avatar Doug is to the right of Marla in	medical and dental expenses on Line	and dental expenses on	buttons fade in to sync
foreground and has <b>3 poses</b> : <b>smiling</b>	4 and investment interest expenses	Line 4 and investment	w/narrator v/o
facing right; facing forward pointing	on Line 14. Does Stan have a limit on	interest expenses on Line	
smiling; crossed arms exasperated face	his itemized deductions?	14. Does Stan have a	No button jumps to slide layer
		limit on his itemized	3.4a when user clicks no
Framed image of <b>living room/home</b>	[taxpayer text in gray frame:] Stan	deductions?	(correct answer)
office on right upper side of slide, with	Marten:		
smiling <b>male</b> taxpayer avatar offset to	2017 itemized deductions	[Narrator:] Click the yes	Yes button jumps to slide layer
right inside frame; semi-transparent		or no button to answer	3.4b when user clicks yes
gray rounded diagonal corner rectangle in opposite side of avatar within frame	AGI: over <b>\$300,000</b>	the question.	(incorrect answer)
	Schedule A		(next button is disabled)
contains taxpayer text			(next button is disabled)
Yes and No buttons overlap bottom	Line 4: Medical/dental expenses		
footer bar, below framed taxpayer	Line 14: Investment interest		
	expenses		
Directions text on footer bar to left of			
buttons	[directions text:] Click yes or no to		
	answer the question.		

Slide [3.4a]/ Menu Title: [No answer feedback layer- hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This slide layer is set up similar to slide	[Slide Title] Example: What is	[Marla:] That's right, he	Avatar Marla rounded rectangular
layer 2.2a	the Limitation?	does not have a limit on his itemized deductions	caption/text fades in to sync w/vo
Avatar Marla rounded rectangular	[Marla speech caption text:]	because the only	Avatar Marla changes pose to
caption from right side of head	That's right, he does not have a limit on his itemized deductions	deductions he is claiming are not subject	thumbs up smiling
Avatar Marla smiling thumbs up	because the only deductions he is claiming are not subject to the	to the overall limitation.	Avatar Doug changes pose to facing forward pointing smiling
Avatar Doug facing forward pointing	overall limitation.		
smiling			Jump to slide 3.5 Knowledge Check when timeline ends on this layer
Base layer shows			

Slide [3.4b]/ Menu Title: [Yes answer feed	lback layer-hidden from menu]		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This slide layer is set up similar to slide	[Slide Title] Example: What	[Marla:] No, he does not	Avatar Marla rounded rectangular
layer 2.2b	is the Limitation?	have a limit on his itemized	caption/text fades in to sync w/vo
		deductions because the	
Avatar Marla rounded rectangular	[Marla speech caption text:]	only deductions he is	Avatar Marla changes pose to
caption from right side of head	No, he does not have a limit	claiming are not subject to	arms crossed disappointed
	on his itemized deductions	the overall limitation. Also,	
Avatar Marla arms crossed disappointed	because the only deductions	This example didn't provide	Avatar Doug changes pose to
	he is claiming are not subject	a specific AGI or his filing	crossed arms exasperated face
Avatar Doug crossed arms exasperated	to the overall limitation. This	status because it doesn't	
face	example didn't provide a	matter. Stan did not claim	Jump to slide 3.5 Knowledge Check
	specific AGI or his filing status	any deductions that were	when timeline ends on this layer
Base layer shows	because it doesn't matter.	subject to the overall	
		limitation.	

Slide [3.5]/ Menu Title: Knowledge Check: Sub	ject or Not Subject to Limitation?		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
This slide is set up similar to slide 2.3	[Slide Title] Knowledge Check:	[Narrator:] Let's	Document icons drop targets fade
	Subject or Not Subject to	Play! Subject or	in when narrator v/o begins "Let's
Gray rounded rectangle with blue outline fills most of slide background	Limitation?	Not Subject to Limitation?	Play"
-	[drag and drop interaction	Check your	Interaction directions text fades in
Avatar Doug set on left side within gray	directions:] Drag the item to the	knowledge based	when v/o begins "Drag the item"
rectangle, smiling, facing forward, looking	correct file.	on the previous	
down and pointing at tablet/device		example of Stan	Drag items fly in from left as a
	[drag item 1 text:] What if Stan	Marten. Determine	stack (only first drag item is
The same document icons for Subject to	is single with an AGI of \$308,000	whether the	visible) when v/o begins "Drag the
Limitation and Not Subject to Limitation from	and had paid gifts to charity?	circumstance is	item"
Slide 3.1 are centered in bottom of gray rectangle, to the right of avatar Doug, which are drop targets	[drag item 2 text:] Would there be a limitation if his filing status was married filing jointly?	subject to limitation or not subject to limitation. Drag the	Drag item 1 goes in drop target Subject to the Limit Drag items 2 & 3 go in drop target
The 3 drag items are neutral color pentagons with text, centered at the top of gray	[drag item 3 text:] What if Stan also paid gifts to charity in	item to the correct file and drop it.	NOT Subject to the Limit
rectangle between drop targets, stacked on top of each other	<b>2018</b> ? Would that be subject to the overall limitation?	Click submit when you are finished.	Slide directions text fade in to sync w/narrator v/o
Drag and drop interaction text directions are aligned center above drag items	[footer directions text:] Click submit when finished.		
Slide directions text in footer bar			
Notes: This is a custom drag and drop interact	ion		

Slide [3.5a]/ Menu Title: [Correct feedback layer- hidden from menu] Objective: [2]			Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:

