



## PROBLEM STATEMENT

This process necessitates the integration of vast amounts of data from multiple financial statements and diverse information sources to produce a reliable estimate of a company's worth.

## PROPOSED SOLUTION

A semantic search application that calculates the company's valuation(Discounted Cash Flow method) and presents a report detailing the calculation of the valuation.



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## TECHNOLOGY

- LlamaIndex for Llama application, agent and tools creation
- Vectera for RAG application
- Finhub/Polygon for financial metrics retrieval

## TECHFLOW



Pass to agent/tool to calculate valuation



Create report



RAG for to retrieve kind of metrics required



Vectera to retrieve metrics values required

