

# CEO Prep Bot for Quarterly Earnings Calls

Infinite AI

Empowering CEOs for Confident Investor Engagement

# For public company CEOs, preparing for quarterly earnings is a complicated and time-consuming task



Top executives of public companies often have to understand and process a lot of information in the weeks leading up to the quarterly financial results announcement and earnings call with investors.

Earnings calls involve live Q&A with institutional investors and journalists, who often ask tough and tricky questions to get the executives to provide information on the company's performance and future plans.

There have been numerous incidents where CEOs have gotten flustered during the earnings call and provided incorrect or incomplete responses. Such an incident has the potential to cause investors to lose confidence in management, which can potentially lead to a drop in stock price and loss of shareholder value.

# Solution: Generative AI bot to prep CEOs for earnings calls



## Key Capabilities

Analyzes company 10-K, 10-Q documents to understand company performance

Generates potential investor questions based on company performance and past earnings calls

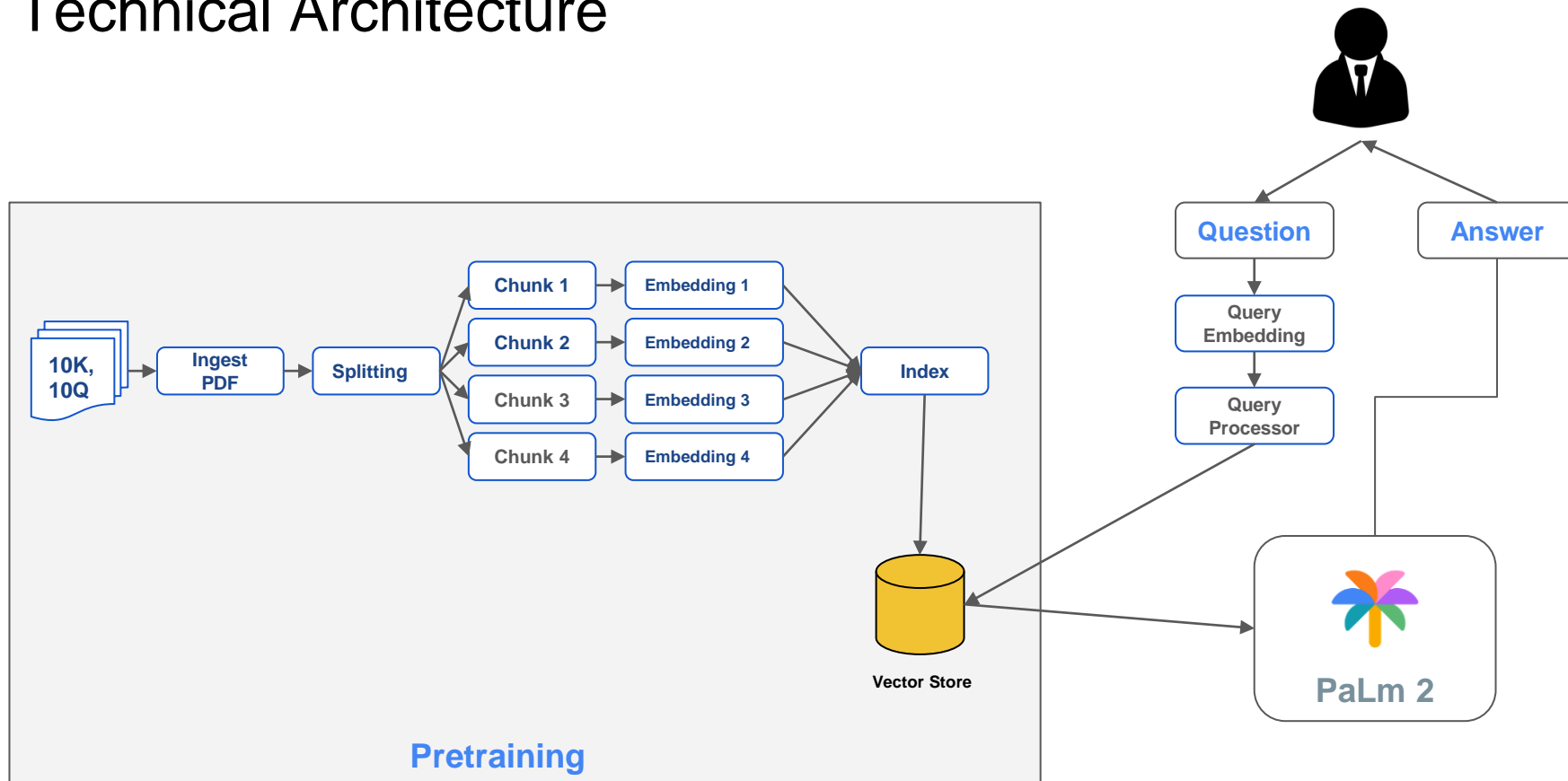
Provides summary of key metrics that are important to investors so that they can be available to CEOs to reference during their answers (*Future Capability*)

# Market Potential

There are 6000 publicly traded companies in the US and more than 58,000 publicly traded companies in the world.

Virtually every US company and most major international companies conduct earnings calls every quarter and can take advantage of the interview prep bot.

# Technical Architecture



# Risks

AI hallucinations: Accuracy is crucial. While the current version of prebot does not provide a trustability score, future updates will include this feature. Please consider the trustability score when evaluating the reliability of AI-generated content. Exercise caution and use your discretion when relying on the information provided.

Access Issues: Maintaining an informational hierarchy in the AI model's training and real-time data monitoring poses challenges. A better architecture is needed to address this problem effectively, including potentially a separate model be created for each individual. Please note that the current AI system may not offer a comprehensive solution. Further research and development is required.

# Future Roadmap

- The corporate finance bot will assist the finance team by providing up-to-date information on news, changing company fundamentals, and preparing for investor presentations or earnings calls.
- It will filter out irrelevant news and deliver a concise overview of important events at regular intervals throughout the day, including M&A in the industry and geopolitical impacts on sensitive markets.
- The bot will highlight breaches of thresholds in company fundamentals and ensure regulatory deadlines are not missed.
- Each response from the bot will be assigned a trustability score.
- The bot will have the ability to adjust the tonality of its responses, offering a pessimistic, optimistic, or neutral stance as needed.

# The Infinity AI Team

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**Thank You!**