Green checkmark centered on slide	[Slide Title] Knowledge Check: Subject or Not Subject	[Narrator:]	All 3 drag items/pentagons and
above correct feedback text and	to Limitation?	That's right.	all 3 feedback text rectangles
blue Continue button		Click	fade in when v/o begins
	Correct	Continue.	_
3 Drag items/pentagons from slide 3.5 are aligned vertically to right	That's right!		Continue button jumps to slide 4.1 when user clicks continue
side of slide, and to the left of green checkmark in center	Click Continue.		
	Continue (button)		
3 Blue rectangles with text feedback are aligned on right side of slide opposite each drag item, to the	[drag item 1 text:] What if Stan is single with an AGI of \$308,000 and had paid gifts to charity?		
right of green checkmark	<b>[drag item 1 feedback:]</b> Yes, there would be a limitation because his AGI is over \$261,500 if single and charity gifts are subject to the limitation.		
	[drag item 2 text:] Would there be a limitation if his filing status was married filing jointly?		
	[drag item 2 feedback:] No, there wouldn't be a limit because his AGI is below \$313,800.		
	[drag item 3 text:] What if Stan also paid gifts to charity in 2018? Would that be subject to the overall limitation?		
	[drag item 3 feedback:] No, because there are no limits on itemized deductions for 2018 and forward.		

Slide [3.5b]/ Menu Title: [Incorrect feedback layer- hidden from menu] Objective: [2]			
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	

This layer is similar to layer	[Slide Title] Knowledge Check: Subject or Not Subject to	[Narrator:] Not	All drag items pentagons
3.5a with the following	Limitation?	quite! Review the	and feedback text
exceptions in <b>bold</b> :		correct	rectangles fade in when v/o
	Incorrect	responses. Click	begins
Red x mark centered on slide above incorrect feedback text	Review the correct responses.	Try Again or Continue.	Try Again button jumps to
and red Try Again and blue	Click Try Again or Continue.		this slide when user clicks
Continue buttons			try again
	Try Again (button)		
3 Drag items/pentagons from slide 3.5 are aligned vertically	Continue (button)		Continue button jumps to slide 4.1 when user clicks
to right side of slide, and to the left of <b>red x mark</b> in	[drag item 1 text:] What if Stan is single with an AGI of \$308,000 and had paid gifts to charity?		continue
center 3 Blue rectangles with text feedback is aligned on right	<b>[drag item 1 feedback:]</b> Yes, there would be a limitation because his AGI is over \$261,500 if single and charity gifts are subject to the limitation.		
side of slide opposite each drag item, to the right of <b>red x</b>	<b>[drag item 2 text:]</b> Would there be a limitation if his filing status was <b>married filing jointly</b> ?		
mark	[drag item 2 feedback:] No, there wouldn't be a limit because his AGI is below \$313,800.		
	[drag item 3 text:] What if Stan also paid gifts to charity in 2018? Would that be subject to the overall limitation?		
	[drag item 3 feedback:] No, because there are no limits on itemized deductions for 2018 and forward.		

Slide [4.1]/ Menu Title: <i>How to Figure the Limit?</i>			Objective: [3]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
White background	[Slide Title:] How Do	[Doug:] Ok, Marla, I	Next button is disabled when timeline starts on
	You Figure the Limit?	think I'm getting it	slide

			-
Avatar Doug is on right side of slide w/ 2		now. But how do I	
poses: facing left speaking; facing left	[Doug speech caption	figure the limit when	Next button is restricted until user clicks/visits
listening; rounded rectangle speech	text:] Ok, I think I'm	a taxpayer calls with	each hexagon/layer
caption extends from left side of head	getting it now. But how	a question about	
	do I figure the limit	this?	Both avatars speech captions/text fade in/out
Avatar Marla is on left side of slide w/ 2	when a taxpayer calls		to sync w/ their vo
poses: facing forward neutral smile	with a question about	[Marla:] You're on	
w/hands together; speaking w/arm	this?	the right track, Doug!	Avatar Doug changes pose to listening when his
outstretched to right; speaking w/right		First, let's review	v/o ends
arm stretched downward; rounded	[Marla speech caption	some rules and the	
rectangle speech caption extends from	text:] You're on the	Itemized Deductions	Avatar Marla changes pose to speaking when
right side of head	right track, Doug! First,	Worksheet before	her v/o begins
	let's review the	figuring the limit.	
3 hexagons are layered on top of each	Itemized Deductions		Hexagons float up when narrator v/o begins
other in center of slide between avatars;	Worksheet and some	[Narrator:] Select	
each hexagon is a different color from	rules.	each tab to learn	Show layer 4.1a when user clicks hexagon 1
theme and numbered 1, 2, 3; top		more. Click next	
hexagon is smallest (1), then middle	[footer directions	when you are	Show layer 4.1b when user clicks hexagon 2
hexagon is slightly larger (2), then back	text:]	finished.	
hexagon is largest (3)	Select each tab to learn		Show layer 4.1c when user clicks hexagon 3
	more. Click next when		
Directions text is on footer bar	finished.		Directions text fades in to sync w/narrator v/o
			Jump to next slide when user clicks next

Slide [4.1a]/ Menu Title: [Use Itemized Deductions WS layer 1- hidden from menu]			Objective: [3]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] Using Itemized	[Narrator:] Before figuring	Zoom in from object center on
	<b>Deductions Worksheet</b> the overall limit on itemized		Itemized Deductions
3 small hexagons, numbered 1, 2, 3,		deductions, taxpayers must	Worksheet when timeline
each a different theme color,	[hexagon 1 text:] Complete Itemized	complete the <b>Itemized</b>	begins on layer
aligned to left side of slide	Deductions Worksheet Schedule A	Deductions Worksheet from	
	(Form 1040), Lines 1-28.	the Schedule A (Form 1040),	

