



Ask Your Data AI

Have a chat. With your data.

By SpacyTab

Overview

Problem

Users have a lot of data in monday.com.

By a lot, we mean - **A lot.**

Finding the answers to questions based on your data required users to spend time going through different boards to map out the answers.

Until now.

INTRODUCING

Ask Your Data AI

Have an all-knowing assistant

Ask Your Data AI

Our app indexes all of the data on your boards, and allows users to chat with a GPT-like bot that has a full knowledge of your data.

This allows you to ask it not just a general questions you might ask ChatGPT - But to also ask it specific questions based on your data.

Imagine using monday.com as CRM

CRM in monday.com

You would most likely have the contact and deal data in separate boards, like on example in our next slides:

Deal Tracker

Activity NM Invite / 1 ...

Main Table | Kanban | +

Integrate + + + Automate / 4 ^

New Deal ▾ AI Assistant 🔍 Search 👤 Person 🔿 Filter ↕ Sort 🔕 Hide ...

Active Deals

<input type="checkbox"/>	Deal		Stage	Owner	Contacts ⓘ	Priority	Deal length ⓘ	Deal Value	Close Date ⓘ	Deal creation date	+
<input type="checkbox"/>	> Deal name 1 4	+	Discovery	👤	Madison Doyle	High	46 Days	\$70,000		May 7	
<input type="checkbox"/>	Deal name 2	+	Proposal	👤	Phoenix Levy	High	32 Days	\$122,000		May 21	
<input type="checkbox"/>	Deal name 3	+	Negotiation	👤	Leilani Krause	High	26 Days	\$78,000		May 27	
<input type="checkbox"/>	+ Add Deal										
							34.667 Days <small>avg</small>	\$270,000 <small>sum</small>		May 7 - 27	

Closed Won

<input type="checkbox"/>	Deal		Stage	Owner	Contacts ⓘ	Priority	Deal length ⓘ	Deal Value	Close Date ⓘ	Deal creation date	+
<input type="checkbox"/>	Deal name 4	+	Won	👤	Leilani Krause	Low	38 Total Days	\$119,000	May 10	Apr 2	
<input type="checkbox"/>	Deal name 5	+	Won	👤	Phoenix Levy	Low	31 Total Days	\$89,000	May 10	Apr 9	
<input type="checkbox"/>	+ Add Deal										
							0 Days <small>avg</small>	\$208,000 <small>sum</small>		Apr 2 - 9	

+ Add new group

My Contacts ⓘ ☆

Activity NM + Invite / 1 ⋮

[Main Table](#) | [Cards](#) | [+](#)

[Integrate](#) ⊕ ⊕ ⊕ ⊕ [Automate](#) ⤴

[New Contact](#) ▾ [AI Assistant](#) [Search](#) [Person](#) [Filter](#) ▾ [Sort](#) [Hide](#) ⋮

▾ Primary Contacts

<input type="checkbox"/>	Contact		Type	Email	Company	Deals ⓘ	Phone	Title	Comments
<input type="checkbox"/>	Phoenix Levy	+	Customer	Phoenix@email.com	HSBF	Deal name 2 +1	+1 325 478 5698	COO	
<input type="checkbox"/>	Madison Doyle	+	Customer	Madison@email.com	Bindeer Inc.	Deal name 1	+1 854 722 0499	CEO	
<input type="checkbox"/>	Leilani Krause	+	Partner	Leilani@email.com	Pear inc	Deal name 3 +1	+1 312 563 2541	CIO	
<input type="checkbox"/>	+ Add Contact								
			▬						

[+ Add new group](#)

What is the total value of deals we have with Phoenix Levy?

Valid question. Simple way to get answers.

Instead of searching for him in the contacts board (or looking into the connected boards column), which might be simple when you have a small number of deals -

You can just **Ask Your Data!**

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Deal Tracker ⓘ ☆

🏠 Main Table | Kanban | +

New Deal ▾

AI Assistant

🔍 Search

👤 Person

🔿 Filter ▾

🏷️ Sort

Ask Your Data AI - v1.0.0

Beta

- Project Requests & Approvals (board)
- My Contacts (board)
- Deal Tracker (board)

Cancel

Apply filters

Configure

Ask Your Data AI allows you to configure the contexts that it has the insights into.

Note: In order for the context to become available, app needs to index it. Indexing happens first time you use the app on the given board.

New Deal ▾AI Assistant🔍 Search👤 Person🔼 Filter ▾🔼 SortAsk Your Data AI - v1.0.0Beta

What is the total value of deals we have with Phoenix Levy?

The total value of deals we have with Phoenix Levy is \$211,000 (\$122,000 from Deal 2 and \$89,000 from Deal 5).

Are all of these deals won?

No, only Deal name 5 with Phoenix Levy was won.

And how can I reach Levy?

You can email him at Phoenix@email.com or call him - +13254785698

ConfigureSend

Active Deals

<input type="checkbox"/>	
<input type="checkbox"/>	> Deal name 1
<input type="checkbox"/>	Deal name 2
<input type="checkbox"/>	Deal name 3
<input type="checkbox"/>	Deal name 4
<input type="checkbox"/>	+ Add Deal

Closed Deals

<input type="checkbox"/>	
<input type="checkbox"/>	Deal name 4
<input type="checkbox"/>	Deal name 5
<input type="checkbox"/>	+ Add Deal

<input type="checkbox"/>	Deal name 4	<input type="checkbox"/>	Won	<input type="checkbox"/>
<input type="checkbox"/>	Deal name 5	<input type="checkbox"/>	Won	<input type="checkbox"/>

Ask Your Data!

Ask the data you have - From simple to complex answers, it has the answers!*

*Usually has the answers, this is still a hackathon product. But, it sounded better if we said that it has the answers.

Potential improvements

Add Agents

Add AI Agents that can perform actions from the chat such as “Create an invoice for this customer”.

Improve Data Processing

Current app processes the data wrongly from time to time. Stability should be improved.