3 text boxes aligned right of each		Lines 1-28, to determine	Hexagon 1 and text fades in
hexagon	[hexagon 2 text:] Use Itemized	whether they are subject to	when narrator v/o begins
	Deductions Worksheet to figure the	the limitation.	
Inexagon Inexag		the limitation. After you have completed Schedule A (Form 1040) through Line 28, you can assist taxpayers by using the Itemized Deductions Worksheet to figure the limit. Enter the result on Schedule A (Form 1040), line 29. Tip: Compare the amount of the standard deduction to the amount of the itemized deductions after applying the limit. Use the greater	<ul> <li>Hexagon 2 and text fades in when narrator v/o begins</li> <li>"After you have"</li> <li>Hexagon 3, text, and tip image fades in when narrator begins</li> <li>"Tip"</li> <li>Directions text and return arrow show fade in at end of narrator audio.</li> <li>Hide slide layer when user clicks return arrow</li> </ul>
Tip image aligned above line 10 on itemized deductions worksheet:		amount when completing Form 1040, line 40.	

Slide [4.1b]/ Menu Title: [Reduction of the Over	Objective: [3]		
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
White background	[Slide Title:] Reduction of	[Narrator:] For 2017,	Upper left text and image fade
	Overall Limit	when itemized	in when timeline begins on v/o
Text box in upper left corner		deductions are	
		subject to the overall	

Taxpayer image/tax documents below text on	[Text on left above image:]	limitation, the total of	Left can/text floats up when
lower left side, formatted as rounded rectangle	2017: When itemized	itemized deductions	v/o begins: "80% of the…"
reflection	deductions are subject to overall	are reduced by either	
	limitation, total itemized	the smaller of: 80% of	OR hexagon swivels in when
2 large can shapes of equal size on right side of	deductions are reduced by	the itemized	v/o begins "or…"
slide in different theme colors; can on left side	smaller of:	deductions that are	
has contrasting color smaller can inset up to ¾	[lawas laft and tout ] 000/ of	affected by the limit,	Right can/text floats down
size of larger can; can on right side has	[large left can text:] 80% of	or, 3% of the amount	when v/o begins "3% of the…"
contrasting color smaller can inset less than ¼	itemized deductions affected by limit	of the taxpayer's AGI	
size of larger can; text is overlayed on each of		exceeding the filing	Directions text and return
the smaller cans	OR	status limitation.	arrow show fade in at end of
			narrator audio.
Small hexagon in theme color with the word OR	[large right can text:] 3% of		
is centered between the 2 larger cans	amount of taxpayer's AGI		Hide slide layer when user
	exceeding filing status limitation		clicks return arrow
Return arrow icon on right side of footer bar	[directions text:] Click the arrow		
with directions text	to continue.		

Slide [4.1c]/ Menu Title: [Other Limits layer 3- hidden from menu]			Objective: [3]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] Other Limits	[Narrator:] The overall limit on itemized	Top text and image fade in when timeline begins on v/o
Top text box left aligned on top of image and icons/text 3 small hexagons, aligned vertically (mirroring slide layer 4.1a) with contrasting color theme, with white icons representing categories: charity, meals, money \$	<ul> <li>[Top text box:] Overall limit on itemized deductions is figured after applying any other limit on allowance of any itemized deduction. Other limits include:</li> <li>[top hexagon/icon text:] Charitable contribution limits</li> </ul>	deductions is figured after you have applied any other limit on the allowance of any itemized deduction. These other limits include: charitable contribution limits, the limit on certain meal	Top hexagon/icon/text fades in when v/o begins "Charitable…" Middle hexagon/icon/text fades in when v/o begins "the limit on…"

3 text boxes aligned to the right of	[middle hexagon/icon text:] Limit on	and entertainment	Bottom hexagon/icon/text
each associated hexagon/icon	certain meal and entertainment	expenses, and the 2%-	fades in when v/o begins "and
	expenses	of-adjusted-gross-	the 2% of"
Image of calculator/tax forms in		income limit on certain	
reflected rounded rectangle frame on	[bottom hexagon/icon text:] 2%-of-AGI	miscellaneous	Directions text and return
right side of slide	limit on certain miscellaneous	deductions.	arrow show fade in at end of
	deductions		narrator audio.
Return arrow icon on right side of	[directions text:] Click the arrow to		
footer bar with directions text	continue.		Hide slide layer when user
			clicks return arrow

Slide [4.2]/ Menu Title: Example: How to Use Iter	Slide [4.2]/ Menu Title: Example: How to Use Itemized Deductions Worksheet to Figure the Limit Objective: [3]				
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:		
		Voiceover:			
This slide is set up similar to slides 2.2 and 3.4,	[Slide Title:] Example: How to	[Marla:] Here's an	Marla avatar speech		
with the following differences in bold:	Figure the Limit	example to show how	caption/text fades in/out to		
		to figure the limit.	sync w/vo		
White slide background	[Marla speech caption text:]	José and Wanda			
	Here's an example to show	Chestnut's AGI is	Semi-transparent gray		
Avatar Marla is in left side foreground and has <b>3</b>	how to figure the limit. José	\$367,248 on their	rounded diagonal corner		
poses: speaking facing forward with hand on	and Wanda Chestnut's AGI is	2017 joint return.	rectangle in opposite side of		
hip and other palm upward; facing forward	\$367,248 on their 2017 joint	Their Schedule A	avatar within frame contains		
speaking with both palms upward; neutral face	return. Their Schedule A shows	shows the following	taxpayer text fades in when		
with hand up like stop	the following figures:	figures: Line 4	Narrator v/o begins "José and		
	Line 4: medical and dental	Medical and dental	Wanda Chestnut's"		
Rounded rectangular captions extend from right	expenses, \$21,450; Line 20:	expenses \$21,450.			
side of avatar Marla's head	casualty and theft losses,	Line 20 Casualty and	Directions text and yes/no		
	\$70,456; for a total of \$91,906.	theft losses \$70,456.	buttons fade in to sync		
Avatar Doug is to the right of Marla in	Are the Chestnuts required to	For a total of \$91,906.	w/narrator v/o		
foreground and has 3 poses: smiling facing right	limit their itemized deductions?				
and taking notes; facing forward pointing to		Are the Chestnuts	No button jumps to slide layer		
forehead and smiling; facing forward neutral	[taxpayer text in gray frame:]	required to limit their	4.2a when user clicks no		
face pointing to forehead (thinking)	José and Wanda Chestnut	itemized deductions?	(correct answer)		

	2017 joint return		
Framed image of <b>living room</b> on right upper side of slide, with smiling <b>couple: different male and</b>	<b>AGI</b> : \$367,248	[Narrator:] Select Yes or No to respond to	Yes button jumps to slide layer 4.2b when user clicks yes
female taxpayer avatars offset to right inside	Schedule A:	the question.	(incorrect answer)
frame; semi-transparent gray rounded diagonal	Line 4–Medical/dental		
corner rectangle in opposite side of avatar	expenses <b>\$21,450</b>		Next button is disabled when
within frame contains taxpayer text	Line 20–Casualty/theft losses		timeline begins
	\$70,456		
Yes and No buttons overlap bottom footer bar,	Total-\$91,906		
below framed taxpayer	[Footer bar text:] Click yes or		
Directions text on footer bar to left of buttons	no to answer the question.		

Slide [4.2a]/ Menu Title: [No correct answer feedback layer- hidden from menu]			Objective: [3]
Visual / Display:	Slide Text:	Narration /	Animation / Interaction:
		Voiceover:	
Base layer shows	[Slide Title:] Example: How to Figure	[Marla:] That's	Marla avatar speech caption/text
	the Limit	correct. José and	fades in to sync w/vo
Marla: Rounded rectangular captions		Wanda are <b>not</b>	
extend from right side of avatar	[Marla speech caption text:] That's	required to limit their	Itemized Deductions Worksheet
Marla's head	correct. José and Wanda are not	itemized deductions	zooms in from center of image (3
	required to limit their itemized	based on the	sec) when timeline starts on v/o
Red arrow points right at X box No on	deductions based on the completion	completion of the	
Itemized Deductions Worksheet image	of the Itemized Deductions	Itemized Deductions	Red arrow flies in from left at 3 sec
Itemized Deductions Worksheet—Line 29 Keep for Your Records	Worksheet–Line 29.	Worksheet–Line 29.	
Even the total of the ansatzs flow Schedule A, Inne 4, 9, 15, 19, 20, 27, and 28     The total of the ansatz flow Schedule A, Inne 4, 14, and 32, and any ganhling and ansatzly or that losses     independent on line 28 and an enabling combinitions to added on line 16, and an enabling combinitions     2, 91,906			Jump to slide 4.3 Knowledge Check
Example of the second sec			when timeline ends on this layer
In the amount on line 2 loss than the amount on line 17     If No. Or conduction in the limits of the limit of the amount then limit 1 of this security of the limit of limit of the l			

Slide [4.2b]/ Menu Title: [Yes incorrect answer feedback layer- hidden from menu]			Objective: [3]
Visual / Display:	Slide Text: Narration /		Animation / Interaction:
		Voiceover:	

Base layer shows	[Slide Title:] Example: How to Figure the Limit	[Marla:] Let's take a closer look at that.	Marla avatar speech caption/text fades in to sync w/vo
Marla: Rounded rectangular captions extend from right side of avatar Marla's head Red arrow points right at X box No on ltemized Deductions Worksheet image	[Marla speech caption text:] Let's take a closer look at that. You can see after José and Wanda input their figures, they move on to line 3. They don't need to complete the rest of the worksheet.	You can see after José and Wanda input their figures, they move on to line 3. They don't need to complete the rest of the worksheet.	Itemized Deductions Worksheet zooms in from center of image (3 sec) when timeline starts on v/o Red arrow flies in from left at 3 sec Jump to slide 4.3 Knowledge Check when timeline ends on this layer

Slide Text: [Slide Title:] Knowledge Check: Taxpayer Scenario	Narration / Voiceover: [Narrator:] Now,	Animation / Interaction:
	[Narrator:] Now,	Aveter Deve ehrinke when whe
	let's put it all together in a	Avatar Doug shrinks when v/o begins "You receive a call…"
[taxpayer gray rectangle text:] Taxpayers: Rex and Carrie Willow	knowledge check with a taxpayer scenario. You	Taxpayer framed image/text grows in when v/o begins "You receive a call"
AGI=\$359,600 2017 Joint Return, Schedule A:	receive a call from taxpayers Rex and Carrie	Itemized Deductions Worksheet zooms in (3 sec)
Line 4: Medical/Dental Expenses \$41,000	Willow asking for help with their	from center of image when v/o begins "You receive a call"
Line 9: Taxes Paid \$70,456	deductions. Their	All 10 drag items float up from bottom when v/o begins "Drag
Line 19: Gifts to Charity \$21,290 Line 27: Job Expenses \$9,394	on their 2017 joint return.	and drop" Hover state for drag item 8:
	and Carrie Willow AGI=\$359,600 2017 Joint Return, Schedule A: Line 4: Medical/Dental Expenses \$41,000 Line 9: Taxes Paid \$70,456 Line 19: Gifts to Charity \$21,290	[taxpayer gray rectangle text:] Taxpayers: Rex and Carrie Willowknowledge check with a taxpayer scenario. You receive a call from taxpayers Rex and CarrieAGI=\$359,600receive a call from taxpayers Rex and Carrie2017 Joint Return, Schedule A:from taxpayers Rex and CarrieLine 4: Medical/DentalWillow asking for help with their itemizedLine 9: Taxes Paid \$70,456deductions. Their AGI is \$359,600 on their 2017

		I				
10 small rectangles with drag item	Total=\$142,140	shows the	\$1,374			
dollar amounts (text=that match	[Drag item 1:] \$142,140	following figures:	(Hint: line 8)			
drop zones on worksheet) are		Line 4, medical				
arranged below taxpayer frame	[Drag item 2:] \$41,000	and dental	Hover state for drag item 9:			
		expenses,	\$1,374			
Itemized Deductions Worksheet	[Drag item 3:] \$101,140	\$41,000; Line 9,	(Hint: line 9)			
with 10 drop zone hotspots, 1 over	[Drag item 4:] \$80,912	taxes paid,				
each numbered blank on worksheet,		\$70,456; line 19,	Drop zone hot spots appear			
takes up most of right side of slide	[Drag item 5:] \$359,600	gifts to charity,	when v/o begins "Drag and			
		\$21,290; and line	drop"			
Remized Deductions Worksheet—Line 29 Keep for Your Records	[Drag item 6:] \$313,800	27, job expenses,				
Enter the total of the amounts from Schedule A, lines 4, 9, 15, 19, 20, 27, and 28     L     Enter the total of the amount from Schedule A, lines 4, 14, and 20, plus any gamphing and canady or theth issess     methad on the 27 and may qualified contributions included on line 16     Z	[Drag item 7:] \$45,800	\$9,394; for a				
Reserve your total gambing and casady in high latence are clearly infified in the detail line work in the W. All was not her mean of the my qualified contributions included on line 16 are identified on the discust line next to line 16.		total of				
3. Is the annual or line 2 less than the annual on line 1? □ Nn. Or your deduction intri) limited. Enter the annual flows line 1 of this workshet on Solebality A, line 29, NowY complete the res of this worksheet.	[Drag item 8:] \$1,374	\$142,140.				
	[Drag item 9:] \$1,374					
6. Inster \$11.34.00 immedia (Fing instead or qualifying widework); \$207.599 f hand of head-sold \$251.50 if migging reliables (reliables); \$251.50 if migging reliables); \$255.50 if mingging reliables}     7. Is the amount on line 6 less than the amount on line 5?		Drag and drop				
Ne.         Over deduction into fittering. Exter the amount from line 1 of this excludence on Scholarde A, line 29. Bury complete the set of this worksheet           Ves.         Solution line 6 from line 5	[Drag item 10:] \$140,766	the provided				
Multiply line 7 by 50 (0.0)     K      Linter the smaller of line 4 or line 8      The smaller of line 8      The smaller		figures to the				
	[Footer bar text:] Use a calculator and follow	correct line				
	the directions.	location on the				
	Drag and drop the provided figures to the	form. Then click				
		submit.				
	correct line on the form. Click Submit when	Subinit.				
	finished.					
Notes: This is a custom drag and drop interaction with hot spots						

Slide [4.3a]/ Menu Title: [Correct feedback layer- hidden from menu]			Objective: [3/4]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] hidden	[Narrator:] That's right! You successfully assisted the	Bonus question text/rectangle, yes/no buttons, and footer bar
Green check mark in center of slide	[Correct feedback text:] That's right! You selected the correct	Willows in filling out the Itemized Deductions	text fade in when v/o begins: "Bonus question"
Correct feedback text in center of slide below green checkmark	responses.	Worksheet correctly.	

	[Bonus question text:] Bonus	Bonus question: Will Rex and	Show layer 4.3c when user
Bonus question white text on dark	question: Will Rex and Carrie's	Carrie's itemized deductions	clicks Yes button
blue rounded rectangle below correct	itemized deductions be limited	be limited based on the	
feedback text	based on the completion of the	completion of the Itemized	Show layer 4.3d when user
	Itemized Deductions Worksheet –	Deductions Worksheet – Line	clicks No button
Blue Yes (white text) button and Red	Line 29?	29? Click yes or no to	
No (white text) button on lower right side of slide overlapping footer bar	[Footer bar text:] Click yes or no to continue.	continue.	

Slide [4.3b]/ Menu Title: [Incorrect feedback layer- hida	len from menu]		Objective: [3/4]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] hidden	[Narrator:] Not quite! Review the	Try Again button, Continue button, and red rectangle text
Large red x on left side of slide	[Red rectangle text:] Not quite!	correct answers. Click Try Again or	fade in when v/o begins
	Review the correct answers. Click Try Again or Continue.	Continue.	Jump to slide 7.1 summary when user clicks continue button Jump to slide 4.3 when user clicks try again button
Red rectangle text box (white text) on right side of image w/incorrect feedback verbiage			
Red Try Again button on lower left side of footer bar			
Blue Continue button on lower right side of footer bar			

Slide [4.3c]/ Menu Title: [YES bonus quest	ion feedback layer- hidden from i	menu]	Objective: [3/4]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] hidden	[Narrator:] YES, that's correct! Rex and Carrie's	Green checkmark bounces in when timeline starts on layer
Large green check mark in center of slide	[Bonus question text:]	itemized deductions are	
	Bonus question: Will Rex and	limited based on the	Rectangles/text fade in when
Bonus question white text on dark blue rounded rectangle below green	Carrie's itemized deductions be limited based on the	completion of the itemized deductions worksheet.	v/o begins on layer
checkmark in center of slide	completion of the Itemized Deductions Worksheet – Line		Jump to slide 7.1 (should actually be slide 5.1) Summary
Yes! Correct text in large dark font on	29?		when timeline ends on this
light blue rounded rectangle below bonus question in center of slide	[correct feedback text:] Yes! That's correct!		layer

Slide [4.3d]/ Menu Title: [NO bonus q	]	Objective: [3/4]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
White background	[Slide Title:] hidden	[Narrator:] No, that's incorrect! Rex and	Red x mark bounces in when timeline starts on layer
Large red x mark in center of slide	[Bonus question text:] Bonus question: Will Rex and Carrie's	Carrie's itemized deductions are limited	Rectangles/text fade in when
Bonus question white text on dark blue rounded rectangle below green	itemized deductions be limited based on the completion of the Itemized	based on the completion of the itemized	v/o begins on layer
checkmark in center of slide	Deductions Worksheet – Line 29?	deductions worksheet.	Jump to slide 7.1 (should actually be slide 5.1) Summary
No! incorrect text in large dark font on light blue rounded rectangle	[Incorrect feedback text:] No! That's incorrect!		when timeline ends on this layer
below bonus question in center of slide	Rex and Carrie's itemized deductions WILL be limited based on the completion of the Itemized Deductions Worksheet – Line 29.		

Slide [5.1]/ Menu Title: Summary			Objective: [all]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background,	[Slide Title:] Summary	[Doug:] Whew! It's a	Avatar Doug text/caption fades
similar to slides 2.3, 3.5, 4.3		lot of information! But	in/out to sync w/vo
	[Doug speech caption text:] Wow! It's	now I know why it's	
Avatar Marla is on left side of slide	a lot of information! But now I know	important to learn	Avatar Marla text/caption fades in
within gray background, in facing	why it's important to learn about	about limitations of	to sync w/vo
forward, speaking, palms facing	limitations of itemized deductions!	itemized deductions!	
upward pose, with rounded			Hexagons w/learning objectives
rectangle caption extending from	[Marla speech caption text:] You also	[Marla:] You also	text are synced to appear w/ v/o:
right side of head	learned the who, what, and how!	learned the who, what,	
	Let's review what we've covered	and how! Let's review	First hexagon/text swivels in when
Avatar Doug is on left side of slide	today before you take a quiz.	what we've covered	v/o begins "Identify who"
within gray background, facing left	When a taxpayer calls, you will be able	today before you take	
smiling, with rounded rectangle	to:	a quiz.	Second hexagon/text splits vertical
caption extending from left side of		When a taxpayer calls,	in when v/o begins "Examine
head	[small blue hexagon learning	you will be able to:	which"
	objective text:] Identify who is	Identify who is subject	
4 rounded hexagons in color theme	subject to the limit.	to the limit. Examine	Third hexagon/text fades in when
are arranged between avatars in		which itemized	v/o begins "Describe"
center of screen, each with a	[large red hexagon learning objective	deductions are limited	/ /
learning objective in white text,	text:] Examine which itemized	and which ones are	Fourth hexagon/text shape/circle
aligned center on hexagon; smaller	deductions are limited and which	unlimited. Describe	in animation when v/o begins "and
2 hexagons contain shorter learning	ones are unlimited.	how to figure the limit.	Determine if"
objectives text; larger 2 hexagons		and Determine if	
contain longer learning objectives	[small blue hexagon learning	itemized deductions	Directions text fades in when v/o
text; arrangement is smaller blue	objective text:] Describe how to	are subject to a	begins "Click next"
hexagon, aligned higher; larger red	figure the limit.	limitation.	
hexagon aligned lower; smaller	llarge red hovegon learning chiesting	[Norrotory] Click post	Next button is hidden when timeline starts on this slide and
different blue hexagon aligned	[large red hexagon learning objective	[Narrator:] Click next to continue.	
horizontally with first blue hexagon; larger different red hexagon aligned	text:] Determine if itemized	to continue.	appears at end of timeline
	deductions are subject to a limitation.		lumps to Slido E 1 Intro to Quiz
horizontally with first red hexagon	[Footor bar toxt:]		Jumps to Slide 5.1 Intro to Quiz
	[Footer bar text:]		when user clicks next

Directions text in footer bar Click next to continue.		
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Slide [6.1]/ Menu Title: Intro to Quiz			Objective: [all]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle	[Slide Title:] Quiz: Limitations of	[Narrator:] Test Your	Quiz text, directions text,
background, similar to slides 2.3,	Itemized Deductions	Knowledge of Limitations of	and Begin Quiz button fade
3.5, 4.3		Itemized Deductions from	in to sync w/narrator v/o
	[quiz directions:] There are 5 graded	this course.	
Quiz text directions centered in gray	questions (multiple choice, multiple		Keyboard quiz image
rectangle above image, left aligned.	response, true/false, sequence) on the	There are 5 questions on the	random bars entry
	quiz to test your knowledge.	quiz to test your knowledge.	animation when timeline
Image of keyboard quiz button,			starts on v/o
centered in gray rectangle below	You must answer 80% of the questions	You must answer 80% of the	
text	correctly to receive a passing score for	questions correctly to receive	Begin Quiz button jumps to
	the course. You are allowed as many	a passing score for the	slide 5.2 Question when user
Directions text in footer bar	attempts as needed to pass.	course.	clicks begin quiz
Custom red Begin Quiz (white text)			
button in lower right side of footer	[Footer bar text:]	Click Begin Quiz when you	Score by question with 1
bar	Click Begin Quiz when you are ready to	are ready to start the quiz.	attempt for each quiz
	start the quiz.		question as the learner
			progresses through the quiz.
			They will be able to Retake
			the entire quiz at the end if
			they do not pass.
			The learner should not get
			<i>immediate</i> feedback with
			Correct or Incorrect
			feedback layers. They should
			answer all of the questions
			sequentially FIRST in the
			graded assessment, then
			receive their score on the
			Results page.

		If they do not pass, they can come back and review the quiz
Notes: Gray rounded rectangle backg	round is used for all quiz slides	

Slide [6.2]/ Menu Title: [Quest	ion 1 of 5: Multiple Response- hidden from menu]		Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background	[Slide Title in title bar:] Question 1 of 5: Multiple Response	None	Multiple response question
	[Quiz directions:] Select all that apply.		
Quiz directions text in title			
bar	<b>[question:]</b> Which of the following types of deductions are subject to the overall limitation?		
Multiple response question is centered at top of gray	[answer choices:] Medical and dental expenses		
rectangle above answer choices, left aligned	Taxes paid [correct]		
	Mortgage interest paid [correct]		
8 answer choices, arranged in 2 columns below question; 4	Job expenses and certain miscellaneous deductions [correct]		
vertically aligned on left side,	Casualty and theft losses		
4 vertically aligned on right side	Other miscellaneous deductions [correct]		
	Gambling losses		
	Gifts to charity [correct]		

Slide [6.2a]/ Menu Title: [Question 1 Custom Review layer- hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:

Base layer shows	[Slide Title:] Question 1 of 5: Multiple Response	none	Learner can click Next to
Light blue rounded diagonal corner	[correct answer feedback text:] The five Schedule A		advance
rectangle with dark feedback text below	deductions that are subject to the overall limit on itemized		through the
answer choices	deductions are: taxes paid; mortgage interest paid; gifts to		review
	charity; job expenses and certain miscellaneous deductions;		feedback
Blue information icon to the left of	and other miscellaneous deductions excluding gambling and		
feedback text	casualty or theft loss.		

Slide [6.3]/ Menu Title: [Question 2 of 5: Multiple Choice- hidden from menu]			Objective: [2]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background	[Slide Title:] Question 2 of 5: Multiple Choice	None	Multiple choice question
Quiz directions text in title bar	[Quiz directions:] Select the correct answer.		
Multiple choice question is centered at top of gray rectangle	<b>[question:]</b> Which of the following itemized deductions are NOT subject to the limitation?		
above answer choices, left aligned 4 answer choices arranged below	[answer choices:] Medical and dental expenses; gambling losses; and casualty and theft losses of personal use property [correct]		
question; aligned left/vertically	Mortgage interest paid; job expenses and certain miscellaneous deductions; and gifts to charity		
	Taxes paid and gifts by cash or check that you elect to treat as qualified contributions		
	Mortgage interest paid; car interest paid; boat interest paid; and gifts from Santa		

Slide [6.3a]/ Menu Title: [Question 2 Custom Review feedback layer- hidden from menu]			
Visual / Display: Slide Text: Narration /			
		Voiceover:	Interaction:

Base layer shows	[Slide Title:] Question 2 of 5: Multiple Choice	None	Learner can
			click Next to
Light blue rounded diagonal corner rectangle with dark	[correct answer feedback text:] The itemized		advance
feedback text below answer choices	deductions that are NOT subject to the limitation		through the
	are: medical and dental expenses; gambling		review
Blue information icon to the left of feedback text	losses; and casualty and theft losses.		feedback

Slide [6.4]/ Menu Title: [Question 3 c	f 5: Multiple Choice- hidden from menu]		Objective: [1]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background	[Slide Title:] Question 3 of 5: Multiple Choice	none	Multiple choice question
Quiz directions text in title bar	[Quiz directions:] Select the correct answer.		
Multiple choice question is centered at top of gray rectangle	<b>[question:]</b> Paul and Gwen Clover are filing jointly in 2017. Their AGI is \$156,000.		
above answer choices, left aligned	Are their total itemized deductions subject to the limitation?		
4 answer choices arranged below question; aligned left/vertically	[answer choices:] No, because their AGI is less than \$313,800. [correct]		
	Yes, because their AGI is less than \$150,000.		
	No, because their filing status is married filing jointly.		
	Yes, because their AGI is more than \$150,000.		

Slide [6.4a]/ Menu Title: [Question 3 Custom Review feedback layer- hidden from menu]				
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:	
Base layer shows	[Slide Title:] Question 3 of 5: Multiple Choice	none	Learner can click Next to advance	

Light blue rounded diagonal corner rectangle with	[correct answer feedback text:]	through the
dark feedback text below answer choices	The filing status of Paul and Gwen Clover and	review feedback
	their AGI determine that their total itemized	
Blue information icon to the left of feedback text	deductions are not subject to the limitation.	

Slide [6.5]/ Menu Title: [Question 4 c	of 5: True/False- hidden from menu]		Objective: [4]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background Quiz directions text in title bar	[Slide Title:] Question 4 of 5: True/False	none	True/false quiz question
True/false question is centered at	[Quiz directions:] Select the correct answer.		
top of gray rectangle above answer choices, left aligned	<b>[question:]</b> Francine Springer is filing head of household and has an AGI of \$287,834 in 2017. She has deductions for medical and dental expenses on line 4, state income tax on line 9, and casualty and theft loss on line 20.		
2 answer choices arranged below question; aligned left/vertically	Will Francine's overall itemized deductions on her 2017 Schedule A be limited?		
	[answer choices:]		
	Yes [correct answer]		
	No		

Slide [6.5a]/ Menu Title: [Question 4 Custom Review feedback layer hidden from menu]			
Visual / Display:	Slide Text:	Narration /	Animation /
		Voiceover:	Interaction:
Base layer shows	[Slide Title:] Question 4 of 5: True/False	none	Learner can
			click Next to
Light blue rounded diagonal corner rectangle with dark feedback	[correct answer feedback text:]		advance
text below answer choices			through the

	The amount she is claiming on line 9 is	review
Blue information icon to the left of feedback text	subject to the limitation.	feedback

Slide [6.6]/ Menu Title: [Question 5 c	of 5: Sequence Dropdown-hidden from menu]		Objective: [3]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Gray rounded rectangle background	[Slide Title:] Question 5 of 5: Sequence Dropdown	none	Sequencing dropdown quiz
Quiz directions text in title bar	<b>[Quiz directions:]</b> Sequence the steps in the correct order from top to bottom to Describe how to figure the limit.		slide interaction
5 dropdown sequence choices are arranged in order from top to bottom; user must drag to put in correct order; Interaction takes up most of gray background	[answer choices, in correct sequence/order from top to bottom:] Complete the Schedule A (Form 1040), Lines 1-28, to determine whether the taxpayer is subject		
	to the limitation. Use the Itemized Deductions Worksheet to figure the limit.		
	Enter the result on Schedule A (Form 1040), line 29.		
	Compare the amount of the standard deduction to the amount of the itemized deductions after applying the limit.		
	Use the greater amount when completing Form 1040, line 40.		

Slide [6.6a]/ Menu Title: [Question 5 Custom Review feedback layer- hidden from menu]			Objective: [3]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Base layer shows	[Slide Title:] Question 5 of 5: Sequence Dropdown	none	Learner can click Next to advance

Light blue rounded diagonal corner	[correct answer feedback text:]	through the
rectangle with dark feedback text	To figure the limit, taxpayers should first complete Schedule A	review feedback
below answer choices	(Form 1040), line 1-28; then use Itemized Deductions Worksheet to	
	figure the limit; next enter the result on Schedule A (Form 1040),	
Blue information icon to the left of	line 29; then compare the amount of the standard deduction to the	
feedback text	amount of the itemized deductions after applying the limit; and	
	finally use the greater amount when completing Form 1040, line 40.	

Slide [6.7]/ Menu Title: [Quiz Results-hidden from menu]			Objective: [n/a]	
Visual / Display:	y: Slide Text: Narration / Voiceover: A		Animation / Interaction:	
%variable percent score	[Slide Title:] Quiz Results	none	Quiz Results slide	
Notes: Quiz Results slide; hidden from menu; contains variable percent score				

Slide [6.7a]/ Menu Title: [Success layer- hidden from menu]			Objective: [all]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Base layer shows	[Slide Title:] Quiz Results	[Narrator:] Congratulations!	All text/buttons fade in when v/o begins
Gray rounded rectangle background	[success layer text:] Congratulations!	Nice job, you passed!	Reset quiz results when
Green checkmark centered top of slide within gray background	Nice job, you passed!	Click Review Quiz to review your	user clicks Next button
Success layer text centered below green checkmark	[% variable] [directions text:] Click	answers or click next to continue.	Jump to Slide 6.1 Congratulations when user clicks Next button
Quiz variable score percentage centered below text	Review Quiz to review your answers or click Next		Review quiz results/shows
Directions text centered below score%	to continue.		custom feedback layers when user clicks Review
Blue Review Quiz (white text) button aligned in left side of footer bar			Quiz button

Red Next (white text) button on right side of footer bar		

Slide [6.7b]/ Menu Title: [Failure layer- hidden from menu]			Objective: [all]	
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:	
Base layer shows	[Slide Title:] Quiz Results	[Narrator:] Sorry, you didn't	All text/buttons fade in when v/o begins	
Gray rounded rectangle background	[failure layer text:] Sorry, you didn't pass.	pass. Please try again.	Quiz results reset when	
Red x mark centered top of slide within gray background	Please try again.	Click Review Quiz to review	user clicks Retry Quiz button	
Failure layer text centered below green checkmark	[% variable]	your incorrect answers. Click	Jump to Slide 5.2 when	
Quiz variable score percentage centered below text	[directions text:] Click Review Quiz to review your	Retry Quiz to retake the quiz.	user clicks Retry Quiz	
Directions text centered below score%	incorrect answers. Click Retry Quiz to retake the quiz.		Review quiz results/shows custom	
Blue Review Quiz (white text) button aligned in left side of footer bar			feedback layers when user clicks Review Quiz button	
Red Retry Quiz (white text) button on right side of footer bar				

Slide [7.1]/ Menu Title: Congratulations			Objective: [n/a]
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background image is same call center office from	[Slide Title:]	[Narrator:]	Title text flies in from bottom
Slide 1.4; semi-transparent	Congratulations!	Congratulations! You have successfully	when timeline starts on slide
Video of confetti flying plays over image	[Slide text 1:] You have successfully completed	completed Limitations of Itemized Deductions!	Confetti video plays when timeline starts on slide
Avatar Marla is on left side of slide, in smiling thumbs up pose with headset	Limitations of Itemized Deductions!	Click the exit course button to complete the training.	Slide text 1 zooms in from object center when v/o begins "You have"

Avatar Doug is on right side of slide, in smiling both	[directions text:] Click	
arms up pose with headset	the Exit Course button.	Directions text and Exit Course
		button fades in when v/o
Slide text is white, larger, centered between		begins "Click the Exit"
avatars		
Directions text is on left side of footer bar		
Red Exit Course button is on right side of footer bar		